1.	Continuous	Integration a	nd Continuous	Deployment	(CI/CD)

Project 1: Automated CI/CD Pipeline with Kubernetes and Jenkins

Project 2: GitOps with ArgoCD

Project 3: Blue-Green Deployment

Project 4: Canary Deployment with Istio

#### 2. Infrastructure as Code (IaC)

Project 1: Kubernetes Manifest Management with Helm

Project 2: Kubernetes on Cloud (AWS/GCP/Azure)

Project 3: Centralized Logging with ELK Stack Set up Elasticsearch, Logstash, and Kibana for log management in Kubernetes

Project 4: Kubernetes Resource Monitoring with Kube-State-Metrics

#### 3. Security and Compliance

<u>Project 1: Kubernetes Network Policies with Calico</u>

Project 2: Vulnerability Scanning with Trivy

<u>Project 3: Secure a Kubernetes Cluster with Role-Based Access Control</u> (RBAC)

## Project 4: Secrets Management with HashiCorp Vault

#### 4. Scaling and High Availability

Project 1: Horizontal Pod Autoscaler (HPA)

Project 2: Cluster Autoscaler

Project 3: Disaster Recovery with Velero

## 5. Service Mesh

Project 1: Service Mesh with Istio

Project 2: Linkerd for Lightweight Service Mesh

# 6. Stateful Applications

Project 1: Database Deployment in Kubernetes

Project 2: Persistent Storage with Ceph or Longhorn

#### 7. Edge Computing

Project 1: Kubernetes at the Edge with K3s

Project 2: IoT Workloads on Kubernetes

8. Multi-Cluster Management

Project 1: Multi-Cluster Management with Rancher

Project 2: KubeFed for Federation

9. Serverless and Event-Driven Applications

Project 1: Serverless Kubernetes with Knative

Project 2: Event-Driven Architecture with Kafka and Kubernetes

10. Backup and Disaster Recovery

Project 1: Automated Backups with Stash

Project 2: Disaster Recovery with Kubernetes Clusters

Project 3: Snapshot Management for Stateful Workloads

## 11. Testing and Quality Assurance

Project 1: Chaos Engineering with LitmusChaos

Project 2: Integration Testing in Kubernetes with TestContainers

Project 3: Performance Testing with K6

#### 12. Cost Optimization

Project 1: Cost Analysis with Kubecost

Project 2: Right-Sizing Workloads with Goldilocks

Project 3: Spot Instances in Kubernetes

# 13. Advanced Networking

Project 1: Kubernetes Ingress with NGINX or Traefik

Project 2: Service Mesh with Consul

Project 3: DNS Management with ExternalDNS

#### 14. Kubernetes Operators

Project 1: Custom Kubernetes Operator with Operator SDK (Ansible-Based)

Project 2: Deploying Open-Source Operators

Project 3: Operator Lifecycle Manager (OLM)

# 1. Continuous Integration and Continuous Deployment (CI/CD)

# Project 1: Automated CI/CD Pipeline with Kubernetes and Jenkins

Use Jenkins pipelines to deploy applications on a Kubernetes cluster.

This project sets up a CI/CD pipeline using Jenkins to deploy a Node.js application on a Kubernetes cluster. It includes unit testing with Mocha, code quality checks with SonarQube, and monitoring with Prometheus and Grafana.

#### **Steps to Complete the Project**

#### 1. Prerequisites

- A Kubernetes cluster (using kind, Minikube, or a cloud provider).
- A Jenkins server (local or cloud-based).
- Docker installed and configured.
- Node.js and npm installed.
- SonarQube server set up (local or cloud-based).
- Helm installed for deploying Prometheus and Grafana.

# 2. Create the Node.js Application

# Initialize a new Node.js project:

```
mkdir k8s-cicd-app
cd k8s-cicd-app
npm init -y
```

## **Install Express.js:**

npm install express

# Create app.js:

```
javascript
const express = require('express');
const app = express();
app.get('/', (req, res) => {
    res.send('Hello, Kubernetes CI/CD!');
});
const PORT = process.env.PORT || 3000;
app.listen(PORT, () => {
```

```
console.log(`Server running on port ${PORT}`);
});
module.exports = app;
Add a Dockerfile:
# Use the official Node.js 20 image as the base image
FROM node:20
# Set the working directory inside the container to /app
WORKDIR /app
# Copy package.json and package-lock.json to the working directory
# This ensures only these files are copied for installing dependencies
COPY package*.json ./
# Install project dependencies using npm
RUN npm install
# Copy all the project files from the current directory to the working directory
```

in the container

COPY..

#### # Expose port 3000 to allow external access to the application

**EXPOSE 3000** 

#### # Define the command to run the application when the container starts

CMD ["node", "app.js"]

#### 3. Adding a Test Framework like Mocha for a Node.js Application

Mocha is a popular JavaScript test framework that makes it easy to write and run tests for Node.js applications. It provides a clean syntax for writing tests and supports various assertions, asynchronous tests, and hooks.

#### Steps to Add and Use Mocha

#### 1. Install Mocha and Chai

Chai is an assertion library that pairs well with Mocha, providing flexible and readable assertions. Run the following command to install Mocha and Chai as development dependencies:

npm install --save-dev mocha chai

# 2. Set Up a Test Directory

Create a directory for your test files:

mkdir test

#### 3. Write Your First Test

Create a test file in the test directory, for example: test/app.test.js.

#### **Example Test File:**

```
javascript
const chai = require('chai');
const chaiHttp = require('chai-http');
const app = require('../app'); // Adjust this path to point to your main app file
const expect = chai.expect;
chai.use(chaiHttp);
describe('App Tests', () => {
  it('should return Hello, Kubernetes CI/CD!', (done) => {
     chai.request(app)
        .get('/')
        .end((err, res) => {
          expect(res).to.have.status(200);
          expect(res.text).to.equal('Hello, Kubernetes CI/CD!');
          done();
        });
```

```
});
});
```

# 4. Update package.json to include a test script:

```
json
"scripts": {
    "test": "mocha"
}
```

#### 5. Run the tests:

npm test

# 4. Prepare Kubernetes Manifests

Create k8s/deployment.yaml:

yaml

apiVersion: apps/v1

kind: Deployment

metadata:

name: k8s-cicd-app

spec:

replicas: 2

```
selector:
  matchLabels:
   app: k8s-cicd-app
 template:
  metadata:
   labels:
    app: k8s-cicd-app
   annotations:
    prometheus.io/scrape: "true"
    prometheus.io/port: "3000"
  spec:
   containers:
   - name: k8s-cicd-app
    image: <replace-with-dockerhub-username>/k8s-cicd-app:latest
    ports:
    - containerPort: 3000
Create k8s/service.yaml:
yaml
apiVersion: v1
kind: Service
```

metadata:

name: k8s-cicd-service

spec:

selector:

app: k8s-cicd-app

ports:

- protocol: TCP

port: 80

targetPort: 3000

type: LoadBalancer

#### 5. Set Up Monitoring

## **Deploy Prometheus and Grafana using Helm:**

helm repo add prometheus-community https://prometheus-community.github.io/helm-charts

helm repo add grafana https://grafana.github.io/helm-charts

helm repo update

helm install prometheus prometheus-community/prometheus

helm install grafana grafana/grafana

# Add Prometheus metrics to app.js:

```
javascript
const client = require('prom-client');
client.collectDefaultMetrics();

app.get('/metrics', async (req, res) => {
    res.set('Content-Type', client.register.contentType);
    res.end(await client.register.metrics());
});

6. Integrate SonarQube
Install Sonar Scanner:
sudo apt update
sudo apt install sonar-scanner
```

# Add SonarQube analysis to the Jenkins pipeline:

```
groovy
stage('Code Quality Analysis') {
  steps {
    withSonarQubeEnv('SonarQube') {
      sh """
      sonar-scanner \
```

```
-Dsonar.projectKey=k8s-cicd-app \
-Dsonar.sources=. \
-Dsonar.host.url=http://<sonarqube-server-url> \
-Dsonar.login=${SONARQUBE_TOKEN}
"""
}
```

#### 7. Complete Jenkinsfile

# **Jenkins Pipeline Configuration**

#### **Install Required Plugins**

- Kubernetes
- Docker Pipeline
- Pipeline
- Git

#### **Add Credentials**

- Add Docker Hub credentials (ID: dockerhub-credentials-id).
- Add Kubernetes kubeconfig as a secret file (ID: kubeconfig-id).

# **Create the Pipeline Job**

Go to Dashboard > New Item. Select Pipeline and name it K8s-CI-CD-Pipeline. Set the pipeline to use the Jenkinsfile from your repository.

## Here's the complete Jenkinsfile:

```
groovy
pipeline {
  agent any
  environment {
    DOCKER_IMAGE = "<replace-with-dockerhub-username>/k8s-cicd-app"
    KUBECONFIG CREDENTIALS = credentials('kubeconfig-id')
    SONARQUBE TOKEN = credentials('sonarqube-token')
  }
  stages {
    stage('Clone Repository') {
      steps {
         git branch: 'main', url: 'https://github.com/your-repo.git'
    }
    stage('Run Unit Tests') {
      steps {
         sh 'npm install'
         sh 'npm test'
```

```
stage('Code Quality Analysis') {
  steps {
    withSonarQubeEnv('SonarQube') {
       sh """
       sonar-scanner \
         -Dsonar.projectKey=k8s-cicd-app \
         -Dsonar.sources=. \
         -Dsonar.host.url=http://<sonarqube-server-url> \
         -Dsonar.login=${SONARQUBE TOKEN}
       *****
stage('Build Docker Image') {
  steps {
    script {
       docker.build("${DOCKER_IMAGE}:latest")
}
stage('Push Docker Image') {
```

```
steps {
         script {
           docker.withRegistry('https://registry.hub.docker.com',
'dockerhub-credentials-id') {
              docker.image(DOCKER_IMAGE).push('latest')
    stage('Deploy to Kubernetes') {
       steps {
         script {
           withKubeConfig(credentialsId: KUBECONFIG_CREDENTIALS) {
              sh 'kubectl apply -f k8s/deployment.yaml'
              sh 'kubectl apply -f k8s/service.yaml'
```

#### This pipeline:

- Runs unit tests with Mocha.
- Analyzes code quality with SonarQube.
- Builds and pushes Docker images.
- Deploys the app to Kubernetes.
- Sets up monitoring with Prometheus and Grafana.

# **Project 2: GitOps with ArgoCD**

Implement GitOps practices using ArgoCD for automated deployments.

GitOps is a practice where Git is used as the source of truth for managing Kubernetes deployments. ArgoCD is an open-source tool that automates the deployment process by syncing Kubernetes clusters with configurations stored in Git repositories. It ensures that applications are always in the desired state, providing a declarative, automated, and efficient approach to continuous delivery.

#### **Prerequisites:**

- Kubernetes cluster (e.g., kind, EKS, GKE, or AKS)
- kubectl installed
- Helm installed (optional for ArgoCD installation)
- Git repository (e.g., GitHub, GitLab, Bitbucket)

#### **Step 1: Install ArgoCD**

# **Install ArgoCD in your Kubernetes cluster:**

You can install ArgoCD using Helm or kubectl. Here's how to do it with kubectl.

kubectl create namespace argocd

kubectl apply -n argocd -f

https://raw.githubusercontent.com/argoproj/argo-cd/stable/manifests/install.y aml

#### Access ArgoCD UI:

Expose ArgoCD using a LoadBalancer or port-forward. kubectl port-forward svc/argocd-server -n argocd 8080:443

1. Then, access the ArgoCD UI at http://localhost:8080.

#### Get the ArgoCD Admin password:

By default, the username is admin, and the password is the name of the ArgoCD server pod.

kubectl -n argocd get pods -l app.kubernetes.io/name=argocd-server

Then, retrieve the password:

kubectl -n argocd get secret argocd-initial-admin-secret -o jsonpath='{.data.password}' | base64 -d

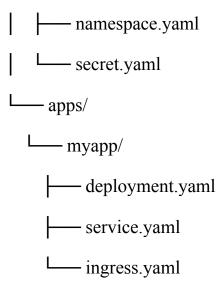
# Step 2: Set up your Git repository

- 1. **Create a Git repository** to store your Kubernetes manifests or Helm charts. This repository will hold the declarative configuration for your Kubernetes applications.
- 2. Structure your repository:
  - o base/: Common resources (e.g., namespaces.yaml, secrets.yaml).
  - o apps/: Application-specific configurations (e.g., deployments.yaml, services.yaml).

# **Example structure:**

csharp

base/



3. Push your Kubernetes manifests to your Git repository.

#### Step 3: Configure ArgoCD to sync with your Git repository

#### **Connect ArgoCD to your Git repository**:

First, you need to create a repository in ArgoCD. argocd repo add https://github.com/your-username/your-repo.git --username your-username --password your-password

#### Create an ArgoCD Application:

Create an application in ArgoCD that points to your Git repository. You can do this through the UI or using the CLI.

```
argocd app create myapp \
--repo https://github.com/your-username/your-repo.git \
--path apps/myapp \
--dest-server https://kubernetes.default.svc \
```

#### --dest-namespace default

This command creates an application myapp that syncs the apps/myapp directory in your Git repository to the default namespace in your Kubernetes cluster.

#### Sync the application:

Once the application is created, ArgoCD will automatically detect changes in the Git repository and deploy them to the Kubernetes cluster. You can manually trigger a sync via the UI or CLI: argocd app sync myapp

#### **Step 4: Automate deployments with GitOps**

#### 1. Make changes to the Git repository:

Any changes made to the Kubernetes manifests in your Git repository will automatically be picked up by ArgoCD and deployed to the Kubernetes cluster.

## 2. **ArgoCD will automatically sync** the changes:

- ArgoCD will check for changes in the Git repository at regular intervals.
- Once a change is detected, it will automatically sync the application to the Kubernetes cluster

# **Step 5: Monitor and manage the deployment**

#### Monitor the application status:

You can check the status of your applications via the ArgoCD UI or CLI. argocd app list

#### Rollback if necessary:

ArgoCD allows you to easily roll back to a previous version of your application.

argood app rollback myapp <revision>

#### Conclusion

With these steps, you've implemented GitOps practices using ArgoCD for automated deployments. ArgoCD will ensure that your Kubernetes applications are always in sync with the Git repository, providing a declarative and version-controlled approach to managing deployments.

# **Project 3: Blue-Green Deployment**

Set up a blue-green deployment strategy on Kubernetes using tools like Helm.

set up a **Blue-Green Deployment** strategy on Kubernetes using **Helm**, follow these steps:

# 1. Prepare the Helm Chart

First, ensure you have a Helm chart for your application.

If you don't already have one, you can create a basic Helm chart using the following command:

helm create my-app

This will generate a basic Helm chart structure under the my-app directory.

# 2. Create Two Kubernetes Deployments

In the Blue-Green deployment model, you maintain two separate environments: **Blue** and **Green**. Both environments will have their own deployments, services, and possibly ingress configurations.

Modify the Helm chart to support both environments by creating two separate deployments.

#### **Example:**

# • blue-deployment.yaml

```
yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: my-app-blue
spec:
 replicas: 2
 selector:
  matchLabels:
   app: my-app
   environment: blue
 template:
  metadata:
   labels:
    app: my-app
```

```
environment: blue

spec:

containers:

- name: my-app

image: "my-app:blue"

ports:

- containerPort: 80

• green-deployment.yaml

yaml

apiVersion: apps/v1
```

kind: Deployment

name: my-app-green

metadata:

spec:

replicas: 2

selector:

matchLabels:

app: my-app

environment: green

```
template:
metadata:
labels:
app: my-app
environment: green
spec:
containers:
- name: my-app
image: "my-app:green"
ports:
- containerPort: 80
```

## 3. Service Configuration

Create a Kubernetes service that routes traffic to either the Blue or Green environment. This service will act as a switcher between the two environments.

```
yaml
apiVersion: v1
kind: Service
metadata:
name: my-app-service
spec:
selector:
```

```
app: my-appports:port: 80targetPort: 80
```

The service should route traffic to the active environment. Initially, you will point it to the Blue environment.

#### 4. Set Up Ingress (Optional)

If you're using Ingress to expose your application externally, configure it to route traffic to the my-app-service.

```
yaml
apiVersion: networking.k8s.io/v1
kind: Ingress
metadata:
   name: my-app-ingress
spec:
   rules:
    - host: my-app.example.com
   http:
     paths:
        - path: /
        pathType: Prefix
        backend:
```

service:

name: my-app-service

port:

number: 80

#### 5. Deploy Blue Environment

#### Use Helm to deploy the Blue environment first:

helm install my-app-blue ./my-app --set environment=blue

## 6. Deploy Green Environment

#### Deploy the Green environment but don't expose it to the users yet:

helm install my-app-green ./my-app --set environment=green

#### 7. Switch Traffic Between Blue and Green

After deploying both environments, you can switch the traffic by updating the my-app-service selector.

