EEB200a- Morphological evolution lab

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Simulating Browning Motion evolution

We can simulate BM trait evolution by drawing random numbers from a normal distribution and generating their cumulative sum.

```
library(geiger); library(wesanderson)

## Loading required package: ape

num_generations <- 100
displace <- rnorm(num_generations)

traitvalue <- cumsum(displace)

plot(traitvalue, lwd = 2, type = "l")</pre>
```

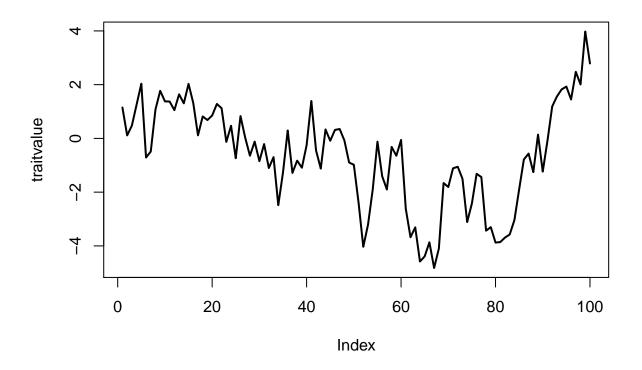


Figure 1: Trait trajectory under BM for 100 generations

Exercise 1.

Now let's imagine we have 50 independent lineages that all start out with the same value of a continuous trait. If we let those 50 lineages evolve under Brownian motion (BM) what is the expected pattern of their trait values after 100 time units?

Exercise 1 response:

The expected value is 0 (starting value), with a variance proportional to the length of time.

```
num_lineages <- 50
colors <- wes_palette("Zissou", n = num_lineages, type = "continuous")
plot(cumsum(rnorm(100)), type="l", ylim=c(-30,30), ylab = "trait")
for(i in 1:num_lineages) {lines(cumsum(rnorm(100)), col = colors[i])}</pre>
```

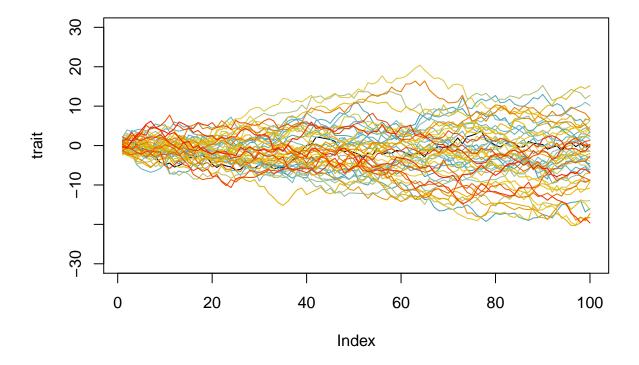


Figure 2: Trait trajectories for 50 lineages

Exercise 2.

Write an R block that plots Brownian evolution for 50 independent lineages for 50 time units side by side with BM for 100 time units. What is the effect of time on the diversity in trait values you see in those simulations? How does time affect diversity under BM?

Exercise 2 response:

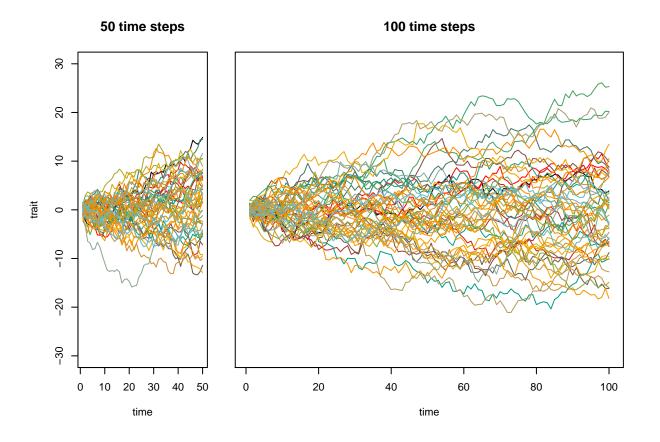


Figure 3: Trait trajectories over 50 and 100 generations

To confirm, we can plot the variances in trait values of many lineages at each time step for two different values of sigma^2:

```
num_lineages <- 100
generations <- 100</pre>
```

