

QDRO Authorization for Release of Qualified Plan Information

Only to be used in marital property settlements and/or drafting a Qualified Domestic Relations Order (QDRO). Please be aware that by completing this form a "hold" will be placed on your account which means that you will not be eligible to obtain any distributions, withdrawals, or loans until the matter is resolved. However, you may reallocate/transfer your 401(k) Savings Plan account balance and make employee contributions (if otherwise eligible).

Please type or print legibly. Mail Original Notarized Form as follows, faxes will **not** be processed:

QDRO Consultants Co.
Attn: JPMorgan Chase QDRO Compliance Team
3071 Pearl Road
Medina, OH 44256

IN REFERENCE TO

Plan Participant: _____

Home Address: _____

Global Employee ID: _____ Date of Hire: _____

SSN: XXX-XX-_____ (last 4 digits) Company Hired: _____

Status (*circle one*): Active LTD Former Employee

You are hereby authorized to furnish and release to [insert name and address of attorney or third party]

the following information that I have specified below. You are also authorized at your discretion to release related information. Please check and initial. If information is not sought, please cross out any items not applicable before signing. Please be advised that information can be requested in most cases **only** for the last 7 years.

(Check) (Initial)

☐ _____ 401(k) Savings Plan Balance as of _____. (month/day/year)

☐ _____ Retirement Plan Benefit as of _____. (month/day/year)

I hereby acknowledge and agree that by requesting information on this form in connection with the JPMorgan Chase 401(k) Savings Plan and/or JPMorgan Chase Retirement Plan, as the case may be, that I will not be able to take a distribution or loan from such Plan until JPMorgan Chase receives notification in a form acceptable to JPMorgan Chase that a domestic relations order applicable to the relevant Plan will not be sought or until JPMorgan Chase receives and qualifies a domestic relations order applicable to the relevant Plan.

I hereby release JPMorgan Chase, its affiliates and its officers, directors, employees and/or agents, from any and all liability that may result from compliance with or any attempts to comply with this authorization. This release is binding, now and in the future, on my heirs, assigns, associates and personal representative(s) of any nature, regarding disclosure of this information.

PARTICIPANT SIGNATURE

Sworn to before me this the ____ day of _____, _____

NOTARY PUBLIC