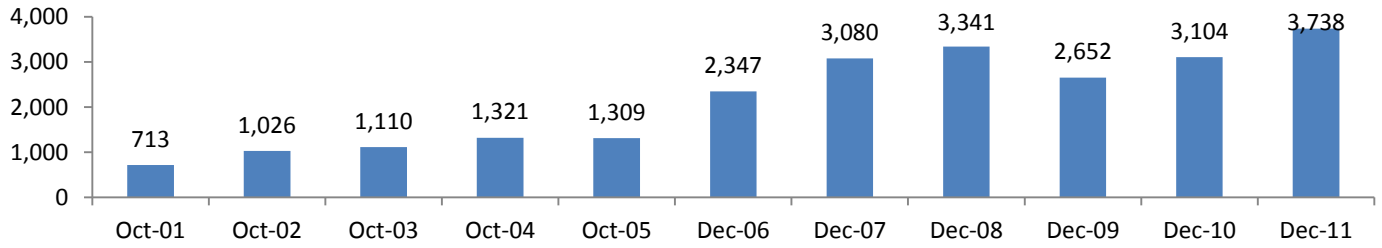
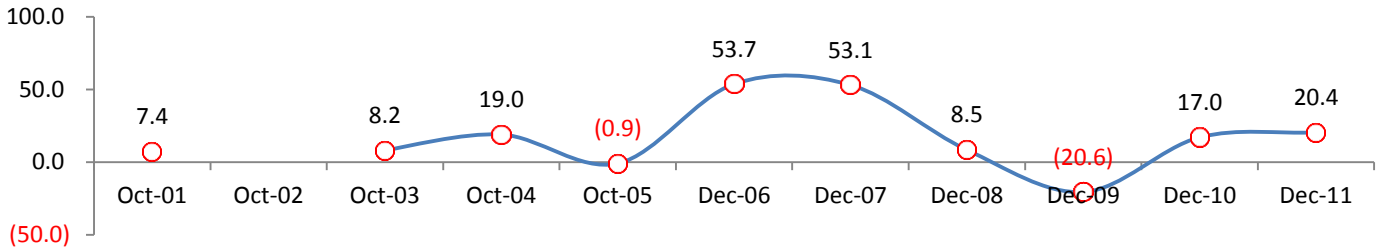


Thomas Cook (I) Mkt Cap (Rs Mn) 10,722 CMP (Rs) 28-Mar-13 50
Annual trend in Topline and Bottom line

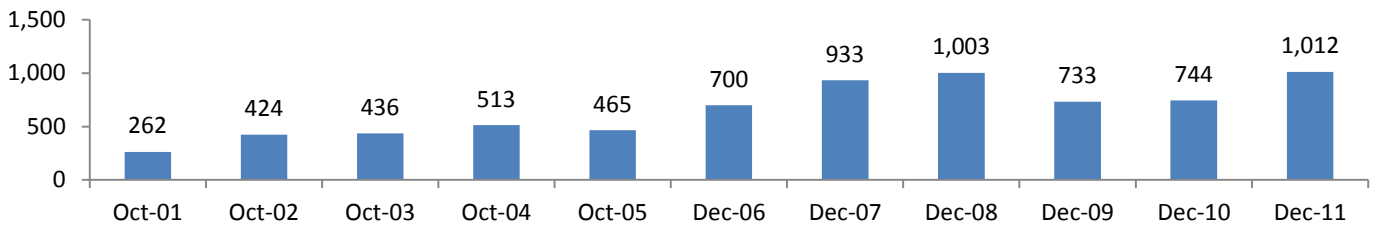
Sales (Rs Mn)



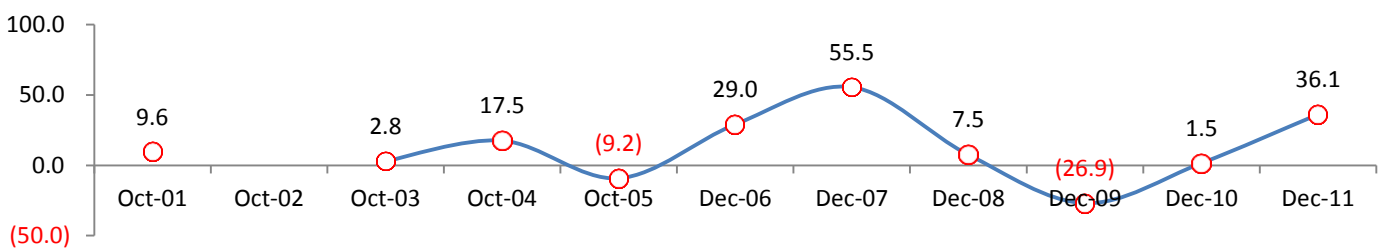
YoY Sales Growth (%)



