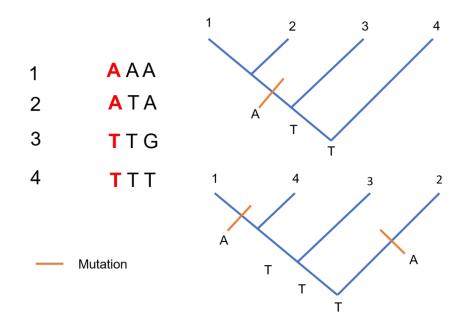
Hyperbolic point configurations for CRISPR lineage tracing (pt. 2)

Anthony Ozerov & Sitara Persad

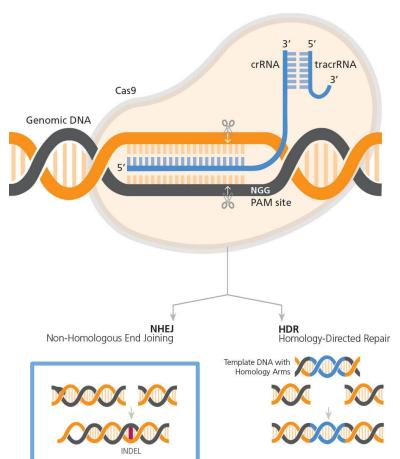
Background - Genetic Approaches to Phylogeny

Inherited DNA alterations are used to infer phylogenetic relationships among samples.



Background

CRISPR/CAS9



ATGAATCCGACCTAGA AGAGGGCACTTAAA
ATGAATCCGACCTAGATGAGGGCACTTAAA
ATGAATCCGA GCTAGATGAGGGCACTTAAA

ATGAATCCGTGGTTGATGCTCTATCTTAAA
ATGAATCCGTGGTTGATGCTCTATCTTAAA
ATGAATCCGACCTAGATGAGGGCACTTAAA

Rather than using random, small mutations, we can insert mutations at known, targeted sites.

Then we can read the target sites and try to reconstruct the lineage.

Why Lineage Tracing?

We want to track the fates of individual cells over the course of biological processes, e.g. development, cancer.

Cell and tissue atlases using scRNA help understand cellular complexity, but provide:

- Only a static snapshot
- No information about genetic relationships

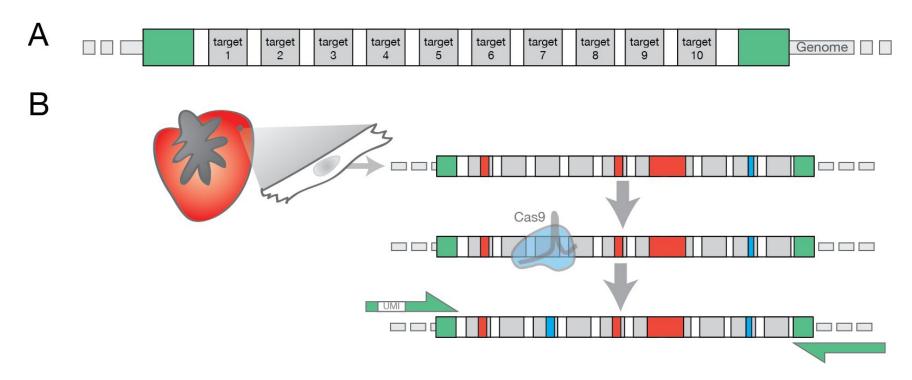
Genetic approaches for phylogenies provide:

- No information on transcriptional states
- Resolution only as fine as the frequency of mutations

Ideally, lineage tracing provides:

- Dynamic view of cell trajectories
- Simultaneous recording of phylogenetic and transcriptional information at single-cell resolution