#### **Switch to Green:**

```
kubectl patch service my-app-service -p
'{"spec":{"selector":{"app":"my-app","environment":"green"}}}'
```

#### Switch to Blue:

```
kubectl patch service my-app-service -p
'{"spec":{"selector":{"app":"my-app","environment":"blue"}}}'
```

#### 8. Monitor and Test

Once you've switched traffic, monitor the application to ensure that everything works as expected. If issues arise in the Green environment, you can quickly switch back to the Blue environment.

#### 9. Helm Values for Blue-Green Deployment

You can also use Helm values to control which environment gets deployed. For example, you can create a values yaml file with the following content:

```
yaml
blue:
replicaCount: 2
image: "my-app:blue"
green:
replicaCount: 2
image: "my-app:green"
```

And deploy using Helm like this:

```
helm install my-app ./my-app -f values.yaml
```

This allows you to control the deployments and configurations more dynamically.

#### 10. Automate Deployment with CI/CD

To fully automate Blue-Green deployments, you can integrate this process into your CI/CD pipeline (using Jenkins, GitLab CI, etc.). After a successful deployment to the Green environment, your pipeline can trigger the service switch to route traffic to the new version.

This is a basic setup for Blue-Green deployment using Helm and Kubernetes. Depending on your use case, you might want to add more advanced features like rollback mechanisms, automated health checks, or canary deployments.

To integrate **Blue-Green Deployment** on Kubernetes using **Helm** into a **Jenkins Pipeline**, follow these steps:

#### 1. Prerequisites

Ensure the following are set up in your Jenkins environment:

- **Kubernetes Cluster** with Helm installed.
- Jenkins Kubernetes Plugin for managing Kubernetes jobs.
- Jenkins Helm Plugin (or use sh steps to run Helm commands directly).
- **Jenkins credentials** for accessing the Kubernetes cluster and container registry (if using private images).

# 2. Jenkins Pipeline Script (Jenkinsfile)

Here is an example **Jenkinsfile** that automates the Blue-Green deployment using Helm on Kubernetes:

```
groovy

pipeline {

agent any
```

```
environment {
    KUBECONFIG = '/path/to/kubeconfig' // Path to your Kubernetes
config file
    HELM HOME = '/usr/local/bin/helm' // Path to Helm binary
    IMAGE NAME = 'my-app'
    BLUE IMAGE = 'my-app:blue'
    GREEN IMAGE = 'my-app:green'
    NAMESPACE = 'default' // Namespace for the deployment
  }
  stages {
    stage('Checkout') {
      steps {
         // Checkout your code from Git repository
         checkout scm
    }
    stage('Deploy Blue Environment') {
      steps {
         script {
           // Deploy the Blue environment
```

```
sh """
           helm upgrade --install my-app-blue ./my-app --set
image.repository=${BLUE_IMAGE} --namespace ${NAMESPACE}
           *****
    stage('Deploy Green Environment') {
      steps {
         script {
           // Deploy the Green environment, but do not route traffic yet
           sh """
           helm upgrade --install my-app-green ./my-app --set
image.repository=${GREEN IMAGE} --namespace ${NAMESPACE}
           *****
    stage('Switch Traffic to Green') {
      steps {
```

```
script {
            // Switch traffic to the Green environment
            sh """
            kubectl patch service my-app-service -n ${NAMESPACE} -p
'{"spec":{"selector":{"app":"my-app","environment":"green"}}}'
            111111
    stage('Test Green Environment') {
       steps {
         script {
            // Run your tests or health checks on the Green environment
            // Example: curl the app or check health status
            sh """
            curl http://my-app.example.com/health
            111111
```

```
stage('Clean Up Blue') {
       steps {
         script {
           // After successful switch to Green, clean up the Blue
environment
            sh """
            kubectl delete deployment my-app-blue -n ${NAMESPACE}
            *****
         }
  post {
    success {
       echo 'Blue-Green deployment completed successfully!'
     }
    failure {
       echo 'Deployment failed. Rolling back to Blue.'
       // Rollback to Blue if Green deployment fails
       sh """
```

```
kubectl patch service my-app-service -n ${NAMESPACE} -p
'{"spec":{"selector":{"app":"my-app","environment":"blue"}}}'
"""
}
```

#### 3. Explanation of Jenkins Pipeline Steps

#### Checkout

• This step checks out the code from your Git repository. It ensures that the latest version of the application is used for deployment.

#### **Deploy Blue Environment**

• The Blue environment is deployed first. This is done using the Helm upgrade --install command, which ensures the Blue deployment is created or updated with the correct Docker image (my-app:blue).

#### **Deploy Green Environment**

• The Green environment is deployed in parallel but is not yet exposed to users. The Helm chart is updated to use the Green image (my-app:green).

#### **Switch Traffic to Green**

• This step switches the traffic to the Green environment by updating the Kubernetes service to point to the Green deployment. It uses the kubectl patch command to update the service selector to environment: green.

#### **Test Green Environment**

• After switching traffic to Green, you can run tests or health checks to ensure the Green environment is working as expected. You can use tools like curl to check if the application is responding correctly.

#### Clean Up Blue

• Once the Green environment is confirmed to be working, the Blue environment is cleaned up by deleting the Blue deployment. This helps keep your cluster clean and avoids resource wastage.

#### **Post-Deployment Handling**

• If the pipeline is successful, you will get a success message. If there's a failure, the pipeline will roll back to the Blue environment by updating the service selector back to environment; blue.

#### 4. Configure Jenkins Credentials

You'll need to ensure that Jenkins has access to your Kubernetes cluster and Docker registry (if required). Set up the following credentials in Jenkins:

- **Kubernetes Cluster Credentials**: Store your kubeconfig or use the Kubernetes plugin to manage access.
- **Docker Registry Credentials**: Store credentials for accessing your Docker registry if you're using private images.

# 5. Automate Helm Deployment with Jenkins

- Install the **Helm Plugin** for Jenkins to run Helm commands directly in your pipeline.
- Alternatively, you can use the sh step to run Helm commands if you don't have the Helm plugin installed.

# 6. CI/CD Integration

You can trigger this pipeline automatically on code pushes or pull requests by configuring webhooks in your Git repository. This ensures that each deployment is fully automated, from code commit to Blue-Green deployment on Kubernetes.

This setup will enable you to deploy and manage Blue-Green deployments in a Kubernetes environment using Helm, with full automation through Jenkins.

# **Project 4: Canary Deployment with Istio**

Use Istio to manage canary deployments in a Kubernetes environment.

To implement **Canary Deployment with Istio** in a Kubernetes environment, you can follow these steps. Canary deployments allow you to release a new version of an application to a small subset of users before rolling it out to the entire user base. Istio makes this process easy by providing traffic management features such as routing and load balancing.

#### **Prerequisites:**

- Kubernetes cluster (e.g., using Minikube, GKE, EKS, or AKS)
- Istio installed in your Kubernetes cluster
- A sample application (e.g., a simple web app) to deploy
- kubectl configured to interact with your cluster

#### **Step 1: Install Istio**

First, install Istio in your Kubernetes cluster. You can follow the official documentation for Istio installation.

#### # Download Istio

curl -L https://istio.io/downloadIstio | sh -

#### # Move Istio binaries to a location in your PATH

export PATH=\$PWD/istio-\*/bin:\$PATH

#### # Install Istio using the default profile

istioctl install --set profile=default -y

#### # Enable Istio injection for your namespace

kubectl label namespace default istio-injection=enabled

#### **Step 2: Deploy Your Application (Sample App)**

Deploy a sample application that you want to use for canary deployments. Here's an example using a simple hello-world application.

## # Create a namespace for your application

kubectl create namespace demo

## # Deploy the application

kubectl apply -f

https://raw.githubusercontent.com/istio/istio/master/samples/bookinfo/platform/kub e/bookinfo.yaml -n demo

## **Step 3: Expose the Application Using Istio Gateway**

Create an Istio Gateway and VirtualService to expose the application. These resources allow Istio to manage traffic routing.

yaml

```
# istio-gateway.yaml
apiVersion: networking.istio.io/v1alpha3
kind: Gateway
metadata:
 name: bookinfo-gateway
 namespace: demo
spec:
 selector:
  istio: ingressgateway
 servers:
 - port:
   number: 80
   name: http
   protocol: HTTP
  hosts:
  _ ''*''
```

yaml

# istio-virtualservice.yaml

apiVersion: networking.istio.io/v1alpha3
kind: VirtualService
metadata:
name: bookinfo
namespace: demo
spec:
hosts:
_ "*"
gateways:
- bookinfo-gateway
http:
- route:
- destination:
host: productpage
subset: v1
weight: 90
- destination:
host: productpage
subset: v2
weight: 10

#### **Apply these resources:**

```
kubectl apply -f istio-gateway.yaml
kubectl apply -f istio-virtualservice.yaml
```

#### **Step 4: Create a Canary Deployment**

Now, create two versions of your application (e.g., v1 and v2). The v1 version will receive most of the traffic, and v2 will be the canary.

#### 1. Create the first version (v1):

yaml

#### # productpage-v1.yaml

```
apiVersion: apps/v1
kind: Deployment
metadata:
name: productpage-v1
namespace: demo
spec:
replicas: 3
selector:
```

app: productpage

version: v1

matchLabels:

template:

```
metadata:
   labels:
    app: productpage
    version: v1
  spec:
   containers:
   - name: productpage
    image: <your-image>:v1
    ports:
    - containerPort: 9080
   2. Create the second version (v2):
yaml
# productpage-v2.yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: productpage-v2
 namespace: demo
spec:
 replicas: 1
```

```
selector:
  matchLabels:
   app: productpage
   version: v2
 template:
  metadata:
   labels:
    app: productpage
    version: v2
  spec:
   containers:
   - name: productpage
    image: <your-image>:v2
    ports:
    - containerPort: 9080
Apply both deployments:
kubectl apply -f productpage-v1.yaml
```

## **Step 5: Configure Istio Traffic Routing**

kubectl apply -f productpage-v2.yaml

Now, update the VirtualService to route 90% of the traffic to v1 and 10% to v2 (canary). yaml # istio-virtualservice-canary.yaml apiVersion: networking.istio.io/v1alpha3 kind: VirtualService metadata: name: bookinfo namespace: demo spec: hosts: \_ ''\*'' gateways: - bookinfo-gateway http: - route: - destination: host: productpage subset: v1 weight: 90 - destination:

host: productpage

subset: v2

weight: 10

**Apply the updated VirtualService:** 

kubectl apply -f istio-virtualservice-canary.yaml

**Step 6: Monitor the Canary Deployment** 

You can monitor the traffic distribution using Istio's observability tools such as Prometheus, Grafana, or Kiali. These tools allow you to visualize how the traffic is split between versions and monitor the health of your canary deployment.

**Step 7: Gradually Increase Traffic to the Canary** 

To promote the canary version (v2) to production, you can gradually increase the traffic weight in the VirtualService configuration. For example, increase v2's weight to 50%:

yaml

# istio-virtualservice-canary-50.yaml

apiVersion: networking.istio.io/v1alpha3

kind: VirtualService

metadata:

name: bookinfo

namespace: demo

spec:

hosts:
_ ''*''
gateways:
- bookinfo-gateway
http:
- route:
- destination:
host: productpage
subset: v1
weight: 50
- destination:
host: productpage
subset: v2
weight: 50

# **Apply the updated VirtualService:**

kubectl apply -f istio-virtualservice-canary-50.yaml

Continue increasing the weight of v2 until it receives 100% of the traffic.

# Step 8: Clean Up

Once the canary version has been fully promoted, you can delete the old version or scale it down to zero replicas.

kubectl scale deployment productpage-v1 --replicas=0 -n demo

#### Conclusion

With Istio, you can easily manage canary deployments in a Kubernetes environment by leveraging Istio's traffic management capabilities. This setup allows you to gradually roll out new versions of your application and monitor their performance before a full rollout.

# 2. Infrastructure as Code (IaC)

## **Project 1: Kubernetes Manifest Management with Helm**

Create Helm charts for reusable Kubernetes manifests.

Creating a project for **Kubernetes Manifest Management with Helm** involves creating Helm charts that allow you to reuse and manage Kubernetes manifests efficiently. Below is a step-by-step guide on how you can structure this project and create reusable Helm charts.

## 1. Set Up Helm

• Install Helm on your local machine or the system where you are working with Kubernetes.

#### Initialize Helm by running the following command:

helm init

#### 2. Create a New Helm Chart

#### To create a new Helm chart, use the following command:

helm create my-k8s-app

This will create a new directory my-k8s-app with a basic structure for a Helm chart.

#### 3. Understand the Structure of Helm Chart

The my-k8s-app directory will contain several files and folders:

- Chart.yaml: Contains metadata about the Helm chart (e.g., name, version, etc.).
- values.yaml: Defines default values for the templates.
- templates/: Contains Kubernetes manifest templates (e.g., deployment.yaml, service.yaml, etc.).
- charts/: This folder can contain other Helm charts as dependencies.

#### 4. Modify the Chart for Your Kubernetes Application

Inside the templates/ directory, you will find several files. You can modify these files according to your Kubernetes manifests.

Example: Modify the deployment.yaml template to make it reusable with variables.

## templates/deployment.yaml:

yaml

```
apiVersion: apps/v1
kind: Deployment
metadata:
 name: {{ .Release.Name }}-deployment
 labels:
  app: {{ .Release.Name }}
spec:
 replicas: {{ .Values.replicaCount }}
 selector:
  matchLabels:
   app: {{ .Release.Name }}
 template:
  metadata:
   labels:
    app: {{ .Release.Name }}
  spec:
   containers:
    - name: {{ .Release.Name }}
      image: "{{ .Values.image.repository }}:{{ .Values.image.tag }}"
     ports:
       - containerPort: 80
```

In this example, the deployment.yaml uses values from the values.yaml file to make it reusable.

#### 5. Define Variables in values.yaml

Open the values.yaml file to define default values for your templates.

#### values.yaml:

yaml

replicaCount: 1

image:

repository: nginx

tag: latest

#### 6. Create Other Manifests

Similarly, create other Kubernetes manifests like service.yaml, ingress.yaml, etc., inside the templates/ directory.

#### templates/service.yaml:

```
yaml
```

apiVersion: v1

kind: Service

metadata:

name: {{ .Release.Name }}-service

spec:

```
selector:
```

```
app: {{ .Release.Name }}
ports:
```

- protocol: TCP

port: 80

targetPort: 80

#### 7. Package the Helm Chart

Once you have created all the necessary templates and defined the values, you can package the Helm chart into a .tgz file using the following command:

helm package my-k8s-app

## 8. Deploy the Helm Chart

To deploy the chart to your Kubernetes cluster, use the following command:

helm install my-k8s-app ./my-k8s-app-0.1.0.tgz

#### 9. Manage Kubernetes Manifests

You can now use Helm to manage your Kubernetes manifests, making it easier to reuse and modify them across different environments. You can also use Helm to upgrade, rollback, or uninstall your application.

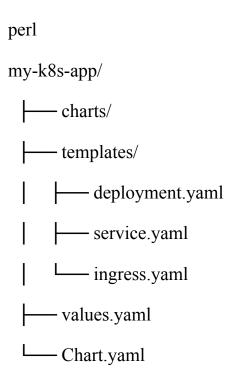
#### 10. Version Control with Helm

- Store your Helm charts in a Git repository to manage version control.
- Share your Helm charts with others or use them in different projects by adding the repository.

#### **Example of Helm Chart for Kubernetes Manifest Management**

Here's an example of a reusable Helm chart for a simple web application.

#### **Directory structure:**



## Chart.yaml:

yaml

apiVersion: v2

name: my-k8s-app

description: A Helm chart for Kubernetes app management

version: 0.1.0

```
values.yaml:
yaml
replicaCount: 2
image:
 repository: nginx
 tag: latest
service:
 type: ClusterIP
 port: 80
deployment.yaml:
yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: {{ .Release.Name }}-deployment
spec:
 replicas: {{ .Values.replicaCount }}
 selector:
```

```
matchLabels:
   app: {{ .Release.Name }}
 template:
  metadata:
   labels:
    app: {{ .Release.Name }}
  spec:
   containers:
    - name: {{ .Release.Name }}
      image: "{{ .Values.image.repository }}:{{ .Values.image.tag }}"
      ports:
       - containerPort: {{ .Values.service.port }}
service.yaml:
yaml
apiVersion: v1
kind: Service
metadata:
 name: {{ .Release.Name }}-service
spec:
 selector:
```

```
app: {{ .Release.Name }}

ports:
  - protocol: TCP
  port: {{ .Values.service.port }}

targetPort: {{ .Values.service.port }}
```

#### 11. Versioning and Reusability

Helm allows you to version your charts, making it easy to manage different versions of your Kubernetes manifests for various environments (development, staging, production). You can use Helm's values yaml to define environment-specific values and reuse the same Helm chart across environments.

