# Reproducible Research with R

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#### Aims for lecture

- 1. What are "knitted" documents?
- 2. How to create these with R
- 3. What is data pre-processing?
- 4. Creating reproducible data pre-processing protocols for your research

# Running example

As a running example, we will use data preprocessing with the xcms package, available on Bioconductor.

Package description:

"Framework for processing and visualization of chromatographically separated and single-spectra **mass spectral data**. Imports from AIA/ANDI NetCDF, mzXML, mzData and mzML files. **Preprocesses data** for high-throughput, untargeted **analyte profiling**."

# Knitted documents

### You already use knitted documents!

You have likely already seen and used examples of **knitted documents**.

Many tutorials for R or Python packages are written as knitted documents. For example, here's part of the xcms vignette:

#### 3 Initial data inspection

The OnDiskMSnExp organizes the MS data by spectrum and provides the methods intensity, mz and rtime to access the raw data from the files (the measured intensity values, the corresponding m/z and retention time values). In addition, the spectra method could be used to return all data encapsulated in Spectrum objects. Below we extract the retention time values from the object.

```
head(rtime(raw_data))
```

```
## F1.S0001 F1.S0002 F1.S0003 F1.S0004 F1.S0005 F1.S0006 ## 2501.378 2502.943 2504.508 2506.073 2507.638 2509.203
```

#### Definition of knitted documents

The defining characteristic of a knitted document is that it interweaves two elements:

- 1. Executable code
- 2. Formatted documentation meant for humans

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#### Example:

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## F1.S0001 F1.S0002 F1.S0003 F1.S0004 F1.S0005 F1.S0006
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- 1. Knitted documents start as plain text
- 2. A special section at the start of the document (**preamble**) gives some overall directions about the document
- Special combinations of characters indicate where the executable code starts
- 4. Other special combinations show where the regular text starts (and the executable code section ends)
- Formatting for the rest of the document is specified with a markup language
- You create the final document by **rendering** the plain text document. This process runs through two software programs.
- The final document is attractive and read-only—you should never make edits to this output, only to your initial plain text document.

1. Knitted documents start as plain text

For example:

# Initial data inspection

The `OnDiskMSExp` organizes the MS data  $\dots$ 

#### Writing plain text:

- Use a text editor (not Word or similar word processing programs, instead RStudio, Notepad, TextEdit, pico, vi/vim, emacs)
- Only use character from the American Standard Code for Information Interchange (ASCII)
- ▶ White space is important (empty lines and spaces)
- Flexibility in file extension—choose based on the "knitting" software (for RMarkdown, ".Rmd")

#### **ASCII**

#### 128 characters. Includes:

- ▶ Digits 0–9
- Lowercase and uppercase alphabet (a–z, A–Z)
- ▶ Punctuation: . . .
- Some control codes (e.g., new line, tab, ring a bell)

```
 \begin{array}{l} {}^{\scriptscriptstyle{N_{U_{L}}}}{}^{\scriptscriptstyle{S_{H}}}{}^{\scriptscriptstyle{S_{T}}}{}^{\scriptscriptstyle{E_{L}}}{}^{\scriptscriptstyle{E_{C}}}{}^{\scriptscriptstyle{E_{N}}}{}^{\scriptscriptstyle{E_{L}}}{}^{\scriptscriptstyle{E_{S}}}{}^{\scriptscriptstyle{H_{T}}}{}^{\scriptscriptstyle{L_{F}}}{}^{\scriptscriptstyle{V_{T}}}{}^{\scriptscriptstyle{F_{F}}}{}^{\scriptscriptstyle{C_{R}}}{}^{\scriptscriptstyle{S_{S}}}{}^{\scriptscriptstyle{S_{L}}}{}^{\scriptscriptstyle{D_{L}}}{}^{\scriptscriptstyle{D_{C}}}{}^{\scriptscriptstyle{D_{C}}}{}^{\scriptscriptstyle{D_{C}}}{}^{\scriptscriptstyle{D_{C}}}{}^{\scriptscriptstyle{D_{C}}}{}^{\scriptscriptstyle{D_{C}}}{}^{\scriptscriptstyle{D_{C}}}{}^{\scriptscriptstyle{N_{R}}}{}^{\scriptscriptstyle{S_{N}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{E_{M}}}{}^{\scriptscriptstyle{
```

