

salesforce

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Country/Region

India

Your org may be provisioned on or migrated to Hyperforce, Salesforce's public cloud infrastructure.

☐ I agree to the Main Services Agreement - Developer Services and Salesforce Program Agreement. I acknowledge, as described in the Developer Documentation: (1) the Developer Edition includes autonomous and other generative AI features; and (2) Salesforce may build up of third features and the new and modifications you are first

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Developer Edition

TotalSecurity

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ENG

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ZEBRONICS

Guided Project Project Workspace

CRM Application For
Jewel Management -
(Developer)

• Salesforce

• Object

Create Jewel Customer
Object

Create Item Object

• Tabs

• The Lightning App

• Fields

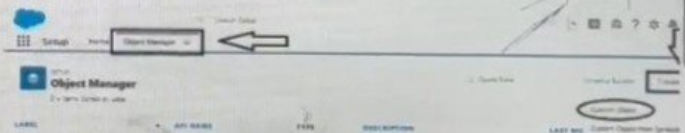
• Profiles

Create Jewel Customer Object

The purpose of creating a Jewel Customer custom object is to store and manage information about Customer.

To create an object:

1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.



1. Enter the label name : Jewel Customer
2. Plural label name : Jewel Customers

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• Profiles

• Roles

• Users

• Page Layouts

Create Item Object

The purpose of creating a Item object is to manage the inventory of gold and silver items.

To create an object:

1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.

1. Enter the label name >> Item

2. Plural label name >> Items

3. Enter Record Name Label and Format

- Record Name >> Item Id
- Data Type >> Auto Number
- Display Format >> Item-{00}
- Starting Number >> 1

2. Click on Allow reports.

3. Allow search >> Save.

Note: Create 3 more objects with label names as Customer

Order, Price, Billing

(Use "Auto Number" as a data type for Customer Order, Price, Billing).

Setup

Home

Object Manager

tab

Feature Settings

Analytics

Tabular

Tabular Embedding

Tabular UI/UX (Class)

Definition

User Interface

Console Settings

Loaded Console Tab Link

Rename Tab and Label

Tab

Didn't find what you're looking for?

Try using Global Search.

Setup

Tabular

Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tab

New

004616.7861

Action	Label	Tab Page	Description
004616.7861	Home	Home	
004616.7861	Customer Objects	Customer	
004616.7861	Home	Home	
004616.7861	Account Customer	Account	
004616.7861	Home	Home	

Web Tab

New

004616.7861

No Web Tabs have been defined

Visualforce Tab

New

004616.7861

No Visualforce Tabs have been defined

Users | Salesforce | Item | Salesforce | Permission Sets | Salesforce | Billing | Salesforce | Recently Viewed | Je... | - Student

naanmudhalvan.smartinternz.com/Student/guided_project_info/31482#

Support

- Profiles
 - Roles
 - Users
 - Create User
 - Create User
 - Page Layouts
 - To Create A Gold Page Layout
 - To Create A Silver Page Layout
 - Record Types
 - To Create A Record Type
 - Permission Sets
 - Creating Permission Set
 - Trigger

Create User

- Go to setup >> type users in quick find box >> select users >> click New user.
- Fill in the fields
 - First Name : Kol
 - Last Name : Mikaelson
 - Alias : Give a Alias Name
 - Email id : Give your Personal Email id
 - Username : Username should be in this form: text@text.text
 - Nick Name : Give a Nickname
 - Role : Worker
 - User licence : Salesforce Platform
 - Profiles : Worker
- Save.

Note:
Create two more users as mentioned in activity 2 using the same profile.

In Price Object

Creating Formula
Field(Cross Object) In
Item Object

Creating Remaining
Fields In Objects

Schema Builder

Creating The Field
Dependencies

Creating The Validation
Rule

Profiles

Gold Smith Profile

Worker Profile

Roles

Creating Gold Smith Role

Create One More Role As

Roles

A role in Salesforce defines a user's visibility access at the record level. Roles may be used to specify the types of access that people in your Salesforce organisation can have to data. Simply put, it describes what a user could see within the Salesforce organisation.

Use Case:

You have successfully fulfilled the 1st requirement i.e., differentiating the users based on the functionality. Now comes the 2nd task of differentiating the users based on their position, using your excellent admin skills and expanding the custom roles for the organisation and assigning it to the users.



Users

Page Layouts

To Create A Gold Page Layout

To Create A Silver Page Layout

Record Types

Permission Sets

Creating Permission Set

Trigger

User Adoption

Reports

Dashboards

Create Dashboard

Dashboards

Dashboards help you visually understand changing business conditions so you can make decisions based on the real-time data you've gathered with reports. Use dashboards to help users identify trends, sort out quantities, and measure the impact of their activities. Before building, reading, and sharing dashboards, review these dashboard basics.

Use Case:

As an Admin for the organisation you keep pushing yourself to reach out the business requirements to take the organisation to peak heights and all your superiors are very much impressed with your efforts and work dedication. In addition with reports you make an ease for the GoldSmith in viewing the reports with data visualisation. So he doesn't have to search for the data he wants to check.

← Files

main ▾

...

garage_management / naveen.htm 

Naveen1010ops 7 hours ago



590 lines (519 loc) · 67.2 KB

Code

Blame



...

```

!DOCTYPE html><html lang="en-US" dir="ltr"><head><
  name="viewport" id="vp" media="(device-height: 56
  rel="apple-touch-icon" href="/img/one/apple-touch
  name="apple-mobile-web-app-capable" content="yes"
  name="apple-mobile-web-app-status-bar-style" cont
  name="format-detection" content="telephone=no"/>
  name="msapplication-tap-highlight" content="no"/>
  data-requestid="d379eece37c0289733a102cebeb81f62"
  http-equiv="origin-trial" content="AkBgNlDiY3u6JL
  rel="manifest" href="/one/manifest.json?967212689
pt src="/aurafile/%7B%22mode%22%3A%22PROD%22%2C%22
  function errLoadAuraFwScript(){
  var u=new URL(location.href);
  u.searchParams.get("aura.lcdn")==="0"||(u.search

    function script(url,co,onerror){
      var s=document.createElement("script"),
      s.fetchPriority="high";
      co&&(s.crossOrigin="anonymous");
      s.async=!0;
      s.src=url;
      s.addEventListener("error",onerror);
      (a=document.getElementsByTagName("scrip
    }
    script("https://b.static.lightning.force.com/ca
  )();</script><style>
  .auraMsgMask{position:absolute;top:0;bottom:0;1

```