By following this approach, you can efficiently manage and reuse Kubernetes manifests using Helm.

# **Project 2: Kubernetes on Cloud (AWS/GCP/Azure)**

Use IaC tools like Pulumi or Terraform to deploy Kubernetes on cloud platforms.

basic guide for deploying Kubernetes on a cloud platform (AWS, GCP, or Azure) using Infrastructure as Code (IaC) tools like Terraform or Pulumi.

A Terraform-based setup for each cloud platform.

AWS (Terraform)

#### 1. Prerequisites:

- 1. AWS account
- 2. AWS CLI configured
- 3. Terraform installed

#### 2. Steps:

**Create a new Terraform configuration file:** Create a file called main.tf and define your provider and resources.

```
hcl
provider "aws" {
region = "us-west-2" # Change to your preferred region
}
resource "aws_vpc" "main" {
 cidr block = "10.0.0.0/16"
}
resource "aws subnet" "subnet" {
 vpc id = aws vpc.main.id
cidr block = "10.0.1.0/24"
availability zone = "us-west-2a"
 map public ip on launch = true
}
```

```
resource "aws_security_group" "k8s_sg" {
name prefix = "k8s-sg-"
vpc id = aws vpc.main.id
}
resource "aws_eks_cluster" "eks" {
name = "my-cluster"
 role arn = aws iam role.eks.arn
 vpc config {
  subnet_ids = [aws_subnet.subnet.id]
 }
resource "aws iam role" "eks" {
 name = "eks-role"
 assume role policy = jsonencode({
  Version = "2012-10-17"
  Statement = [{
   Action = "sts:AssumeRole"
   Effect = "Allow"
   Principal = {
```

```
Service = "eks.amazonaws.com"
}
}]
}]
```

#### **Initialize Terraform:**

terraform init

#### Apply the configuration:

terraform apply

3. **Output:** Terraform will provision an EKS cluster and related resources. You can then configure kubectl to connect to your Kubernetes cluster.

#### GCP (Terraform)

- 1. Prerequisites:
  - 1. Google Cloud account
  - 2. Google Cloud SDK installed and authenticated
  - 3. Terraform installed

## 2. Steps:

**Create a new Terraform configuration file:** Create a file called main.tf and define your provider and resources.

```
hcl
provider "google" {
 credentials = file("<path-to-your-service-account-key>.json")
 project
         = "your-project-id"
 region = "us-central1"
}
resource "google container cluster" "primary" {
        = "primary-cluster"
 name
 location = "us-central1-a"
 initial_node_count = 3
 node_config {
  machine_type = "e2-medium"
  oauth_scopes = [
   "https://www.googleapis.com/auth/cloud-platform"
  ]
```

#### **Initialize Terraform:**

terraform init

#### Apply the configuration:

terraform apply

3. **Output:** After the cluster is provisioned, you can configure kubectl to interact with the GKE cluster.

#### **Azure (Terraform)**

- 1. Prerequisites:
  - 1. Azure account
  - 2. Azure CLI configured
  - 3. Terraform installed
- 2. Steps:

Create a new Terraform configuration file: Create a file called main.tf and define your provider and resources.

```
provider "azurerm" {
  features {}
}

resource "azurerm_resource_group" "example" {
  name = "example-resources"
```

```
location = "East US"
}
resource "azurerm_kubernetes_cluster" "example" {
              = "example-k8s-cluster"
 name
              = azurerm resource group.example.location
 location
 resource group name = azurerm resource group.example.name
 dns prefix
               = "example-k8s"
 default_node_pool {
          = "default"
  name
  node count = 3
  vm_size = "Standard_DS2_v2"
 identity {
  type = "SystemAssigned"
```

#### **Initialize Terraform:**

terraform init

#### Apply the configuration:

terraform apply

3. **Output:** After provisioning, you can configure kubectl to interact with your AKS cluster.

#### A Pulumi based setup for each cloud platform.

#### **Introduction to Pulumi**

Pulumi is an open-source Infrastructure as Code (IaC) tool that enables developers and DevOps teams to define, deploy, and manage cloud infrastructure using familiar programming languages. Unlike traditional IaC tools like Terraform or CloudFormation, which rely on domain-specific languages (DSLs), Pulumi allows you to use general-purpose programming languages such as JavaScript, TypeScript, Python, Go, and .NET (C# and F#) to write infrastructure code.

## Pulumi (General Setup for AWS, GCP, or Azure)

Pulumi provides a more flexible programming model using JavaScript, TypeScript, Python, Go, and .NET. Here's an example using Pulumi with TypeScript for AWS:

#### **Install Pulumi and AWS SDK:**

npm install @pulumi/pulumi @pulumi/aws

#### **Create a index.ts file:**

typescript

import \* as pulumi from "@pulumi/pulumi";

```
import * as aws from "@pulumi/aws";
const vpc = new aws.ec2.Vpc("my-vpc", {
 cidrBlock: "10.0.0.0/16",
});
const subnet = new aws.ec2.Subnet("my-subnet", {
 vpcId: vpc.id,
 cidrBlock: "10.0.1.0/24",
});
const cluster = new aws.eks.Cluster("my-cluster", {
 roleArn: "arn:aws:iam::123456789012:role/eks-cluster-role",
 vpcConfig: {
  subnetIds: [subnet.id],
 },
});
Run the Pulumi commands:
pulumi stack init dev
pulumi up
This will deploy the cluster on AWS using Pulumi.
```

#### Conclusion

You can use the above templates to deploy Kubernetes clusters on AWS, GCP, or Azure with either Terraform or Pulumi. Both tools allow you to manage cloud resources declaratively, and the choice between them depends on your preference for the programming language (Terraform uses HCL, while Pulumi supports multiple languages).

#### 3. Monitoring and Logging

# • Prometheus and Grafana Setup

Deploy Prometheus and Grafana to monitor Kubernetes clusters and applications.

To set up Prometheus and Grafana for monitoring Kubernetes clusters and applications, you can follow these steps:

## Step 1: Install Helm (if not already installed)

Helm is a package manager for Kubernetes that simplifies the deployment of applications. You can install Helm using the following commands:

curl https://raw.githubusercontent.com/helm/helm/main/scripts/get-helm-3 |

#### **Step 2: Set up Prometheus using Helm**

Add the Prometheus community Helm chart repository:

helm repo add prometheus-community https://prometheus-community.github.io/helm-charts

helm repo update

#### **Create a namespace for monitoring:**

kubectl create namespace monitoring

#### **Install Prometheus using Helm:**

helm install prometheus prometheus-community/kube-prometheus-stack --namespace monitoring

#### **Verify that Prometheus pods are running:**

kubectl get pods -n monitoring

#### Step 3: Set up Grafana using Helm

1. Grafana is installed as part of the kube-prometheus-stack, so you can access Grafana after installing Prometheus.

#### Get the Grafana admin password:

kubectl get secret prometheus-grafana -n monitoring -o jsonpath='{.data.admin-password}' | base64 --decode

## **Expose Grafana service (using port-forwarding for simplicity):**

kubectl port-forward svc/prometheus-grafana 3000:80 -n monitoring

2. Open your browser and go to http://localhost:3000. Use the username admin and the password obtained in the previous step.

#### Step 4: Add Prometheus as a Data Source in Grafana

- 1. Once you log in to Grafana, click on **Add your first data source**.
- 2. Select **Prometheus** as the data source.
- 3. In the URL field, enter http://prometheus-k8s:9090 (this is the default Prometheus service URL within the Kubernetes cluster).
- 4. Click **Save & Test** to verify the connection.

#### Step 5: Import Kubernetes Dashboards in Grafana

- 1. To monitor Kubernetes clusters, you can import predefined dashboards from Grafana's dashboard repository.
- 2. Go to the **Dashboard** tab in Grafana and click on + (Create)  $\rightarrow$  **Import**.
- 3. Enter the dashboard ID (e.g., 315 for Kubernetes cluster monitoring) and click **Load**.
- 4. Select the Prometheus data source and click **Import**.

#### **Step 6: Configure Alerting (Optional)**

- 1. You can configure alerts in Prometheus and Grafana to monitor application health, resource usage, etc.
- 2. Set up alert rules in Prometheus and configure Grafana to send alerts to email, Slack, or other channels.

## **Step 7: Verify the Setup**

1. Once the setup is complete, you can start monitoring your Kubernetes clusters and applications.

2. In Grafana, you can view various dashboards, including node metrics, pod metrics, and application performance.

This setup will allow you to monitor Kubernetes clusters and applications with Prometheus collecting metrics and Grafana visualizing them.

# Project 3: Centralized Logging with ELK Stack Set up Elasticsearch, Logstash, and Kibana for log management in Kubernetes

To set up centralized logging with the ELK stack (Elasticsearch, Logstash, and Kibana) in Kubernetes, follow these steps:

#### **Prerequisites:**

- Kubernetes cluster set up (using tools like kind, minikube, or cloud providers).
- kubectl configured to interact with your Kubernetes cluster.
- Docker images for ELK stack components.

#### **Step 1: Deploy Elasticsearch**

#### Create a namespace for the logging stack:

kubectl create namespace logging

**Deploy Elasticsearch using a Kubernetes manifest:** Create a elasticsearch-deployment.yaml file with the following content: yaml

```
apiVersion: apps/v1
kind: Deployment
metadata:
 name: elasticsearch
 namespace: logging
spec:
 replicas: 1
 selector:
  matchLabels:
   app: elasticsearch
 template:
  metadata:
   labels:
    app: elasticsearch
  spec:
   containers:
     - name: elasticsearch
      image: docker.elastic.co/elasticsearch/elasticsearch:8.5.0
      env:
       - name: discovery.type
        value: single-node
```

ports:

- containerPort: 9200

#### Create a service for Elasticsearch:

yaml

apiVersion: v1

kind: Service

metadata:

name: elasticsearch

namespace: logging

spec:

ports:

- port: 9200

selector:

app: elasticsearch

#### Apply the deployment and service:

kubectl apply -f elasticsearch-deployment.yaml

## **Step 2: Deploy Logstash**

#### Create a logstash-deployment.yaml file:

yaml

apiVersion: apps/v1

```
kind: Deployment
metadata:
 name: logstash
 namespace: logging
spec:
 replicas: 1
 selector:
  matchLabels:
   app: logstash
 template:
  metadata:
   labels:
    app: logstash
  spec:
   containers:
    - name: logstash
      image: docker.elastic.co/logstash/logstash:8.5.0
      ports:
       - containerPort: 5044
      volumeMounts:
       - name: logstash-config
```

mountPath: /usr/share/logstash/pipeline

subPath: pipeline

## Create a ConfigMap for Logstash configuration:

```
yaml
apiVersion: v1
kind: ConfigMap
metadata:
 name: logstash-config
 namespace: logging
data:
 pipeline.conf: |
  input {
   beats {
    port => 5044
   }
  output {
   elasticsearch {
    hosts => ["http://elasticsearch:9200"]
    index => "logs-%{+YYYY.MM.dd}"
   }
```

# Create a service for Logstash:

yaml

apiVersion: v1

kind: Service

metadata:

name: logstash

namespace: logging

spec:

ports:

- port: 5044

selector:

app: logstash

## Apply the deployment, config map, and service:

kubectl apply -f logstash-deployment.yaml

kubectl apply -f logstash-configmap.yaml

## Step 3: Deploy Kibana

#### Create a kibana-deployment.yaml file:

yaml

apiVersion: apps/v1

```
kind: Deployment
metadata:
 name: kibana
 namespace: logging
spec:
 replicas: 1
 selector:
  matchLabels:
   app: kibana
 template:
  metadata:
   labels:
    app: kibana
  spec:
   containers:
    - name: kibana
      image: docker.elastic.co/kibana/kibana:8.5.0
      ports:
       - containerPort: 5601
```

#### Create a service for Kibana:

yaml

apiVersion: v1
kind: Service
metadata:
name: kibana
namespace: logging
spec:
ports:
- port: 5601
selector:
app: kibana

### Apply the deployment and service:

kubectl apply -f kibana-deployment.yaml

### **Step 4: Deploy Filebeat (Optional, to collect logs from nodes)**

### Create a filebeat-deployment.yaml file:

yaml

apiVersion: apps/v1

kind: Deployment

metadata:

name: filebeat

```
namespace: logging
spec:
 replicas: 1
 selector:
  matchLabels:
   app: filebeat
 template:
  metadata:
   labels:
    app: filebeat
  spec:
   containers:
    - name: filebeat
      image: docker.elastic.co/beats/filebeat:8.5.0
      volumeMounts:
       - name: filebeat-config
        mountPath: /etc/filebeat
        subPath: filebeat.yml
```

### Create a ConfigMap for Filebeat configuration:

# A ConfigMap in Kubernetes stores configuration data separately from the

application code, allowing easy updates, centralized management, and flexibility without needing to modify the container itself.

```
yaml
apiVersion: v1
kind: ConfigMap
metadata:
 name: filebeat-config
 namespace: logging
data:
 filebeat.yml: |
  filebeat.inputs:
   - type: log
    paths:
      - /var/log/*.log
  output.elasticsearch:
   hosts: ["http://elasticsearch:9200"]
```

### Apply the deployment and config map:

kubectl apply -f filebeat-deployment.yaml

kubectl apply -f filebeat-configmap.yaml

### **Step 5: Access Kibana**

**Expose Kibana service to access it via a browser:** You can expose Kibana using a LoadBalancer or port-forwarding.

kubectl port-forward svc/kibana 5601:5601 -n logging

Access Kibana: Open your browser and navigate to http://localhost:5601.

#### **Step 6: View Logs in Kibana**

- 1. In Kibana, go to **Discover** and select the logs-\* index pattern.
- 2. You should see the logs being ingested from your services.

#### **Optional: Scale and Secure the Stack**

- **Scaling**: You can increase the number of replicas for Elasticsearch, Logstash, and Kibana based on your load.
- Security: Enable security features like user authentication and encryption (SSL/TLS) for production environments.

This setup gives you a basic ELK stack deployment in Kubernetes for centralized logging. You can further customize it based on your application needs.

# **Project 4: Kubernetes Resource Monitoring with Kube-State-Metrics**

Monitor Kubernetes-specific metrics using kube-state-metrics and Prometheus.

### **Objective**

To monitor Kubernetes-specific metrics such as pod states, deployments, and resource usage using kube-state-metrics and Prometheus. This project provides insights into the health and performance of Kubernetes clusters.

#### **Tools and Technologies**

- Kubernetes
- Kube-State-Metrics
- Prometheus
- Grafana (optional, for visualization)
- Docker (for containerized environments)
- Helm (optional, for managing Kubernetes manifests)

#### **Project Workflow**

### 1. Setup Kubernetes Cluster

Use kind (Kubernetes in Docker) or any cloud provider (e.g., AWS EKS, GCP GKE, Azure AKS).

Verify that the cluster is running using kubectl get nodes.

#### **Deploy kube-state-metrics**

Install kube-state-metrics using a Helm chart or Kubernetes manifests.

helm repo add prometheus-community https://prometheus-community.github.io/helm-charts

helm repo update

helm install kube-state-metrics prometheus-community/kube-state-metrics

### Alternatively, apply the official kube-state-metrics manifest:

kubectl apply -f

https://github.com/kubernetes/kube-state-metrics/releases/latest/download/kube-state-metrics.yaml

#### **Configure Prometheus**

Deploy Prometheus in the cluster using Helm or a manifest.

helm repo add prometheus-community
https://prometheus-community.github.io/helm-charts

helm repo update

helm install prometheus prometheus-community/prometheus

Update Prometheus configuration to scrape metrics from kube-state-metrics. Add the following scrape job in the prometheus.yml file: yaml

scrape\_configs:

- job name: 'kube-state-metrics'

static\_configs:

- targets: ['<kube-state-metrics-service>:8080']

Replace <a href="kube-state-metrics-service">kube-state-metrics (e.g., kube-state-metrics.default.svc.cluster.local)</a>.

**job\_name**: This is a name for the job that Prometheus will use internally. In this case, it is set to 'kube-state-metrics'.

