



GreyCampus



Investment Banking & Finance Operations Bootcamp

Gain real-world finance skills and launch your career in global banking operations.



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Introduction

The Investment Banking & Finance Operations Bootcamp by GreyCampus is designed to bridge the gap between academic learning and the practical demands of the global financial industry.

Over 12 weeks, learners gain a deep understanding of investment banking processes, trade settlements, reconciliations, derivatives, and compliance frameworks. Through mentor-led sessions, live simulations, and real-world projects, participants are trained to handle complex banking operations confidently.

The program offers a clear pathway for graduates and early-career professionals to enter roles across Investment Banking, Asset Management, and Financial Services firms.

Highlights

- 12-week structured learning journey
- Live mentor sessions and real-world simulations
- Dual Certification (Completion + Internship)
- 100% Placement Assistance

50,000+

Students trained

85%

Net Promoter Score (NPS)

400+

Hiring Associations

20+

Countries reached



Winner of Deloitte Fastest 50 awards for the fastest growing company in India four years in a row – 2015, 2016, 2017 and 2018

Why Investment Banking and Financial Operations?

The Powerhouse Behind Global Finance

Investment Banking and Finance Operations form the backbone of the global financial ecosystem. Every major transaction – from mergers and IPOs to fund settlements and portfolio management – relies on skilled professionals who ensure financial accuracy, compliance, and efficiency. As India continues to rise as a global financial hub, the demand for operations and investment banking experts is stronger than ever.

A Rapidly Expanding Industry

USD 1.8 trillion: India's BFSI sector value by 2026.

9+ million professionals already employed in finance.

Global banks expanding in India: JP Morgan, Barclays, Goldman Sachs, and more.

18% annual hiring growth in banking operations roles.



Why It's a Smart Career Move

- Global relevance: Work on international financial systems and processes.
- High stability: Banking operations are essential – in every economy.
- Diverse roles: Move across investment analysis, settlements, risk, or compliance.
- Strong salaries: ₹4.5–8 LPA at entry, rising with experience.
- Clear growth path: Analyst → Associate → Senior Manager.

India's Next Big Opportunity

India is becoming the global hub for investment banking and operations talent.

Companies are building captive centers and global back offices here, creating thousands of finance roles every year.



Investment Banking & Finance Operations Bootcamp Detailed Curriculum

Core Modules

Overview of Financial Markets

- Structure and Components of the Financial System: Key Participants in the Indian Investment Banking Ecosystem
- Financial Market Intermediaries and Their Roles: Major Players in the Indian Market (e.g., ICICI Securities, SBI Caps)
- Macroeconomic Factors Impacting the Economy
- Financial Instruments, Their Functions, and Associated Risks
- Investment Banking: Concept and Scope: Distinction Between Commercial and Investment Banks, Core Divisions of Investment Banking: Capital Markets, Asset Management, Trading & Brokerage, and Advisory Services
- Key Investment Banking Terms and Instruments: Understanding IPOs, SEOs, Private Placements, Bond Issuances, Overview of Loan Syndication, Securitization, Mergers & Acquisitions, and Asset Management Vehicles

Basics of Accounting

- Fundamentals of Finance and Accounting
- Interpreting Financial Statements
- Introduction to Excel for Financial Applications
- Advanced Excel Skills for Finance

Fundamentals Cash Equities and Capital Strategies

- Equity & Preference Shares- Features,
- Advantages and Disadvantages,
- Depository Receipts - Types of ADR, Advantages of ADR and GDR, Difference between ADR and GDR
- Primary & Secondary Market
- Issuance/Trading

- IPO Process – US & Indian Markets
- Stock Exchanges & Financial Centre's of the World

Derivatives Market - Forward, Future and Options

- Derivatives – An Introduction
- Difference between OTC & ET Derivatives
- Factors influencing Value of Derivatives
- Forwards Contracts, Futures Contract
- Futures price determination
- Margins in Futures
- Futures Settlement
- Futures Payoffs
- Definition of Options
- Types of Option
- Trade Economics of Options
- Option Premiums
- Options Pricing
- Styles of Exercising Options

Derivatives – Swaps

- Introduction to Swaps - Types
- Interest Rate Swap, Terminologies Involved, IRS application – Hedging, Speculation
- Types Equity Swap, Terminology associated with EQS, EQS application – Hedging, Speculation
- FX Swap – Terminologies Involved in FX Swaps. Examples of Hedging and Speculation in FX Swaps
- Credit Default Swap, Settlements, Credit Events, Types, Terminologies

Fundamentals of Investment Banking Operations

- Client Onboarding Processes
- AML and KYC Process
- Simulation-Based Learning Activity
- Interactive In-Class Activity

Specialization Modules

KYC & Transaction Monitoring

Transaction Monitoring

- KYC and AML Policies & Process , SEBI regulations For IB
- Monitoring Financial Transactions for Compliance
- Exception Tracking and Regulatory Reporting
- Case Study Analysis and Discussion

