

Introduction to Computational Social Science

Session 2: Data collection & research design

Maximilian Haag Constantin Kaplaner

Geschwister-Scholl-Institute for Political Science
LMU Munich

31.10.2022

Room B U103, Tue 14:00–18:00 (bi-weekly)

Today's session

Lecture

- ① Data types
- ② Data collection and storage
- ③ Working with data & reproducibility

Lab

- ① Data types in R
- ② API
- ③ Web-scraping

Data

“Data”

What is *data*?

“Data”

What is **data**?

→ *Information that has been translated in a way that makes it accessible for further processing or inference.*

“Data”

What is **data**?

→ *Information that has been translated in a way that makes it accessible for further processing or inference.*

Problem: information / data is not always available in a readily accessible way

→ We need to *collect* and *store* it in a way that is useful for us

Types of data

Structured data highly organized and easily accessible, easily searchable



Typical Social Science ‘datasets’

News paper article metadata

Social media user data

Newspaper articles

Multimedia files



Unstructured data raw and uncategorized, hard to access and search

Our syllabus

- Text data (→ Sessions 3 & 4)
- Network data (→ Session 5)
- Geo-spatial data (→ Session 6)

→ **Goal:** Transform raw, unstructured, abstract data into a structured, machine-readable format

Text data (→ Sessions 3 & 4) i

Example

Newspaper articles, laws, tweets

Raw

- Text documents in digital form (in files, strings, PDFs, Word files, online)

Processed

- Bag of words, TF-IDF
- Annotated text
- Word embeddings (word2vec, Transformers)

Goal

- Content analysis, extract information (e.g. events, sentiment)
- Compare texts (e.g. cosine similarity, minimum edit distance)

Text data (→ Sessions 3 & 4) ii

	about	bird	heard	is	the	word	you
About the bird, the bird, bird bird bird	1	5	0	0	2	0	0
You heard about the bird	1	1	1	0	1	0	1
The bird is the word	0	1	0	1	2	1	0

Source: <https://openclassrooms.com/en/courses/6532301-introduction-to-natural-language-processing/6980811-apply-a-simple-bag-of-words-approach>

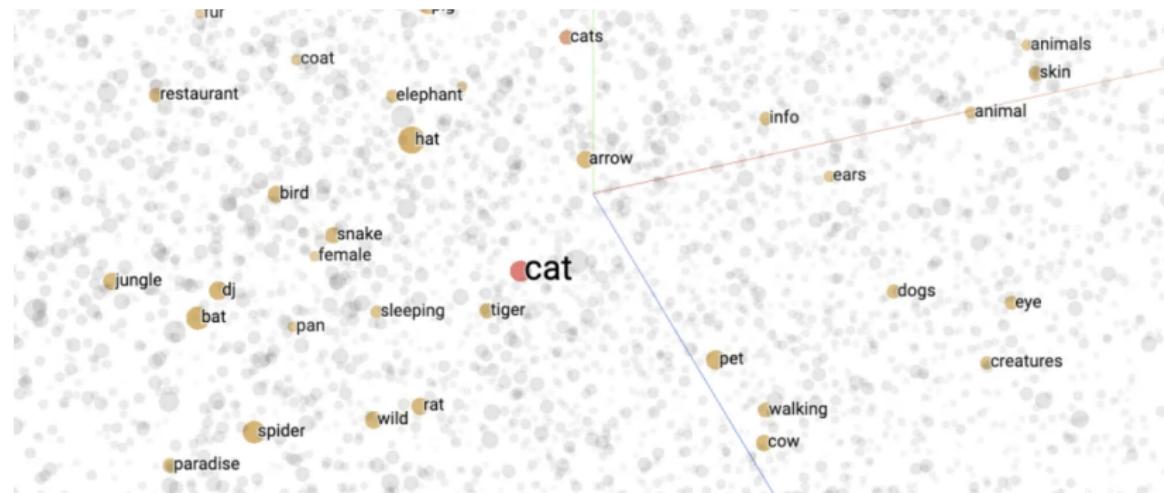
Text data (→ Sessions 3 & 4) iii

In fact, the Chinese NORP market has the three CARDINAL most influential names of the retail and tech space – Alibaba GPE , Baidu ORG , and Tencent PERSON (collectively touted as BAT ORG), and is betting big in the global AI GPE in retail industry space . The three CARDINAL giants which are claimed to have a cut-throat competition with the U.S. GPE (in terms of resources and capital) are positioning themselves to become the 'future AI PERSON platforms'. The trio is also expanding in other Asian NORP countries and investing heavily in the U.S. GPE based AI GPE startups to leverage the power of AI GPE . Backed by such powerful initiatives and presence of these conglomerates, the market in APAC AI is forecast to be the fastest-growing one CARDINAL , with an anticipated CAGR PERSON of 45% PERCENT over 2018 - 2024 DATE .

