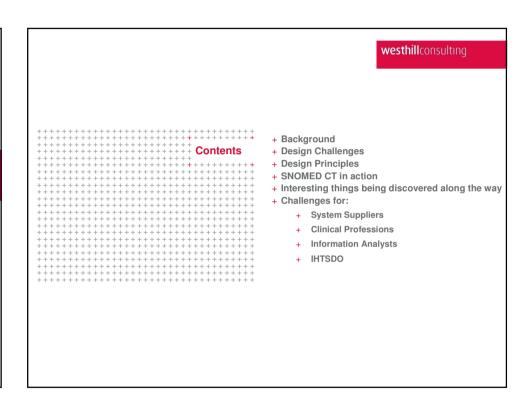
Using SNOMED CT as the reference terminology in Clinical Applications – Challenges and Lessons Learned

Mike Cooke Wednesday 2nd July 2008

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Design Vision

To provide effective support to generate the greatest accuracy and quantity of structured (codified) data entry, with minimum impact on the user



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Design Challenges

- + How do we get SNOMED CT data into LORENZO?
- + How should we use the various elements of SNOMED CT?
 - Subsets
 - Hierarchies
 - Relationships
 - Synonyms
- + What should we physically store in the database?
- + What data items should contain SNOMED CT data?
- + How should we present SNOMED CT data to the end user?
- + How are we going to deal with the 'other' NHS standard coding schemes (ICD10/Read/OPCS4)?
- + How should we deal with 'free text' data entry?
- + What is our policy on handling nuances of SNOMED CT?
 - Modelling issues
 - Textual / language issues
- + How should we deal with 'Not Found' conditions?
- + What is our policy on 'Local' generation of terms?
- + What is our policy on use of Temporary codes?
- + How should we handle reporting?
- + How should we approach post coordination?



Design Principles (1)

- + SNOMED CT is the primary clinical reference terminology and is to be used wherever possible as the primary reference terminology to record clinical information
- + Clinical terming will done at the point of data entry by health professionals
- + The system will only deal with fully sanctioned and modelled SNOMED CT concepts
- + LORENZO should not need to cater for any inadequacies of the coding schemes provided
- + The end user should not be aware they are using SNOMED CT:
 - The words 'SNOMED CT' should not appear on any end user clinical screens or reports
 - Searching for SNOMED terms should not be designed as a 'stand alone' function that interrupts the flow of data entry, but should be seamlessly integrated into applications
 - LORENZO must always manage the interface between SNOMED CT and the end-user using LORENZO User Interface standards
 - Post coordination will not be handled at the user interface



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Design Principles (2)

+SNOMED CT is a very large set of concepts and terms. To make effective use of it, subsets need to be used extensively:

- Subsets need to be used to restrict the use of inappropriate data entry
- SNOMED CT subsets should drive the generation of context relevant lists
- Nationally provided subsets will be the default at implementation where no other subsets have been defined
- End Users/individuals will not be able to define their own personal subsets for use within LORENZO (Individuals may be asked to contribute to subset development within their particular care setting by whatever NHS management process is required for subset governance)
- The content of multi-campus level subsets will be defined and managed by clinical communities at the appropriate level in the multi-campus hierarchy
- Personal/individual favourites/pick lists will <u>not</u> be expressed as SNOMED subsets
- The NHS / CFH allows the creation of subsets specific to all levels in the organisation hierarchy and provides a governance and management process



Design Principles (3)

- +If terms are not found in SNOMED CT, then the application has to decide what action to take (mandatory vs optional use of SNOMED CT in a data item)
- +If the LORENZO data item is specified such that it must contain a SNOMED term, then the CFH guidance will be followed (that users should enter the closest term to what they want to record)
- +The rendering (display) of SNOMED CT expressions will follow the published guidelines from NHS CFH $\,$
- +Use of Temporary codes may be supported dependent on the outcome of the CFH pilot study from the London Cluster
- +In order to ensure interoperability with other systems, the use of locally defined terms will not be supported (i.e. only terms formally distributed via the TRUD mechanism will be available)
- +Standard CFH cross maps will be used as appropriate
- +There is no requirement for identifying all possible SNOMED CT terms in free text data entry for 'formally' storing in the patient record



Design principles.... Where is SNOMED CT used

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- +Within standard clinical applications
 - + Problems
 - + Allergies
 - + Procedures
 - + Risks (Alerts)
- +Within Clinical Data Capture assessment forms
- +Within Clinical Notes
- +Within Catalogues
- +LORENZO will record the Concept id, Description id and the Description text selected



