



The QuantumIntel Briefing 5 Disruptive Stocks Set to Reshape 2025

Curated by QI for investors tracking the future of tech, energy, and disruption.

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1. Stem Inc. (STEM)

The AI backbone of global energy.

Stem builds software that uses AI to optimize battery storage at utility scale—making energy more predictable, efficient, and profitable.

As electrification and AI workloads explode, Stem is quietly solving one of the biggest infrastructure problems on the planet.

📌 \$1B+ in booked projects. Partnered with BlackRock. Flying under Wall Street's radar.

2. Rigetti Computing (RGTI)

Quantum isn't hype anymore. It's hardware.

While big names chase headlines, Rigetti is already deploying superconducting quantum systems for DARPA and the Department of Defense.

It's a sub-\$2 moonshot with real contracts and tech leadership in one of the most disruptive sectors of the decade.

📌 A pure-play quantum stock with national security ties.

3. Recursion Pharmaceuticals (RXX)

Where biotech meets machine learning.

Recursion is using AI and NVIDIA-powered supercomputing to compress the time and cost of drug discovery. With partnerships from Bayer, Roche, and Genentech, they're not pitching ideas—they're executing at scale.

📌 Over 23 petabytes of biological data. And counting.

4. Redwire Corporation (RDW)

The space economy's invisible backbone.

Redwire designs orbital infrastructure: satellite components, solar arrays, and 3D printers that work in zero gravity.

As defense, telecom, and commercial space rapidly expand, Redwire is already there—quietly powering the future above us.

📌 A real business in a trillion-dollar emerging sector.

5. NuScale Power (SMR)

Rewriting the nuclear playbook.

NuScale develops Small Modular Reactors (SMRs)—compact, scalable, and safer than traditional nuclear.

They're federally backed, internationally supported, and positioned to disrupt the global energy mix as the world races to decarbonize.

📌 This is nuclear 2.0—and NuScale's leading the charge.

💡 Like these picks?

This is just the surface.

The QuantumIntel Brief delivers weekly breakdowns of future-defining companies in:

📊 AI · ⚡ Energy · 🧬 Biotech · 🚀 Space · 🛡️ Defense

No noise. No hype. Just research-driven signals that move ahead of the herd.

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