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Disclaimer:

For more than five years in the company, I've worked in many teams and many segments of the product. Here is an overview of a few projects I've worked on, like the partner offer funnel, room comparison, and dashboards. It also includes 2 small case studies.

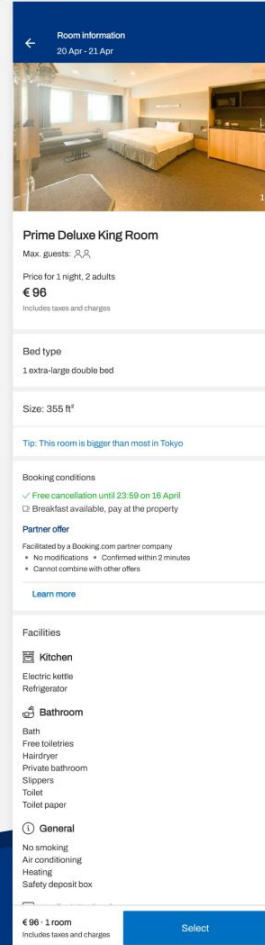
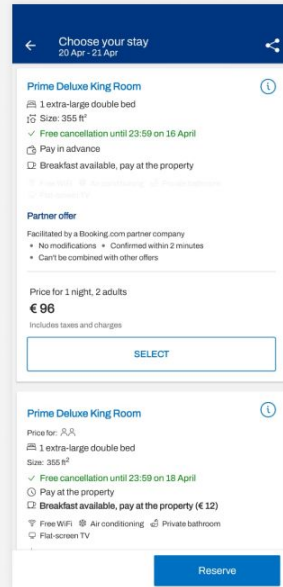
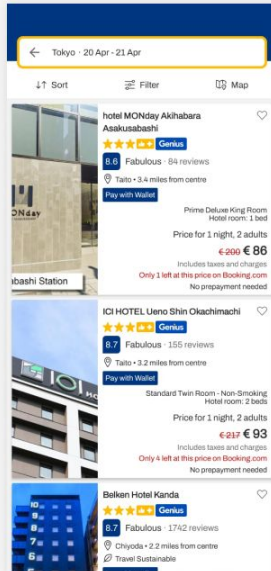
Due to confidentiality agreement with the company, all the data and information in the screenshots are dummy data.

The goal of this presentation is solely to give an overview on my design process for portfolio purposes.

Partner offer mobile funnel

The mobile funnel for properties with a "partner offer" option has some payment restrictions.

The image comprises the property selection, room selection, and room details.



Partner offer mobile funnel

Details for the "partner offer" options and payment/details funnel.

Room information
20 Apr - 21 Apr

Booking conditions

To offer you more competitive prices this offer is facilitated by a Booking.com partner company.

Cancellation policy
You can cancel for free until 23:59 on 16 April. From 00:00 on 17 April, you'll be charged the total price. The cancellation timeline is in the property's local time zone (JST).

Pay in advance
You'll pay securely with Booking.com today.

No modifications
Once your booking is complete, any changes to your personal or booking details will not be possible. Requests can be made directly with the property but are not guaranteed.

Cannot combine with other offers
Other promotions, incentives and rewards are not eligible on this booking.

[Got it](#)

Prime Deluxe King Room
Hair dryer

€ 96 · 1 room
Includes taxes and charges

Select

Fill in your details

Guest's first name *

Guilherme

Guest's last name *

Cerqueira

On arrival, the guest will need a photo ID that matches this name. You cannot change this name later.

Email address *

Within 2 minutes we'll send an email here to let you know if your booking is confirmed

Phone number *

€ 96
Includes taxes and charges

Next step

Booking overview

hotel MONday Akihabara Asakusabashi

Taito-ku Asakusabashi 2-29-12, Taito, 111-0053 Tokyo, Japan

Check-in Thu 20 Apr 2023

Check-out Fri 21 Apr 2023

For 1 night, 1 room

Prime Deluxe King Room € 79.24
Taxes and charges + € 16.64

Final price € 95.89

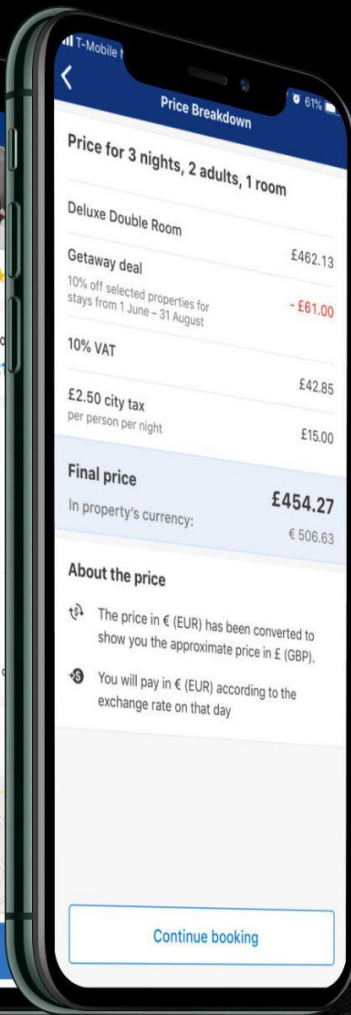
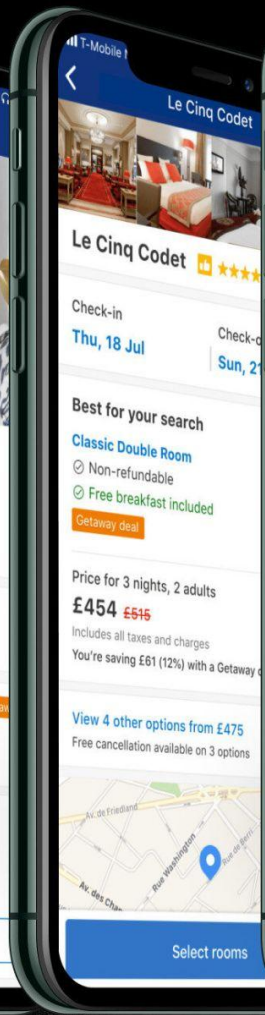
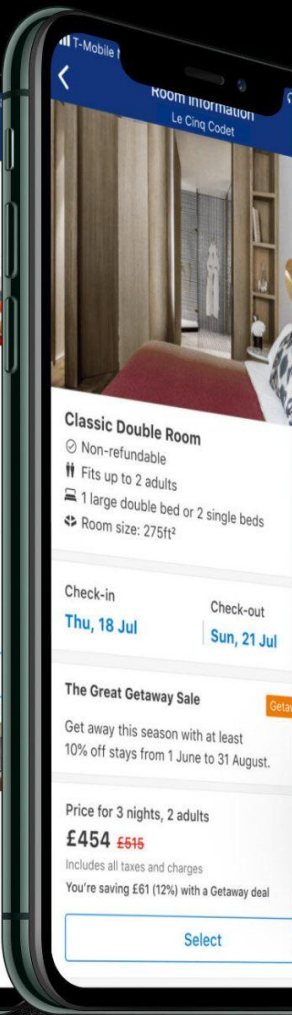
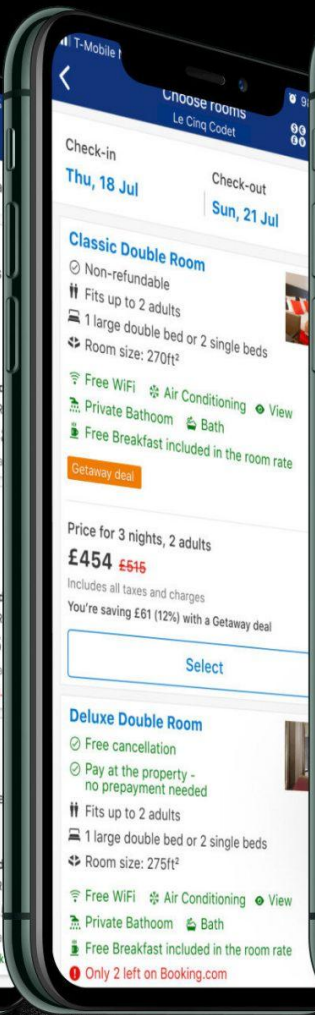
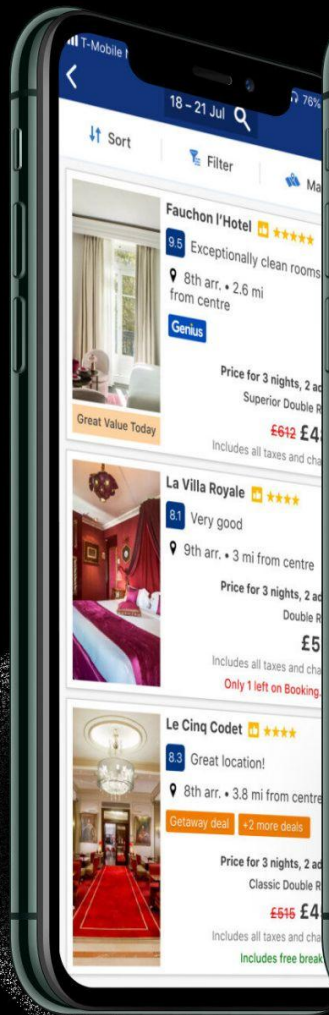
Review your booking conditions
✓ Free cancellation until 23:59 on 16 April

