

Standardization (Z-score Normalization) - Notes



Standardization is a scaling technique that transforms data to have:

- Mean = 0
- Standard deviation = 1

This is also called **Z-score normalization**.

★ Why is Standardization Important?

Standardization is essential because many **machine learning algorithms** (especially those using distance, gradient descent, or regularization) **assume features are on the same scale**.

Without standardization:

- · Features with large scales dominate learning.
- Model performance may degrade.

Formula

 $z=x-\mu\sigma z = \frac{x - \mu\sigma z}{sigma}$

Where:

- xx = original value
- μ\mu = mean of the feature
- σ\sigma = standard deviation of the feature

When to Use Standardization?

- Use standardization when:
 - Data is normally distributed (or close to it)
 - Algorithms used are sensitive to scale like:

Algorithm Type Examples

Distance-based KNN, K-Means, SVM

Gradient-based Logistic Regression, Neural Networks

Regularized Ridge, Lasso Regression

PCA / LDA Affected by scale

X When Not to Use?

• Tree-based algorithms (e.g., Decision Tree, Random Forest, XGBoost) don't require standardization.

K How to Perform Standardization in Python?

✓ Using Scikit-learn

from sklearn.preprocessing import StandardScaler

scaler = StandardScaler()

X_scaled = scaler.fit_transform(X) # X can be a DataFrame or NumPy array

✓ Manually using Pandas

 $X_{standardized} = (X - X.mean()) / X.std()$

Notes to Remember

- Standardization does not reduce the effect of outliers, unlike robust scaling.
- Always fit the scaler on training data, then transform both training and test data using the same scaler.

scaler.fit(X_train)

X_train_scaled = scaler.transform(X_train)

X_test_scaled = scaler.transform(X_test)

Example

Original Data (Age):

[20, 22, 24, 26, 28]

After Standardization:

[-1.41, -0.71, 0, 0.71, 1.41]

Mean = 0, Std Dev = 1



Standardization vs Normalization

Feature Standardization **Min-Max Normalization**

Scale Mean = 0, Std = 1Range [0, 1]

 $(x-\mu)/\sigma(x - \mu)/(\sin (x-\min)/(\max-\min))(x - \min)/(\max - \min)$ Formula

Affected by outliers Yes Yes

Use Case Most ML models Neural networks (sometimes)



Checking after Standardization

print(X train scaled.mean()) #~0

print(X_train_scaled.std()) #~1

Test set may not have exact mean = 0 or std = 1. That's normal!

Real-world Dataset for Practice

You can apply standardization to:

Social_Network_Ads.csv

Columns: Age, EstimatedSalary, Target: Purchased

Iris Dataset

Standardize numeric features (sepal/petal length & width)