

UNIVERSIDAD POLITÉCNICA DE MADRID

Autonomous Navigation Behaviors for an Aerial Robotics Software Framework

by

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A master thesis submitted in partial fulfillment for the
masters degree of Artificial Intelligence

in the

Escuela Técnica Superior de Ingenieros Informáticos
Departamento de Inteligencia Artificial

July 2018

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- Where I have consulted the published work of others, this is always clearly attributed.
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Abstract

Escuela Técnica Superior de Ingenieros Informáticos

Departamento de Inteligencia Artificial

Master Degree in Artificial Intelligence

by Guillermo Echegoyen Blanco

The Thesis Abstract is written here (and usually kept to just this page). The page is kept centered vertically so can expand into the blank space above the title too...

Acknowledgements

The acknowledgements and the people to thank go here, don't forget to include your project advisor...

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Chapter 1

Introduction

[ToDo := Refs & Links]

In the following work an integration of a navigation system onto the Aerostack platform is presented.

1.1 Context

Aerostack is a framework for aerial robots, aimed at giving flight autonomy to some extent. It features a modular approach for the construction of behaviors that can be used to develop complex flights and automatic handling for certain situations such battery level or hardware conditions. It is the frame for the following work, which adds more autonomy through the integration of a octomap-based navigation system and a global planner. This provides a novel localization technique for the framework.

1.2 Motivation

So far, there exists only one simple geometry planner and an Aruco-based localization technique. In indoor environments, this system compels the need for environment preparation, the Arucos must be placed beforehand in well known localizations that must be hardcoded in the robot map. In this sense, there exists a need for a more robust, preparation-free localization system and accompanying planner. This work provides such an improvement with the introduction of a octomap-based navigation system and a global planner.

1.3 General Objective

This work aims at adding a novel navigation system to the Aerostack framework.

1.4 Specific Objectives

This section enumerates a comprehensive list of objectives.

1. Enrich the current navigation and localization systems.
2. Test and validate the new navigation and localization systems through simulated environments.

To achieve the first objective, the following additions to the framework are proposed:

- Add a robust planner based on a new navigation technique.
- Add a robust navigation technique through the use of octomaps.
- Add a robust localization technique based on octomaps.
- Add octomaps construction support through lidar.

1.5 Overview

[ToDo := Review when everything is finished]

This dissertation is organized as follows: ...

Chapter 2

Problem Description

In the present chapter the problem is presented, along with an introduction to the previous work. It is structured as follows: Section 2.1 introduces the Aerostack framework, Section 2.2 presents the context of the problem and the requirements a replacement should have. Section 2.3 describes deeply the improvements presented and the decisions taken to end in Section 2.4 with the description of the previous system.

2.1 The Aerostack Framework

Aerostack is a software framework that helps developers design and build the control architecture of aerial robotic systems, integrating multiple heterogeneous computational solutions (e.g., computer vision algorithms, motion controllers, self localization and mapping methods, planning algorithms, etc.).

Aerostack is useful for building autonomous aerial systems in complex and dynamic environments and it is also a useful research tool for aerial robotics to test new algorithms and architectures.

Aerostack was created to be available for communities of researchers and developers and it is currently an active open-source project. It provides some low level components as well as coordination processes and some planners. Figure 2.1 shows the general architecture of the framework. It is fully described in [8] and [9] and publicly available [here](#)

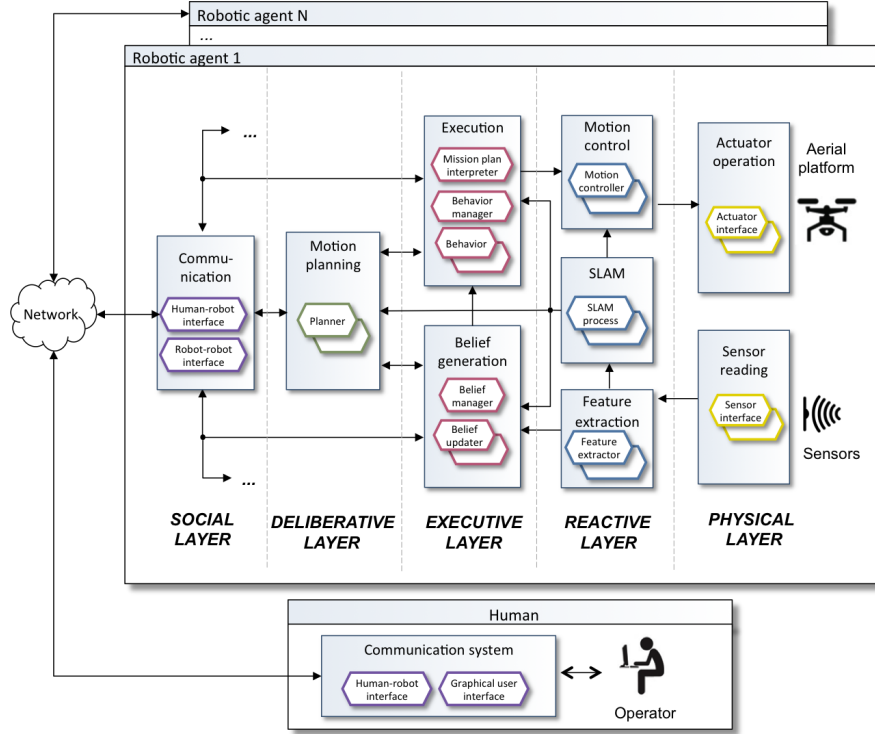


FIGURE 2.1: The Aerostack architecture

2.2 Requirements

As of the second version of Aerostack, the only localization techniques available are: visual localization based on the recognition of a special type of marker called Aruco, first used for augmented reality applications and odometry based localization. It is a fast and reliable technique to estimate the pose of the camera capturing the image. Although this system works fine for many applications, it imposes the need of preparing the environment, placing this markers in a very precise way and annotating it's exact position before the experiments. While this might not be a problem in an augmented reality like scenario, when it comes to live localization in unknown environment it becomes useless. Hence, a new system for localization is required.

Along with the aforementioned localization technique comes the navigator which coordinates with a 2D geometric planner to accomplish the mission at hand. As the localization technique is to be changed, leading to a new way to perceive the environment, a new navigator and planner will be necessary.

2.3 Details of the New Features

A lidar is going to be used as the main source for localization. The module in charge of this part is already present in the Aerostack framework, but it is not being used. Based on lidar input an octomap is built. This octomap is then used by the navigator, along with the planner instructions to build a motion plan to execute.

