

Sandbox Post-refresh Masking Scripts

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Once installed, create custom metadata records for each field you wish to mask in the database:

Setup->Develop->Custom Metadata Types

Click "Manage Records" into the "Data Masking Configuration" record

Create or delete records for each field you wish to mask / scramble

The package includes an example for each type of masking:

Account Application Date - Random Date

- adds a random number of months, days, and years to the date that is already in the field

Case Description - Custom String = "XXXXXX"

- adds the string from the metadata record into the specified field

Contact Email - Random Email

- places a random x@x.data email address, where the x's are random strings

Contact Pardot Comments - Random String

- places a random string the same length as the text in the original field up to the first space

Contact Phone - Random Phone

- places a random phone number into the field

If you want this process to run more than one apex class for the sandbox post-refresh, then you can create a metadata record with the apex class name.

Setup->Develop->Custom Metadata Types

Click "Manage Records" into the "Post Copy Task" record

Create or delete or activate/inactivate records for each apex class you want to invoke & set the sequence #. The label is what will be used to find the class to be executed

The package includes the apex class for masking, so has the record for "SBX_PostCopyDataMasker"

Any errors will be visible / logged into the custom object "Automation Task Log"

Included in the package:

Apex Classes

SBX_PostCopyWorkerFactory
SBX_PostCopyWorkerFactoryTest
SBX_PostCopyWorker
SBX_PostCopyUtil
SBX_PostCopyManager
SBX_PostCopyManagerTest
SBX_BatchMaskSandboxData
SBX_BatchMaskSandboxDataTest

Metadata Objects

Post Copy Task
Data Masking Configuration

Custom Object

Automation Task Log

Validation Rules

Data Masking Configuration – require masking text conditionally

Metadata Records

Post Copy Task – SBX_PostCopyDataMasker
Data Masking Configuration – Account_Application_Date
Data Masking Configuration – Case_Description
Data Masking Configuration – Contact_Email
Data Masking Configuration – Contact_Pardot_Comments
Data Masking Configuration – Contact_Phone

Help File – this document in a new folder "Sandbox Post-Refresh Masking"

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To run via debug window:

```
public class MockSandboxContext implements SandboxContext {  
    public ID organizationID(){  
        return UserInfo.getOrganizationId();  
    }  
    public ID sandboxID(){  
        return UserInfo.getOrganizationId();  
    }  
    public ID sandboxName(){  
        return UserInfo.getOrganizationId();  
    }  
}
```

```
}  
SandboxContext context = new MockSandboxContext();  
new SBX_PostCopyManager().runApexClass(context);
```

To check status via query editor:

```
select id, entitytype__c, entityname__c, status__c, error_message__c  
from automation_task_log__c
```