To further elaborate on the geographical trends, North America LOC has procured more than 50% PERCENT of the global share in 2017 DATE and has been leading the regional landscape of AI GPE in the retail market. The U.S. GPE has a significant credit in the regional trends with over 65% PERCENT of investments (including M&As, private equity, and venture capital) in artificial intelligence technology. Additionally, the region is a huge hub for startups in tandem with the presence of tech titans, such as Google ORG , IBM ORG , and Microsoft ORG .

Source: <https://medium.com/in-pursuit-of-artificial-intelligence/named-entity-recognition-using-spacy-ner-da6eebd3d08>

Text data (→ Sessions 3 & 4) iv



Source: <https://dev.to/jinglescode/word-embeddings-16hb>

Network data (→ Session 5) i

Example

Discourse networks on twitter, information exchange across bureaucracies

Raw

Social network websites, Surveys

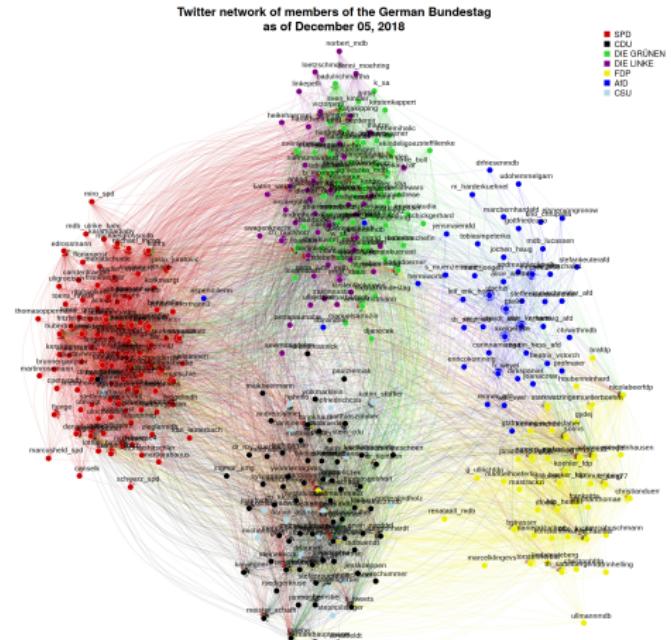
Processed

- (API data, metadata)
- Network matrix

Goal

- Trace communication and connections between entities (nodes)

Network data (→ Session 5) ii



Source:

<https://datascience.blog.wzb.eu/2019/07/11/a-twitter-network-of-members-of-the-19th-german-bundestag-part-ii/>

Geo-spatial data (→ Session 6) i

Example

Addresses, names of towns, mountains, routes

Raw

Names of places

Processed

- Coordinates

Goal

- Extract location-related information (distance, area)