The lidar + octomap functionality is provided by a module called `hector_slam`, developed at the Darmstadt University [4]. Taking the lidar's cloud of points it is able to reconstruct an octomap and then localize inside it (SLAM). The output of this module can be used to create a plan avoiding obstacles to reach a target point.

[ToDo := Review, NavStack & Global Planner]

2.4 Previous Work

By now, there is a process responsible for doing recognition of Aruco markers, it is connected to the robot camera and fetches data every n milliseconds, where n is a user defined constant. When an aruco is recognized, the pose of the robot can be estimated. Knowing the exact position of the marker enables the process to estimate the absolute position of the robot, leading to a high precision coordinates localization. While this approach has many advantages, it fails when the environment is not prepared beforehand.

To create a plan, a target position and the used Aruco markers are specified, then the motion planner creates a 2D plan to follow, using the Arucos to localize in the process.

Chapter 3

State of the Art

This chapter will review the classic methods used for localization and mapping, which is the core for any navigation technique, it starts describing the problems that arise both in localization and mapping. Continue with some of the most prolific solutions found to these problems to finish exposing the techniques and algorithms used by the Aerostack framework.

Localization is referred to all the techniques used to find the position in coordinates of an agent or object inside the world, relative to a reference frame. As far as it's absolute coordinates are known, anything can be used as reference frame, it is used as the coordinates system's centre. In an outdoors environment, the Earth could be the reference frame and the robot's coordinates can be acquired with satellite systems, giving an absolute point inside the three dimensional space. It is desirable for these coordinates to be in a format that a computer can handle efficiently, typically as two or three floating point numbers (although integer numbers are used sometimes too), depending on the number of dimensions used to represent the space. To save computational effort, the z axis (height) could be unused in a wheeled robot.

Moving a robot avoiding possible obstacles through the space is tricky in itself, obstacles must be detected and handled correctly, moving objects can appear in the way, and so on. This alone does not provide any intelligence nor it helps planning, to aid in planning and moving smartly in the space, a map can be constructed while the localization is happening. The term mapping covers all the algorithms used to construct a map combining the data acquired from the many input sources a robot can have. Mapping opens the door for smart planning, along with many more advantages. A classic example is finding cycles in planned paths.

3.1 Localization

Localization techniques are divided into two groups: Outdoor and indoor techniques. The distinction comes from the fact that satellite systems signals cannot go through walls. This fact has led to a whole new set of technologies and techniques that are able to localize in environments without an absolute reference of the world.

This section is organized as follows: First outdoor localization will be analyzed, with a brief review of its core components, then various indoor localization techniques will be exposed, focusing on lidar based techniques.

3.1.1 Outdoor localization

By now, the most robust, reliable solution for outdoor localization is based on combining different sources of data. The mobile platform has drawn great attention over the past few years, pushing some of the largest companies in a shared effort to improve localization services while minimizing the impact over the battery's performance.

Satellite systems localization in mobile applications have certain drawbacks: The most obvious one is that acquiring and processing the signal wastes power, but also that in the case of civilian systems (such as GPS) the localization has a precision of 10 meters for security reasons. Figure 3.1 shows the localization dissambiguation through the trilateration technique with three satellite.

To aid both problems two new localization techniques were implemented:

1. GSM Localization. As every GSM antenna has a well known location stored in a database, one can localize trilaterating the near GSM antennas. Obviously, this method is subject to GSM signal coverage.
2. WiFi Localization. This powerful method can serve both as an indoor and outdoor localization technique (see sect. 3.1.2). When a smartphone detects a WiFi hotspot, it sends its BSSID along with the GPS coordinates if available to a centralized server. As this database grows the localization precision improves and every user can take advantage from it. This is specially useful in urban areas where stallite signal is poor or intermitent and improves as more and more users log information.

The best localization services can be provided with the conjunction of these three main techniques, which can be easily merged with an *Extended Kalman Filter*.

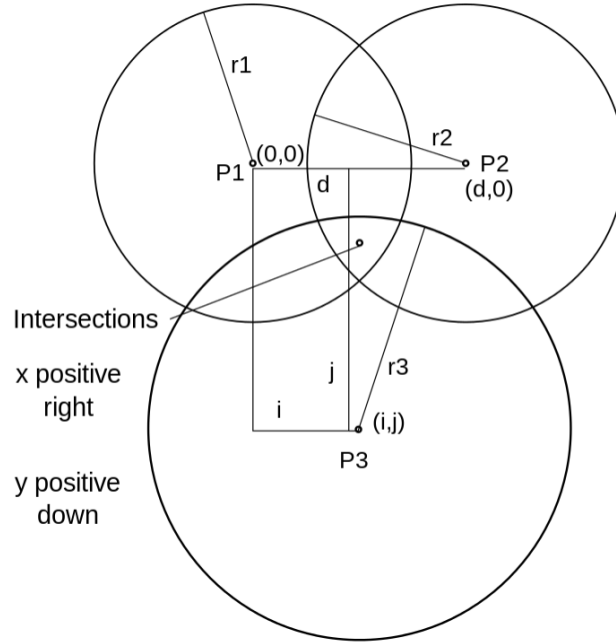


FIGURE 3.1: The area enclosed by the three intersections can be used to localize univocally. The three simple intersections formed by pairs of circumferences are always outside of the Earth. As more satellites are included, precision increases. Taken from [wikipedia](#)

Although these techniques are widely used they are limited to mobile platforms, which are restricted both in sensorization and in processing capabilities. For robotic applications more sophisticated sensors are used, this includes depth cameras and lidars for the most part. Again, all the sensors output is merged to get the best estimates.

In robotics, it is usual that the localization we are interested in is relative instead of absolute. This is done to aid in locating near objects in the space relative to the robot but also to construct a map, the process of localization and mapping simultaneously is called *SLAM - Simultaneous Localization And Mapping* (see sect. 3.1.3).

3.1.2 Indoor localization

To localize in indoor environments many strategies can be followed, the general trend is to place different markers (active or passive) beforehand in well known locations. These markers are then recognized by the localizing device to know its location. These *recognizable markers* can be anything, a Bluetooth beacon, a WiFi hotspot, etc.

Bluetooth beacons are specially crafted for this purpose as they can provide much more information. It has been extensively used in congresses and hotels to provide hosts with more information beyond localization, as services and timetables based on location.

In the case of WiFi hotspots localization is usually done by analyzing the signal strength and incoming angle. This method only works when the hotspots' location is known beforehand and is very prone to errors because the device must remain static in a certain angle.

