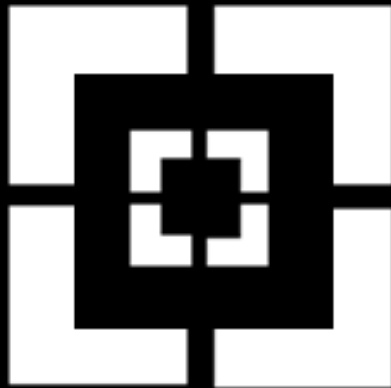


# Business Intelligence in World of Warcraft

Thomas Debeauvais

Advancement to candidacy

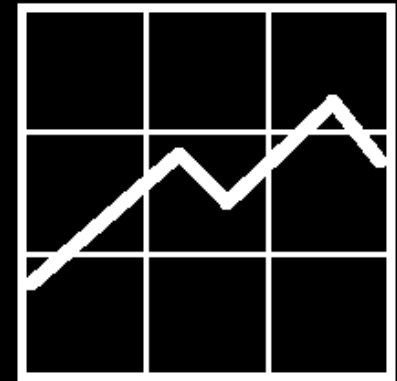
Context



Methods



Data overview

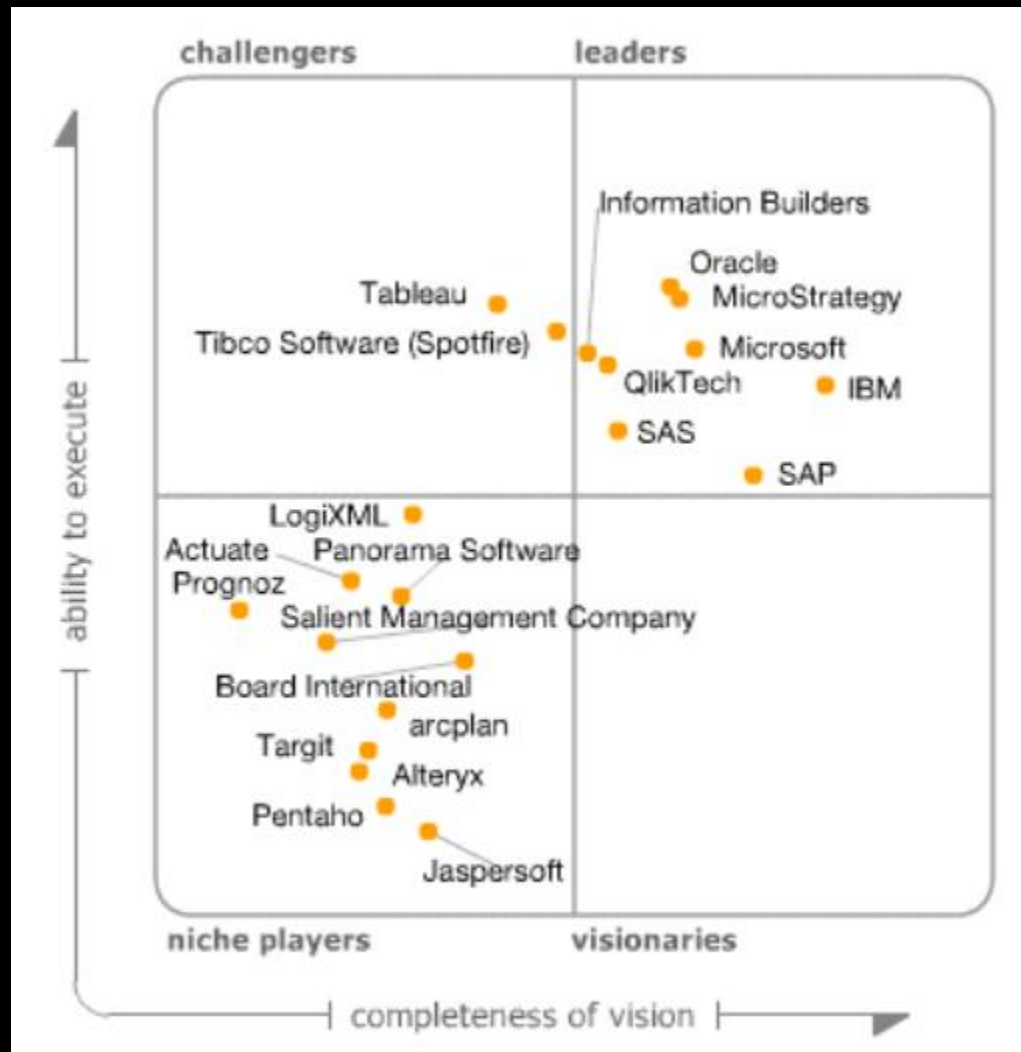


Retention



Real-Money Transactions





Source: Gartner 2012





## 2012 MMO Games Market Report

This 33-page PDF report comprises the results of analysis of Newzoo's primary consumer research, as well as benchmarking and validation with actuals and secondary research available to Newzoo. This report focuses completely on the MMO Games Market. Including number of players, paying players, F2P vs. P2P and money spent. Subscribers to Newzoo's complete database perform custom analysis through the [Newzoo Data Explorer](#), covering more than 200 topics per country. This year, we have included our initial findings on Turkey and Poland.

The MMO report contains key information that can be used for presentations, or to support strategic decision making and the development of realistic business plans.

**2012 MMO GAMES MARKET  
REPORT**

€ 990

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**DOWNLOAD DUMMY REPORT** ▶

**SHOPPING CART**

Your shopping cart is empty

Source: NewZoo







Source: Huffington Post



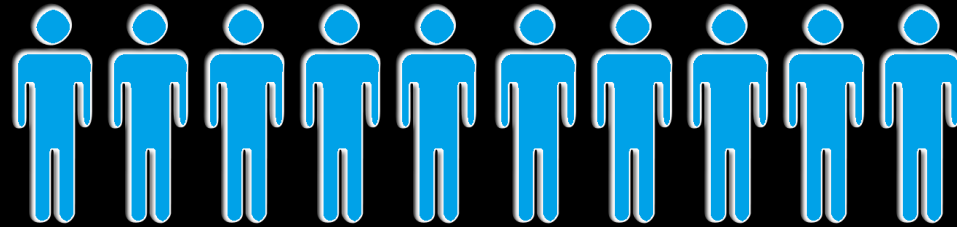


Source: [ravesofourlives.com](http://ravesofourlives.com)

