

# Supply Chain Explorer

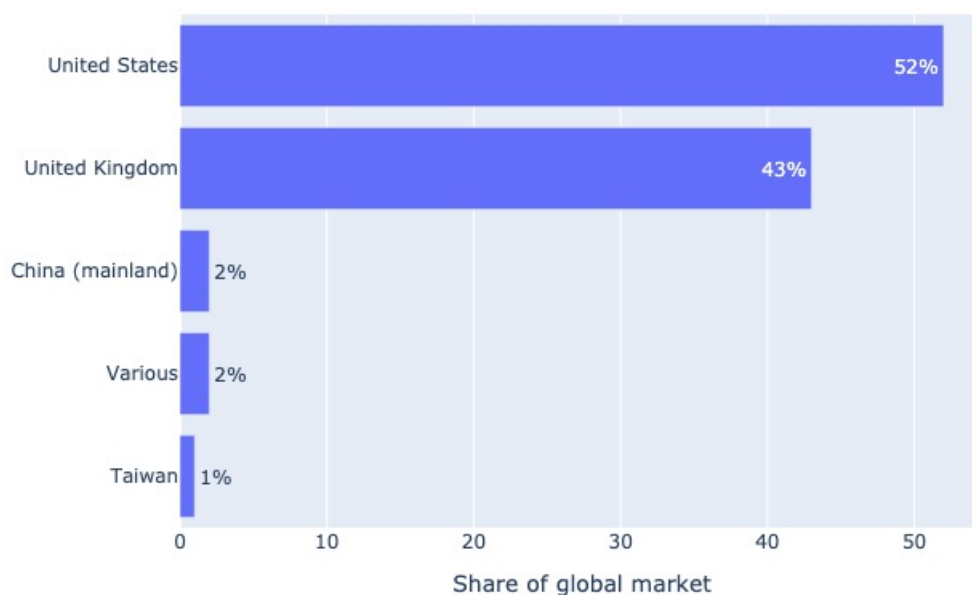
By the Emerging Technology Observatory

This is an export from the ETO Supply Chain Explorer, available at: <https://TBD.cset.tech> You can see the web version of this content at <https://TBD.cset.tech/?filter-choose=input-resource&input-resource=N85>.

## Core intellectual property

Core intellectual property (IP) consists of reusable, modular design blocks that chip design firms license for use in their designs. U.S. and U.K. vendors dominate the core IP market; some firms specialize exclusively on core IP, while others combine their offerings with EDA tools. The company ARM is the top core IP vendor, providing an instruction set architecture (ISA) and associated core IP underpinning most of the world's smartphone processors.

### Country provision



### Notable supplier companies

- ARM - United Kingdom
- Achronix - United States
- Cadence - United States
- Ceva - United States
- Imagination Technologies - United Kingdom
- Rambus - United States
- SST - United States
- Synopsys - United States
- Verisilicon (negligible market share) - China (mainland)
- eMemory Technology (negligible market share) - Taiwan