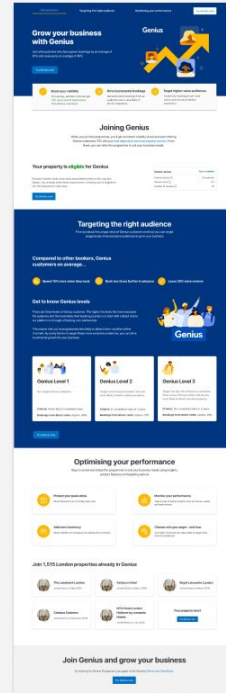
Partner offer

- You'll pay securely with Booking.com today
- Changes to your personal or booking details won't be possible after your booking is confirmed

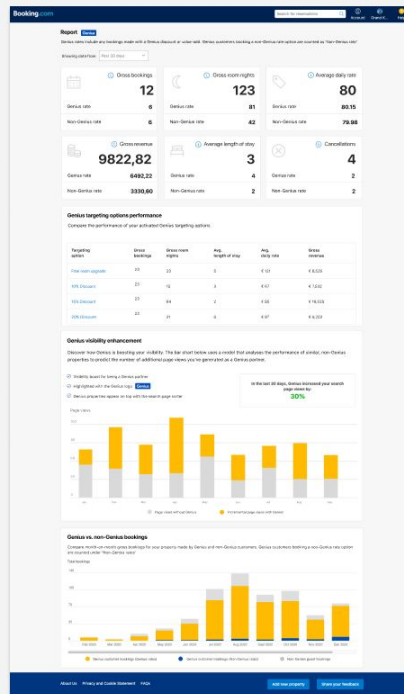
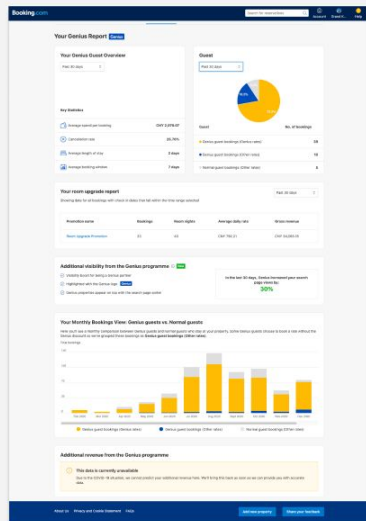
€ 96
Includes taxes and charges

Final step





Internal landing page redesign



Internal Dashboard redesign

A top-down view of a wooden desk. On the desk, there is a laptop displaying a travel website, a tablet showing a calendar or schedule, a smartphone with a travel app, a white cup of coffee on a saucer, a silver pen, and a pair of black-rimmed glasses. A semi-transparent dark rectangle is overlaid on the center of the desk, containing the title and subtitle. Another semi-transparent dark rectangle is overlaid on the bottom left, containing the role description.

Case study

Upselling regular inventory
to Third Party Inventory users
(Booking.com)

My role: Owner, driver, designer, responsible for talking to the relevant stakeholders and pushing topics and discussions while the whole team follows up with copy and development.

The problem

The company had a product which offered users a room from a third-party inventory (let's call it **TPI**).

This product comes with many restrictions, like advance payment, being non-refundable, no invoice available, limited payment options, no full customer support, and others.

In TPI, payments were a big issue. Regularly, the payment would fail due to various circumstances.

Research showed that users react negatively and are prone to leave the app/website when their payment could not be completed.