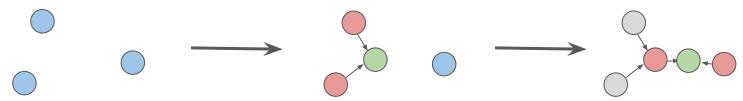
CRISPr/CAS9 Lineage Tracing System



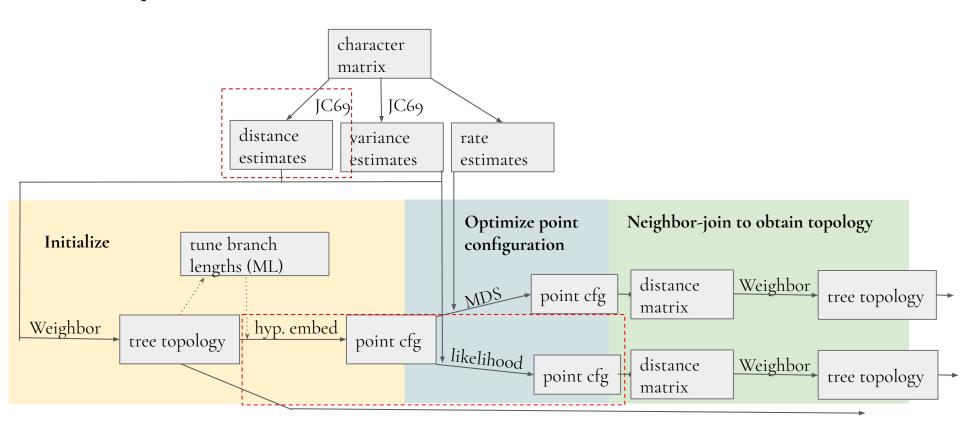


Neighbor-joining

Points don't have to be embedded in some space. There just needs to be a distance matrix. Based on implementation specifics, two points are chosen and joined into a new point with different distances to the rest.



Technique overview [Wil21]



Likelihood method of optimizing point configuration [Wil21]

Jukes-Cantor model

$$P_{ab}(t) = \begin{cases} \frac{1}{4} + \frac{3}{4}e^{-4t/3} =: P_{\text{\tiny diag}}, & \text{if } a = b \\ \frac{1}{4} - \frac{1}{4}e^{-4t/3} =: P_{\text{\tiny diag}}, & \text{otherwise,} \end{cases} = \text{conditional probability of observing } b \text{ at the site } t \text{ time after observing } a$$

t, the time, is effectively evolutionary distance

Likelihood function of distance between 2 points

Log-Likelihood function of distance between 2 points

Log-Likelihood function of point configuration (with constant terms removed)

$$\mathcal{L}(t) = \prod_{ ext{sites } \sigma} \pi_{\sigma_i} P_{\sigma_i \sigma_j}(t),$$

$$\log \mathcal{L}(t) = \sum_{\text{sites } \sigma} \log P_{\sigma_i \sigma_j}(t) + C,$$

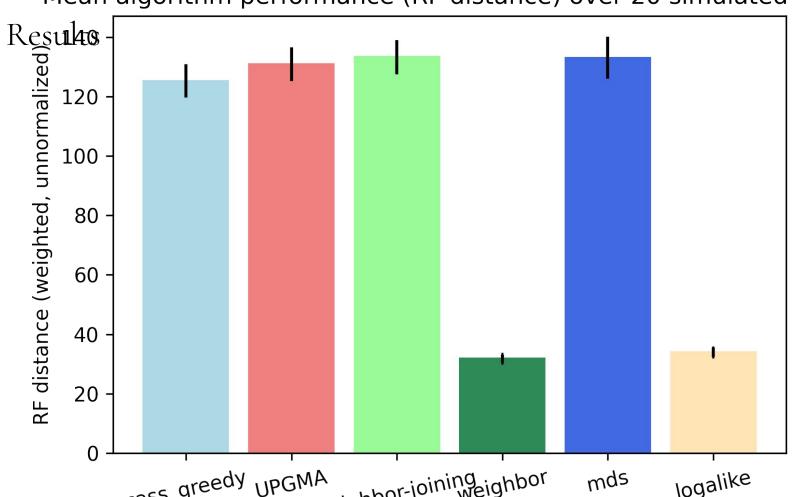
$$\mathbf{l}(\mathbf{x}) = \frac{1}{L} \sum_{i \neq j} \sum_{\text{sites } \sigma} \log P_{\sigma_i \sigma_j} \left(\mathbf{d}(x^i, x^j) \right).$$

Smooth! No reference to tree topology (like in maximum-likelihood tree-search) or discrete topology moves needed. Wil21 further shows that maximizing **l(x)** roughly maximizes the log-likelihood of the tree

Maximize this

What hyperbolic space changes

Mean algorithm performance (RF distance) over 20 simulated trees



We can do better...

JC69 model: Equal mutation rates

$$Q = \begin{bmatrix} -3\mu/4 & \mu/4 & \mu/4 & \mu/4 \\ \mu/4 & -3\mu/4 & \mu/4 & \mu/4 \\ \mu/4 & \mu/4 & -3\mu/4 & \mu/4 \\ \mu/4 & \mu/4 & \mu/4 & -3\mu/4 \end{bmatrix}$$

CRISPR Lineage tracing

$$Q = \begin{bmatrix} -\mu_1 & 0 & \lambda_{1,3} & \lambda_{1,4} & d_1 \\ 0 & -\mu_2 & \lambda_{2,3} & \lambda_{2,4} & d_2 \\ 0 & 0 & -d_3 & 0 & d_3 \\ 0 & 0 & 0 & -d_4 & d_4 \\ 0 & 0 & 0 & 0 & 0 \end{bmatrix} \xrightarrow{\text{Targets}} \text{Non-targets}$$

