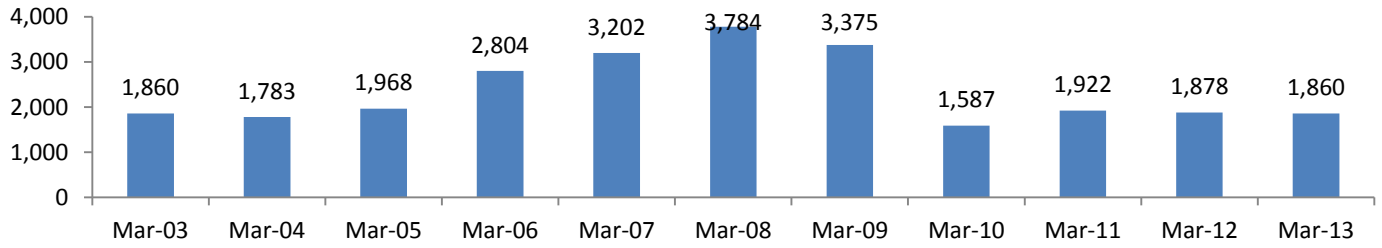
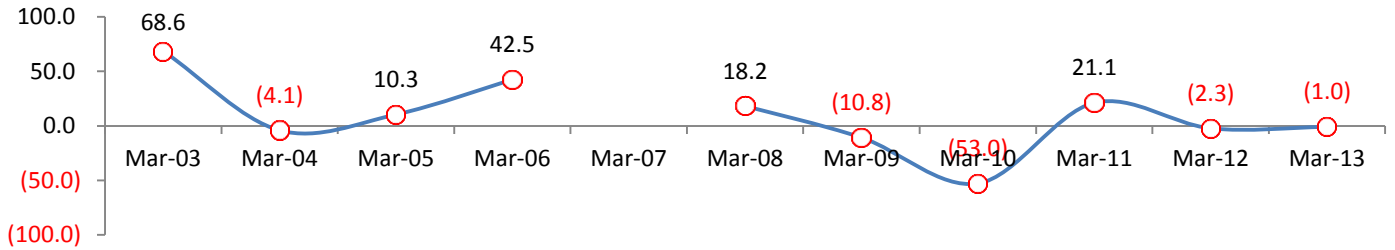


Balaji Telefilms **Mkt Cap (Rs Mn)** **2,240** **CMP (Rs)** **22-Aug-13** **34**
Annual trend in Topline and Bottom line

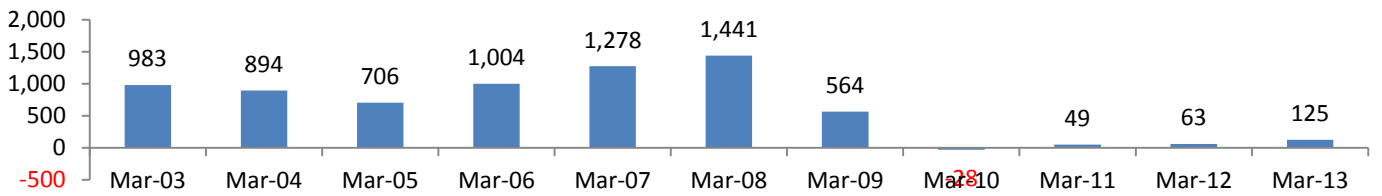
Sales (Rs Mn)



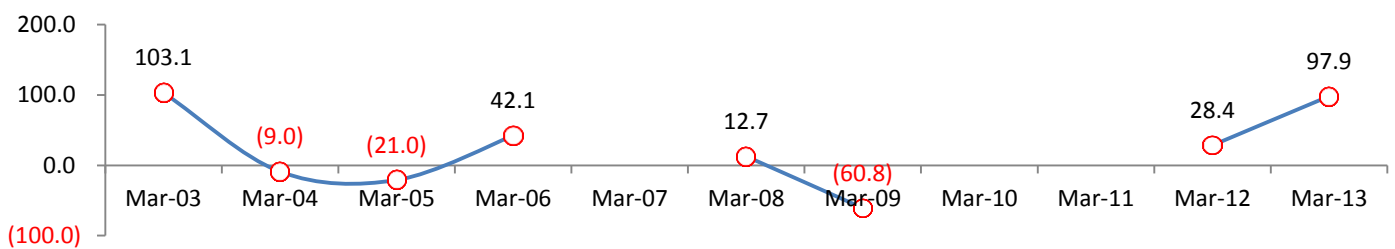
YoY Sales Growth (%)



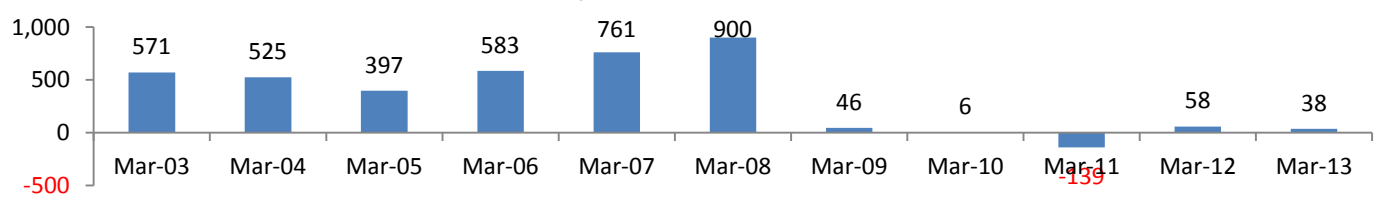
Operating Profit (Rs Mn)