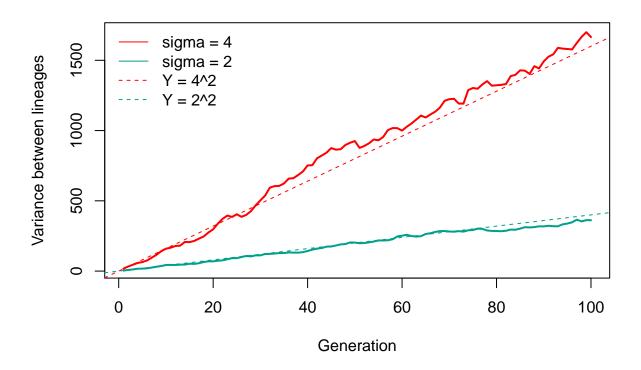


Figure 4: Trait variance is a function of time

The time of evolution impacts on the variance, and not the mean, of the final distribution. SD scales linearly with time, so that Var(t) ~= sigma^2*t; SD(t) ~= sqrt(Var(t))

Varying rates of evolution

```
cols <- wes_palette("Darjeeling", n = 2)
par(mfrow = c(1,1), mar = c(5,4,4,2)+0.1)
plot(cumsum(rnorm(100)), type="l", ylim=c(-80,80), ylab="Trait", col=cols[1])
for(i in 1:20) lines(cumsum(rnorm(100, sd = 5)), col=cols[2])
for(i in 1:20) lines(cumsum(rnorm(100, sd = 1)), col=cols[1])
legend("topleft", col = cols, legend = c("SD = 1", "SD = 5"), lwd = 2, bty = "n")</pre>
```

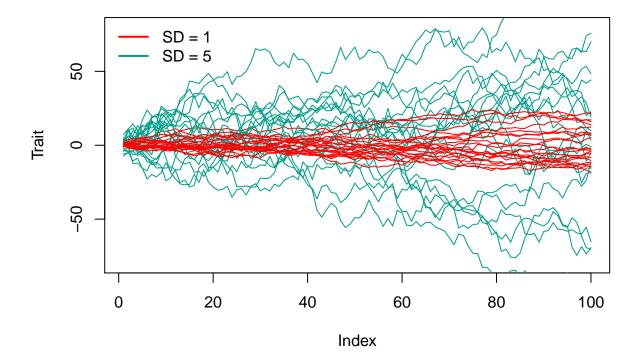


Figure 5: Trait variance is a function of sigma (special case)

Exercise 3.

What is the rate parameter of Brownian motion? How does trait variance in a clade evolving under BM scale with rate?

Exercise 3 response:

There appears to be an exponential increase in population variance with sigma² (alternatively, a linear increase in the standard deviation with sigma²). This is shown by calculating variance after 50 generations with varying values of sigma² for fifty lineages:

```
sigmas \leftarrow seq(from = 1, to = 5, by = 0.25)
timesteps <- 100
variances <- numeric(length(sigmas))</pre>
lineages <- seq(from = 1, to = 50)
lineage_final <- numeric(length(lineages))</pre>
plot(1, type = "n", xlim = c(1, max(sigmas)^2+1), ylim = c(0, 95000),
     xlab = bquote(sigma^2),
     ylab = "Variance in lineages after 50 generations",
     main = "Impact of BM Rate parameter on trait variance")
for(j in 1:50) {
  # Crappy way to do this with a loop:
      for (i in 1:length(sigmas)) {
        lineage_final <- sapply(lineages, function(x) cumsum(rnorm(timesteps+1,</pre>
  #
                           sd = sigmas[i]^2)[timesteps+1])
        variances[i] <- var(lineage_final)</pre>
  # Slicker way of doing this with an apply function
  variances <- sapply(sigmas, function(x) var(sapply(lineages, function (y)
    cumsum(rnorm(timesteps+1, sd = x^2))[timesteps+1])))
  lines(x = sigmas^2, y = variances, lwd = 1.5, lty = 3, col = cols[2])
```

Simulating traits on trees

See below that polar bears and grizzlies diverged from one another 1 MY ago while spectacled bears have evolved independently from that clade for 5 million years. Think about what this tree implies about the evolution of a continuous trait.