From the computer vision perspective, visual markers can be placed too and processed by the device localizing and again, this requires preparation beforehand. One example of this setup are the well known [Aruco markers](#).

In many robotic applications like swarm robotics there is a necessity to track each member of the swarm in a closed, contained environment, for this purpose an [OptiTrack](#) system can be used, it is a highly precise camera set that can track various markers (marked swarm members) and serve it's location through the network in real time. This setup is specially useful to monitor the swarm, enabling each member to access it's location.

3.1.3 SLAM

SLAM is the process of mapping and, at the same time localizing inside that map. This is particularly useful in environments that are not prepared like the ones exposed previously, enabling the robot to work on an unknown place without getting lost nor entering cyclic paths. SLAM techniques are crucial in any robot with some degree of autonomy, it makes the navigation possible.

There are three main variants here, the ones based on Extended Kalman Filters, the probabilistic ones and the ones based on Graph Optimization.

3.1.3.1 Extended Kalman Filters SLAM

Extended Kalman Filters (EKF) SLAM is the earliest technique developed for SLAM. EKF is a general technique to find the best estimate for the measuring variable based on the mean and covariance. In this case the inputs are the odometry used to estimate the robot position, features of the environment that anchor the odometry measures and the robot motor system sensors (wheel decoders, etc) to estimate the change on the position. Then the objective is to find the best estimate for the current robot's position.

At the start of the process, the system's (0, 0) coordinate is established where the robot is, this is the most confident measure about the robot position. As the robot navigates the environment, successive measures are taken and paired with the known landmarks, when a previously seen landmark is witnessed again, the position estimate

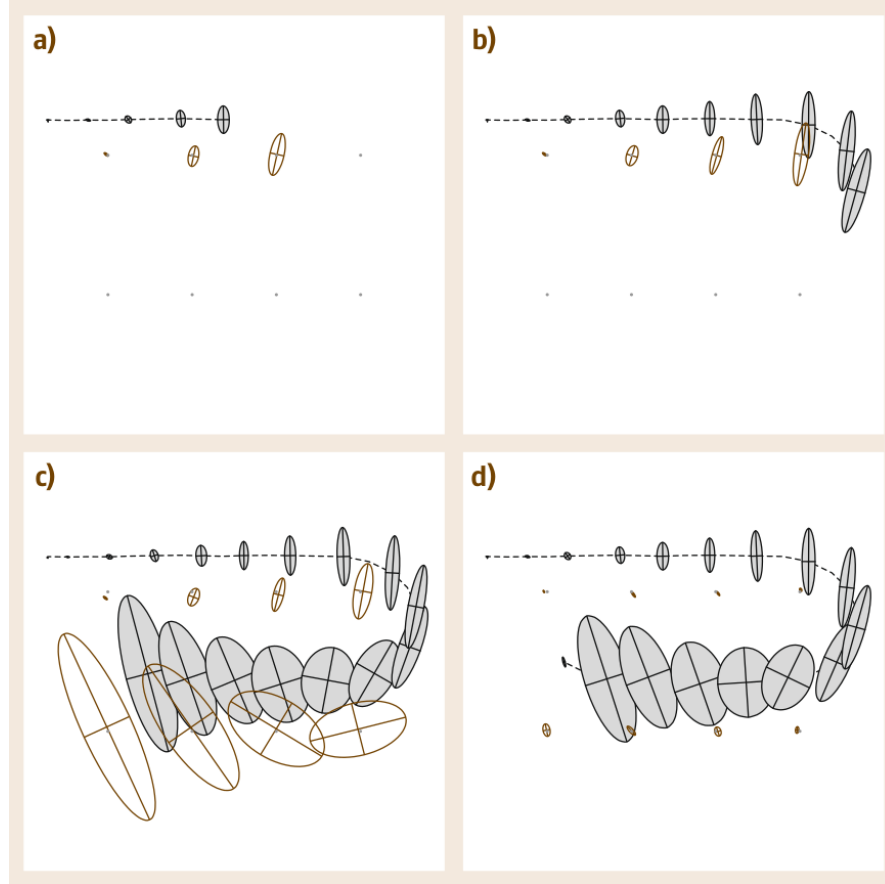


FIGURE 3.2: EKF applied to the SLAM problem. Dotted line: robot's path. Shaded ellipses: position estimates. Small dots: Unknown location landmarks. White ellipses: Landmarks' position estimates. In (d) the robot senses the first landmark, anchoring the rest of the estimates, reducing uncertainty.

is corrected with the covariance matrix, and the error correction is propagated along the previous estimates. In this way as long as the robot is navigating and sensing the landmarks, the position estimate improves. Figure 3.2 shows the full process, in (a) the process is started, there is a lot of uncertainty, as process continues (a-c) the uncertainty increases, until the first landmark is sensed again (c), reducing the uncertainty on the current position's estimate and the subsequent estimates.

More formally, the EKF algorithm represents the robot estimate by a multivariate Gaussian (3.1)

$$p(x_t, m | Z_t, U_t) = N(\mu_t, \Sigma_t) \quad (3.1)$$

Where μ_t contains the robot's best estimate of its current location x_t and the locations of all the landmarks, its size is $3 + 2N$, 3 points for the robot location and 2 for each of

the N landmarks. The matrix Σ_t is the covariance of the expected error in the guess μ_t assessed by the robot, a square, dense matrix of $(3 + 2N) \times (3 + 2N)$.

Although this technique works well on small maps, it renders unusable for large maps, this happens because the covariance matrix Σ_t used to correlate the position estimates grows cuadratically with the measures, making the memory footprint wildy large and the overall processing time very high. Some researchers have proposed an improvement over the EKF SLAM algorithm through submap decomposition [3, 5].

3.1.3.2 Particle Filters

Particle Filters are a probabilistic approach to position estimation, usually called Fast SLAM [6]. It uses various *particles* that represent the posterior probability of the true distribution of maps and possible paths. To do so it stands over a method called Rao-Blackwellization, that aids in dimensioning the number of particles needed to represent the map. Also, as conditional indepence is assumed between the observed landmarks, every landmark can be represented as N small Gaussians, which is linear, instead of exponential on the number of landmarks.

