



Info Request Form

PERSONAL DETAILS

	Applicant 1	Applicant 2
Full Names		
Date of Birth		
Relationship:	Married / DeFacto / Single / Divorced	
Dependents (under 16):	Ages: ____ / ____ / ____ / ____ / ____	

Contact details

Home Phone		
Mobile		
Work Ph		
Fax		
Email		

3 years residence history

Address		
Date Moved In		
Previous Address		
Dates Living There		

Employment – 3 years history required

Position		
Start Date		
FT / PT / Cas / Self		
Employer		
Employer Address		
Phone		
Contact Name		
Income		
Previous Emp.		
Position		
Employed between		
Employer		
Employer Address		
Phone		

Nearest relative (may be required for some banks)

Name		
Relationship		
Address		
Contact numbers		



FINANCIAL DETAILS

Assets	Address	Value \$	\$ Rent / week
Own Home			
Property # 1			
Property # 2			
Property # 3			
Savings - \$ / Bank			
Deposit Paid			
Shares			
Superannuation			
Home Contents			
Vehicles –			
Make/Model/Year/Value			
Other _____			

Liabilities			
Existing Mortgages	Bank / \$ Limit / \$ Owing / \$ Monthly payment		
Property1 _____			
Property2 _____			
Property3 _____			
Personal Loans	Bank / \$ Owing / \$ Monthly payment / % Rate		
Loan 1			
Loan 2			
Credit Card	Bank / \$ Limit / \$ Owing		
Card 1			
Card 2			
Other Liabilities	Bank / \$ Limit / \$ Owing / \$ Monthly payment		
1 _____			
2 _____			

Current Monthly Living Expenses	
Food / Housekeeping	
Insurance (Motor vehicles, home contents/ building, medical, life / income protection)	
Utilities (rates, gas, electricity, transport)	
Transport (public transport, petrol, registration, repairs)	
Education (school, college, university)	
Dependants Support (childcare, child maintenance)	
Entertainment	
Other (detail below:)	



New Loan Details	
Why are you applying for this loan?	Buying your Own Home
	Buying New Investment
	Refinancing for a better rate / product
	To Fix the Interest Rate
	Other: _____
Payment Type?	Principle & Interest OR Interest Only
Interest Rate Type?	Variable OR Fixed OR Split (both)
Other Features?	100% Offset / Redraw / Professional Package No Ongoing Fees / Capitalise LMI / Intro Rate

Please complete as much of this form as possible and send back to us via:

Email: tavis@tridential.com.au

Post: PO Box 101, Palmwoods QLD 4555

Call us on 1300 855 904 if you have any questions.
We look forward to helping you secure the right finance!

Statement on the Use of Your Personal Information

Privacy Act 1988

As a member of FAST (Finance & Systems Technology), Tridential may submit loans through the FAST network in brokering your mortgage, personal loan or other type of finance.

FAST is covered by the Privacy Act 1988, which came into operation on 21 December 2001.

In accordance with our obligations under the Privacy Act, this document advises you of the manner in which your personal information is handled by us and by FAST.

We respect the privacy of your personal information.

You have consented to Tridential and FAST disclosing the information on your application form, to a lender for the purposes of obtaining finance.

We have collected your personal information in order to complete the application for finance. If you do not provide all of the required information, the application may not be considered for approval.

Tridential keeps a copy of your application in order to communicate with you about the application, and provide other services to you. You have a right to access this information, in accordance with the Privacy Act. If you wish to exercise your right of access, please contact Tavis Keen of Tridential on 1300 855 904.

A copy of the application is provided to the lender in order to consider your application, and some of the information on the application is provided to FAST in order to administer the commission payable by the lender. The information held by FAST is accessible to you in accordance with the Privacy Act. If you wish to exercise your rights of access to this information, please contact FAST on 1300 135 777.

Electronic and Other Communications

Tridential and FAST may communicate with you about your application for finance, other advices which may be of interest to you and general information about personal loans, commercial loans and other forms of finance.

If you do not wish to receive such information electronically, please tick this box. ☐

If you do not wish to receive such information via mail/post, please tick this box. ☐

Referral of Your Information to Other Service Providers

As discussed with you, Tridential is pleased to provide you with our other services and also to refer you to other service providers for the purposes of discussing and securing insurance or other financial products. If you do not consent to such a referral and our forwarding your information only to the service providers discussed with and approved by you, please tick this box. ☐