

US Nanotechnology Fund A

The Biggest Possible Returns in the smallest Places

*How the right investment in **Material Science**
can land very large returns.*

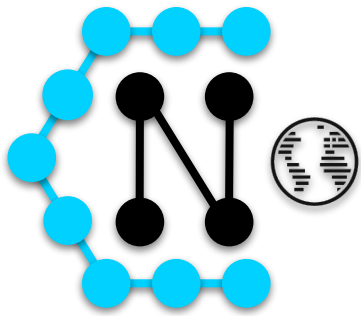


GET
Resources Group



Confidential

This document is only for intended recipients



Roadmap

Welcome to the US Nanotechnology Fund A

Overview

Find the company to buy.

3

Revenue Pipeline

Find contracts. Calculate their value.

4-6

Partnerships

Know who you are working with.

7-8

Exit Comparisons

Observe and understand the current environment.

9-10

Investment

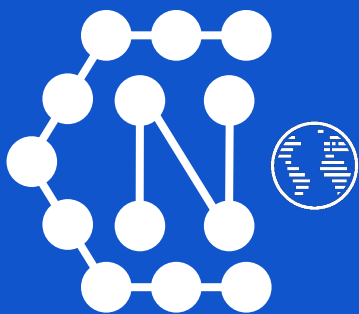
Formulate a plan. Have more than one way out.

11

Contact Info

Thank everyone for the opportunity.

12



US Nanotechnology Fund A

Overview

A few key points as a synopsis of your investment

US Nano- Technology Fund A by GET Resources

Fund Name:

US Semiconductor Private
Opportunity Fund A

Investment Type(s):

Direct Investment,
Specialty Vehicle,
Convertible Note

Deal Size:

Up to \$25,000,000.00

Banking Relations:

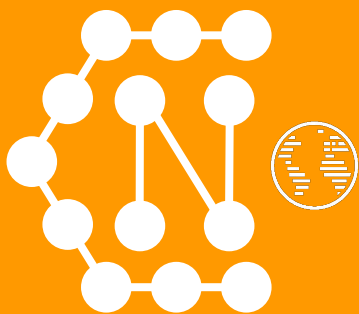
Bank of America
South State Bank

Why are you/we here?

You are buying an ownership position in a company believed to be undervalued by the manager, GET Resources. That is the investment objective in the fund's PPM. The Manager finds a company that has one or more valuable contracts in place, (or on the verge of completion) with Fortune 500 companies.

You get Access. In this economy it's gotten more and more difficult to find opportunities with massive growth potential. That has become our job. Finding you these opportunities, regardless of the markets, economy, and sentiment, is how we grow your wealth whether you're an individual accredited investor or an institution.





US Nanotechnology Fund A

Revenue Pipeline

*The high-level "how" to f*cktuple the existing revenue*

**\$294
Million**

Projected Revenue

Our goal is simple: Identify. Access. Grow. We find then get access to not-so-common opportunities in order for the fund to provide meaningful returns to investors.

Our latest Fund achieves this in the space of advanced materials science, specifically, Nanocarbon.

GET Resources is excited to bring a growth opportunity based on 20 years of research and piloted from a team out of MIT. They are ready for commercialization capital through GET Resources' **US Nanotechnology Fund A.**

\$11.11

Billion

Total Addressable Market

220+ Patents in the manufacturing and engineering of Nano Carbon products.

20 Years of research and knowhow in production and manufacturing

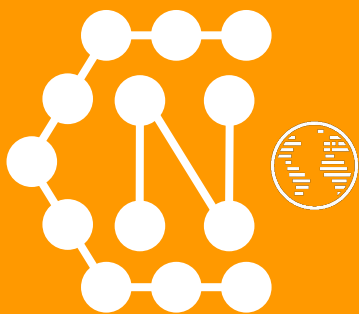
15 Product lines with interested clients

4 Contracts for purchases in the semiconductor space

3 Contracts for purchases in the solar and photovoltaic space

2 Products: Fullerenes and Nanotubes

1 Material: Nanocarbon



US Nanotechnology Fund A

Revenue Pipeline

A closer look at the line of products & their values

**\$11
Million**

**Projected Revenue in
Healthcare**

Disease Tracking
Drug Delivery
Therapeutics

**\$64
Million**

**Projected Revenue in
Energy**

Photovoltaic Films
Tandem Perovskite Solar
Battery Additives

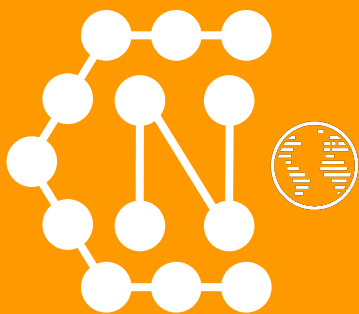
**\$143
Million**

**Projected Revenue in
Electronics**

Storage Class Memory (NRAM)
Transparent Conductive Inks
Optical Fingerprint Sensors
CMOS Image Sensors
EUV Semiconductors