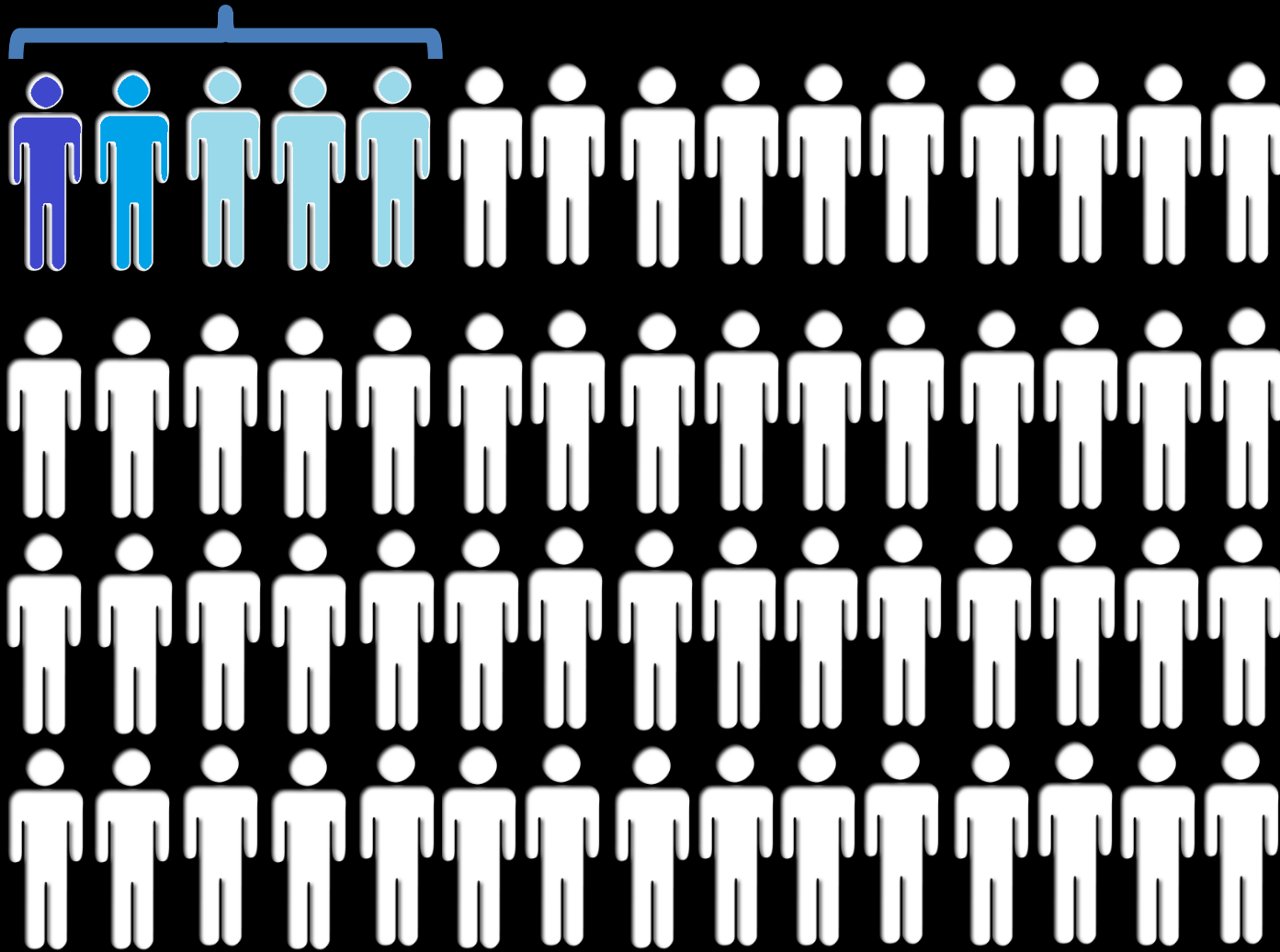


Source: Field of Dreams



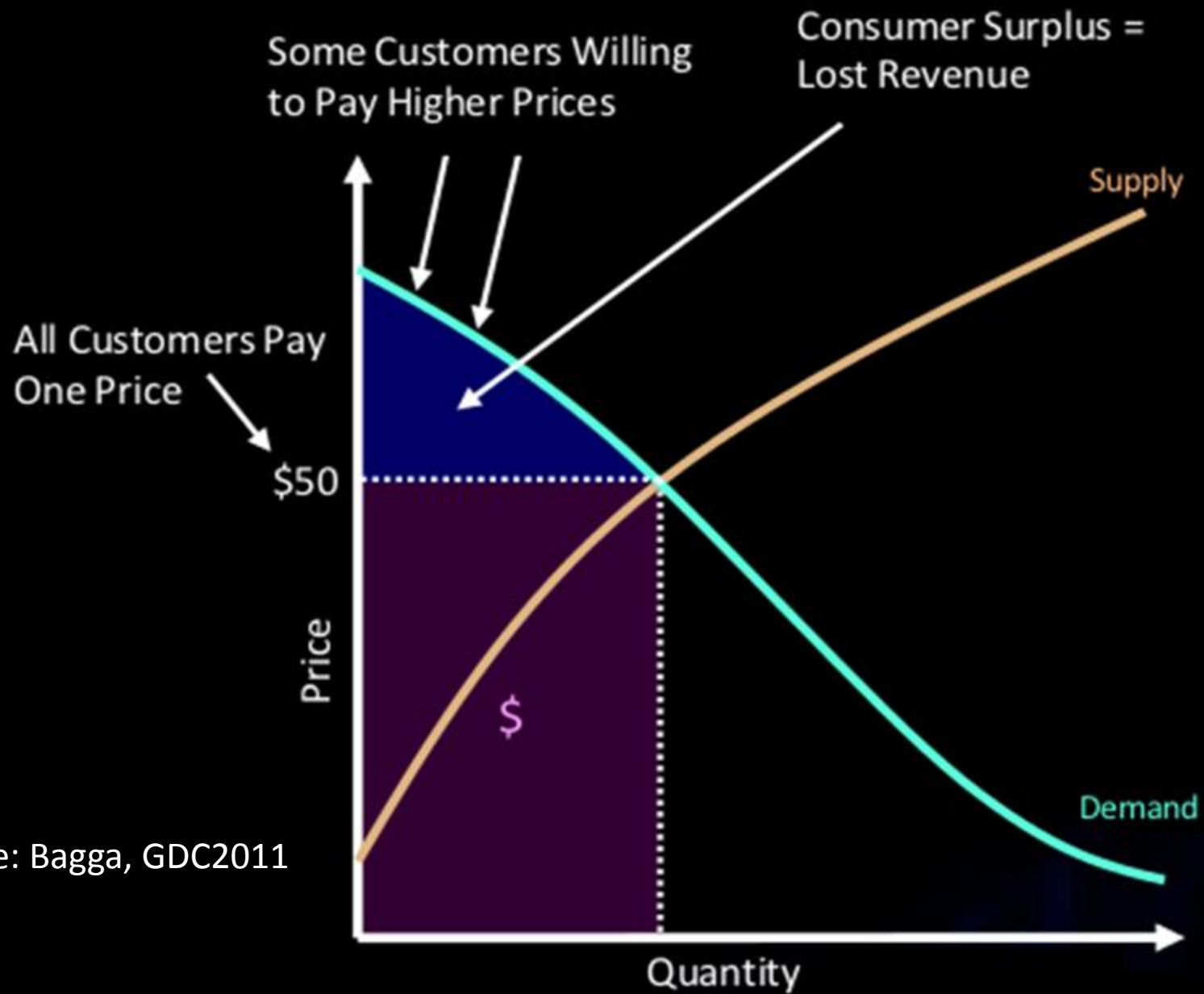


\$10/month



\$0 - \$10k/month





Source: Bagga, GDC2011

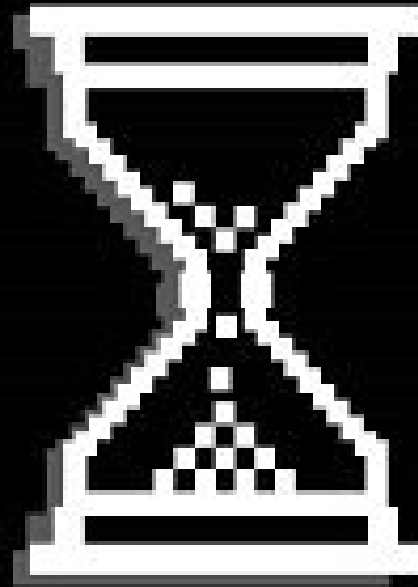




15











Which **demographic**,  
**social**,  
and **game-related** factors  
are related  
to retention?  
to RMT?