At any point a set of K particles is retained, where each particle has the form exposed in equation 3.2.

$$X_t^{[k]}, \mu_{t,1}^{[k]}, \dots, \mu_{t,N}^{[k]}, \Sigma_{t,1}^{[k]}, \dots, \Sigma_{t,N}^{[k]} \quad (3.2)$$

Where k is the index of the path sample and n the number of the landmark. This implies that every particle contains a sample path $X_t^{[k]}$ and a set of N Gaussians $\approx (\mu_{t,n}^{[k]}, \Sigma_{t,n}^{[k]})$, one for each landmark.

When a new odometry measure is received, it is combined with the previous knowledge through probabilistic sampling. A new location is generated for each particle, following a distribution based on the robot motion model and the previous measure of that particle ($x_{t-1}^{[k]}$). More specifically:

$$x_t^{[k]} p(x_t | x_{t-1}^{[k]}, u_t) \quad (3.3)$$

Then, when a new measure z_t is received, each particle's importance is weighted, assigning how important is that particle to that measure, this is the probability of that measure based on the particle's knowledge, defined in equaton 3.4. Let n be the observed landmark's index:

$$w_t^{[k]} = N(z_t | x_t^{[k]}, \mu_{t,n}^{[k]}, \Sigma_{t,n}^{[k]}) \quad (3.4)$$

After equation 3.4 is applied for each particle, all the weights are normalized to sum up to 1, then a set new particles is drawn with replacement, where the probability of being picked is each particle weight. Intuitively, this means that only the particles that fit the most with the current measures survive for next rounds. The final step of FastSLAM updates the mean $\mu_t^{[k]}$ and covariance $\Sigma_{t,n}^{[k]}$ based on the new measure z_t , which is similar to the EKF updates, but with much smaller filters.

Although this method is easy to implement, fast enough for real time applications with not very high demanding software and yields good results on small to medium maps, it suffers from the fact that lots of particles are needed to represent big maps, specially with multiple nested loops. Therefore, many improvements have been proposed, [2] for example uses occupancy grids instead of Gaussians.

3.1.3.3 Graph Optimization SLAM

The Graph Optimization SLAM techniques try to optimize a graphical model representing the landmarks and robot locations. In this representation, each location is viewed as a node in the graph, and the edge (called soft constraint) between two consecutive nodes is the captured odometry. The key intuition behind these methods is that at the end, the graph is sparse, because, each node will have just a few connections to other nodes. Also, at worst, the number of entries in the graph is linear in the time elapsed and in the number of nodes.

This is the most widely used approach because sparse linear optimization is in a very advanced stage, allowing for scalable, yet efficient implementations of the algorithm.

3.1.3.4 Lidar SLAM

Lidar is a well established laser range sensor that can be used for depth estimation. By doing fast sweeps in 360 degrees it can compose a depth map which can be used for SLAM.

Hector SLAM [4] is a technique developed in the Darmstadt University. It uses a lidar sensor to do a fast SLAM by matching rays along sweeps.

Along this work, the *hector_slam* ROS module will be integrated into the Aerostack framework, providing a robust SLAM technique ready to use for the drones equipped with lidar.

3.1.3.5 Visual SLAM

Using computer vision for SLAM have been a challenge since it's conception, it raises the difficulty, specially for monocular cameras. Although many features can be extracted from images, it is not clear how to process nor store the data taking into account the full 6 degrees of freedom in a camera. All the parameters of the camera must be known beforehand, depth cameras include a lot of noise and monocular cameras do not have scale.

In [7], ORB-SLAM is proposed. Intuitively, it creates ORB features from a visual input and stores it in a sparse matrix, then a matching process is launched to localize every feature, improving the localization along the way. It can work on Monocular (no scale), Stereo and Depth Cameras, giving extraordinary results.

This chapter reviewed the main adversities inherent to the SLAM problem and shed some light over the current state of the art. In the rest of this document, we will focus solely on lidar SLAM as the drones used with Aerostack are bound to lidar sensors.

Chapter 4

Implemented Modules

In this chapter, the technical goals of the project are introduced. Each developed module will be explained as well as its requirements and specification details. For each module, the following points will be addressed:

- The technical goals
- The problem to which the module provides a solution
- Some of its properties (reusability, scalability ...)
- Integration with the current version of Aerostack

4.1 Technical Goals

In order for the Aerostack framework to localize with a different technique rather than visual markers a lidar sensor will be used. In this case, the *Hokuyo Eye* range sensor will be used, which is the *defacto* range sensor in this context. Also, the low level implementation provides a nice ros API that can be used to fetch data. To wrap all this functionality we propose the implementation of a new high level behavior that coordinates all the framework with the lidar interface, providing a high level, standardized API for lidar-based localization.

As of the current version of Aerostack, navigation is done with a 2D probabilistic roadmap planner, the input for the planner is a predefined map, done by hand in the Graphical User Interface that Aerostack provides. This is a static map and goes against the nature of the any dynamically acquired mapping signal. To tackle this problem several new navigation behaviors are proposed. These behaviors will abstract the planner

used for each localization mode, providing a high level standardized API that can be used independently of the localization technique, replacing the old one.

4.2 Specification

Each implemented module should follow the specification imposed by the Aerostack framework. In Aerostack there are different types of processes providing structure and added functionality. When a new process is created it should be decided whether to implement it as a plain, simple ros node, a robot process or a behavior process. Their differences are as follows:

- **ROS Node:** This is the standard way of adding modules in a ROS oriented architecture. A ros node is simply a process programmed in any of the programming languages supported by ros (C, C++, Python ...) that implements a task and is interfaced through the ros master server with named topics, services or both. A ros node can subscribe or publish topics and optionally, provide services, as many topics or services as it wants. These topics and services are nothing more than binded ports to the ROS master server, that works over TCP (normally) or UDP to distribute traffic. This is the implementation to follow when adding very low level modules, like platform drivers.
- **Robot Process:** A Robot Process is an abstraction provided by Aerostack, it serves mainly as a standarization layer, providing an interface for the rest of the architecture to be used. It provides three services to manage the process, one for stopping it, one for starting it and another one to check whether it is running or not, additionally it emits an alive signal every second or an error signal when the thread crashes. It runs the inheritors' code inside a separate thread in order to monitor it. When adding a module that abstracts some low level APIs, like a visual marker processor, this is the class to inherit from.
- **Behavior Process:** This is the highest level of the hierarchy, inside the Aerostack framework there exists a process that coordinates all the behaviors, to do so, every behavior exposes an interface similar to the Robot Process and a configuration file that especifices the mid and low level processes the behavior depends upon (it's capabilities and incompatibilities), amongst other parameters, in this sense, the behavior that provides localization based on visual markers depends on the visual marker processor to work. Formally, a behavior is just a high level process that monitors an algorithm: it runs the algorithm in a separate thread and emits the state and error signals, listening to *start/stop* events and acting accordingly over

the algorithm. When adding a high level functionality, this is the class that should be inherited.

