Statistiktage 2016
MODUL Universität Wien

SELF SERVICE ANALYTICS – EXAMPLES, CAPABILITIES, CHALLENGES



GERHARD SVOLBA, SAS AUSTRIA WIEN, 16. SEPTEMBER 2016





INTRODUCTION

LOOKING BACK IN HISTORY



- Tremendous power of Egyptian high priests:
 They knew how to calculate!
- → "Predict" the Nile's annual flooding.
- Ordinary people had not idea how this could be achieved: High Priests must have had supernatural powers.

INTRODUCTION

RELATION TO SELF-SERVICE ANALYTICS

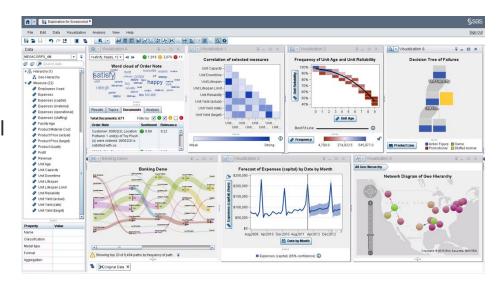
- High priests had no interest in sharing the source of their knowledge
- Would have reduced their power significantly
- High Priests in the Ancient Egypt would have hated Self-Service Analytics and would have forbidden SAS® Visual Analytics.



SELF-SERVICE ANALYTICS

BASIC IDEA

- Enable business and domain experts
 - To access data and
 - Use descriptive and advanced analytical methods
- "Democratization of Analytics"
- Points to Consider:
 - Intuitive Tools
 - Accessing Big Data, Accessing Multistructured Data
 - Culture: Feedback Culture and Analytics Culture
 - Be prepared for misunderstandings, wrong application of analytical methods



LIFE INSURANCE

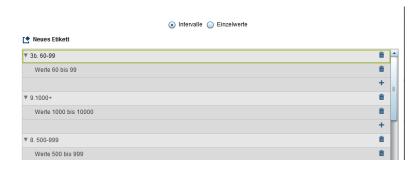
Life Insurance

- medical doctors evaluate scoring systems
- provide access to data, search for relationships in the data
- rate applicants and price policies in a more granular way

Filter Alle F Alle F Alle F Alle Alle Alle 1.0-17 2.18-29 3.30-39 4.40-49 6.50-69 6.60-69

Fehlende Werte einschließen





Display



SUCCESSFUL APPLICATIONS

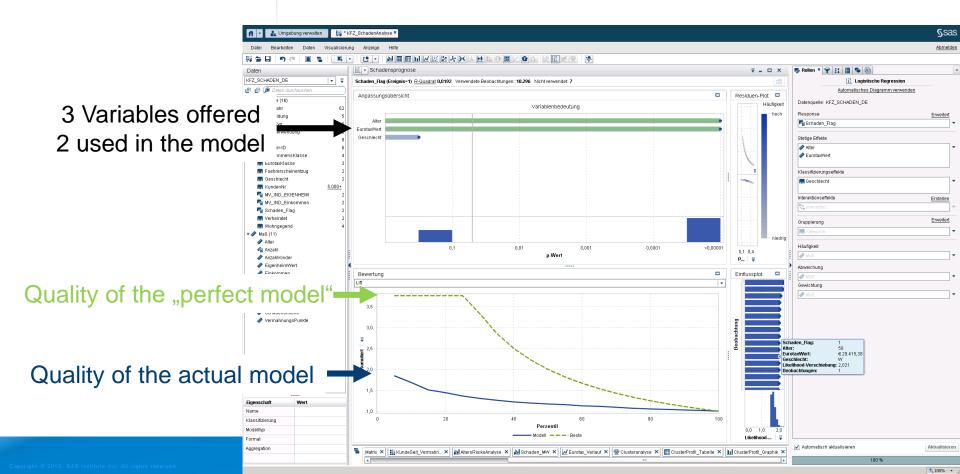
INDUSTRIAL EQUIPMENT

Predictive maintenance for industrial equipment

- predict the remaining lifetime of pipes, drilling devices, engines.
- much cheaper to replace devices before they break
- engineers can analyze the data from a technical point of view,
- identify correlations between technical parameters and suggest models that predict failures

