

Thu Nguyen, CFA

Managing Director at VinaCapital

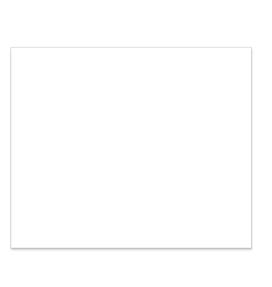
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National University of Singapore

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About

Thu has over 15 years of investment and fund management experience. She is Managing Director and Head of Investment at VinaCapital, a leading asset manager in Vietnam. Her focus is traditional assets, namely public equities a

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Featured



The main secret behind Vietnam's success among investors **Modern Investor** Valuation of Vietnam's companies is still relatively cheap compared with other Asian markets despite strong macroeconomic fundamentals. This is according to Thu Nguyen, managing director at VinaCapital, Vietnam's largest asset management company. In an interview with Modern Investor, Nguyen also reveals which industries in the country she thinks will benefit the most from the Trans Pacific Partnership (TPP) deal.

Activity

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Experience

Managing Director

/inaCapital

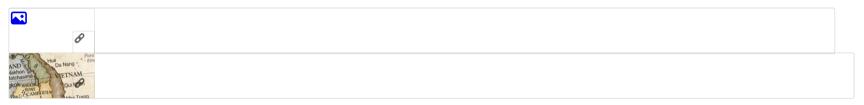
■VinaCapitalun 2015 – Present

· 5 yrs 11 mos

Vietnam, Singapore

Thu is the lead Portfolio Manager of the Forum One VCG Partners Vietnam Fund, a UCITS-compliant fund domiciled in Luxembourg (Bloomberg: FOVCPVA LX). She also oversees VinaCapital's listed equity investments and spearheads the company's open-ended fund business.

Thu is an Investment Committee member of VinaWealth, a subsidiary of VinaCapital's.



CEO

VAM Vietnam Fund Management Joint Stock Company

Nov 2012 – Jun 2015

· 2 yrs 8 mos

Vietnam

Successfully launched a UCITS-compliant fund investing in Vietnam listed equities and raised EUR 20 mn from investors in Europe. (Bloomberg: IPCVEMA LX). Managed Vietnam-focused open-ended funds and segregated accounts totaling USD 40 mn.



+1

Co-Founder & Investment Director

/ietnam Asset Management Ltd.



WAM Vlay 2007 – Nov 2012

· 5 yrs 7 mos

Vietnam

Set up the investment process and investment team. Co-managed Vietnam Emerging Market Fund and seggregated accounts focusing on Vietnam listed and OTC equities.

Portfolio Manager

3ankInvest

BANK INVEST UI 2006 – May 2007

· 11 mos

Singapore, Denmark

Co-managed a portfolio of Asian equities. Responsible for real estate, consumers, healthcare, industrials, airlines, utilities, and conglomerates.

Investment Analyst

DBS Asset Management

Dec 2004 – Jul 2006

· 1 yr 8 mos

Singapore

Covered pan-Asian real estate and Singapore listed equities

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Education

National University of Singapore



3BA (First Class Honours), Finance 1999 - 2003

University of Texas, Austin



Exchange Program, Business

Volunteer experience

Steering Committee Member - Vietnam Pre Society



CFA Institute

an 2008 – Present • 13 yrs 4 mos

- Actively involved in various activities of the CFA Pre-Society Vietnam, including organizing events to enhance member values and acting as judge and grader in Vietnam Research Challenge (2011, 2013, 2015).
- Officially elected a Steering Committee member in 2015

Skills & endorsements

Asset Management . 59



Endorsed by Nguyen Xuan Minh, CFA and 1 other who is highly skilled at this

Endorsed by 3 of Thu's colleagues at VinaCapital
Investments . 50
Endorsed by Craig Martin and 2 others who are highly skilled at this
uvinscapital
Endorsed by 3 of Thu's colleagues at VinaCapital
Investment Banking . 48
WVinsCapital
Endorsed by 2 of Thu's colleagues at VinaCapital
Endorsed by 6 people who know Investment Banking
Industry Knowledge
Emerging Markets . 44
Equities . 36
Portfolio Management . 32
Private Equity . 28
Financial Modeling . 25
Finance . 24
Corporate Finance . 23
Valuation . 17
Asset Managment . 13
Real Estate . 11
Management Consulting . 10

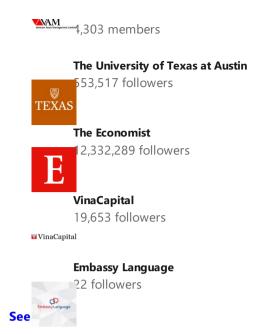
Mutual Funds . 10	
Securities . 8	
Banking . 8	
Analysis . 7	
Other Skills 👩	
IPO . 7	
Asset Securitisation . 1	
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Accomplishments	
Accomplishments	2
Languages	2
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Managing Director at VinaCapital

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Phuc Than •3rd

CEO and Venture Capitalist

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Tri (Dennis) Doan •3rd

VC @ VinaCapital Group

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Samresh Kumar •3rd in

Chairman and CEO, SkyX Solar | Managing Director, VinaCapital

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Recruitment Specialist cum Admin at Milensea Retail

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Le Nhat Huy

President at UTE Logistics and Supply Chain Club

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Khánh Linh Đỗ

Human Resources Assistant at Hachinet Software

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Nhi Duong

Student at Ton Duc Thang University

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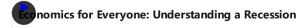


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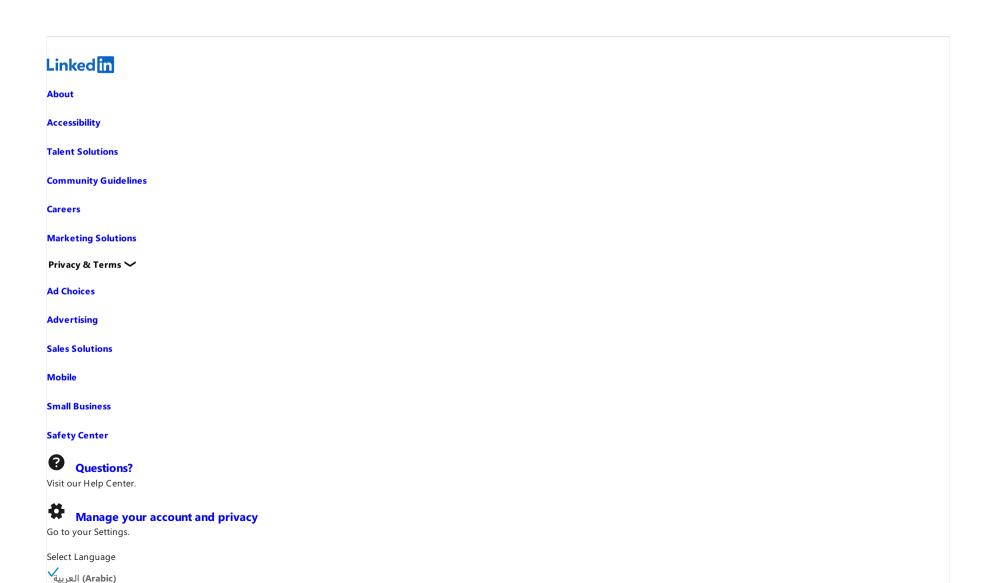


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