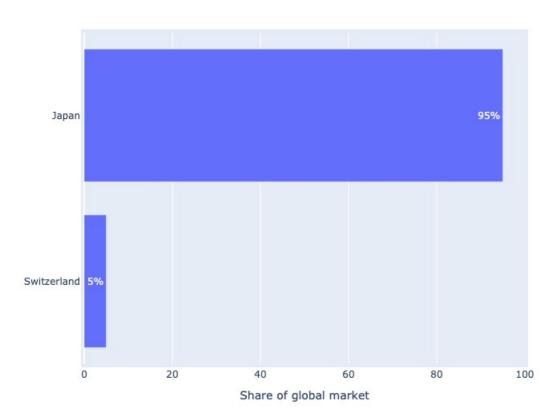
Supply Chain Explorer: Crystal machining tools

This is an export from the Emerging Technology Observatory **Supply Chain Explorer** (https://chipexplorer.eto.tech). You can see the web version of this content at https://chipexplorer.eto.tech/?filter-choose=input-resource&input-resource=N9.

Crystal machining tools

Crystal growing furnaces and machining tools are necessary to produce all wafers-thin, disc-shaped materials fabs used to produce chips. The furnace forms a cylindrical ingot of silicon from polycrystalline raw silicon; machining equipment then cuts the ingot into wafers used for chip fabrication. These tools have relatively low value and complexity relative to other semiconductor manufacturing equipment.

Supplier countries



Other providers:

• China (mainland) (negligible)

Notable supplier companies

- · Accretech Japan
- Beijing JingYi Century Automatic Equipment (negligible market share) China (mainland)
- Disco Japan
- JSG (negligible market share) China (mainland)
- Meyer Burger Switzerland
- · Okamoto Japan
- Toyo Japan