Product
Breakdown
on Next Page >





US Nanotechnology Fund A

Revenue Pipeline

An even closer look at the line of products & their values

**\$143
Million
Electronics***

- | | |
|--|---|
| Storage Class
Memory (SCM):
NRAM | <ul style="list-style-type: none"> ▪ Non-volatile, ultra-low power (up to 40% less power) ▪ 100's of times faster than DRAM ▪ Long term memory retention ▪ Fujitsu launch + active pipeline of design-wins |
| Optical
Fingerprint
Sensor | <ul style="list-style-type: none"> ▪ Fullscreen, multi-finger touch, 1000x more secure ▪ Lower cost than incumbent technologies ▪ Key applications: smartphones; active pipeline in Asia and US |
| CMOS
Image
Sensor | <ul style="list-style-type: none"> ▪ Higher resolution image and increased sensitivity ▪ Smartphone, automotive, security, and medical imaging ▪ Initial launch in European automotive applications |
| EUV
Semiconductor
Manufacturing | <ul style="list-style-type: none"> ▪ EUV resist extends Moore's Law ▪ Higher resolution than current photoresists ▪ Fab compatible; low contamination risk ▪ JDA funded by leading electronics materials supplier |
| Transparent
Conductive
Inks | <ul style="list-style-type: none"> ▪ High optical quality, flexible and stretchable ▪ Flexible displays, PV electrodes, transparent antennas (5G automotive), transparent heaters (autonomous EV sensors) ▪ JDA with global display manufacturer |

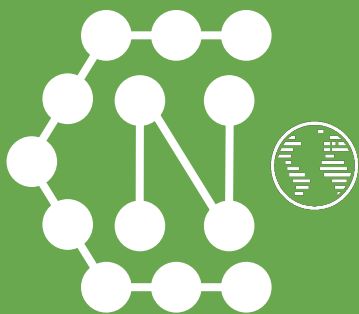
**\$11
Million
Healthcare***

- | | |
|--------------|--|
| Therapeutics | <ul style="list-style-type: none"> ▪ Fullerene derivative active pharmaceutical ingredient (API) shown to successfully target underlying causes of Parkinson's and other neurodegenerative diseases ▪ Pre-clinical trials showed marked efficacy on primates with Parkinson's; demonstrated no toxicity ▪ Phase I clinical trial and contract manufacturing and supply agreement expected in 2021 |
|--------------|--|

**\$64
Million
Energy***

- | | |
|-------------------------------|--|
| Photovoltaic
Films | <ul style="list-style-type: none"> ▪ Light-weight, flexible, low-light compatible, large area ▪ Printable / solution processible ▪ Building Integrated PV (BIPV) – walls and windows ▪ Active commercial shipments |
| Tandem
Perovskite
Solar | <ul style="list-style-type: none"> ▪ Improves economics for solar ▪ Up to 50% increase in efficiency from same surface area ▪ By 2025, potential to reach \$15/MWh vs \$40/MWh for fossil fuel ▪ First plant on-line in 2021 |
| Battery
Additives | <ul style="list-style-type: none"> ▪ Increases performance with reduced electrode degradation ▪ Faster charge, increased range, and longer lifetime ▪ Funded JDA with battery company for commercial EVs |

**projected revenue 2025*



US Nanotechnology Fund A

Partnerships (Corporate)

Strong foundational partners in each technology vertical

Rep Matters.

*The right **relationships** make all the difference.*

We apologize for being so secretive. The non-disclosure you signed to read this is meant to keep only the right investor eyes on this unique project.

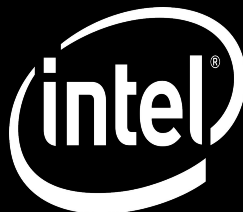
Yes, stating that the potential income can be **\$294 Million** sounds aggressive yet when you look to the right and see the names involved, it may just all start coming together.

Big Names. Big contracts.

That is how we hope to significantly grow. **Together.**
(Yes, this means you too.)