Geo-spatial data (→ Session 6) ii



Source: <https://coronavirus.jhu.edu/map.html>

Multimedia data i

Example

Images, videos, audio recordings

Raw

- Images, audio, video files

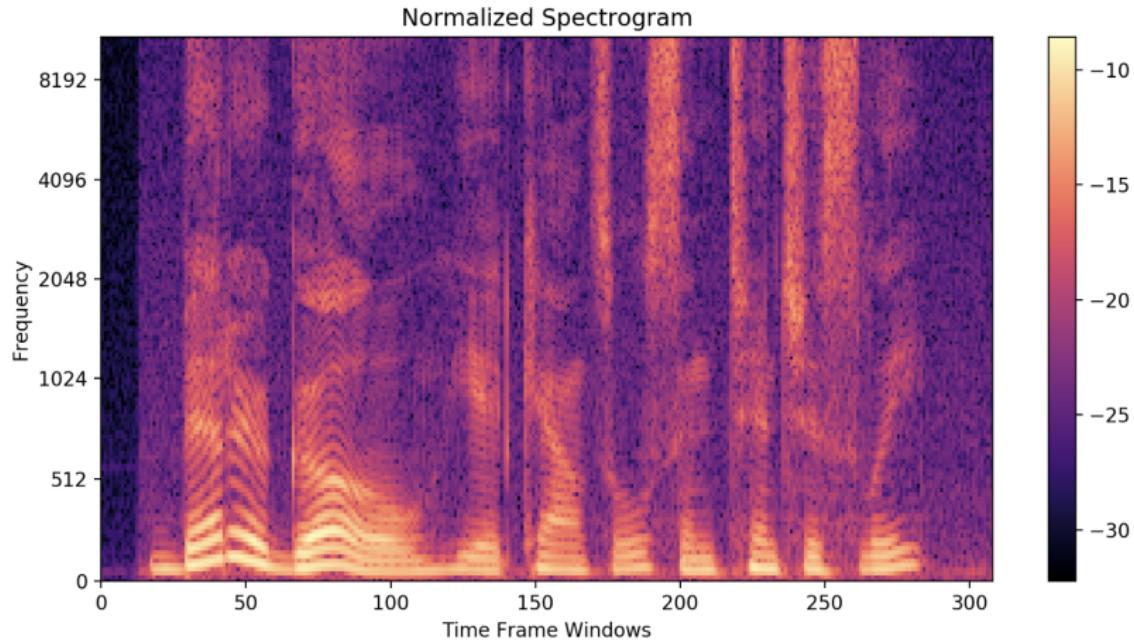
Processed

- File properties / metadata
- Color, sound information, spectrograms
- Pixel / frequency information

Goal

- Extract information regarding the content (presence / movement of a person / object) of an image
- Extract information about the loudness or pitch of an audio sample
- Speech to text, text recognition

Multimedia data ii



Source: <https://towardsdatascience.com/understanding-audio-data-fourier-transform-fft-spectrogram-and-speech-recognition-a4072d228520>

Multimedia data iii

0	2	15	0	0	11	10	0	0	0	0	9	9	0	0	0
0	0	0	4	60	157	236	255	255	177	95	61	32	0	0	29
0	10	16	112	238	255	244	245	243	250	249	255	222	103	10	0
0	14	170	255	255	244	254	255	253	245	255	249	253	251	124	1
2	98	255	228	255	251	254	211	141	116	122	215	251	238	255	49
13	217	243	255	155	33	226	52	2	0	10	13	232	255	255	36
16	229	252	254	49	12	0	0	7	7	0	70	237	252	235	62
6	141	245	255	212	25	11	9	3	0	115	236	243	255	137	0
0	87	252	250	248	215	60	0	1	121	252	255	248	144	6	0
0	13	115	255	255	245	255	182	181	248	252	242	208	36	0	19
1	0	5	111	251	255	241	255	247	255	241	162	17	0	7	0
0	0	0	4	58	251	255	246	254	253	255	120	11	0	1	0
0	0	4	92	255	255	255	248	252	255	244	255	182	10	0	4
0	22	206	252	246	251	241	100	24	113	255	245	255	194	9	0
0	111	255	242	255	158	24	0	0	6	39	255	232	230	56	0
0	218	251	250	137	7	11	0	0	0	2	62	255	250	125	3
0	173	255	255	101	9	20	0	13	3	13	182	251	245	61	0
0	107	251	241	255	230	98	55	19	118	217	248	253	255	52	4
0	18	146	250	255	247	255	255	249	255	240	255	129	0	5	0
0	0	23	115	215	255	250	248	255	255	248	248	118	14	12	0
0	0	6	1	0	52	153	233	255	252	147	87	0	0	4	1
0	0	5	5	0	0	0	0	0	14	1	0	6	6	0	0

Source: <https://www.analyticsvidhya.com/blog/2021/03/grayscale-and-rgb-format-for-storing-images/>

'Digital trace data'

Example

Logs of users of an app and their activities in the app; visitors of a website; social media likes and comments; heart rate sensor data

Raw

- many forms depending on the kind of trace (see previous)

Processed

- various forms (see previous)

Goal

- Extract information

Note on data types

Note: One type of data is not exclusive to a particular analysis!

Many types of data are often combined, e.g.