Collateral Management and Stock Borrow Lending (SBL)

- Collateral Management Overview ,Collateral Types, Role of Collateral Management Team,
- ISDA Framework
- Securities Lending and Borrowing
- Market participants of SBL
- Sorts of securities traded in SBL
- Triplicate SBL
- Benefits and disadvantages of trading in SBL

Settlements Management & Reconciliation

- Trade Life Cycle
- Fair Trade Management Buy-in and Sell-out
- Introduction to reconciliation - Process & Steps

Corporate Actions

- What is a Corporate Action
- Purpose of Corporate Action
- Types of Corporate Action
- Important Dates in Corporate Action
- Processing of Corporate Action (Life Cycle)

Wealth & Asset Management Operations

Asset Management Overview

- Introduction To Asset Management
- Collect Investment Schemes (CIS) Overview
- Mutual Funds- Type, Structure & Schemes
- Alternative Investment - Types, Structure & Strategies

Hedge Funds & Wealth Management

- Hedge Fund - Features, functions, structure & Regulatory Environment
- Hedge Fund Investment Strategies
- Hurdle Rate, Performance & Management Fee Calculation
- Overview of Wealth Management - Products & Strategies

Investment Management Operations

- EU Regulations
- AML Regulations
- Introduction to Accounting concepts using PPT
- NAV LC & Fund Accounting Entries
- NAV Calculation



Capstone Projects



Insider Trading & Market Surveillance

Learn how banks monitor for illicit activity within markets.

Work on a simulated scenario where internal trading patterns raise regulatory red flags. Discover the tools and protocols used by operations teams to ensure market integrity.

Clearing & Settlement Breakdown

Learn how banks monitor for illicit activity within markets.

Simulate a settlement failure and explore recovery measures. Analyze a high-pressure scenario involving delayed or failed trade settlements. Learn how banking operations teams mitigate risk, coordinate with custodians, and resolve complex issues efficiently.



Corporate Actions Management Simulation

Handle the complexities of mergers, stock splits, and dividends.

Through a detailed project, experience the workflow of managing corporate actions. Learn how to ensure accurate communication, reconciliation, and client reporting during key corporate events.

Cross-Border Transactions & Currency Risk

Navigate operational challenges in global finance.

Engage in a case study involving multi-currency transactions, FX risks, and international regulations. Learn how operational teams support global deal execution while managing compliance and financial exposure.



Course Highlights

Live, Interactive Learning

Learn directly from finance professionals working in India's leading banking and financial services firms. Engage in live sessions, practical simulations, and discussions on real-world investment banking and finance operations.
(All sessions are recorded, so you can revisit key concepts anytime.)

Expert-Led, Industry-Tested Content

Each module is crafted by industry experts with years of experience in investment banking, fund accounting, and financial operations.

You'll gain practical, job-ready skills that match the needs of India's fast-growing BFSI sector.

Real-World Case Learning

Work on case studies inspired by day-to-day financial operations – from trade settlements and reconciliations to corporate actions and compliance.

Experience how major finance teams operate and solve challenges in real scenarios.

Continuous Evaluation

Regular assessments and project checkpoints keep you on track.

You'll receive mentor feedback after each milestone to help you strengthen your understanding and accuracy.

Workplace Skill Readiness

Build core professional abilities – communication, reporting, and documentation – essential in banking operations.

Learn to create reports, MIS summaries, and compliance updates used by finance teams every day

Career Mobility Support

Get end-to-end placement support with resume preparation, interview preparation, and job referrals. Leverage GreyCampus's hiring network to explore opportunities across investment banking, financial services, and corporate operations roles by conducting job drives.



Career Acceleration Skills

GreyCampus's Personality Development Sessions will unlock your full potential and carve out a rewarding career path. Elevate your skills, boost your confidence, and thrive in today's competitive professional landscape. Your journey to success begins here.

Communication Skills

Develop the ability to write concise analytical reports, summarize findings, and articulate recommendations with clarity and impact.

Effective communication transforms good analysis into great decisions.

Analytical Problem Solving

Adopt structured thinking frameworks to tackle business challenges.

Through design thinking and root-cause analysis exercises, you'll learn to approach problems like a consultant — analytical, logical, and creative.

Emotional Intelligence & Collaboration

Data professionals work across business, tech, and strategy teams. Strengthen your empathy, teamwork, and interpersonal awareness to communicate effectively across roles.

Time Management & Productivity Excellence

Master the ability to manage deadlines, multitask across projects, and maintain work-life balance. Learn to plan your analytical workflow for accuracy and speed.



Enrollment Process

You can register through the website. In case you are facing any issues, you can get in touch with us at contact@greycampus.com

We Work With
400+ Hiring Organizations



and many more...

Contact Us



GreyCampus Edutech Pvt. Ltd. Aikya Vihar, Plot 218,
B Block, Kavuri Hills phase, II, Hyderabad, Telangana
500033



+91 7996064333



www.greycampus.com



contact@greycampus.com

