Data Science Independent Project

WATCHING THE STOCK MARKET

By: Ghecel Joy De Chavez [GJBDC]

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I. Overview

A. Background

This is an independent project posted in the Codecademy forum in relation to an off-platform challenge as a Data Scientist/Analyst. It is part of the Data Science and Data Analysis career path and something I found under the <u>Learn SQL</u> course.

Data Science Independent Project #1 – Watching the Stock Market - Projects

B. Suggested Technologies

As suggested in the forum, I utilized the DB Browser for SQLite tool. The above link for the project and below as well, provides brief background and functionalities of the tool.

DB Browser for SQLite (sqlitebrowser.org)

II. Project Tasks

A. Objective

As per Codecademy forum:

"You are asked by a company to help them make more informed decisions on investments. To start, you will be watching the stock market, collecting data, and identifying trends!"

B. Data

Manipulation: Collect data on your pick of 5 stocks.

I used <u>Google Finance</u> to track the stock prices of 5 companies, 3 times throughout the day for 1 week. The date range is from 9/1/2023, 9/5/2023-9/8/2023, no data for the weekends due to market closure. Tracked stock prices in the morning (09:30 AM), midday (12:00 PM), and closing (4:00 PM). 15 records per stocks and a total of 75 records were collected for this project.

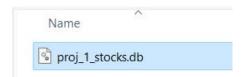
The 5 stocks are: Apple Inc (AAPL), Tesla Inc (TSLA), Intel Corporation (INTC), Amazon.com, Inc. (AMZN), and Uber Technologies Inc (UBER).

C. Methods

For this project, I built the database in SQLite. In addition, I have utilized the functionality of SQLite to import data via CSV file, but still included INSERT clause to insert some of the data we have, to practice.

For building bigger and future databases, I will most likely utilize the Import Table/Data via CSV file functionality of SQLite to quickly insert records and for a more streamlined approach.

Create the database [proj_1_stocks.db]:



To create the table [stocks_tbl]:

```
CREATE TABLE "stocks tbl" (
2
        "stock_symbol" TEXT NOT NULL,
                       TEXT,
3
         "stock_name"
         "stock price" REAL,
4
         "dttm stamp" datetime NOT NULL,
5
         "effective_date" date,
6
7
        PRIMARY KEY ("stock_symbol", "dttm_stamp")
8
    );
                                                     OK
                                                               Cancel
```

| Column Name | Description |
|----------------|---|
| stock_symbol | Corresponds to the name or symbol of the stock, with |
| | constraint as NOT NULL as this will be used as primary key. |
| stock_name | Corresponds to the Business Name |
| stock_price | Corresponds to the stock price. The data type is real as they |
| | contain decimal values. |
| dttm_stamp | The date and time we captured the stock price. |
| | Tracked stock prices in the morning (09:30 AM), midday |
| | (12:00 PM), and closing (4:00 PM). |
| effective_date | The date we captured the stock price. This is the same |
| | value as the dttm_stamp, but without the time stamp, with |
| | constraint as NOT NULL as this will be used as primary key. |

PRIMARY KEY("stock symbol","dttm stamp")

We added two columns so we can have unique stock_symbol per dttm_stamp. Meaning we can have the multiple and same values in the stock_symbol column, but they cannot have the same dttm_stamp value. I have added an example of a unique constraint error here in the document.

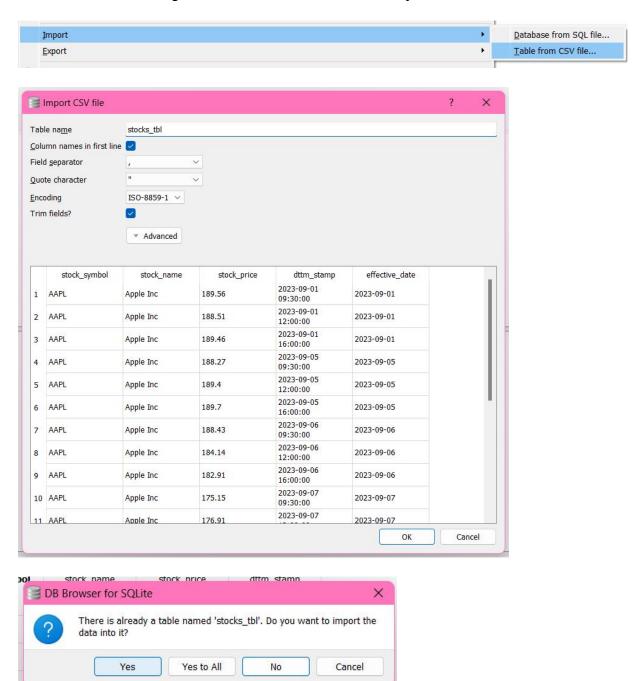
Data before importing/inserting any records:

```
1 SELECT count(*)
2 FROM stocks_tbl;

count(*)
1 0
```

To import data via CSV file [File > Import > Table from CSV file... > Open the CSV file]:

Note: When importing records to an existing table in the database, make sure that the table name or filename (filename will be the default table name when using this functionality), column name(s), and number of columns are the same to the database table. Another thing to note as well are the constraints for each columns.



```
1 SELECT count(*)
2 FROM stocks_tbl;

count(*)
1 69
```

