



# UNION DENTAL GROUP

We are pleased to welcome you to our office. Please take a few minutes to fill out this form as completely as possible. If you have questions, we will be glad to help you. We look forward to work with you in maintaining your dental health.

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## PATIENT INFORMATION

First name \_\_\_\_\_ Last Name \_\_\_\_\_ Middle Initial \_\_\_\_\_  
Address \_\_\_\_\_  
Street City State Zip  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Sex: ☐ Male ☐ Female Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Social Security # N/A Driver License # N/A  
Email \_\_\_\_\_

## RESPONSIBLE PARTY (If different than the patient)

First name \_\_\_\_\_ Last Name \_\_\_\_\_ Middle Initial \_\_\_\_\_  
Address \_\_\_\_\_  
Street City State Zip  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_ Driver License # \_\_\_\_\_

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## MEDICAL HISTORY

Physician Name \_\_\_\_\_ Telephone # \_\_\_\_\_ Fax # \_\_\_\_\_  
Have you had any serious illnesses or operations? ☐ Yes ☐ No If yes, describe \_\_\_\_\_  
Do you take, or have you taken, Phen-Fen or Redux? ☐ Yes ☐ No \_\_\_\_\_

### WOMEN

Pregnant / Trying to get pregnant? ☐ Yes ☐ No Taking oral contraceptives? ☐ Yes ☐ No Nursing? ☐ Yes ☐ No

\* Mark all that applies to you:

- |  |  |   |  |
|--|--|---|--|
| <input type="radio"/> AIDS/HIV +             | <input type="radio"/> Circulatory Problems | <input type="radio"/> Hepatitis ( )       | <input type="radio"/> Radiation Treatments |
| <input type="radio"/> Alzheimer's Disease    | <input type="radio"/> Cortisone Medicine   | <input type="radio"/> High Blood Pressure | <input type="radio"/> Renal Dialysis       |
| <input type="radio"/> Anemia                 | <input type="radio"/> Diabetes             | <input type="radio"/> High Cholesterol    | <input type="radio"/> Rheumatic Fever      |
| <input type="radio"/> Arthritis/Gout         | <input type="radio"/> Epilepsy or Seizures | <input type="radio"/> Hypoglycemia        | <input type="radio"/> Scarlet Fever        |
| <input type="radio"/> Artificial Heart Valve | <input type="radio"/> Fainting             | <input type="radio"/> Jaw pain / TMJ      | <input type="radio"/> Sickle Cell Disease  |
| <input type="radio"/> Artificial Joint       | <input type="radio"/> Glaucoma             | <input type="radio"/> Kidney Problems     | <input type="radio"/> Sinus Trouble        |
| <input type="radio"/> Asthma                 | <input type="radio"/> Heart Attack/Failure | <input type="radio"/> Leukemia            | <input type="radio"/> Stroke               |
| <input type="radio"/> Blood Disease          | <input type="radio"/> Heart Murmur         | <input type="radio"/> Liver Disease       | <input type="radio"/> Thyroid Disease      |
| <input type="radio"/> Blood Transfusion      | <input type="radio"/> Heart Pacemaker      | <input type="radio"/> Low Blood Pressure  | <input type="radio"/> Tonsillitis          |
| <input type="radio"/> Cancer ( )             | <input type="radio"/> Heart Disease        | <input type="radio"/> Lung Disease        | <input type="radio"/> Tuberculosis         |
| <input type="radio"/> Chest Pains            | <input type="radio"/> Hemophilia           | <input type="radio"/> Osteoporosis        | <input type="radio"/> Ulcers               |

### MEDICATIONS

List all medications you are currently taking:

### ALLERGIES

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To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, OR GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

## ◆◆ INSURANCE INFORMATION ◆◆

### PRIMARY INSURANCE

Subscriber Name \_\_\_\_\_ Relationship to Subscriber: ☐ Self ☐ Spouse ☐ Child ☐ Other  
Subscriber SSN / Member ID \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Address (if different from patient's) \_\_\_\_\_  
Street City State Zip  
Employer \_\_\_\_\_  
Business Address \_\_\_\_\_  
Street City State Zip  
Insurance Company \_\_\_\_\_ Phone Number \_\_\_\_\_  
Address \_\_\_\_\_  
Street City State Zip  
Names of other dependents covered under this plan \_\_\_\_\_

### ADDITIONAL INSURANCE

Subscriber Name \_\_\_\_\_ Relationship to Subscriber: ☐ Self ☐ Spouse ☐ Child ☐ Other  
Subscriber SSN / Member ID \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Address (if different from patient's) \_\_\_\_\_  
Street City State Zip  
Employer \_\_\_\_\_  
Business Address \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Phone Number \_\_\_\_\_  
Address \_\_\_\_\_  
Street City State Zip  
Names of other dependents covered under this plan \_\_\_\_\_

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### SIGNATURE ON FILE

I certify that I, and/or my dependent(s), have insurance coverage with listed insurance company above and assign directly to all doctors in Union Dental Group all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions. Union Dental Group may use my health care information and may disclose such information to the above-named insurance company(s) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This content will end when my current treatment plan is completed or one year from the date signed below.

Subscriber Name \_\_\_\_\_ Relationship to the patient \_\_\_\_\_

Subscriber Signature \_\_\_\_\_ Date \_\_\_\_\_

## PAYMENT IS DUE AT THE TIME OF SERVICE

The Union Dental Group is committed to provide you the best possible care. Our team always strives to optimize your use of dental benefits to minimize your out of pocket cost. In order to provide our patient with the best financial arrangements, it is important for you to understand our financial policy first.

**PAYMENT IS DUE AT THE TIME OF SERVICE UNLESS PAYMENT ARRANGEMENTS HAVE BEEN MADE AND APPROVED IN ADVANCE.** We accept cash, VISA, MasterCard, American Express, cashier's checks, and Care Credit. We do NOT accept any personal or business checks. All payments or deposits made are NOT refundable.

As an insured patient, you must realize that:

1. The insurance is a contract between the patient, the employer, and the insurance company. Union Dental Group is NOT a part of the contract.
2. The majority of the services are not covered by the insurance company at 100%, and specific treatments might not be covered at all depending on the coverage the patient has.
3. Any applicable deductibles and co-pay percentages as per plan description must be paid at the time of service.
4. The patient is obligated to inform our office regarding any changes made to the dental insurance policy, so that we may process the claims in a timely manner.
5. IF THE INSURANCE COMPANY DENIES MAKING PAYMENTS FOR ALREADY RENDERED SERVICES FOR ANY REASON, the patient and/or the guardian agrees to accept financial responsibility for the payment of all unpaid portions.

We must emphasize that as healthcare providers, our relationship is with you, the patient, not your insurance company. Often we do not receive the insurance payments until two to three months after being submitted; therefore, we do ask that you pay your estimated share at the time treatment is rendered. In case of financial difficulties that may affect your contracted payment schedules, please contact our financial advisor for assistance so that we may be able to rearrange the financial options for you.

If you have any questions about the above information, please do not hesitate to ask us. We are here to serve you.

**I HAVE READ THE POLICIES DESCRIBED IN THIS FORM. I AGREE TO ABIDE BY THE TERMS OUTLINED. I UNDERSTAND AND ACCEPT MY FINANCIAL RESPONSIBILITIES AND WILL PAY ANY BALANCE DUE BY THE DUE DATE.**

Patient's Name \_\_\_\_\_

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Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_