

Student

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gayathir270403/Build-an-employ

Travel approval | Salesforce

governmentartsandscienc-4f5-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0112w000003kYW9/FieldsAndRelationships/new

travel

Setup

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Travel approval

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New Custom Field

Help for this Page

Step 1. Choose the field type

Step 1

Next

Cancel

Specify the type of information that the custom field will contain.

Data Type

☐ None Selected

Select one of the data types below.

☐ Auto Number

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

☐ Formula

A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

☒ Roll-Up Summary

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

☐ Lookup Relationship

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

☐ Master-Detail Relationship

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create roll-up summary fields on the master record to summarize the detail records.

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New Custom Field

Help for this Page

Step 2. Enter the details

Step 2 of 5

Field Labeltotal expenses

Field Nametotal_expenses

Description

Help Text

Auto add to custom report type☒ Add this field to existing custom report types that contain this entity

PreviousNextCancel

PreviousNextCancel

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New Custom Field

Step 3. Define the summary calculation

Step 3 of 5

PreviousNextCancel

Error: Invalid Data.
Review all error messages below to correct your data.

Select Object to Summarize

Master ObjectTravel approval

Summarized ObjectStudents

Error: You must enter a value.

Select Roll-Up Type

COUNT

Error: You must enter a value.

SUM

MIN

MAX

Field to AggregateAmount

Filter Criteria

All records should be included in the calculation

Only records meeting certain criteria should be included in the calculation

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Step 4. Establish field-level security

Step 4 of 5

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Next

Cancel

Field Labeltotal expenses

Data TypeRoll-Up Summary

Field Name

Descriptiontotal_expenses

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Support Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Force.com - App Subscription User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Force.com - Free User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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New Custom Field

Help for this Page

Step 5. Add to page layouts

Step 5 of 5

Field Labeltotal expenses

Data TypeRoll-Up Summary

Field Nametotal_expenses

Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field

Page Layout Name

☒

Travel approval Layout

☒

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When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous

Save & New

Save

Cancel

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5 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
total expenses	total_expenses__c	Roll-Up Summary (SUM Student)		
Travel approval #	Name	Auto Number		✓