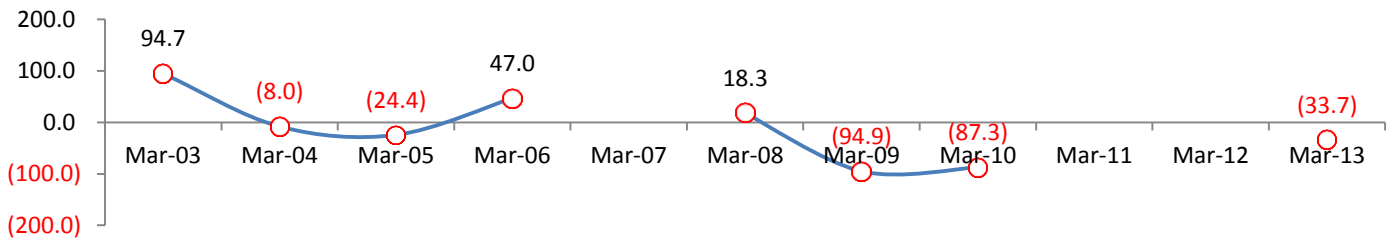
YoY Operating Growth (%)



Adjusted PAT (Rs Mn)

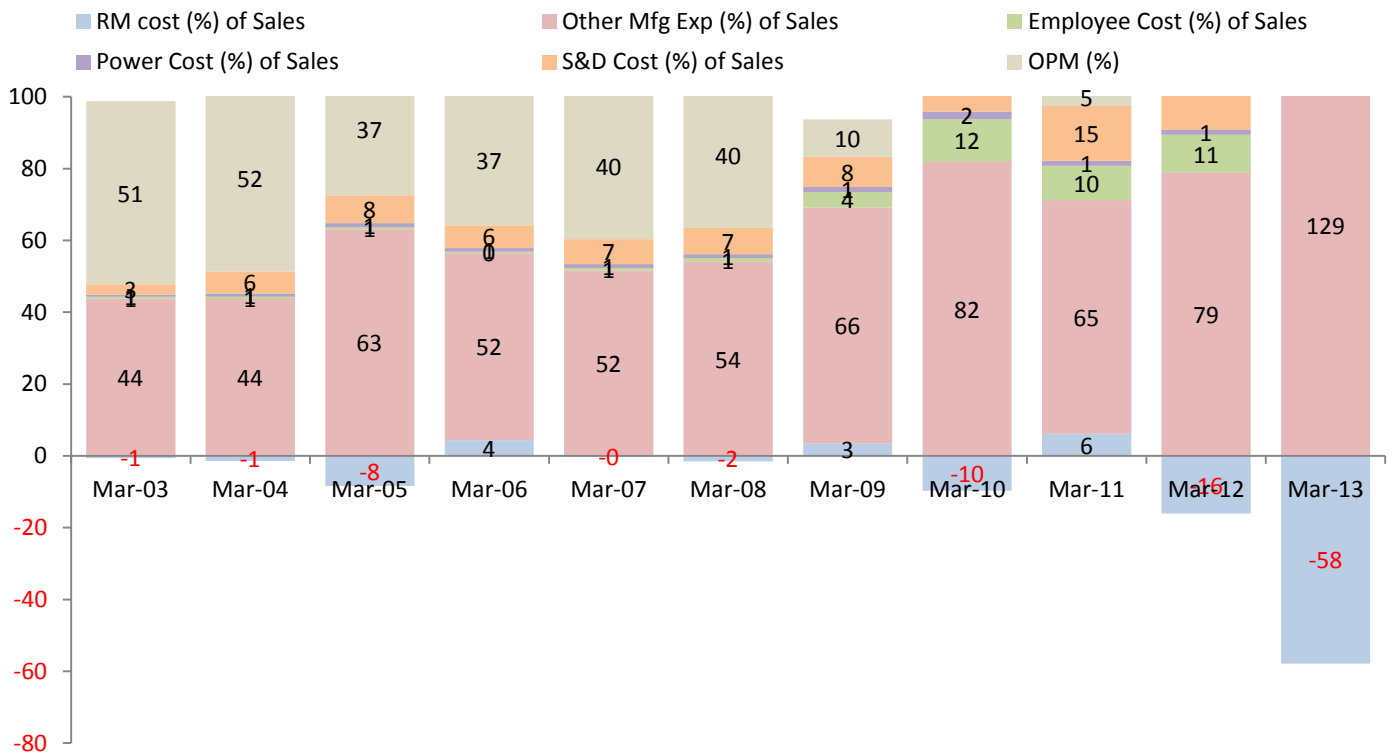


YoY PAT Growth (%)

