$Module_1_intro_dplyr$

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Welcome & Setup

Welcome to our short course! Today we'll tackle a common pain point in R: what happens when your data is just too big?

But first, let's get everyone set up and comfortable.

Learning Objectives (Module 1)

By the end of this module, you will be able to:

- Master the 6 core dplyr verbs: filter(), select(), arrange(), mutate(), group_by(), and summarise()
- Build multi-step data transformation pipelines using the pipe operator (|>)
- Apply the "filter early, select early" optimization strategy
- Construct grouped summaries and aggregations
- Understand the analytical thinking process that scales to big data
- Practice troubleshooting common dplyr errors

The Tools We'll Use

The tools we're introducing today **each play a specific role** in helping us work with larger-than-memory datasets — and we can combine them to build scalable workflows.

Tool	Purpose
arrow	(Columnar storage $+$ lazy reading) \rightarrow Efficiently reads large datasets without
	loading the whole file into memory. Supports fast filtering and streaming from
	disk.
DBI	(Database connection interface) \rightarrow Provides a common language to connect R
	to databases. DuckDB uses it to talk to R.
duckd	b (Fast in-process SQL database) \rightarrow Allows you to query large datasets using
	SQL syntax inside R. Works especially well for joins, aggregations, and window
	functions.

Tool Purpose

dplyr (User-friendly data wrangling) → Offers an intuitive, readable grammar for filtering, summarizing, and transforming data. It's our main pipeline tool. dbplyr (Bridge between dplyr and databases) → Translates dplyr code into SQL automatically. Lets you use dplyr pipelines on database tables (like DuckDB) without writing raw SQL.

•

Load Your Tools

Let's load the packages we'll need today.

```
# Install and load required packages
required_packages <- c("tidyverse", "arrow", "duckdb","DBI","dbplyr")

# Install missing packages
for (pkg in required_packages) {
   if (!requireNamespace(pkg, quietly = TRUE)) {
     install.packages(pkg)
   }
}

# Load all packages
for (pkg in required_packages) {
   library(pkg, character.only = TRUE)
}</pre>
```

```
Warning: package 'tidyverse' was built under R version 4.3.3

Warning: package 'tibble' was built under R version 4.3.3

Warning: package 'tidyr' was built under R version 4.3.3

Warning: package 'readr' was built under R version 4.3.3

Warning: package 'purrr' was built under R version 4.3.3

Warning: package 'dplyr' was built under R version 4.3.3
```

```
Warning: package 'stringr' was built under R version 4.3.3
Warning: package 'forcats' was built under R version 4.3.3
Warning: package 'lubridate' was built under R version 4.3.3
-- Attaching core tidyverse packages ----- tidyverse 2.0.0 --
v dplyr 1.1.4
                    v readr
                                 2.1.5
v forcats 1.0.0 v stringr 1.5.1
v ggplot2 3.5.2 v tibble 3.2.1
v lubridate 1.9.3
                    v tidyr
                                1.3.1
          1.0.2
v purrr
-- Conflicts ----- tidyverse_conflicts() --
x dplyr::filter() masks stats::filter()
x dplyr::lag() masks stats::lag()
i Use the conflicted package (<a href="http://conflicted.r-lib.org/">http://conflicted.r-lib.org/</a>) to force all conflicts to become
Warning: package 'arrow' was built under R version 4.3.3
Attaching package: 'arrow'
The following object is masked from 'package:lubridate':
    duration
The following object is masked from 'package:utils':
    timestamp
Warning: package 'duckdb' was built under R version 4.3.3
Loading required package: DBI
Warning: package 'DBI' was built under R version 4.3.3
Warning: package 'dbplyr' was built under R version 4.3.3
```

```
Attaching package: 'dbplyr'

The following objects are masked from 'package:dplyr':

ident, sql
```

For this shortcourse we will be using the Seattle Library Checkouts Dataset if you didn;t do it in the pre-work then please do it now. We will talk about this in the Module 2- Arrow.

Step 1: Create a Directory

First, let's create a special folder to store our data:

```
# Create a "data" directory if it doesn't exist already
# Using showWarnings = FALSE to suppress warning if directory already exists
dir.create("data", showWarnings = FALSE)
```

Step 2: Download the Dataset

Now for the fun part! We'll download the Seattle Library dataset (9GB).

Important: This is a 9GB file, so:

• Make sure you have enough disk space

```
# Download Seattle library checkout dataset:
# 1. Fetch data from AWS S3 bucket URL
# 2. Save to local data directory
# 3. Use resume = TRUE to allow continuing interrupted downloads
curl::multi_download("https://r4ds.s3.us-west-2.amazonaws.com/seattle-library-checkouts.csv"
```

What Makes Big Data Big?

Tip: You might see errors like "cannot allocate vector of size..." Example:

```
# simulation
big_data_test \leftarrow tibble(x = rnorm(50000000))
big_data_test
# A tibble: 50,000,000 x 1
    <dbl>
 1 -1.26
 2 0.381
 3 - 3.70
 4 0.508
 5 1.19
 6 0.379
 7 0.717
 8 1.88
 9 1.06
10 -0.483
# i 49,999,990 more rows
# Attempt to simulate a "too large" allocation
big_data_test <- tibble(x = rnorm(1e9)) # 1 billion rows</pre>
```

Core Concepts: The 3 Vs

The Three V's Framework

Volume: The size of your data exceeds your computer's RAM

• Example: A 5GB CSV file on a laptop with 8GB RAM

Velocity: Data is generated faster than you can process it

• Example: Real-time sensor data, streaming transactions

Variety: Different data types and structures

• Example: Combining CSV files, JSON logs, and database tables

Interactive discussion:

- What's the largest dataset you've tried to analyze in R?
- When has R crashed on you? What error messages did you see?
- How do you currently handle data that's "too big"?

Common strategies people use (and their limitations):

- Sampling: Loses information and representativeness
- Chunking: Complex to manage and prone to errors
- Giving up: Not a solution!
- Today's approach: Use the right tools for the job

B. dplyr Refresher

Why this refresher?

Before we dive into **arrow** and **bigger-than-memory data**, let's quickly revisit **dplyr**, the backbone of tidy data manipulation in R.

Experience check:

- Daily dplyr users (you'll be our helpers!)
- Occasional users (perfect timing for a refresher!)
- New to dplyr (you're in for a treat!)

The dplyr Mindset: Think in Verbs

Traditional R vs. dplyr Approach

Traditional R thinking:

```
# Multiple objects, hard to follow
subset_data <- subset(starwars, species == "Human")
selected_data <- subset_data[, c("name", "height", "mass")]
ordered_data <- selected_data[order(selected_data$height, decreasing = TRUE), ]</pre>
```

dplyr thinking:

```
# One pipeline, easy to read
starwars |>
  filter(species == "Human") |>
  select(name, height, mass) |>
  arrange(desc(height))
```

A tibble: 35 x 3

name	height	mass
<chr></chr>	<int></int>	<dbl></dbl>
1 Darth Vader	202	136
2 Qui-Gon Jinn	193	89
3 Dooku	193	80
4 Bail Prestor Organa	191	NA
5 Anakin Skywalker	188	84
6 Mace Windu	188	84
7 Raymus Antilles	188	79
8 Padmé Amidala	185	45
9 Biggs Darklighter	183	84
10 Boba Fett	183	78.2
# i 25 more rows		

Before we scale up to big data, let's review the dplyr verbs that will be our building blocks.