- obtain digital trace app data, create a network
- analyze exchanged message text data
- use content of messages to inform the kind of connection between network nodes

Some data terminology i

Data point / observation

One or more attributes of a single unit, e.g. the name, height and age of one student

Some data terminology i

Data point / observation

One or more attributes of a single unit, e.g. the name, height and age of one student

Dataset

Multiple data points / observations, e.g. the name, height and age of all students in a course

Some data terminology i

Data point / observation

One or more attributes of a single unit, e.g. the name, height and age of one student

Dataset

Multiple data points / observations, e.g. the name, height and age of all students in a course

Subset

A ‘part’ of a collection of elements, e.g. the first 5 students in our dataset, all students in our dataset taller than 180cm

Some data terminology ii

Population

Entire group of units, e.g. all students from all over the world

Some data terminology ii

Population

Entire group of units, e.g. all students from all over the world

Sample

A subset of a population, e.g. the students in a particular course, the students you met at the last uni party

Ways to collect / obtain “data”?

- Surveys
- Measure / Annotate (potentially *crowdsourced*)
- APIs
- *Webscraping*
- Use already collected data(sets)
- Simulate data

Crowdsourcing data (Camilla Zallot et al., 2022)

Instead of collecting and annotating data themselves (or to conduct surveys and experiments), researchers increasingly rely on online crowdsourcing platforms where workers can sign up and receive compensation for tasks (e.g. *Amazon MTurk*).

Pros

- reduced cost
- instant recruiting and timely completion
- more diverse samples than student samples

Cons

- workers tend to exhibit certain characteristics
- data quality (profiles, attrition, responses)
- workers are used to surveys / experiments and talk to each other
- ethical aspects (compensation, rejection, privacy)

APIs i

Application Programming Interface (API): an access point with specific rules and procedures to interact with a program / database

→ commonly used to facilitate exchange between multiple applications / databases → in research: Web APIs

REST APIs

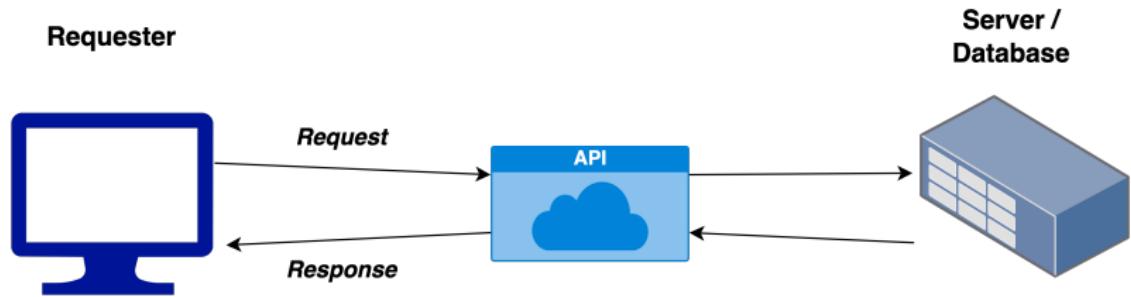
Representational State Transfer (REST) are a particularly common type of APIs that adhere to a common style. It can be used to retrieve data (GET), update (PUT), create (POST) and remove (DELETE) data.

→ for research purposes we usually want to retrieve data from an online resource (e.g. Wikipedia, Twitter, Facebook, Parliaments)

→ to retrieve data from an API, it needs to be *requested*

We will learn how to use an API with the help of an R package in today's lab!

APIs ii



Webscraping

Webscraping: extracting information from websites using automated tools

→ can relate to any kind of information: texts, images, videos ‘data’, links, metadata

Web crawling: automated and systematic browsing of websites to store relevant information, follow links etc.

Example workflow

- ① ‘Request’ / open the website
- ② Locate the required information on the website (usually in its code)
- ③ Store the information

Data structures

Data structure: the way in which data is represented or organized

Value types

- *integer / float* (numeric values)
- *strings* (text values)
- *boolean* (True / False values)

Structures

- *Vector / Array* (a series of values with n dimensions, for vectors $n = 1$)
- *Data frame* (list of vectors → rows / columns)

There are many more structures depending on the programming language and use case but these will suffice for now!

Data storage

There are many ways to store collected data. Often, the type of storage is determined by the type of data and its level of structure.