In a similar fashion to the visual marker localization behavior, the lidar localization behavior proposed will require three more processes: the slam process, an ekf that combines various signals and a localization technique selector, this is explained in detail in the corresponding behavior section (sect. 4.4).

The navigation interface is slightly more complicated, it will be composed of various behaviors that provide different functionality, abstracting away the logic needed to navigate at different levels. We propose three new behaviors and the inclusion of a new planner, efficiently designed to work with lidar signal. More details will be provided in the corresponding section 4.5

4.3 Integration

To integrate each behavior, we will follow a bottom up procedure. This way, we will ensure that the processes the behavior depends on are working correctly inside the Aerostack and the error doesn't get masked with the behavior integration.

When integrating a new behavior some steps should be followed:

- Add the necessary mid and low level processes to the Aerostack and ensure they can be started automatically.
- Add the technical specification of the behavior to the behavior catalog. These are the capabilities and incompatibilities of the behavior and should include the mid and low level processes previously mentioned so that they can be started automatically. In this step, the behaviors that are incompatible with the new one should be identified.
- Add the implementation of the behavior and test it with the Aerostack to ensure it can be started and that no incompatibilities arise.

The lidar-based localization behavior will provide a new localization mode, so it is reasonable to mark the rest localization behaviors as incompatible, also, a new localization method selector process will be added, this will ensure that when various localization techniques are to be used in the same mission, they can be easily toggled on and off. This will be detailed in the corresponding behavior section 4.4.

ToDo := Talk about navigation behaviors here?

4.4 Behavior Self Localize and Map by Lidar

The lidar range sensor outputs raytraces reflected over the near objects, in a way, it resembles a sonar sensor (that's way it's called lidar). Each raytrace, measures the distance from a concrete angle to a point at a certain distance, these measures then have to be converted in some way that can be used to map the environment and use this mapped environment to localize inside it (see section 3.1.3 for an in-depth explanation of SLAM). Refer to figure 4.1 for a visual representation of the behavior and it's subprocesses.

We will use a ros module implemented by the same laboratory as the SLAM node [4]: hector mapping. It will output the estimated localization along with the mapped environment. This localization will be merged with the measures from the rest of the sensors (namely odometry, IMU . . .) using an extended kalman filter (see section 3.1.3.1) to output a robust estimate of the robot's position inside the mapped world.

The process in charge of the EKF is called *droneRobotLocalization* and inherits from *Robot Process* class. It will listen for updates on the robot's pose (*hector_pose*) and the both the IMU and the odometry topics and output the estimated pose.

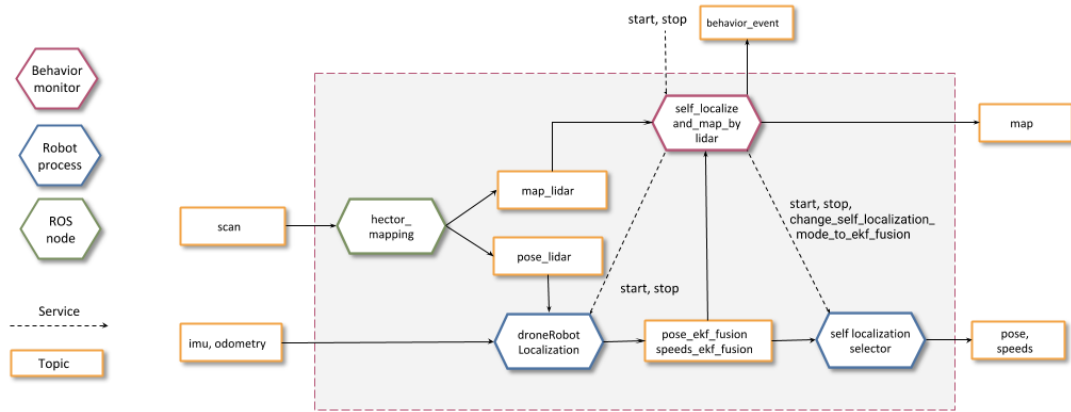


FIGURE 4.1: Behavior self localize and map by lidar architecture. *Hector mapping* is the SLAM module from [4]. *Drone Robot Localization* does the EKF. *Self Localization Selector* gives the localization based on the selected technique.

The estimated pose is then fed to the selector, which will toggle the localization technique. This implementation opens the door to new localization behaviors, a GPS based one for instance and also makes compatible the previous ones (visual markers based). It is easy to think of an scenario that requires both indoor and outdoor localization, in such a mission, the localization technique in use should be toggled in order for the navigator to work properly. As can be seen in Fig. 4.1, this is a *Robot Process* with an added service to change the localization technique used.

Bellow there is a list of the inputs and outputs of this behavior:

- **scan**: This is the output of the lidar node, it is directly fed into the *hector mapping* node
- **imu**: This topic contains the measures from the *inertial measurement unit*
- **odometry**: This is a general topic with the measures from odometry
- **map lidar**: Map output from *hector mapping*, used as internal representation for the behavior.
- **pose lidar**: Pose output from *hector mapping*, used as internal representation for the behavior and input to EKF fusion module.
- **map**: This is the map as processed by the *hector mapping* node
- **pose ekf fusion**: This is the estimated speed from the whole behavior process, fed to the selector.
- **speed ekf fusion**: Estimated pose from the whole behavior process, fed to the selector.

This behavior monitors the correct working of the algorithm (*hector mapping*) by listening on the *map* topic, when it outputs strange or simply wrong data, an error is emitted.

In the configuration file of this behavior the localization by visual markers behavior will appear as incompatible. As for the capabilities, all of *hector mapping*, *drone robot localization* and *self localization selector* will figure as capabilities, indicating that those processes should be started before this behavior. Furthermore, when it's activation conditions are tested (*checkOwnActivationConditions* native method each behavior should implement), it will check that the robot actually counts with a lidar interface.

The monitor algorithm will consist in checking the consistency of the output map as well as it's frequency, when a drift is detected a warning will be printed, indicating that the *hector_slam* is having problems. In the worst case, when the node does not output a map at all, an error will be emitted and the behavior will terminate.

4.5 Navigation Interface

We will consider the navigation interface as the minimum set of behaviors necessary to provide a robust, flexible API to do navigation tasks related to lidar-based localization and mapping techniques. It should be able to generate obstacle-free trajectories to any given point (when there exists one) and be able to move the robot along those trajectories.