Rule of thumb:

- Small datasets (< 1MB): Either approach works
- Medium datasets (1MB 100MB): dplyr is cleaner
- Large datasets (100MB+): dplyr pipeline thinking is essential

Meet Your Practice Dataset: starwars

Built in dataset perfect for learning

Use Case Dataset: starwars

We'll work with the built-in starwars tibble.

```
#check out the first 5 rows
starwars |>
head()
```

```
# A tibble: 6 x 14
 name
            height mass hair_color skin_color eye_color birth_year sex
                                                                            gender
             <int> <dbl> <chr>
                                     <chr>
                                                <chr>
                                                                <dbl> <chr> <chr>
  <chr>
               172
                      77 blond
                                     fair
                                                                 19
1 Luke Sky~
                                                blue
                                                                      male
                                                                            mascu~
2 C-3PO
               167
                      75 <NA>
                                     gold
                                                yellow
                                                                112
                                                                      none
                                                                            mascu~
3 R2-D2
                                     white, bl~ red
                96
                      32 <NA>
                                                                 33
                                                                      none
                                                                            mascu~
4 Darth Va~
               202
                     136 none
                                     white
                                                                 41.9 male
                                                yellow
                                                                            mascu~
5 Leia Org~
               150
                      49 brown
                                     light
                                                brown
                                                                 19
                                                                      fema~ femin~
6 Owen Lars
               178
                     120 brown, gr~ light
                                                blue
                                                                 52
                                                                      male mascu~
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>
```

filter(): Keep only rows that meet a condition

```
# Single condition
starwars |>
  filter(species == "Human")
```

```
# A tibble: 35 x 14
            height mass hair_color skin_color eye_color birth_year sex
                                                                            gender
   <chr>
             <int> <dbl> <chr>
                                     <chr>
                                                <chr>
                                                                <dbl> <chr> <chr>
1 Luke Sk~
               172
                      77 blond
                                     fair
                                                blue
                                                                 19
                                                                      male mascu~
2 Darth V~
               202
                     136 none
                                     white
                                                yellow
                                                                 41.9 male mascu~
3 Leia Or~
               150
                      49 brown
                                     light
                                                brown
                                                                 19
                                                                      fema~ femin~
4 Owen La~
               178
                                                blue
                                                                 52
                                                                      male mascu~
                     120 brown, gr~ light
5 Beru Wh~
               165
                     75 brown
                                     light
                                                blue
                                                                 47
                                                                      fema~ femin~
6 Biggs D~
               183
                      84 black
                                     light
                                                brown
                                                                 24
                                                                      male mascu~
7 Obi-Wan~
               182
                      77 auburn, w~ fair
                                                blue-gray
                                                                 57
                                                                      male
                                                                            mascu~
8 Anakin ~
                      84 blond
                                                                 41.9 male
               188
                                     fair
                                                blue
                                                                            mascu~
9 Wilhuff~
               180
                      NA auburn, g~ fair
                                                blue
                                                                 64
                                                                      male
                                                                           mascu~
                                                brown
10 Han Solo
               180
                      80 brown
                                     fair
                                                                 29
                                                                      male
                                                                           mascu~
# i 25 more rows
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>
```

```
# Multiple conditions (AND)
# Find all humans from Tatooine
starwars |>
  filter(species == "Human", homeworld == "Tatooine")
```

```
# A tibble: 8 x 14
 name
            height mass hair_color skin_color eye_color birth_year sex
  <chr>
             <int> <dbl> <chr>
                                    <chr>
                                               <chr>
                                                               <dbl> <chr> <chr>
               172
                     77 blond
                                    fair
                                               blue
                                                                    male mascu~
1 Luke Sky~
                                                               19
2 Darth Va~
               202
                     136 none
                                    white
                                               yellow
                                                               41.9 male mascu~
3 Owen Lars
               178
                    120 brown, gr~ light
                                               blue
                                                               52
                                                                    male mascu~
4 Beru Whi~
               165
                    75 brown
                                    light
                                               blue
                                                               47
                                                                    fema~ femin~
5 Biggs Da~
               183
                      84 black
                                    light
                                               brown
                                                               24
                                                                    male mascu~
6 Anakin S~
                      84 blond
                                                               41.9 male mascu~
               188
                                    fair
                                               blue
7 Shmi Sky~
                                                                    fema~ femin~
               163
                      NA black
                                    fair
                                               brown
                                                               72
                                                                    male mascu~
8 Cliegg L~
               183
                      NA brown
                                    fair
                                               blue
                                                               82
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>
# Multiple conditions (OR)
starwars |>
  filter(species == "Human" | species == "Droid")
```

A tibble: 41 x 14

	name	height	mass	${\tt hair_color}$	skin_color	eye_color	birth_year	sex	gender
	<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>	<chr></chr>	<chr></chr>	<dbl></dbl>	<chr>></chr>	<chr></chr>
1	Luke Sk~	172	77	blond	fair	blue	19	male	mascu~
2	C-3P0	167	75	<na></na>	gold	yellow	112	none	mascu~
3	R2-D2	96	32	<na></na>	white, bl^{\sim}	red	33	none	mascu~
4	${\tt Darth}\ {\tt V-}$	202	136	none	white	yellow	41.9	male	mascu~
5	Leia Or~	150	49	brown	light	brown	19	${\tt fema~}$	femin~
6	Owen La~	178	120	brown, gr~	light	blue	52	male	mascu~
7	Beru Wh~	165	75	brown	light	blue	47	fema~	femin~
8	R5-D4	97	32	<na></na>	white, red	red	NA	none	mascu~
9	Biggs D~	183	84	black	light	brown	24	${\tt male}$	mascu~
10	Obi-Wan~	182	77	auburn, w~	fair	blue-gray	57	${\tt male}$	mascu~

i 31 more rows

i 5 more variables: homeworld <chr>, species <chr>, films t>,

vehicles <list>, starships <list>

```
# Numeric conditions
starwars |>
filter(height > 180, mass < 100)</pre>
```

A tibble: 22 x 14

name height mass hair_color skin_color eye_color birth_year sex gender

```
<chr>
             <int> <dbl> <chr>
                                    <chr>
                                                <chr>
                                                               <dbl> <chr> <chr>
 1 Biggs D~
               183 84
                         black
                                    light
                                               brown
                                                                24
                                                                     male mascu~
 2 Obi-Wan~
               182
                   77
                                                                57
                                                                     male
                         auburn, w~ fair
                                               blue-gray
                                                                           mascu~
 3 Anakin ~
                                    fair
                                                                41.9 male
               188
                    84
                         blond
                                               blue
                                                                           mascu~
                                                                31.5 male mascu~
 4 Boba Fe~
               183
                   78.2 black
                                    fair
                                               brown
 5 Qui-Gon~
               193
                    89
                         brown
                                    fair
                                               blue
                                                                     male mascu~
 6 Nute Gu~
               191
                    90
                         none
                                    mottled g~ red
                                                               NA
                                                                     male mascu~
 7 Padmé A~
               185
                   45
                         brown
                                    light
                                               brown
                                                                46
                                                                     fema~ femin~
 8 Jar Jar~
               196
                    66
                                    orange
                                                orange
                                                                52
                                                                     male mascu~
                         none
 9 Roos Ta~
                                                                     male mascu~
               224
                    82
                         none
                                    grey
                                                orange
                                                                NA
10 Mace Wi~
                                                                72
               188 84
                                    dark
                                                                     male mascu~
                         none
                                               brown
# i 12 more rows
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>
# Handle missing values
starwars |>
  filter(!is.na(height))
```