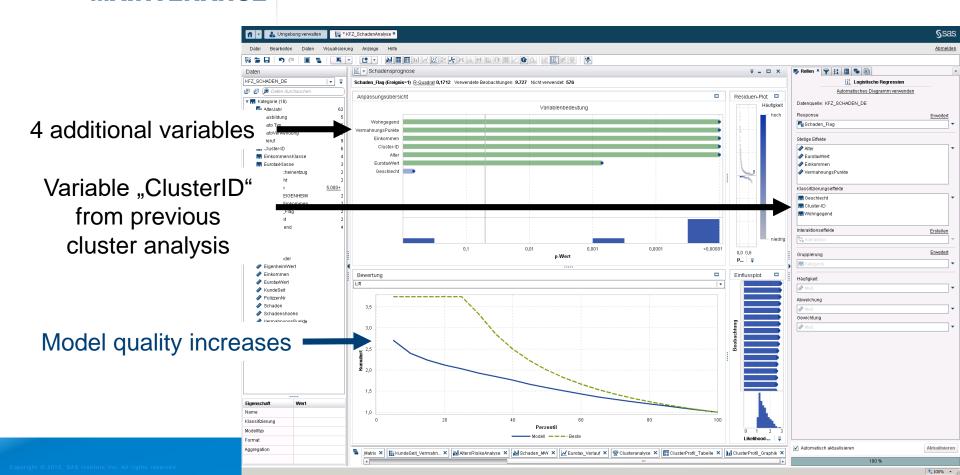
PREDICTIVE MAINTENANCE

FIRST SIMPLE MODEL



PREDICTIVE MAINTENANCE

EXTENSION OF THE MODEL



SUCCESSFUL APPLICATIONS

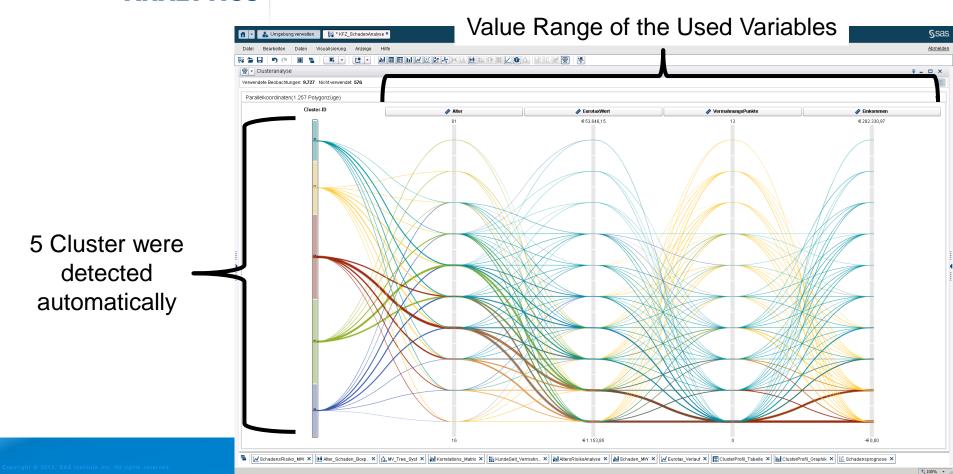
MARKETING AND CAMPAIGN ANALYSIS

Marketers

- use analytical CRM to analyze customer behavior data
- · quickly identify reasons why people respond to an offer
- data about customer behavior on specific campaigns generated more quickly,
- marketers use the findings and fine-tune offers in the short term

MARKETING ANALYTICS

CLUSTER ANALYSIS AND RESULTS



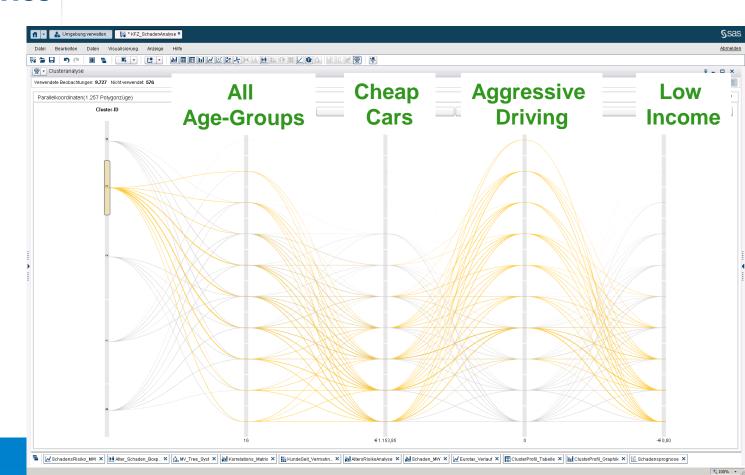
MARKETING ANALYTICS

DETAILED RESULTS FOR CLUSTER-ID "0" (DARK BLUE)



MARKETING ANALYTICS

DETAILED RESULTS FOR CLUSTER-ID "3" (YELLOW)



SUCCESSFUL APPLICATIONS

DATA QUALITY CHECKS

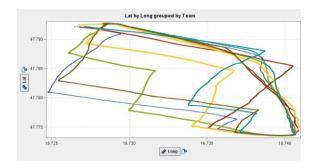
- Technical Data Quality: Reference Lists, Value Ranges, De-Duplication, ...
- Analytical Data Quality
 - Pattern of Missing Values, number of observations and events, univariate and multivariate outliers