The identified tasks for this API are as follows:

1. Given a point (or goal), execute the necessary motions to get the robot to that goal.
2. Given a path, execute the necessary motions to follow it until the path is finished.
3. Given a point (or goal), generate an obstacle-free path from the current robot's position to that goal.

This tasks can be directly mapped with processes. However, we will implement them as separate behaviors to provide more modularity and reusability. Also, as each process will provide abstraction at a certain level of granularity, it makes sense to implement it as separate, independent behaviors (although some code will be duplicated)

As of the current version of Aerostack, there exists a behavior that executes the motion of going to a given point in the 2D map representation used by Aerostack. However, this behavior is not general enough to be used with a different map representation, so we will implement a new one capable of executing the motion in the new map format: occupancy grids (which is the format used in *hector mapping*). Also, in a dynamic environment, obstacles can arise in the path, this behavior will ensure that no collisions happen when executing the motion. More details to follow in section [4.5.1](#).

The task of following a path or trajectory consists in instructing the previously available trajectory controller to follow a set of points (that conform the trajectory), given in a specific reference frame (world coordinates in this case). Contrary to the previously defined behavior, this one executes the motion blindly, providing a lower level of control to the user. Please refer to [4.5.2](#) for more details.

For the last functionality, generating obstacle-free paths, another behavior will be implemented. It will consist mainly in a wrapper around the new planner, providing the lowest level of control in our navigation interface. For the planning we will employ a special planner provided as a ros package called *move base*, which is specially crafted for

lidar interfaces. It accepts an occupancy grid map and the raytraces from the lidar and implements the planning algorithm. Under the hood, it uses the elastic band algorithm for path optimization.

The proposed names for each behavior are: *behavior go to point in occupancy grid*, *behavior follow path in occupancy grid* and *behavior generate path in occupancy grid*. Figs. 4.2 to 4.4 illustrate the architecture followed by each of these behaviors. The following subsections explain each behavior in detail.

4.5.1 Behavior Go to Point in Occupancy Grid

This behavior provides the highest abstraction level of all the navigation interface, provided a target point, it will generate an obstacle-free trajectory to follow and send it to the trajectory controller, which executes the necessary motions to follow that trajectory. During the motion, this behavior will also ensure that no dynamic object gets in the way, recalculating the trajectory if necessary. In order to plan the trajectories, the new planner, *move base* will be used, and as it will be a goal based behavior, the target goal will be given as an argument to the start service. Figure 4.2 illustrates the general architecture of this behavior.

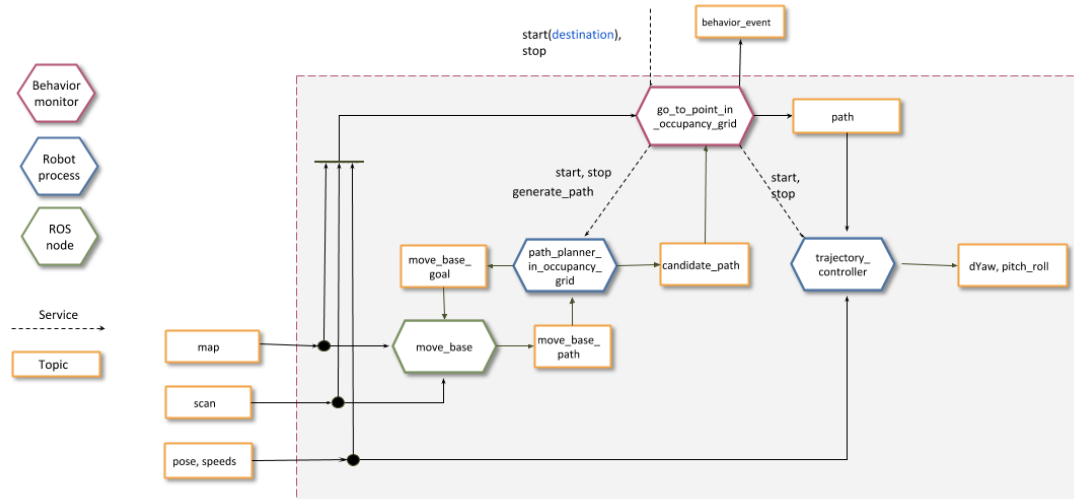


FIGURE 4.2: Behavior Go to Point architecture. Move base is the planner

A condition for this behavior to operate correctly is that no other behavior is instructing the trajectory controller. To ensure this condition is met, the list of motion behaviors is stated as incompatible. The capabilities should list that it is a set-point-based flight behavior, instructing the behavior coordinator to setup the trajectory controller accordingly, the new planner (move base) should be explicitly declared as well so it is started automatically.

The proposed topics will be:

- **scan**: Scan data from the lidar, direct input to the planner.
- **map**: Occupancy grid map from the self localize and map by lidar behavior, direct input to the planner.
- **pose, speed**: Estimates of the current robot's position and speed.
- **move base goal**: Topic to instruct the planner to calculate an obstacle-free trajectory. Used by the path planner module.
- **move base path**: Topic with the planned trajectory from the move base module. Grabbed from the path planner module.
- **candidate path**: Output topic with the candidate trajectory, output from the path planner, grabbed from the behavior to instruct the trajectory controller.

The process *path planning in occupancy grid* is in charge of monitoring the *move base* planner, it's the intermediary between any behavior requesting a trajectory plan and the planner itself. This decision was taken for two reasons, the main one is that *move base* contains a bug, when the computation power is lowering, sometimes the planner fails to generate a path. To monitor this strange behavior and correctly handle it we implemented this intermediate module. The second reason is that in the future, the underlying planner could be changed, unifying a path planning API will smooth the transition, making it transparent to the API consumers.

When the behavior is started it receives an absolute or relative coordinate to go, it waits for the current position estimate and starts planning. If the robot's orientation has to be changed it first instructs the trajectory controller to do so, until the target orientation is achieved. Once the robot is correctly oriented, the path planner is asked for a candidate path to follow and instructing the trajectory controller to follow it. Also, while the trajectory is being executed, the behavior still listens to new paths, this way, when the planner outputs an empty trajectory we know that an obstacle is obstructing the path, stop the controller and replan again.