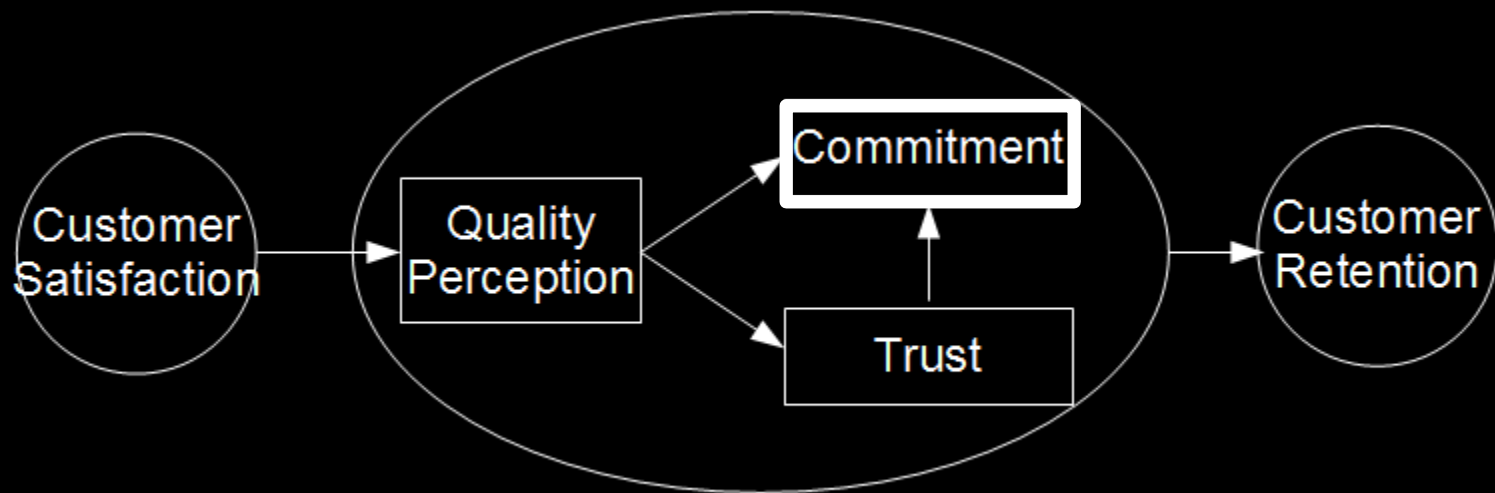






# Churn





Hennig-Thureau and Klee, 1997



# PlayOn Project Survey

Progress: 0%



	General Demographics
Gender	<input type="radio"/> Male <input type="radio"/> Female
Email	<input type="text"/> We'll contact you with a brief survey each month to see if you've created new characters. Your email will not be shared with any third parties.
Age	<input type="text"/>
About how many hours a week do you spend in WoW?	<input type="text"/>
What's your marital status?	<input type="radio"/> Single / Divorced <input type="radio"/> Engaged / Married / Partnered
Do you have children?	<input type="radio"/> Yes, and at least one lives with me <input type="radio"/> Yes, but none that live with me <input type="radio"/> No
What's your job status?	<input type="radio"/> Full-Time Working <input type="radio"/> Full-Time Student <input type="radio"/> Part-Time Working and/or Studying <input type="radio"/> Home-Maker <input type="radio"/> Unemployed <input type="radio"/> Retired
If you are <u>currently employed</u> , which occupational category best describes your job? (Skip if not currently employed)	<div>-- Select One -- <input type="button" value="v"/></div> <div>If none quite fit, describe briefly here: <input type="text"/></div>
Which country do you current live in?	<input type="text"/>



# Demographic

Gender

Age

Region



# Social

Playing with siblings

Playing with ...

Made friends in the game



# Game-related

Achievement

Socializing

Immersion



## Game Play Motivations

Please rate how important each of the following game-play elements is to you when you play online games in general (i.e., not just for WoW).

Leveling up as quickly as possible	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Optimizing your character as much as possible	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Acquiring rare items	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Competing with other players	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Becoming powerful	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Chatting with other players	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Helping other players	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Grouping with other players	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Being part of a guild	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Keeping in touch with your friends	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Exploring the world just for the sake of exploring it	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Creating a background story and history for your character	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Making your character as unique as possible	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Learning about the stories and lore of the world	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important
Feeling immersed in the world	Not At All Important <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Important

Achievement

Socializing

Immersion





# Game-related

Weekly play time  
Number of years played  
Breaks



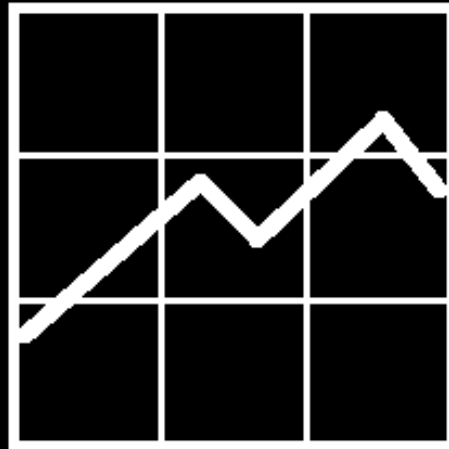
Have you ever bought WoW gold using real money?

- ☐ Yes
- ☐ No

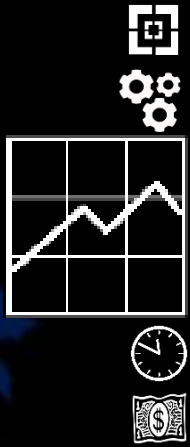


Which **demographic**,  
**social**,  
and **game-related** factors  
are related  
to retention?  
to RMT?





# Demographic



76%

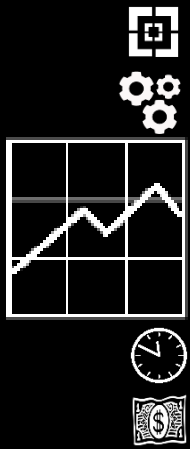


● 24%

31%



# Social

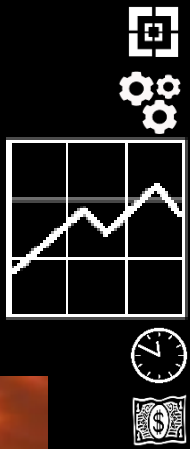


75%



25%

# Social

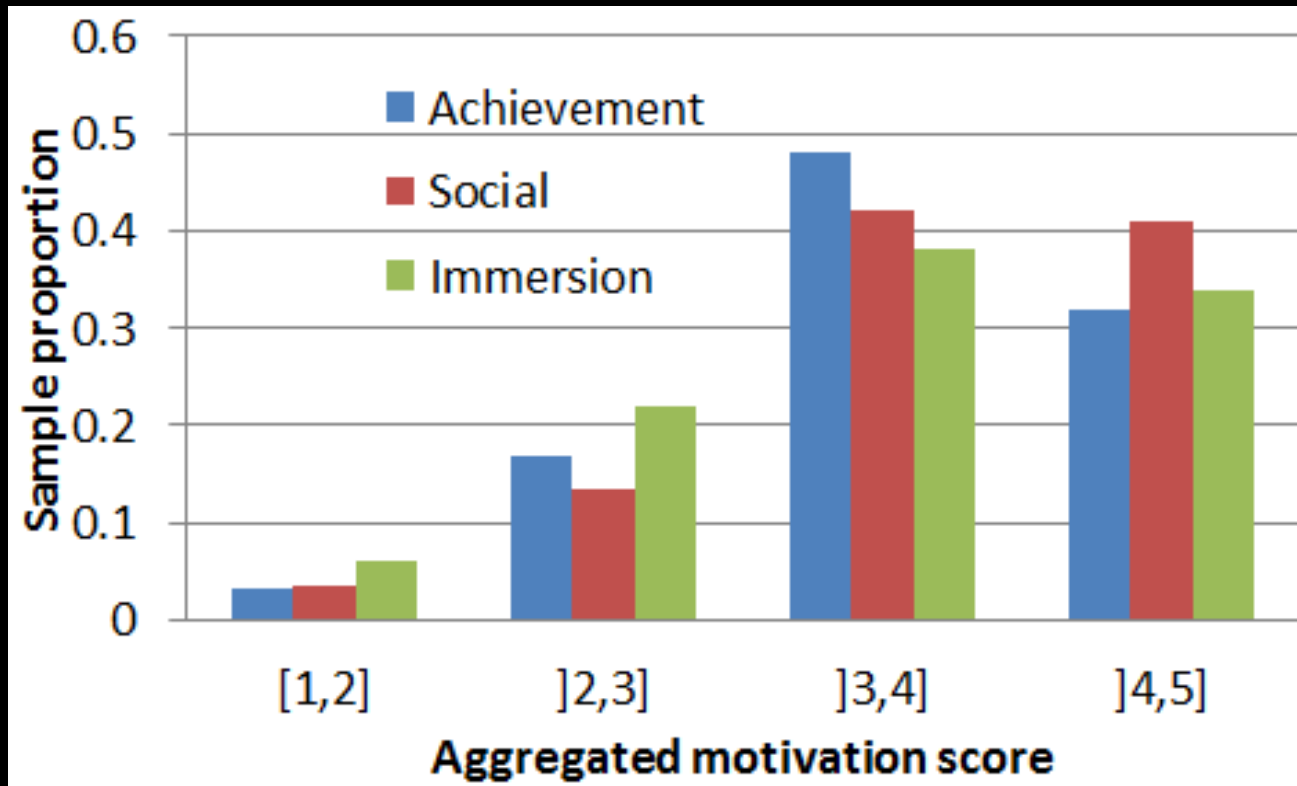
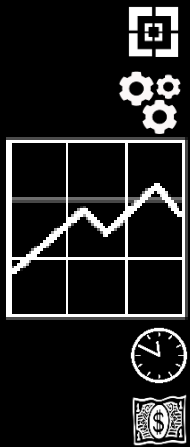