To insert records via INSERT clause:

```
15
        -- For inserting records to the stocks tbl table:
16
        INSERT INTO stocks tbl
17
        VALUES
              ("UBER", "Uber Technologies Inc", 45.31, "2023-09-07 09:30:00", "2023-09-07"),
18
              ("UBER", "Uber Technologies Inc", 46.10, "2023-09-07 12:00:00", "2023-09-07"),
19
              ("UBER", "Uber Technologies Inc", 46.25, "2023-09-07 16:00:00", "2023-09-07"), ("UBER", "Uber Technologies Inc", 46.34, "2023-09-08 09:30:00", "2023-09-08"),
20
21
              ("UBER", "Uber Technologies Inc", 46.99, "2023-09-08 12:00:00", "2023-09-08"),
22
              ("UBER", "Uber Technologies Inc", 47.23, "2023-09-08 16:00:00", "2023-09-08")
23
24
25
Execution finished without errors.
Result: query executed successfully. Took Oms
 -- For inserting records to the stocks_tbl table:
INSERT INTO stocks_tbl
VALUES
              ("UBER", "Uber Technologies Inc", 45.31, "2023-09-07 09:30:00", "2023-09-07"),
              ("UBER", "Uber Technologies Inc", 46.10, "2023-09-07 09:30:00", "2023-09-07"), ("UBER", "Uber Technologies Inc", 46.10, "2023-09-07 12:00:00", "2023-09-07"), ("UBER", "Uber Technologies Inc", 46.25, "2023-09-07 16:00:00", "2023-09-07"), ("UBER", "Uber Technologies Inc", 46.34, "2023-09-08 09:30:00", "2023-09-08"), ("UBER", "Uber Technologies Inc", 46.99, "2023-09-08 12:00:00", "2023-09-08"), ("UBER", "Uber Technologies Inc", 47.23, "2023-09-08 16:00:00", "2023-09-08")
;
1
          SELECT count (*)
 2
         FROM stocks tbl;
```

```
1 SELECT count(*)
2 FROM stocks_tbl;
3
4
5

Count(*)
1 75
```

```
26
   -- For the validation of data in stocks tbl:
27
     SELECT *
28
     FROM stocks tbl;
29
.30
                        stock_name
                                                                          effective_date
     stock_symbol
                                         stock price
                                                         dttm_stamp
1 AAPL
                   Apple Inc
                                              189.56 2023-09-01 09:30:00 2023-09-01
2
   AAPL
                   Apple Inc
                                              188.51 2023-09-01 12:00:00 2023-09-01
3
   AAPL
                   Apple Inc
                                              189.46 2023-09-01 16:00:00 2023-09-01
4
   AAPL
                   Apple Inc
                                              188.27 2023-09-05 09:30:00 2023-09-05
5
   AAPL
                   Apple Inc
                                               189.4 2023-09-05 12:00:00 2023-09-05
6
  AAPL
                   Apple Inc
                                               189.7 2023-09-05 16:00:00 2023-09-05
7
   AAPL
                   Apple Inc
                                              188.43 2023-09-06 09:30:00 2023-09-06
   AAPL
                                              184.14 2023-09-06 12:00:00 2023-09-06
8
                   Apple Inc
9
  AAPL
                   Apple Inc
                                              182.91 2023-09-06 16:00:00 2023-09-06
10 AAPL
                   Apple Inc
                                              175.15 2023-09-07 09:30:00 2023-09-07
11 AAPL
                   Apple Inc
                                              176.91 2023-09-07 12:00:00 2023-09-07
12 AAPL
                   Apple Inc
                                              177.56 2023-09-07 16:00:00 2023-09-07
13 AAPL
                   Apple Inc
                                              178.34 2023-09-08 09:30:00 2023-09-08
14 AAPL
                   Apple Inc
                                              179.57 2023-09-08 12:00:00 2023-09-08
15 AAPL
                   Apple Inc
                                              178.18 2023-09-08 16:00:00 2023-09-08
16 TSLA
                   Tesla Inc
                                              257.39 2023-09-01 09:30:00 2023-09-01
17 TSLA
                   Tesla Inc
                                              246.32 2023-09-01 12:00:00 2023-09-01
Execution finished without errors.
Result: 75 rows returned in 10ms
At line 26:
-- For the validation of data in stocks_tbl:
SELECT *
FROM stocks tbl;
```

Note: Executing the above INSERT clause again and with the same values will result to UNIQUE constraint error, just like below, as we setup the PRIMARY KEYs of the stocks_tbl with stock_symbol and dttm_stamp. We cannot have the same stock_symbol value with same dttm_stamp value.

III. Challenges

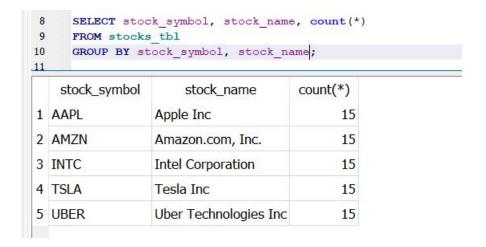
A. Basic Analysis

Queries: Perform basic analysis on the data and identify trends.

- 1. What are the distinct stocks in the table?
- These are the 5 **DISTINCT** stocks we have selected, which are those that I have chosen to track.

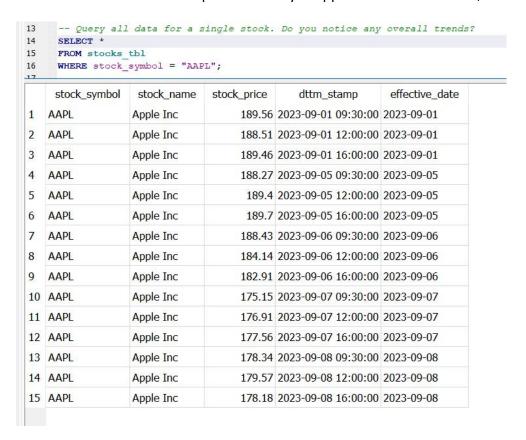
```
--- What are the distinct stocks in the table?
5
     SELECT DISTINCT stock symbol, stock name
6
     FROM stocks tbl;
   stock_symbol
                     stock_name
1 AAPL
                 Apple Inc
2 AMZN
                 Amazon.com, Inc.
3 INTC
                 Intel Corporation
4 TSLA
                 Tesla Inc
                 Uber Technologies Inc
5 UBER
```

> ADDITIONAL: I have included the **COUNT** for each stocks as well, to see how many records we have for each of them.



2. Query all data for a single stock. Do you notice any overall trends?

➤ The stock price from 9/1-9/6 is consistently higher than \$180 for AAPL. However, the stock price suddenly dropped and is lower than \$180 from 9/7-9/8.



3. Which rows have a price above 100? Between 40 to 50, etc?

The results showed that there are 45 records where stock price is above \$100 and they are all data from AAPL, AMZN, and TSLA stocks (15 out of 15).

```
18
     -- Which rows have a price above 100? between 40 to 50, etc?
19
      SELECT *
20
     FROM stocks tbl
21
     WHERE stock_price > 100;
     stock_symbol
                      stock_name
                                     stock_price
                                                      dttm_stamp
                                                                      effective_date
    AAPL
                   Apple Inc
                                           189.56 2023-09-01 09:30:00 2023-09-01
1
2
   AAPL
                   Apple Inc
                                           188.51 2023-09-01 12:00:00 2023-09-01
    AAPL
                   Apple Inc
                                           189.46 2023-09-01 16:00:00 2023-09-01
3
   AAPL
                   Apple Inc
                                           188.27 2023-09-05 09:30:00 2023-09-05
4
    AAPL
                   Apple Inc
                                           189.4 2023-09-05 12:00:00 2023-09-05
5
   AAPL
                   Apple Inc
                                            189.7 2023-09-05 16:00:00 2023-09-05
6
7
   AAPL
                   Apple Inc
                                           188.43 2023-09-06 09:30:00 2023-09-06
8
   AAPL
                   Apple Inc
                                           184.14 2023-09-06 12:00:00 2023-09-06
9
   AAPL
                   Apple Inc
                                           182.91 2023-09-06 16:00:00 2023-09-06
10 AAPL
                   Apple Inc
                                           175.15 2023-09-07 09:30:00 2023-09-07
11 AAPL
                   Apple Inc
                                           176.91 2023-09-07 12:00:00 2023-09-07
12 AAPL
                   Apple Inc
                                           177.56 2023-09-07 16:00:00 2023-09-07
13 AAPL
                   Apple Inc
                                           178.34 2023-09-08 09:30:00 2023-09-08
14 AAPL
                   Apple Inc
                                           179.57 2023-09-08 12:00:00 2023-09-08
Execution finished without errors.
Result: 45 rows returned in 8ms
At line 18:
-- Which rows have a price above 100? between 40 to 50, etc?
SELECT *
FROM stocks tbl
WHERE stock_price > 100;
```