This implies that Spectacled bears have had longer to evolve independently away from polar+grizzlybear- so the latter two should be fairly similar to one another, while the spectacled bear might be much different

Node 4, the root of the tree, represents the common ancestor of all three bears. Let's imagine we are interested in simulating the evolution of body size from this common ancestor. If the ancestral value was 250 kg we could simulate one outcome of BM from node 4 to spectacled bear by drawing one "walk" away with a step size that is determined by both the sigma^2 (the Brownian rate) and time. To get the correct standard deviation for multiple time steps at once we simple take the square root of the product of time X sigma^2. See the example below:

```
tree<-read.tree(text="((grizzlybear:1, polarbear:1):4, spectacledbear:5);")
plot(tree)
nodelabels()
axisPhylo()</pre>
```

Impact of BM Rate parameter on trait variance

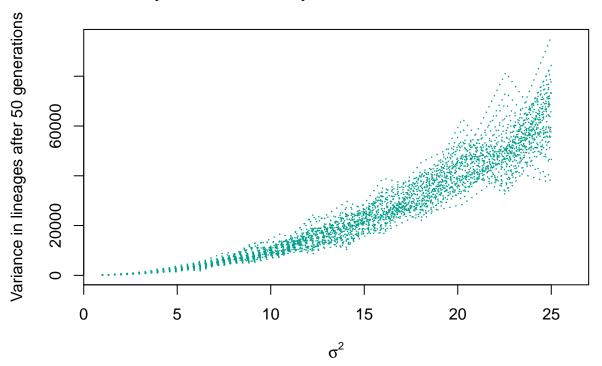


Figure 6: Trait variance is a function of sigma (general case)

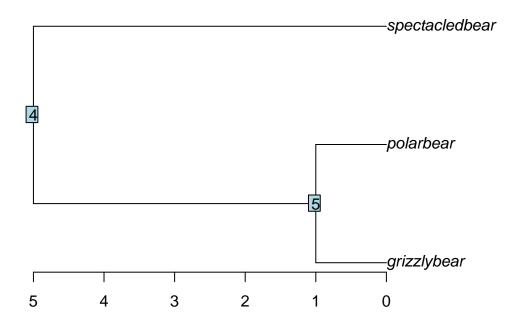


Figure 7: Toy phylogeny for trait simulation

```
rootMass <- 250 # size of ancestor
sigmasq = 2.5 # Brownian rate
time = 5 # 5 million years of independent evolution from the root
sd <- sqrt(time * sigmasq) # Brownian evolution is proportional to rate X time)
specbearDeltaMass <- rnorm(1, mean = 0, sd = sd)
specbearMass <- rootMass + specbearDeltaMass
specbearMass

## [1] 247.1982

# Another way to do this using the tree structure itself to supply the time argument
# Tree tip labels are numbered from top to bottom, so in our tree
# spectacled bear = 1, polarbear = 2, and grizzly = 3
specbearDeltaMass<-rnorm(1, mean = 0, sd = sqrt(sigmasq*tree$edge.length[1]))</pre>
```

NOTE: I am not sure this works- tree\$edge.length[1] == 4, not 5 as it should be for specbear!

[1] 252.1469

Exercise 4.

specbearMass

Write a block of R code that simulate BM evolution for this three taxon tree. You can do this as a series of steps or write a general function.

