# **Supply Chain Explorer**

#### By the Emerging Technology Observatory

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## **Etching and cleaning tools**

Etching tools create permanent patterns in chips: after photolithography removes portions of a photoresist deposited on a wafer in a precise pattern, etching tools etch that pattern into a permanent substrate below. Cleaning tools then remove etched materials.

The United States and Japan are the main producers of etch and clean equipment; South Korea and China are also significant suppliers.

#### **Variants**

- · Dry etching and cleaning tools
- · Wet etching and cleaning tools

#### **Supplier countries (Variants)**

- Austria
- · China (mainland)
- Germany
- Japan
- · South Korea
- Taiwan
- · United Kingdom
- · United States

### Notable supplier companies (Variants)

- AMEC China (mainland)
- · Applied Materials United States
- · Hitachi Japan
- Kingsemi China (mainland)
- · Lam Research United States
- NAURA China (mainland)
- · Screen Japan
- SEMES South Korea
- Tokyo Electron Japan