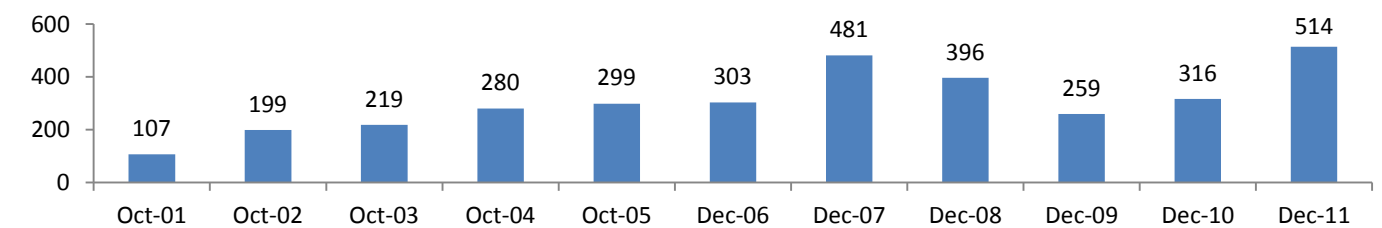
Operating Profit (Rs Mn)



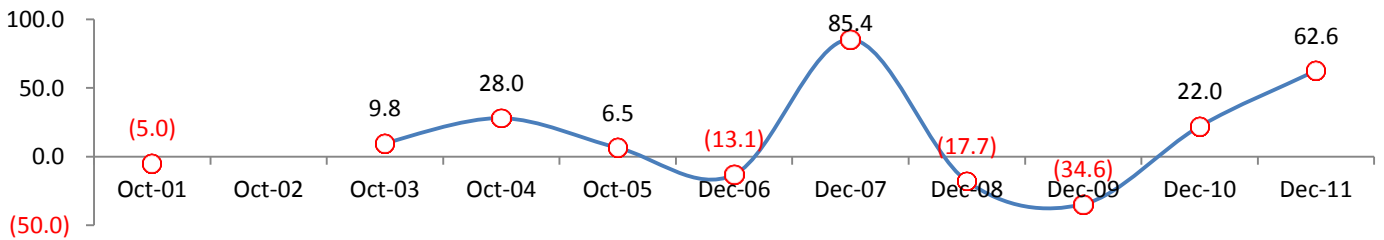
YoY Operating Growth (%)



Adjusted PAT (Rs Mn)

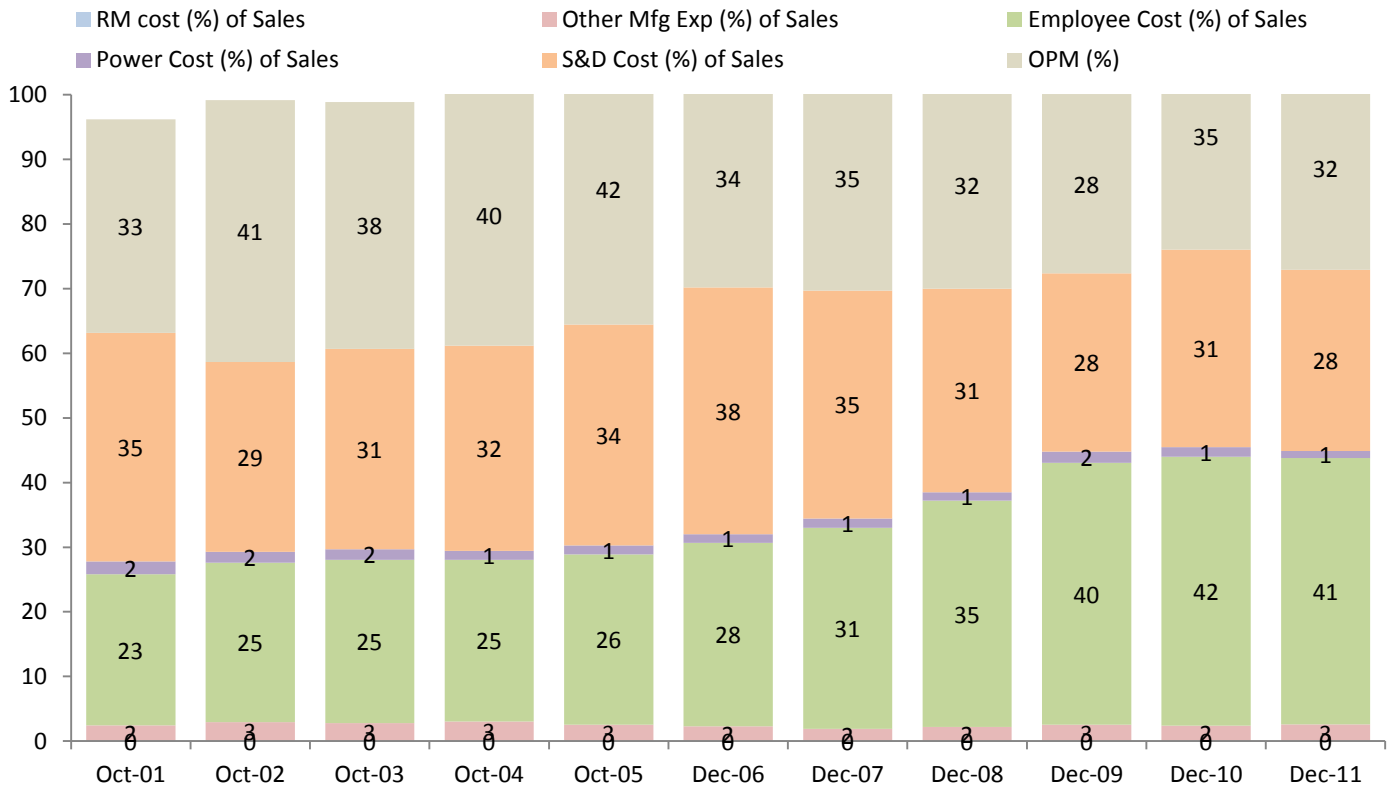


YoY PAT Growth (%)