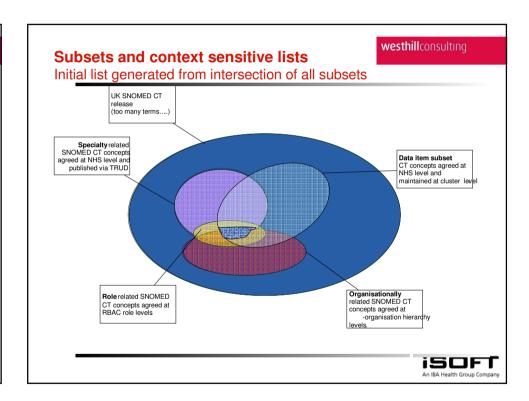
Design principles......Searching vs Tagging

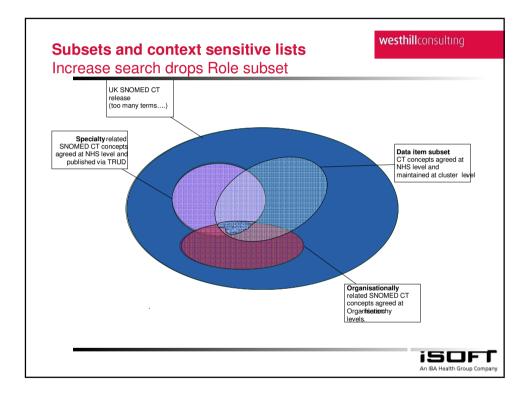
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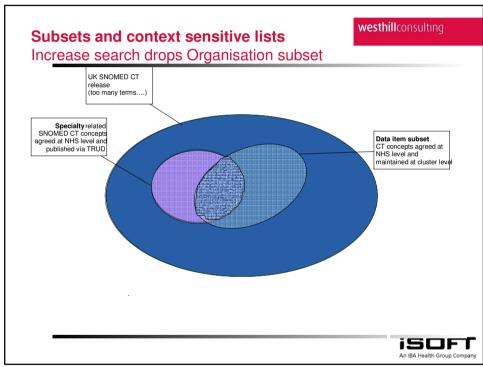
- +Where a data item requires a SNOMED CT term then a standard LORENZO search will be used
 - + Basic search
 - + Advanced search

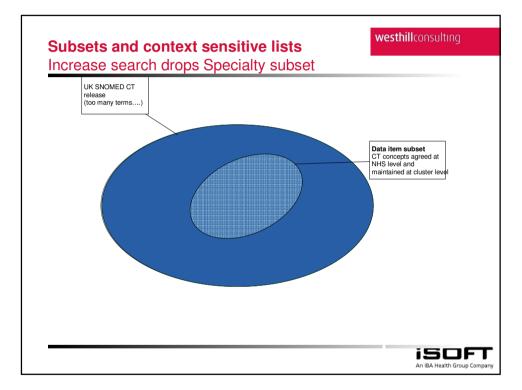
+Within Clinical Notes, SNOMED CT is used to 'tag' text in the note as selected by the end user