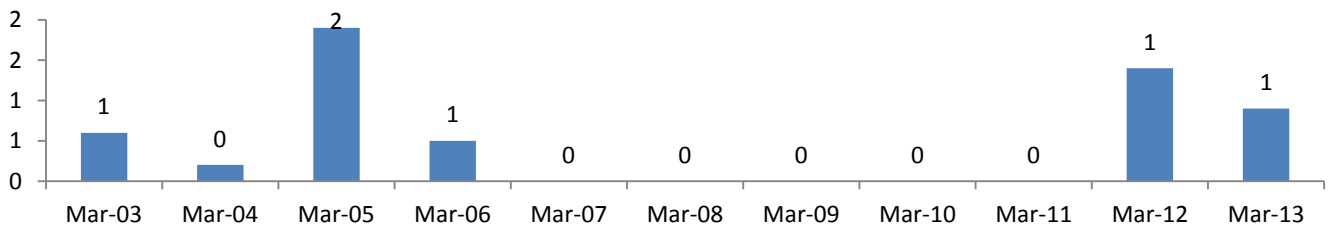


Operating Cost and Margin Analysis

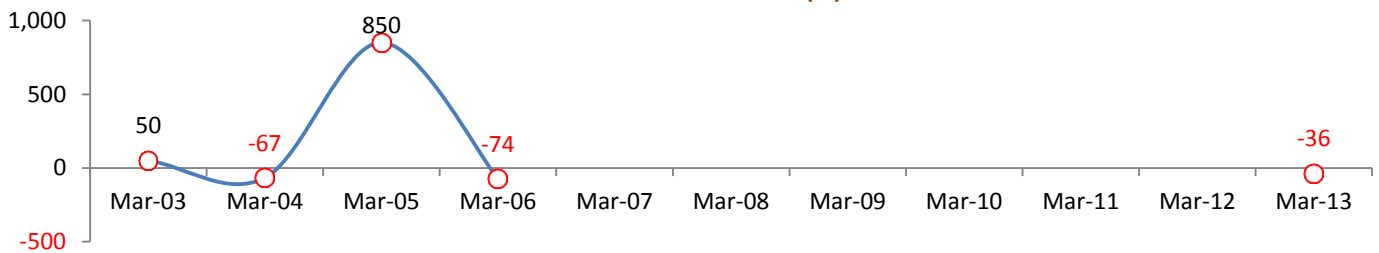
Cost items as % of Sales



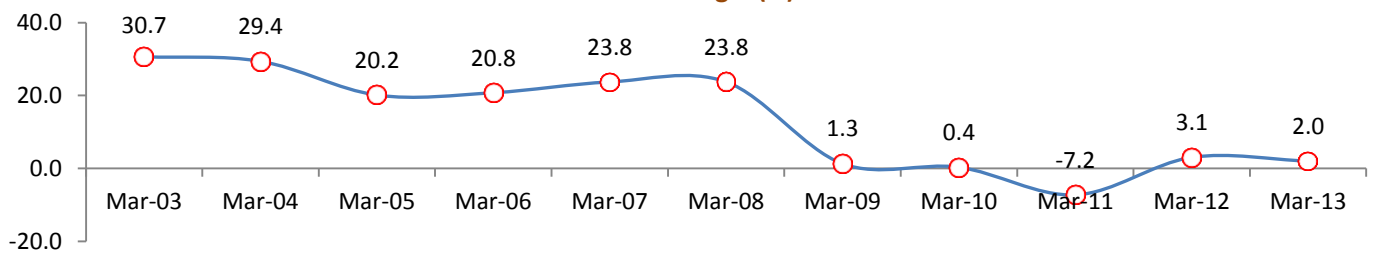
Interest (Rs Mn)



YoY Interest cost Growth (%)



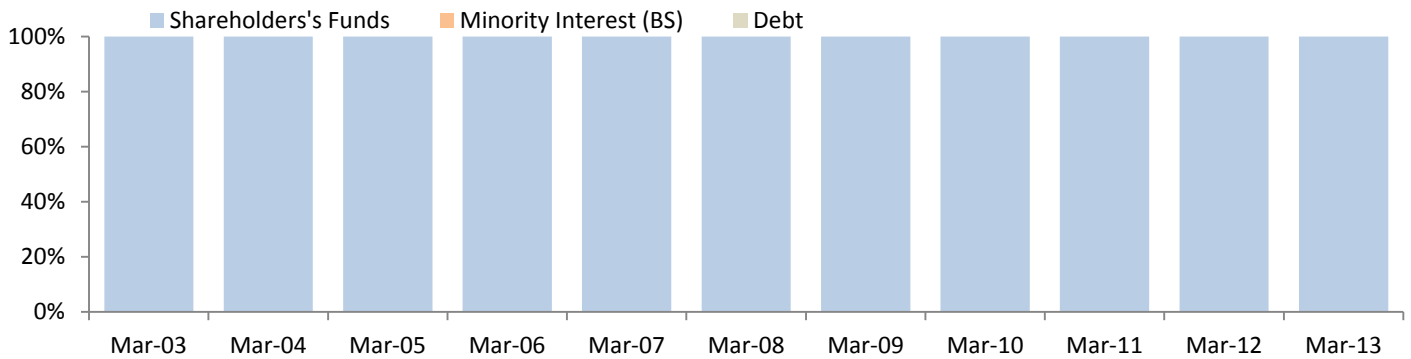
Net Profit Margin (%)