- Business Context
 - Evaluate data from an experts' point of view
 - Identify possible/impossible combinations, time trends
 - Qualify outliers, pattern, ... from a business point of view
 - Detect "Missing Relationships"

DATA QUALITY PROFILING GPS TRACK POINT DATA

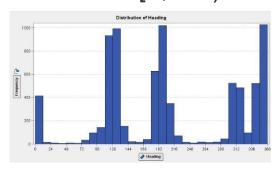
Connectivity of Race Courses



Geo-Location of Race Courses



Compass Heading in [0,360)









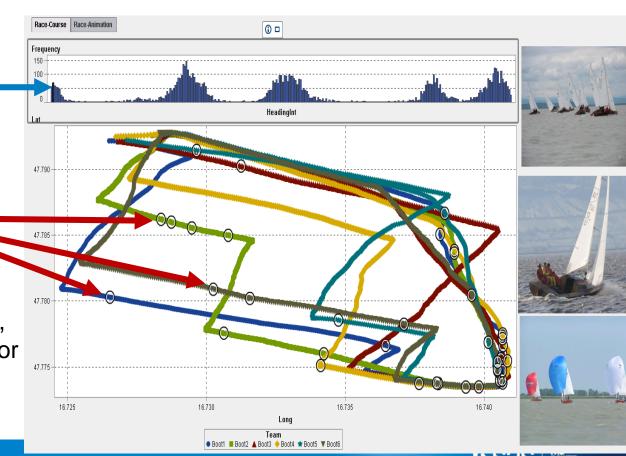
DATA QUALITY

DETECTING A HIDDEN PROBLEM

Compass Headings around 2° are selected

Surprising to see single track points with heading 2° also in the upwind section

While sailing upwind to 200°, boats cannot turn northward for 2 seconds!



DATA QUALITY

DRILLING TO THE SOURCE DATA REVEALS THE REASON

- Drilling to the source data reveals the reason:
 - Compass Headings with two zeros (.00) after the decimal point are output as integer values
 - The data integration program that reads this data into a SAS data set did not consider such a situation
 - Integer values are shifted to 2 decimal points. 198.00 → 1.98

```
"2009-05-21T14:04:40+02:00" heading="199.16" speed="5.9" "2009-05-21T14:04:42+02:00" heading="197.26" speed 5.9 "2009-05-21T14:04:44+02:00" heading="200.01" speed="5.7" "2009-05-21T14:04:46+02:00" heading="200.18" speed="5.7" speed="5.7" speed="5.5" "2009-05-21T14:04:48+02:00" heading="205.77" speed="5.5" "2009-05-21T14:04:50+02:00" heading="198" speed="5.405" "2009-05-21T14:04:52+02:00" heading="205.26" speed="5.6" "2009-05-21T14:04:54+02:00" heading="195.28" speed="5.5" "2009-05-21T14:04:56+02:00" heading="198.07" speed="5.5" "2009-05-21T14:04:58+02:00" heading="198.07" speed="5.5" "2009-05-21T14:04:58+02:00" heading="204.78" speed="5.5"
```



SELF SERVICE ANALYTICS

THE DOWNSIDE - TYPICAL MISTAKES

- Interpreting explanatory analysis as inferential analysis
- Mixing up causality and correlation
- Filtering of the data until the desired result can be found
- Overfitting relationships with quadratic, cubic, or smoothed functions and interpreting only the extreme sections
- Interpreting results (trend line) beyond the data sample

ANALYTICS CULTURE

BEST PRACTICES IN ESTABLISHING AN ANALYTIC CULTURE

- Cultural change in companies
- Analytic competence centers
- This is a process, not an event
- Procedures/Platforms
 - Collection and handling of the findings
 - Education of the business analysts
 - Identify the key players

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Bar Charts & Hierarchies



Bubble Plots



Correlations



Forecasting





Building Reports





Treemaps

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CLOSING LINKS AND CONTACT DETAILS

- Gerhard Svolba SAS Austria <u>gerhard.svolba@sas.com</u>
- SAS Visual Analytics: http://www.sas.com/de_de/software/business-intelligence/visual-analytics.html
- CMS-Wire: http://www.cmswire.com/customer-experience/why-ancient-egyptians-would-have-hated-self- service-analytics/
- Blog
- English: http://blogs.sas.com/content/subconsciousmusings/2016/03/31/self-service-analytics-sas-not-borrow- ancient-egyptians/
- German: http://blogs.sas.com/content/sasdach/2015/11/23/self-service-analytics/
- Website: http://www.sascommunity.org/wiki/Gerhard_Svolba