➤ ADDITIONAL: I have updated the **COUNT** query we have from Question #1 and added the **WHERE** clause to filter records that only have stock price above \$100.

```
-- Which rows have a price above 100? between 40 to 50, etc?
17
18
     SELECT *
19
     FROM stocks tbl
20
     WHERE stock_price > 100;
21
     SELECT stock_symbol, stock_name, count(*)
22
     FROM stocks tbl
23
      WHERE stock price > 100
24
25
      GROUP BY stock_symbol, stock_name;
                    stock_name
    stock_symbol
                                   count(*)
1 AAPL
                 Apple Inc
                                         15
2 AMZN
                 Amazon.com, Inc.
                                         15
3 TSLA
                 Tesla Inc
                                         15
```

For the **BETWEEN** query, I adjusted the range to \$30-\$50 to better fit the data I gathered. The results showed that there are 30 records where stock price is between \$30-\$50 and they are all data from INTC and UBER stocks (15 out of 15).

```
28
      SELECT *
29
      FROM stocks tbl
      WHERE stock_price BETWEEN 30 AND 50;
30
                                          stock_price
                                                                            effective_date
     stock_symbol
                         stock_name
                                                           dttm_stamp
   INTC
                                                 35.76 2023-09-01 09:30:00 2023-09-01
1
                    Intel Corporation
2
    INTC
                    Intel Corporation
                                                 36.17 2023-09-01 12:00:00 2023-09-01
   INTC
                                                 36.61 2023-09-01 16:00:00 2023-09-01
3
                    Intel Corporation
4
    INTC
                    Intel Corporation
                                                 36.59 2023-09-05 09:30:00 2023-09-05
5
   INTC
                    Intel Corporation
                                                 36.97 2023-09-05 12:00:00 2023-09-05
6
    INTC
                    Intel Corporation
                                                 36.71 2023-09-05 16:00:00 2023-09-05
7
   INTC
                    Intel Corporation
                                                 36.48 2023-09-06 09:30:00 2023-09-06
                                                 36.33 2023-09-06 12:00:00 2023-09-06
8
   INTC
                    Intel Corporation
9
   INTC
                    Intel Corporation
                                                 36.98 2023-09-06 16:00:00 2023-09-06
10 INTC
                    Intel Corporation
                                                 36.86 2023-09-07 09:30:00 2023-09-07
11 INTC
                    Intel Corporation
                                                 37.65 2023-09-07 12:00:00 2023-09-07
12 INTC
                                                 38.18 2023-09-07 16:00:00 2023-09-07
                    Intel Corporation
13 INTC
                    Intel Corporation
                                                 38.17 2023-09-08 09:30:00 2023-09-08
14 INTC
                    Intel Corporation
                                                 38.16 2023-09-08 12:00:00 2023-09-08
15 INTC
                    Intel Corporation
                                                 38.01 2023-09-08 16:00:00 2023-09-08
                                                  47.5 2023-09-01 09:30:00 2023-09-01
16 UBER
                    Uber Technologies Inc
Execution finished without errors.
Result: 30 rows returned in 4ms
At line 28:
SELECT *
FROM stocks tbl
WHERE stock price BETWEEN 30 AND 50;
```

➤ ADDITIONAL: I have updated the **COUNT** query we have from Question #1 and added the **WHERE** clause to filter records that only have stock_price that is between \$30-\$50.

```
27
     SELECT *
28
     FROM stocks tbl
29
     WHERE stock price BETWEEN 30 AND 50;
30
31
     SELECT stock symbol, stock name, count(*)
     FROM stocks tbl
32
      WHERE stock price BETWEEN 30 AND 50
33
      GROUP BY stock symbol, stock name;
34
35
   stock_symbol
                      stock_name
                                       count(*)
1 INTC
                  Intel Corporation
                                              15
                  Uber Technologies Inc
2 UBER
                                              15
```

4. Sort the table by price. What are the minimum and maximum prices?

When we use **ORDER BY** on stock_price column (ascending order is the default), we can see that Intel Corporation (INTC) have the lowest stock price of \$35.76 on the morning of September 1st, Friday. In the meantime, Tesla Inc (TSLA) have the highest stock price of \$257.39 on the morning of September 1st, Friday.

```
37 -- Sort the table by price. What are the minimum and maximum prices?
38 SELECT *
39 FROM stocks_tbl
40 ORDER BY stock_price;
41
42
```

| | stock_symbol | stock_name | stock_price | dttm_stamp | effective_date |
|------|--------------|-----------------------|-------------|---------------------|----------------|
| 1 | INTC | Intel Corporation | 35.76 | 2023-09-01 09:30:00 | 2023-09-01 |
| 2 I | INTC | Intel Corporation | 36.17 | 2023-09-01 12:00:00 | 2023-09-01 |
| 3 I | INTC | Intel Corporation | 36.33 | 2023-09-06 12:00:00 | 2023-09-06 |
| 4 I | INTC | Intel Corporation | 36.48 | 2023-09-06 09:30:00 | 2023-09-06 |
| 5 I | INTC | Intel Corporation | 36.59 | 2023-09-05 09:30:00 | 2023-09-05 |
| 6 I | INTC | Intel Corporation | 36.61 | 2023-09-01 16:00:00 | 2023-09-01 |
| 7 I | INTC | Intel Corporation | 36.71 | 2023-09-05 16:00:00 | 2023-09-05 |
| 8 I | INTC | Intel Corporation | 36.86 | 2023-09-07 09:30:00 | 2023-09-07 |
| 9 I | INTC | Intel Corporation | 36.97 | 2023-09-05 12:00:00 | 2023-09-05 |
| 10 I | INTC | Intel Corporation | 36.98 | 2023-09-06 16:00:00 | 2023-09-06 |
| 11 I | INTC | Intel Corporation | 37.65 | 2023-09-07 12:00:00 | 2023-09-07 |
| 12 I | INTC | Intel Corporation | 38.01 | 2023-09-08 16:00:00 | 2023-09-08 |
| 13 I | INTC | Intel Corporation | 38.16 | 2023-09-08 12:00:00 | 2023-09-08 |
| 14 I | INTC | Intel Corporation | 38.17 | 2023-09-08 09:30:00 | 2023-09-08 |
| 15 I | INTC | Intel Corporation | 38.18 | 2023-09-07 16:00:00 | 2023-09-07 |
| 16 l | JBER | Uber Technologies Inc | 45.31 | 2023-09-07 09:30:00 | 2023-09-07 |

Execution finished without errors. Result: 75 rows returned in 10ms

At line 37:

-- Sort the table by price. What are the minimum and maximum prices?