As for the activation conditions, this behavior requires that the battery is not in a *LOW* state and the aircraft is in state *FLYING*. To check this conditions, it will make use of the *belief manager* that stores important state information from all the Aerostack in the so called *beliefs*. For example, when the dron starts flying it will toggle its state from *LANDED* to *FLYING* and the belief manager will gather this information for easy retrieval, this goes for the battery state too.

4.5.2 Behavior Follow Path in Occupancy Grid

This behavior will communicate with the trajectory controller, instructing it to move following a given path received as an input argument. For this behavior to work correctly, the motion behaviors should be disabled too. In this case, no other low level process is needed. The following figure illustrates the general concept (4.3). Following a path can be a useful feature when developing fine grain controlled missions, like the ones enabled with Python.

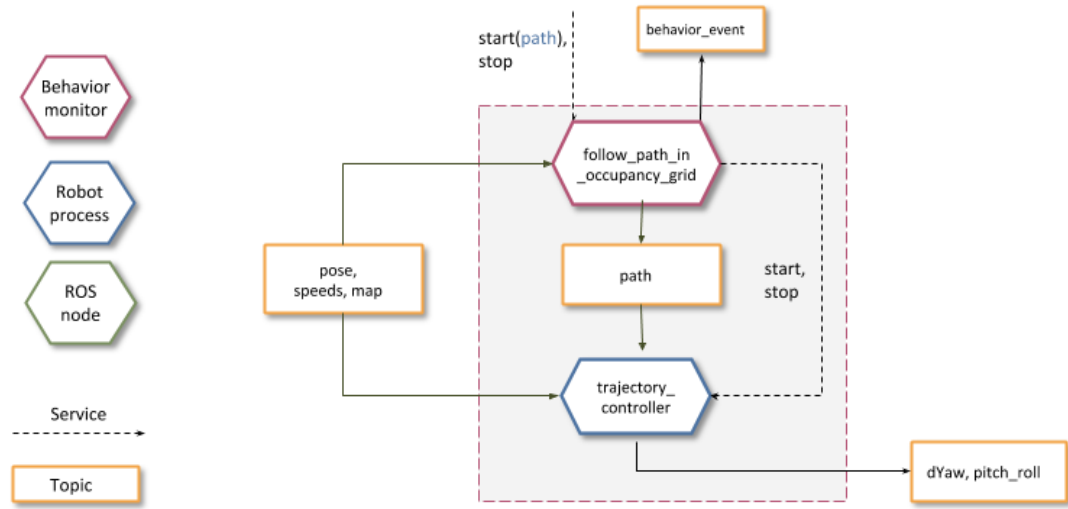


FIGURE 4.3: Behavior follow path in occupancy grid architecture

The important topics are explained below:

- **pose, speed, map:** These are the input topics both for the trajectory controller and the behavior.

Again, the correct settings should be ensured in the configuration file, marking motion behaviors to avoid trajectories interferences.

This behavior has similar constraints to the previous one, if the aircraft battery is low or is landed, it cannot be executed. In this case, the monitor is much simpler, given a trajectory it instructs the trajectory controller to follow it. Not avoiding obstacles was a design decision taken to promote developers independence and granularity control. When the behavior starts, the provided path will be parsed into a known data structure, if no path is given or it is malformed an error will be thrown and the behavior will finish.

4.5.3 Behavior Generate Path in Occupancy Grid

In this case we will only implement a wrapper around the path planner module. This is the lowest abstraction level behavior provided by the navigation interface API. Being able to generate paths can be useful for fine grain controlled missions and debugging. The only communication way for this behavior will be dropping the planned path on the belief memory, this way the amount of traffic and topics is reduced, saving computing resources and avoiding polluting more topics. It's architecture is depicted in figure 4.4.

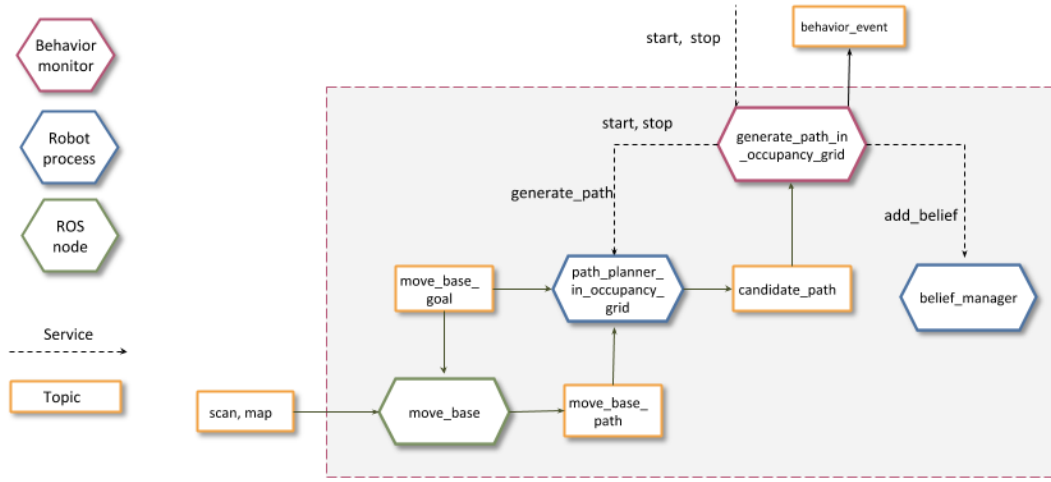


FIGURE 4.4: Behavior generate path in occupancy grid architecture

Contrary to the rest of the presented behaviors, as this one does perform any motion, it does not have any restriction, nor it conflicts with any behavior requiring the trajectory controller. This behavior will store any given path in the belief memory with a different unique identifier, ensuring that the computed paths are not smashed, this is a desirable feature for many reasons, the most obvious is being able to avoid the overhead of planning again, reusing precalculated paths. This allows for a developer to execute a trajectory by parts.

4.5.4 Path Planner in Occupancy Grid

This module was developed as part of the Navigation Interface to provide a unified API access to the move base planner, reducing the overhead of changing the planner in the future and monitoring the correct functioning of the move base module.

This chapter has reviewed the most important aspects and specification of the implemented modules. In the next one, the validation and testing for these behaviors will be introduced.

Chapter 5

Validation

This chapter will go through all the validation and tests implemented to measure the performance and the correct functioning of the new behaviors.

To validate each implemented behavior we propose using them both in simulation and in real flight missions. The validation tests are presented in detail in section 5.1, explaining what the tests measure and how they do it as well as the intuition behind each test. Afterwards, in section 5.2 we will expose the simulator used and its particularities as well as how it is integrated with the current version of Aerostack. It will be followed by the specification of the aircraft used for the real flight mission in section 5.3 to finish with some conclusions in section 5.6.

