

# Customer Success Grant - Community Onboarding Program

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## Grant Details

Goal of this document is to outline program details, grant requirements and any expectations of applicants that you can also use to prepare your application to request resources & support.

### What You Get

- Tableau SME to join calls and answer questions
- Planning material and meeting topic ideas
- ... and more

### What You Gain

- An ongoing process to onboard new users
- A foundation to start your COE efforts
- A communication plan for level setting logistics

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## Today vs. Future State

Today when people download a Tableau license, and they are new to your Tableau community, they want to know what is available to them and how to get started with all the programs we run. That is where the onboarding call comes in.

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## Program Description

Community Onboarding Program improve communications within our organization's community. The purpose of the Onboarding call is to identify critical resources for new users to establish a clear . It is not about training people, but about reviewing basic housekeeping rules such as; 'How to connect with a Tableau Doctor', 'Helpful websites and internal resources', 'How to publish to the Tableau Server' and anything specific to the organization. many more topics that can be reviewed answering questions live, point people in the right direction of where they can find additional resources.

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## How It Works

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## Program Example

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## START HERE

Click here to start the process for the Community Onboarding Program:  
[https://ggani-tableau.github.io/BlueprintGrant/BlueprintGrant\\_Application.html](https://ggani-tableau.github.io/BlueprintGrant/BlueprintGrant_Application.html)

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## Frequently Asked Questions

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### Link to Additional Information

### Grantor Contact Information:

If you have difficulty accessing the full announcement electronically, please contact: [ggani@tableau.com](mailto:ggani@tableau.com)

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### Resource Opportunity Number:

BP-COP-20-008

### Posted Date:

August 4, 2020

### Resource Opportunity Title:

Community Onboarding Program

### Last Updated Date:

November 11, 2020

### Supporting Blueprint Pillar:

### Original Closing Date for Applications:

Community

December 31, 2020

**Subcategory:**

**Current Closing Date for Applications:**

Communication

December 31, 2020

**Opportunity Category:**

**Funding Instrument Type:**

Discretionary

Grant

**Category of Funding Activity:**

**Cost Sharing or Matching Requirement:**

Agility

No

**Expected Number of Awards:**

**Application Required:**

10

Yes

**Version:**

Synopsis 1

**Blueprint Value Number(s):**

1.005 -- Programs to Establish & Improve Community Communication

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**Eligibility**

**Eligible Applicants:**

Others (see text field entitled "Additional Information on Eligibility" for clarification)

**Additional Information on Eligibility:**

• CSM Support Customer Accounts