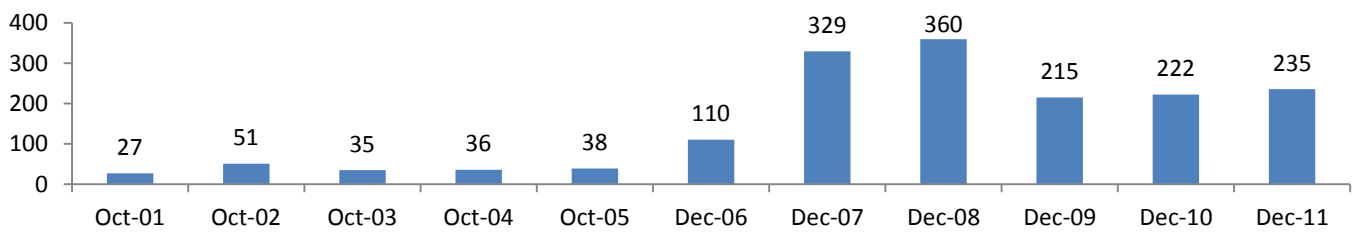


Operating Cost and Margin Analysis

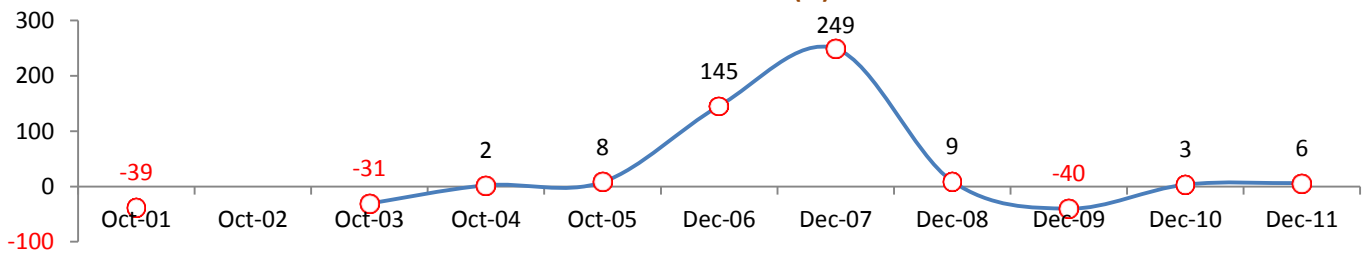
Cost items as % of Sales



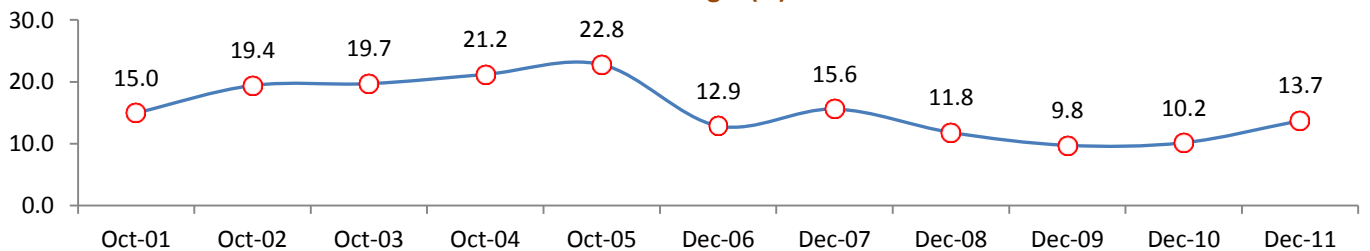
Interest (Rs Mn)



YoY Interest cost Growth (%)

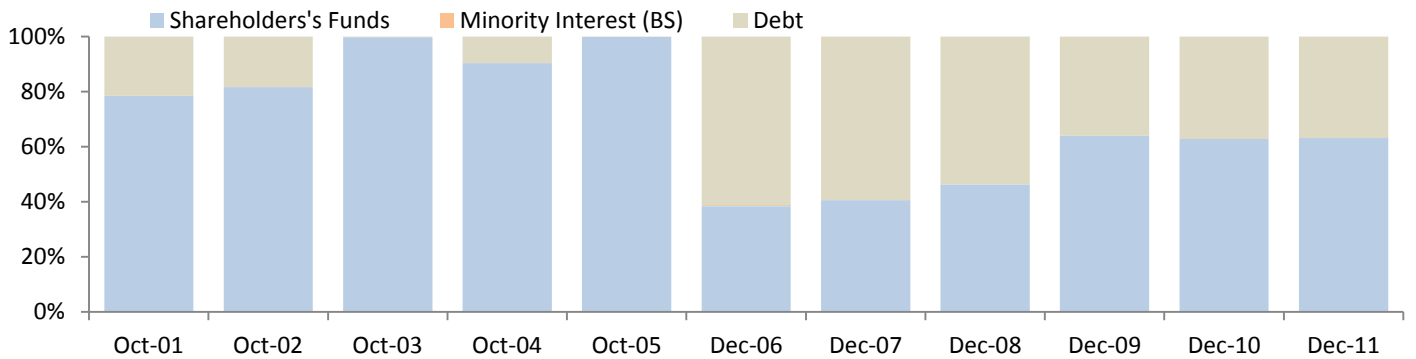


Net Profit Margin (%)