So both of the following in the method discussed are currently invalid for CRISPR lineage tracing:

- distance matrix used for neighbor-joining
- distance gradient used for point tuning

Maximum-likelihood distance estimates

Distances \leftrightarrow evolutionary times. Obtain MLE of evolutionary time by finding t that maximizes likelihood of transitioning from an ancestor to *i* and *j* within time *t*.

$$Q = \begin{bmatrix} -\mu_1 & 0 & \lambda_{1,3} & \lambda_{1,4} & d_1 \\ 0 & -\mu_2 & \lambda_{2,3} & \lambda_{2,4} & d_2 \\ 0 & 0 & -d_3 & 0 & d_3 \\ 0 & 0 & 0 & -d_4 & d_4 \\ 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$
Targets

Non-targets

Deletions

Faster, taking into account special

sites $\sigma a \in A(\sigma_i, \sigma_i)$

Trivial but extremely inefficient:

$$P(t) = e^{tQ}$$
 time complexity: [gigantic constant]×[#states]³

$$\mathcal{L}_{i,j}(t) = \prod_{\text{sites } \sigma} \sum_{a \in A(\sigma_i, \sigma_j)} \pi_a P_{a,\sigma_i}(t/2) P_{a,\sigma_j}(t/2)$$
Prior on a being the ancestral state

Numerically optimize to find MLE of t.

(is there a better way?)

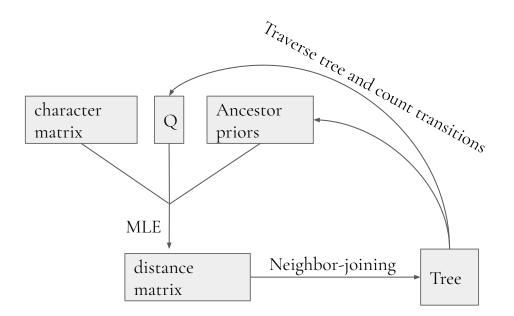
$$p(a, \sigma_i, t) = \begin{cases} e^{-\mu_a t} & a = \sigma_i \\ (1 - e^{-\mu_{a,i} t}) \lambda_{a,i} / \sum_j \lambda_{a,j} & a \neq \sigma_i \end{cases}$$

$$\mathcal{L}_{i,j}(t) = \prod \sum_{a, b} \pi_a p(a, \sigma_i, t) p(a, \sigma_j, t)$$

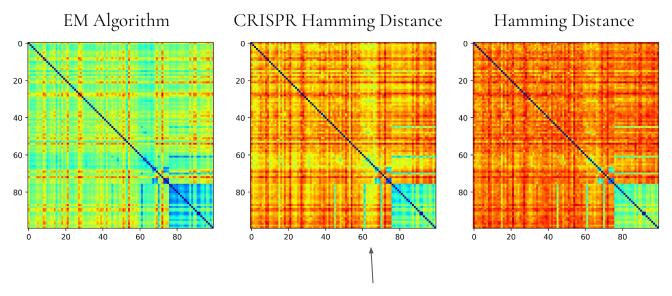
properties of Q (assuming no deletions):

(Need to think more about incorporating deletions...)

EM Algorithm



Distance matrix comparison



Double-count sites where cells *x* and *y* differ and are both not the initial state

Neighbor-joining results (benchmark data from DREAM challenge)

Mean normalized Robinson-Foulds distances for 11 data sets

hamm-NTR algo hamm-TR 0.756030 weighbor 0.870130 0.839518 0.757885 0.745826 0.769944 nj 0.817254 0.853432 0.811688 upgma nj-lca 0.770872 906308 0.911874 Solid baseline performance

Cool algorithm relying on known aspects of lineage tracing data. Doesn't really improve things...

Standard deviation of means

algo	EM	hamm-NTR	hamm-TR
weighbor	0.010450	0.006701	0.007660
nj	0.010983	0.009769	0.007463
upgma	0.008530	0.009857	0.006204
nj-lca	0.008836	0.005218	0.003995

No difference between NJ performance on EM and hamm-NTR distance matrices. Likely due to only one guide.

Weighbor does much better on EM distance matrix—makes sense as its maximum-likelihood aspects rely on a maximum-likelihood distance matrix.

Yosef Lab's neighbor-joining method with clever missing-value handling:

0.694805

Finish incorporating ancestor priors

- Improve handling of missing values
- Test on third-party benchmarking data with multiple guides
- Change the point tuning in hyperbolic space to use a gradient based on the better distance estimates (Cython stuff...)

