Instruction for Drug Information Dashboard Reproduction

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1. Purpose

This document will reiterate the process of production of the drug information dashboard based on the data source from cms.gov. The dashboard will contain information about the insurance plans, drug formulas, and geographic and disease-related information. The dashboard should be updated once a month when the new dataset for the most recent month is uploaded on cms.gov website.

2. Related Documents

- Github repository: https://github.com/geyganlr/Cardinal-Health-Project
- Data Source website: https://www.cms.gov/research-statistics-data-systems/prescription-drug-plan-formulary-pharmacy-network-and-pricing-information-files-download
- Database credentials:
  db1.cl5uuoi3dsos.us-east-2.rds.amazonaws.com
  port: 5432
  Database: cads
  user: postgres
  pass: Cads=post1

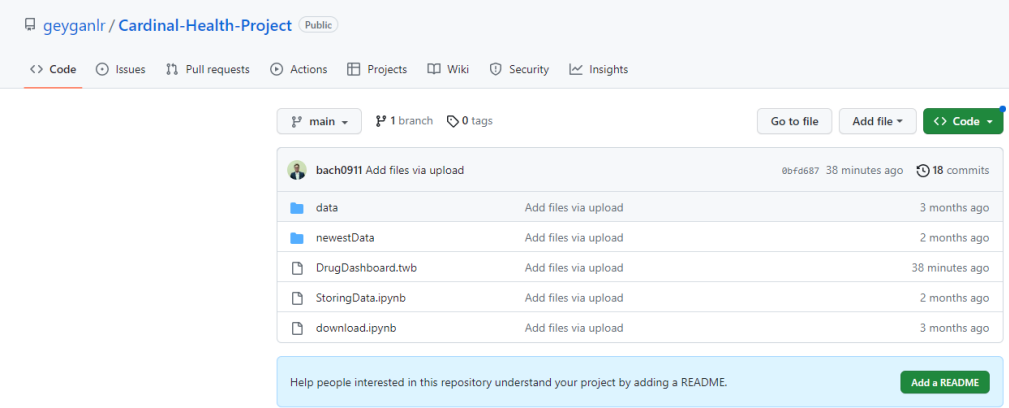
3. General Process

4. Specific Steps

4.1 Step 1: Download Documents

- Download DrugDashboard.twb and StoringData.ipynb

Access Github repository (section 2), download DrugDashboard.twb and StoringData.ipynb to local computer.



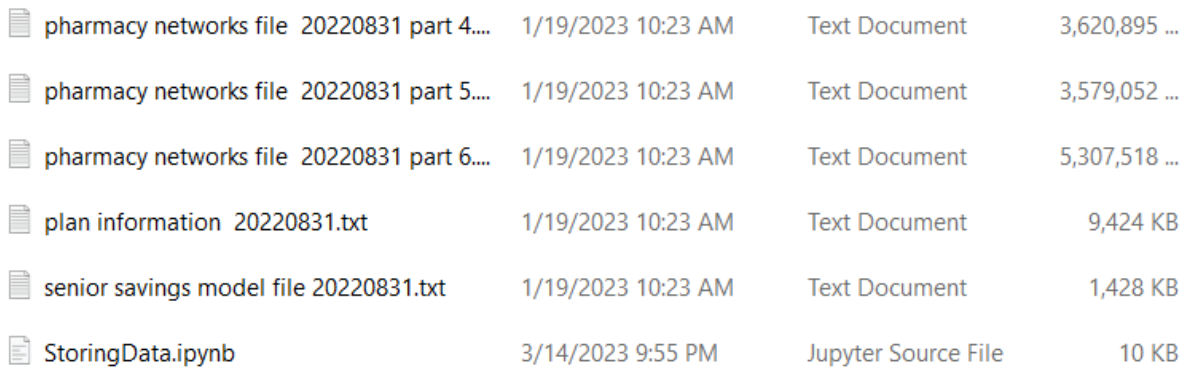
- Access Data Source website (section 2), download the newest drug information dataset to the same folder as file StoringData.ipynb (for example, it would be April 2023 in the below screenshot).