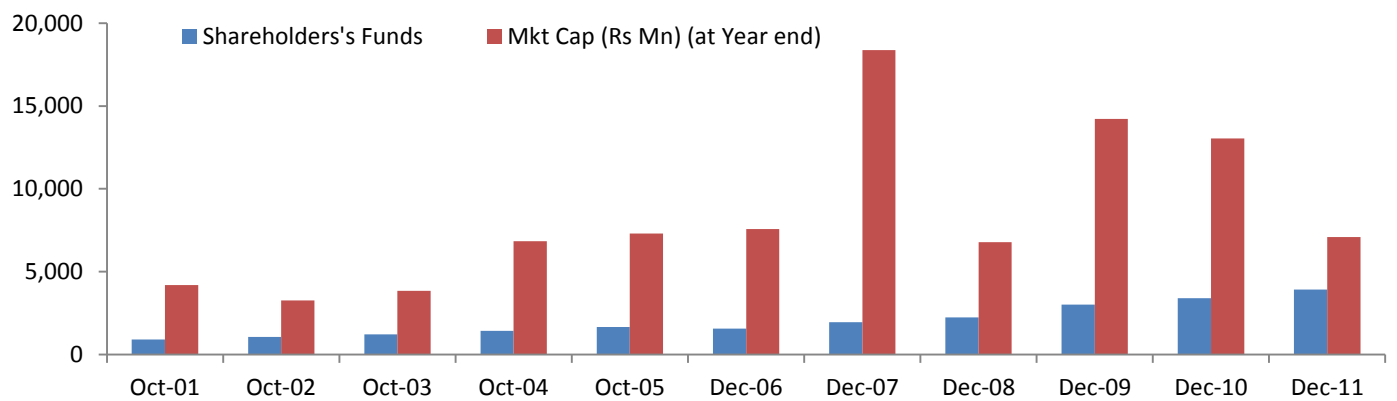


Balancesheet Strength, Holding and Valuation Analysis : Part I

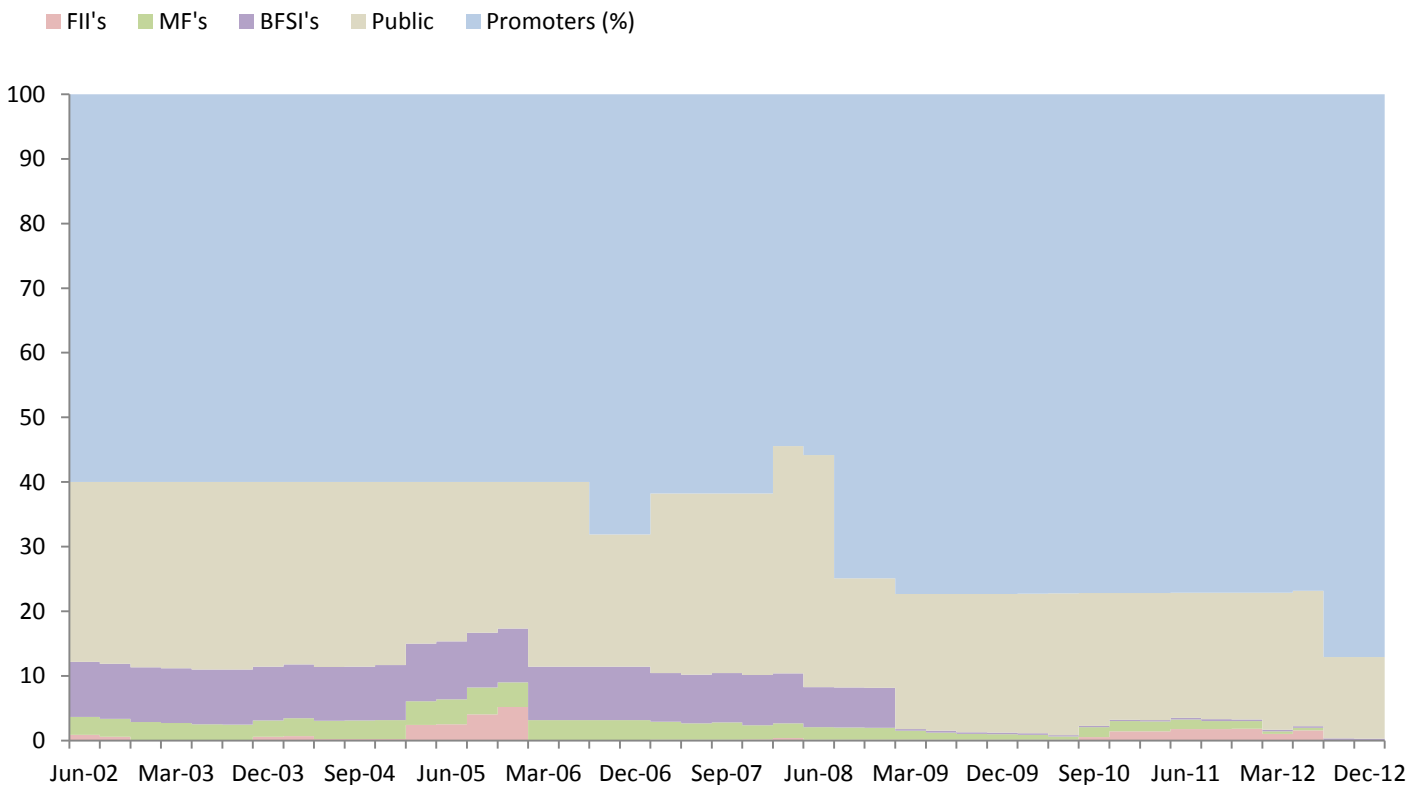
Break-up of Sources of Funds (Debt + Equity = 100%)