SELECT *

FROM stocks_tbl

ORDER BY stock_price;

```
37 -- Sort the table by price. What are the minimum and maximum prices?
38 SELECT *
39 FROM stocks_tbl
40 ORDER BY stock_price;
41
42
```

| | stock_symbol | stock_name | stock_price | dttm_stamp | effective_date |
|----|--------------|------------|-------------|---------------------|----------------|
| 61 | TSLA | Tesla Inc | 244.95 | 2023-09-05 09:30:00 | 2023-09-05 |
| 62 | TSLA | Tesla Inc | 244.97 | 2023-09-07 09:30:00 | 2023-09-07 |
| 63 | TSLA | Tesla Inc | 245.01 | 2023-09-01 16:00:00 | 2023-09-01 |
| 64 | TSLA | Tesla Inc | 246.32 | 2023-09-01 12:00:00 | 2023-09-01 |
| 65 | TSLA | Tesla Inc | 247.15 | 2023-09-07 12:00:00 | 2023-09-07 |
| 66 | TSLA | Tesla Inc | 248.5 | 2023-09-08 16:00:00 | 2023-09-08 |
| 67 | TSLA | Tesla Inc | 248.65 | 2023-09-06 12:00:00 | 2023-09-06 |
| 68 | TSLA | Tesla Inc | 251.35 | 2023-09-08 09:30:00 | 2023-09-08 |
| 69 | TSLA | Tesla Inc | 251.49 | 2023-09-07 16:00:00 | 2023-09-07 |
| 70 | TSLA | Tesla Inc | 251.92 | 2023-09-06 16:00:00 | 2023-09-06 |
| 71 | TSLA | Tesla Inc | 252.79 | 2023-09-05 12:00:00 | 2023-09-05 |
| 72 | TSLA | Tesla Inc | 253.1 | 2023-09-08 12:00:00 | 2023-09-08 |
| 73 | TSLA | Tesla Inc | 255.15 | 2023-09-06 09:30:00 | 2023-09-06 |
| 74 | TSLA | Tesla Inc | 256.49 | 2023-09-05 16:00:00 | 2023-09-05 |
| 75 | TSLA | Tesla Inc | 257.39 | 2023-09-01 09:30:00 | 2023-09-01 |

```
Execution finished without errors.

Result: 75 rows returned in 10ms

At line 37:

-- Sort the table by price. What are the minimum and maximum prices?

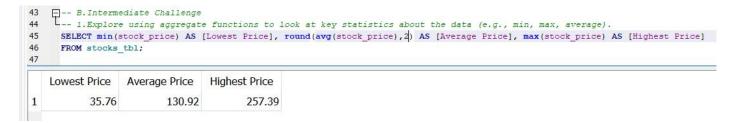
SELECT *

FROM stocks_tbl

ORDER BY stock price;
```

B. Intermediate Challenge

- Explore using aggregate functions to look at key statistics about the data (e.g., min, max, average).
 - Below is the result set from our query using aggregate functions to look at the key statistics of the overall data. We can see that in using the min() function, we got the value of \$35.76, and the value of \$257.39 for max() function, which are the same as the values we got by using the ORDER BY query to manually get the minimum and maximum price (Basic Analysis Question #4). Instead of manually browsing and scrolling through the data to check the minimum and maximum value (stock_price) using the ORDER BY clause, whether in ascending or descending order, we can use aggregate functions such as min() and max() to do so automatically.
 - ➤ ADDITIONAL: Notice that to get the average price, we also use another function called **round()**, to round off the values in the column (stock_price) to the number of decimal places specified by the integer.



In the above **SELECT** statement, we combined all our aggregate functions, **min()**, **max()**, **avg()**, into one statement, but we cannot see for which stock symbol the minimum and maximum stock price came from. To address this, we have created separate **SELECT** statements for each aggregate functions to show more details about them.



2. Group the data by stock and repeat. How do the stocks compare to each other?

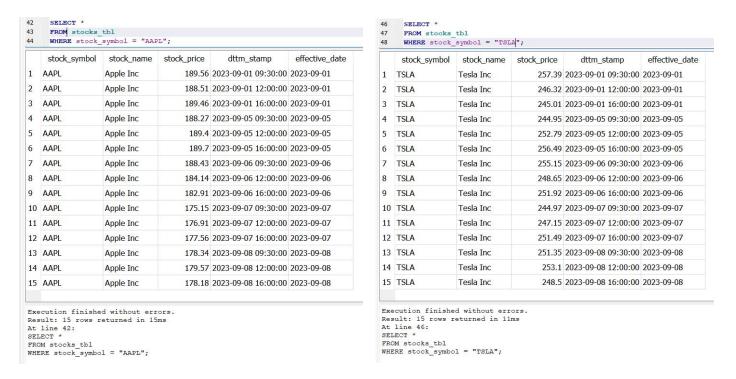
- In below result set, we can see the minimum, average, and the maximum price of each of our stocks. This way we can also see that Intel Corporation (INTC) have the lowest stock price of \$35.76 and Tesla Inc have the highest stock price of \$257.39, in comparison to all stocks we have. In addition, we can also perceive that the lowest price of AAPL, AMZN, and TSLA is higher than the overall average price (\$130.92) of all the stocks that we have.
- Comparing the stocks to each other, we can focus on their range, which is the difference between the low and highest prices over a specific period of time. The relative difference between the high and the low, defines the historical volatility of the prices. Investors prefer lower volatility, so prices becoming significantly more volatile are said to indicate turmoil of some kind in the market.

We can see that AAPL and TSLA have the highest range in prices, which might indicate turmoil of some kind in the market within the week. If we are going to check all the records we have for AAPL, we can see that a sudden drop of its stock price happened starting 4:00 PM of 9/6/2023. The stock price starting at that time is even lower than the average price for this specific stock. For TSLA, the record shows an up and down trend on the price from time to time and looks less stable. The price goes up and down at +/-1.6% on average.