Image source: https://commons.wikimedia.org/wiki/File: ASCII1963-infobox-paths.svg

2. A special section at the start of the document (**preamble**) gives some overall directions about the document

In RMarkdown documents, this preamble is specified using YAML.

For example, here is the YAML for this presentation:

title: "Reproducible Research with R"

author: "Brooke Anderson"

date: "1/25/2021"

output: beamer\_presentation

---

In this preamble, you can specify things using **keywords** and **values** [?].

For example, you can specify the title:

title: "Reproducible Research with R"

and the type of output:

output: beamer\_presentation

There are other types of knitted documents, too—they might use other languages for the preamble and the markup. Examples of other Markup languages include LaTeX and HTML.

There are websites, cheatsheets, and other resources you can use to find out which keywords are available for the preamble in the type of document you're creating, as well as the range of values those keywords can take.

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#### For example:

```
Some text is here. And then some code:
```{r, eval=TRUE}
class_grades <- c(95, 98, 88)
mean(class_grades)
```
```

This combination indicates the start of executable code:

```
```{r}
```

This combination indicates the start of executable code:

```
```{r}
```

This combination indicates the start of regular documentation (that is, the end of executable code):

. . .

This combination indicates the start of executable code:

```
```{r}
```

This combination indicates the start of regular documentation (that is, the end of executable code):

- - -

In the starting combination, you can also add some specifications for how you want the code run and showed:

```
```{r echo = FALSE, fig.align = "center"}
```

Formatting for the rest of the document is specified with a markup language

You do not have buttons to click for formatting like bold, italics, font size, and so on. Instead, you use **special characters or character combinations** to specify formatting in the final document.

For example, you'll surround a word or phrase in \*\* to make it bold.

To write "this" in the final document, you'll write "\*\*this\*\*" in the plain text initial document.

#### The start of this document:

#### 3 Initial data inspection

The OnDiskMSnExp organizes the MS data by spectrum and provides the methods intensity, mz and rtime to access the raw data from the files (the measured intensity values, the corresponding m/z and retention time values). In addition, the spectra method could be used to return all data encapsulated in Spectrum objects. Below we extract the retention time values from the object.

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Is written like this:

# Initial data inspection

The `OnDiskMSExp` organizes the MS data ...

Imagine yourself dictating everything to your computer—you have to say not just the words, but the formatting you want as each spot.



Source: The Churchill Project

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# Why use knitted documents?

- 1. Code is checked every time you render the document
- 2. Code is formatted without special symbols
- 3. Code can be re-run with updated or new datasets
- Document is in plain text, so it can be tracked well with version control

Why	use	knitted	documents?	

1. Code is checked every time you render the document

Why use knitted documents?

Code is formatted without special symbols[Example of code symbols in Word that can mess up code]

Word processors—WYSIWYG, text encoding / BOM

Why use knitted document	s?
--------------------------	----

3. Code can be re-run with updated or new datasets

Why use knitted documents?

4. Document is in plain text, so it can be tracked well with version control

[Picture of diff from git tracking]

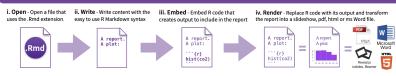
# Creating knitted documents in R

#### **RMarkdown**

R has a special format for creating knitted documents, **RMarkdown**.

- ▶ RMarkdown files are in plain text. They use YAML for the preamble and Markdown for the primary markup language.
- Code sections are marked with ```{r} at the beginning and ``` at the end
- Executable code can be in R, but also in a number of other languages

1. Workflow R Markdown is a format for writing reproducible, dynamic reports with R. Use it to embed R code and results into slideshows, pdfs, html documents, Word files and more. To make a report:



Source: https://rstudio.com/wp-content/uploads/2015/02/rmarkdown-cheatsheet.pdf

#### RMarkdown versus Notebook

Some subtle differences in how code is executed?

