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Private Equity

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**Vietnam Oman Investment**

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## About

Investment professional in frontier market with track record in both public and private equity. Experienced in equity analysis, portfolio management and PE investments.

## Activity

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## Experience

### Investment Manager



Vietnam Oman Investment


Jun 2018 – Present

2 yrs 11 mos


HCMC

PE investments

### Senior Investment Manager

 VinaCapital  
/inaCapital  
Mar 2015 – Feb 2018  
· 3 yrs  
Ho Chi Minh city, Vietnam  
PE investments

**first Equity Analyst, then Portfolio Manager**

 Vietnam Holding Asset Management Ltd.  
Oct 2010 – Feb 2015  
· 4 yrs 5 mos  
Ho Chi Minh city, Vietnam

Directly managed Vietnam Holding fund, a closed end fund (AUM: USD130mn) listed on AIM London stock exchange and Lumen Vietnam Fund, an UCITs regulated opened end fund listed in Liechtenstein exchange (AUM: USD22mn). Lumen Vietnam Fund and Vietnam Holding fund were the 1st and 3rd best performing funds in Vietnam in 2014.

**Equity Analyst**

VNDIRECT  
Oct 2009 – Sep 2010  
· 1 yr  
Hanoi, Vietnam  
Public market

### Program Manager (Agribusiness)




Rikolto

2005 – 2007

· 2 yrs

Hanoi, Vietnam

Build businesses for farmer groups and market for organic food.

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## Education

### Tokyo University of Agriculture and Technology



Master, Agribusiness

2007 – 2009

### CFA Institute

Chartered Financial Analyst Program, Investment Management and Research

2008 – 2010

Activities and Societies: Dec. 2008, level 1 passed. Jun. 2009, level 2 passed. Jun. 2010, level 3 passed.

CFA certificate received

### Media (1)



## Trường Đại học Kinh tế Quốc Dân (National Economics University)

Bachelor of Business Administration, International Trade

1998 – 2002

Show 2 more education ▾

## Volunteer experience

### Mentor



CFA Institute

Aug 2016 – Nov 2016 • 4 mos

Education

## Skills & endorsements

### Investments · 36



Endorsed by **Marc Djandji, CFA and 2 others who are highly skilled at this**



Endorsed by **3 of Thuy's colleagues at Vietnam Holding Asset Management Ltd.**

### Financial Modeling · 31



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Endorsed by 3 of Thuy's colleagues at Vietnam Holding Asset Management Ltd.

**Valuation** . 29



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Industry Knowledge

**Financial Analysis** . 26

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**Research** . 4

- Market Research** . 4
- Trading** . 4
- Business Valuation** . 3
- Asset Managment** . 3
- Banking** . 3
- Hedge Funds** . 3
- Investment Management** . 3
- Finance** . 3
- Venture Capital** . 2
- Economics** . 2
- Project Finance** . 2
- Financial Planning** . 2
- Analytical Skills** . 2
- Strategic Financial Planning**
- Derivatives**

Tools & Technologies

- Bloomberg** . 1

Interpersonal Skills

- Management** . 6
- Negotiation** . 2



Other Skills 

Equity Valuation . 6

M&A Negotiations

Show less ^

Recommendations

Received (1)   Given (0)



**Hieu T. Ha**  
Business Consultant at SimCorp

May 12, 2011, Hieu T. was senior to Thuy but didn't manage directly

Thuy makes a sharp and meticulous equity analyst, someone not to be taken for granted in our still nascent domestic market. Even to this day, her insightful research report on a major listed hydroelectric power company never ceased to impress me.

Accomplishments

Languages

English • Japanese • Vietnamese

Honors & Awards

Australian Royal Chemistry Quiz • Master Study Scholarship Award

3  
^

2  
^

Interests

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BE BA (My Nguyen)  
Recruitment Specialist cum Admin at Milensea Retail

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**Le Nhat Huy**

President at UTE Logistics and Supply Chain Club

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**Khánh Linh Đỗ**

Human Resources Assistant at Hachinet Software

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**Nguyen Dinh Dat**

Frontend Angular Developer

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**Nhi Duong**

Student at Ton Duc Thang University

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