Shareholders Funds & Mkt Cap (Rs Mn)

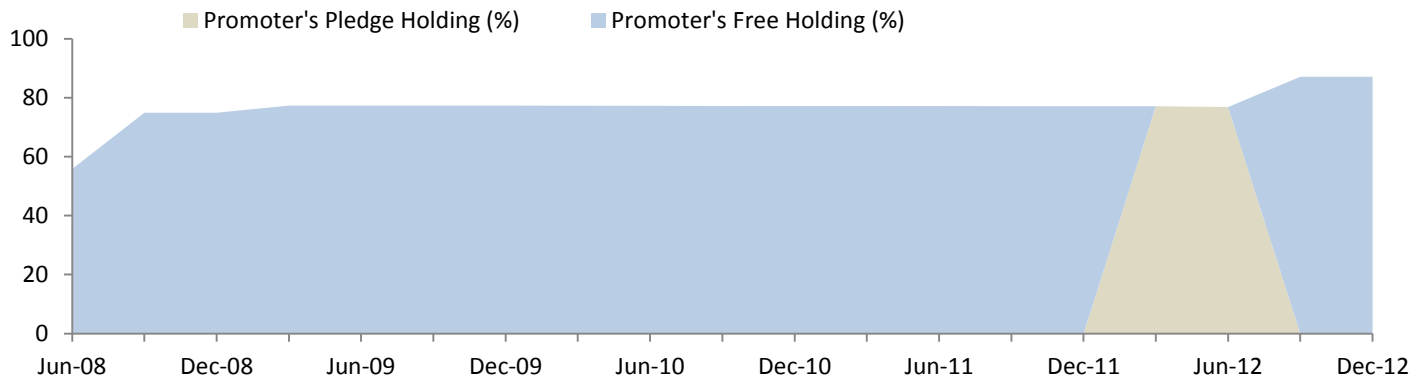


Quarterly Shareholding Pattern (%)