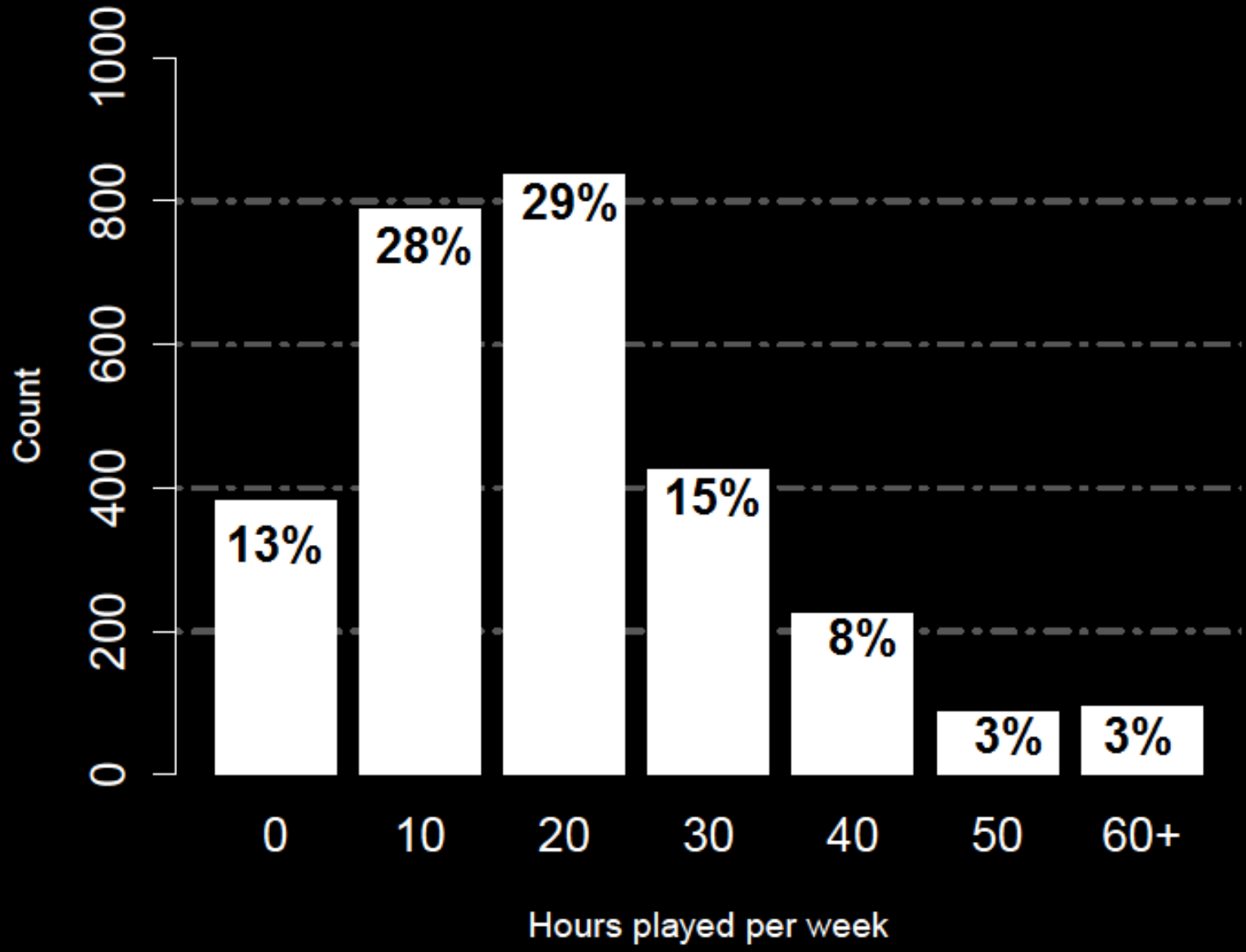
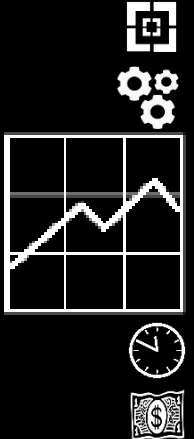
54%

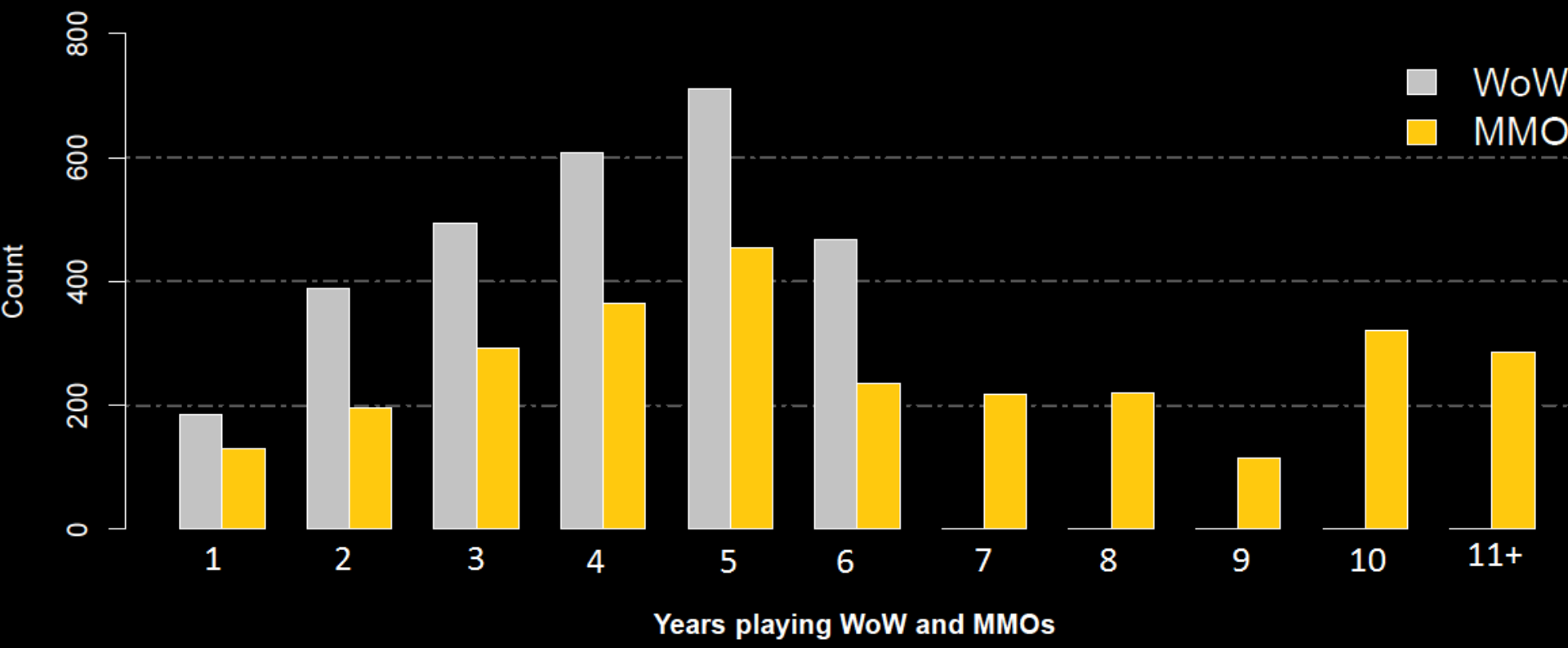
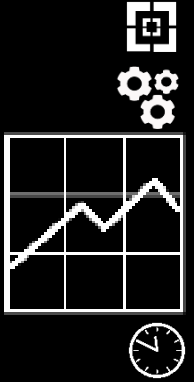