SAMSUNG



NANTERO

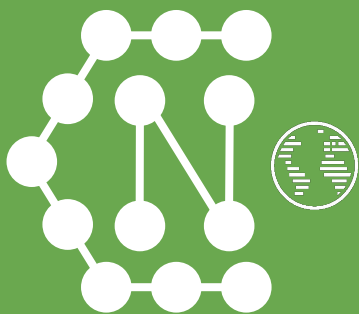


ubiquitous
ENERGY



Massachusetts
Institute of
Technology

Above: Revenue from the select companies
is expected to be **\$8m in 2023**
and **\$130m by 2027**



US Nanotechnology Fund A

Partnerships (People)

Strong foundational partners in each technology vertical

Inside(r) Information

We got the guy that knows the business. Inside & out.

When **GET Resources** began looking for a space that would be resilient in this economy, only a couple types of businesses came to mind yet there was only one in particular that made us feel best about the future.

There is nothing like the **Nanotechnology** space right now. If you find something compelling AND they're working with the biggest names in the world, you've got something worth investing in - it will be only a matter of time before the financial bigwigs try to take over because that is what they do. It's like a black friday sale - these folks come rushing through the door.

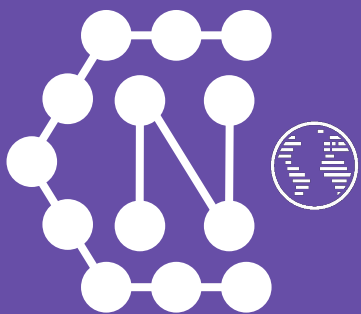


Advisor to the fund and board member Donald Wallroth (*pictured left with his grandchild*) has been involved in material science for decades. This is his first time aboard a fund like GET Resources.

As a board member and Chief Financial Officer of Nano-C, our top candidate for acquisition, he knows just about all the players in the business...

"I said yes to be on the board of this fund because I have seen what the financial mega-firms can do to a company that needs capital AND has its future well mapped. GET's white glove service is the best of both worlds. It's right for the company, it makes sense for the investors, and it is a huge possible win that we get to bring to new friends and family. That's why I am here."

Don Wallroth is a **non-compensated** member of US Nanotechnology Fund A



US Nanotechnology Fund A

Exits/Comparisons

Favorable comparisons and large exits are abundant across industries & technologies

Acquired at 2,500 times Revenue...

In Semiconductor Manufacturing, Nano-C and its partner's sole competitor, Oregon-based Inpria, was acquired by a Japanese material supplier, JSR, in September 2021 for \$514 million with ~\$230k in revenue; that is a multiple of 2500x revenue which provided a 6x return on the \$88 million post-money valuation of the last round and 12x on the \$43 million raised.

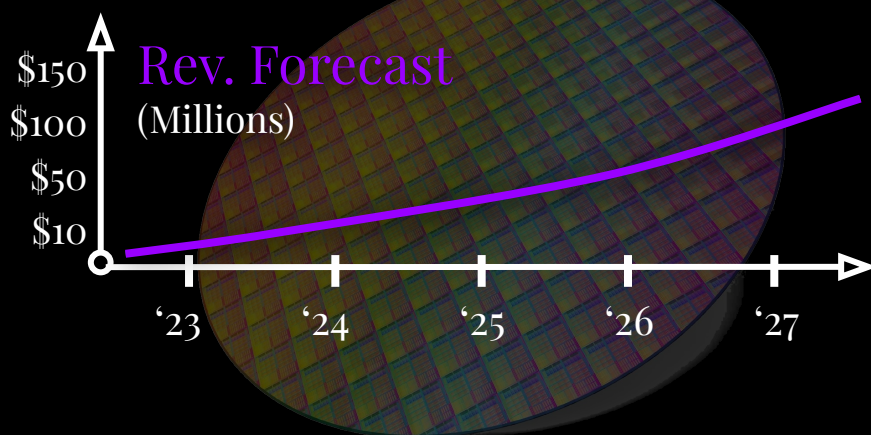
While Inpria gave the industry the first-generation solution it needed for EUV manufacturing, Nano-C and its partner offer the industry compelling performance and cost advantages that surpass Inpria and provide for a needed second source in EUV manufacturing.