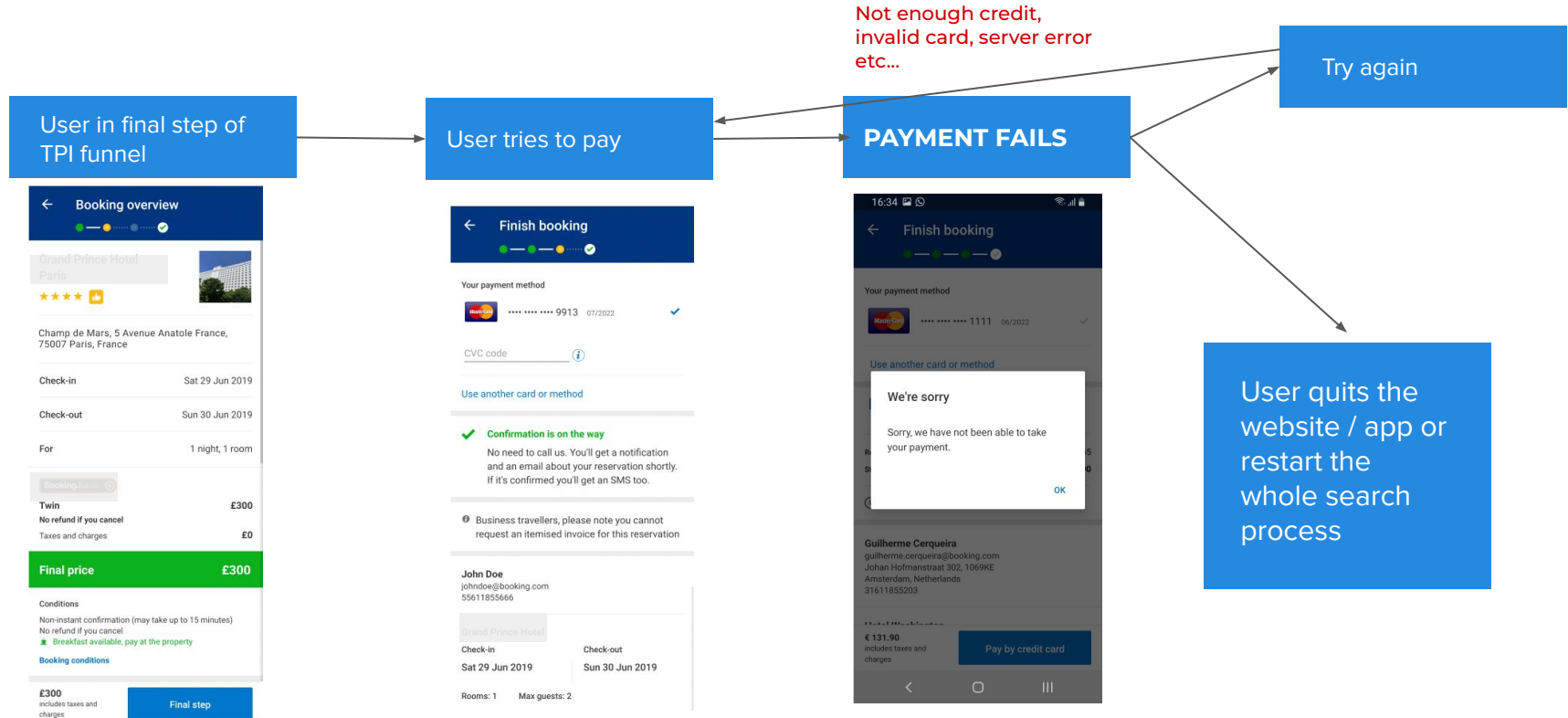
So I took this as an opportunity to upsell a regular inventory room which has a pay at the property condition.

Methodology used:

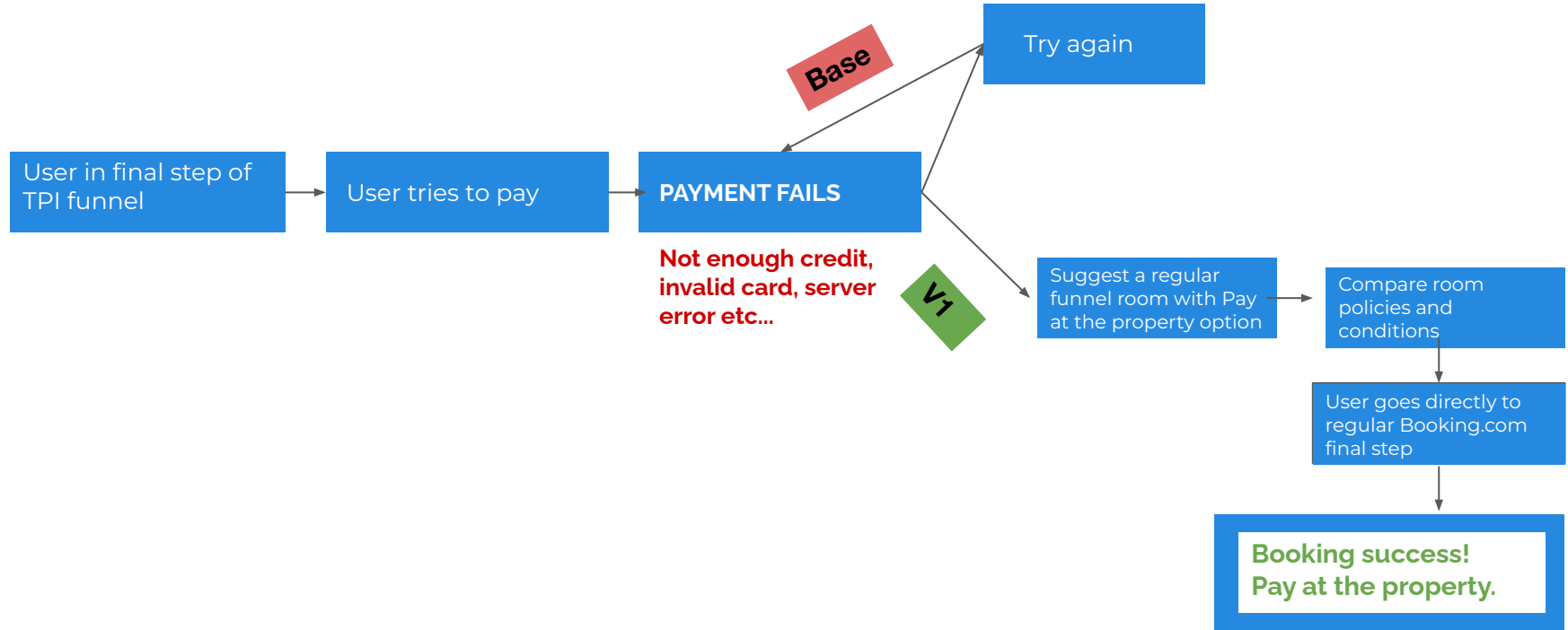
Lean UX


User flow

How it was



Proposed solution





Upselling component



Payment failure and room comparison redesign (mobile)

When the "partner offer" payment fails, the app suggests a similar room that can be paid for directly at the property.

User testing and experimentation via A/B testing resulted in many iterations.