**targets**: This is where you specify the service that Prometheus will scrape for metrics. You need to replace <kube-state-metrics-service> with the actual name of the kube-state-metrics service in your Kubernetes cluster. For

example, if the service name is kube-state-metrics and it's running in the default namespace, you would replace <kube-state-metrics-service> with kube-state-metrics.default.svc.cluster.local.

#### 5. Replace <kube-state-metrics-service> with the Actual Service Name:

#### **Expose Prometheus**

Expose Prometheus using a NodePort, LoadBalancer, or Ingress to access it from outside the cluster:

kubectl expose deployment prometheus-server --type=NodePort --name=prometheus-service

#### 2. Monitor Metrics

Access Prometheus UI using the service URL and query Kubernetes-specific metrics:

- o Pod status: kube pod status phase
- o Deployment replicas: kube deployment status replicas
- Node resources: kube\_node\_status\_capacity\_cpu\_cores

### **Optional: Visualize Metrics with Grafana**

Deploy Grafana using Helm or Kubernetes manifests. helm install grafana grafana/grafana

3. Configure Grafana to use Prometheus as a data source. Import a pre-built Kubernetes dashboard from Grafana's dashboard library.

#### 4. Test and Validate

Deploy sample applications in the cluster and monitor their resource usage

and state.

Simulate resource constraints or failures to observe how kube-state-metrics reports changes.

#### **Expected Outcome**

- A functional monitoring setup for Kubernetes-specific metrics.
- Ability to visualize and query metrics like pod states, node capacity, and deployment status.
- Insights into resource usage and potential bottlenecks in the Kubernetes cluster.

#### **Deliverables**

- YAML manifests or Helm commands used for deployment.
- Screenshots of Prometheus and Grafana dashboards.
- Queries used to monitor metrics.

### **Detailed YAML and Configuration**

### **Deploy Kube-State-Metrics**

You can deploy kube-state-metrics using the following YAML configuration: yaml

apiVersion: apps/v1

kind: Deployment

metadata:

name: kube-state-metrics

namespace: kube-system

```
labels:
  app: kube-state-metrics
spec:
 replicas: 1
 selector:
  matchLabels:
   app: kube-state-metrics
 template:
  metadata:
   labels:
    app: kube-state-metrics
  spec:
   containers:
    - name: kube-state-metrics
      image: k8s.gcr.io/kube-state-metrics/kube-state-metrics:v2.8.0
      ports:
       - containerPort: 8080
      resources:
       requests:
        cpu: 100m
        memory: 200Mi
```

```
___
```

apiVersion: v1

kind: Service

metadata:

name: kube-state-metrics

namespace: kube-system

labels:

app: kube-state-metrics

spec:

ports:

- name: http

port: 8080

targetPort: 8080

selector:

app: kube-state-metrics

Apply the file:

kubectl apply -f kube-state-metrics.yaml

### **Configure Prometheus**

Here's the Prometheus ConfigMap to scrape metrics from kube-state-metrics:

yaml

apiVersion: v1

```
kind: ConfigMap

metadata:

name: prometheus-config

namespace: kube-system

data:

prometheus.yml: |

global:

scrape_interval: 15s

scrape_configs:

- job_name: 'kube-state-metrics'

static_configs:

- targets: ['kube-state-metrics.kube-system.svc.cluster.local:8080']
```

### Apply the configuration:

kubectl apply -f prometheus-config.yaml

### **Expose Prometheus**

Expose Prometheus using a NodePort or LoadBalancer service to make it accessible:

kubectl expose deployment prometheus-server --type=NodePort --name=prometheus-service

#### **Prometheus Queries**

You can use the following Prometheus queries to monitor Kubernetes resources:

- Pod status: kube pod status phase
- **Deployment replicas**: kube\_deployment\_status\_replicas
- Node CPU capacity: kube\_node\_status\_capacity\_cpu\_cores
- Node memory capacity: kube\_node\_status\_capacity\_memory\_bytes
- Pod memory usage: kube pod container resource requests memory bytes

### **Optional: Grafana Setup**

To visualize your Prometheus metrics in Grafana:

#### Install Grafana:

helm install grafana grafana/grafana

#### 1. Add Prometheus as Data Source:

In Grafana, go to **Configuration > Data Sources > Add Data Source**. Select **Prometheus** and enter the Prometheus service URL (e.g., http://prometheus-service:9090).

#### 2. Import Kubernetes Dashboard:

From Grafana's dashboard library, import pre-built Kubernetes dashboards, such as Dashboard ID 315 for Kubernetes monitoring.

### **Testing and Validation**

#### **Deploy Sample Application**

Deploy a sample application (e.g., a simple Nginx or Python Flask app) in your Kubernetes cluster.

## Example for deploying a simple Python Flask app: yaml apiVersion: apps/v1 kind: Deployment metadata: name: flask-app spec: replicas: 1 selector: matchLabels: app: flask-app template: metadata: labels: app: flask-app spec: containers: - name: flask-app image: your-dockerhub-username/flask-app:latest

ports:

- containerPort: 5000

#### 1. Monitor Resource Usage and Status

Monitor the resource usage, status, and performance metrics of the deployed application in Prometheus and Grafana.

#### **Simulate Resource Constraints or Pod Failures**

Simulate resource constraints (e.g., CPU or memory limits) or pod failures to observe how kube-state-metrics reports the changes.

Example of simulating resource constraints:

yaml

resources:

requests:

memory: "100Mi"

cpu: "100m"

limits:

memory: "200Mi"

cpu: "500m"

#### 2. Observe Metrics in Prometheus

Ensure that kube-state-metrics is reporting the correct metrics for the deployed application.

Check the following Prometheus queries:

- Pod status: kube\_pod\_status\_phase
- o Deployment replicas: kube\_deployment\_status\_replicas
- o Node CPU capacity: kube\_node\_status\_capacity\_cpu\_cores

#### **Expected Outcome**

- A functional monitoring setup for Kubernetes-specific metrics.
- Ability to visualize and query metrics like pod states, node capacity, and deployment status.
- Insights into resource usage and potential bottlenecks in the Kubernetes cluster.

#### **Deliverables**

- YAML manifests or Helm commands used for deployment.
- Screenshots of Prometheus and Grafana dashboards.
- Queries used to monitor metrics.

This setup provides a comprehensive monitoring solution for your Kubernetes cluster, allowing you to track the health and performance of your resources effectively.

## 3. Security and Compliance

### **Project 1: Kubernetes Network Policies with Calico**

Kubernetes Network Policies allow you to control the communication between pods, enhancing the security of your cluster. **Calico** is a powerful networking and network security solution for Kubernetes, providing advanced network policy enforcement. By using Calico, you can define rules to restrict or allow traffic between pods, namespaces, and external sources. This project demonstrates how to implement Kubernetes network policies with Calico to secure inter-pod communication, ensuring that only authorized pods can interact with each other.

Implement network policies using Calico to secure inter-pod communication.

#### **Prerequisites:**

1. A running Kubernetes cluster (you can use Minikube, Kind, or any cloud-based Kubernetes service).

2. Calico installed as your CNI (Container Network Interface) plugin.

#### **Steps:**

#### 1. Install Calico CNI

If you don't have Calico installed yet, follow these steps:

#### # Apply Calico installation manifest

kubectl apply -f https://docs.projectcalico.org/manifests/calico.yaml

This will install Calico in your cluster.

### 2. Create a Namespace

You can create different namespaces for isolation. Here's how to create a namespace called secure-namespace:

kubectl create namespace secure-namespace

#### 3. Deploy Sample Applications

Deploy some pods to test network policies. For example, deploy two simple nginx pods in the secure-namespace:

yaml

apiVersion: apps/v1

kind: Deployment

metadata:

name: nginx-deployment

namespace: secure-namespace

```
spec:
 replicas: 2
 selector:
  matchLabels:
   app: nginx
 template:
  metadata:
   labels:
    app: nginx
  spec:
   containers:
    - name: nginx
     image: nginx
apiVersion: v1
kind: Service
metadata:
 name: nginx-service
 namespace: secure-namespace
spec:
 selector:
```

app: nginx

ports:

- protocol: TCP

port: 80

targetPort: 80

#### Apply the deployment:

kubectl apply -f nginx-deployment.yaml

### 4. Create a Network Policy

Network policies define how pods can communicate with each other. To secure inter-pod communication, create a policy that only allows traffic between specific pods.

Here's an example of a simple network policy that allows only pods with the label app=nginx to communicate with each other:

yaml

apiVersion: networking.k8s.io/v1

kind: NetworkPolicy

metadata:

name: allow-nginx-communication

namespace: secure-namespace

spec:

```
podSelector:
matchLabels:
app: nginx
ingress:
- from:
- podSelector:
matchLabels:
app: nginx
policyTypes:
- Ingress
```

### Apply the network policy:

kubectl apply -f network-policy.yaml

### 5. Test Network Policy

To verify that the network policy is working, you can run a curl or ping test between the nginx pods.

### 1. Get the pod names:

kubectl get pods -n secure-namespace

### 2. Access one of the pods:

kubectl exec -it <nginx-pod-name> -n secure-namespace -- /bin/

3. Try to curl or ping the other nginx pod. It should work because both pods are allowed by the network policy.

6. Test Blocking Traffic

To test the blocking functionality of the network policy, you can try to access the nginx service from a pod that is not part of the allowed communication group. Create a test pod in a different namespace and attempt to access the nginx service.

7. Additional Network Policies

You can define more complex network policies to control traffic between different services, such as allowing traffic only from specific IP ranges or restricting egress traffic.

For example, you can create a policy that allows traffic from a specific IP range:

yaml
apiVersion: networking.k8s.io/v1
kind: NetworkPolicy
metadata:
name: allow-from-specific-ip
namespace: secure-namespace
spec:
podSelector:

matchLabels:

```
app: nginx
ingress:
  - from:
  - ipBlock:
     cidr: 192.168.1.0/24
policyTypes:
```

#### 8. Monitoring and Debugging

Calico provides tools for monitoring and debugging network policies.

### You can use calicoctl to inspect the policies and logs:

calicoctl get networkpolicy -o wide calicoctl get policy

#### Conclusion

- Ingress

By following these steps, you've successfully implemented Kubernetes network policies using Calico to secure inter-pod communication. You can extend this by adding more granular policies for different services or pods as per your requirements.

### **Project 2: Vulnerability Scanning with Trivy**

Integrate Trivy for scanning container images in Kubernetes.

In this project, we integrate **Trivy**, an open-source vulnerability scanner, to scan container images for known vulnerabilities. Trivy is a fast and simple scanner for detecting vulnerabilities in container images, file systems, and Git repositories. We will set up Trivy within a Kubernetes environment to scan container images deployed on the cluster, ensuring that the images are secure before they are used in production.

#### **Prerequisites:**

- Kubernetes cluster (can be set up using **kind** or **minikube** for local environments)
- Docker (for building images)
- Helm (optional, for Kubernetes deployments)
- Trivy CLI installed on the local machine or Kubernetes environment

#### **Steps:**

#### 1. Install Trivy on your local machine:

First, install Trivy on your local machine or CI/CD environment.

#### For Linux:

sudo apt-get install -y apt-transport-https

sudo curl -sfL

 $https://github.com/aquasecurity/trivy/releases/download/v0.34.0/trivy\_0.34.0\_Linu~x-x86\_64.deb~-o~trivy.deb$ 

sudo dpkg -i trivy.deb

For **macOS** (using Homebrew):

brew install aquasecurity/trivy/trivy

#### 2. Scan a Container Image Locally:

You can scan a Docker image locally before deploying it to Kubernetes.

#### # Pull an image

docker pull nginx:latest

#### # Scan the image with Trivy

trivy image nginx:latest

Trivy will output a list of vulnerabilities, including their severity, package name, and CVE details.

### 3. Set Up Trivy in Kubernetes:

In a Kubernetes cluster, we can use Trivy as a **Kubernetes Job** or as a **CI/CD integration** to scan images before deployment.

#### a. Create a Kubernetes Job for Trivy Scanning:

We will create a Kubernetes Job to scan the images directly in the cluster.

### 1. Create a trivy-scan-job.yaml file:

yaml

apiVersion: batch/v1

kind: Job

```
metadata:
 name: trivy-scan
spec:
 template:
  spec:
   containers:
   - name: trivy
    image: aquasec/trivy:latest
    command:
    - "trivy"
    - "image"
    - "--no-progress"
    - "nginx:latest" # Replace with the image you want to scan
   restartPolicy: Never
 backoffLimit: 4
```

### 2. Apply the Job in Kubernetes:

kubectl apply -f trivy-scan-job.yaml

#### 3. Check the Job Status:

kubectl get jobs

kubectl logs job/trivy-scan

This will run the Trivy scan inside the Kubernetes cluster and output the vulnerabilities found in the specified container image.

#### b. Scan Kubernetes Deployments with Trivy:

To integrate Trivy into a CI/CD pipeline or to scan all container images in your Kubernetes deployments, you can use Trivy's **Kubernetes Integration**.

**1.Install Trivy as a Helm Chart (optional):** You can install Trivy as a service inside your Kubernetes cluster using Helm.

helm repo add aquasecurity https://aquasecurity.github.io/helm-charts

helm repo update

helm install trivy aquasecurity/trivy-operator

**2. Set up Trivy Operator (for continuous scanning):** The **Trivy Operator** continuously scans images running in Kubernetes for vulnerabilities.

**Apply the necessary Custom Resource Definitions (CRDs) for the Trivy Operator:** 

kubectl apply -f

https://raw.githubusercontent.com/aquasecurity/trivy-operator/main/deploy/crds/trivyoperator.k8s.io\_trivyreports\_crd.yaml

### **Deploy the Trivy Operator:**

kubectl apply -f

https://raw.githubusercontent.com/aquasecurity/trivy-operator/main/deploy/trivyoperator.yaml

After deploying the Trivy Operator, it will scan your running container images and report vulnerabilities.

#### 4. View the Results:

You can view the results of the vulnerability scan by checking the Trivy reports in the TrivyReport resources:

kubectl get trivyreports

kubectl describe trivyreport <report-name>

The report will show the vulnerabilities found in the container images running in your Kubernetes cluster.

### **5. Automate Scanning in CI/CD:**

You can integrate Trivy into your CI/CD pipeline to automatically scan container images before deploying them to Kubernetes. For example, in a **Jenkins Pipeline**, you can add a stage to scan the Docker image using Trivy:

```
groovy
pipeline {
   agent any
   stages {
    stage('Build Image') {
```

```
steps {
     script {
       sh 'docker build -t my-image .'
stage('Scan Image with Trivy') {
  steps {
     script {
       sh 'trivy image my-image'
stage('Deploy to Kubernetes') {
  steps {
     script {
       sh 'kubectl apply -f deployment.yaml'
```

This pipeline ensures that the container image is scanned for vulnerabilities before it is deployed to Kubernetes.

#### **Conclusion:**

In this project, we have set up **Trivy** to scan container images for vulnerabilities both locally and within a Kubernetes environment. This process helps to ensure that only secure images are used in production, reducing the risk of security breaches due to known vulnerabilities. Integrating Trivy into your CI/CD pipeline allows for continuous security monitoring and helps automate vulnerability management.

# Project 3: Secure a Kubernetes Cluster with Role-Based Access Control (RBAC)

To secure a Kubernetes cluster using Role-Based Access Control (RBAC), follow the steps below. This project will guide you through the key concepts of RBAC, including creating roles, role bindings, and managing service accounts.

### **Project Overview**

The goal is to implement RBAC in a Kubernetes cluster to ensure that only authorized users, groups, or service accounts can access specific resources and perform specific actions.

### **Key Concepts**

#### 1. RBAC (Role-Based Access Control):

• RBAC controls access to Kubernetes resources based on the roles assigned to users, groups, or service accounts.

• Roles define what actions (verbs) can be performed on what resources (like Pods, Deployments, Services, etc.).

#### 2. Roles and RoleBindings:

- **Role**: A set of permissions that can be applied to a specific namespace.
- **RoleBinding**: Grants the permissions defined in a role to a user or service account within a namespace.
- ClusterRole: Similar to a Role, but applies across all namespaces.
- **ClusterRoleBinding**: Grants the permissions of a ClusterRole to a user or service account across all namespaces.

#### 3. Service Accounts:

- Service accounts are special accounts used by Pods to interact with the Kubernetes API server.
- Service accounts can be associated with roles to control their access to cluster resources.

#### **Steps to Implement RBAC**

#### 1. Set Up a Kubernetes Cluster

• Ensure you have a Kubernetes cluster running (e.g., using kind, Minikube, or a cloud provider like AWS, GCP, or Azure).

#### 2. Create Roles and ClusterRoles

• Define a **Role** or **ClusterRole** that specifies the permissions for resources. For example, a role might allow viewing Pods but not modifying them.