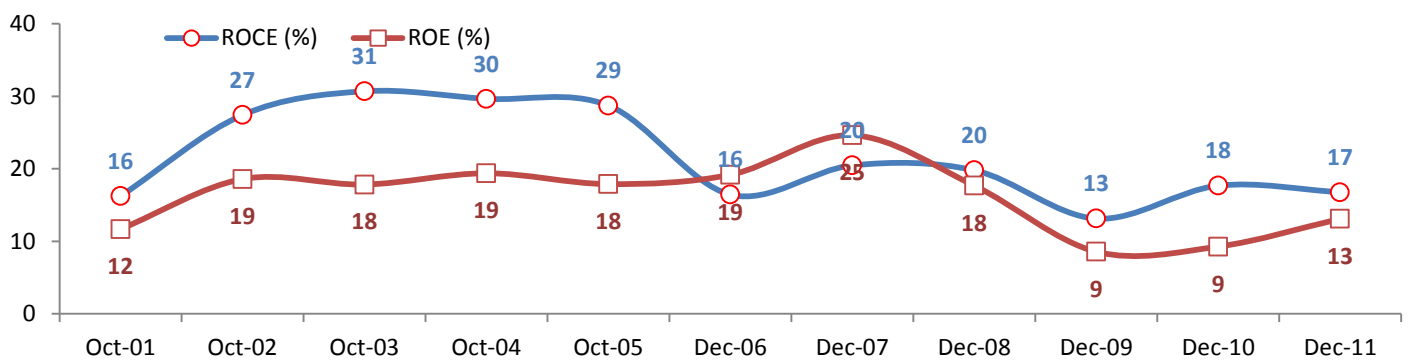


Balancesheet Strength, Holding and Valuation Analysis : Part II

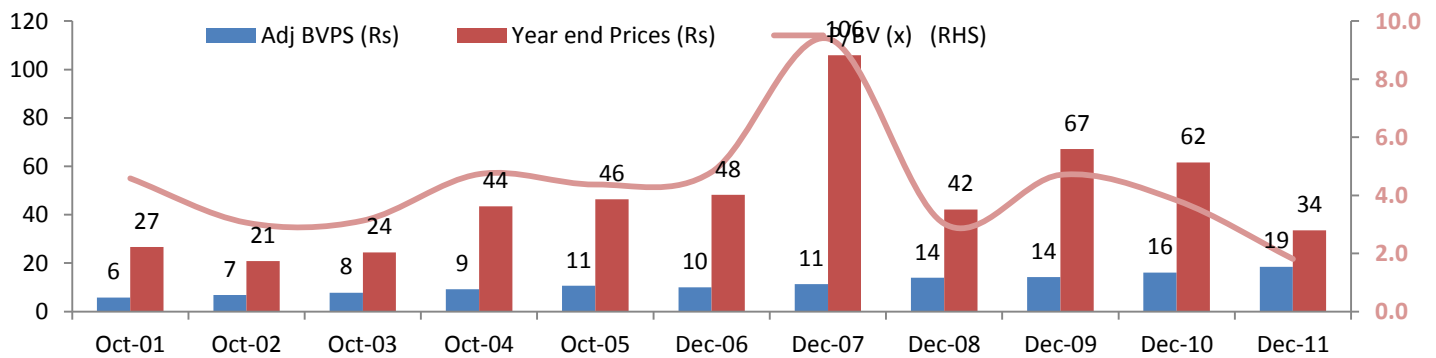
Promoters Holding (%) bifurcation (Pledge / Unpledge)



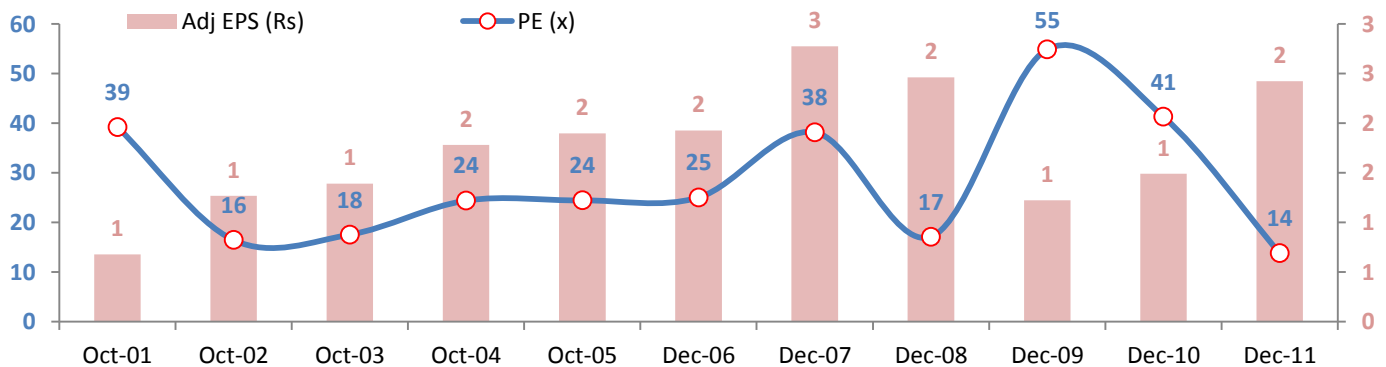
ROCE (%) & ROE (%)



Book Value/share and Year end Stock Price (adjusted for bonus / split dividend etc)

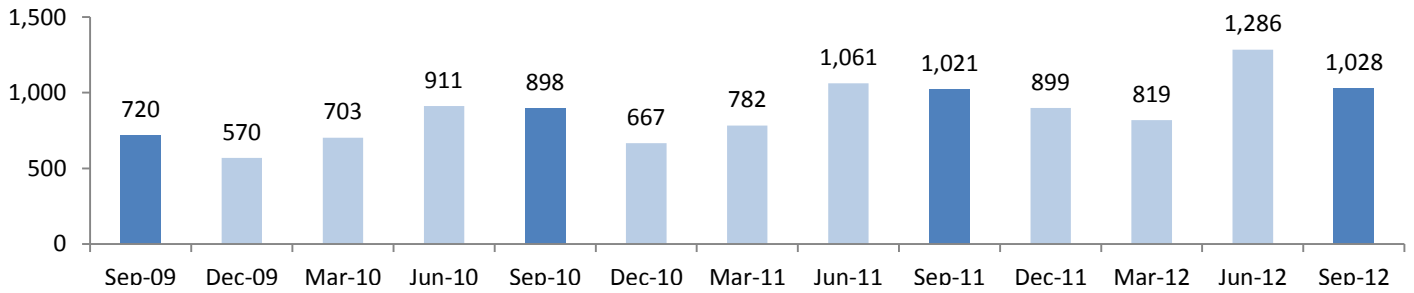


PE at the year end & EPS (Adjusted for Bonus, Split Dividend etc)

