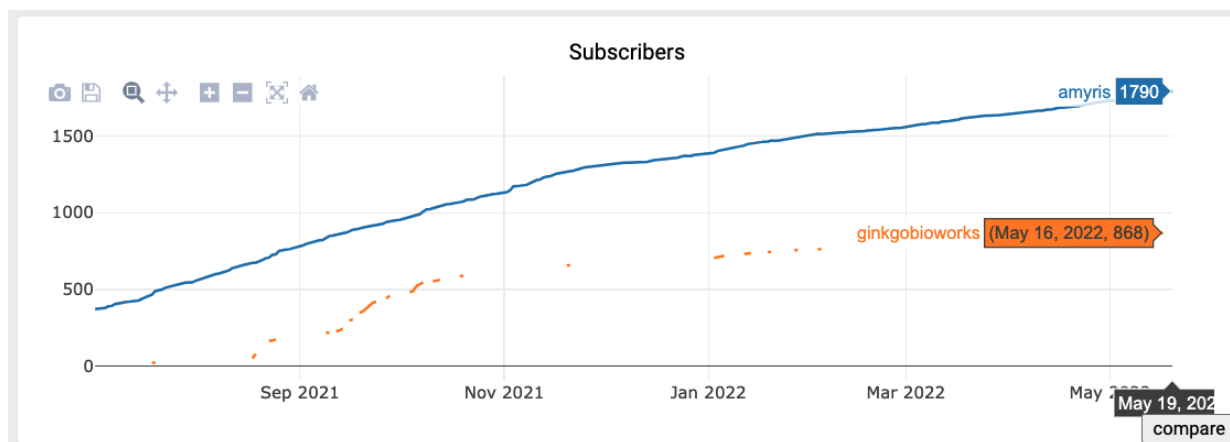


Thank you for including me Randy and nice to virtually meet the rest of the group!

A snippet about me. My name is Gordon Dastmalchi and I'm one of the moderators of the Amyris subreddit. I own 302,500 shares of Amyris and I'm far from the largest retail holder.

When Ginkgo Bioworks went public last year, the Amyris retail investment community was shocked at how much positive publicity they received. This, in direct opposition to how Amyris is collectively viewed by prospective investors. We decided that it was time to launch a counter-offensive. We set out to build our own subreddit led by the best and brightest Amyris retail investors and populated it with relevant, data-driven content that allows a prospective Amyris investor to quickly grasp the bigger picture and make an informed choice to add Amyris to their portfolio. Our efforts have been a resounding success as evidenced by the following datasets:



About Community MOD TOOLS ...

Simply put, Amyris programs micro organisms to eat sugar and poop out rare valuable molecules at a price that disrupts markets. If you see value in this, come join our subreddit for the latest Amyris DD.

Nothing here should be considered investing advice and this subreddit has no relations to the company.

<https://amyris.com>

1.8k
Members

11
Online

1,819 Members

Created Apr 23, 2017

We had 370 members on July 1, 2021 and as I write this message, have 1819 members. You'll notice that we've been stomping a mudhole in our biggest rival, Ginkgo Bioworks. Scaling better than Ginkgo seems like a trend at this point!