Example: **Role** to view Pods in a specific namespace:

yaml

apiVersion: rbac.authorization.k8s.io/v1

kind: Role

metadata:

```
namespace: default
 name: pod-viewer
rules:
- apiGroups: [""]
 resources: ["pods"]
 verbs: ["get", "list"]
Example: ClusterRole to manage all resources across all namespaces:
yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRole
metadata:
 # This is a cluster-wide role
 name: cluster-admin
rules:
- apiGroups: [""]
 resources: ["pods", "services", "deployments", "namespaces"]
 verbs: ["*"] # Full access to all resources
```

### 3. Create RoleBindings and ClusterRoleBindings

• Bind a **Role** or **ClusterRole** to a specific user, group, or service account using **RoleBinding** or **ClusterRoleBinding**.

Example: **RoleBinding** to bind a user to the pod-viewer role in a namespace: yaml apiVersion: rbac.authorization.k8s.io/v1 kind: RoleBinding metadata: name: pod-viewer-binding namespace: default subjects: - kind: User name: "johndoe" # Replace with your user name apiGroup: rbac.authorization.k8s.io roleRef: kind: Role name: pod-viewer apiGroup: rbac.authorization.k8s.io Example: ClusterRoleBinding to bind a service account to the cluster-admin role: yaml apiVersion: rbac.authorization.k8s.io/v1 kind: ClusterRoleBinding metadata:

name: admin-binding

subjects:

- kind: ServiceAccount

name: default

namespace: default

roleRef:

kind: ClusterRole

name: cluster-admin

apiGroup: rbac.authorization.k8s.io

### 4. Create and Manage Service Accounts

• Create service accounts for Pods to interact with the Kubernetes API.

Example: **ServiceAccount** for a Pod:

yaml

apiVersion: v1

kind: ServiceAccount

metadata:

name: pod-service-account

namespace: default

• You can bind a service account to a role or cluster role, giving it specific permissions.

#### 5. Test the RBAC Setup

- Once the roles, role bindings, and service accounts are set up, test the configuration by attempting to perform actions as different users or service accounts.
- For example, try to access a resource (like Pods) with a user that doesn't have permission to ensure the RBAC policies are working.

#### 6. Audit and Review RBAC Policies

- Continuously review and audit the RBAC policies to ensure they meet your security requirements.
- Kubernetes offers audit logging to help track changes and access attempts.

#### **Best Practices**

- **Principle of Least Privilege**: Always assign the minimum permissions necessary for users or service accounts to perform their tasks.
- Namespace Isolation: Use namespaces to segregate resources and limit access to specific roles.
- Use Service Accounts for Pods: Avoid using the default service account; instead, create custom service accounts with the least privilege.

#### Conclusion

This project will help you secure your Kubernetes cluster by implementing RBAC, which is crucial for ensuring that only authorized entities can access and manage your resources. You'll learn how to create and manage roles, role bindings, and service accounts to enforce security policies effectively.

### **Project 4: Secrets Management with HashiCorp Vault**

Secure sensitive data in Kubernetes using Vault.

#### **Objective:**

Secure sensitive data such as API keys, database credentials, and other secrets in a Kubernetes environment using HashiCorp Vault.

#### **Steps to Implement:**

#### 1. Set Up HashiCorp Vault:

 Deploy HashiCorp Vault in Kubernetes. You can either use Helm or manually deploy it.

#### **Helm Installation:**

helm repo add hashicorp https://helm.releases.hashicorp.com

helm install vault hashicorp/vault --set "server.dev.enabled=true"

This will set up Vault in development mode, suitable for testing and learning. For production, you should configure persistent storage, high availability, etc.

#### 2. Enable Kubernetes Authentication in Vault:

Enable the Kubernetes authentication method in Vault to allow Kubernetes workloads to authenticate and access secrets.

vault auth enable kubernetes

#### 3. Configure Kubernetes Authentication:

 Set up Vault to authenticate against the Kubernetes API server using a service account.

### First, create a Kubernetes service account for Vault to use:

kubectl create serviceaccount vault-auth

kubectl apply -f

https://raw.githubusercontent.com/hashicorp/vault-k8s/main/examples/kubernetes/vault-auth-service-account.yaml

# Then configure Vault to trust this service account by providing it with the Kubernetes API URL and the service account token.

vault write auth/kubernetes/config \

```
kubernetes_host=https://<K8S_API_URL>\
kubernetes_ca_cert=@/path/to/ca.crt \
token_reviewer_jwt=@/path/to/token
```

### 4. Create a Vault Policy for Kubernetes Pods:

 Define a Vault policy to allow Kubernetes pods to access specific secrets.

### Create a policy file secrets-policy.hcl:

hcl

```
path "secret/data/myapp/*" {
  capabilities = ["read"]
}
```

#### Apply the policy:

vault policy write myapp-policy secrets-policy.hcl

#### 5. Configure Kubernetes to Access Vault Secrets:

• Use the vault-k8s sidecar injector to allow your Kubernetes pods to access secrets from Vault.

#### **Install the Vault Kubernetes injector:**

kubectl apply -f

labels:

 $https://github.com/hashicorp/vault-k8s/releases/download/v0.12.0/vault-k8s-0.12.0.\\ .yaml$ 

#### 6. Access Secrets from a Kubernetes Pod:

Create a Kubernetes deployment that uses the Vault injector to pull secrets from Vault.
yaml

apiVersion: apps/v1
kind: Deployment
metadata:
name: myapp
spec:
replicas: 1
template:
metadata:

```
app: myapp
spec:
 serviceAccountName: vault-auth
 containers:
  - name: myapp
   image: myapp-image
   env:
    - name: DB_PASSWORD
     valueFrom:
      secretKeyRef:
        name: vault-secrets
        key: db password
 volumes:
  - name: vault-secrets
   projected:
    sources:
     - vault:
        path: secret/data/myapp
        options: "version=1"
```

# 7. Test the Secrets Management:

• Once your application is running, check if the secrets are being injected properly.

Access the environment variables inside your pod to verify that the secrets are securely injected:

kubectl exec -it <pod-name> -- printenv DB PASSWORD

#### 8. Secure the Vault Deployment:

- In production, ensure that Vault is secured by enabling TLS, using proper authentication methods, and configuring high availability.
- Use the Vault Enterprise features for better scalability and security.

#### **Key Concepts:**

- Vault: A tool for managing secrets and sensitive data.
- **Kubernetes Secrets**: Kubernetes' native way of storing sensitive data, but Vault provides more advanced capabilities.
- **Kubernetes Authentication**: Allows Kubernetes workloads to authenticate with Vault.
- Sidecar Injector: A method to inject secrets into Kubernetes pods.

#### **Outcome:**

- Secure sensitive data in Kubernetes using HashiCorp Vault.
- Manage access to secrets with fine-grained policies.
- Use Kubernetes-native tools to seamlessly integrate Vault with your Kubernetes applications.

This project will help you understand how to securely manage secrets in a Kubernetes environment, which is a critical aspect of cloud-native security.

# 4. Scaling and High Availability

# **Project 1: Horizontal Pod Autoscaler (HPA)**

Configure HPA to scale applications based on CPU or memory usage.

The **Horizontal Pod Autoscaler (HPA)** is a Kubernetes feature that automatically adjusts the number of pod replicas in a deployment based on resource utilization, such as CPU or memory usage. It helps ensure that applications can efficiently handle varying loads by scaling up or down as needed. With HPA, Kubernetes can dynamically allocate resources, improving application performance and cost efficiency without manual intervention. This project demonstrates how to configure HPA to scale an application based on CPU or memory usage, ensuring optimal resource utilization.

To configure a Horizontal Pod Autoscaler (HPA) in Kubernetes that scales applications based on CPU or memory usage, follow these steps:

#### **Step 1: Install Metrics Server**

Ensure that the **Metrics Server** is installed in your cluster to collect CPU and memory metrics for HPA to use.

#### **Download the Metrics Server manifests:**

kubectl apply -f

https://github.com/kubernetes-sigs/metrics-server/releases/download/v0.6.1/components.yaml

# **Verify the Metrics Server is running:**

kubectl get deployment metrics-server -n kube-system

# **Step 2: Create a Deployment**

Define the application you want to scale. Here's an example of a simple NGINX deployment.

```
Create a deployment YAML file (e.g., nginx-deployment.yaml):
yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: nginx
spec:
 replicas: 1
 selector:
  matchLabels:
   app: nginx
 template:
  metadata:
   labels:
    app: nginx
  spec:
   containers:
   - name: nginx
    image: nginx
    resources:
     requests:
```

```
memory: "64Mi"
cpu: "250m"
limits:
memory: "128Mi"
cpu: "500m"
```

#### **Apply the deployment:**

- containerPort: 80

kubectl apply -f nginx-deployment.yaml

# **Step 3: Create the Horizontal Pod Autoscaler**

Now, create the HPA resource that will scale the application based on CPU or memory usage.

# Create a HPA YAML file (e.g., nginx-hpa.yaml): yaml

apiVersion: autoscaling/v2

kind: HorizontalPodAutoscaler

metadata:

name: nginx-hpa

spec:

scaleTargetRef:

apiVersion: apps/v1

kind: Deployment

name: nginx

minReplicas: 1

maxReplicas: 10

metrics:

- type: Resource

resource:

name: cpu

target:

type: Utilization

averageUtilization: 50

This HPA configuration scales the NGINX deployment based on CPU usage. It will scale between 1 and 10 replicas, aiming for 50% CPU utilization.

# **Apply the HPA:**

kubectl apply -f nginx-hpa.yaml

# **Step 4: Verify the HPA**

You can check the status of your HPA with the following command:

kubectl get hpa

#### **Step 5: Test Scaling**

#### To test the scaling, you can simulate CPU load on your application:

### You can use kubectl run to generate load:

kubectl run -i --tty load-generator --image=busybox /bin/sh

#### Inside the container, run a command to simulate load:

while true; do wget -q -O- http://nginx; done

This should cause the CPU usage to increase, triggering the HPA to scale the pods.

#### **Step 6: Monitor HPA Behavior**

# Monitor the scaling behavior of the application:

kubectl get deployment nginx

You should see the number of replicas change based on CPU usage.

# **Optional: Scale Based on Memory**

If you want to scale based on memory usage instead of CPU, modify the HPA YAML file like so:

yaml

metrics:

- type: Resource

resource:

name: memory

target:

type: Utilization

averageUtilization: 50

This will scale the application based on memory usage, aiming for 50% memory utilization

#### Conclusion

With this setup, Kubernetes will automatically scale your application based on resource usage, ensuring that your application can handle varying loads efficiently.

# **Project 2: Cluster Autoscaler**

Set up a cluster autoscaler to manage node scaling in Kubernetes.

The Cluster Autoscaler is a tool used to automatically adjust the number of nodes in a Kubernetes cluster based on resource demands. It monitors the cluster's resource usage and adjusts the node count by adding or removing nodes when necessary. This project involves setting up the Cluster Autoscaler to manage node scaling in a Kubernetes environment, ensuring that the cluster can dynamically respond to changing workloads and optimize resource utilization. The autoscaler helps improve cost-efficiency by scaling down underutilized resources and scaling up during high demand.

# **Objective:**

To set up and configure the **Cluster Autoscaler** in a Kubernetes cluster to automatically scale the number of nodes based on the resource demand.

# **Prerequisites:**

- A running **Kubernetes cluster** (can be on any cloud provider like AWS, GCP, or Azure).
- **kubectl** installed and configured to access the cluster.
- IAM permissions for the cloud provider (if using cloud-managed Kubernetes).

#### **Steps:**

#### **Step 1: Install the Cluster Autoscaler**

1. **Choose the right version** of the Cluster Autoscaler that matches your Kubernetes version. You can find the compatible version in the <u>Cluster</u> Autoscaler GitHub releases.

**Deploy the Cluster Autoscaler** using the following kubectl command to apply the deployment YAML:

kubectl apply -f

https://github.com/kubernetes/autoscaler/releases/download/<version>/cluster-auto scaler-<version>.yaml

2. Replace <version> with the appropriate version of the Cluster Autoscaler for your Kubernetes version.

# **Step 2: Configure the Cluster Autoscaler**

**Edit the deployment** to add the necessary configuration for your cloud provider (AWS, GCP, or Azure).

For example, for AWS:

kubectl -n kube-system edit deployment cluster-autoscaler

- 1. **Set the appropriate flags** for the autoscaler. Some of the common flags include:
  - --cloud-provider=aws (or gce, azure, depending on the cloud provider).
  - o --nodes=<min>:<max>:<node-group>: Specifies the minimum and maximum number of nodes for a particular node group.

# **Example for AWS:**

```
--cloud-provider=aws
```

--nodes=3:10:my-node-group

--scale-down-enabled=true

--scale-down-delay-after-add=10m

--scale-down-unneeded-time=10m

2. **Apply the changes** after editing the deployment.

# **Step 3: Set Up IAM Roles (for Cloud Providers)**

For **AWS**, ensure that your **IAM roles** allow the Cluster Autoscaler to manage EC2 instances. The following permissions are typically required:

- ec2:DescribeInstances
- ec2:DescribeAutoScalingGroups
- ec2:DescribeLaunchConfigurations
- ec2:CreateTags
- ec2:TerminateInstances

Ensure that the role associated with the Cluster Autoscaler has these permissions.

# **Step 4: Verify the Cluster Autoscaler**

Check the Cluster Autoscaler logs to ensure it's running correctly: kubectl -n kube-system logs deployment/cluster-autoscaler

**Test scaling** by creating a pod that requires more resources than available. For example: yaml

apiVersion: v1

kind: Pod

metadata:

name: high-memory-pod

spec:

containers:

- name: high-memory-container

image: busybox

resources:

requests:

memory: "10Gi"

**Monitor the scaling** by checking the node count:

kubectl get nodes

The Cluster Autoscaler should automatically add nodes when resource demands exceed the available capacity.

#### **Step 5: Configure Scale-Down (Optional)**

You can configure the Cluster Autoscaler to scale down the number of nodes when resources are underutilized. The following flags control scale-down behavior:

- --scale-down-enabled=true: Enables scale-down.
- --scale-down-unneeded-time: The duration the node must be underutilized before it can be scaled down.
- --scale-down-delay-after-add: The delay after adding nodes before considering scaling down.

#### **Conclusion:**

By following these steps, you have successfully set up the **Cluster Autoscaler** in your Kubernetes environment. This tool helps ensure that your cluster is always right-sized, adjusting the number of nodes based on current workloads, improving resource utilization, and potentially saving costs by scaling down when the demand decreases

# **Project 3: Disaster Recovery with Velero**

Implement backup and restore strategies using Velero.

**Introduction:** In this project, you will implement a disaster recovery strategy using **Velero**, a tool that provides backup and restore functionalities for Kubernetes clusters and persistent volumes. Velero helps in protecting your applications and data by taking regular backups of your Kubernetes resources, and it allows you to restore them in case of failures. This is a critical aspect of Kubernetes

management, ensuring that your applications can recover from unexpected outages or disasters.

# Steps for Implementing Disaster Recovery with Velero

#### 1. Set Up Velero in Your Kubernetes Cluster

• **Install Velero CLI**: Download and install the Velero CLI for your operating system from the official site.

**Install Velero on Kubernetes**: Use Helm or the Velero install script to deploy Velero in your Kubernetes cluster.

helm repo add vmware-tanzu https://vmware-tanzu.github.io/helm-charts

helm install velero vmware-tanzu/velero \

- --namespace velero \
- --set configuration.provider=aws \
- --set configuration.backupStorageLocation.bucket=<your-bucket-name> \
- --set configuration.backupStorageLocation.config.region=<your-region>
  - Replace <your-bucket-name> and <your-region> with your AWS S3 bucket details.

# 2. Create Backup of Kubernetes Resources

**Backup Namespaces and Resources**: You can take backups of the entire cluster or specific namespaces/resources.

velero backup create <backup-name> --include-namespaces <namespace-name>

# **Example:**

velero backup create my-backup --include-namespaces default

**Verify Backup**: Check the status of the backup to ensure it was successful. velero backup describe <br/>
backup-name>

#### 3. Restore Kubernetes Resources

**Restore from Backup**: In case of a disaster, you can restore the backup to your cluster.

velero restore create --from-backup <backup-name>

#### **Example:**

velero restore create --from-backup my-backup

**Verify Restore**: Check the status of the restore to confirm the resources have been properly restored.

velero restore describe <restore-name>

# 4. Automate Backups

**Schedule Regular Backups**: You can schedule backups to run automatically at specified intervals.

velero schedule create <schedule-name> --schedule "0 0 \* \* \*" --include-namespaces <namespace-name>

• This will schedule daily backups at midnight.