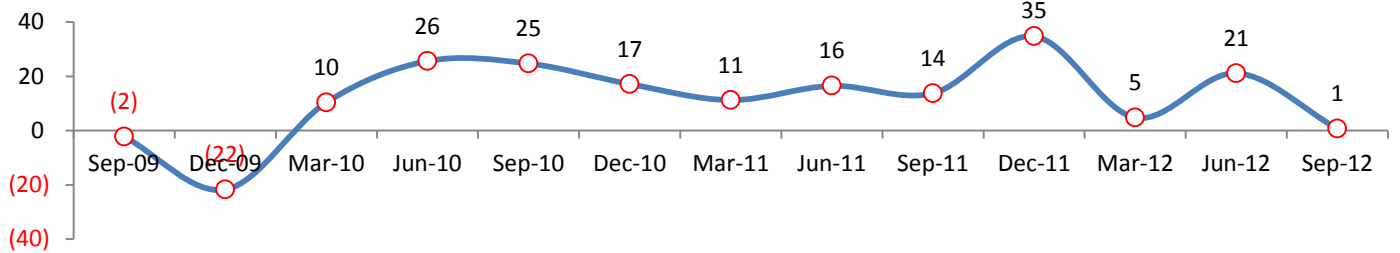


Quarterly Performance Highlights

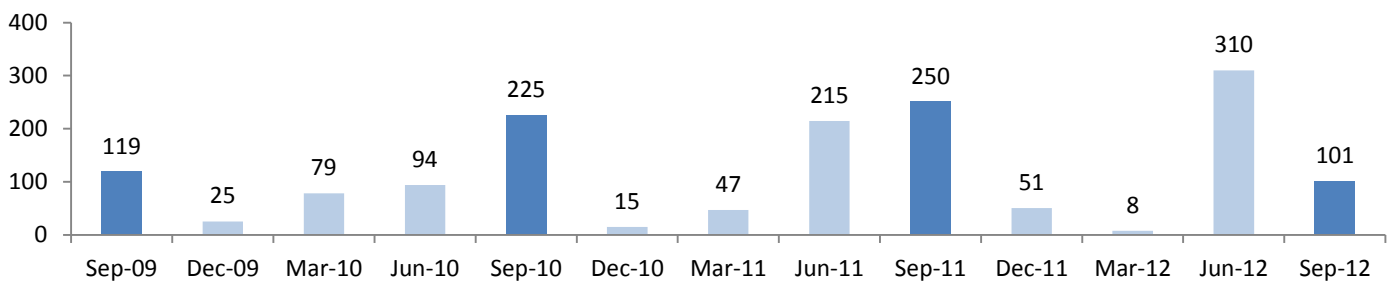
Quarterly Net Sales (Rs Mn)



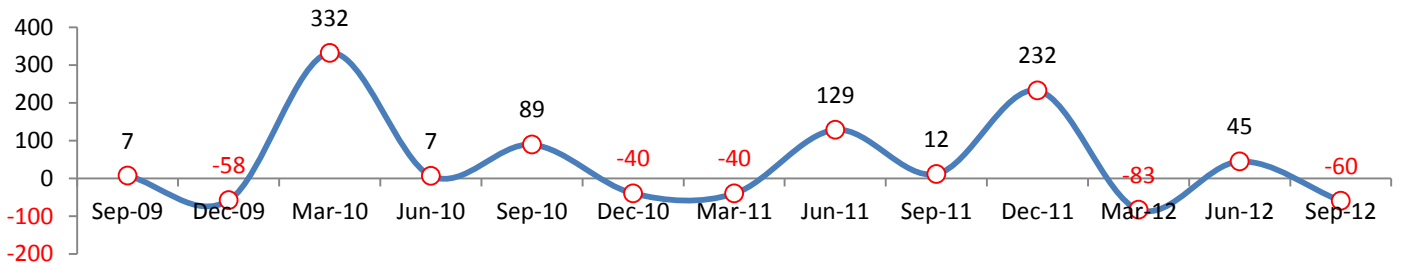
Quarterly YoY Sales Growth (%)



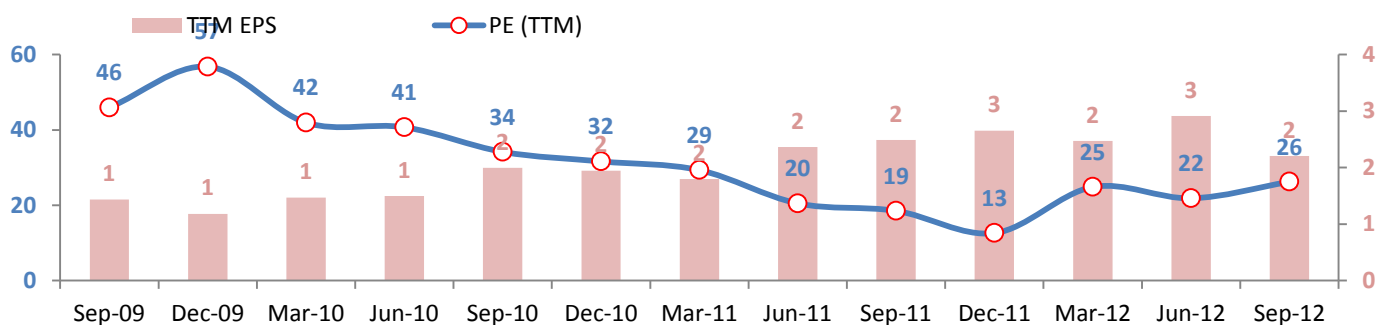
Quarterly Net Profit (Rs Mn)



