



LORNA ALVARADO

ASSET MANAGER

PROFESSIONAL BIO

I am a financial asset manager who has over 15 years of experience in the world of banking and finance. I strive to make the best investments for my clients.

RELEVANT SKILLS

- Exceptional analytical and quantitative skills
- Capable of managing multiple tasks under a tight schedule
- Highly motivated problem-solver

CONTACT INFORMATION

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CAREER OVERVIEW

Associate Asset Manager

CNM Regional Bank | November 2020 - present

- Monitors performance of clients' portfolios
- Offers suggestions to increase ROI to meet clients' financial goals
- Compiles reports for bank and clients

Research Analyst

Royallity Financial | May 2017 - October 2020

- Analyzed investment and stock performances throughout fiscal year
- Provided reports and suggestions to asset managers to improve portfolios

RELEVANT EDUCATION

West Markler University

Masters in Finance | Graduated April 2017

- Member of Student Association of Finance and Economics
- Summer finance intern at Royallity Financial
- Internship report: Financial Asset Management

Quellor College

BS Finance & Commerce | Graduated June 2015

- Graduated with honors
- Final GPA: 4.0
- Student assistant at the Quellor College Office of Financial Aid from Spring 2013 until graduation

ASSOCIATIONS

- Member, Regional Association of Financial Analysts
- Officer, National Finance Professionals Group
- Certified Analyst, Finance Industry Assembly