

Patrick Morgan



Summary

Skilled Financial Manager adept at increasing work process efficiency and profitability through functional and technical analysis. Successful at advising large corporations, small businesses, and individual clients. Areas of expertise include asset allocation, investment strategy, and risk management.

Contact

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Highlights

- Strategic and financial planning expert
- Accurate forecasting
- Process implementation
- Business performance improvement
- Proficient in SAP, Excel VBA

Education

Bachelor of science: **finance** - 2014
Columbia University, New York

Certifications

Certified Management Accountant

Experience

FINANCE MANAGER - 09/2015 to 05/2019

M&K FINANCIAL GROUP, NEW YORK

- Manage the modelling, planning, and execution of all financial processes.
- Carry short and long-term custom comprehensive financial strategies to reach company goals.
- Recommended innovative alternatives to generate revenue and reduce unnecessary costs.
- Employed advanced deal analysis, including hands-on negotiations with potential investors.
- Research market trends and surveys and use information to stimulate business.

FINANCE MANAGER - 09/2013 to 05/2015

AGO FINANCIAL GROUP, NEW YORK

- Drafted executive analysis reports highlighting business issues, potential risks, and profit opportunities.
- Recommended innovative alternatives to generate revenue and reduce unnecessary costs.
- Employed advanced deal analysis, including hands-on negotiations with potential investors.
- Analysed market trends and surveys and used information to revenue growth.