A tibble: 81 x 14

name	height	mass	hair_color	skin_color	eye_color	birth_year	sex	gender
<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>	<chr></chr>	<chr></chr>	<dbl></dbl>	<chr></chr>	<chr></chr>
Luke Sk~	172	77	blond	fair	blue	19	male	mascu~
C-3P0	167	75	<na></na>	gold	yellow	112	none	mascu~
R2-D2	96	32	<na></na>	white, bl~	red	33	none	mascu~
Darth V~	202	136	none	white	yellow	41.9	${\tt male}$	mascu~
Leia Or~	150	49	brown	light	brown	19	fema~	femin~
Owen La~	178	120	brown, gr~	light	blue	52	male	mascu~
Beru Wh~	165	75	brown	light	blue	47	fema~	femin~
R5-D4	97	32	<na></na>	white, red	red	NA	none	mascu~
Biggs D~	183	84	black	light	brown	24	${\tt male}$	mascu~
Obi-Wan~	182	77	auburn, w~	fair	blue-gray	57	${\tt male}$	mascu~
		<pre><chr></chr></pre>	<chr><int><dbl>Luke Sk~17277C-3PO16775R2-D29632Darth V~202136Leia Or~15049Owen La~178120Beru Wh~16575R5-D49732Biggs D~18384</dbl></int></chr>	<chr> <int><dbl><chr> Luke Sk~ 172 77 blond C-3PO 167 75 <na> R2-D2 96 32 <na> Darth V~ 202 136 none Leia Or~ 150 49 brown Owen La~ 178 120 brown, gr~ Beru Wh~ 165 75 brown R5-D4 97 32 <na> Biggs D~ 183 84 black</na></na></na></chr></dbl></int></chr>	<chr> <int> <dbl> <chr> <chr> Luke Sk~ 172 77 blond fair C-3PO 167 75 <na> gold R2-D2 96 32 <na> white, bl~ Darth V~ 202 136 none white Leia Or~ 150 49 brown light Owen La~ 178 120 brown, gr~ light Beru Wh~ 165 75 brown light R5-D4 97 32 <na> white, red Biggs D~ 183 84 black light</na></na></na></chr></chr></dbl></int></chr>	<chr> <int> <dbl> <chr> <chr> <chr> <chr> Luke Sk~ 172 77 blond fair blue C-3PO 167 75 <na> gold yellow R2-D2 96 32 <na> white, bl~ red Darth V~ 202 136 none white yellow Leia Or~ 150 49 brown light brown Owen La~ 178 120 brown, gr~ light blue Beru Wh~ 165 75 brown light blue R5-D4 97 32 <na> white, red red Biggs D~ 183 84 black light brown</na></na></na></chr></chr></chr></chr></dbl></int></chr>	<chr><int><dbl><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><th< td=""><td><chr><int><dbl><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr><</chr></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></dbl></int></chr></td></th<></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></dbl></int></chr>	<chr><int><dbl><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr<<th><chr><chr><chr><chr><chr><chr><chr><</chr></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr<<th></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></chr></dbl></int></chr>

- # i 71 more rows
- # i 5 more variables: homeworld <chr>, species <chr>, films <list>,
- # vehicles <list>, starships <list>

Advanced filter()ing

```
# Using %in% for multiple values
starwars |>
filter(homeworld %in% c("Tatooine", "Naboo", "Alderaan"))
```

```
# A tibble: 24 x 14
            height mass hair_color skin_color eye_color birth_year sex
                                                                             gender
   <chr>
             <int> <dbl> <chr>
                                     <chr>
                                                 <chr>
                                                                <dbl> <chr> <chr>
 1 Luke Sk~
               172
                      77 blond
                                     fair
                                                 blue
                                                                 19
                                                                      male
                                                                            mascu~
2 C-3PO
               167
                      75 <NA>
                                     gold
                                                yellow
                                                                112
                                                                       none
                                                                             mascu~
3 R2-D2
                                     white, bl~ red
                96
                      32 <NA>
                                                                 33
                                                                       none
                                                                             mascu~
4 Darth V~
               202
                     136 none
                                     white
                                                 yellow
                                                                 41.9 male
                                                                            mascu~
5 Leia Or~
               150
                      49 brown
                                     light
                                                 brown
                                                                 19
                                                                       fema~ femin~
6 Owen La~
               178
                     120 brown, gr~ light
                                                blue
                                                                 52
                                                                      male mascu~
7 Beru Wh~
               165
                      75 brown
                                     light
                                                blue
                                                                 47
                                                                       fema~ femin~
8 R5-D4
                                     white, red red
                97
                      32 <NA>
                                                                 NA
                                                                      none
                                                                            mascu~
9 Biggs D~
               183
                      84 black
                                     light
                                                 brown
                                                                 24
                                                                       male
                                                                             mascu~
10 Anakin ~
               188
                      84 blond
                                     fair
                                                 blue
                                                                 41.9 male
                                                                            mascu~
# i 14 more rows
# i 5 more variables: homeworld <chr>, species <chr>, films st>,
    vehicles <list>, starships <list>
# String matching
starwars |>
  filter(str_detect(name, "Skywalker"))
# A tibble: 3 x 14
            height mass hair_color skin_color eye_color birth_year sex
  <chr>
             <int> <dbl> <chr>
                                     <chr>
                                                 <chr>
                                                                <dbl> <chr> <chr>
1 Luke Sky~
               172
                      77 blond
                                     fair
                                                 blue
                                                                 19
                                                                      male
                                                                             mascu~
2 Anakin S~
               188
                      84 blond
                                                blue
                                                                 41.9 male
                                     fair
                                                                            mascu~
3 Shmi Sky~
               163
                      NA black
                                     fair
                                                 brown
                                                                 72
                                                                       fema~ femin~
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>
# Complex logical conditions
starwars |>
  filter((species == "Human" & height > 175) | species == "Droid")
# A tibble: 25 x 14
            height mass hair_color skin_color eye_color birth_year sex
   name
                                                                             gender
             <int> <dbl> <chr>
                                     <chr>
                                                 <chr>
                                                                <dbl> <chr> <chr>
   <chr>
 1 C-3PO
               167
                      75 <NA>
                                     gold
                                                 yellow
                                                                112
                                                                       none
                                                                             mascu~
2 R2-D2
                96
                      32 <NA>
                                     white, bl~ red
                                                                 33
                                                                       none
                                                                             mascu~
3 Darth V~
               202
                     136 none
                                                 yellow
                                     white
                                                                 41.9 male
                                                                             mascu~
4 Owen La~
               178
                     120 brown, gr~ light
                                                 blue
                                                                 52
                                                                      male
                                                                             mascu~
```

```
5 R5-D4
               97
                      32 <NA>
                                    white, red red
                                                               NA
                                                                    none mascu~
6 Biggs D~
               183
                      84 black
                                    light
                                               brown
                                                               24
                                                                    male
                                                                          mascu~
7 Obi-Wan~
               182
                      77 auburn, w~ fair
                                               blue-gray
                                                               57
                                                                    male
                                                                          mascu~
8 Anakin ~
               188
                      84 blond
                                    fair
                                               blue
                                                               41.9 male
                                                                          mascu~
9 Wilhuff~
               180
                      NA auburn, g~ fair
                                               blue
                                                               64
                                                                    male
                                                                          mascu~
10 Han Solo
               180
                      80 brown
                                    fair
                                                               29
                                               brown
                                                                    male mascu~
# i 15 more rows
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
   vehicles <list>, starships <list>
```