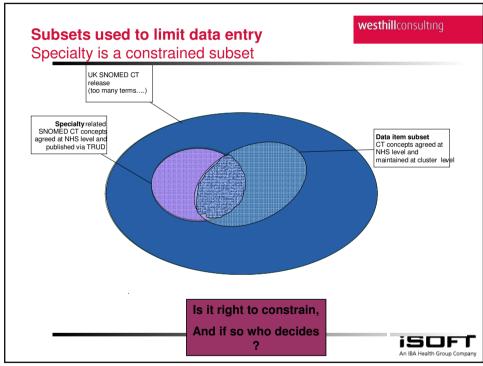


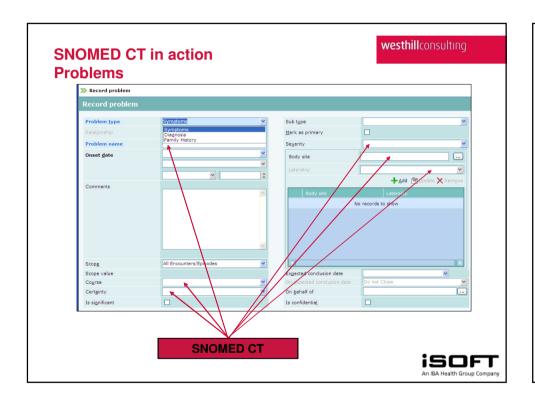


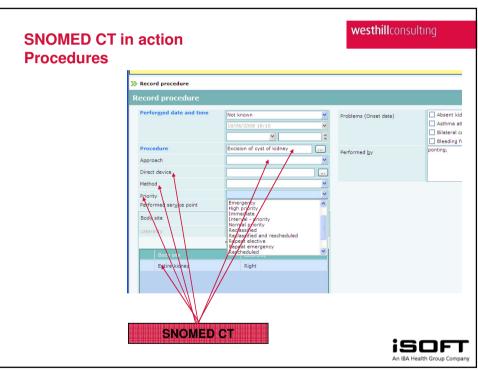


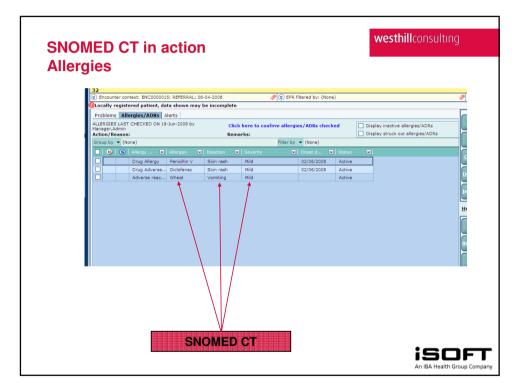


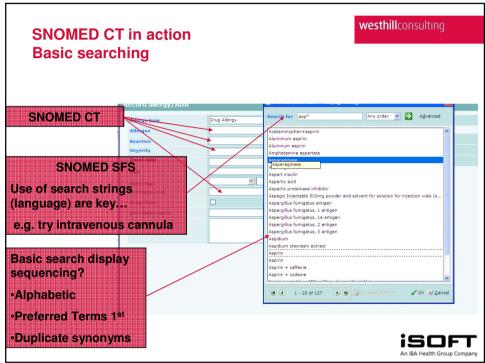




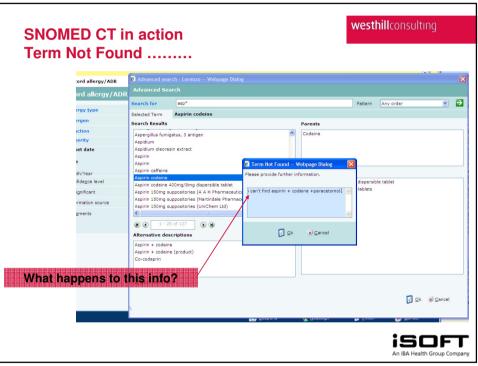


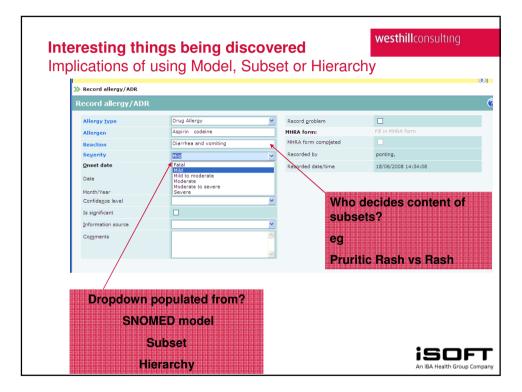


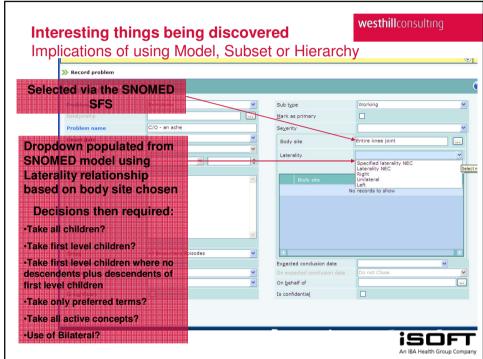


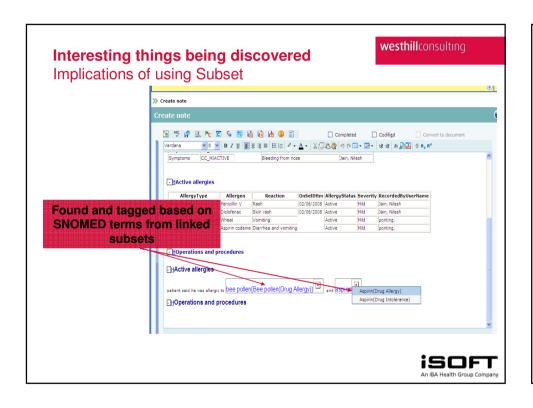


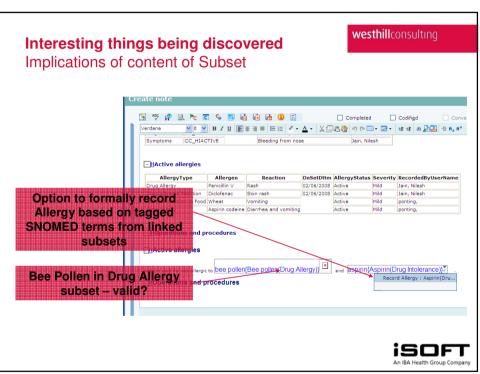


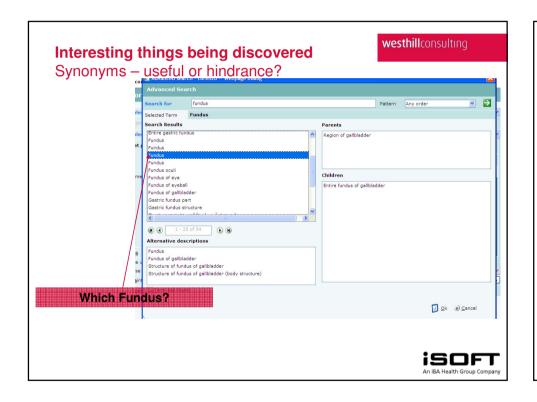




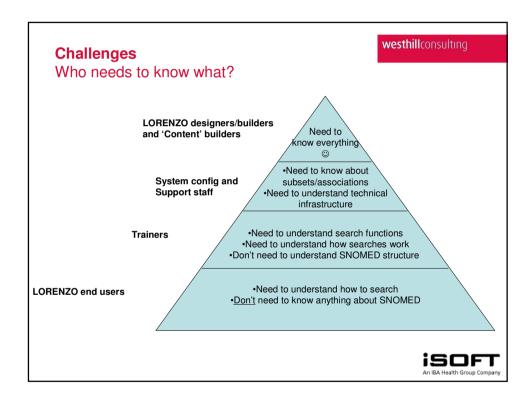




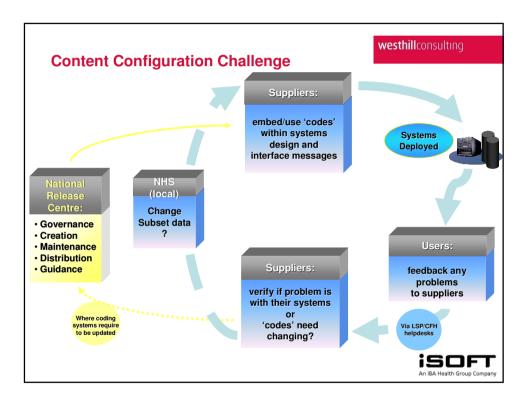


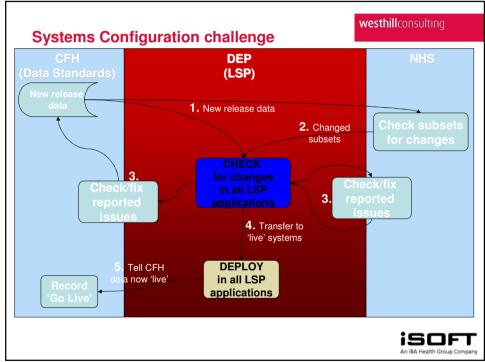


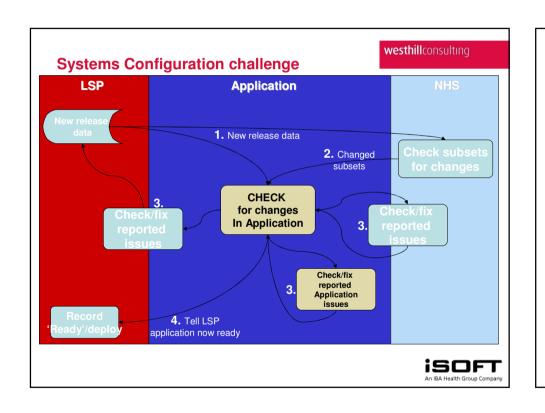












Information Analysts challenge

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Getting info out:

- + Understanding supplier system data structures
- + Understanding how SNOMED is used
- + Understanding SNOMED



Going forward A personal view

Categories Implementation issue:

- + Training
 - System Designer (requirements and business analysis)
 - System Builder (technical design and build)
 - System QA (quality assurance/testing)
 - System Technical Implementer (Configuration of system parameters and 'content')
 - Expert Clinical Informatician (Content)
- + SNOMED CT
 - · Core product (eg
 - modelling not there/ambiguous
 - concepts not there at level of detail required
 - Synchronisation of releases eg dm+d
 - Subsets
 - National vs system vs user (eg in Reaction subset : pruritic rash)
 - Guidance on UK usage Concept based, Description based....
- + Clinical professions
 - How should they record clinical information (symptoms and diagnosis)
 - Use of language (synonyms vs preferred terms)
- + Clinical systems
 - Search functions
 - Search tool not a browser
 - How much 'intelligence' do we give it
 - Snomed model vs system model of clinical info (what bits to use where)



Going forward A personal view

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+ Implementation Guidance:

- There is a lot being learnt by all suppliers and users of systems using SNOMED CT
- We need to harvest this learning and build it into guidance that is driven from the practical and real use cases rather than the theoretical
- Guidance on Design Challenges posed at start of this presentation.

+ Capacity and Capability:

 Desperate need for Education and Training of the technical people designing and building systems



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