



**Health and happiness are yours to relish.**

Protection solutions

**SRS Vitality Protect**



A first of its kind term solution which rewards healthy behavior



Term plan with wellness program



This plan is available to all – Salaried/ Professionals/ Self-Employed

Dear Chandra S C,

Congratulations on choosing Tata AIA Life Insurance. You have taken a step ahead to secure the future of your loved ones with a death cover of ₹ 1,00,00,000. Please go through the details of your quote and contact your advisor who will assist you to purchase this plan.

Your Policy benefits are as follows:

Total Death Benefit under SRS Vitality Protect:		Rs. 1,00,00,000	
Powered by:	Tata AIA Sampurna Raksha Supreme	Rs.50,00,000	Refer Table A in Benefit Illustration
	Term Booster	Rs.50,00,000	Refer Table B in Benefit Illustration

## Features of the solution:



Life insurance cover  
in case of death or  
terminal illness



10% guaranteed  
discount\* on first  
year rider premium



Free health  
check-up  
every year



Cover booster after  
premium payment term  
in case of Limited  
Pay policies



Increase rider discount\*  
upto 30% by improving  
wellness status

## What are the benefits of this solution?

We are delighted that you have decided to secure your loved ones' financial future with a Death Benefit of ₹ 1,00,00,000 through our exclusive solution - **Tata AIA Life Insurance Sampoorna Raksha Supreme Vitality Protect**. This solution is powered by **Tata AIA Life Insurance Sampoorna Raksha Supreme** and Term Booster (Tata AIA Life Insurance Vitality Protect).

Your premium amount with respect to SRS Vitality Protect is ₹ 21,278, which is payable **Yearly** for **36** years. This amount is inclusive of Goods and Services Tax. Please refer Schedule for details of other riders chosen, if any.

At Tata AIA Life Insurance, we are committed to help you with solutions that will provide Sampoorna Rakshakaran to your family so that you can enjoy life without any worries.

Best Wishes,

**Naveen Tahilliyan**  
**CEO & Managing Director**

Authorised Signatory

The discount is available under TATA AIA Vitality Wellness Program. Please refer TATA AIA Vitality Protect terms and conditions for more details.

Vitality is a trademark licensed to Tata AIA Life by Amplify Health Assets PTE. Limited, a joint venture between Vitality Group International, INC. and AIA Company Limited. The assessment under the wellness program shall not be considered as a medical advice or a substitute to a consultation/treatment by a professional medical practitioner. SRS Vitality Protect is a term solution which includes TATA AIA Life Insurance Sampoorna Raksha Supreme, a non-linked, non-participating, individual life insurance plan (UIN: 110N160V04) and TATA Vitality Protect, a non-linked, non-participating, individual health rider (UIN: 110B046V02). L&M/Misc/2023/Sep/0461

**Tata AIA Life Insurance Company Limited** (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at [customer@tataaia.com](mailto:customer@tataaia.com). Visit us at: [www.tataaia.com](http://www.tataaia.com)

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IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

## Tata AIA Life Insurance Sampoorana Raksha Supreme

Name of the Prospect / Policyholder:	Chandra S C	Proposal No:	C255631318
Age (years) :	34 Gender: Male	Name of the Product:	Tata AIA Life Insurance Sampoorana Raksha Supreme
Name of the Life Assured :	Chandra S C	Tag Line :	Non-Linked, Non-Participating Life Insurance Plan
Age (years) :	34 Gender: Male Smoker: No	Unique Identification No.:	110N160V04
Policy Term :	36 Years 00 months	GST Rate Year 1:	18.00%
Premium Payment Term :	36 Years 00 months	GST Rate Year 2 onwards:	18.00%
Amount of Instalment Premium (Rs.):	21,278		
Mode of Payment of Premium :	Yearly		

This benefit illustration is intended to show year-wise premiums payable and benefits under the policy.