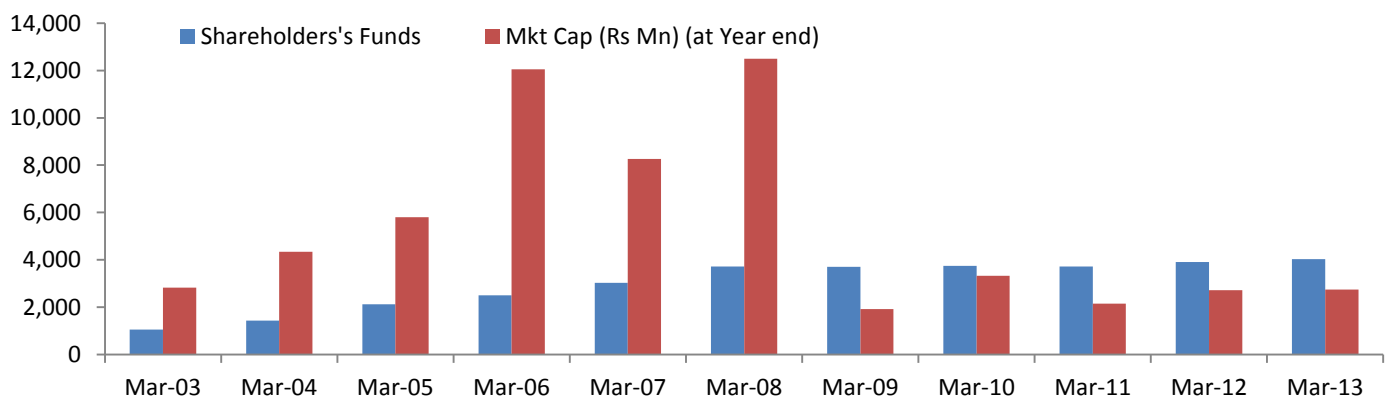
www.quantspartner.com

Balancesheet Strength, Holding and Valuation Analysis : Part I

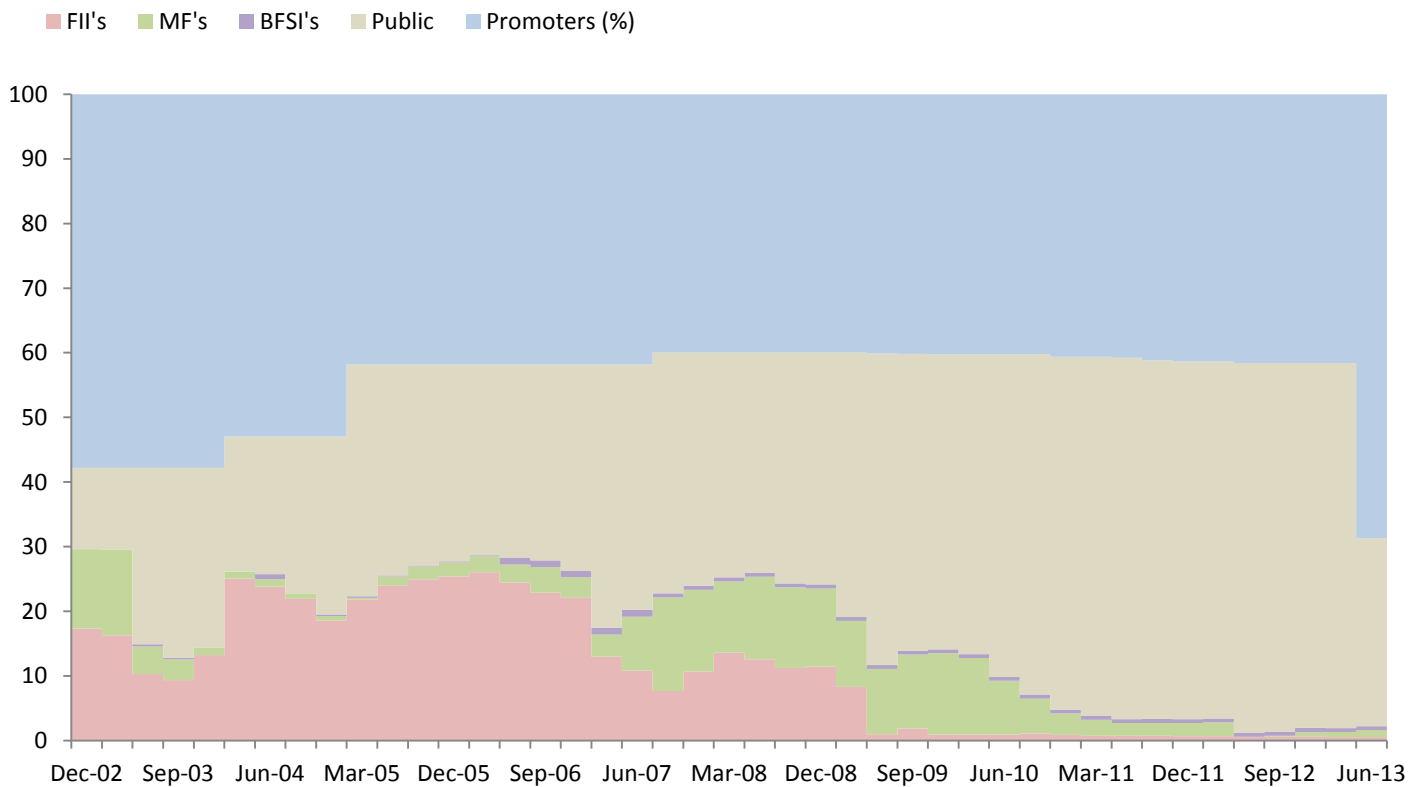
Break-up of Sources of Funds (Debt + Equity = 100%)



Shareholders Funds & Mkt Cap (Rs Mn)

