

Save the Date

December 18
Ambit House, Mumbai



Little Giants Day

A portfolio of well-researched small companies should be no riskier than a portfolio of large, well-known companies – by Ralph Wanger

Since the launch of our Beachcombing initiative in April 2017, we have come across a number of smaller market capitalized companies which have relentlessly focused on innovative and niche offerings. We consider these companies to be 'Little Giants' in their respective segments and see potential for most of them to grow further and become global champions. Building on responses to our publications that are part of the Beachcombing series and given robust investor interest in such companies, we are hosting a 'Little Giants' Day.

Ambit Capital invites you to meet smaller market capitalized companies in India which hold robust growth potential and deep competitive moats.

Please note that some of the participants of the conference will be from recently covered names as highlighted in the table below:

Company Name	Mcap (Rs mn)	FY13-17 CAGR			FY17			TTM valuations (x)		
		Sales	EBITDA	PAT	EBITDA margin	RoCE	RoE	P/E	P/B	EV/EBITDA
Bhansali Engineering Polymers	30,344	11%	26%	133%	11%	23%	24%	50.1	19.2	31.6
Garware Wall Ropes	19,925	10%	22%	36%	16%	18%	20%	21.8	4.4	14.6
Safari Industries	13,930	40%	52%	N/A	6%	8%	10%	98.2	13.0	62.2
Alkyl Amines	12,013	8%	12%	20%	19%	16%	22%	22.2	4.7	13.7
GMM Pfaudler	9,065	13%	32%	36%	14%	19%	18%	27.2	4.7	14.4
Mold-Tek Packaging	8,681	13%	27%	47%	17%	17%	20%	30.1	6.0	16.4

Source: Bloomberg, Ambit Capital research

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