Exercise 4 response:

```
# Trying to write a general function but not set on how to go about this best
# simulate_trait <- function(phy, node_trait, bmrate) {
# # Simulate BM on each branch
# per_branch <- sapply(phy$edge.length, function(x) rnorm(1, mean = 0, sd = sqrt(bmrate*x)))
# }

specbearMass <- rootMass + rnorm(1, mean = 0, sd = sqrt(sigmasq*5))
node5mass <- rootMass + rnorm(1, mean = 0, sd = sqrt(sigmasq*4))
polarbearMass <- node5mass + rnorm(1, mean = 0, sd = sqrt(sigmasq*1))
grizzlybearMass <- node5mass + rnorm(1, mean = 0, sd = sqrt(sigmasq*1))</pre>
```

We can plot these simulated traits onto a tree:

specbearMass <- rootMass + specbearDeltaMass</pre>

```
plot(tree, adj = .25)
tiplabels(text = round(c(polarbearMass, grizzlybearMass, specbearMass), 3), adj = 1)
```

Trends in trait evolution

What if we think that there has been a trend in the evolution of a trait? One way we could simulate this process is by saying that the mean of the normal distribution is changing with time. We will do this by adding a new parameter to our model, mu. mu is going to shift the mean of the random normal distribution as a function of time (see the function below)

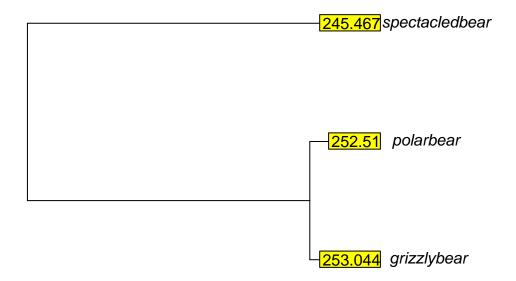


Figure 8: toy phylogeny with BM simulated traits

Now we are going to run this bmtrend function 10 times using the replicate function, once with a mu of 0.02 and the other with mu=-0.02

Exercise 5.

Simulate 15 runs of a trend process for two groups of species: one with a mu of 0.5 and and the other with a mu of -0.5 for 100 MY. If you were to measure trait diversity in these groups at 100 only (in other words, if you did not known the true trait history) is there any information in those trait values that could distinguish evolution under a trend from regular Brownian evolution? Can you think of any additional information that would be helpful in distinguishing these models?

Exercise 5 response:

With only the trait values at the tip, we would not be able to determine whether the clade has evolved under a trended BM model or a neutral BM model, as the only factor distinguishing the two is the historical location of the distribution mean. Having an estimate of the trait value at the base of tree would give us a lot of confidence in determining the model of evolution in this group.

```
bmtrend5 <- replicate(15, bmtrend(100, .5, 1))
bmtrendneg5 <- replicate(15, bmtrend(100, -.5, 1))

cols1 <- wes_palette("Darjeeling", n = 10, type = "continuous")
cols2 <- wes_palette("Rushmore", n = 10, type = "continuous")</pre>
```

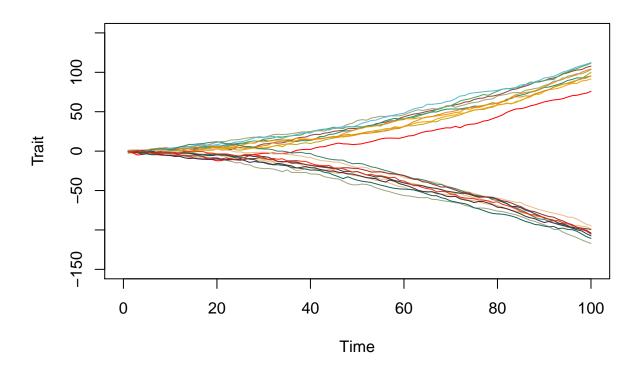


Figure 9: Trended BM (Mean value changes)