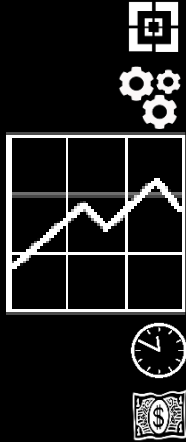
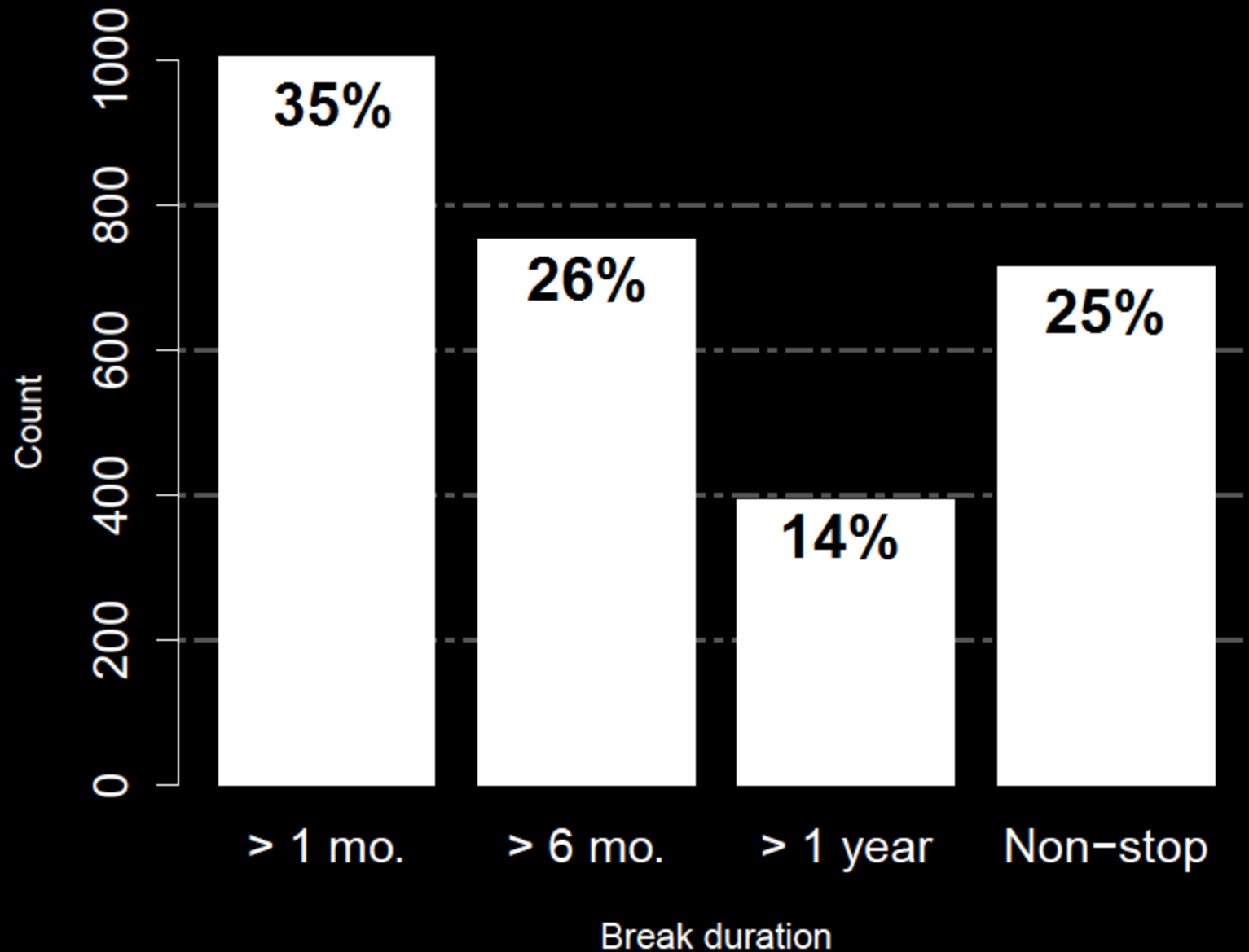
46%

# Game-related

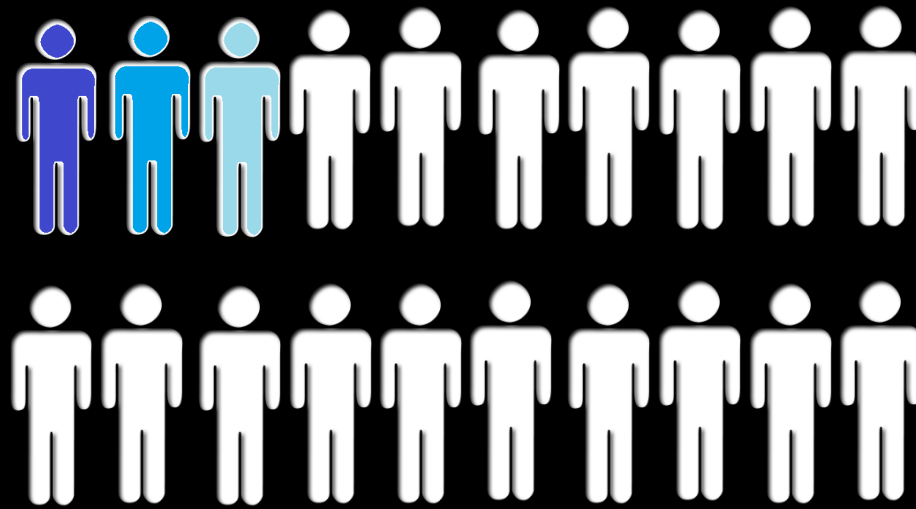
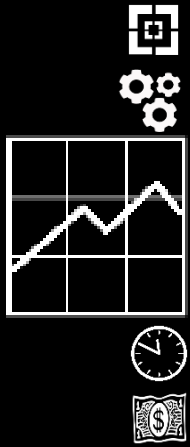