select(): Pick specific columns

```
# Select specific columns
starwars |>
select(name, height, mass)
```

```
# A tibble: 87 x 3
  name
                      height mass
                       <int> <dbl>
   <chr>
1 Luke Skywalker
                          172
                                 77
2 C-3PO
                          167
                                 75
3 R2-D2
                          96
                                 32
4 Darth Vader
                          202
                                136
5 Leia Organa
                          150
                                 49
6 Owen Lars
                          178
                                120
7 Beru Whitesun Lars
                          165
                                 75
                                 32
8 R5-D4
                          97
9 Biggs Darklighter
                          183
                                 84
10 Obi-Wan Kenobi
                          182
                                 77
# i 77 more rows
```

```
# Select ranges
starwars |>
select(name:mass)
```

```
3 R2-D2
                          96
                                32
4 Darth Vader
                         202
                               136
5 Leia Organa
                                49
                         150
6 Owen Lars
                         178
                               120
7 Beru Whitesun Lars
                                75
                         165
8 R5-D4
                          97
                                32
9 Biggs Darklighter
                         183
                                84
10 Obi-Wan Kenobi
                         182
                                77
# i 77 more rows
```

```
# Exclude columns
starwars |>
select(-films, -vehicles, -starships)
```

```
# A tibble: 87 x 11
```

	name	height	mass	hair_color	skin_color	eye_color	birth_year	sex	gender
	<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>	<chr></chr>	<chr></chr>	<dbl></dbl>	<chr></chr>	<chr></chr>
1	Luke Sk~	172	77	blond	fair	blue	19	${\tt male}$	mascu~
2	C-3P0	167	75	<na></na>	gold	yellow	112	none	mascu~
3	R2-D2	96	32	<na></na>	white, bl~	red	33	none	mascu~
4	Darth V~	202	136	none	white	yellow	41.9	${\tt male}$	mascu~
5	Leia Or~	150	49	brown	light	brown	19	fema~	femin~
6	Owen La~	178	120	brown, gr~	light	blue	52	male	mascu~
7	Beru Wh~	165	75	brown	light	blue	47	fema~	femin~
8	R5-D4	97	32	<na></na>	white, red	red	NA	none	mascu~
9	Biggs D~	183	84	black	light	brown	24	male	mascu~
10	Obi-Wan~	182	77	auburn, w~	fair	blue-gray	57	male	mascu~

i 77 more rows

i 2 more variables: homeworld <chr>, species <chr>

```
# Select by pattern
starwars |>
select(starts_with("s")) # species, skin_color, starships
```

3 white, blue none Droid <chr [0]> 4 white male Human <chr [1]>

```
<chr [0]>
5 light
               female Human
6 light
                              <chr [0]>
               male
                      Human
                              <chr [0]>
7 light
               female Human
8 white, red none
                      Droid
                              <chr [0]>
9 light
                      Human <chr [1]>
               male
10 fair
               male
                      Human
                              <chr [5]>
# i 77 more rows
starwars |>
  select(ends_with("color")) # hair_color, skin_color, eye_color
# A tibble: 87 x 3
  hair_color
                 skin_color
                             eye_color
  <chr>
                 <chr>
                             <chr>
1 blond
                 fair
                             blue
2 <NA>
                 gold
                             yellow
3 <NA>
                 white, blue red
4 none
                 white
                             yellow
5 brown
                 light
                             brown
6 brown, grey
                 light
                             blue
                 light
7 brown
                             blue
8 <NA>
                 white, red red
9 black
                 light
                             brown
10 auburn, white fair
                             blue-gray
# i 77 more rows
starwars |>
  select(contains("_")) # hair_color, skin_color, eye_color, birth_year
# A tibble: 87 x 4
  hair_color
                 skin_color eye_color birth_year
  <chr>
                 <chr>
                             <chr>
                                             <dbl>
1 blond
                 fair
                                              19
                             blue
2 <NA>
                 gold
                             yellow
                                             112
3 <NA>
                 white, blue red
                                              33
4 none
                 white
                             yellow
                                              41.9
5 brown
                 light
                             brown
                                              19
6 brown, grey
                 light
                             blue
                                              52
7 brown
                             blue
                                              47
                 light
8 <NA>
                 white, red red
                                              NA
9 black
                 light
                             brown
                                              24
```

```
10 auburn, white fair blue-gray 57 # i 77 more rows
```

Advanced Select() ing

```
# Rename while selecting
starwars |>
select(character_name = name, height_cm = height)
```

```
# A tibble: 87 x 2
  character_name
                    height_cm
  <chr>
                         <int>
1 Luke Skywalker
                           172
2 C-3PO
                           167
3 R2-D2
                            96
4 Darth Vader
                           202
5 Leia Organa
                           150
6 Owen Lars
                           178
7 Beru Whitesun Lars
                           165
8 R5-D4
                            97
9 Biggs Darklighter
                           183
10 Obi-Wan Kenobi
                           182
# i 77 more rows
```

```
# Select and reorder
starwars |>
select(name, species, everything()) # name and species first, then everything else
```

	name	species	height	${\tt mass}$	hair_co	lor	skin_co	lor	eye_color	$birth_year$	sex
	<chr></chr>	<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>		<chr></chr>		<chr></chr>	<dbl></dbl>	<chr></chr>
1	Luke S~	Human	172	77	blond		fair		blue	19	male
2	C-3P0	Droid	167	75	<na></na>		gold		yellow	112	none
3	R2-D2	Droid	96	32	<na></na>		white,	bl~	red	33	none
4	Darth ~	Human	202	136	none		white		yellow	41.9	male
5	Leia $0~$	Human	150	49	brown		light		brown	19	fema~
6	Owen L~	Human	178	120	brown,	gr~	light		blue	52	${\tt male}$
7	Beru W~	Human	165	75	brown		light		blue	47	fema~
8	R5-D4	Droid	97	32	<na></na>		white,	red	red	NA	none
9	Biggs ~	Human	183	84	black		light		brown	24	male
10	Obi-Wa~	Human	182	77	auburn,	w~	fair		blue-gray	57	${\tt male}$

```
# i 77 more rows
# i 5 more variables: gender <chr>, homeworld <chr>, films <list>,
# vehicles <list>, starships <list>
```

arrange(): Sort rows

```
# Sort ascending (default)
starwars |>
arrange(height)
```

A tibble: 87 x 14

	name	height	${\tt mass}$	${\tt hair_color}$	${\tt skin_color}$	eye_color	$birth_year$	sex	gender
	<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>	<chr></chr>	<chr></chr>	<dbl></dbl>	<chr>></chr>	<chr></chr>
1	Yoda	66	17	white	green	brown	896	male	mascu~
2	Ratts T~	79	15	none	grey, blue	unknown	NA	${\tt male}$	mascu~
3	Wicket ~	88	20	brown	brown	brown	8	${\tt male}$	mascu~
4	Dud Bolt	94	45	none	blue, grey	yellow	NA	${\tt male}$	mascu~
5	R2-D2	96	32	<na></na>	white, bl^{\sim}	red	33	none	mascu~
6	R4-P17	96	NA	none	silver, r~	red, blue	NA	none	femin~
7	R5-D4	97	32	<na></na>	white, red	red	NA	none	mascu~
8	Sebulba	112	40	none	grey, red	orange	NA	${\tt male}$	mascu~
9	Gasgano	122	NA	none	white, bl~	black	NA	male	mascu~
10	Watto	137	NA	black	blue, grey	yellow	NA	${\tt male}$	mascu~