# 5. Test Disaster Recovery

**Simulate a Disaster**: Delete a resource or namespace in your cluster to simulate a failure.

kubectl delete namespace <namespace-name>

**Restore from Backup**: Use the restore command to bring back the deleted resources.

velero restore create --from-backup <backup-name>

#### 6. Monitor and Optimize Backups

• **Backup Storage Management**: Ensure your backup storage (e.g., S3 bucket) has enough space for all backups.

**Backup Retention**: You can delete old backups to free up space. velero backup delete <br/>
backup-name>

#### 7. Advanced Configuration (Optional)

- **Backup Persistent Volumes**: Velero can back up not only Kubernetes resources but also persistent volumes (PVs). Make sure your backup storage location supports the required volume snapshot functionality.
- Multi-Cluster Disaster Recovery: If you have multiple clusters, you can use Velero to back up and restore resources across different clusters.

#### **Conclusion:**

By implementing Velero for disaster recovery in your Kubernetes environment, you ensure that your critical applications and data are protected from potential disasters. Regular backups and testing restore procedures help maintain the resilience of your infrastructure. This project will give you hands-on experience with Velero, a powerful tool for managing disaster recovery in Kubernetes.

# 5. Service Mesh

# **Project 1: Service Mesh with Istio**

Deploy Istio for traffic management, security, and observability in Kubernetes.

#### **Introduction:**

A **Service Mesh** is an infrastructure layer that facilitates communication between microservices, offering capabilities such as traffic management, security, and observability. **Istio** is one of the most popular open-source service meshes that provides advanced features for managing microservices in a Kubernetes environment. This project demonstrates how to deploy Istio to manage traffic, secure communication, and gain insights into service interactions.

#### **Key Features:**

- **Traffic Management**: Istio enables fine-grained traffic control, allowing for routing, load balancing, and retries.
- **Security**: Istio supports mutual TLS, authentication, and authorization policies to secure service-to-service communication.
- **Observability**: Istio provides monitoring, logging, and tracing capabilities to observe service interactions and system health.

# **Project Steps:**

#### 1. Install Istio in Kubernetes

First, install Istio using Helm in your Kubernetes cluster. Follow these steps:

#### Add Istio Helm repository:

helm repo add istio https://istio-release.storage.googleapis.com/charts

helm repo update

#### **Create the Istio system namespace:**

kubectl create namespace istio-system

#### **Install Istio base components:**

helm install istio-base istio/base -n istio-system

#### **Install Istio control plane:**

helm install istiod istio/istiod -n istio-system

#### **Install Istio ingress gateway:**

helm install istio-ingress istio/gateway -n istio-system

# 2. Enable Istio Injection in Your Namespace

Enable automatic sidecar injection for the default namespace (or any other namespace you want to use Istio in):

kubectl label namespace default istio-injection=enabled

# 3. Deploy a Sample Application (Bookinfo)

To test Istio's functionality, deploy a sample application. The **Bookinfo** app is a commonly used microservices-based application for testing service meshes.

# Deploy the Bookinfo app:

kubectl apply -f samples/bookinfo/platform/kube/bookinfo.yaml

### Verify the app's deployment:

kubectl get pods

kubectl get services

# 4. Configure Istio Gateway

Expose the Bookinfo app using an Istio Gateway to allow external access.

# Apply the Gateway configuration:

kubectl apply -f samples/bookinfo/networking/bookinfo-gateway.yaml

#### Check the status of the gateway:

kubectl get gateway

# 5. Verify the Setup

Check the status of your services and pods to ensure everything is running smoothly.

# **Check Istio components:**

kubectl get pods -n istio-system

kubectl get svc -n istio-system

# **Check Bookinfo app status:**

kubectl get pods

kubectl get svc

# **6. Access the Application**

To access the Bookinfo app:

#### Get the Istio ingress gateway external IP or URL:

kubectl get svc istio-ingressgateway -n istio-system

• Access the app: Open a browser and navigate to the external IP or URL provided by the Istio ingress gateway.

#### 7. Traffic Management with Istio

You can configure Istio to manage traffic between services, for example, setting up routing rules, retries, timeouts, and circuit breakers.

# Create a virtual service for routing:

kubectl apply -f samples/bookinfo/networking/bookinfo-virtualservice.yaml

# 8. Enable Mutual TLS for Security

Istio supports mutual TLS (mTLS) to secure service-to-service communication.

# **Enable mTLS for your services:**

kubectl apply -f samples/bookinfo/networking/destination-rule-all.yaml

# Verify mTLS is enabled:

kubectl get peerauthentication -A

#### 9. Observability with Istio

Istio provides observability features like monitoring, logging, and tracing. You can use **Prometheus**, **Grafana**, and **Jaeger** to visualize metrics and traces.

#### Install Prometheus, Grafana, and Jaeger:

kubectl apply -f samples/addons

**Access Grafana dashboard:** Find the external IP of the Grafana service: kubectl get svc -n istio-system

• Open a browser and navigate to the Grafana dashboard to view Istio metrics.

#### **Conclusion:**

In this project, you've successfully deployed **Istio** in a **Kubernetes** environment and configured it to manage traffic, enforce security with mutual TLS, and provide observability with monitoring and tracing tools. This setup can be extended to manage complex microservices architectures, providing a robust solution for service communication in production environments.

# **Project 2: Linkerd for Lightweight Service Mesh**

#### **Overview**

Linkerd is a lightweight, open-source service mesh that adds observability, security, and traffic management to microservices in Kubernetes. It is designed to be simple, with minimal resource overhead, making it ideal for small and medium-scale Kubernetes environments.

In this project, we will install Linkerd on a Kubernetes cluster, configure it to manage service-to-service communication, and enable observability and security features.

#### **Prerequisites**

- A Kubernetes cluster (you can use Minikube, kind, or a cloud-based Kubernetes service).
- kubectl installed and configured to interact with your Kubernetes cluster.
- Linkerd CLI installed on your local machine.

#### Step 1: Install Linkerd CLI

The Linkerd CLI is the primary tool for interacting with Linkerd. You can install it using the following steps:

#### **Download Linkerd CLI:**

curl -sL https://run.linkerd.io/install | sh

**Verify Installation**: After installation, verify that Linkerd is installed correctly by running:

linkerd version

# **Step 2: Install Linkerd on Kubernetes**

Now, let's install Linkerd on your Kubernetes cluster.

**Install Linkerd Control Plane**: To install Linkerd, run the following command: linkerd install | kubectl apply -f -

**Verify Linkerd Installation**: Check if the Linkerd control plane is running properly:

kubectl get pods -n linkerd

You should see pods like linkerd-controller, linkerd-destination, etc.

### **Step 3: Inject Linkerd into Your Application**

Linkerd operates by injecting a proxy (called a "sidecar") into your application's pods. Let's deploy a sample application and inject Linkerd.

**Deploy a Sample Application**: For this example, we will deploy the httpbin service, which is a simple HTTP service used for testing:

kubectl apply -f

https://raw.githubusercontent.com/linkerd/linkerd2/main/examples/httpbin/httpbin.yaml

**Inject Linkerd into the Application**: Inject the Linkerd proxy into the httpbin service:

kubectl get deploy -o name | xargs -I {} linkerd inject {} | kubectl apply -f -

**Verify Injection**: Check that the httpbin deployment has been injected with the Linkerd proxy:

kubectl get pods

You should see two containers per pod, one for the application and one for the Linkerd proxy.

# **Step 4: Enable Observability Features**

Linkerd provides powerful observability tools, including metrics, tracing, and logs. Let's enable them.

**Enable Metrics**: Linkerd automatically collects metrics for all services in the mesh.

# To view the metrics, you can use the following command:

linkerd tap deploy/httpbin

**Enable Dashboard**: Linkerd provides a web-based dashboard for visualizing the health of your services.

#### To access it, run:

linkerd dashboard

This will open the Linkerd dashboard in your browser, where you can view traffic, latency, and other metrics.

# **Step 5: Implement Traffic Management**

Linkerd enables advanced traffic management features, such as retries, timeouts, and load balancing.

Create a Traffic Split: In this step, we'll create a traffic split to distribute traffic between two versions of the httpbin service.

First,

# deploy the second version of httpbin:

kubectl apply -f

https://raw.githubusercontent.com/linkerd/linkerd2/main/examples/httpbin/httpbin-v2.yaml

**Define a Traffic Split**: Create a traffic split configuration to route traffic between the two versions of the httpbin service:

yaml

apiVersion: split.smi-spec.io/v1alpha4

kind: TrafficSplit

metadata:

name: httpbin-split

namespace: default

spec:

service: httpbin

backends:

- service: httpbin-v1

weight: 80

- service: httpbin-v2

weight: 20

# Apply this configuration:

kubectl apply -f traffic-split.yaml

1. **Verify Traffic Split**: You can verify the traffic split by using the Linkerd dashboard or by sending traffic to the httpbin service and observing the distribution.

#### **Step 6: Enable Security Features**

Linkerd automatically enables mutual TLS (mTLS) for encrypted communication between services. Let's ensure mTLS is enabled and check the security status.

**Check mTLS Status**: To check if mTLS is enabled, run the following command: linkerd tls check

**Enable mTLS on Specific Services**: If you want to enable mTLS only for certain services,

#### you can annotate them like this:

kubectl annotate deploy httpbin linkerd.io/inject=enabled

**Verify mTLS**: Check if the services are communicating over mTLS by running: linkerd viz stat tls

# Step 7: Clean Up

Once you've completed the project, you can clean up your Kubernetes resources:

# **Delete the Sample Application:**

kubectl delete -f

https://raw.githubusercontent.com/linkerd/linkerd2/main/examples/httpbin/httpbin.yaml

**Remove Linkerd**: To uninstall Linkerd from your cluster:

linkerd uninstall | kubectl delete -f -

#### Conclusion

In this project, you have successfully implemented a lightweight service mesh in Kubernetes using Linkerd. You've learned how to install Linkerd, inject it into your applications, and use its observability, traffic management, and security features.

Linkerd simplifies the management of microservices by providing essential features like traffic routing, observability, and security without adding significant complexity or overhead.

# 6. Stateful Applications

# **Project 1: Database Deployment in Kubernetes**

Deploy stateful applications like PostgreSQL, MySQL, or MongoDB using StatefulSets.

**Introduction:** This project demonstrates the deployment of stateful applications (PostgreSQL, MySQL, and MongoDB) using Kubernetes StatefulSets. StatefulSets are designed to manage stateful applications that require persistent storage and stable network identities. The project aims to provide hands-on experience with deploying databases in a Kubernetes environment, ensuring high availability and data persistence.

# **Key Concepts:**

- StatefulSets: A Kubernetes resource for managing stateful applications.
- Persistent Volumes (PVs) and Persistent Volume Claims (PVCs): Used to ensure that data is stored persistently even when pods are restarted.
- **Headless Services**: Essential for StatefulSets to maintain stable DNS names for each pod.

# **Steps for Deployment:**

- 1. Set up Kubernetes Cluster:
  - Use a Kubernetes cluster (e.g., Minikube, kind, or any cloud-based Kubernetes service like GKE, EKS, or AKS).
- 2. Create Persistent Volumes (PVs):
  - Define PVs that will store the database data outside the pods.

# **Example for PostgreSQL:**

yaml
apiVersion: v1
kind: PersistentVolume
metadata:

name: postgres-pv

spec:

capacity:

storage: 1Gi

accessModes:

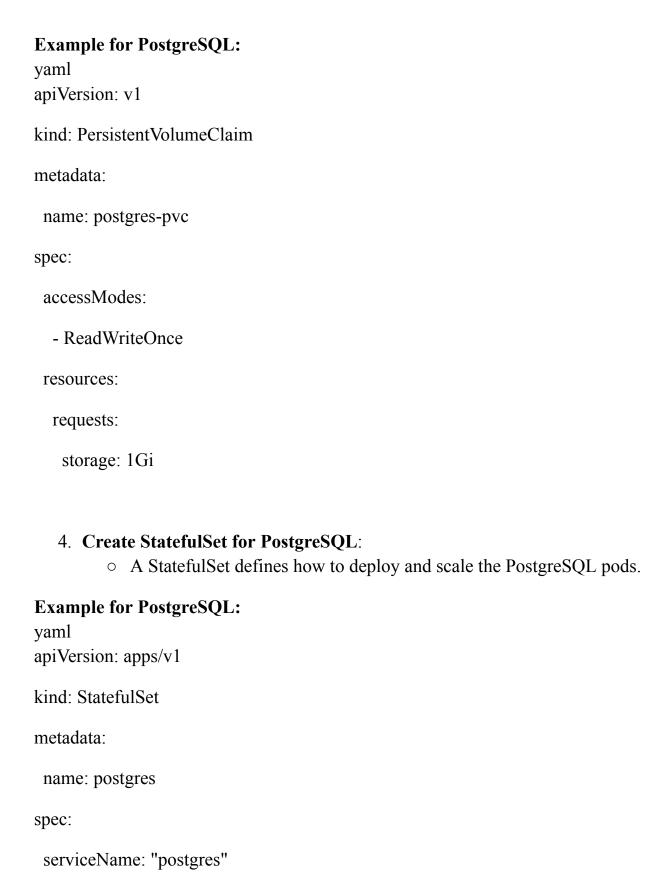
- ReadWriteOnce

hostPath:

path: /mnt/data/postgres

# 3. Create Persistent Volume Claims (PVCs):

 $\circ\;\;$  PVCs allow pods to request storage from PVs.



```
replicas: 3
selector:
 matchLabels:
  app: postgres
template:
 metadata:
  labels:
   app: postgres
 spec:
  containers:
  - name: postgres
   image: postgres:13
   ports:
   - containerPort: 5432
   volumeMounts:
   - name: postgres-storage
     mountPath: /var/lib/postgresql/data
volume Claim Templates:\\
- metadata:
  name: postgres-storage
 spec:
```

accessModes:
- ReadWriteOnce
resources:
requests:
storage: 1Gi
<ul> <li>5. Create Headless Service:</li> <li>This service allows StatefulSet pods to communicate with each other using DNS.</li> </ul>
Example for PostgreSQL: yaml
apiVersion: v1
kind: Service
metadata:
name: postgres
spec:
clusterIP: None
selector:
app: postgres
ports:

# 6. **Deploy MySQL and MongoDB**:

- port: 5432

 Similar to PostgreSQL, deploy MySQL and MongoDB using StatefulSets and persistent storage.

# **Example for MongoDB StatefulSet:**

yaml apiVersion: apps/v1
kind: StatefulSet
metadata:
name: mongodb
spec:
serviceName: "mongodb"
replicas: 3
selector:
matchLabels:
app: mongodb
template:
metadata:
labels:
app: mongodb
spec:
containers:
- name: mongodb

```
image: mongo:4.4
   ports:
   - containerPort: 27017
   volumeMounts:
   - name: mongodb-storage
    mountPath: /data/db
volumeClaimTemplates:
- metadata:
  name: mongodb-storage
 spec:
  accessModes:
   - ReadWriteOnce
  resources:
   requests:
    storage: 1Gi
```

# 7. Verify Deployment:

- Use kubectl get pods to verify that the database pods are running.
- Use kubectl get svc to check if the headless service is created successfully.
- Use kubectl logs <pod-name> to check the logs of the database pods.

#### **Conclusion:**

By following these steps, you will have successfully deployed stateful applications like PostgreSQL, MySQL, or MongoDB in a Kubernetes cluster using StatefulSets. This project helps in understanding how Kubernetes manages stateful applications with persistent storage, scaling, and network identities.

# **Project 2: Persistent Storage with Ceph or Longhorn**

Set up persistent storage solutions for stateful applications.

This project will guide you through setting up persistent storage solutions for stateful applications in a Kubernetes environment using either **Ceph** or **Longhorn**. The objective is to ensure data persistence across pod restarts or failures, providing reliability and scalability for applications that require persistent storage.

#### 1. Prerequisites:

- A Kubernetes cluster (you can use Minikube, Kind, or a cloud-based Kubernetes cluster).
- kubectl CLI tool installed and configured to interact with your Kubernetes cluster.
- Helm (for deploying Longhorn or Ceph).
- Basic knowledge of Kubernetes concepts such as Pods, StatefulSets,
   Persistent Volumes (PVs), and Persistent Volume Claims (PVCs).

# **Option 1: Setting Up Persistent Storage with Longhorn**

**Longhorn** is a cloud-native distributed block storage solution for Kubernetes, designed for simplicity and scalability.