As for INTC, AMZN, and UBER, their stock prices moved a little over the week. Looking at these numbers, a Stock/Financial Analyst could say that they are stable with smaller price fluctuations. A conservative investor may prefer to invest in a more stable sectors.

```
62
     SELECT stock symbol, stock name, min(stock price) AS [Lowest Price], max(stock price) AS [Highest Price],
63
         round(avg(stock_price),2) AS [Average Price], round((max(stock_price) - min(stock_price)),2) AS [Range]
64
     FROM stocks tbl
     GROUP BY stock_symbol, stock_name;
65
   stock_symbol
                      stock_name
                                       Lowest Price
                                                     Highest Price
                                                                    Average Price
                                                                                   Range
1 AAPL
                                             175.15
                                                             189.7
                                                                           183.74
                 Apple Inc
                                                                                    14.55
2 AMZN
                 Amazon.com, Inc.
                                             133.95
                                                            139.41
                                                                           136.96
                                                                                     5.46
3 INTC
                 Intel Corporation
                                                                            37.04
                                              35.76
                                                             38.18
                                                                                     2.42
4 TSLA
                 Tesla Inc
                                             244.95
                                                            257.39
                                                                           250.35
                                                                                    12.44
5 UBER
                 Uber Technologies Inc
                                              45.31
                                                              47.5
                                                                            46.52
                                                                                     2.19
```

AAPL records: TSLA records:



3. Group the data by day or hour of day. Does day of week or time of day impact prices?

- I have grouped our records by date (effective_date) and get the opening balance (09:30 AM) and closing balance (04:00 PM) for each dates and stocks. We also wanted to get the Change and Change% of the price. If the sign is negative (-), it means that the price decreased. If it's positive, the price increased over time.
- For instance, we wanted to check if there is a win or loss for each stocks for 9/1/2023 date by getting the difference of closing balance and opening balance.
 - AAPL: We have an opening balance of \$189.56 and closing balance of 189.46 a loss of (-)0.1 (Change %: -0.05%).
 - AMZN: We have an opening balance of \$139.41 and closing balance of 138.12 a loss of (-)1.29 (Change %: -0.93%)
 - INTC: We have an opening balance of \$35.76 and closing balance of 36.61 a win of 0.85 (Change %: 2.38%)
 - TSLA: We have an opening balance of \$257.39 and closing balance of 245.01 a loss of (-)12.38 (Change %: -4.81%)
 - UBER: We have an opening balance of \$47.5 and closing balance of 47.02 a loss of (-)0.48 (Change %: -1.01%)

```
88
    WITH change_comp_query AS (
89
                                  SELECT DISTINCT stock_symbol, effective_date,
                                           (SELECT stock price FROM stocks tbl AS [TMP 1]
90
91
                                               WHERE stocks tbl.stock_symbol = TMP_1.stock_symbol
                                               AND stocks tbl.effective date = TMP 1.effective date
92
                                              AND time(dttm_stamp) = "09:30:00") As opening_balance,
93
94
                                           (SELECT stock_price FROM stocks_tbl AS [TMP_1]
95
                                               WHERE stocks tbl.stock_symbol = TMP_1.stock_symbol
                                               AND stocks tbl.effective_date = TMP_1.effective_date
96
                                               AND time(dttm_stamp) = "16:00:00") AS closing_balance
97
98
                                  FROM stocks tbl
99
                              )
100
     SELECT *,
              round((closing_balance - opening_balance), 2) AS [Change],
101
102
              round((100 * (closing_balance - opening_balance) / opening_balance), 2) AS [Change %]
103
     FROM change_comp_query;
```

| | stock_symbol | effective_date | opening_balance | closing_balance | Change | Change % |
|----|--------------|----------------|-----------------|-----------------|--------|----------------|
| 1 | AAPL | 2023-09-01 | 189.56 | 189.46 | -0.1 | -0.05 |
| 2 | AAPL | 2023-09-05 | 188.27 | 189.7 | 1.43 | 0.76 |
| 3 | AAPL | 2023-09-06 | 188.43 | 182.91 | -5.52 | -2.93 |
| 4 | AAPL | 2023-09-07 | 175.15 | 177.56 | 2.41 | 1.38 |
| 5 | AAPL | 2023-09-08 | 178.34 | 178.18 | -0.16 | -0.09 |
| 6 | AMZN | 2023-09-01 | 139.41 | 138.12 | -1.29 | -0.93 |
| 7 | AMZN | 2023-09-05 | 137.64 | 137.27 | -0.37 | -0.27 |
| 8 | AMZN | 2023-09-06 | 136.18 | 135.36 | -0.82 | -0.6 |
| 9 | AMZN | 2023-09-07 | 133.95 | 137.85 | 3.9 | 2.91 |
| 10 | AMZN | 2023-09-08 | 136.97 | 138.23 | 1.26 | 0.92 |
| 11 | INTC | 2023-09-01 | 35.76 | 36.61 | 0.85 | 2.38 |
| 12 | INTC | 2023-09-05 | 36.59 | 36.71 | 0.12 | 0.33 |
| 13 | INTC | 2023-09-06 | 36.48 | 36.98 | 0.5 | 1.37 |
| 14 | INTC | 2023-09-07 | 36.86 | 38.18 | 1.32 | 3.58 |
| 15 | INTC | 2023-09-08 | 38.17 | 38.01 | -0.16 | -0.42 |
| 16 | TSLA | 2023-09-01 | 257.39 | 245.01 | -12.38 | -4.81 |
| 17 | TSLA | 2023-09-05 | 244.95 | 256.49 | 11.54 | 4.71 |
| 18 | TSLA | 2023-09-06 | 255.15 | 251.92 | -3.23 | -1.27 |
| 19 | TSLA | 2023-09-07 | 244.97 | 251.49 | 6.52 | 2.66 |
| 20 | TSLA | 2023-09-08 | 251.35 | 248.5 | -2.85 | - 1.1 3 |
| 21 | UBER | 2023-09-01 | 47.5 | 47.02 | -0.48 | -1.01 |
| 22 | UBER | 2023-09-05 | 46.87 | 46.54 | -0.33 | -0.7 |
| 23 | UBER | 2023-09-06 | 46.34 | 45.91 | -0.43 | -0.93 |
| 24 | UBER | 2023-09-07 | 45.31 | 46.25 | 0.94 | 2.07 |
| 25 | UBER | 2023-09-08 | 46.34 | 47.23 | 0.89 | 1.92 |

```
Execution finished without errors.

Result: 25 rows returned in 13ms

At line 88:

WITH change_comp_query AS (

SELECT DISTINCT stock_symbol, effective_date,

(SELECT stock_price_FROM stocks_tbl AS [TMP_1]

WHERE stocks_tbl.stock_symbol = TMP_1.stock_symbol

AND stocks_tbl.effective_date = TMP_1.effective_date

AND time(dttm_stamp) = "09:30:00") AS opening_balance,

(SELECT stock_price_FROM stocks_tbl AS [TMF_1]

WHERE stocks_tbl.stock_symbol = TMP_1.stock_symbol

AND stocks_tbl.stock_symbol = TMP_1.stock_symbol

AND stocks_tbl.effective_date = TMP_1.effective_date

AND time(dttm_stamp) = "16:00:00") AS closing_balance

FROM stocks_tbl

SELECT *,

round((closing_balance - opening_balance), 2) AS [Change],

round((100 * (closing_balance - opening_balance) / opening_balance), 2) AS [Change %]

FROM change_comp_query;
```