Simulating traits with mus of 0.5/-0.5

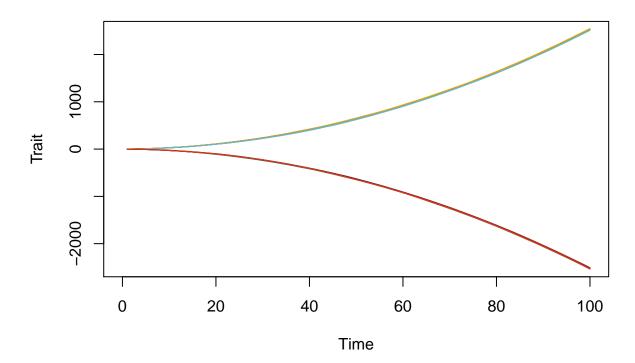


Figure 10: Trait trajectories change with trends

Simulating Orstein-Uhlenbeck trait evolution

The final model we will consider is the Ornstein-Uhlenbeck or OU model. This model contains BM but adds a constraint parameter that "pulls" the trait towards a peak value with increasing strength as that trait wanders away. There are four parameters to consider for OU: θ (the optimal trait value), α (the pull towards the optima), σ (sigma^2 the stochastic (Brownian) motion parameter) and the starting value for the trait(x0). OU models a change in trait X over an increment in time t as

$$dX_t = \alpha * \theta - X_t dt + \sigma dB_t$$

We will begin our investigation of OU by considering all lineages to be independent. Let's assume that the ancestral value of the trait is 0, the optimum is 1, the pull towards the optima is 0.4 and sigma $^2=0.05$:

```
theta <- 1 # Optimal value
alpha <- 0.4 # Strength of pull to optimal value
sigma <- 0.05 # Rate parameter
```

```
x0 <- 0 # Starting value of trait
# Drawing from OU
OUalpha0.1 sample1<- x0 + alpha*(theta-x0)+sigma*(rnorm(1,mean=0))
# the next sample would be
OUalphaO.1_sample2<- OUalphaO.1_sample1 + alpha*(theta-OUalphaO.1_sample1)+sigma*(rnorm(1,mean=0))
OUalpha0.1_sample3<- OUalpha0.1_sample2 + alpha*(theta-OUalpha0.1_sample2)+sigma*(rnorm(1,mean=0))
# plot(x=0:3, y=c(1,OUalphaO.1_sample1, OUalphaO.1_sample2, OUalphaO.1_sample3),
       type="l", main="Alpha=0.4, Theta=1, Sigma=0.05, x0=1")
# This seems like a silly way to go about this.
# Writing a function to acheive this (probably pre-emtping a future chunk here)
trait_ou <- function(num_generations, theta, alpha, sigma, x0){</pre>
 time <- 1:num_generations</pre>
  traits <- numeric(num_generations+1)</pre>
 traits[1] <- x0
 for(i in 2:num_generations+1) {
    traits[i] <- traits[i-1] + alpha*(theta-traits[i-1]) + sigma*rnorm(1, mean = 0)</pre>
 }
 return(traits)
}
# Do ten runs
trait_ou_outputs <- replicate(10, trait_ou(100, theta, alpha, sigma, x0))
cols <- wes_palette("Darjeeling", n = ncol(trait_ou_outputs), type = "cont")</pre>
plot(trait_ou_outputs[,1], col = cols[1], type = "l", ylim = c(-.2, 1.2), xlab = "time",
     ylab = "trait", main = "Trait simulation in OU model (2 alphas)")
for(i in 2:ncol(trait_ou_outputs)) {
 lines (trait_ou_outputs[,i], col = cols[i])
trait_ou_outputs_lowalpha <- replicate(10, trait_ou(100, theta, alpha = 0.005, sigma, x0))
cols2 <- wes_palette("Rushmore", n = ncol(trait_ou_outputs), type = "continuous")</pre>
for(i in 1:ncol(trait_ou_outputs_lowalpha)) {
  lines (trait_ou_outputs_lowalpha[,i], col = cols2[i])
legend("bottomright", col = c(cols[10], cols2[8]), lty = 1,
       legend = c("alpha = 0.4", "alpha = 0.005"), bty = "n")
```

Exercise 6.