Can be used to created similar output files?

Write the syntax and code chunks the same way?

You can change between the two in the YAML?

Pre-processing for research data

- Want to get from data (direct measurements of something) to knowledge
- ➤ Sometimes direct measurements line up very closely with a research question (e.g., weight of research animal, to some degree CFUs), sometimes they need a lot of pre-processing to use to gain knowledge and test meaningful hypotheses
- Often lots of preprocessing required for data from complex equipment that do very clever things with chemistry or physics—leveraging cleverness to see a new angle, but need to work more to interpret the resulting measurements

- Complex equipment will often come with its own, or have available through outside vendors, proprietary software
- ► This is typically based on a **GUI** [more on this]
- You can use this for your preprocessing, but there are some very good reasons not to if you can avoid it

**Liquid chromatography–mass spectrometry**: [Type of equipment] [Kinds of data] [File formats: NetCDF, mzML/mzXML, mzData]

- Often used for chemical analysis, including biochemical molecules
- Used for metabolomics and proteomics
- Used in research, also in industry research (pharmaceutical, for example)
- ► Leverages principles from chemistry and physics [?] to identify "stuff" in a sample and how much of each type of "stuff" [?]

- ► [More on chromatography]
- ► [More on mass spec]

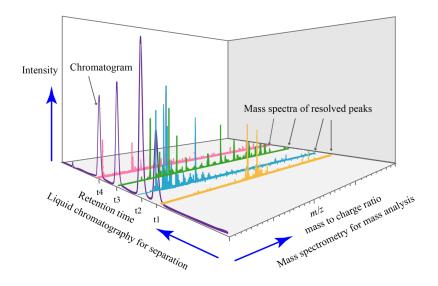


Image source: Daniel Norena-Caro

#### Common preprocessing steps:

- ► Import data (R has loads of packages for handling import of many file formats; mzR [?] helpful for common LC-MS file formats)
- Filter to a subset range of retention time [add why]
- ► Ensure files from different samples are comparable
- Identify and remove sample runs that failed or had other major problems
- Line up retention times across samples [?]
- ► Figure out the typical width of chromatographic peaks in a sample (to decide on parameters for chromatographic peak detection)
- ► Chromatographic peak detection
- ► Refine results from peak detection (e.g., diagnose and fix or remove overlapping peaks or incorrectly split peaks)
- ► Extract specific chromatographic peaks
- ► Peak alignment / retention time correction (adjusts raw retention times so that they're comparable across

These preprocessing steps all come *before* any data analysis or visualization (other than exploratory data analysis). Data analysis *after* this preprocessing could include things like checking which features [?] / peaks [?] are significantly different between two experimental groups.

# Preprocessing choices: GUI or script

You will have choices about how you preprocess the data. For example, when doing chromotographic peak detection, there will be choices in the algorithm that is used (the centWave algorithm in xcms). These include the expected range of chromatographic peak widths and the deviation of mass to charge values that will are expected, as a maximum, for chromatographic peaks [?].

In the centWave function, these two choices can be specified with peakwidth and ppm, respectively.

# Preprocessing choices: GUI or script

- ► Reproducible—by you or by others.
- Much easier to write the Methods section later!



# In-course exercise

#### In-course exercise

- Recreate a document's formatting by looking up Markdown syntax (focuses on Markdown syntax to format text in document)
- Create data preprocessing protocol for CFU data—data at different dilutions, pick good dilution, convert back to bacterial load in original sample (Amy's package?)
- Render a document to Word. Change something in the ".docx" document. Re-render (knit again) the RMarkdown document. Is you change in the new version of the ".docx"? Why or why not? How does this relate to the idea of "read only"?