#### Step 1: Install Longhorn using Helm

### Add the Longhorn Helm repository:

helm repo add longhorn https://charts.longhorn.io

helm repo update

#### **Install Longhorn in your Kubernetes cluster:**

kubectl create namespace longhorn-system

helm install longhorn longhorn/longhorn --namespace longhorn-system

#### Wait for the Longhorn components to be deployed:

kubectl -n longhorn-system get pods

Ensure all pods are running (it might take a few minutes).

# **Step 2: Access Longhorn UI**

# **Expose the Longhorn UI using a port-forward:**

kubectl port-forward -n longhorn-system svc/longhorn-frontend 8080:80

1. Open your browser and navigate to http://localhost:8080 to access the Longhorn UI.

# Step 3: Create a Persistent Volume (PV) and Persistent Volume Claim (PVC)

Define a Persistent Volume (PV) and Persistent Volume Claim (PVC) YAML file (longhorn-pv-pvc.yaml): yaml

apiVersion: v1

```
kind: PersistentVolume
metadata:
name: longhorn-pv
spec:
 capacity:
  storage: 5Gi
 volumeMode: Block
 accessModes:
  - ReadWriteOnce
persistentVolumeReclaimPolicy: Retain
 storageClassName: longhorn
claimRef:
  name: longhorn-pvc
  namespace: default
persistentVolumeSource:
  longhorn:
   volumeName: longhorn-volume
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
```

```
name: longhorn-pvc
spec:
 accessModes:
  - ReadWriteOnce
 resources:
  requests:
   storage: 5Gi
 storageClassName: longhorn
Apply the YAML file:
kubectl apply -f longhorn-pv-pvc.yaml
Step 4: Create a StatefulSet to Use the PVC
Define a StatefulSet YAML file (statefulset.yaml):
yaml
apiVersion: apps/v1
kind: StatefulSet
metadata:
 name: longhorn-statefulset
spec:
 serviceName: "longhorn"
```

replicas: 1

```
selector:
 matchLabels:
  app: longhorn
template:
 metadata:
  labels:
   app: longhorn
 spec:
  containers:
  - name: longhorn-container
   image: nginx
   volumeMounts:
   - name: longhorn-storage
    mountPath: /usr/share/nginx/html
volume Claim Templates:\\
- metadata:
  name: longhorn-storage
 spec:
  accessModes: ["ReadWriteOnce"]
  resources:
   requests:
```

storage: 5Gi

### **Apply the StatefulSet:**

kubectl apply -f statefulset.yaml

### Verify that the StatefulSet is running:

kubectl get pods

# **Option 2: Setting Up Persistent Storage with Ceph**

**Ceph** is a highly scalable distributed storage system that provides object, block, and file storage.

# **Step 1: Install Ceph with Rook Operator**

# **Install the Rook operator for Ceph:**

kubectl create namespace rook-ceph

kubectl apply -f

https://raw.githubusercontent.com/rook/rook/master/deploy/examples/crds.yaml

kubectl apply -f

https://raw.githubusercontent.com/rook/rook/master/deploy/examples/common.ya ml

kubectl apply -f

https://raw.githubusercontent.com/rook/rook/master/deploy/examples/operator.yam l

# Verify that the Rook operator pods are running:

kubectl -n rook-ceph get pods

## **Step 2: Deploy Ceph Cluster**

### Apply the Ceph cluster CRD (Custom Resource Definition):

kubectl apply -f

https://raw.githubusercontent.com/rook/rook/master/deploy/examples/ceph/cluster.

yaml

### **Check the Ceph cluster status:**

kubectl -n rook-ceph get cephcluster

Wait for the Ceph cluster to become healthy.

# Step 3: Create a Persistent Volume (PV) and PVC for Ceph

Define a Persistent Volume (PV) and Persistent Volume Claim (PVC) YAML file (ceph-pv-pvc.yaml): yaml

apiVersion: v1

kind: PersistentVolume

metadata:

name: ceph-pv

spec:

capacity:

storage: 5Gi

volumeMode: Block

```
accessModes:
  - ReadWriteOnce
 persistentVolumeReclaimPolicy: Retain
 storageClassName: ceph-block
 claimRef:
  name: ceph-pvc
  namespace: default
 cephfs:
  monitors:
   - <mon-ip>:6789
  user: admin
  secretRef:
   name: ceph-secret
  fsPath: /
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
 name: ceph-pvc
spec:
```

accessModes:

# - ReadWriteOnce resources: requests: storage: 5Gi storageClassName: ceph-block **Apply the YAML file:** kubectl apply -f ceph-pv-pvc.yaml Step 4: Create a StatefulSet to Use the PVC Define a StatefulSet YAML file (statefulset-ceph.yaml): yaml apiVersion: apps/v1 kind: StatefulSet metadata: name: ceph-statefulset spec: serviceName: "ceph" replicas: 1 selector: matchLabels: app: ceph

```
template:
 metadata:
  labels:
   app: ceph
 spec:
  containers:
  - name: ceph-container
   image: nginx
   volumeMounts:
   - name: ceph-storage
    mountPath: /usr/share/nginx/html
volumeClaimTemplates:
- metadata:
  name: ceph-storage
 spec:
  accessModes: ["ReadWriteOnce"]
  resources:
   requests:
    storage: 5Gi
```

# **Apply the StatefulSet:**

 $kubectl\ apply\ \hbox{-}f\ stateful set-ceph.yaml$ 

## Verify that the StatefulSet is running:

kubectl get pods

#### Conclusion

Both **Longhorn** and **Ceph** provide robust, distributed storage solutions for stateful applications in Kubernetes. Longhorn is easier to deploy and configure, making it suitable for smaller clusters or simpler use cases. Ceph, on the other hand, is highly scalable and ideal for large-scale, enterprise-level storage needs.

By completing this project, you will have gained hands-on experience with deploying and managing persistent storage in Kubernetes, which is crucial for running stateful applications in a production environment.

# 7. Edge Computing

# **Project 1: Kubernetes at the Edge with K3s**

Deploy lightweight Kubernetes clusters using K3s for edge computing.

# **Project Overview**

This project involves setting up lightweight Kubernetes clusters using **K3s** on edge devices. K3s is a lightweight, certified Kubernetes distribution designed to run on resource-constrained devices, making it ideal for edge computing. The goal is to deploy Kubernetes clusters in an edge computing environment to manage containerized applications efficiently.

# **Prerequisites**

### 1. Edge Device Requirements:

- Raspberry Pi or similar low-resource devices (can also use virtual machines).
- Minimum 1GB of RAM and 1 CPU core.
- o Linux-based OS (Ubuntu, Raspberry Pi OS, etc.).

### 2. Software Requirements:

- **K3s**: A lightweight Kubernetes distribution.
- o **kubectl**: Command-line tool to interact with Kubernetes clusters.
- **Docker**: Containerization platform for managing containerized applications.
- **SSH**: To access the edge devices remotely.

#### 3. Network Setup:

• Ensure the edge devices are connected to the same network for communication between nodes.

#### **Step 1: Set Up Edge Devices**

• Install **Ubuntu** (or any Linux distribution) on your edge devices (Raspberry Pi or VM).

# **Update the system:**

sudo apt update && sudo apt upgrade -y

sudo reboot

# Step 2: Install K3s on the Master Node

**Install K3s on the Master Node:** K3s is a single binary, and it's simple to install.

# On the master node, run:

curl -sfL https://get.k3s.io | sh -

**Verify Installation:** Check if K3s is installed correctly: sudo kubectl get nodes

This should display the master node as Ready.

### Step 3: Install K3s on Worker Nodes

**Get the K3s Token:** On the master node, retrieve the K3s token for worker node registration:

sudo cat /var/lib/rancher/k3s/server/node-token

**Install K3s on Worker Nodes:** On each worker node, run the following command, replacing MASTER\_IP with the IP address of the master node and TOKEN with the token retrieved in the previous step:

curl -sfL https://get.k3s.io | K3S\_URL=https://MASTER\_IP:6443 K3S\_TOKEN=TOKEN sh -

**Verify Worker Node:** After installation, check the status of the worker node from the master node: sudo kubectl get nodes

The worker node should appear as Ready.

# Step 4: Set Up kubectl on Local Machine (Optional)

If you want to manage your K3s cluster from your local machine, you can set up **kubectl** on your local machine and copy the kubeconfig file from the master node.

**Install kubectl:** On your local machine, install kubectl: sudo apt install kubectl

**Copy Kubeconfig:** Copy the kubeconfig file from the master node to your local machine:

scp user@MASTER IP:/etc/rancher/k3s/k3s.yaml ~/.kube/config

**Verify Connection:** On your local machine, check if you can connect to the cluster:

kubectl get nodes

This should display the master and worker nodes.

### **Step 5: Deploying Applications on the Cluster**

**Create a Deployment:** Create a simple deployment to test the cluster. For example,

# deploy a basic NGINX server:

kubectl create deployment nginx --image=nginx

**Expose the Deployment:** Expose the NGINX deployment to access it externally: kubectl expose deployment nginx --port=80 --type=NodePort

**Access the Application:** Get the external port to access the NGINX server: kubectl get svc

Find the NodePort and access the application using the node's IP address and port.

# **Step 6: Monitor the Cluster**

**Check Cluster Resources:** Monitor the resources of the cluster:

kubectl top nodes

**Logs and Monitoring:** You can install monitoring tools like **Prometheus** and **Grafana** for more advanced monitoring or use K3s' built-in monitoring capabilities.

### **Step 7: Scaling the Cluster**

**Scale the Deployment:** Scale the NGINX deployment to multiple replicas: kubectl scale deployment nginx --replicas=3

Check the Pods: Check if the pods are running:

kubectl get pods

# Step 8: Cleanup

When you're done with the project, you can clean up by deleting the resources:

kubectl delete deployment nginx

kubectl delete svc nginx

#### Conclusion

By following this guide, you have successfully deployed a lightweight Kubernetes cluster using **K3s** for edge computing. K3s provides an efficient solution for managing containerized applications on resource-constrained devices. This setup can be expanded with additional edge devices, applications, and monitoring tools to create a full-fledged edge computing environment.

# **Project 2: IoT Workloads on Kubernetes**

Use Kubernetes to manage IoT workloads with edge device integrations.

### **Project Overview**

The project demonstrates how to leverage Kubernetes to manage IoT workloads by integrating edge devices with the Kubernetes cluster. It focuses on deploying IoT applications, managing devices, processing data, and ensuring secure communication between devices and cloud infrastructure.

### **Prerequisites**

- **Kubernetes Cluster**: A running Kubernetes cluster (local or cloud-based).
- **Docker**: Installed for containerizing IoT applications.
- **IoT Devices**: Edge devices like Raspberry Pi, Arduino, or any microcontroller capable of communicating via MQTT or HTTP.
- **Cloud Services**: AWS, GCP, or Azure for device management and cloud integration.
- Prometheus & Grafana: For monitoring the Kubernetes cluster.
- InfluxDB: For storing time-series data from IoT devices.

# **Step-by-Step Guide**

# **Step 1: Set Up the Kubernetes Cluster**

#### 1. Install Kubernetes:

- For a local setup, use Minikube or Kind (Kubernetes in Docker).
- For a cloud setup, use managed services like **Google Kubernetes Engine (GKE)**, **Amazon EKS**, or **Azure AKS**.

# 2. Set Up Cloud Integration:

- Configure your cloud provider's IoT services (AWS IoT, Azure IoT Hub, or Google Cloud IoT Core) for managing edge devices.
- Ensure that your IoT devices can securely connect to the cloud and Kubernetes cluster.

# **Step 2: Deploy Edge Devices**

### 1. **IoT Device Setup**:

Use edge devices like Raspberry Pi, Arduino, or ESP32. For example, using Raspberry Pi with sensors to collect data (e.g., temperature, humidity).

#### 2. Communication Protocols:

• Use **MQTT** (Message Queuing Telemetry Transport) for lightweight communication between devices and Kubernetes.

Example: Install MQTT client on Raspberry Pi. sudo apt-get install mosquitto mosquitto-clients

Publish data to an MQTT broker (could be running inside the Kubernetes cluster): mosquitto pub -h <br/> broker address> -t "iot/temperature" -m "25.3"

# **Step 3: Containerize IoT Applications**

# 1. Create IoT Application:

• Example: A Python application that reads data from sensors and sends it to the cloud.

python import paho.mqtt.client as mqtt

import random

```
import time
```

```
broker = "mqtt broker address"
topic = "iot/temperature"
def on connect(client, userdata, flags, rc):
  print("Connected with result code " + str(rc))
client = mqtt.Client()
client.on_connect = on_connect
client.connect(broker, 1883, 60)
while True:
  temperature = random.uniform(20.0, 30.0)
  client.publish(topic, str(temperature))
  time.sleep(5)
Create Dockerfile:
Dockerfile
FROM python:3.8-slim
```

RUN pip install paho-mqtt

COPY app.py /app.py

CMD ["python", "/app.py"]

### **Build Docker Image:**

docker build -t iot-temperature-app.

# **Push Docker Image to Registry**:

docker tag iot-temperature-app <your\_dockerhub\_username>/iot-temperature-app docker push <your\_dockerhub\_username>/iot-temperature-app

# **Step 4: Deploy IoT Workloads on Kubernetes**

**Create Kubernetes Deployment**: Create a deployment.yaml for deploying the IoT application.

yaml

apiVersion: apps/v1

kind: Deployment

metadata:

name: iot-temperature-deployment

spec:

```
replicas: 2
 selector:
  matchLabels:
   app: iot-temperature
 template:
  metadata:
   labels:
    app: iot-temperature
  spec:
   containers:
   - name: iot-temperature
    image: <your dockerhub username>/iot-temperature-app
    ports:
    - containerPort: 80
Apply Deployment:
kubectl apply -f deployment.yaml
Verify Deployment:
kubectl get deployments
kubectl get pods
```

# **Step 5: Set Up Data Storage**

### 1. Install InfluxDB for Time-Series Data:

o Create a influxdb.yaml for deploying InfluxDB on Kubernetes.

```
yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: influxdb
spec:
 replicas: 1
 selector:
  matchLabels:
   app: influxdb
 template:
  metadata:
   labels:
    app: influxdb
  spec:
   containers:
   - name: influxdb
    image: influxdb:latest
```

ports:

- containerPort: 8086

### **Apply InfluxDB Deployment**:

kubectl apply -f influxdb.yaml

#### 2. Store Data:

 IoT applications can push data to InfluxDB using HTTP API or directly via the MQTT broker.

# **Step 6: Monitoring and Logging**

## 1. Install Prometheus for Monitoring:

• Use the Prometheus Helm chart to install Prometheus on Kubernetes.

helm install prometheus prometheus-community/kube-prometheus-stack

#### 2. Install Grafana for Visualization:

Grafana will be used to visualize the metrics collected by Prometheus.
 all grafana grafana/grafana

# 3. Configure Dashboards:

 Set up Grafana dashboards to visualize IoT metrics such as temperature, humidity, etc.

# **Step 7: Security and Authentication**

#### 1. Network Policies:

 Apply network policies in Kubernetes to ensure secure communication between devices and services.

**Example:** Create a network-policy.yaml to restrict traffic between pods. yaml

apiVersion: networking.k8s.io/v1 kind: NetworkPolicy metadata: name: iot-network-policy spec: podSelector: matchLabels: app: iot-temperature ingress: - from: - podSelector: matchLabels: app: influxdb

# 2. TLS Encryption:

• Ensure secure communication by enabling TLS encryption for MQTT communication between devices and Kubernetes.

#### **Step 8: Test and Scale the Workloads**

#### 1. Test IoT Workloads:

 Verify that the IoT devices are sending data to the Kubernetes cluster and that it is being processed and stored correctly.

#### 2. Scale IoT Workloads:

 Use Horizontal Pod Autoscaler to scale IoT workloads based on CPU or memory usage.

### Example:

kubectl autoscale deployment iot-temperature-deployment --cpu-percent=50 --min=1 --max=10

#### **Conclusion**

By following the steps outlined in this project, you will have successfully managed IoT workloads on Kubernetes. You will be able to deploy IoT applications, integrate edge devices, securely manage communication, and process and store data. Additionally, the project will help you implement monitoring, logging, and scaling of IoT workloads in a Kubernetes environment.

# **Technologies Used**

- **Kubernetes**: For managing IoT workloads.
- **Docker**: For containerizing IoT applications.
- MQTT: For communication between IoT devices and Kubernetes.
- InfluxDB: For storing time-series data.
- Prometheus & Grafana: For monitoring and visualization.
- **Helm**: For deploying Prometheus and Grafana.

This complete project will help you understand how Kubernetes can be used for managing IoT workloads and ensure scalability, security, and efficient data management.

# 8. Multi-Cluster Management

# **Project 1: Multi-Cluster Management with Rancher**

Manage multiple Kubernetes clusters using Rancher.