Look at the plot you have just created. Describe the evolutionary trajectory of the trait under OU. Make a second plot of BM with the same starting value, sigma, and time and show it side by side with your OU

Trait simulation in OU model (2 alphas)

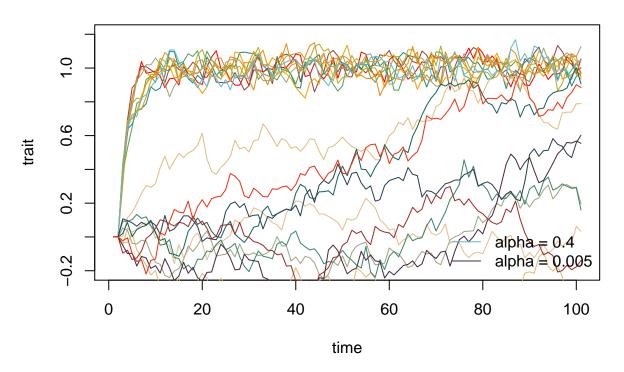


Figure 11: Trajectory of OU model changes with alpha

simulation. Compare the evolutionary trajectories and ending diversities of BM and OU. In what ways is OU different from BM?

Exercise 6 response:

For the first ~20 generations, the trajectory of the traits is dominated by a shift towards the optimum value of 1- the BM component of the model is not contributing very much to the trajectory. The lineages then start to drift around 1, but the variance in the trait does *not* increase with time, as we saw above in the pure BM model.

```
theta <- 1 # Optimal value
alpha <- 0.4 # Strength of pull to optimal value
sigma <- 0.05 # Rate parameter</pre>
x0 <- 0 # Starting value of trait
par(mfrow = c(1,2))
num lineages <- 10
trait_ou_outputs <- replicate(num_lineages, trait_ou(100, theta, alpha, sigma, x0))
cols <- wes_palette("Darjeeling", n = num_lineages, type = "cont")</pre>
par(mar = c(5,4,4,0)+0.1)
plot(trait_ou_outputs[,1], col = cols[1], type = "l", ylim = c(-1.2, 1.2), xlab = "time",
     ylab = "trait", main = "Trait simulation in OU model")
for(i in 2:ncol(trait_ou_outputs)) {
  lines (trait_ou_outputs[,i], col = cols[i])
par(mar = c(5,1,4,2)+0.1)
# trait_bm_outputs <- replicate(num_lineages, cumsum(rnorm(100, mean = 0, sd = sigma)))</pre>
trait_bm_outputs <- replicate(num_lineages, trait_ou(100, theta, alpha = 0, sigma, x0))
plot(trait_bm_outputs[,1], col = cols[1], type = "l", ylim = c(-1.2, 1.2), xlab = "time",
     ylab = "", main = "Trait simulation in BM model", yaxt = "n")
for(i in 2:ncol(trait_bm_outputs)) {
  lines (trait bm outputs[,i], col = cols[i])
mtext(side = 3, text = "This is generated as OU with alpha = 0")
```

See Mike's document for exploration of parameter space. May make a shiny app for this?

: num 1.03 1.31 1.28 1.21 1.06 ...