- # i 77 more rows
- # i 5 more variables: homeworld <chr>, species <chr>, films <list>,
- # vehicles <list>, starships <list>

```
# Sort descending
starwars |>
arrange(desc(height))
```

	name	height	mass	hair_color	skin_color	eye_color	birth_year	sex	gender
	<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>	<chr></chr>	<chr></chr>	<dbl></dbl>	<chr></chr>	<chr></chr>
1	Yarael ~	264	NA	none	white	yellow	NA	${\tt male}$	mascu~
2	Tarfful	234	136	brown	brown	blue	NA	${\tt male}$	mascu~
3	Lama Su	229	88	none	grey	black	NA	${\tt male}$	mascu~
4	Chewbac~	228	112	brown	unknown	blue	200	${\tt male}$	mascu~
5	Roos Ta~	224	82	none	grey	orange	NA	male	mascu~
6	Grievous	216	159	none	brown, wh~	green, y~	NA	male	mascu~

```
7 Taun We
              213
                     NA none
                                              black
                                                              NA
                                                                   fema~ femin~
                                   grey
8 Rugor N~
              206
                   NA none
                                   green
                                              orange
                                                              NA
                                                                   male mascu~
9 Tion Me~
              206
                     80 none
                                              black
                                                              NA
                                                                   male mascu~
                                   grey
10 Darth V~
              202
                    136 none
                                   white
                                              yellow
                                                              41.9 male mascu~
# i 77 more rows
```

i 5 more variables: homeworld <chr>, species <chr>, films <list>,

vehicles <list>, starships <list>

```
# Multiple sort columns
starwars |>
arrange(species, desc(height))
```

A tibble: 87 x 14

	name	height	mass	hair_color	skin_color	eye_color	birth_year	sex	gender
	<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>	<chr></chr>	<chr></chr>	<dbl></dbl>	<chr></chr>	<chr></chr>
1	Ratts T^{\sim}	79	15	none	grey, blue	unknown	NA	male	mascu~
2	Dexter ~	198	102	none	brown	yellow	NA	male	mascu~
3	Ki-Adi-~	198	82	white	pale	yellow	92	${\tt male}$	mascu~
4	Mas Ame~	196	NA	none	blue	blue	NA	male	mascu~
5	Zam Wes~	168	55	blonde	fair, gre~	yellow	NA	fema~	femin~
6	IG-88	200	140	none	metal	red	15	none	mascu~
7	C-3P0	167	75	<na></na>	gold	yellow	112	none	mascu~
8	R5-D4	97	32	<na></na>	white, red	red	NA	none	mascu~
9	R2-D2	96	32	<na></na>	white, bl~	red	33	none	mascu~
10	R4-P17	96	NA	none	silver, r~	red, blue	NA	none	femin~

- # i 77 more rows
- # i 5 more variables: homeworld <chr>, species <chr>, films <list>,
- # vehicles <list>, starships <list>

```
# Handle missing values
starwars |>
arrange(desc(height), na.last = TRUE)
```

	name	height	${\tt mass}$	hair_color	skin_color	eye_color	birth_year	sex	gender
	<chr></chr>	<int></int>	<dbl></dbl>	<chr></chr>	<chr></chr>	<chr></chr>	<dbl></dbl>	<chr></chr>	<chr></chr>
1	Yarael ~	264	NA	none	white	yellow	NA	male	mascu~
2	Tarfful	234	136	brown	brown	blue	NA	${\tt male}$	mascu~
3	Lama Su	229	88	none	grey	black	NA	${\tt male}$	mascu~
4	Chewbac~	228	112	brown	unknown	blue	200	${\tt male}$	mascu~
5	Roos Ta~	224	82	none	grey	orange	NA	male	mascu~

```
6 Grievous
               216
                     159 none
                                     brown, wh~ green, y~
                                                                 NA
                                                                      male mascu~
7 Taun We
               213
                    NA none
                                                black
                                                                 NA
                                                                      fema~ femin~
                                     grey
8 Rugor N~
               206
                      NA none
                                                orange
                                                                 NA
                                                                      male
                                     green
                                                                            mascu~
9 Tion Me~
               206
                      80 none
                                                black
                                                                      male
                                     grey
                                                                 NA
                                                                            mascu~
10 Darth V~
               202
                     136 none
                                     white
                                                yellow
                                                                 41.9 male
                                                                           mascu~
# i 77 more rows
# i 5 more variables: homeworld <chr>, species <chr>, films st>,
    vehicles <list>, starships <list>
```

mutate(): Create or Modify names

```
# Create new column
starwars |>
  mutate(height_m = height / 100)
```

```
# A tibble: 87 x 15
            height mass hair_color skin_color eye_color birth_year sex
                                                                            gender
   <chr>
             <int> <dbl> <chr>
                                     <chr>
                                                <chr>
                                                                <dbl> <chr> <chr>
1 Luke Sk~
               172
                      77 blond
                                     fair
                                                blue
                                                                 19
                                                                      male
                                                                            mascu~
2 C-3PO
               167
                      75 <NA>
                                     gold
                                                yellow
                                                                112
                                                                      none
                                                                            mascu~
3 R2-D2
                96
                      32 <NA>
                                     white, bl~ red
                                                                 33
                                                                      none
                                                                            mascu~
4 Darth V~
               202
                     136 none
                                     white
                                                yellow
                                                                 41.9 male
                                                                            mascu~
5 Leia Or~
                                                                      fema~ femin~
               150
                      49 brown
                                     light
                                                brown
                                                                 19
6 Owen La~
               178
                     120 brown, gr~ light
                                                blue
                                                                 52
                                                                      male
                                                                            mascu~
7 Beru Wh~
               165
                      75 brown
                                                                 47
                                     light
                                                blue
                                                                      fema~ femin~
8 R5-D4
                97
                      32 <NA>
                                     white, red red
                                                                 NA
                                                                      none
                                                                            mascu~
9 Biggs D~
               183
                      84 black
                                                                 24
                                     light
                                                brown
                                                                      male
                                                                            mascu~
10 Obi-Wan~
               182
                      77 auburn, w~ fair
                                                blue-gray
                                                                 57
                                                                      male
                                                                            mascu~
# i 77 more rows
# i 6 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>, height_m <dbl>
```

```
# Multiple new columns
starwars |>
  mutate(
    height_m = height / 100,
    bmi = mass / (height_m^2)
)
```

```
height mass hair_color skin_color eye_color birth_year sex
   name
                                                                               gender
   <chr>
             <int> <dbl> <chr>
                                      <chr>
                                                  <chr>
                                                                   <dbl> <chr> <chr>
 1 Luke Sk~
                       77 blond
                                      fair
                                                                   19
                172
                                                  blue
                                                                         male
                                                                               mascu~
2 C-3PO
                       75 <NA>
                167
                                      gold
                                                                   112
                                                  yellow
                                                                         none
                                                                               mascu~
3 R2-D2
                 96
                       32 <NA>
                                      white, bl~ red
                                                                   33
                                                                         none
                                                                               mascu~
4 Darth V~
                202
                      136 none
                                      white
                                                  yellow
                                                                   41.9 male
                                                                               mascu~
5 Leia Or~
                150
                       49 brown
                                      light
                                                  brown
                                                                   19
                                                                         fema~ femin~
6 Owen La~
                178
                      120 brown, gr~ light
                                                  blue
                                                                   52
                                                                         male
                                                                               mascu~
7 Beru Wh~
                165
                       75 brown
                                      light
                                                  blue
                                                                   47
                                                                         fema~ femin~
                                      white, red red
8 R5-D4
                97
                       32 <NA>
                                                                   NA
                                                                         none
                                                                               mascu~
9 Biggs D~
                       84 black
                                                                   24
                183
                                      light
                                                  brown
                                                                         male
                                                                               mascu~
10 Obi-Wan~
                182
                       77 auburn, w~ fair
                                                  blue-gray
                                                                   57
                                                                         male
                                                                               mascu~
# i 77 more rows
```