5.1 Validation Tests

A validation test should ensure that the behavior complies with the following constraints:

1. Functioning: It should do what it is supposed to do. No more, no less.
2. Compatibility: It should be compatible with the Aerostack framework architecture.
3. Independency: It should work independently of the UAV in use.

The first constraint is the most obvious, a behavior is designed to do a concrete task. It should do only what is designed to do. The idea behind a behavior is to encapsulate a concrete algorithm, it can be the layer that encapsulates the algorithm, providing a standard API access, but it can only be one functionality.

To test this constraint we will provide both a simulation and a real mission and put to work each behavior independently, testing that each one works as expected.

Ensuring a piece of software is compatible with another one is much easier than covering all possible uses cases in an unpredictable environment, furthermore, as we expect all the data accessed by a behavior to be in a certain format (and ensured through static, `c++` compilation), this constraint should be straightforward. Nevertheless, there are some considerations to be taken care of here. To follow the Aerostack architecture, a behavior should always inherit the behavior class, implementing the functions imposed by it. Also, when getting data from the outside (from the rest of Aerostack, standard), extreme values should be tested, for example, sending an infite double or *nan* value to a controller can effectively be a problem.

The last constraint comes from the idea that behaviors depend upon the available features, independently of the data, if a drone has a lidar sensor, the behavior that does licalization based on lidar should work on any lidar, independently of the brand of the sensor and the drone featuring it. To ensure this constraint software based abstraction layers should be placed to handle the sensors and it's data format, providing uniform APIs, this is the case of the path planner module implemented in the Navigation interface, that abstracts the real planner so that any behavior can access it in a unified format, independently of the underlying planner.

5.2 Simulation

The chosen simulator for these tests is [Gazebo Sim](#), an open source, multiplatform, robot simulator. It was chosen because of its open source nature, ease of use and great integration with ROS. Gazebo features an open modular, plugin based architecture, which makes it perfect to integrate new components and open the door for modules being simulated inside it and the outside world. In our case, to communicate the simulated UAV with ROS and the Aerostack framework.

In order to convey the simulator with ROS we will employ an already made plugin called [RotorS](#) [1]. RotorS provides some UAV models and a plugin that translates gazebo topics to ROS ones, unifying the access to the data. This architecture is perfect for any robotic environment as it minimizes the overhead of changing from simulation to real flight, as long as the topics are called the same, the Aerostack framework does not even notice it.

As all the simulation is launched with configuration files and was done with flexibility in mind, we could adapt the already available configurations to our needs, minimizing the overhead of naming topics to our conventions.

To choose a UAV model from the available ones we looked up for one that matches our requirements, namely a lidar sensor (hokuyo if possible), a front camera and an altitude sensor. RotorS provides a UAV modeled after the [AscTec Hummingbird](#) drone, which meets all our requirements.

[ToDo := Add picture of the simulator??]

5.3 Real Flight

Our requirements came mainly because of the implemented behaviors, which in turn came from the available hardware in the research group. Currently, the aircraft used for the most important missions is a [Matrice 100](#) from DJI with all the sensorization cited above.

This is used because of its extendability (any sensor platform can be plugged in), open API and powerful motors. It's versatile enough to provide a testbed for many research experiments and the battery lasts enough for medium duration missions.

[ToDo := Add picture of the drone??]

5.4 Testing Mission

To provide the most realistic environment possible, the mission used to conduct all the experiments will be based in a real assignment requested to the research group a few months ago. The mission consists in inspecting the internal facade of a plant's boiler. At the time of request this new navigation interface was not implemented, so the flight was made almost by hand. In fact, this interface was proposed after the need of an autonomous flight navigator with the available hardware.

The idea behind the mission is to fly a drone along the facade filming all the breathers, after the mission is completed, the film is extracted and given to the plant experts for their analysis. Additionally, a handmade mission could be very costly for the gas company as they would have had to install a portable crane and put a human to do the inspection of the 40 meters long facade.

A human commanded drone accomplished the whole inspection in about thirty minutes. Furthermore, even in that case it was challenging for the human operator as he had to fly near the wall, which causes the drone to destabilize due to the air flows. This is the point where autonomous navigation comes in. In an autonomous mission, the control loop can be closed with any parameter that can be measured, in this case, the go to point behavior could have been employed to make the aircraft fly upwards until the whole boiler is inspected and then commanded back to land at a certain point.

As the job is already done it is not possible to replicate it, we propose to simulate a boiler in Gazebo that resembles to real mission and the inspection of an internal facade in a building for the real flight.

The next sections will deepen in all details of the conducted experiments and the results obtained during the tests.

5.5 Experiments

As mentioned before, for each behavior we will ensure it complies with our constraints: correct functioning, predicatability, compatibility and independency.

Compatibility and independency are tested by putting the system to work, if all the code compiles and can be started, the next step is to activate each behavior through the behavior coordinator.

Once the whole Aerostack system is deployed, the first test for each behavior consists in checking its activation conditions, i.e.: the *behavior self localize and map by lidar*

cannot work without a lidar, deploying the whole Aerostack in a lidar-less UAV should cause the behavior not be activated.

In this way we tested all conditions and capabilities of all the proposed behaviors. As this is all software related, we easily correct all the bugs found. One example of this was the access to the path planner module: The new planner (*move base*) can only plan to one goal, this makes all the behaviors requiring this module mutually incompatible, namely, the behavior that generates paths cannot work simultaneously with that the go to point one. In the same fashion the behaviors that make use of the trajectory planner cannot work together or a collision could occur.

For the functioning constraint we setup both the real and simulated missions with a python script that commands the Aerostack, if after doing a certain amount of missions, the behaviors work as expected we consider that they work correctly.

The implemented mission consists in:

1. Take Off
2. Go to 1.5 meters height.
3. Go to 1 meter to the front while maintaining the altitude.
4. Go to 10 meters height while maintaining the same distance to the wall.
5. Go to 5 meters to the right while maintaining the same distance and altitude.
6. Go to 1 meter away from the wall while maintaining the same altitude.
7. Go to 1 meter height while maintaining the same distance to the wall.
8. Land

This a similar mission to the one carried out in the boiler. All the python code for this mission can be found in the appendix.

[ToDo := Ref to the appendix]

5.5.1 Simulation

5.5.2 Real Flight

5.6 Conclusions

Appendix A

Appendix A

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