Data storage examples

- Plain files
- Structured files (e.g. csv)
- Structured databases (SQL; table-style organization and searchable)
- Unstructured databases (NoSQL; document-style, organization can vary by document)

Storage of structured data

Examples

- Dataset (table) of survey responses
- Dataset (table) on MPs, their characteristics and their activities

could be stored as

- structured Files (e.g. csv)
- table in an SQL database

Side note: Flat vs. relational data i i

“Flat data”**

All information is contained in a single table, e.g. MPs and data on their age, party, gender and marital status

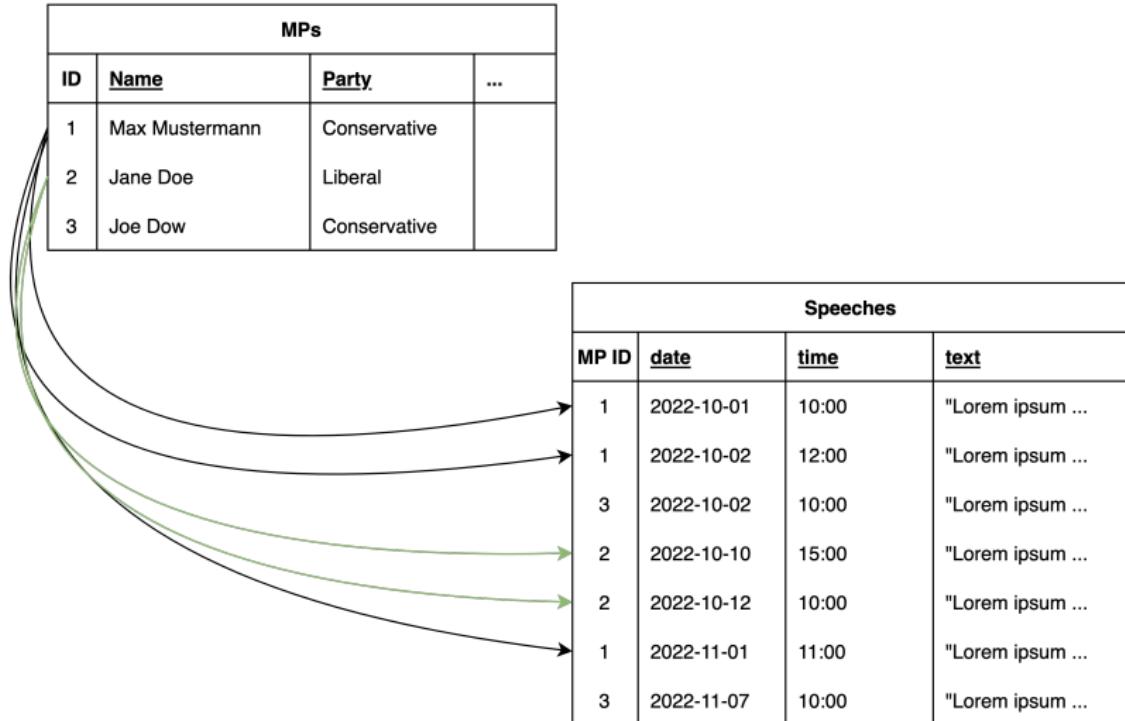
Relational data

Information is stored in multiple tables that relate to each other, e.g. one table on MPs and their characteristics and one table on their activities (e.g. speeches)

Side note: Flat vs. relational data ii

MPs			
ID	<u>Name</u>	<u>Party</u>	...
1	Max Mustermann	Conservative	
2	Jane Doe	Liberal	
3	Joe Dow	Conservative	

Side note: Flat vs. relational data iii



Storage of unstructured data

Examples

- News paper articles
- Raw scraped website HTML
- Data from ongoing data collection with yet unknown scope

could be stored in

- Plain text files
- Document (NoSQL) Databases

Ethical aspects & data (based on Matthew J. Salganik, n.d.)

When collecting and analyzing data using computational tools, it's very easy to collect a great variety of data. However, just like research without computational tools, there are a few ethical standard to keep in mind when doing so.

Respect 'do no harm' e.g.

- Bandwidth and server load when web-scraping → spread out collection over time
- Treatments in experiments and (unintended) consequences (mood change due to modified Facebook feed) → informed consent

Legal aspects e.g.