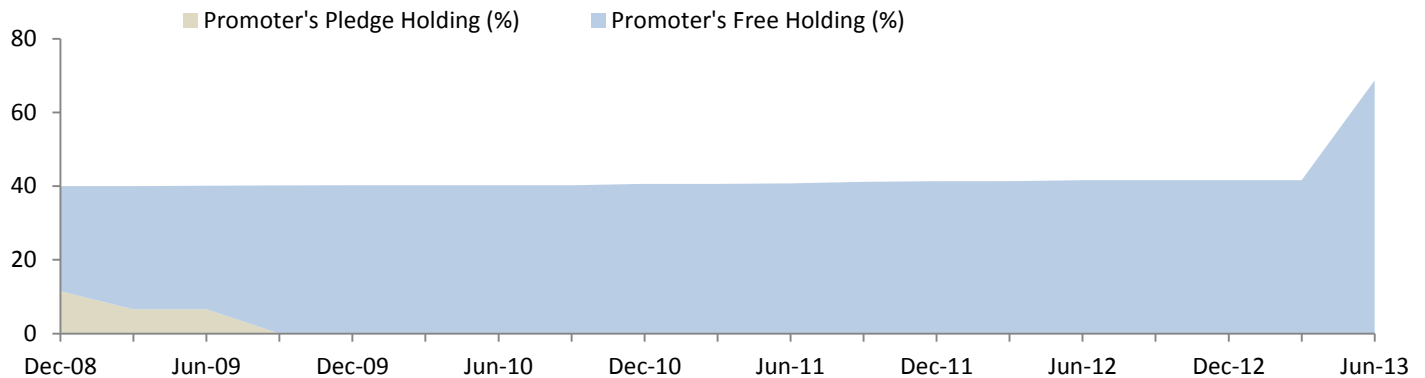


Quarterly Shareholding Pattern (%)

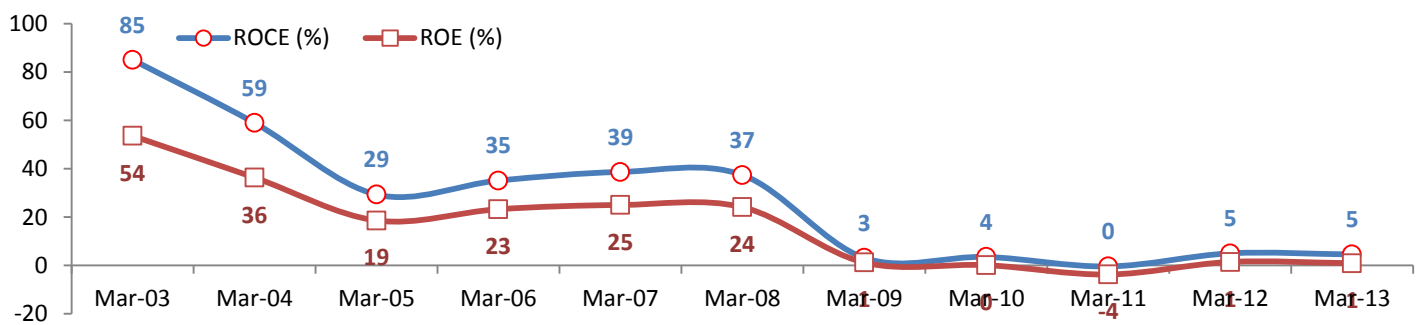


Balancesheet Strength, Holding and Valuation Analysis : Part II

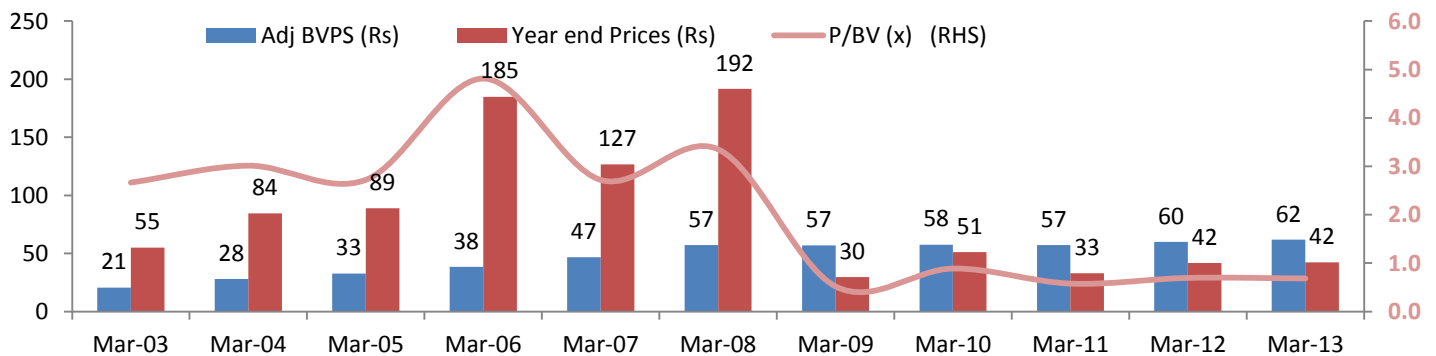
Promoters Holding (%) bifurcation (Pledge / Unpledge)