## Policy Details (A)

Policy Option:	Life Option	Lumpsum(Rs):	50,00,000
Sum Assured (Rs):	50,00,000	Income Duration (months):	0
Sum Assured on Death (at inception of the policy) (Rs):	50,00,000	Income p.a. (Rs):	0

## Rider Details (B)

Tata AIA Vitality (Wellness Program)	Yes			Utilization of rewards (if Wellness program opted)					Premium Discount			
Rider Name/UIN^ (Benefit Option/Benefit Payout Option)	Details of Life Insured/Partner under the Benefit Option			Benefit Payout			Return of premium Option	Benefit Option Term	Premium Payment Term	Sum Assured (Rs.)	Premium p.a. without GST (Rs.)	Year 1 Discount (Rs.)
	Name	Age(yrs)	Gender	Lumpsum (Rs.)	Income p.a.(Rs.)	Income Duration (yrs)						
VP - Accidental Total and Permanent Disability (Lumpsum Benefit)	Chandra S C	34	Male	1,00,000	0	0	NO	36	36	1,00,000	27	3
VP - Accidental Death (Lumpsum Benefit)	Chandra S C	34	Male	1,00,000	0	0	NO	36	36	1,00,000	45	5
VP - CitiCare Plus (Lumpsum Benefit)	Chandra S C	34	Male	5,00,000	0	0	NO	36	36	5,00,000	2,365	385
VH - Hospi Care (Lumpsum Benefit)	Chandra S C	34	Male	1,00,000	0	0	NO	36	36	1,00,000	395	43
VP -Term Booster (Lumpsum Benefit)#	Chandra S C	34	Male	50,00,000	0	0	NO	36	36	50,00,000	7,600	1,239

^VP - Tata AIA Vitality Protect, (A Non-Linked, Non- Participating Individual Health Rider, UIN:110B046V02)

^VH - Tata AIA Vitality Health, (A Non-Linked, Non- Participating Individual Health Rider, UIN:110B045V02)

#Premium calculated forTerm Booster on Chandra S C is considering underwriting class as Elite

## Premium Summary

	Base Plan	Riders	Total Instalment Premium
Instalment Premium without GST (Rs.)	7,600	10,432	18,032
Instalment Premium with First year GST (Rs.)	8,968	12,310	21,278
Instalment Premium post applicable discount with First year GST (Rs.)	8,340	10,332	18,672
Instalment Premium with GST 2nd year onwards (Rs.)	8,968	12,310	21,278

Discount applicable and Installment Premium payable 2nd year onwards will depend on the Wellness status of the Insured

(Amount in Rupees)

Policy Year	Single/ Annualised Premium	Guaranteed <sup>#</sup>					Non - Guaranteed <sup>#</sup>
		Survival Benefit / Loyalty Additions	Other Benefits, if any	Maturity Benefit*	Death Benefit	Min Guaranteed Surrender Value \$	Special Surrender Value \$
1	7,600	0	NA	0	50,00,000	0	0
2	7,600	0	NA	0	50,00,000	0	0
3	7,600	0	NA	0	50,00,000	0	0
4	7,600	0	NA	0	50,00,000	0	0
5	7,600	0	NA	0	50,00,000	0	0
6	7,600	0	NA	0	50,00,000	0	0
7	7,600	0	NA	0	50,00,000	0	0
8	7,600	0	NA	0	50,00,000	0	0
9	7,600	0	NA	0	50,00,000	0	0
10	7,600	0	NA	0	50,00,000	0	0
11	7,600	0	NA	0	50,00,000	0	0
12	7,600	0	NA	0	50,00,000	0	0
13	7,600	0	NA	0	50,00,000	0	0
14	7,600	0	NA	0	50,00,000	0	0
15	7,600	0	NA	0	50,00,000	0	0
16	7,600	0	NA	0	50,00,000	0	0
17	7,600	0	NA	0	50,00,000	0	0
18	7,600	0	NA	0	50,00,000	0	0
19	7,600	0	NA	0	50,00,000	0	0
20	7,600	0	NA	0	50,00,000	0	0
21	7,600	0	NA	0	50,00,000	0	0
22	7,600	0	NA	0	50,00,000	0	0
23	7,600	0	NA	0	50,00,000	0	0
24	7,600	0	NA	0	50,00,000	0	0
25	7,600	0	NA	0	50,00,000	0	0
26	7,600	0	NA	0	50,00,000	0	0
27	7,600	0	NA	0	50,00,000	0	0
28	7,600	0	NA	0	50,00,000	0	0
29	7,600	0	NA	0	50,00,000	0	0
30	7,600	0	NA	0	50,00,000	0	0
31	7,600	0	NA	0	50,00,000	0	0
32	7,600	0	NA	0	50,00,000	0	0
33	7,600	0	NA	0	50,00,000	0	0
34	7,600	0	NA	0	50,00,000	0	0
35	7,600	0	NA	0	50,00,000	0	0
36	7,600	0	NA	0	50,00,000	0	0

Note: "Annualized Premium" shall be the premium payable in a year under a non-single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, loading for modal premiums, if any.