4. Which of the rows have a price greater than the average of all prices in the data-set?

A total of 45 out of 75 of our records have a higher price that the overall average. They all come from AAPL, AMZN, and TSLA stocks.

```
105
      -- 4. Which of the rows have a price greater than the average of all prices in the dataset?
106
      SELECT *
107
      FROM stocks tbl
108
     -WHERE stock price > (SELECT avg(stock price)
109
                                FROM stocks tbl)
110
     stock_symbol
                      stock_name
                                                      dttm_stamp
                                                                       effective_date
                                      stock_price
1
    AAPL
                   Apple Inc
                                           189.56 2023-09-01 09:30:00 2023-09-01
2
    AAPL
                   Apple Inc
                                           188.51 2023-09-01 12:00:00 2023-09-01
3
    AAPL
                   Apple Inc
                                           189.46 2023-09-01 16:00:00 2023-09-01
   AAPL
                   Apple Inc
                                           188.27 2023-09-05 09:30:00 2023-09-05
4
5
   AAPL
                                            189.4 2023-09-05 12:00:00 2023-09-05
                   Apple Inc
6
   AAPL
                   Apple Inc
                                            189.7 2023-09-05 16:00:00 2023-09-05
7
   AAPL
                                           188.43 2023-09-06 09:30:00 2023-09-06
                   Apple Inc
8
    AAPL
                   Apple Inc
                                           184.14 2023-09-06 12:00:00 2023-09-06
   AAPL
                                           182.91 2023-09-06 16:00:00 2023-09-06
9
                   Apple Inc
10 AAPL
                                           175.15 2023-09-07 09:30:00 2023-09-07
                   Apple Inc
11 AAPL
                   Apple Inc
                                           176.91 2023-09-07 12:00:00 2023-09-07
12 AAPL
                                           177.56 2023-09-07 16:00:00 2023-09-07
                   Apple Inc
13 AAPL
                   Apple Inc
                                           178.34 2023-09-08 09:30:00 2023-09-08
                                           179.57 2023-09-08 12:00:00 2023-09-08
14 AAPL
                   Apple Inc
                                           178.18 2023-09-08 16:00:00 2023-09-08
15 AAPL
                   Apple Inc
Execution finished without errors.
Result: 45 rows returned in 12ms
At line 105:
-- 4. Which of the rows have a price greater than the average of all prices in the dataset?
SELECT *
FROM stocks tbl
WHERE stock price > (SELECT avg(stock price)
```

| | stock_symbol | stock_name | stock_price | dttm_stamp | effective_date |
|----|--------------|------------|-------------|---------------------|----------------|
| 16 | TSLA | Tesla Inc | 257.39 | 2023-09-01 09:30:00 | 2023-09-01 |
| 17 | TSLA | Tesla Inc | 246.32 | 2023-09-01 12:00:00 | 2023-09-01 |
| 18 | TSLA | Tesla Inc | 245.01 | 2023-09-01 16:00:00 | 2023-09-01 |
| 19 | TSLA | Tesla Inc | 244.95 | 2023-09-05 09:30:00 | 2023-09-05 |
| 20 | TSLA | Tesla Inc | 252.79 | 2023-09-05 12:00:00 | 2023-09-05 |
| 21 | TSLA | Tesla Inc | 256.49 | 2023-09-05 16:00:00 | 2023-09-05 |
| 22 | TSLA | Tesla Inc | 255.15 | 2023-09-06 09:30:00 | 2023-09-06 |
| 23 | TSLA | Tesla Inc | 248.65 | 2023-09-06 12:00:00 | 2023-09-06 |
| 24 | TSLA | Tesla Inc | 251.92 | 2023-09-06 16:00:00 | 2023-09-06 |
| 25 | TSLA | Tesla Inc | 244.97 | 2023-09-07 09:30:00 | 2023-09-07 |
| 26 | TSLA | Tesla Inc | 247.15 | 2023-09-07 12:00:00 | 2023-09-07 |
| 27 | TSLA | Tesla Inc | 251.49 | 2023-09-07 16:00:00 | 2023-09-07 |
| 28 | TSLA | Tesla Inc | 251.35 | 2023-09-08 09:30:00 | 2023-09-08 |
| 29 | TSLA | Tesla Inc | 253.1 | 2023-09-08 12:00:00 | 2023-09-08 |
| 30 | TSLA | Tesla Inc | 248.5 | 2023-09-08 16:00:00 | 2023-09-08 |

| | stock_symbol | stock_name | stock_price | dttm_stamp | effective_date |
|----|--------------|------------------|-------------|---------------------|----------------|
| 31 | AMZN | Amazon.com, Inc. | 139.41 | 2023-09-01 09:30:00 | 2023-09-01 |
| 32 | AMZN | Amazon.com, Inc. | 136.96 | 2023-09-01 12:00:00 | 2023-09-01 |
| 33 | AMZN | Amazon.com, Inc. | 138.12 | 2023-09-01 16:00:00 | 2023-09-01 |
| 34 | AMZN | Amazon.com, Inc. | 137.64 | 2023-09-05 09:30:00 | 2023-09-05 |
| 35 | AMZN | Amazon.com, Inc. | 136.39 | 2023-09-05 12:00:00 | 2023-09-05 |
| 36 | AMZN | Amazon.com, Inc. | 137.27 | 2023-09-05 16:00:00 | 2023-09-05 |
| 37 | AMZN | Amazon.com, Inc. | 136.18 | 2023-09-06 09:30:00 | 2023-09-06 |
| 38 | AMZN | Amazon.com, Inc. | 135.9 | 2023-09-06 12:00:00 | 2023-09-06 |
| 39 | AMZN | Amazon.com, Inc. | 135.36 | 2023-09-06 16:00:00 | 2023-09-06 |
| 40 | AMZN | Amazon.com, Inc. | 133.95 | 2023-09-07 09:30:00 | 2023-09-07 |
| 41 | AMZN | Amazon.com, Inc. | 135.76 | 2023-09-07 12:00:00 | 2023-09-07 |
| 42 | AMZN | Amazon.com, Inc. | 137.85 | 2023-09-07 16:00:00 | 2023-09-07 |
| 43 | AMZN | Amazon.com, Inc. | 136.97 | 2023-09-08 09:30:00 | 2023-09-08 |
| 44 | AMZN | Amazon.com, Inc. | 138.34 | 2023-09-08 12:00:00 | 2023-09-08 |
| 45 | AMZN | Amazon.com, Inc. | 138.23 | 2023-09-08 16:00:00 | 2023-09-08 |

```
SELECT stock_symbol, stock_name, count(*)

SELECT stock_symbol, stock_name, count(*)

FROM stocks_tbl

FROM stocks_tbl)

GROUP BY stock_symbol, stock_name;

stock_symbol stock_name count(*)
```

| | stock_symbol | stock_name | count(*) |
|---|--------------|------------------|----------|
| 1 | AAPL | Apple Inc | 15 |
| 2 | AMZN | Amazon.com, Inc. | 15 |
| 3 | TSLA | Tesla Inc | 15 |