i 7 more variables: homeworld <chr>, species <chr>, films t>,

vehicles <list>, starships <list>, height_m <dbl>, bmi <dbl>

```
# Modify existing column
starwars |>
 mutate(name = str_to_upper(name))
```

```
# A tibble: 87 x 14
            height mass hair_color skin_color eye_color birth_year sex
   name
              <int> <dbl> <chr>
   <chr>
                                      <chr>
                                                  <chr>
                                                                   <dbl> <chr> <chr>
1 LUKE SK~
                172
                       77 blond
                                      fair
                                                  blue
                                                                    19
                                                                         male
                                                                               mascu~
2 C-3PO
                167
                       75 <NA>
                                                  yellow
                                      gold
                                                                   112
                                                                         none
                                                                               mascu~
3 R2-D2
                96
                       32 <NA>
                                      white, bl~ red
                                                                   33
                                                                         none
                                                                               mascu~
4 DARTH V~
                202
                      136 none
                                      white
                                                  yellow
                                                                   41.9 male
                                                                               mascu~
5 LEIA OR~
                150
                       49 brown
                                      light
                                                                    19
                                                                         fema~ femin~
                                                  brown
6 OWEN LA~
                178
                      120 brown, gr~ light
                                                  blue
                                                                    52
                                                                         male
                                                                               mascu~
7 BERU WH~
                165
                       75 brown
                                      light
                                                  blue
                                                                    47
                                                                         fema~ femin~
                                      white, red red
8 R5-D4
                 97
                       32 <NA>
                                                                   NA
                                                                         none
                                                                               mascu~
9 BIGGS D~
                183
                       84 black
                                                                    24
                                      light
                                                  brown
                                                                         male
                                                                               mascu~
10 OBI-WAN~
                182
                       77 auburn, w~ fair
                                                  blue-gray
                                                                    57
                                                                         male
                                                                               mascu~
# i 77 more rows
```

i 5 more variables: homeworld <chr>, species <chr>, films st>,

vehicles <list>, starships <list>

Advanced mutate() ions

```
# Conditional mutations
starwars |>
```

```
mutate(
    size_category = case_when(
     height < 100 ~ "Very Short",
     height < 150 ~ "Short",
     height < 180 ~ "Average",
     height >= 180 ~ "Tall",
      TRUE ~ "Unknown"
    )
# A tibble: 87 x 15
            height mass hair_color skin_color eye_color birth_year sex
                                                                            gender
   <chr>
             <int> <dbl> <chr>
                                     <chr>
                                                <chr>
                                                                <dbl> <chr> <chr>
 1 Luke Sk~
               172
                      77 blond
                                     fair
                                                blue
                                                                 19
                                                                      male
                                                                            mascu~
2 C-3PO
               167
                      75 <NA>
                                     gold
                                                yellow
                                                                112
                                                                      none
                                                                            mascu~
3 R2-D2
                96
                      32 <NA>
                                     white, bl~ red
                                                                 33
                                                                      none
                                                                            mascu~
4 Darth V~
               202
                     136 none
                                     white
                                                yellow
                                                                 41.9 male
                                                                            mascu~
5 Leia Or~
                                                                      fema~ femin~
               150
                      49 brown
                                     light
                                                brown
                                                                 19
6 Owen La~
               178
                     120 brown, gr~ light
                                                blue
                                                                      male mascu~
                                                                 52
7 Beru Wh~
               165
                      75 brown
                                     light
                                                blue
                                                                 47
                                                                      fema~ femin~
8 R5-D4
                97
                      32 <NA>
                                     white, red red
                                                                 NA
                                                                      none mascu~
9 Biggs D~
               183
                      84 black
                                     light
                                                brown
                                                                 24
                                                                      male mascu~
10 Obi-Wan~
               182
                      77 auburn, w~ fair
                                                blue-gray
                                                                 57
                                                                      male mascu~
# i 77 more rows
# i 6 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>, size_category <chr>
# Using ifelse for simple conditions
starwars |>
 mutate(is_tall = ifelse(height > 180, "Tall", "Not Tall"))
# A tibble: 87 x 15
```

```
height mass hair_color skin_color eye_color birth_year sex
  name
                                                                              gender
             <int> <dbl> <chr>
  <chr>
                                     <chr>
                                                 <chr>
                                                                  <dbl> <chr> <chr>
1 Luke Sk~
               172
                      77 blond
                                     fair
                                                 blue
                                                                   19
                                                                        \mathtt{male}
                                                                              mascu~
2 C-3PO
               167
                      75 <NA>
                                     gold
                                                 yellow
                                                                  112
                                                                        none
                                                                              mascu~
3 R2-D2
                96
                      32 <NA>
                                     white, bl~ red
                                                                  33
                                                                        none
                                                                              mascu~
4 Darth V~
               202
                     136 none
                                     white
                                                 yellow
                                                                  41.9 male
                                                                              mascu~
5 Leia Or~
               150
                      49 brown
                                     light
                                                 brown
                                                                  19
                                                                        fema~ femin~
6 Owen La~
               178
                     120 brown, gr~ light
                                                 blue
                                                                  52
                                                                        male mascu~
7 Beru Wh~
               165
                      75 brown
                                     light
                                                 blue
                                                                  47
                                                                        fema~ femin~
```

```
8 R5-D4
                97
                      32 <NA>
                                     white, red red
                                                                 NA
                                                                      none
                                                                            mascu~
9 Biggs D~
               183
                      84 black
                                     light
                                                brown
                                                                 24
                                                                      male
                                                                            mascu~
10 Obi-Wan~
               182
                      77 auburn, w~ fair
                                                blue-gray
                                                                 57
                                                                      male
                                                                            mascu~
# i 77 more rows
# i 6 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>, is_tall <chr>
 group_by()
# Group by single variable
starwars |>
  group_by(species)
# A tibble: 87 x 14
# Groups:
            species [38]
            height mass hair_color skin_color eye_color birth_year sex
  name
                                                                            gender
   <chr>
             <int> <dbl> <chr>
                                     <chr>
                                                <chr>
                                                                <dbl> <chr> <chr>
1 Luke Sk~
               172
                      77 blond
                                     fair
                                                                 19
                                                blue
                                                                      male
                                                                            mascu~
2 C-3PO
               167
                      75 <NA>
                                     gold
                                                yellow
                                                                112
                                                                      none
                                                                            mascu~
3 R2-D2
                96
                      32 <NA>
                                     white, bl~ red
                                                                 33
                                                                      none
                                                                            mascu~
4 Darth V~
               202
                     136 none
                                     white
                                                yellow
                                                                 41.9 male
                                                                            mascu~
5 Leia Or~
               150
                      49 brown
                                     light
                                                brown
                                                                 19
                                                                      fema~ femin~
6 Owen La~
                                                blue
                                                                 52
               178
                     120 brown, gr~ light
                                                                      male mascu~
7 Beru Wh~
               165
                      75 brown
                                                blue
                                                                 47
                                                                      fema~ femin~
                                     light
8 R5-D4
                97
                      32 <NA>
                                     white, red red
                                                                 NA
                                                                      none
                                                                            mascu~
9 Biggs D~
               183
                      84 black
                                     light
                                                brown
                                                                 24
                                                                      male
                                                                            mascu~
10 Obi-Wan~
               182
                      77 auburn, w~ fair
                                                blue-gray
                                                                 57
                                                                      male
                                                                            mascu~
# i 77 more rows
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>
# Group by multiple variables
starwars |>
 group_by(species, homeworld)
# A tibble: 87 x 14
# Groups:
            species, homeworld [57]
            height mass hair_color skin_color eye_color birth_year sex
  name
                                                                            gender
             <int> <dbl> <chr>
   <chr>
                                     <chr>
                                                <chr>
                                                                <dbl> <chr> <chr>
1 Luke Sk~
               172
                      77 blond
                                     fair
                                                blue
                                                                 19
                                                                      male mascu~
```

```
gold
2 C-3PO
               167
                      75 <NA>
                                                yellow
                                                               112
                                                                     none
                                                                           mascu~
3 R2-D2
                                    white, bl~ red
               96
                      32 <NA>
                                                                33
                                                                     none
                                                                           mascu~
4 Darth V~
               202
                                    white
                                                                41.9 male
                     136 none
                                                yellow
                                                                           mascu~
5 Leia Or~
               150
                                                                19
                     49 brown
                                    light
                                               brown
                                                                     fema~ femin~
6 Owen La~
               178
                     120 brown, gr~ light
                                               blue
                                                                52
                                                                     male mascu~
7 Beru Wh~
               165
                      75 brown
                                    light
                                               blue
                                                                47
                                                                     fema~ femin~
8 R5-D4
               97
                      32 <NA>
                                    white, red red
                                                                NA
                                                                     none mascu~
9 Biggs D~
               183
                      84 black
                                    light
                                                brown
                                                                24
                                                                     male mascu~
10 Obi-Wan~
               182
                      77 auburn, w~ fair
                                               blue-gray
                                                                57
                                                                     male mascu~
# i 77 more rows
# i 5 more variables: homeworld <chr>, species <chr>, films t>,
    vehicles <list>, starships <list>
```