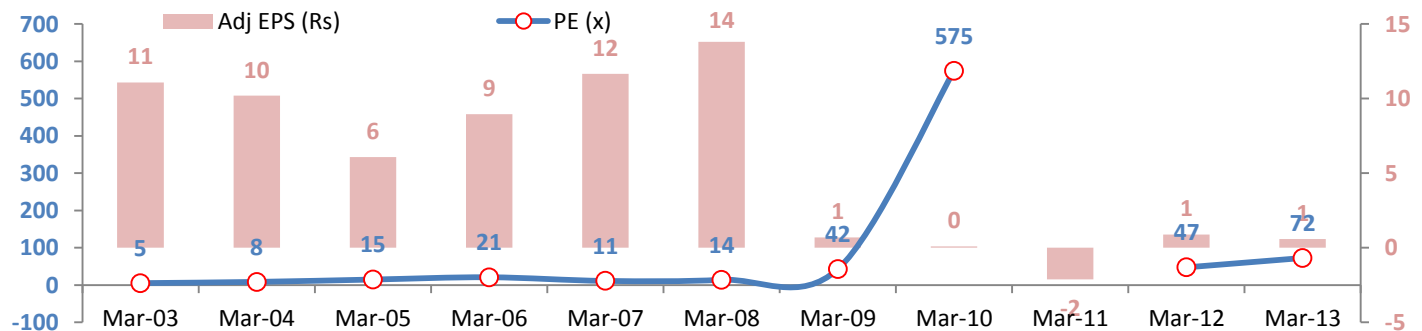
ROCE (%) & ROE (%)



Book Value/share and Year end Stock Price (adjusted for bonus / split dividend etc)



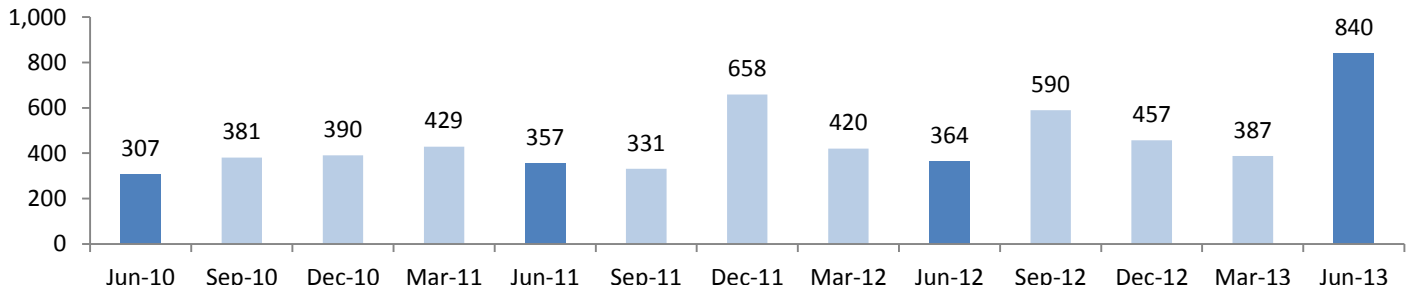
PE at the year end & EPS (Adjusted for Bonus, Split Dividend etc)



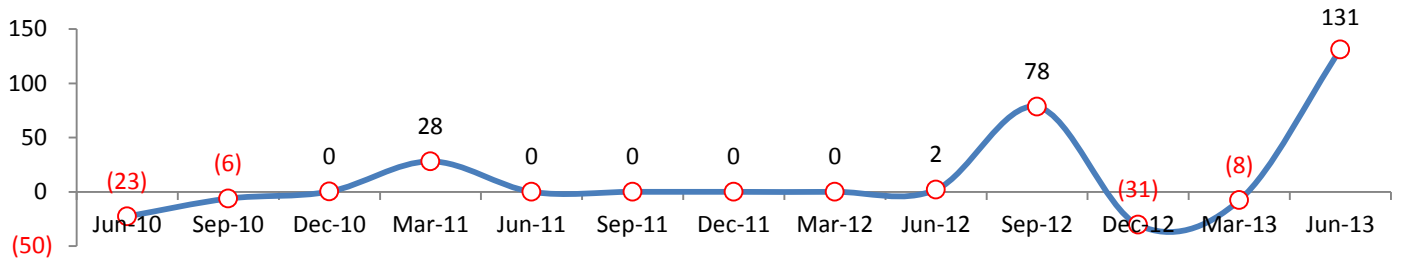
www.quantspartner.com

Quarterly Performance Highlights

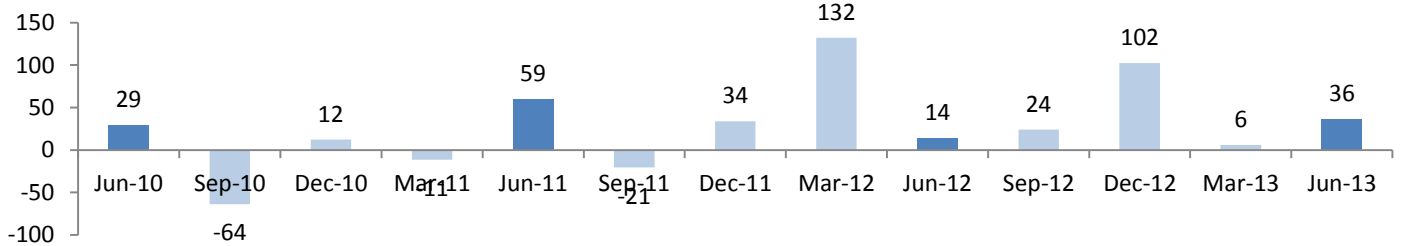
Quarterly Net Sales (Rs Mn)