Part II: Model fitting

\$ Buccal_Width

Trait simulation in OU mode Trait simulation in BM model

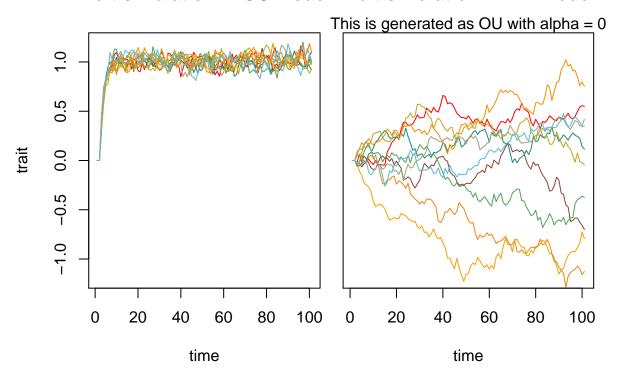


Figure 12: BM is a special case of OU- alpha = 0

```
# Adding this next chunk to make the tip values match the trait matrix #
rownames(haem dat) <- haem dat$taxon
# order <- match(haem tree$tip.label, rownames(haem dat))</pre>
# haem dat <- haem dat[,][order,]</pre>
trait <- haem_dat$Standard_Length</pre>
names(trait) <- haem_dat$taxon</pre>
# names(trait) <- haem_tree$tip.label # Assigning the appropriate tip labels to the trait object
# Check that things are OK now:
trait["Microlepidotus_brevipinnis"] == haem_dat["Microlepidotus_brevipinnis", "Standard_Length"]
## Microlepidotus_brevipinnis
##
                      TRUE
trait["Haemulon_macrsotomum"] == haem_dat["Haemulon_macrsotomum", "Standard_Length"]
## Haemulon macrsotomum
##
                TRUE
trait["Pomadasys_crocro"] == haem_dat["Pomadasys_crocro", "Standard_Length"]
## Pomadasys_crocro
             TRUE
trait["Orthopristis_chrysoptera"] == haem_dat["Orthopristis_chrysoptera", "Standard_Length"]
## Orthopristis chrysoptera
##
                    TRUE
# Good to go!
# Use fitContinuous() in geiger to fit a BM model to this tree
BM_model <- fitContinuous(haem_tree, trait, model="BM"); BM_model
## GEIGER-fitted comparative model of continuous data
## fitted 'BM' model parameters:
## sigsq = 0.000841
## z0 = 2.239316
##
## model summary:
## log-likelihood = 35.701613
## AIC = -67.403226
## AICc = -67.147907
## free parameters = 2
## Convergence diagnostics:
```

```
## optimization iterations = 100
## failed iterations = 0
## frequency of best fit = 1.00
##
## object summary:
## 'lik' -- likelihood function
## 'bnd' -- bounds for likelihood search
## 'res' -- optimization iteration summary
## 'opt' -- maximum likelihood parameter estimates
OU_model <- fitContinuous(haem_tree, trait, model="OU"); OU_model
## GEIGER-fitted comparative model of continuous data
## fitted 'OU' model parameters:
## alpha = 0.431511
## sigsq = 0.007712
## z0 = 2.242112
##
## model summary:
## log-likelihood = 47.144500
## AIC = -88.288999
## AICc = -87.767260
## free parameters = 3
##
## Convergence diagnostics:
## optimization iterations = 100
## failed iterations = 0
## frequency of best fit = 0.40
##
## object summary:
## 'lik' -- likelihood function
## 'bnd' -- bounds for likelihood search
## 'res' -- optimization iteration summary
## 'opt' -- maximum likelihood parameter estimates
BM_model$opt$lnL
## [1] 35.70161
OU_model$opt$1nL
## [1] 47.1445
# One way to assess the difference between these two models more formally is the likelihood ratio test.
# BM is a special case of OU (for alpha=0), so the models are nested and the LR test is fine.
# Note that for thorough tests you should account for phylogenetic uncertainty and perform parameteric
delta_BM_OU <- 1-pchisq(2*(OU_model$opt$lnL - BM_model$opt$lnL),1)</pre>
delta_BM_OU
```

[1] 1.719196e-06

```
BM_model$opt$aicc # Higher AICc score is worse!
## [1] -67.14791
OU_model$opt$aicc # Lower AICc score is better!
## [1] -87.76726
# AIC and AICc scores are usually presented as differences to the best model (lowest score).
all_aicc <- c(BM_model$opt$aicc, OU_model$opt$aicc)</pre>
delta_aicc <- all_aicc - min(all_aicc)</pre>
# This may seem a bit circumstantial for just two models, but pays for additional models.
delta_aicc # delta AIC or AICC scores >2 ususally considered to provide positive support
## [1] 20.61935 0.00000
# AIC and AICc scores can also be expressed as Akaike weights,
# representing relative likelihood of the model
# (=exp(-0.5 * deltaAIC score for that model).
# Akaike weight for a given model are the relative likelihood of the model
# divided by sum of all relative likelihhods across all models:
rel L <- exp(-delta aicc*0.5)
AK_weights <- rel_L/sum(rel_L)
AK_weights
```

[1] 0.0000333081 0.9999666919

Exercise 7.