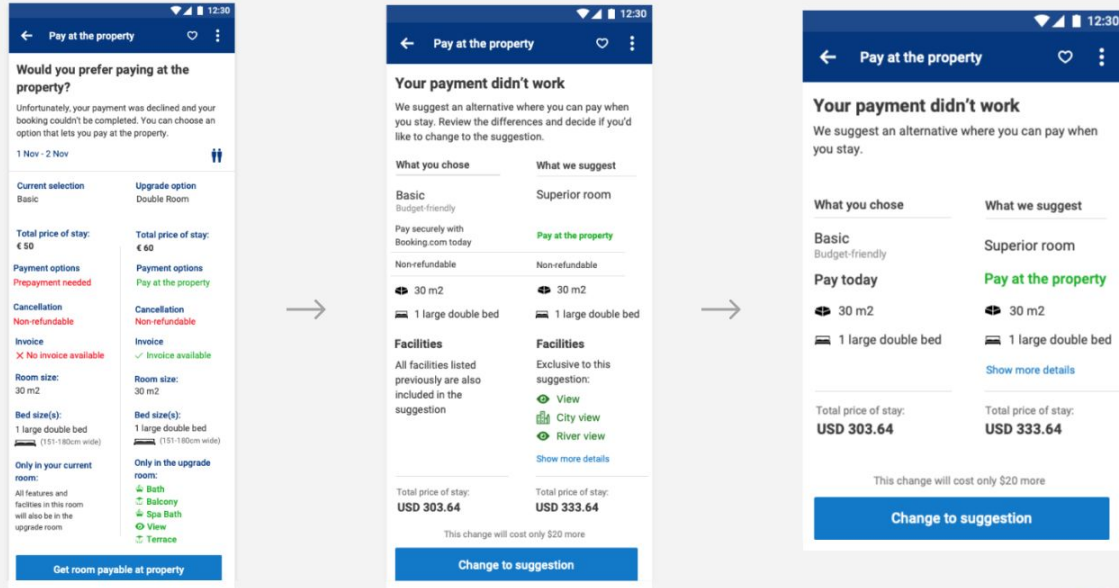
In the first testing, the users were confused with the amount of information and could not understand that this was a room comparison.

The colors were very confusing. They could not tell the differences between the rooms on the survey after the testing.

The second iteration brought a better-organized design without titles, avoiding red/green colors.

The font size of the headers was more consistent with the company's design system.

In the second iteration, the information was better structured than in the first one, but the users were still missing a lot of information.

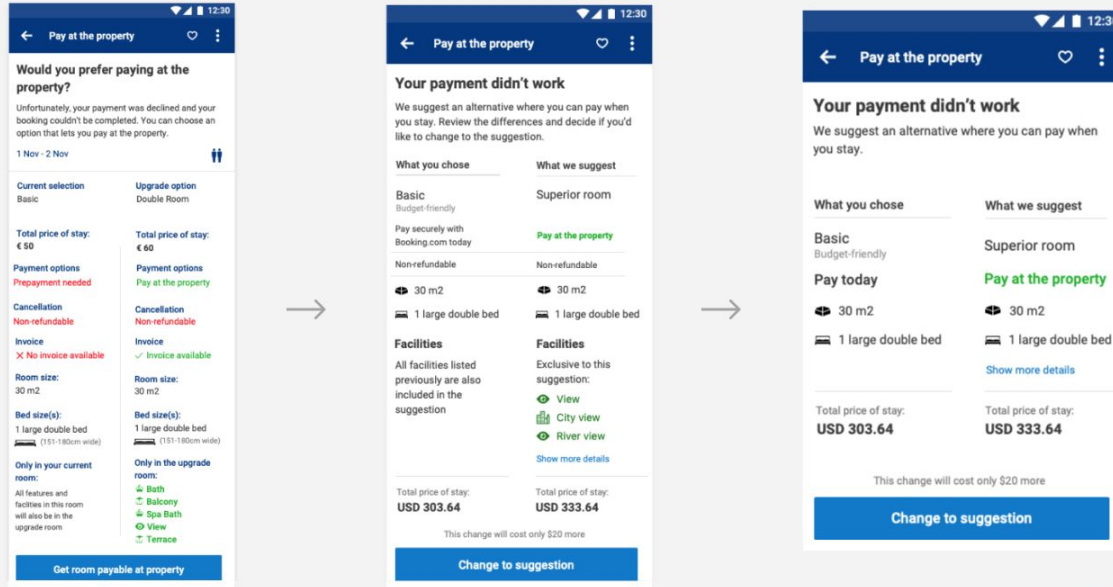


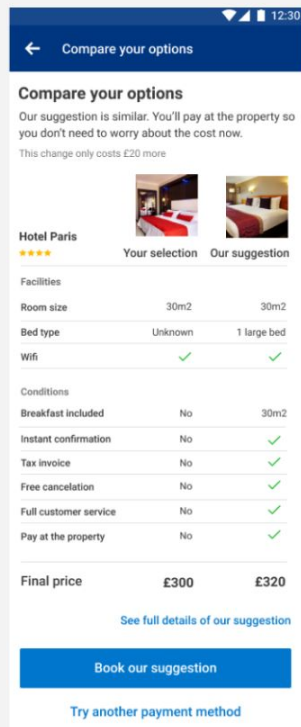
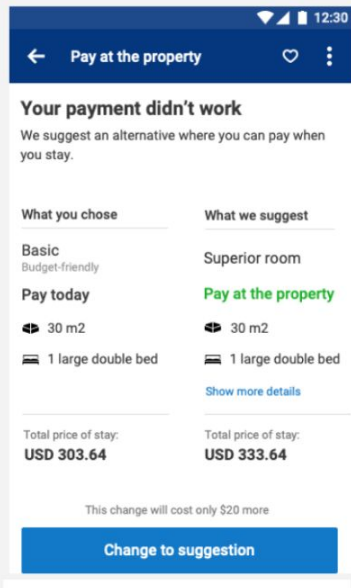
Payment failure and room comparison redesign (mobile)

The large amount of information confused an already frustrated user after the payment failure.

The third iteration highlighted the main difference between the rooms, keeping only facilities like the bed type and room size. Based on research, they are the attributes the users look to first in a room.

The copies were cut shorter and were more straightforward.





Payment failure and room comparison redesign (mobile)

The main feedback received for the third iteration was that they didn't know where this suggested room came from, if they were from the same hotel or other, and would like to see pictures of the room.