summarise()

```
# Single summary
starwars |>
  group_by(species) |>
  summarise(avg_height = mean(height, na.rm = TRUE))
```

```
# A tibble: 38 x 2
   species
             avg_height
   <chr>
                   <dbl>
1 Aleena
                     79
2 Besalisk
                    198
3 Cerean
                    198
4 Chagrian
                    196
5 Clawdite
                    168
6 Droid
                    131.
7 Dug
                    112
8 Ewok
                     88
9 Geonosian
                    183
10 Gungan
                    209.
# i 28 more rows
```

```
# Multiple summaries
starwars |>
  group_by(species) |>
  summarise(
    count = n(),
```

```
max_mass = max(mass, na.rm = TRUE),
    .groups = "drop" # Ungroup after summarising
Warning: There were 6 warnings in `summarise()`.
The first warning was:
i In argument: `max_mass = max(mass, na.rm = TRUE)`.
i In group 4: `species = "Chagrian"`.
Caused by warning in `max() `:
! no non-missing arguments to max; returning -Inf
i Run `dplyr::last_dplyr_warnings()` to see the 5 remaining warnings.
# A tibble: 38 x 4
   species count avg_height max_mass
            <int> <dbl>
   <chr>
                                <dbl>
 1 Aleena
                        79
               1
                                  15
 2 Besalisk
                1
                        198
                                 102
 3 Cerean
                1
                        198
                                  82
 4 Chagrian
              1
                        196
                                -Inf
 5 Clawdite
                1
                        168
                                  55
 6 Droid
               6
                      131.
                                 140
 7 Dug
                1
                        112
                                  40
 8 Ewok
               1
                        88
                                  20
 9 Geonosian
                1
                        183
                                  80
                3
                        209.
                                  82
10 Gungan
```

avg_height = mean(height, na.rm = TRUE),

Advanced Summarize

i 28 more rows

```
# Conditional summaries
starwars |>
  group_by(species) |>
  summarise(
    count = n(),
    humans_count = sum(species == "Human", na.rm = TRUE),
    avg_height = mean(height, na.rm = TRUE),
    height_range = max(height, na.rm = TRUE) - min(height, na.rm = TRUE),
    .groups = "drop"
)
```

A tibble: 38 x 5

	species	count	humans_count	avg_height	height_range
	<chr></chr>	<int></int>	<int></int>	<dbl></dbl>	<int></int>
1	Aleena	1	0	79	0
2	Besalisk	1	0	198	0
3	Cerean	1	0	198	0
4	Chagrian	1	0	196	0
5	Clawdite	1	0	168	0
6	Droid	6	0	131.	104
7	Dug	1	0	112	0
8	Ewok	1	0	88	0
9	${\tt Geonosian}$	1	0	183	0
10	Gungan	3	0	209.	28

[#] i 28 more rows

Why this matters for arrow

Each of these verbs has an equivalent when working with **arrow-backed data**, allowing you to **scale from local tibbles to massive datasets** without changing your dplyr workflow.

Next up: we'll see how to **read and query large datasets** using **arrow**, keeping the same grammar you already know.

Typical dplyr Workflow (Local or Scalable)

Here's a general-purpose dplyr pipeline workflow that applies to most tidyverse-style data tasks — whether you're working with small data (tibble), big local files (arrow), or SQL-like queries (duckdb):

Step-by-Step Pattern:

1. Read or Connect to the Data

- read_csv(), read_parquet() for files (we will see this in the next module)
- open_dataset() (arrow)
- dbConnect() + tbl() (duckdb)

2. Initial Filtering

• filter() to narrow rows of interest early

- 3. Select Columns
- select() to reduce memory footprint and focus
- 4. Mutate or Transform
- mutate() to derive new columns (e.g., unit conversions, parsing
- 5. Group and Summarise
- group_by() + summarise() for aggregate
- 6. Arrange or Rank
- arrange() or mutate(rank = ...) to sort results
- 7. Join or Bind
- left_join(), bind_rows() as needed
- 8. Collect to Memory (next session)
- collect() for arrow or duckdb workflows when you're ready to compute
- 9. Visualize or Write Out
- ggplot(), write_csv(), or store to .parquet, .csv, .duckdb, etc.

Building Pipelines: The dplyr Way Here's the general pattern we'll use throughout the workshop:

Common Mistakes and Solutions

1. Forgetting the Pipe

```
# Wrong - breaks the pipeline
starwars |>
  filter(species == "Human")
select(name, height) # This won't work!

# Correct s
tarwars |>
  filter(species == "Human") |>
  select(name, height)
```

2. Not Handling Missing Values

```
# Will return NA
starwars |>
    summarise(avg_height = mean(height))

# Handle NAs explicitly s
tarwars |>
    summarise(avg_height = mean(height, na.rm = TRUE))
```

3. Forgetting to Ungroup

```
# Leaves data grouped (can cause issues later)
grouped_data <- starwars |>
   group_by(species) |>
   summarise(count = n())
# Always ungroup when done
clean_data <- starwars |>
   group_by(species) |>
   summarise(count = n(), .groups = "drop")
```

4. Incorrect Logical Operators

```
# Wrong - this is assignment, not comparison
starwars |>
```

```
filter(species = "Human")

# Correct - use == for comparison
starwars |>
  filter(species == "Human")

# Wrong - can't use && in filter
starwars |>
  filter(height > 180 && mass < 100)

# Correct - use & or separate conditions
starwars |>
  filter(height > 180 & mass < 100) # OR starwars |> filter(height > 180, mass < 100)</pre>
```

Try It Yourself: Challenges

Now it's your turn to practice! Work with a partner and help each other or take a brain break!

Beginner Challenge (5-10 minutes)

Goal: Practice the basic dplyr verbs with the starwars dataset.

Your mission: Find the tallest character from each homeworld.