14%



# Demographic

## Social

## Game-related



# Demographic



22 h/w  
75% stop  
3.6 years

26 h/w  
85% stop  
3.4 years

# Demographic



23 h/w  
68% stop  
3.4 years



23 h/w  
81% stop  
3.6 years



# Social



**24 h/w**  
**78% stop**  
**3.9 years**



**21 h/w**  
**76% stop**  
**3.2 years**

# Social



23 h/w  
71% stop  
3.6 years



19 h/w  
75% stop  
3.8 years

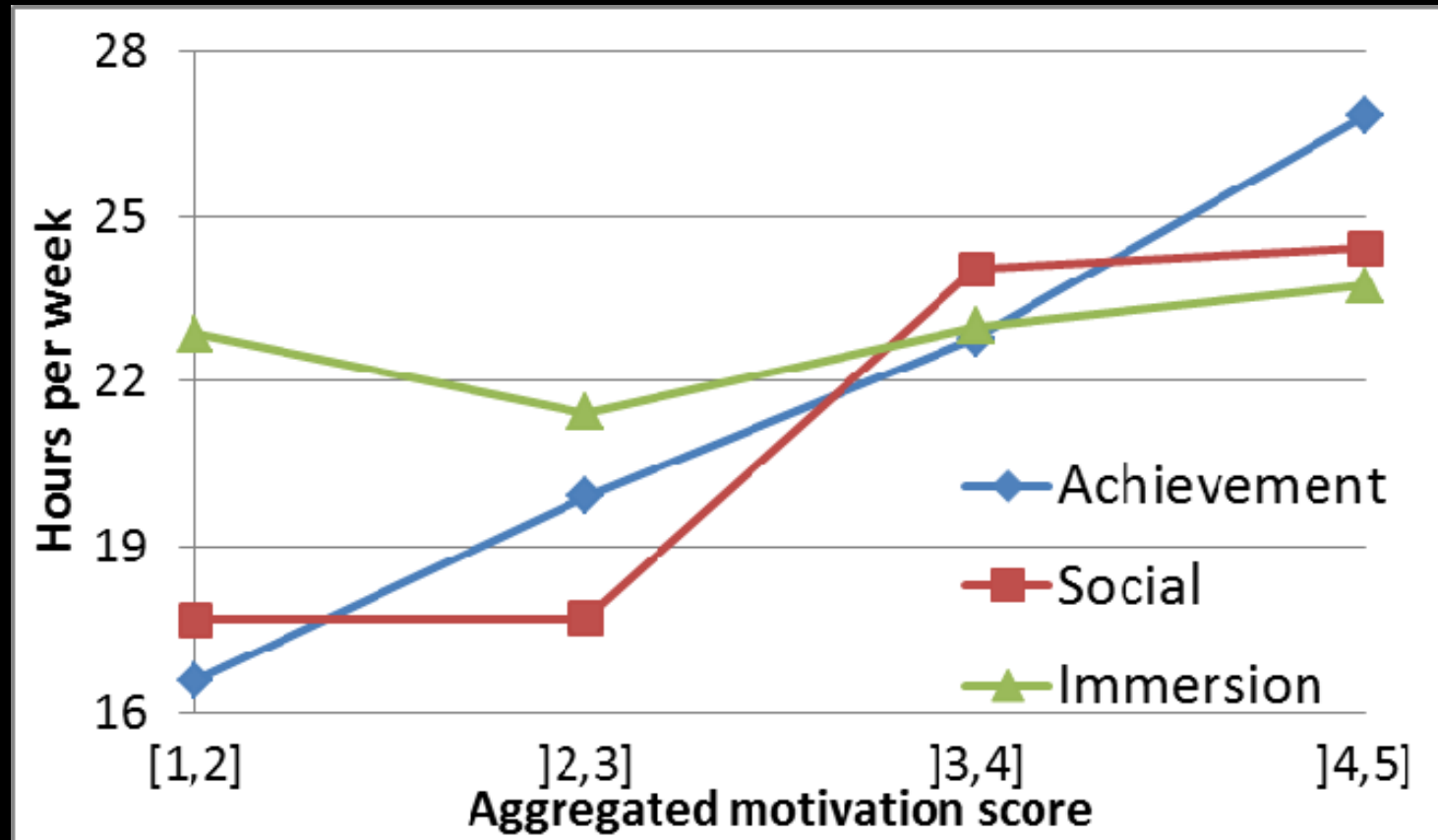


# Social





# Game-related





# Demographic



14.6%

14.0%

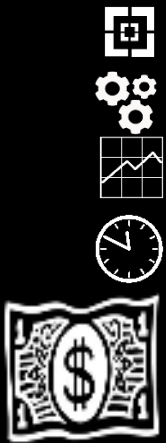
# Demographic



8.5%



17.1%



# Social



15.9%



12.6%

# Social



13.7%



17.3%

# Social



+



= 12.4%



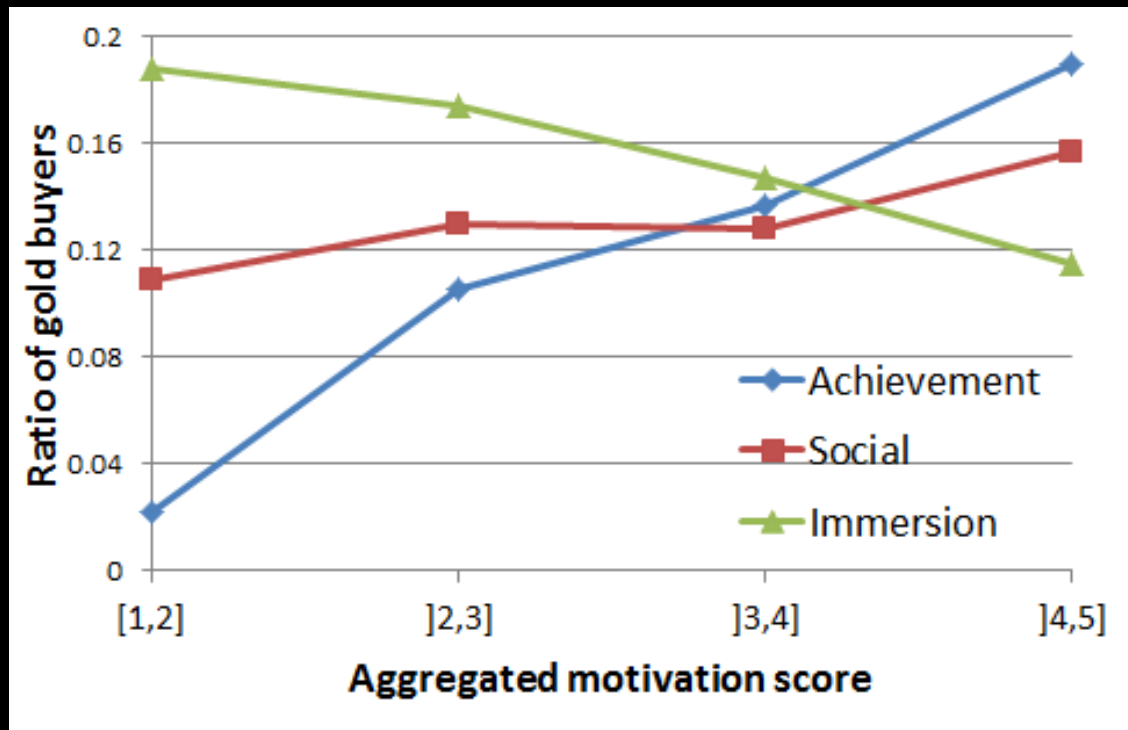
+



= 21.2%



# Game-related









Variable	p-value	Odds ratio
Being a man	.000	1.696
Does not play with sibling	.019	1.629
Canceled subscription	.001	1.477
Does not play with spouse	.039	1.449
Achievement	.000	1.383
WoW years	.000	1.283
Non-immersion	.001	1.224
Non-socializing	.067	1.173
Weekly play time	.100	1.006
...		



# Demographic

Retention	Gold buying/ RMT
	



# Social



3 hours  
longer per  
week



# Social









+



= 21%

# Game-related

	Retention	Gold buying/ RMT
Achievement		
Socializing		
Immersion		

Thank you

**QUESTIONS**

# Backup slides



	<b>Personality Traits</b> <p>Please use this list of common human traits to describe yourself as accurately as possible. Describe yourself as you see yourself at the present time, not as you wish to be in the future. Describe yourself as you are generally or typically, as compared with other persons you know of the same sex and of roughly the same age.</p>
<b>Extraverted</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Critical</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Dependable</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Anxious</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Open to New Experiences</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Reserved</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Sympathetic</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Disorganized</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate
<b>Calm</b>	Extremely Inaccurate <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Extremely Accurate

<b>I get "stuck" on certain words or thoughts</b>	Strongly Disagree <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Strongly Agree
<b>I check things over and over</b>	Strongly Disagree <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Strongly Agree
<b>I do not like touching something that someone else has touched</b>	Strongly Disagree <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Strongly Agree
<b>I wash my hands a lot</b>	Strongly Disagree <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Strongly Agree
<b>I put books or things away in a certain order or until they are "just right"</b>	Strongly Disagree <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Strongly Agree
<b>I get angry if other people mess up my desk or things</b>	Strongly Disagree <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> Strongly Agree

# GLM - preparation

- Remove respondents with missing value
- Categories must be binary (logit function)
  - Eg guild status
- Merge some variables
  - Eg college vs non-college
  - /!\ bias
- Leave out variables with too many outcomes
  - Eg country, languages

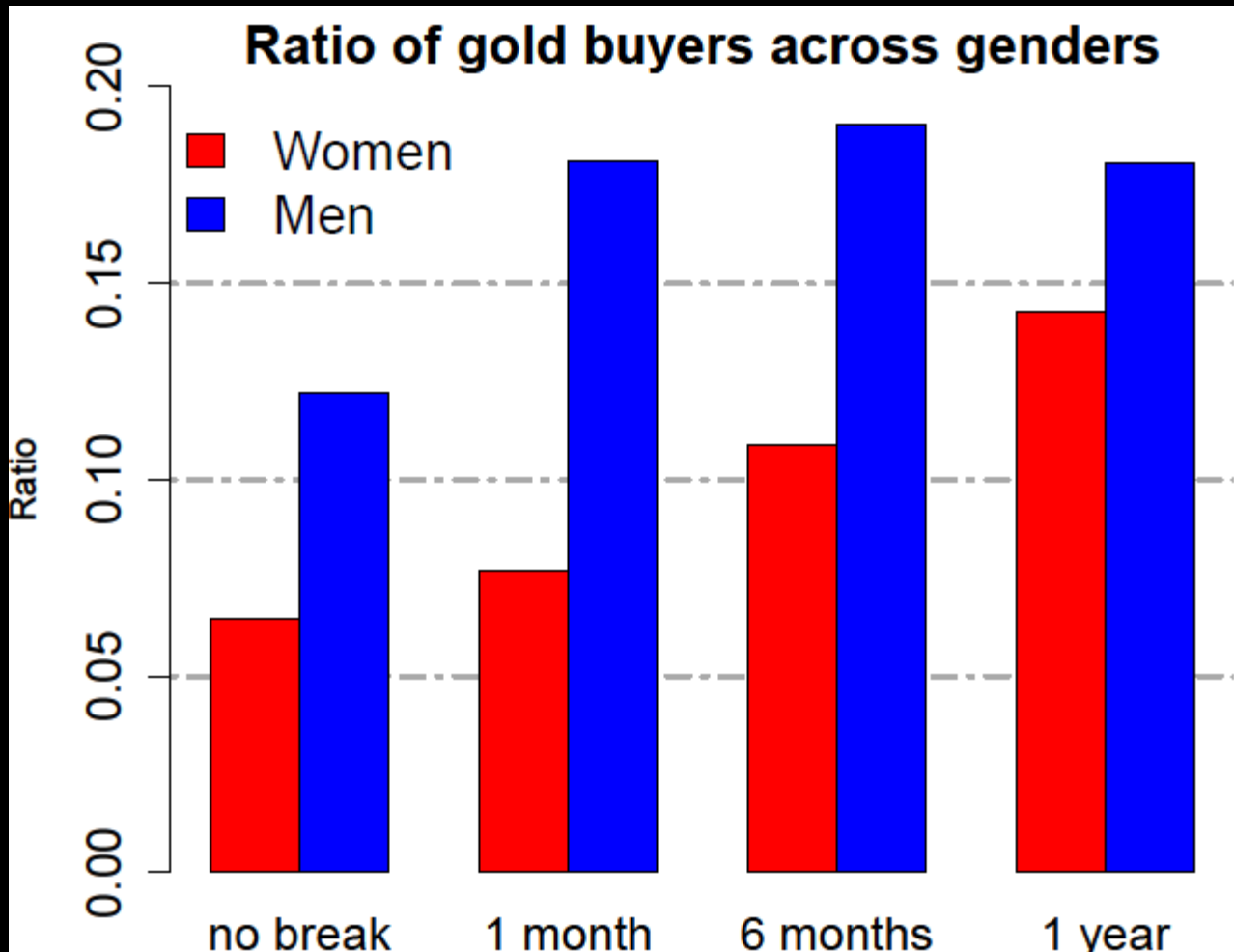
# GLM - screening

- Pick a **predictor** for buying gold: gender
- Pick another variable, eg age
  - T-test: women are older than men
  - T-test: gold buyers are older
  - Hence age is a **confounder**
- Pick another variable, eg weekly play time
  - T-test: women play as much as men per week
  - Correlation: The longer you play, the more likely to buy gold
  - Hence weekly play time adds **precision**