Your assignment is to 1) choose buccal width or eye width as your trait 2) compare the fit of BM, OU, trend, and EB models using likelihood and AIC. The likelihood ratio test won't be very useful here as you don't have a nested hierarchy of models. Report the likelihoods, AICcs, and delta AICs in a table (see Lab 1 for an example of how to extract and display these in an orderly way). What model or models fit your data best? Can you explain what the pattern of variation in your data set must be to support those fits? In other words, do you have any intuition for how clade trait diversity should scale with clade diversity for BM versus OU? How do these expectations differ for the trend model? We did not discuss the early burst model yet but you can read a brief description of the model using the help function. How should trait diversity change through time under EB?

**Note: see Brian O'Meara's guide to AIC for details. This is super informative.

BM is the Brownian motion model (Felsenstein 1973), which assumes the correlation structure among trait values is proportional to the extent of shared ancestry for pairs of species. Default bounds on the rate parameter are sigsq=c(min=0,max=Inf). The same bounds are applied to all other models, which also estimate sigsq

 \mathbf{OU} is the Ornstein-Uhlenbeck model (Butler and King 2004), which fits a random walk with a central tendency with an attraction strength proportional to the parameter alpha. The OU model is called the hansen model in ouch, although the way the parameters are fit is slightly different here. Default bounds are alpha = $\mathbf{c}(\min = 0, \max = 150)$

EB is the Early-burst model (Harmon et al. 2010) and also called the ACDC model (accelerating-decelerating; Blomberg et al. 2003). Set by the a rate parameter, EB fits a model where the rate of evolution increases or decreases exponentially through time, under the model r[t] = r[0] * exp(a * t), where r[0] is the initial rate, a is the rate change parameter, and t is time. The maximum bound is set to -0.000001, representing a decelerating rate of evolution. The minimum bound is set to $log(10^-5)/depth$ of the tree.

trend is a diffusion model with linear trend in rates through time (toward larger or smaller rates). Default bounds are slope = c(min = -100, max = 100)

```
buccal <- haem_dat$Buccal_Width</pre>
names(buccal) <- rownames(haem_dat)</pre>
# Verify
buccal["Microlepidotus_brevipinnis"] == haem_dat["Microlepidotus_brevipinnis", "Buccal_Width"]
## Microlepidotus_brevipinnis
##
                          TRUE
buccal["Haemulon_macrsotomum"] == haem_dat["Haemulon_macrsotomum", "Buccal_Width"]
## Haemulon_macrsotomum
##
                    TRUE
models <- c("BM", "OU", "EB", "trend")
buccal_models <- list()</pre>
buccal_models [["BM"]] <- fitContinuous(haem_tree, buccal, model="BM")
## Loading required package: parallel
buccal_models [["OU"]] <- fitContinuous(haem_tree, buccal, model="OU", bounds=list(alpha=c(0, 5)))
buccal_models [["EB"]] <- fitContinuous(haem_tree, buccal, model="EB", bounds = list(a = c(-10,10)))
buccal_models [["trend"]] <- fitContinuous(haem_tree, buccal, model="trend", bounds = list(slope = c(0,
aiccs <- sapply(buccal_models, function(x) x$opt$aicc); round(aiccs,3)</pre>
##
                OU
                         EB
                              trend
## -24.284 -47.229 -47.229 -30.260
daiccs <- aiccs- min(aiccs); round(daiccs, 3)</pre>
##
       BM
              OU
                      EΒ
                        trend
## 22.945
           0.000 0.000 16.969
## AIC weights
rel_L <- exp(-daiccs*0.5); rel_L</pre>
## 1.041153e-05 1.000000e+00 1.000000e+00 2.066235e-04
```

```
AK_wts <- rel_L/(sum(rel_L)); AK_wts
```

BM OU EB trend ## 0.000052052 0.4999457471 0.4999457471 0.0001033005

Exercise 7 response:

It appears that either the OU or the EB models are the best fit to the buccal width data-this makes a lot of sense given the description of EB. EB fits a model in which the rate of evolution changes exponentially through time. If the rate of evolution increases exponentially and then decreases exponentially, this would look very similar to an OU model with a large value of alpha. If alpha is large in OU, there is a really strong pull towards an optimal trait value, and as the optimum is reached, the rate of evolution slows until the trait oscillates around the optimum.