Secretary's Manual

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Generic operations

How do I set "Contact Info";

- 1. Select "Contact Info", from the main menu.
- 2. Edit some fields.
- 3. Click on the "Save" button.

How do I modify my "User Profile";

- 1. Click on the current user's "Username" on the right part of the main page header.
- 2. Select "User Profile" from the pop-up menu.
- 3. Edit some fields.
- 4. Click on the "Save" button.

How do I change my password;

- 1. Click on the current user's "Username" on the right part of the main page header.
- 2. Select "Change Password" from the pop-up menu.
- 3. Type your new password twice.
- 4. Click on the "Save" button.

Doctors

How do I create a new "Doctor";

- 1. Select "Doctors", from the main menu.
- 2. Click on the "Insert" † button.
- 3. Edit some fields.
- 4. Click on the "Save" button.

How do I modify an existing "Doctor";

- 1. Select "Doctors", from the main menu.
- 2. Select the doctor checking the "selection box" on the left of his (or her) record.
- 3. Click on the "Edit" button.
- 4. Edit some fields.
- 5. Click on the "Save" button.

How do I set the "Working Hours of a Week" for an existing "Doctor";

- 1. Select "Doctors", from the main menu.
- 2. Select the doctor checking the "selection box" on the left of his (or her) record.
- 3. Click on the "Edit Working Time for a Week" button.
- 4. Select the first date of the Week.
- 5. Select "YES" for each time that the doctor is going to work, for the specified week.
- 6. Click on the "Save" button.

How do I – physically – delete an existing "Doctor";

- 1. Select "Doctors", from the main menu.
- 2. Select the doctor checking the "selection box" on the left of his (or her) record.
- 3. Click on the "Delete" button.
- 4. Select "YES".

Appointments

How do I create a new "Appointment";

- 1. Select "Appointments", from the main menu.
- 2. Click on the "Insert" button.
- 3. Edit some fields.
- 4. Click on the "Save" button.
- You cannot create an appointment, for a specific date and time, if the doctor does not work at this time.

How do I search for an "Appointment" at a specific period;

- 1. Select "Search for an Appointment", from the main menu.
- 2. Define the preferable period (selecting "Date from" and "Date to").
- 3. Define the preferable doctor's specification (editing the "Specification" field).
- 4. Click on the "Refresh" button.

If you want to create an Appointment:

- 1. Select the date/time you prefer checking the "selection box" on the left of its record.
- 2. Click on the "Insert an Appointment" button.

How do I modify an existing "Appointment";

- 1. Select "Appointments", from the main menu.
- 2. Select the appointment checking the "selection box" on the left of its record.
- 3. Click on the "Edit" button.
- 4. Edit some fields.
- 5. Click on the "Save" button.

How do I – physically – delete an existing "Appointment";

- 1. Select "Appointments", from the main menu.
- 2. Select the appointment checking the "selection box" on the left of its record.
- 3. Click on the "Delete" button.
- 4. Select "YES".