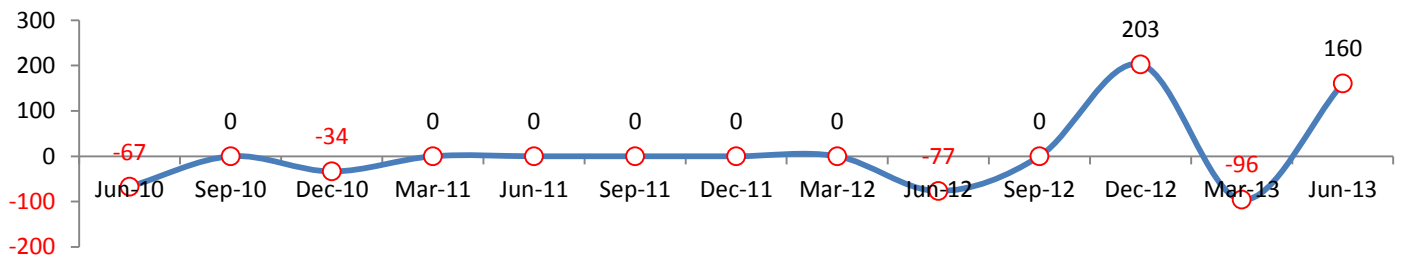
Quarterly YoY Sales Growth (%)



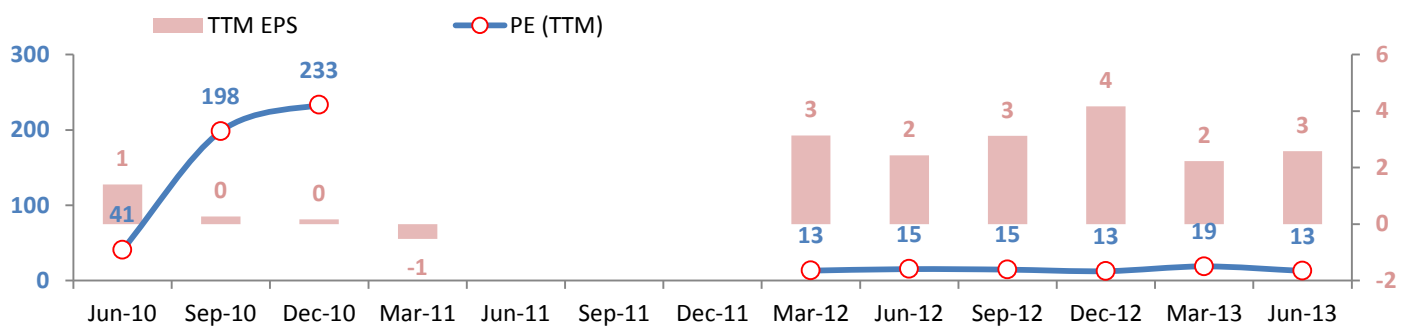
Quarterly Net Profit (Rs Mn)



Quarterly YoY PAT Growth (%)



TTM PE at the Quarter end & EPS (Adjusted for Bonus, Split Dividend etc)