"Single Premium" shall be the premium payable under a single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, if any.

\* Maturity benefit will be equal to 105% of the Total Premiums Paid (excluding loadings for the modal premium).

\$ Surrender value payable (if any) is higher of Guaranteed Surrender Value and Special Surrender Value and is available provided at least full two years premium is paid. Surrender value illustrated above is the end of the policy year value.

<sup>#</sup>The benefits illustrated are as at the end of the policy year.

This plan has an inbuilt benefit called Payor Accelerator Benefit wherein a benefit amount equal to 50% of the Base SA as on the date of diagnosis is paid out as lump sum on acceptance of a Terminal Illness (TI) claim by the company. Upon payment of the TI claim, the policy continues and any due premiums continue to remain payable. Please refer to the Sales Literature for further details.

The rider sum assured shall remain unchanged for a period as specified under 'Guaranteed Period' from the Date of Commencement of the benefit option. Upon the completion of 'Guaranteed Period', the sum assured as applicable for the benefit option may be revised or the policyholder may be given an option of top up premium to restore the benefit to original amount, subject to IRDAI's approval. The top up premium may be payable as a single premium/ level premium during the block of next guarantee period. The requirement of paying the Top up premium in order to continue with the current level of benefit may be applicable even after expiry of limited pay premium term.

Income Tax benefits would be available as per the prevailing income tax laws, subject to fulfillment of conditions stipulated therein. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.

Policy sourced through Digital/Online mode.

<p>I _____ (name), have explained the premiums and benefits under the product fully to the prospect/ policyholder.</p> <p>Place:</p> <p>Date:      Signature of Agent/ Intermediary/ Official</p>	<p>I _____ (name), having received the information with respect to the above, have understood the above statement before entering into the contract.</p> <p>Date:      Signature of Prospect/ Policyholder</p>
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Unique Reference Number - L&C/Advt/2023/Sep/2978 (Rider - L&C/Advt/2022/Sep/2271)

**Tata AIA Life Insurance Company Ltd. (IRDA of India Regn No. 110) (CIN: U66010MH2000PLC128403)**

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For more information, Call the Tata AIA Life Insurance Company Ltd Helpline number 1860-266-9966 (local charges apply) or Visit us at: [www.tataaia.com](http://www.tataaia.com)

Protection solutions

## SRS Vitality Protect

### Summary of Benefits

TATA AIA Life Insurance SRS Vitality Protect	Total Death Benefits (₹)	First Year Annual Premium (incl. tax) (₹)
TATA AIA Sampoorna Raksha Supreme	50,00,000	8340.0
TATA AIA Vitality Protect - Term Booster*	50,00,000	7506.0
Total	1,00,00,000	15846.0

### Summary of additional Riders:

	Sum Assured (Rs.)	First Year Annual Premium (incl. tax) (Rs.)
VP - Accidental Total and Permanent Disability (Lumpsum Benefit)	1,00,000	28.0
VP - Accidental Death (Lumpsum Benefit)	1,00,000	47.0
VP - CritiCare Plus (Lumpsum Benefit)	5,00,000	2336.0
VH - Hospi Care (Lumpsum Benefit)	1,00,000	415.0

\* The premiums are inclusive of Tata AIA Vitality Wellness discount

**Total premium payable in first year incl. taxes ₹ 15846.0**

Disclaimers: The above tables summarize first year premium. Renewal premium will be subject to the wellness status achieved by Life Assured as per the term and conditions of respective rider. SRS Vitality Protect is a term solution which includes TATA AIA Life Insurance Sampoorna Raksha Supreme, a non-linked, nonparticipating, individual life insurance plan (UIN: 110N160V04) and TATA Vitality Protect, a non-linked, non-participating, individual health rider (UIN: 110B046V02) • L&C/Misc/2023/Sep/0461

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