Supply Chain Explorer

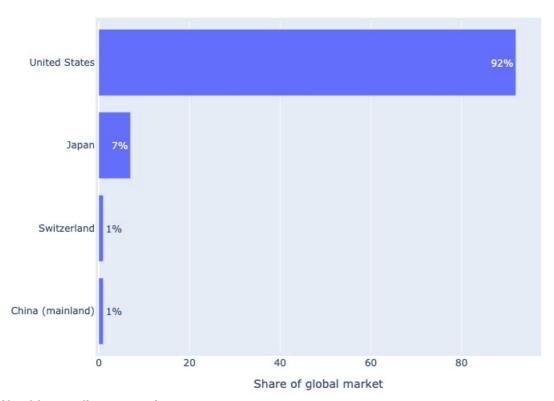
By the Emerging Technology Observatory

This is an export from the ETO Supply Chain Explorer, available at: https://chipexplorer.eto.tech You can see the web version of this content at https://chipexplorer.eto.tech/?filter-choose=input-resource&input-resource=N42.

Physical vapor deposition tools

Physical vapor deposition (PVD) tools vaporize a solid or liquid material, which then condenses onto a substrate. The primary PVD method is called "sputtering." The United States controls most of the PVD equipment market, with Japan capturing most of the rest.

Country provision



Notable supplier companies

- · Applied Materials United States
- KLA United States
- NAURA (negligible market share) China (mainland)
- SKY Technology Development (negligible market share) China (mainland)
- ULVAC Japan