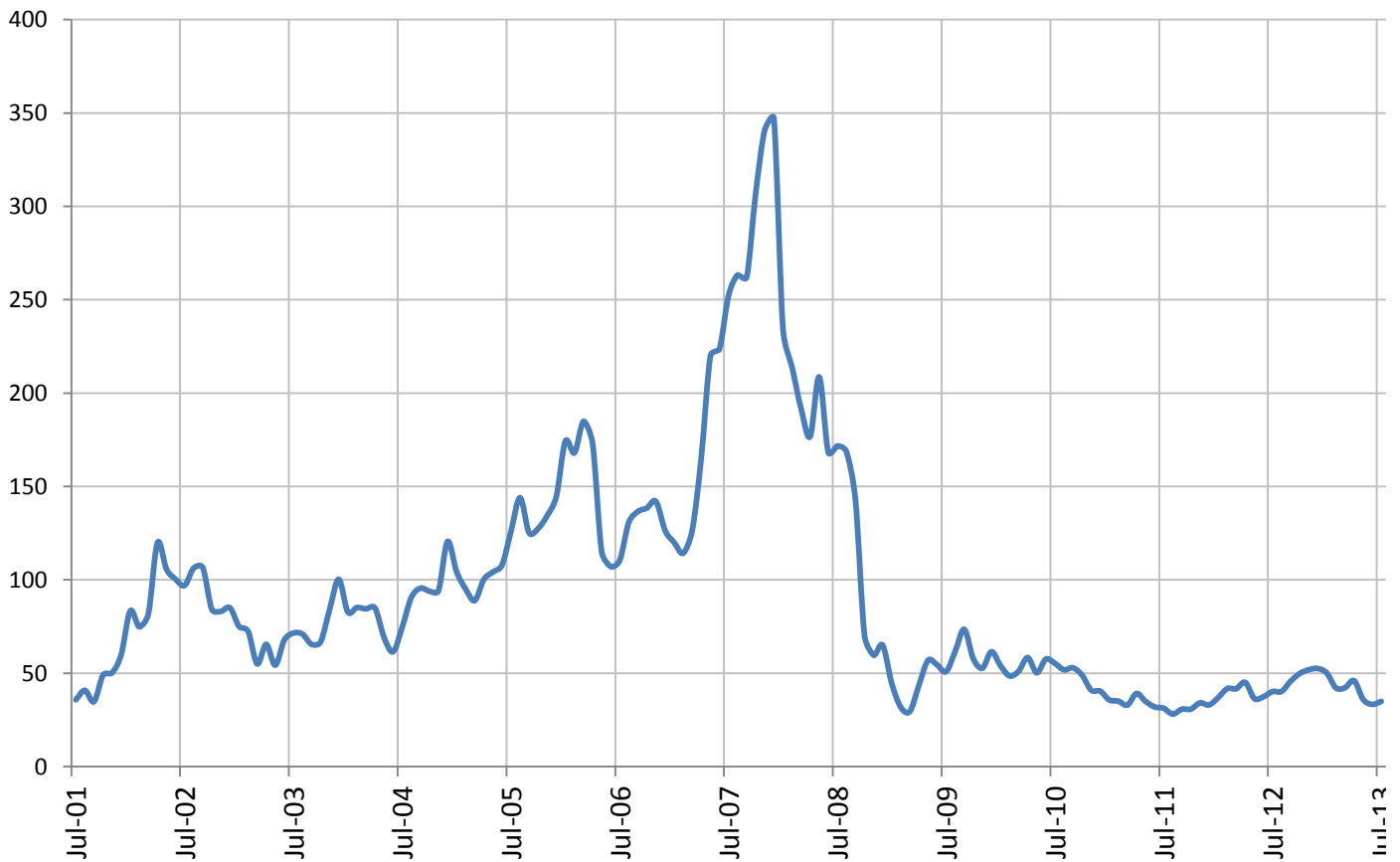
www.quantspartner.com

Stock Price Performance and Dividend Yield

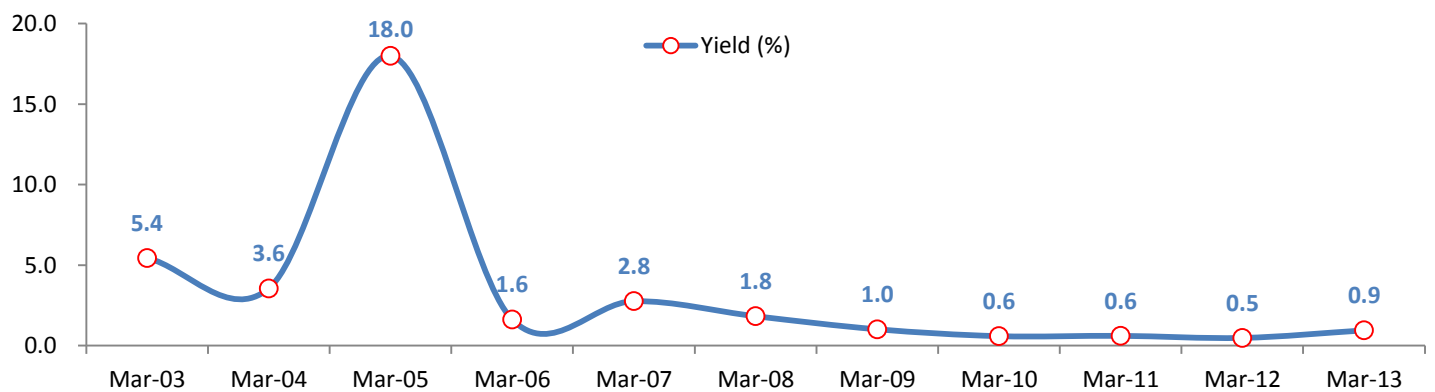
Stock Price Returns and Comparison with Benchmark as of : 22-Aug-13

	1m	3m	6m	1 yr	3yr	5yr	10yr
Balaji Telefilms	(4.2)	(5.9)	(24.2)	(24.9)	(38.4)	(78.8)	(48.5)
BSE Sensex	(9.2)	(8.7)	(5.2)	2.6	(0.5)	27.2	343.9
BSE Mid Cap	(11.4)	(18.2)	(19.7)	(13.8)	(32.1)	(7.3)	249.6
BSE Small Cap	(8.4)	(14.7)	(20.7)	(21.5)	(47.3)	(24.8)	233.7
BSE Capital Goods	(19.4)	(28.8)	(26.7)	(29.7)	(52.4)	(40.5)	384.3

Month End Prices 22-Aug-13



Divi. Yield (%) (at Year End)



www.quantspartner.com

QUANTS PARTNER

Your Analysis, Our Support.

About Us:

www.QuantsPartner.com is a small Independent Quantitative Research outfit.

We have basically two main products, which we expect to be of great help to investor community at large. These products are the outcome of our own basic requirement while undertaking any company analysis.

We thought of sharing fruits of our hard work with other people so that they do not lose out on time in collecting the information. A good number of analytical minds give it up at the early stage of data collection before they can actually start the analysis.

Products

1 Overview(Key Charts) :

This is a 2 minute scanner of the company's reported financial performance. In this 6 page chartical pdf report, you will get a quick view of the company as a whole, and only after that a detailed study of the company should be taken up

2 Financial Model: Excel has its own distinct advantage while analyzing

Once an investor/analyst has fair idea about the company's financial health, and he wants to complete analysis / estimation as per his style, and share it with others, he should look into "Financial Model" (in excel) which has all the data in a standardized form for easy n smooth working. As you put all the basic numbers (like Sales, Expenses etc.) for future years, all other numbers (like EPS, PE, PBV etc.) will get calculated automatically. Excel has its own distinct advantage while analyzing.

Above two Products are useful, when your are certain about the company which you want to analyze.

3 Analyzer Tool :

Analyzer Tool is useful when, you are not certain about the companies, but you have set criterions to select a company. In this section there are more than 150 excel files which contains data for all the companies.

For e.g. in Ratio section, there is a file called Net Sales YoY(%).xlsm. This file contains Net Sales growth data for all the companies for past 10 years.

4 Updates :

All other kind of analysis done by us are included in update section.