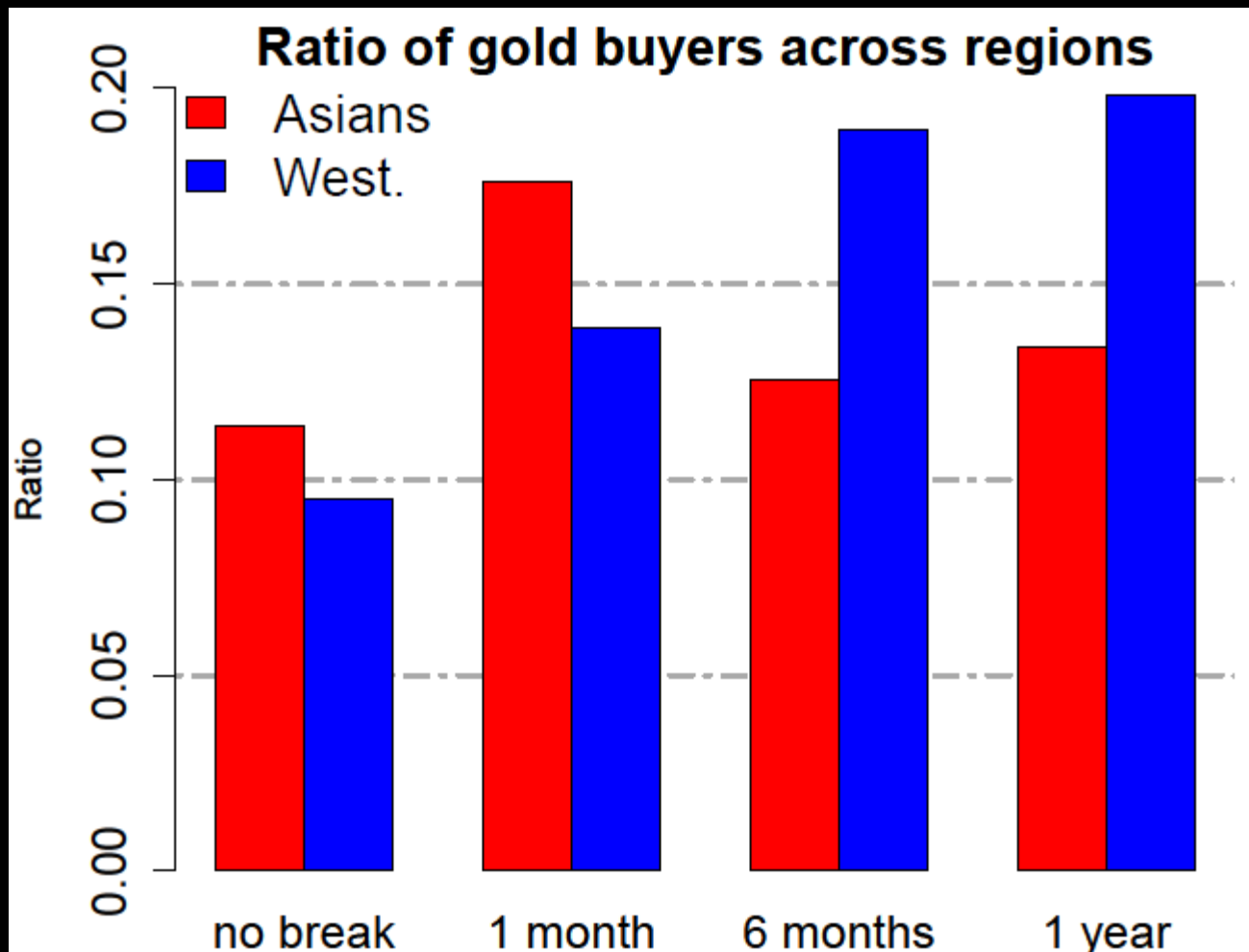
# GLM - building the model

- Insignificant variables kept out ( $p > 0.1$ )
  - Eg taking a break and coming back
- In the end: 17 variables left
- Using R's glm command