- Data privacy → anonymization
- Content behind a paywall /restricted access → read Terms of Service
- Copyrighted content → check licensing; do not share raw data

Using data in research

Types of analyses (John Wilder Tukey, 1977) i

Exploratory

→ *Analysis that aims at inspecting and summarizing data (often in a visual way) to inform (later on) confirmatory analysis, discover patterns, generate hypotheses, provide a basis for further data collection*

Descriptive

→ *Summaries of data using statistical techniques (common statistics include mean, median, mode, variance)*

Confirmatory / Explanatory

→ *Analysis that aims at making inferences about the greater population population of data*

(Predictive)

→ *Analysis that uses data from a population to make predictions about the future*

Types of analyses: Examples i

Exploratory: Collecting 5000 newspaper articles from the New York Times to get an idea of how long it takes to collect them, what we can infer from the texts (topics? number of authors? positioning?)

Descriptive:

- Collecting all newspaper articles (e.g. from the Politics section) from the NYT and summarize how many are published per quarter on average, what the most written about topic is by year
- Evaluating the responses to a vote intention survey by household income or education to get an overview of how voting preferences are distributed among the respondents

Confirmatory:

- Use data on all NYT Politics articles to test your hypothesis about a bias in political reporting during election time
- Test what characteristics make people more likely to vote for the ruling party

Types of analyses: Examples ii

Predictive: Use the reading / comment / click statistics of NYT articles to recommend articles to readers that they might also find interesting

Types of analyses in Political Science

- When working with newly obtained or unstructured data, it is often helpful to engage in descriptive and exploratory analysis first to get a feel for the data and the ways in which you might be able to use them
- Most Political Science research is focused on confirmatory analysis; however good exploratory and descriptive analysis is often helpful in making data accessible and generating ideas for yourself and other researchers!

Reproducibility

Reproducibility

Ability to repeat an analysis and obtain the same results

This can be related to

- new or re-collected data / new experiment under same conditions / new method
- *same code and / or data*

The ‘Replication crisis’

In recent decades, many studies have been found to be impossible to reproduce due to

- lack of transparency wrt. how data was collected and/or data not made available
- in how data was collected or analyzed and code not made available

→ Many scientific journals now require authors to publish their data and code alongside their articles and their analysis to be reproducible

Reproducibility: core principles ([John McLevey et al., 2022](#); [P. Ball, 2016b, 2016a](#))

- ① **Transparency:** Analysis parts are complete and sufficiently documented
- ② **Auditability:** Analysis can be executed by other researchers or on different platforms
- ③ **Reproducibility:** Results are the same for anyone running the analysis using the same code and data
- ④ **Scalability:** Code can handle other inputs and outputs than those used in the specific project

Reproducibility: What does this mean for us? i

Share your full code and data +

Transparency

- write and store code in a way that is easily understandable for others (within reason)
- include all parts of code (incl. for figures, tables)
- document files and code

Auditability

- include every step of the process (package dependencies, environment settings) in your code
- make sure the analysis can be run in a newly set up environment

Reproducibility

- taking **transparency** and **auditability** into account, make sure your results remain stable when re-running your analysis

Scalability (within reason and your own ability)

- try to write generalized rather than highly specific code

Side note: Data repositories

In addition to journal websites, *data repositories* are a great way to share your research code and data.

One of the most popular ones in the Social Sciences is [Harvard Dataverse](#).

An overview can be found on dataverse.org.

Outlook

→ **Session 7** will be dedicated to performing a complete analysis and writing a term paper!

Next session Text data

Lab

References

- Camilla Zallot, Gabriele Paolacci, Jesse Chandler, & Italy Sisso. (2022). Crowdsourcing in observational and experimental research. In Uwe Engel, Anabel Quan-Haase, Sunny Liu, & Lars Lyberg (Eds.), *Handbook of Computational Social Science: Data Science, Statistical Modelling, and Machine Learning* (Vol. 2). Routledge.
- John McLevey, Pierson Browne, & Tyler Crick. (2022). Reproducibility and principled data processing. In Uwe Engel, Anabel Quan-Haase, Sunny Liu, & Lars Lyberg (Eds.), *Handbook of Computational Social Science: Data Science, Statistical Modelling, and Machine Learning* (Vol. 2). Routledge.
- John Wilder Tukey. (1977). *Exploratory Data Analysis*. Pearson.
- Matthew J. Salganik. (n.d.). *Bit By Bit*.
- P. Ball. (2016a). *Principled data processing*. *Data & Society Talks: Small Group Session*.
- P. Ball. (2016b). *The task is a quantum of workflow*. *Human Rights Data Analysis Group*.

Appendix i