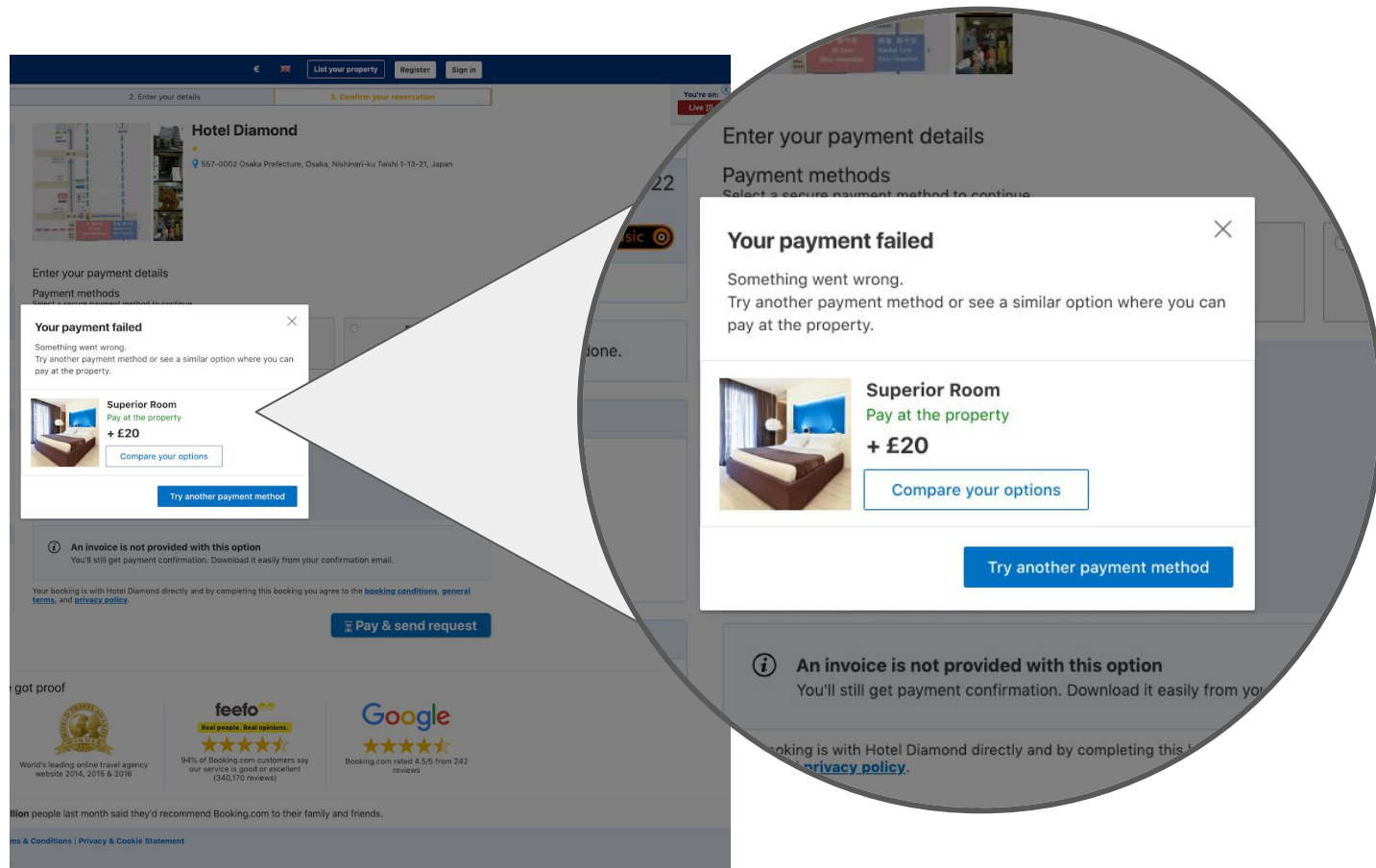
Also, the message "your payment didn't work" as the main title disappointed the users, and they didn't want to be reminded of that. Since the primary goal of the screen is the comparison between rooms, we changed the title and reinforced a positive message on the copy.

I decided to try a new approach: a comparison table with condensed information. This design makes it easier to compare conditions with less copy and more visual appeal, and it's much less tiring to the eyes.

The hotel's name was also added to ensure the user that it was the same hotel.

Also, photos of the selection and suggestion were included, and a link "see full details of our suggestion" that links to the entire room page.

Desktop - Payment failure



Room comparison redesign

The comparison screen highlighted the differences between the selection and suggestion in green.

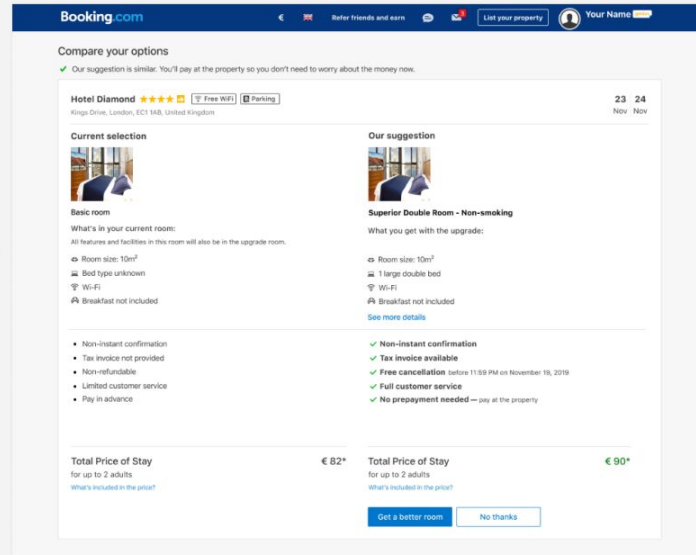
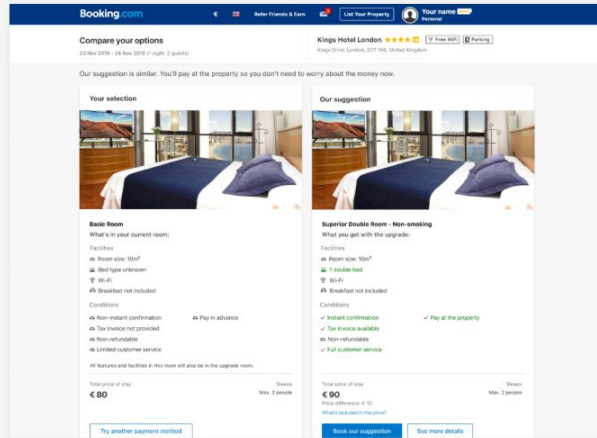
The main feedback received from the users was that the separated column design made it hard to compare, as they had to switch their eyes to the other column each time they wanted to compare a facility/condition.

The users did not understand that the rooms were from the same hotel, even with the name and address of the hotel on the right. The positioning needed to be optimized.

I realized that using big pictures as visual appeal could backfire if we did not have beautiful pictures of the suggested room.

The second iteration brought one big container instead of two separate columns.

The hotel's name was the first thing on the container, enabling the users to understand that the rooms were from the same hotel.



Room comparison redesign

After iterations, I tried testing a similar design used on apps.

It was the most accepted by the users in testing. The horizontal lines and titles on the left made the comparison much easier, and they could quickly understand the differences.

There was a clear separation for the "conditions" section.

Clicking on the "our suggestion" picture brought the room page pop-up, enabling users to see more room details without leaving the comparison page.

Clicking on "book our suggestion" takes them to the final step, while "try another payment method" will bring them to the last step of the funnel. Therefore, the flow is interrupted to the minimum, and the user doesn't have to type all of their data again.

Booking.com

Refer friends and earn

List your property

Your Name

Compare your options

✓ Our suggestion is similar. You'll pay at the property so you don't need to worry about the money now.

Hotel Diamond ★★★★★

Free WiFi


Parking

23 Nov


24 Nov

Pay at the property

All features and facilities in current selection will also be in the suggested room.
This change only costs €8 more



Current selection



Our suggestion

Room size	10m²	10m²
Bed type	Unknown	1 large double bed
Wifi	✓	✓
Conditions		
Meal plan	No meal included	Breakfast included
Instant confirmation	No	✓
Tax invoice	No	✓
Free cancellation	No	✓
Pay at the property	No	✓
Total Price of Stay for up to 2 adults	€ 82	€ 90

Try another payment method

Book our suggestion

Outcome

Success! The first live try with this design was already positive Net Conversion on all platforms.