Hints:

- 1. Start with starwars
- 2. Remove rows where height is missing
- 3. Group by homeworld
- 4. Find the maximum height in each group
- 5. Keep only the name, homeworld, and height columns

```
# Your code here - try before looking at the solution!

# Solution with detailed steps
tallest_by_homeworld <- starwars |>
    # Step 1: Remove rows where height is missing
    filter(!is.na(height)) |>
```

```
# Step 2: Group by homeworld to analyze each separately
group_by(homeworld) |>

# Step 3: For each homeworld, find the character with max height
filter(height == max(height)) |> # Keep only the tallest in each group

# Step 4: Select only the columns we care about
select(name, homeworld, height) |>

# Step 5: Sort by height for easier reading
arrange(desc(height)) |>

# Step 6: Remove grouping for clean output
ungroup()

# Display the results
tallest_by_homeworld
```

A tibble: 49 x 3

name	${\tt homeworld}$	height
<chr></chr>	<chr></chr>	<int></int>
1 Yarael Poof	Quermia	264
2 Tarfful	Kashyyyk	234
3 Lama Su	Kamino	229
4 Roos Tarpals	Naboo	224
5 Grievous	Kalee	216
6 Tion Medon	Utapau	206
7 Darth Vader	Tatooine	202
8 IG-88	<na></na>	200
9 Ki-Adi-Mundi	Cerea	198
10 Dexter Jettster	Ojom	198
# i 39 more rows		

Stretch goal: Can you also find the shortest character from each homeworld?

```
# Find the shortest character from each homeworld
shortest_by_homeworld <- starwars |>
  filter(!is.na(height)) |>
  group_by(homeworld) |>
  filter(height == min(height)) |> # Change max to min
  select(name, homeworld, height) |>
```

```
arrange(height) |> # Sort ascending instead of descending
ungroup()
shortest_by_homeworld
```

# A tibble: 49 x 3		
name	homeworld	height
<chr></chr>	<chr></chr>	<int></int>
1 Yoda	<na></na>	66
2 Ratts Tyerel	Aleen Minor	79
3 Wicket Systri Warrick	Endor	88
4 Dud Bolt	Vulpter	94
5 R2-D2	Naboo	96
6 R5-D4	Tatooine	97
7 Sebulba	Malastare	112
8 Gasgano	Troiken	122
9 Watto	Toydaria	137
10 Leia Organa	Alderaan	150
# i 39 more rows		

Intermediate Challenge (10-15 minutes)

Goal: Build a more complex analytical pipeline.

Your mission: Create a summary report of species diversity across different homeworlds.

${\bf Requirements:}$

- 1. Count how many different species live on each homeworld
- 2. Count the total number of characters from each homeworld
- 3. Calculate the "diversity ratio" (species count / character count)
- 4. Include the most common species on each homeworld
- 5. Sort by diversity ratio (most diverse first)

```
# Group by homeworld to analyze each separately
  group_by(homeworld) |>
  # Calculate diversity metrics
  summarise(
    # Count unique species
    species_count = n_distinct(species),
    # Count total characters
    character_count = n(),
    # Calculate diversity ratio
    diversity_ratio = species_count / character_count,
    # Find most common species (first alphabetically if tied)
    most_common_species = names(sort(table(species), decreasing = TRUE))[1],
    # Keep groups for potential further operations
    .groups = "keep"
  ) |>
  # Remove grouping and sort by diversity ratio
  ungroup() |>
  arrange(desc(diversity_ratio))
# Display results
homeworld_diversity
```

A tibble: 46 x 5

homeworld species_count character_count diversity_ratio most_common_species <chr> <int> <int> <dbl> <chr> 1 Aleen Minor 1 1 1 Aleena 2 Bespin 1 1 1 Human 3 Cato Neimo~ 1 Neimodian 1 1 4 Cerea 1 1 1 Cerean 1 1 5 Champala 1 Chagrian 6 Chandrila 1 1 Human 7 Concord Da~ 1 1 1 Human 8 Dathomir 1 1 Zabrak 1 9 Dorin 1 1 1 Kel Dor 10 Endor 1 1 1 Ewok

i 36 more rows

Stretch goals:

• Add average height and mass by homeworld

```
# Enhanced summary with physical characteristics
enhanced_diversity <- starwars |>
  filter(!is.na(homeworld), !is.na(species)) |>
  group_by(homeworld) |>
  summarise(
    species_count = n_distinct(species),
    character_count = n(),
    diversity_ratio = round(species_count / character_count, 3),
    # Physical characteristics
    avg_height = round(mean(height, na.rm = TRUE), 1),
    avg_mass = round(mean(mass, na.rm = TRUE), 1),
    # Most common species
    most_common_species = first(species[which.max(table(species))]),
    .groups = "drop"
  ) |>
  filter(character_count > 1) |>
  arrange(desc(diversity_ratio))
enhanced_diversity
```

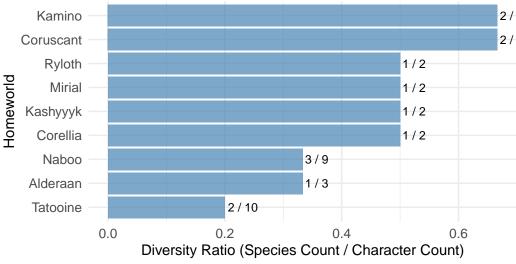
A tibble: 9 x 7 homeworld species_count character_count diversity_ratio avg_height avg_mass <chr> <int> <int> <dbl> <dbl> <dbl> 1 Coruscant 2 3 0.667 174. 50 2 Kamino 2 3 0.667 208. 83.1 3 Corellia 2 0.5 175 78.5 1 4 Kashyyyk 1 2 0.5 231 124 5 Mirial 2 0.5 1 168 53.1 6 Ryloth 1 2 0.5 179 55 7 Alderaan 1 3 0.333 176. 64 8 Naboo 3 9 0.333 179. 60 2 0.2 170. 85.4 9 Tatooine 10 # i 1 more variable: most_common_species <chr>

• Create a visualization of your results

```
# Visualize diversity across homeworlds
diversity_plot <- homeworld_diversity |>
  filter(character_count > 1) |> # Only homeworlds with multiple characters
  ggplot(aes(x = reorder(homeworld, diversity_ratio), y = diversity_ratio)) +
  geom_col(fill = "steelblue", alpha = 0.7) +
  geom_text(aes(label = paste(species_count, "/", character_count)),
            hjust = -0.1, size = 3) +
  coord_flip() +
  labs(
   title = "Species Diversity by Homeworld",
   subtitle = "Ratio of unique species to total characters",
   x = "Homeworld",
   y = "Diversity Ratio (Species Count / Character Count)",
    caption = "Numbers show species_count / character_count"
  theme_minimal() +
  theme(
   plot.title = element_text(size = 14, face = "bold"),
   axis.text = element_text(size = 10)
  )
diversity_plot
```

Species Diversity by Homeworld

Ratio of unique species to total characters



Numbers show species_count / character_count

Why These Challenges Matter

These exercises demonstrate the **exact same thinking process** you'll use with big data:

- 1. Filter early to reduce data size
- 2. **Select** only what you need
- 3. Group and summarize to aggregate information
- 4. **Arrange** to present results clearly

The only difference with big data is that we'll add:

- open_dataset() instead of using built-in data
- collect() at the end to bring results into memory
- show_query() to see what's happening behind the scenes

What's Coming Next

In Module 2, we'll take these exact same dplyr skills and apply them to:

- A 9GB CSV file (40+ million rows)
- Converting CSV to Parquet for 5x speed improvements
- Processing data that's too large to fit in memory
- Using arrow for lazy evaluation and streaming

The promise: Same dplyr syntax you just practiced, but on datasets that are 100x larger!