





Focus -- ASEAN Economic Community (AEC)



- Single Market and Production Base
- Competitive Economic Region
- Equitable Economic Development
- Integration into the Global Economy

Regional economic integration by 2015

Country	Total land area	Total population ^{1/}	Gross domestic product	GDP per Capita	Total trade	FDI Inflow		
	km²	thousand	US\$ million	US\$ PPP 2/	US\$ million	US\$ million		
Brunei Darussalam	5,769	399.8	16,969.7	55,399.6	16,856.3	1,208 ('11)		
Cambodia	181,035	14,741.4	14,411.2	2,515.6	18,663.7	1,557.1		
Indonesia	1,860,360	244,775.8	878,223.4	4,971.4	381,721.3	19,853.4		
Lao PDR	236,800	6,514.4	9,083.1	2,904.5	6,158.8	294.4		
Malaysia	330,290	29,518.0	305,154.4	16,975.4	423,930.3	9,400.0		
Myanmar	676,577	60,976.0	52,524.9	1,450.2	18,503.3	1,152.3		
Philippines	300,000	97,690.9	250,542.7	4,339.4	117,381.6	2,797.0		
Singapore	715	5,312.4	276,609.5	61,461.2	788,116.9	56,172.0		
Thailand	513,120	67,912.0	366,126.6	9,610.8	477,301.9	10,697.0		
Viet Nam	330,951	88,772.9	141,669.1	3,706.5	227,793.3	8,368.0		
ASEAN 4,435,617 616,613.7 2,311,314.7 5,865.4 2,476,427.4 110,291.2								

Source: AVAC Ltd.

Retween two giants?

47.4

1,236.7

1,350.7

608.4

Selected Topics

"Hot" sectors?

Source: Khazanah Research Institute.

Initial Successes?

GCC

India

China

ASEAN

(%)

44

49

36

46

trade/GDP

(%)

93.6

42.5

47.0

106.4

#2014GC

(US\$b)

701.0

1,263.3

3,697.4

1,967.3

Pluses and minuses									
Country	Pop. (m)	Pon	GDP	GDP	Fx Res.	Stock mkt	Total		

5.6

6.5

9.3

5.4

Cultural issues?

<25yrs **Capitalization**

1.577.2

1,841.7

8,227.1

2,326.8

(US\$b) Growth (US\$b) (%)

779.4

270.6

3,331.1

786.7

Regulatory issues?
Which country?