







## Research & Acquire Market Knowledge

**Know the Market: Know the** Competition

**Identify Key** Clients

**Develop Entry** Strategy

**Build Call** Plan



# **Prospect & Engage Clients**

Access & Engage **Stakeholders** 

**Create Value Hypotheses** 

**Purposeful Argumentation to Shape Business** Case

Dialogue with Clients on the **Business Case** 



#### **Understand Needs**

**Qualify Client In; Quality Client** 

**Understand Client Decision** Process & Buying Criteria

Go? No Go? **Assess Probability of Making the Sale** 

Internally-Secure Funding to Design a Solution



#### **Recommend Solutions**

Co-Create a **Client-Centered Solution-Define** 

"Know thy self, know thy enemy" Dispatch **Competitors** 

**Presentation of Proposal to Client**  Internally-Secure Funding to Make a Bid



#### **Get Commitment**

**Document** "Best & Final Offer" Final **Presentation of Proposal to Client** 

**Negotiate With** Client

Due Diligence & Signing Client Contract



### **Support Accounts; Develop Accounts**

Shift from Winning Sale to **Service Delivery**  **New Order** Process & Sales **Tracking** 

**Create Account** Business Plan & **Supporting Processes** 

**Seek Additional Sale Opportunities** 

