- 1. \*\*Dataverse (CDS) Development\*\*
- Create custom tables, columns (types: text, number, choice, lookup, etc.), relationships (1:N, N:1, N:N).
- Business Rules: Apply logic at form level without code.
- Business Process Flows (BPF): Guide users through processes, configurable stages and steps.
- Workflows vs. Power Automate: Use workflows for synchronous server-side logic; use Power Automate for async cloud flows.
- 2. \*\*Power Apps Development\*\*
- Canvas Apps:
  - \* Use Power Fx formulas for logic (e.g., Filter(), Lookup(), Patch()).
  - \* Connectors: Standard vs. Custom, use for external services.
  - \* Components: Reusable UI logic.
- Model-driven Apps:
- \* Driven by Dataverse schema.
- \* Use forms, views, dashboards, charts.
- \* Customize using form scripting (JavaScript), command bar, and business rules.
- 3. \*\*Power Automate\*\*
- Cloud Flows:
  - \* Triggers: Instant, Automated, Scheduled.
- \* Actions: HTTP request, Dataverse CRUD operations.
- \* Expressions: Use functions like utcNow(), formatDateTime(), length().
- Desktop Flows (RPA):
- \* Automate legacy systems using Power Automate Desktop.
- \* Use UI elements, recorders, exception handling.
- Business Process Flows:
  - \* Stage-based process flow, can invoke actions or Power Automate flows.
- 4. \*\*Extending Platform with Code\*\*
- JavaScript:
  - \* Use Client API (formContext, Xrm.Page) to manipulate forms.

- \* Events: onLoad, onChange, onSave.
- Plugins:
- \* C# code triggered on Dataverse messages (Create, Update, Delete, etc.).
- \* Registered in PreValidation, PreOperation, PostOperation stages.
- \* Use IPluginExecutionContext and IOrganizationService.
- Custom Workflow Activities: C# code for server-side logic used in workflows.
- PCF (PowerApps Component Framework):
  - \* Custom UI components for Model-Driven and Canvas Apps.
  - \* Use TypeScript, npm, and CLI for development.
- Custom Connectors:
  - \* Extend using OpenAPI, create secure connections to APIs.
- 5. \*\*ALM and DevOps\*\*
- Solutions:
  - \* Unmanaged (dev), Managed (test/prod).
  - \* Patches and cloning solutions.
- Source Control:
  - \* Use Git to track changes to code and solution XML.
- Azure DevOps:
  - \* Use pipelines with Power Platform Build Tools to export/import solutions, run tests, and deploy.
  - \* YAML pipelines with service connections and secrets.
- Environment Strategies:
- \* Dev, Test, UAT, Prod environments.
- \* Use DLP policies to enforce governance.
- 6. \*\*Azure Integration\*\*
- Azure Functions: Use serverless logic via HTTP trigger.
- Azure Logic Apps: Orchestrate external services and integrate with Power Automate.
- Azure Key Vault: Secure secrets and API keys.
- Event Grid + Service Bus: Event-driven architectures with Dataverse webhooks.
- 7. \*\*Security and Monitoring\*\*
- Environment Roles and Security Roles in Dataverse.

- Column-level, table-level, and record-level security.
- Azure Active Directory integration for authentication.
- Power Platform Admin Center: Monitor flows, apps, usage.
- Use Azure Monitor, Application Insights for telemetry.

## 8. \*\*Best Practices and Governance\*\*

- Use naming conventions (prefixes, solution structure).
- Use Environment Variables and Connection References in solutions.
- Minimize use of unmanaged solutions in production.
- Monitor flow usage and API call limits.

## 9. \*\*Key Power Platform Tools\*\*

- Power Platform CLI (pac): Export/import, unpack/pack solutions.
- Solution Packager: ALM tool to work with solution components in source control.
- Plugin Registration Tool: Register custom plugins.
- Power Apps Test Studio: Automate UI tests.

## Study Strategy:

- Practice real use cases using Power Apps, Power Automate, and Dataverse.
- Create custom connectors and PCF controls to reinforce understanding.
- Understand where and why to use plugins vs Power Automate.
- Practice setting up ALM pipelines with DevOps.