Conversion has had a notable increase and we saw that almost half of users for whom payment failed ending up going to the suggested room - which was the expected behavior.

Case study: Tax Manager

Filters

Tax name

Country

City

Author

Status



Draft



Processing



Live



Rejected



Stopped

Reset filters

Apply filters

ID	Tax name	Country	City	Type	Author	Status	Actions
25	Amsterdam City Tax	Netherlands	Amsterdam	VAT / TAX	Guilherme Cerqueira	Draft	Edit
26	Rotterdam City Tax	Netherlands	Rotterdam	VAT / TAX	Guilherme Cerqueira	Processing	Edit
27	The Hague Tourist Tax	Netherlands	The Hague	VAT / TAX	Guilherme Cerqueira	Processing	Edit
28	Don-Helder VAT	Netherlands	Don-Helder	VAT / TAX	Guilherme Cerqueira	Processing	Edit
29	Berlin city tax	Germany	Berlin	VAT / TAX	Guilherme Cerqueira	Live	Edit
25	Hamburg city tax	Germany	Hamburg	VAT / TAX	Guilherme Cerqueira	Live	Edit
26	ICF Brazil	Brazil	-	VAT / TAX	Carlos César	Processing	Edit
27	Taxa de visita estrangeira	Brazil	-	VAT / TAX	Fernando Aramis	Processing	Edit
28	Taxa pedágio	Brazil	Sao Paulo	VAT / TAX	Fernando Aramis	Processing	Edit



The problem:

In the company's internal systems, **there was no consistent way to set tax values across properties** (Ex: City Tax, VAT, etc), so every property in a city with the same tax law could still be set up with different tax values.

This inconsistency could cause legal problems and wrong charges for the partners.

No team owned the tax setup process to manually monitor and correct it. The UI and the process to maintain consistent tax setup were far from ideal.



Case study: Tax Manager

The goal:

Simplify the interface, ownership, process and consistency problem of setting up taxes.

My role:

Owning end-to-end design process, from research to release.


Methodologies used:

Design thinking, Lean UX




Phase #1: Discover & Empathize


I started the design process by interviewing stakeholders in order to learn more about how the tasks were being done at the time and some pain points found in the current process.




"The operational load for the team is huge. Other departments can make changes that are incorrect. Seasonality taxes cause issues."



"Japan tax setting is quite unique and they have a hard time setting the taxes. It would be awesome to have a way to make bulk changes."



"It is my responsibility to ensure taxes are setup correctly due to legal reasons and unfairness between partners. The current process is slow and frustrating, usually leading to issues."



"Complex tax setting is simply impossible with the current way, it takes a lot of time and it has a lot of limitations. We have to do everything by hand."



Phase #1: Discover & Empathize

Then, I analyzed the current tool to find out which features were missing and what could be improved.

Based on the user interviews, data analysis and heuristic evaluation, some of the pain points were:

- The taxes are set up per property instead of city/country level
- No filtering
- No way to know if the rule is active
- No way to add seasonal taxes that expire automatically
- No way to add complex rules
- Confusing interface, too technical
- No way to review the rule after setup
- No way to view change history
- And many others

The screenshot displays the 'VAT/tax/charges' configuration page in the Tax Manager. At the top, a navigation bar includes links for Home, Rates & Availability, Promotions, Reservations, Property, Opportunities, Inbox, Guest reviews, Finance, Analytics, and App store. A yellow notification banner at the top left states: 'Please check your fees configuration. If any of the fees have been configured incorrectly, you'll need to get in touch with your local Booking.com team so they can help you update these fees. Where you can reach us.' Below this, the 'VAT/tax/charges' section has a 'Confirm settings' button. A table compares 'Now' settings with 'Most popular in Amsterdam'. The table has three rows: VAT (6.00% included vs 9% included), Service charge (€10 per stay not included vs not included), and Cleaning fee (€10 per stay not included vs not included). Each row has 'Delete' and 'Edit' links. Below the table, there are three 'Add charges' sections: 'Add locality type charge' (with a dropdown for 'heritage charge' and an 'Add' button), 'Add property type charge' (with a dropdown for 'heating fee' and an 'Add' button), and 'Set a future version' (with 'As if' dropdowns for '1' and 'June 2021' and an 'Add' button). At the bottom, a 'Test price breakdown' section contains input fields for 'Set options', 'Stay rate' (100), 'Price mode' (1 - PD_AS_JS), 'Nights' (1), 'Persons' (1), and 'Charge Date' (Now), followed by a 'Refresh breakdown' button. At the very bottom, two footnotes are present: '(*) The most common value (VAT, City Tax, Service Charge) out of a total of 1681 open hotel(s) in Amsterdam.' and '(**) For further details about price modes please check Overview PD 2.0 price modes'.

	Now	Most popular in Amsterdam
VAT	VAT of 6.00 % is included	9 % is included
Service charge	A service charge of € 10 per stay is not included	
Cleaning fee	A cleaning fee of € 10 per stay is not included	

Add charges

Add locality type charge
Choose charge
heritage charge
[Add](#)

Add property type charge
Choose charge
heating fee
[Add](#)

Set a future version
As if
1 June 2021
[Add](#)

Test price breakdown

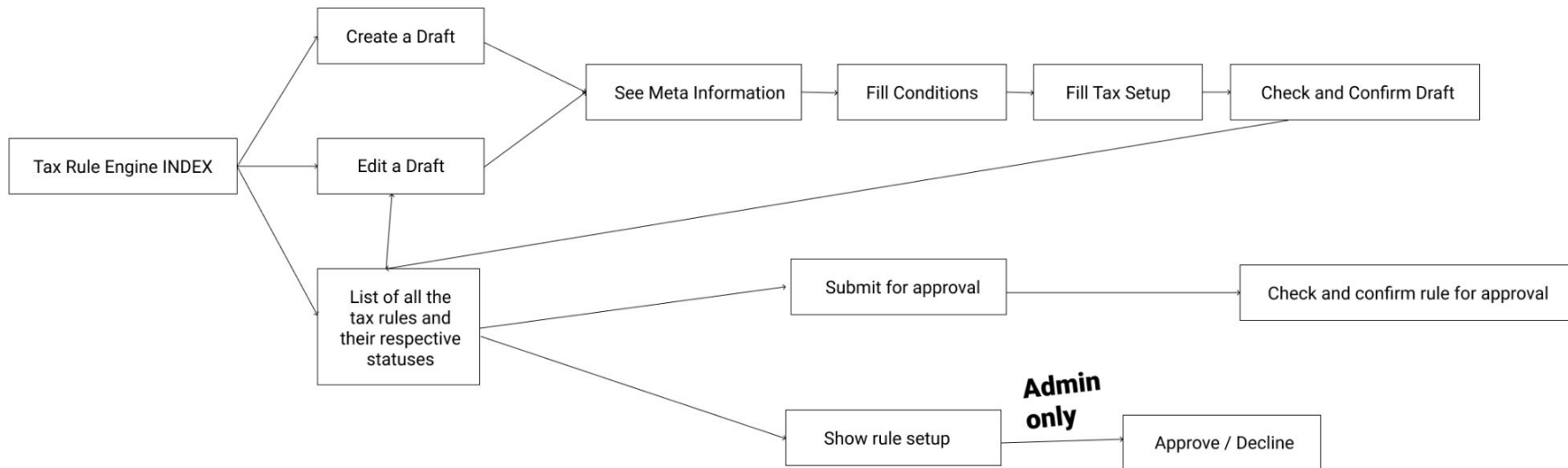
Set options
Stay rate
100
Price mode
1 - PD_AS_JS
Nights
1
Persons
1
Charge Date
Now
[Refresh breakdown](#)

(*) The most common value (VAT, City Tax, Service Charge) out of a total of 1681 open hotel(s) in Amsterdam.
(**) For further details about price modes please check [Overview PD 2.0 price modes](#)



Phase #2: Define

Based on all this research, I put together a user flow to visualize their steps and overall thought process.