C. Advanced Challenge

- 1. In addition to the built-in aggregate functions, explore ways to calculate other key statistics about the data, such as the median or variance.
 - Median is the element in the middle of an ordered list.

```
3
    SELECT stock_symbol, stock_price
4
    FROM stocks tbl
5
    ORDER BY stock price
6
    LIMIT 1
7
  ☐OFFSET (SELECT COUNT(*)
8
            FROM stocks tbl) / 2
9
   stock_symbol
                 stock_price
1 AMZN
                       136.97
```

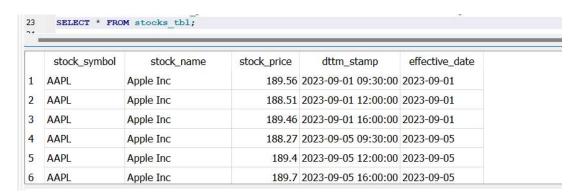
- Let's refactor the data into 2 tables stock_info to store general info about the stock itself (ie. symbol, name) and stock_prices to store the collected data on price (ie. symbol, datetime, price).
 - Creation of new stock_info table that stores the general info about the stock, like the symbol and the name, with stock_symbol as the primary key. Records under this new table will be inserted from the original stocks tbl table.

```
11
     -- 2.Let's refactor the data into 2 tables - stock_info to
    CREATE TABLE "stock info" (
12
          "stock_symbol" TEXT NOT NULL,
"stock_name" TEXT,
13
14
         PRIMARY KEY ("stock_symbol")
15
Execution finished without errors.
Result: query executed successfully. Took 99ms
At line 11:
-- 2.Let's refactor the data into 2 tables - stock_info to store
CREATE TABLE "stock info" (
         "stock_symbol" TEXT NOT NULL,
"stock_name" TEXT,
         PRIMARY KEY ("stock_symbol")
);
18
```

Insert records to **stock_info** table from the original **stocks_tbl** table, but we are only inserting unique records. With that said, there should only be 5 records to be inserted to **stock info**.

```
22
     -- Insert records to stock info table from the original stocks tbl table, bu
23
     INSERT INTO stock info (stock_symbol, stock_name)
     SELECT DISTINCT stock symbol, stock name FROM stocks tbl;
24
25
Execution finished without errors.
Result: query executed successfully. Took 2ms
At line 22:
-- Insert records to stock_info table from the original stocks_tbl table, but we
INSERT INTO stock_info (stock_symbol, stock_name)
SELECT DISTINCT stock_symbol, stock_name FROM stocks_tbl;
     SELECT *
26
27
     FROM stock info;
28
   stock_symbol
                     stock_name
1 AAPL
                 Apple Inc
2 AMZN
                 Amazon.com, Inc.
3 INTC
                 Intel Corporation
4 TSLA
                 Tesla Inc
5 UBER
                 Uber Technologies Inc
```

Creation of new stock_prices table that stores the collected data on price about the stock. Columns will include the stock_symbol, stock_price, dttm_stamp, and effective_date, with stock_symbol as the primary key. Records under this new table will be coming from the original stocks_tbl table and will be inserted upon the creation of the new table.



```
25 CREATE TABLE stock_prices AS
26 SELECT stock_symbol, stock_price, dttm_stamp, effective_date
27 FROM stocks_tbl;

Execution finished without errors.
Result: query executed successfully. Took 97ms
At line 25:
```

29 SELECT count(*)
30 FROM stock_prices;

count(*)
1 75

SELECT stock_symbol, stock_price, dttm_stamp, effective_date

32 SELECT * 33 FROM stock prices;

CREATE TABLE stock_prices AS

FROM stocks_tbl;

| | stock_symbol | stock_price | dttm_stamp | effective_date |
|----|--------------|-------------|---------------------|----------------|
| 1 | AAPL | 189.56 | 2023-09-01 09:30:00 | 2023-09-01 |
| 2 | AAPL | 188.51 | 2023-09-01 12:00:00 | 2023-09-01 |
| 3 | AAPL | 189.46 | 2023-09-01 16:00:00 | 2023-09-01 |
| 4 | AAPL | 188.27 | 2023-09-05 09:30:00 | 2023-09-05 |
| 5 | AAPL | 189.4 | 2023-09-05 12:00:00 | 2023-09-05 |
| 6 | AAPL | 189.7 | 2023-09-05 16:00:00 | 2023-09-05 |
| 7 | AAPL | 188.43 | 2023-09-06 09:30:00 | 2023-09-06 |
| 8 | AAPL | 184.14 | 2023-09-06 12:00:00 | 2023-09-06 |
| 9 | AAPL | 182.91 | 2023-09-06 16:00:00 | 2023-09-06 |
| 10 | AAPL | 175.15 | 2023-09-07 09:30:00 | 2023-09-07 |
| 11 | AAPL | 176.91 | 2023-09-07 12:00:00 | 2023-09-07 |
| 12 | AAPL | 177.56 | 2023-09-07 16:00:00 | 2023-09-07 |
| 13 | AAPL | 178.34 | 2023-09-08 09:30:00 | 2023-09-08 |
| 14 | AAPL | 179.57 | 2023-09-08 12:00:00 | 2023-09-08 |
| 15 | AAPL | 178.18 | 2023-09-08 16:00:00 | 2023-09-08 |
| 16 | TSLA | 257.39 | 2023-09-01 09:30:00 | 2023-09-01 |
| 17 | TSLA | 246.32 | 2023-09-01 12:00:00 | 2023-09-01 |
| 18 | TSLA | 245.01 | 2023-09-01 16:00:00 | 2023-09-01 |

Execution finished without errors.
Result: 75 rows returned in 11ms
At line 32:
SELECT *
FROM stock_prices;