- **Notes or Special Instructions:** See record layouts below; they are also included in the downloadable files.

Monthly Files

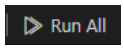
2023	January	February	March	April	5/17/23	6/14/23	7/12/23	8/23/23	TBD	TBD	TBD	TBD
2022	January	February	March	April	May	June	July	August	September	October	November	December
2021	January	February	March	April	May	June	July	August	September	October	November	December
2020	January	February	March	April	May	June	July	August	September	October	November	December
2019	January	February	March	April	May	June	July	August	September	October	November	December

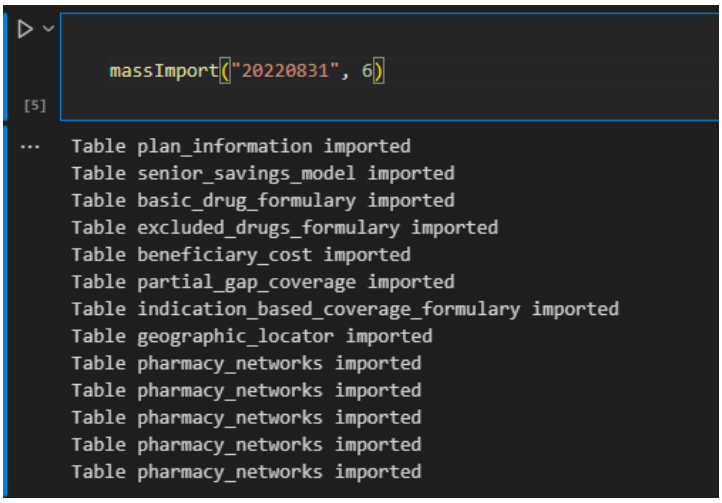
- Extract the data zip file so that all the data files located in the same folder as file StoringData.ipynb



4.2 Step 2: Update Database

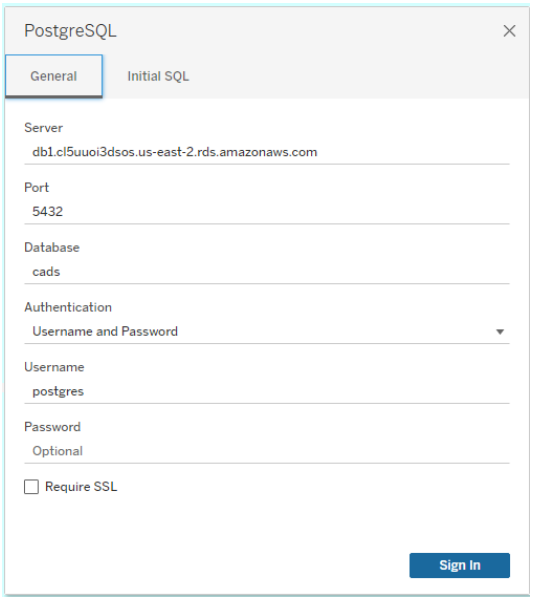
- Locate 2 pieces of information from the drug dataset including the date written on the data file and the number of parts of pharmacy networks files (for example from the above screenshot, the date is '20220831' and number of parts is 6.

- Access StoringData.ipynb file downloaded earlier. Change the parameters for the function massImpact() in the last code cell with the 2 pieces of information following the syntax in this example: massImpact(“20220831", 6). And then run the whole file using the run all  button to update the database with the new drug information dataset.

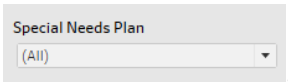


4.3 Step 3: Update Dashboard

- Access DrugDashboard.twb downloaded earlier and then plug in the credentials for database (section 2) and click sign in. After that the dashboard will be automatically updated with the updated database.



- To interact with the dashboard, the users can click on any units in any graphs to show specific information about it. Bar graphs can also be sorted using the sort button in the graph. Map can be zoomed in or out as needed. Users can use the filter for different special types of need plans

in the menu in the upper bar 

. The users can also access the database link by clicking the text CMS.gov in the upper bar 

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