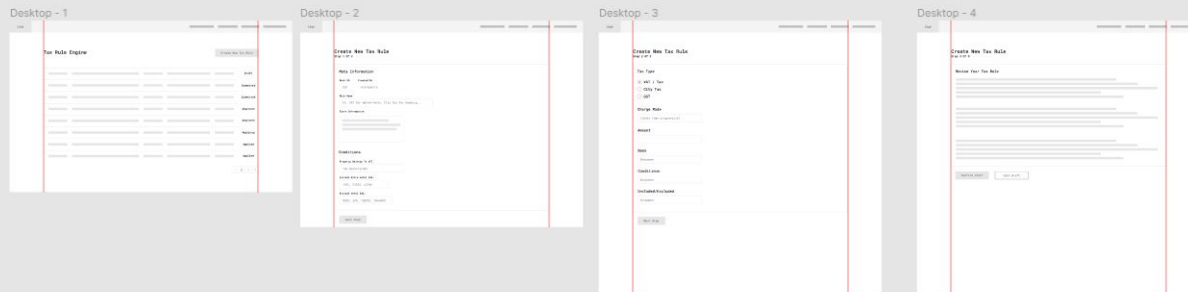




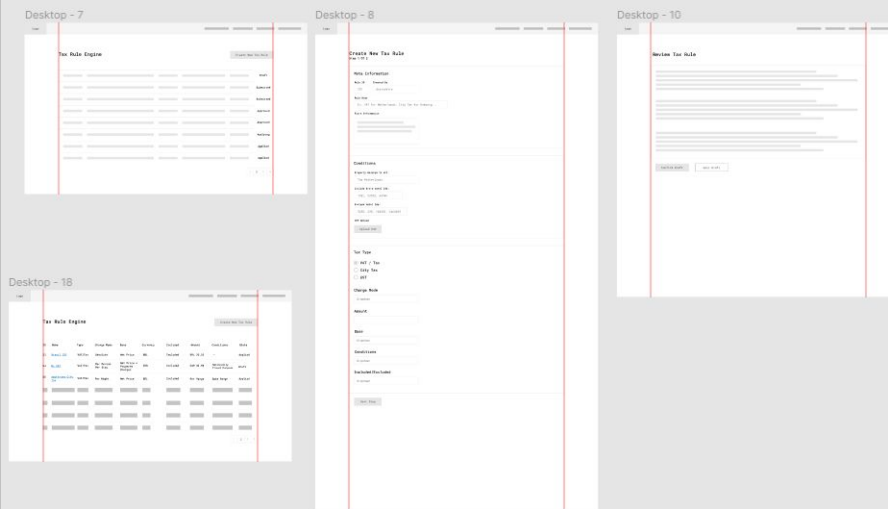
Phase #3: Ideate

After creating the user flow, I started sketching initial wireframes to have an idea on how the UI would look.

User - Proposition #1



User - Proposition #2





Phase #3: Ideate

It is extremely important to involve users and stakeholders in the design process as early as possible.

That's why I presented the first draft ideas for them to give feedback and then sketched the final wireframes.

User - Proposition #3 [Feedback applied]

Progressive + Conditions



Phase #4: Prototyping

Based on the wireframes final feedback, I created the first version of the prototypes and ran a design critique session with colleagues before moving to user testing.

Desktop - 20

ID	Status	Priority	Rule Name	Created By	Created Date	Updated Date	Updated By
10	Active	High	Rule 10	John Doe	2023-01-01	2023-01-01	John Doe
20	Active	Medium	Rule 20	John Doe	2023-01-01	2023-01-01	John Doe
30	Active	Low	Rule 30	John Doe	2023-01-01	2023-01-01	John Doe
40	Active	High	Rule 40	John Doe	2023-01-01	2023-01-01	John Doe
50	Active	Medium	Rule 50	John Doe	2023-01-01	2023-01-01	John Doe
60	Active	Low	Rule 60	John Doe	2023-01-01	2023-01-01	John Doe
70	Active	High	Rule 70	John Doe	2023-01-01	2023-01-01	John Doe
80	Active	Medium	Rule 80	John Doe	2023-01-01	2023-01-01	John Doe
90	Active	Low	Rule 90	John Doe	2023-01-01	2023-01-01	John Doe

Desktop - 2

Create New Tax Rule

Rule Name:

Description:

Desktop - 3

Set up conditions

Rule Name:

Description:

Desktop - 21

Review Tax Rule

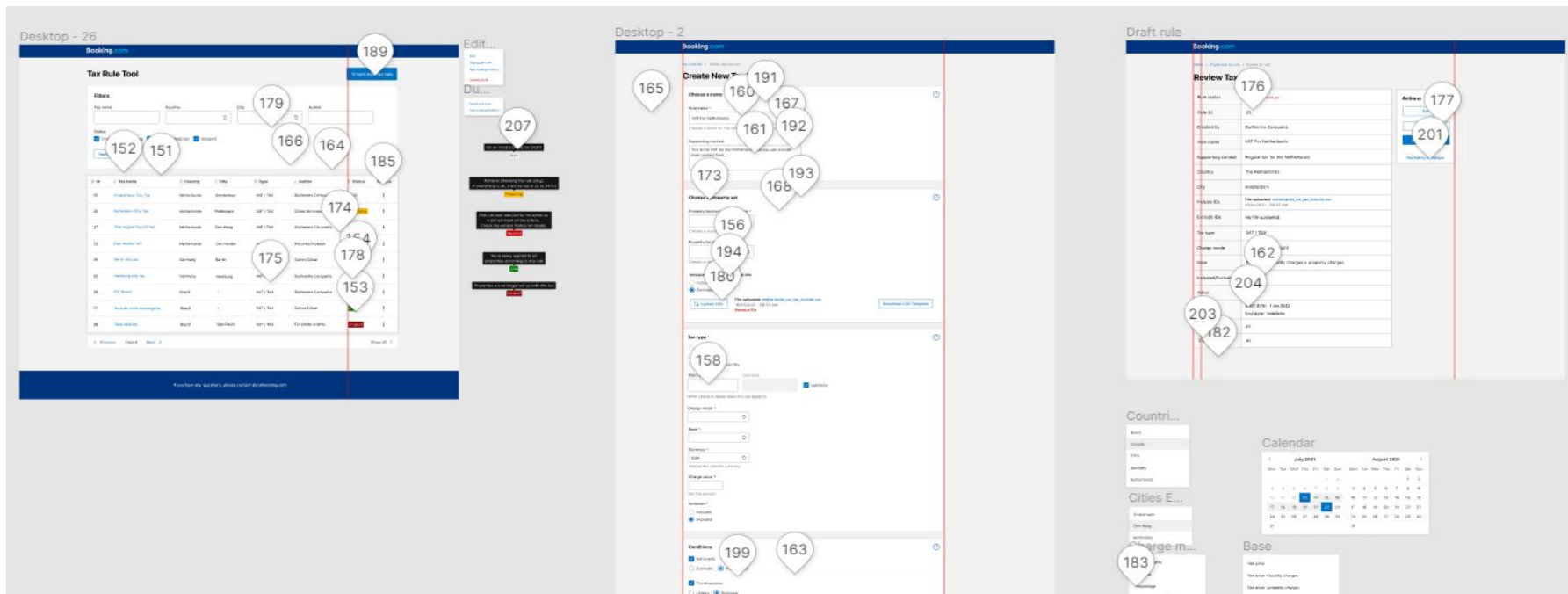
Rule Name:

Description:

Phase #5: User testing

With the prototypes ready, I ran more user testing sessions and gathered a lot of feedback and attention points from the actual users.

Each pin in the Figma screenshot seen below is something observed during user testing sessions.





Phase #6: Final touches

Finally, adjusting the prototypes with the feedback collected from user testing, we had the first version of the tool ready to be developed.

Index page

A cleaner interface and new features like filtering, sorting, overall information of the rules and rule status.

Booking.com

Tax Manager

Create new tax rule

Filters

Tax name

Country

City

Author

Status

☒ Draft ☒ Processing ☒ Live ☒ Rejected ☒ Stopped

Apply filters

Reset filters

ID	Tax name	Country	City	Type	Author	Status	Actions
25	Amsterdam City Tax	Netherlands	Amsterdam	VAT / TAX	Guilherme Cerqueira	Draft	
26	Rotterdam City Tax	Netherlands	Rotterdam	VAT / TAX	Chloe McInnes	Processing	
27	The Hague Tourist Tax	Netherlands	Den Haag	VAT / TAX	Guilherme Cerqueira	Processing	
28	Dan Helder VAT	Netherlands	Dan Helder	VAT / TAX	Priyanka Prakash	Processing	
29	Berlin city tax	Germany	Berlin	VAT / TAX	Carlos César	Live	
25	Hamburg city tax	Germany	Hamburg	VAT / TAX	Guilherme Cerqueira	Rejected	
26	IOF Brasil	Brazil	-	VAT / TAX	Guilherme Cerqueira	Live	
27	Taxa de visita estrangeira	Brazil	-	VAT / TAX	Carlos César	Live	
28	Taxa paulista	Brazil	Sao Paulo	VAT / TAX	Fernando Aramis	Stopped	

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Show 20



Phase #6: Final touches

Rule creation / edit page

Apart from the cleaner interface and revamped information architecture, a tooltip with an explanation of each box is available for a smoother onboarding experience.

Field validation is also included in real-time, with no need for the user to search what has gone wrong only after finishing filling all the fields.

The options provided also make it easy for the users to create complex rules in just a few clicks.

Booking.com

Tax rules list > Create new tax rule

Create New Tax Rule

Choose a name

Rule name *

VAT For Netherlands

Suggested naming format: Tax_Type_Country_City

Supporting context

This is the VAT for the Netherlands and you can provide more context here...

Choose a property set

Property located in this country: *

Choose a country

Property located in this city:

Choose a city

Choose whether to include or exclude hotel IDs:

☐ Included

☒ Excluded

Upload CSV

File uploaded: netherlands_vat_tax_include.csv

Download CSV Template

Tax type *

☐ VAT / Tax

☐ City Tax

☐ Goods and services tax

This tax applies from

This tax ends on

Always applies

Charge mode *

Base *

Currency *

EUR

Charge value *

Set the amount

Included in the room rate *

☐ Included

☒ Excluded

Conditions

☐ Nationality of guest

☐ Travel purpose

Next step



Phase #6: Final touches

Review page

After creating the rule, users have the possibility to review it, edit, save as draft to finish it up later, etc. They can also see the history of changes in case of multiple edits.

Booking.com

[Home](#) > [Create new tax rule](#) > [Review tax rule](#)

Review Tax Rule

Rule status	Draft Not saved yet
Rule ID	25
Created by	Guilherme Cerqueira
Rule name	VAT For Netherlands
Supporting context	Regular tax for the Netherlands
Country	The Netherlands
City	Amsterdam
Include / Exclude IDs	Include File uploaded: netherlands_vat_tax_include.csv 16/01/2021 - 09:33 AM
Tax type	VAT / TAX
Date range	Start date: 1 Jan 2022 End date: Indefinite
Charge mode	Per person per night
Base	Net price + locality charges + property charges
Included/Excluded	Included
Value	EUR 26
Nationality	All
Travel purpose	All

Actions

Edit

Save as draft

Submit for review

[See history of changes](#)



Wrapping up

The goal of the project was simple: turn complexity into simplicity.

Instead of having to set up taxes for each of 85M+ properties manually, this tool made it easy to do the tax setup in a bulk.

After the product was developed and launched, we observed a huge decrease in internal inbound, rule creation time and a lot of appreciation from the colleagues who take care of the taxes setup.

Main takeaway:

The earlier and more constantly users and stakeholders are involved in the design process, the easier this will be achieved.

Booking.com

Tax Rule Tool

Create new tax rule

New tax rule draft created

Your tax rule "Amsterdam City Tax" has been created as a draft.

Filters

Name

Country

UFI Code

Status

☒ Draft ☒ Processing ☒ Live ☒ Rejected ☒ Stopped

Apply filters

Reset filters

ID	Name	Country	City	Type	Status	Actions
25	Amsterdam City Tax	Netherlands	Amsterdam	VAT / TAX	Draft	
26	Rotterdam City Tax	Netherlands	Rotterdam	VAT / TAX	Processing	
27	The Hague Tourist Tax	Netherlands	Den Haag	VAT / TAX	Processing	
28	Dan Helder VAT	Netherlands	Dan Helder	VAT / TAX	Processing	
29	Berlin city tax	Germany	Berlin	VAT / TAX	Live	
25	Hamburg city tax	Germany	Hamburg	VAT / TAX	Rejected	
26	IOF Brasil	Brazil	-	VAT / TAX	Live	
27	Taxa de visita estrangeira	Brazil	-	VAT / TAX	Live	
28	Taxa paulista	Brazil	Sao Paulo	VAT / TAX	Stopped	

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Thank you!

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