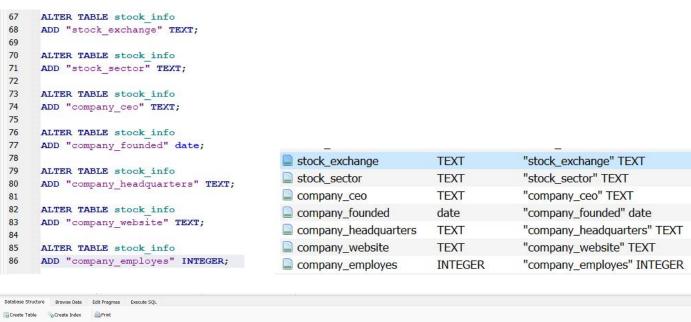
3. Now, we do not need to repeat both symbol and name for each row of price data. Instead, join the 2 tables in order to view more information on the stock with each row of price.

```
42
      -- 3.Now, we do not need to repeat both symbol and name for each row of price data. Instead, join t
43
44
     FROM stock info
45
     JOIN stock prices
         ON stock_info.stock_symbol = stock_prices.stock_symbol;
     stock_symbol
                        stock_name
                                         stock_symbol
                                                        stock_price
                                                                         dttm_stamp
                                                                                          effective date
   AAPI
                                        AAPI
1
                   Apple Inc
                                                              189.56 2023-09-01 09:30:00 2023-09-01
2
   AAPL
                   Apple Inc
                                        AAPL
                                                              188.51 2023-09-01 12:00:00 2023-09-01
                                                              189.46 2023-09-01 16:00:00 2023-09-01
3
   AAPI
                   Apple Inc
                                        AAPL
   AAPL
                   Apple Inc
                                        AAPL
                                                              188.27 2023-09-05 09:30:00 2023-09-05
   AAPL
                   Apple Inc
                                        AAPL
                                                               189.4 2023-09-05 12:00:00 2023-09-05
                                        AAPL
6
   AAPL
                   Apple Inc
                                                               189.7 2023-09-05 16:00:00 2023-09-05
7
   AAPL
                                                              188.43 2023-09-06 09:30:00 2023-09-06
                   Apple Inc
                                        AAPI
8
   AAPI
                   Apple Inc
                                        AAPL
                                                              184.14 2023-09-06 12:00:00 2023-09-06
9
   AAPL
                   Apple Inc
                                        AAPL
                                                              182.91 2023-09-06 16:00:00 2023-09-06
10 AAPL
                   Apple Inc
                                        AAPL
                                                              175.15 2023-09-07 09:30:00 2023-09-07
11 AAPL
                   Apple Inc
                                        AAPL
                                                              176.91 2023-09-07 12:00:00 2023-09-07
                   Apple Inc
12 AAPI
                                        AAPI
                                                              177.56 2023-09-07 16:00:00 2023-09-07
13 AAPL
                   Apple Inc
                                        AAPL
                                                              178.34 2023-09-08 09:30:00 2023-09-08
                                                              179.57 2023-09-08 12:00:00 2023-09-08
14 AAPL
                   Apple Inc
                                        AAPL
Execution finished without errors.
Result: 75 rows returned in 27ms
At line 42:
   3.Now, we do not need to repeat both symbol and name for each row of price data. Instead, join the 2^{\circ}
SELECT
JOIN stock_prices
         ON stock_info.stock_symbol = stock_prices.stock_symbol;
```

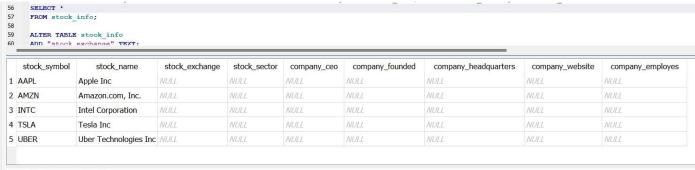
```
48
     SELECT stock info.stock symbol, stock info.stock name, count(*)
49
     FROM stock info
50
     JOIN stock prices
51
          ON stock info.stock symbol = stock prices.stock symbol
     GROUP BY stock info.stock_symbol, stock_info.stock_name;
52
   stock_symbol
                      stock_name
                                       count(*)
1 AAPL
                  Apple Inc
                                              15
2 AMZN
                  Amazon.com, Inc.
                                              15
3 INTC
                  Intel Corporation
                                              15
                  Tesla Inc
4 TSLA
                                              15
5 UBER
                  Uber Technologies Inc
                                              15
```

4. Add more variables to the stock info table and update the data (e.g., sector, industry, etc).

We will be executing an **ALTER** clause to add some columns to an existing table stock info, such as stock_exchange and stock_sector. We will also be including some information about the company.







Execution finished without errors. Result: 5 rows returned in 12ms At line 54:

-- 4.Add more variables to the stock_info table and update the data (e.g., sector, industry, etc).

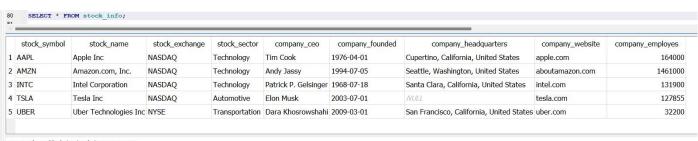
-- We will be executing an ALTER clause to add some columns to an existing table stock_info, such as stock_exchange and stock_sector. We will also be including som SELECT *

FROM stock_info;

We will be executing an **UPDATE** clause to update the value of the newly added columns

```
80
     -- We will be executing an UPDATE clause to update the value of the newly added columns.
81
     UPDATE stock info
     SET stock_sector = "Technology",
82
         company_ceo = "Tim Cook",
83
         company_founded = "1976-04-01",
84
85
         company headquarters = "Cupertino, California, United States",
         company_website = "apple.com",
86
         company_employes = 164000
87
88
     WHERE stock symbol = "AAPL";
Execution finished without errors.
Result: query executed successfully. Took 2ms
At line 80:
-- We will be executing an UPDATE clause to update the value of the newly added columns.
UPDATE stock info
SET stock_sector = "Technology",
         company_ceo = "Tim Cook",
         company_founded = "1976-04-01",
         company_headquarters = "Cupertino, California, United States",
         company website = "apple.com",
         company_employes = 164000
WHERE stock symbol = "AAPL";
```

```
92
     UPDATE stock info
93
     SET stock exchange =
94
         CASE
             WHEN stock_symbol = "UBER" THEN "NYSE"
95
96
             ELSE "NASDAQ"
97
         END:
Execution finished without errors.
Result: query executed successfully. Took Oms, 5 rows affected
At line 92:
UPDATE stock info
SET stock_exchange =
         CASE
                  WHEN stock symbol = "UBER" THEN "NYSE"
                  ELSE "NASDAQ"
         END:
```



Execution finished without errors.
Result: 5 rows returned in 15ms
At line 80:
SELECT * FROM stock_info;

D. NEXT CHALLENGE:

On a larger scale in relation to this project, I want to track all the stocks found on <u>NASDAQ 100</u> (<u>cnbc.com</u>) on a daily basis or on a bigger range. I would also like to show some visualizations through excel.

I will update this document again or just create a new one when I worked on to this project.

On to the next level!!!

I would like to thank you for going through this whole document and reading my findings.

Your feedback will be highly appreciated!

See you on my next adventure!

- GD