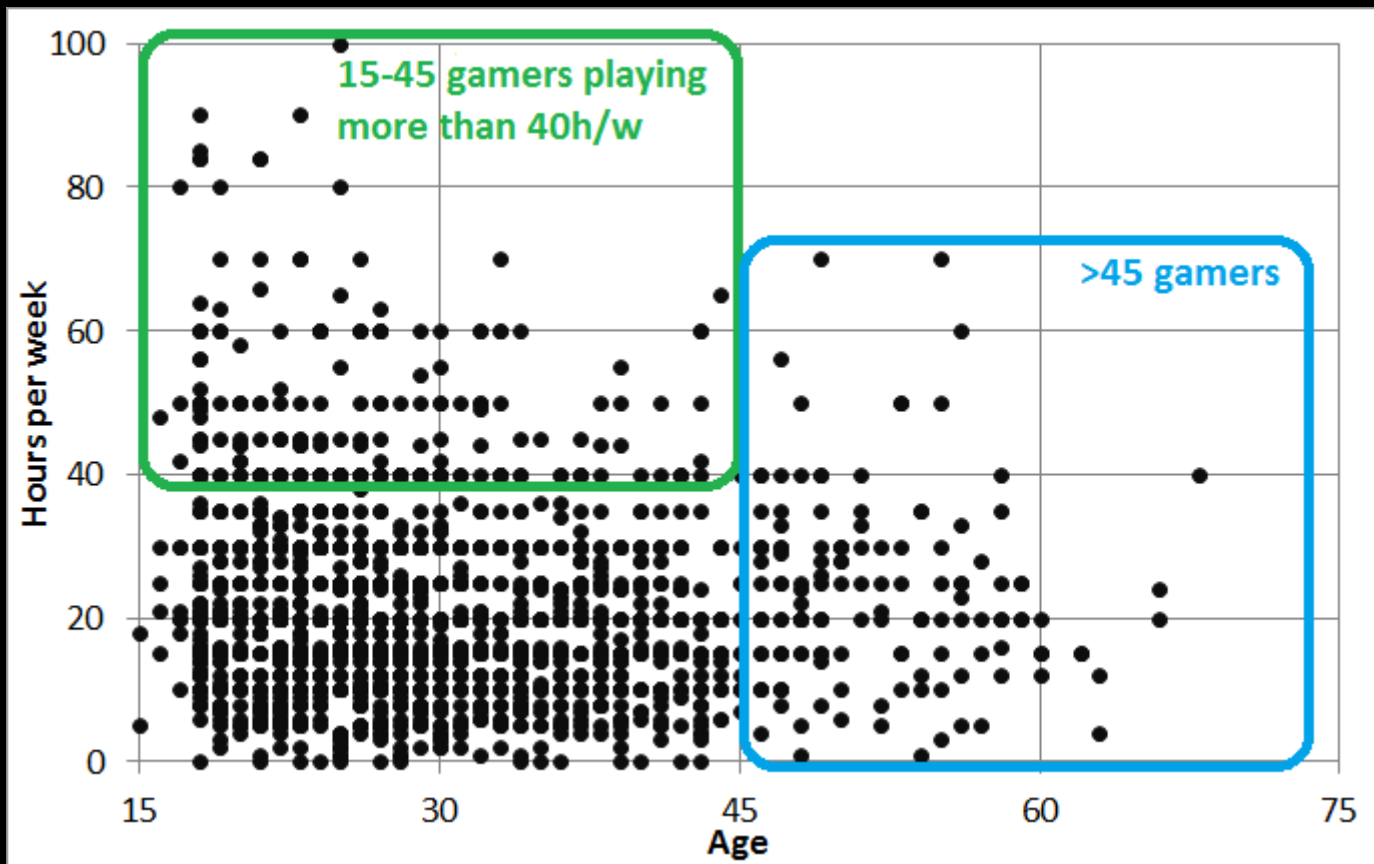
# Gold, gender, and breaks



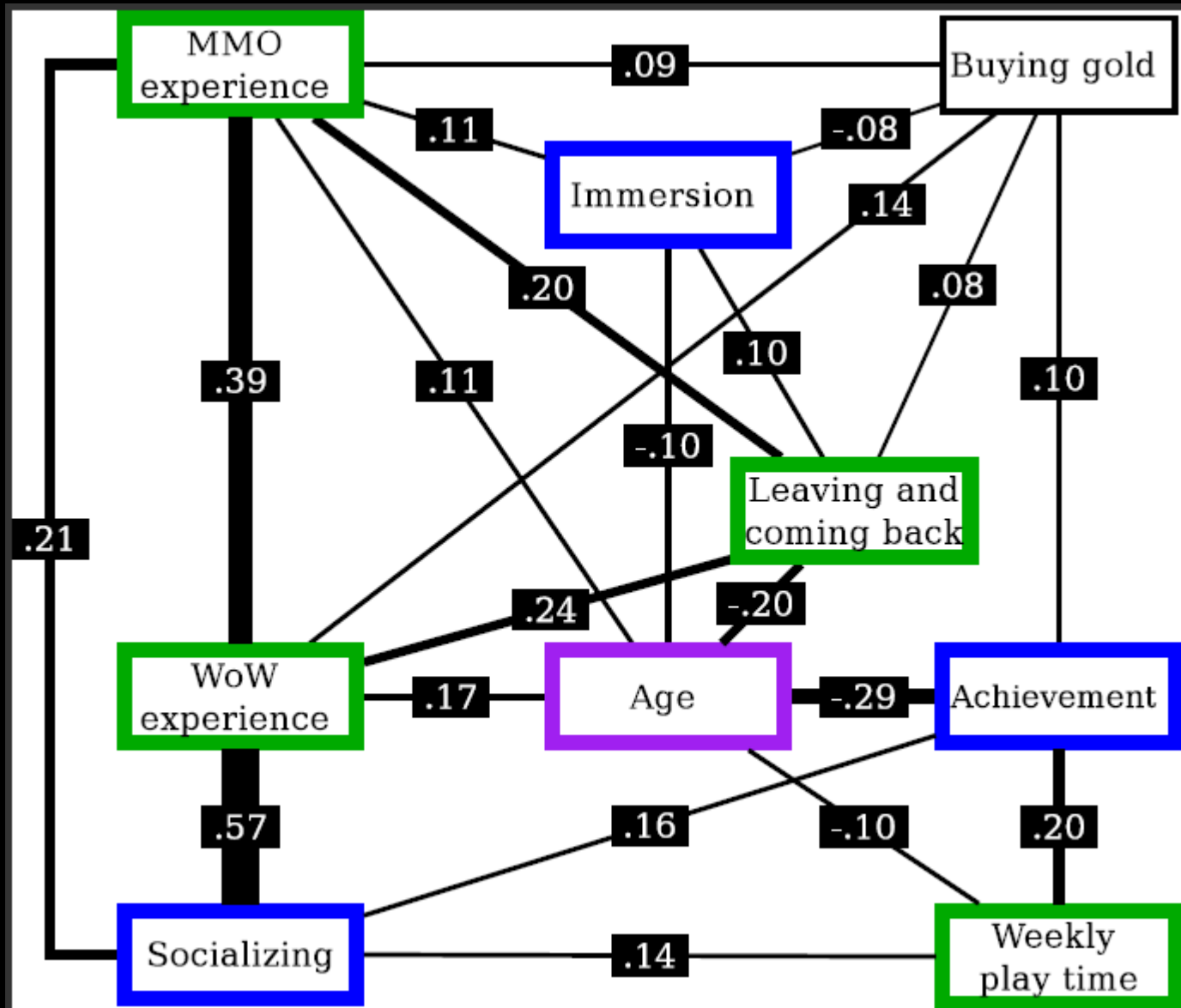
# Gold, region, and breaks



# Senior gamers



# Partial correlation network



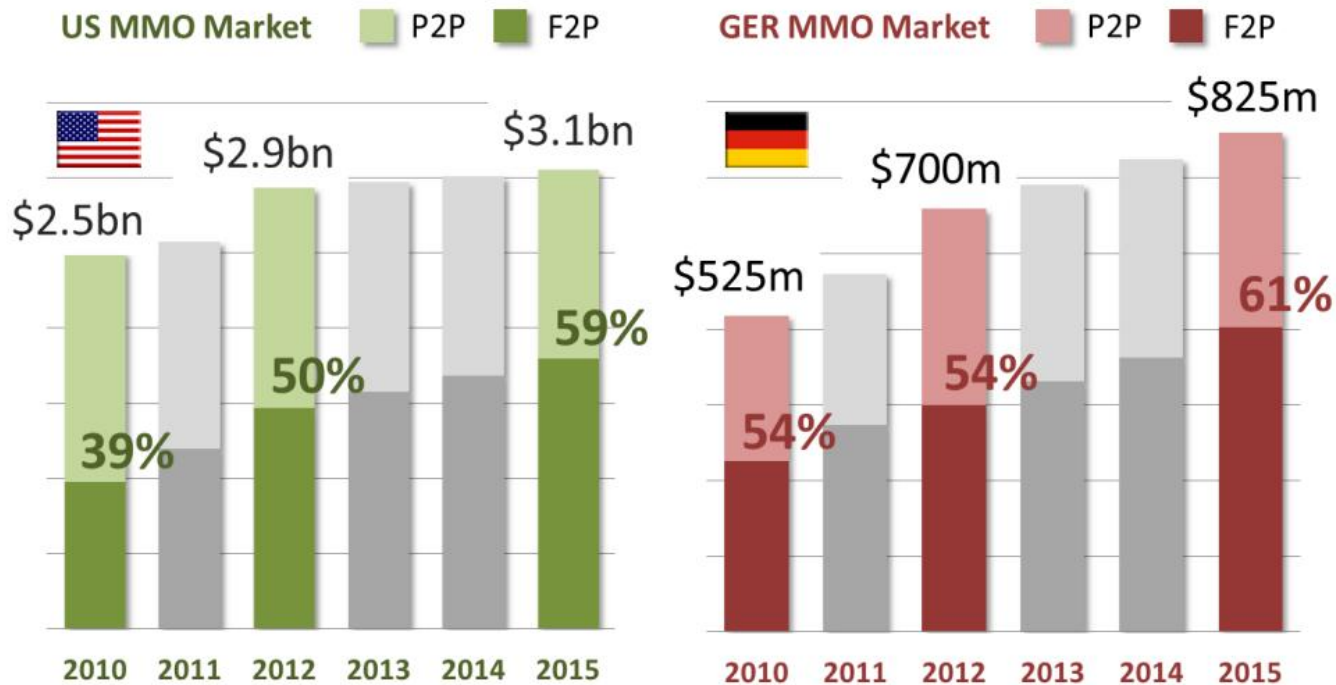


# MMO market size



## MMO F2P share rises to 60% in 2015

2010 to 2015 MMO Market Growth 24% in US, 57% in Germany



Source: 2012 MMO Games Market Report | Newzoo © 2012 | [www.newzoo.com](http://www.newzoo.com)

Shown: total consumer spending on MMO games for 2010 to 2015E in the US and Germany. Figures based on nationally representative primary consumer research from 2009 to 2012 and analysis of market actuals (transactions, company and game revenue data).

# Literature on player satisfaction

- Impact of customer satisfaction and relationship quality on customer retention, H-T and Klee
- Factors influencing user trust in online games, Gao
- Emerging trends in games-as-a-service, Bagga

# Player modeling/types

- Hearts, clubs, diamonds, spades: players who suit MUDs, Bartle
- How to model and augment player satisfaction: A review, Yannakakis
- Nick Yee
- Communities of Play, Pearce
- Twenty-first century game design, Bateman
- Social learning in MMOG: an activity theoretical perspective, Ang & Zaphiris

# RMT

- Human-currency interaction: learning from virtual currency use in china