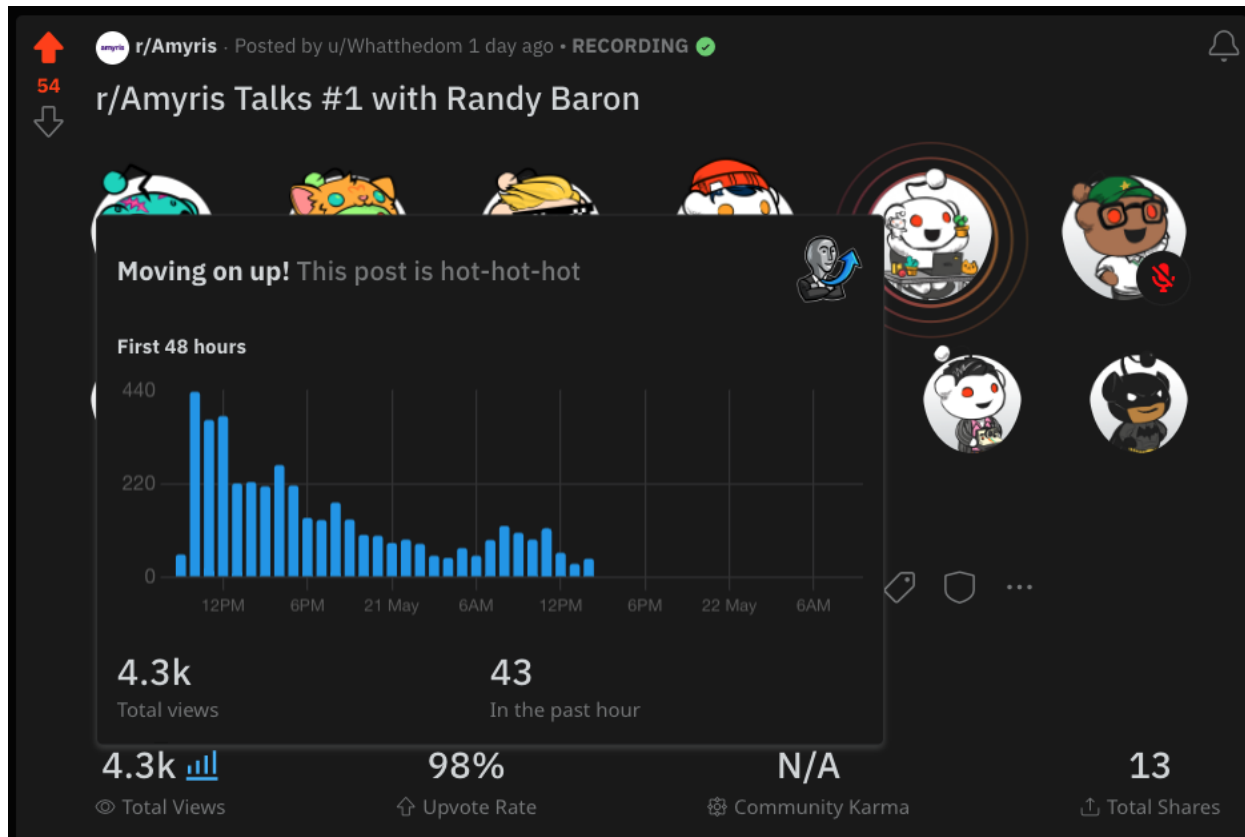
Growth rate (CAGR)	499.161 %
Number of periods	0.888
Initial value	371 \$
Final value	1819 \$

That's a CAGR of 499%. Better than our consumer portfolio. Let's not compare SG&A either!

And how about engagement? We just set a record for pageviews in arguably the worst market for growth stocks in two decades. We still have 11 days left in the month.

MONTH	PAGEVIEWS	UNIQUES
May	93,825	4,367
April	74,647	4,175
March	72,172	3,371
February	56,702	2,756
January	88,455	3,897
December	68,888	3,507
November	92,741	4,696
October	75,615	4,919
September	65,055	4,469
August	67,493	4,339
July	27,230	2,640
June	11,898	1,269

Yesterday's call with Randy (and a sampling of Amyris retail investors) was a major success as can be observed by the live audience (90+ concurrent attendees) and the engagement with the archived copy of the call:



The good news is that there is an immense opportunity here. I think we can continue to grow this community without any formal help from Amyris. That said, if we were to get some coordinated air-cover in the form of special guests like Sunil, Annie, Kirsten, etc, we could accelerate our efforts and drive attention to this company. We're already at work coordinating our next session. I think we're going to aim for a SynBio 101 talk in which we overview the science, explain the market opportunity at large, define Amyris' capacity (pun intended) to contribute to this nascent industry, and then jump into Q&A with the community.

Having a special guest from Amyris would be a fantastic show of solidarity and validate what we've built in the reddit. We're not asking for an unprecedented effort. Ginkgo already did an ask-me-anything (AMA) session on reddit last year. See here:

https://www.reddit.com/r/IAmA/comments/opizq9/were_the_founderceo_and_svp_at_ginkgo_bioworks_we

Thank you for taking a few moments to review this note and please let me know the path forward.

Cheers,
Gordon