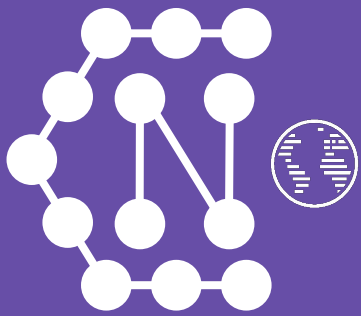
A “Built-in – *Win*” for Nano

In Optical Semiconductors, Nano-C's comparable company is Universal Display Corporation (UDC) that commercialized the OLED tech in smartphones and TVs.

As a company with \$550 million in revenue today, its enterprise value has ranged from 10x to 30x revenue.

UDC focuses solely on OLED technology, manufacturing small organic molecules for materials that provide the superior performance of OLEDs over other LEDs, and licensing its IP assets.





US Nanotechnology Fund A

Exits/Comparisons

Will the team leading the Pre-IPO & IPO please stand up?

Hello. My name is...

GET Capital Markets

GET Capital Markets steps in to take a company to the next level.

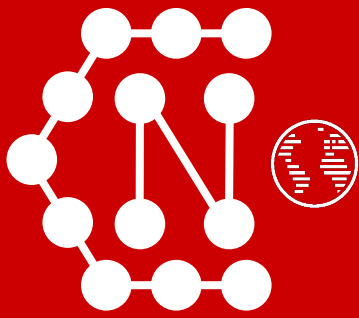
With everything that Nano brings to the table, an IPO might be an even better exit option. GET Capital Markets founder Naif Hajjar has rung the opening/closing bell at the NASDAQ and he's ready to do it again.

"I do not love the IPO market today. In fact, I would love to hear from the person that does. I think in the next year or two we'll have ourselves quite a rollercoaster ride. The headlines are not going to be boring. The Nano sector is not going to be boring and our analysis shows similar companies to our acquisition target (With a smaller contract pipeline) are getting acquired for an avg. 2500x revenue. It may only be a matter of time for a takeover of our investment target in US Nanotechnology Fund A. " Hajjar stated.

Twenty-five-hundred times revenue. If you have been following this document, our acquisition target is gathering enough contracts with billion dollar mega companies to be at the top of the takeover list.

You do the math...if you want...but we did it already.

It's on the next page.



US Nanotechnology Fund A

Investment

A look inside the transformation of wealth using our strategy

$$3Y = 3X$$

3 Years.

3 Times your investment.

This is our aim.

Your investment of **\$1M Dollars**

Acquisition Target
Valuation Today: **\$24M**

2023: Launch towards profitability

- Expected Revenue: **\$8m**
- Expected Contract Value: **\$30m**
- Potential Valuation: **\$24m**
- **Your investment ~\$1.2m***

2024: Scale production

- Expected Revenue: **\$22m**
- Expected Contract Value: **\$90m**
- Potential Valuation: **\$80m**
- **Your investment ~\$.2m***

2025: Growth

- Expected Revenue: **\$47m**
- Expected Contract Value: **\$140m**
- Potential Valuation: **\$80m**
- **Your investment ~\$.2m***

2026: IPO or Exit

- Expected Revenue: **\$82m**
- Expected Contract Value: **\$360m**
- Potential Valuation: **\$300m**
- **Your investment ~\$.2m***

Have you ever had a company get **acquired**?

Have you ever owned a stock that was **awarded** a substantial contract?

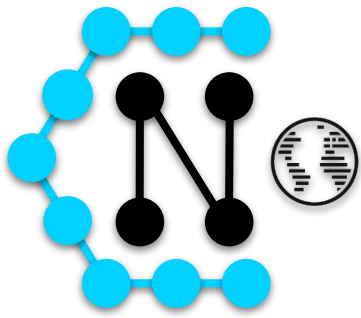
You are getting an opportunity to look at something that we think can be one of those headlines where instead of saying “I bet somebody got rich AF on that buyout” or “I wish I owned stock in *that* company” you can share the link to the article with your family saying “That was the one I told you about!”.

Our job is not to sell you something. Our job is to make sure this is right for you first. Then it is to do our best to make sure you don't say “I wish I invested when those guys at GET called”.

That begins here. If you are **accredited** and see the value that GET and our growing roster of investors do, then let's figure out how to bring you into the **family**.

Thank you for your consideration.





US Nanotechnology Fund A

Special Thanks

We appreciate your attendance & everything beyond

GET Resources Group
Manager for
US Nanotechnology Fund A
Support@thisisGET.com for more information

To our trusted circle of friends, family, peers, colleagues, and newcomers. We appreciate your continued support and want to welcome you to the family (in case we have not already).