Quarterly YoY PAT Growth (%)



TTM PE at the Quarter end & EPS (Adjusted for Bonus, Split Dividend etc)

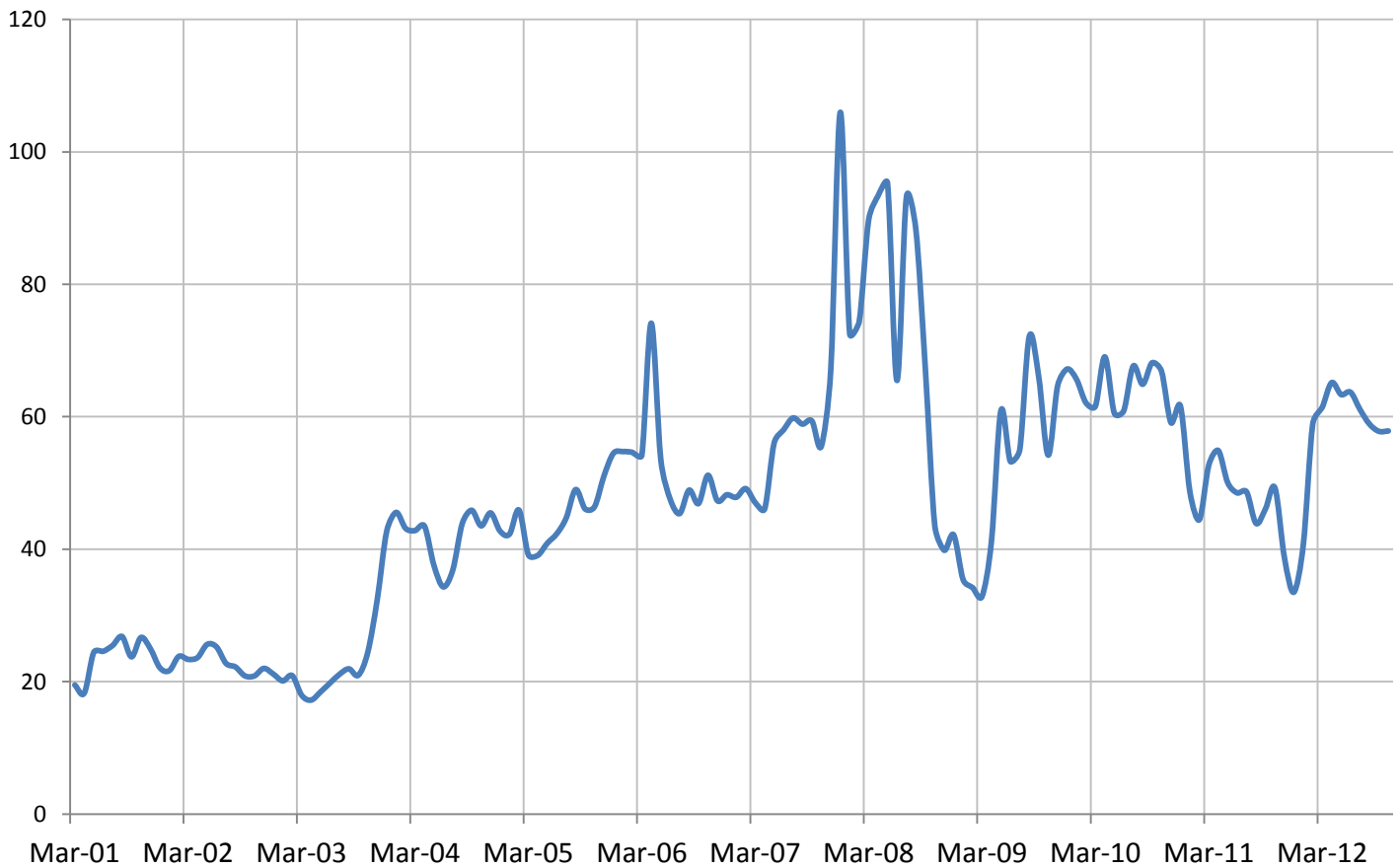


Stock Price Performance and Dividend Yield

Stock Price Returns and Comparison with Benchmark as of : 28-Mar-13

	1m	3m	6m	1 yr	3yr	5yr	10yr
Thomas Cook (I)	(1.9)	(11.5)	(12.8)	(19.9)	(19.3)	(43.7)	165.2
BSE Sensex	(0.1)	(3.1)	0.4	10.0	6.7	15.1	504.6
BSE Mid Cap	(2.5)	(13.4)	(7.0)	(0.8)	(9.2)	(5.8)	-
BSE Small Cap	(6.5)	(20.9)	(17.3)	(10.0)	(31.1)	(26.5)	-
BSE Capital Goods	(1.8)	(17.3)	(17.7)	(9.8)	(35.9)	(37.6)	874.5

Month End Prices 28-Mar-13



Divi. Yield (%) (at Year End)