**Objective:** Learn to manage multiple Kubernetes clusters using Rancher, an open-source Kubernetes management platform.

### Step 1: Install Rancher

Rancher simplifies Kubernetes cluster management. You'll install it on a Linux machine using Docker.

#### 1.1 Install Docker

Rancher runs as a Docker container.

# Update package list and install Docker:

sudo apt update

sudo apt install -y docker.io

#### **Start Docker and enable it to start on boot:**

sudo systemctl start docker

sudo systemctl enable docker

### **Verify Docker installation:**

docker --version

### 1.2 Deploy Rancher

### Run Rancher as a Docker container:

docker run -d --restart=unless-stopped \

```
-p 80:80 -p 443:443 \
```

--name rancher \

rancher/rancher:latest

- Access Rancher UI: Open a browser and navigate to https://<your-server-ip> (e.g., https://192.168.1.100).
- Set an admin password to complete the Rancher setup.

# **Step 2: Set Up Kubernetes Clusters**

You need at least two Kubernetes clusters to manage with Rancher.

# 2.1 Using kind (Local Clusters)

#### **Install kind:**

curl -Lo ./kind https://kind.sigs.k8s.io/dl/latest/kind-linux-amd64

chmod +x kind

sudo my kind /usr/local/bin/

#### **Create clusters:**

kind create cluster -- name cluster 1

kind create cluster --name cluster2

### **Verify clusters:**

kubectl cluster-info --context kind-cluster1

kubectl cluster-info --context kind-cluster2

### 2.2 Using Cloud Providers

Alternatively, create clusters on AWS (EKS), GCP (GKE), or Azure (AKS).

• Example for AWS:

#### **Install eksctl:**

curl --silent --location

"https://github.com/weaveworks/eksctl/releases/latest/download/eksctl\_ $\$ (uname -s)\_amd64.tar.gz" | tar xz -C /tmp

sudo mv /tmp/eksctl /usr/local/bin

#### **Create clusters:**

eksctl create cluster --name eks-cluster1 --region us-west-2

eksctl create cluster --name eks-cluster2 --region us-west-2

# **Step 3: Add Clusters to Rancher**

# **3.1 Import Existing Clusters**

- In Rancher UI, go to Cluster Management > Add Cluster.
- Select Import Existing Cluster.

# Copy the command provided by Rancher and run it on each cluster:

kubectl apply -f <rancher-agent-yaml-url>

• Clusters will appear in the Rancher UI after a few minutes.

#### 3.2 Create New Clusters with Rancher

- Go to Cluster Management > Add Cluster.
- Select your cloud provider (AWS, GCP, Azure) or Custom.
- Follow the instructions to provision clusters directly from Rancher.

# **Step 4: Manage Clusters with Rancher**

# 4.1 Cluster Monitoring

- In Rancher UI, navigate to **Cluster Management**.
- Select a cluster to view its health, metrics, and logs.

# **4.2 Workload Deployment**

Deploy applications like NGINX using YAML manifests or Helm charts.

# **Example YAML manifest:**

yaml

apiVersion: apps/v1

kind: Deployment

metadata:

name: nginx-deployment

```
spec:
 replicas: 2
 selector:
  matchLabels:
   app: nginx
 template:
  metadata:
   labels:
    app: nginx
  spec:
   containers:
   - name: nginx
    image: nginx:latest
    ports:
    - containerPort: 80
   • Deploy the application via Rancher UI.
```

# 4.3 RBAC Management

- Configure Role-Based Access Control (RBAC) in Rancher under **Users & Authentication**.
- Create roles like Cluster Admin or Project Owner and assign users.

### **4.4 Cluster Upgrades**

• Upgrade Kubernetes versions from Cluster Management > Edit Cluster.

### 4.5 Backup and Restore

• Enable etcd backups under Cluster Management > Backup & Restore.

### **Step 5: Enable Multi-Cluster Features**

#### 5.1 Global DNS

• Use a DNS provider (e.g., AWS Route53) to configure Global DNS for cross-cluster services.

### **5.2 Projects**

• Group namespaces into Projects under Cluster Management > Projects.

# 5.3 GitOps with Fleet

- Set up a Git repository with Kubernetes manifests.
- Use Rancher Fleet to sync resources across clusters.

# **Step 6: Test and Document**

# **6.1 Deploy Sample Applications**

• Deploy NGINX on each cluster and verify it runs correctly.

# **6.2 Document the Setup**

#### **Include:**

• Rancher UI screenshots showing clusters.

- Steps and commands for cluster creation.
- YAML files for workload deployment.
- Multi-cluster features configuration.

#### **Deliverables**

- Rancher UI screenshot showing clusters.
- Documentation of the setup process.
- Sample application running on all clusters.

# **Project 2: KubeFed for Federation**

Implement Kubernetes Federation (KubeFed) for managing multiple clusters.

**Kubernetes Federation (KubeFed)** for managing multiple clusters, KubeFed allows you to manage multiple Kubernetes clusters across different regions, data centers, or cloud providers as if they were a single entity. It helps to ensure high availability, disaster recovery, and efficient resource distribution.

# **Project Overview:**

- **Objective:** Set up and configure Kubernetes Federation (KubeFed) to manage multiple Kubernetes clusters.
- Tools Required:
  - Kubernetes clusters (at least 2 clusters for federation)
  - o kubectl
  - Helm (for deploying KubeFed)
  - kubeadm (for cluster creation if using self-managed clusters)
  - Access to cloud providers (if using cloud-based clusters)

#### **Step 1: Set Up Multiple Kubernetes Clusters**

You need at least two Kubernetes clusters to set up KubeFed. These clusters can be in different regions or cloud providers.

### **Option 1: Using kind (for local clusters)**

1. Install kind to create local Kubernetes clusters.

#### **Create multiple clusters:**

kind create cluster -- name cluster 1

kind create cluster --name cluster2

### **Option 2: Using Cloud Providers (e.g., GKE, EKS, AKS)**

- 1. Create Kubernetes clusters on different cloud providers using their respective CLI tools (e.g., gcloud, aws, az).
- 2. Ensure the kubectl context is set up to interact with both clusters.

# **Step 2: Install KubeFed**

KubeFed is typically installed using Helm or kubectl. Here, we will use Helm to install KubeFed.

# **Install Helm** if you don't have it:

curl https://raw.githubusercontent.com/helm/helm/main/scripts/get-helm-3 |

# Add KubeFed Helm repository:

helm repo add kubefed https://charts.k8s.io

### helm repo update

#### 1. Install KubeFed in the first cluster (Cluster1):

• Switch to the first cluster's context using kubectl config use-context cluster1.

#### **Install KubeFed:**

kubectl create ns kubefed-system

helm install kubefed kubefed/kubefed --namespace kubefed-system

#### 2. Install KubeFed in the second cluster (Cluster2):

 Switch to the second cluster's context using kubectl config use-context cluster2.

#### **Install KubeFed:**

kubectl create ns kubefed-system

helm install kubefed kubefed/kubefed --namespace kubefed-system

# **Step 3: Set Up KubeFed Control Plane**

After KubeFed is installed, you need to configure it to manage your clusters.

# 1. Set up the KubeFed control plane:

# On the first cluster (Cluster1), run the following command:

kubectl apply -f

https://raw.githubusercontent.com/kubernetes-sigs/kubefed/master/deploy/kubefed-control-plane.yaml

# 2. Set up the KubeFed control plane in the second cluster (Cluster2):

#### **Switch to the second cluster's context:**

kubectl config use-context cluster2

#### Run the same command:

kubectl apply -f

https://raw.githubusercontent.com/kubernetes-sigs/kubefed/master/deploy/kubefed-control-plane.yaml

### **Step 4: Join Clusters to Federation**

You need to join your Kubernetes clusters to the KubeFed federation.

#### 1. Join Cluster1 to Federation:

#### **Switch to Cluster1's context:**

kubectl config use-context cluster1

# Run the following command to join the cluster:

kubefedetl join cluster1 --cluster-context cluster1 --host-cluster-context cluster1 --v=2

#### 2. Join Cluster2 to Federation:

#### **Switch to Cluster2's context:**

kubectl config use-context cluster2

# Run the following command to join the cluster:

kubefedctl join cluster2 --cluster-context cluster2 --host-cluster-context cluster1 --v=2

# **Step 5: Create Federated Resources**

Now that the clusters are federated, you can create federated resources, which will be synchronized across all clusters.

# 1. Create a Federated Deployment:

Create a federated deployment YAML file (e.g., federated-deployment.yaml) yaml
apiVersion: apps.k8s.io/v1
kind: FederatedDeployment
metadata:
name: myapp
spec:
template:
metadata:
labels:
app: myapp
spec:
replicas: 2
selector:
matchLabels:
app: myapp
template:
metadata:
labels:

app: myapp

spec:

containers:

- name: myapp

image: nginx

### Apply the federated deployment:

kubectl apply -f federated-deployment.yaml

### 2. Verify that the federated resources are synchronized across clusters:

### Check that the deployment is running in both clusters:

kubectl get deployments -A

# **Step 6: Configure Federation Policies**

You can configure various policies such as resource distribution and availability across the clusters. For example, you can define the number of replicas for a deployment in each cluster or set a preferred cluster for certain workloads.

#### 1. Create a Federated Service:

Define a federated service YAML file (e.g., federated-service.yaml): yaml

apiVersion: v1

kind: FederatedService

```
metadata:
 name: myapp-service
spec:
 template:
  metadata:
   labels:
    app: myapp
  spec:
   ports:
   - port: 80
    targetPort: 80
   selector:
    app: myapp
         0
```

# Apply the federated service:

kubectl apply -f federated-service.yaml

# **Step 7: Verify Federation Setup**

#### 1. Check Federated Resources:

Use the following command to check the status of the federated resources:

kubectl get federateddeployments

kubectl get federatedservices

#### 2. Monitor Logs and Events:

You can monitor logs and events to ensure that the federation is working as expected:

kubectl logs -n kubefed-system

kubectl get events -A

#### **Step 8: Test Failover and High Availability**

Test the high availability and failover by simulating a failure in one of the clusters and verifying that workloads are moved to the other cluster.

#### 1. Simulate Cluster Failure:

• You can delete nodes or scale down the cluster to simulate a failure.

### 2. Verify Failover:

• Ensure that your federated resources are still available by checking the other cluster.

#### Conclusion

With this setup, you now have a Kubernetes Federation (KubeFed) environment managing multiple clusters. This project ensures that you can efficiently manage resources across multiple clusters, improving availability, disaster recovery, and load balancing. You can expand this by adding more clusters, creating more federated resources, and applying advanced federation policies.

# 9. Serverless and Event-Driven Applications

# **Project 1: Serverless Kubernetes with Knative**

Deploy serverless applications using Knative.

#### **Objective:**

To deploy and manage serverless applications using Knative on a Kubernetes cluster. Knative provides a set of middleware components for building, deploying, and managing modern serverless workloads.

### **Prerequisites:**

- 1. **Kubernetes Cluster**: A running Kubernetes cluster (local or cloud-based, e.g., GKE, EKS, or Minikube).
- 2. **kubectl**: Kubernetes CLI tool installed and configured.
- 3. **Knative CLI (kn)**: Install the Knative CLI for managing Knative components.
- 4. **Docker**: To build and push container images.
- 5. **Helm**: To install Knative components.
- 6. **Git**: For managing the code repository.
- 7. **Access to a Docker Registry**: For storing container images (e.g., Docker Hub, Google Container Registry).

#### **Steps:**

# **Step 1: Set Up Kubernetes Cluster**

If you don't have a Kubernetes cluster, set one up using Minikube, GKE, or EKS.

# Minikube example:

minikube start --cpus=4 --memory=8g --driver=docker

# Verify the Kubernetes cluster is running:

kubectl cluster-info

# **Step 2: Install Knative Components**

1. **Install Knative Serving**: Knative Serving allows you to deploy and manage serverless applications.

# Add Knative Serving Helm repository:

helm repo add knative https://knative.dev/helm/charts

helm repo update

### **Install Knative Serving:**

kubectl create namespace knative-serving

helm install knative-serving knative/serving --namespace knative-serving

2. **Install Knative Eventing**: Knative Eventing helps to manage event-driven architectures.

# **Install Knative Eventing:**

kubectl create namespace knative-eventing

helm install knative-eventing knative/eventing --namespace knative-eventing

# **Verify Installation**:

kubectl get pods --namespace knative-serving

kubectl get pods --namespace knative-eventing

# **Step 3: Deploy a Sample Serverless Application**

1. **Create a Simple Web Application**: For this example, we will deploy a simple Python Flask app as a serverless service.

# Create a directory for your project and navigate to it:

mkdir knative-serverless-app

cd knative-serverless-app

# Create a simple Python Flask app (app.py):

python

```
from flask import Flask
app = Flask(__name__)
```

```
@app.route('/')\\
```

def hello\_world():

return "Hello, Knative!"

```
if __name__ == '__main__':
    app.run(debug=True, host='0.0.0.0', port=8080)
```

# **Create a Dockerfile for the app:**

dockerfile

FROM python:3.8-slim

```
WORKDIR /app
COPY . /app
RUN pip install Flask
CMD ["python", "app.py"]
   2. Build and Push Docker Image:
Build the Docker image:
docker build -t <your-docker-username>/knative-flask-app.
Push the Docker image to a container registry (e.g., Docker Hub):
docker push <your-docker-username>/knative-flask-app
Step 4: Create Knative Service YAML
Create a Knative Service YAML file (knative-service.yaml) to define the
serverless service:
yaml
apiVersion: serving.knative.dev/v1
kind: Service
metadata:
 name: knative-flask-app
spec:
 template:
  spec:
```

#### containers:

- image: <your-docker-username>/knative-flask-app

ports:

- containerPort: 8080

#### Apply the YAML to Deploy the Service:

kubectl apply -f knative-service.yaml

#### 1. Verify the Deployment:

Check the service is deployed and available: kubectl get ksvc

• You should see the URL of your service, e.g., http://knative-flask-app.default.1.2.3.4.nip.io.

# **Step 5: Test the Serverless Application**

# Access the service via the URL provided by Knative:

curl http://knative-flask-app.default.1.2.3.4.nip.io

• You should see the response: Hello, Knative!.

## Step 6: Scaling and Auto-scaling

1. **Scale the Application to Zero**: Knative allows auto-scaling to zero when no requests are being handled.

#### Scale down to zero:

kubectl scale ksvc knative-flask-app --replicas=0

# 2. Scale the Application Back Up:

#### Scale back up:

kubectl scale ksvc knative-flask-app --replicas=1

#### 3. Verify Auto-scaling:

#### Check the status of the service:

kubectl get ksvc knative-flask-app

#### Step 7: Clean Up

#### **Delete the Knative Service:**

kubectl delete -f knative-service.yaml

# 1. Uninstall Knative Components:

# **Uninstall Knative Serving:**

helm uninstall knative-serving --namespace knative-serving

## **Uninstall Knative Eventing:**

helm uninstall knative-eventing --namespace knative-eventing

#### **Conclusion:**

In this project, you have learned how to deploy serverless applications using Knative on a Kubernetes cluster. The project covered setting up the Kubernetes

cluster, installing Knative components, deploying a sample Flask app, testing the serverless application, and scaling the application based on demand.

# **Project 2: Event-Driven Architecture with Kafka and Kubernetes**

Integrate Kafka with Kubernetes for event-driven microservices.

To create a project for "Event-Driven Architecture with Kafka and Kubernetes," the goal is to set up a system where microservices communicate with each other asynchronously using Kafka as the event broker. Kubernetes will be used for deploying and managing the microservices and Kafka.

#### **Project Overview**

In this project, you'll create:

- A Kafka cluster running on Kubernetes.
- Microservices that produce and consume events from Kafka.
- A system that processes events asynchronously, enabling decoupled communication between microservices.

# **Key Components**

- 1. **Kafka Cluster on Kubernetes**: Set up Kafka on Kubernetes using Helm charts or custom YAML files.
- 2. **Microservices**: Create multiple microservices that interact with Kafka. These services will produce and consume messages to/from Kafka topics.
- 3. **Event-Driven Communication**: Implement event-driven communication using Kafka topics, where one service produces an event and another service consumes it.

## **Prerequisites**

- **Kubernetes**: Kubernetes cluster (can use Minikube, kind, or a cloud provider like GKE, EKS, or AKS).
- Kafka: Apache Kafka installed on Kubernetes.
- Helm: To simplify Kafka deployment.
- **Docker**: For containerizing the microservices.
- **Programming Languages**: Python, Java, or Node.js for microservices.
- **Kafka Client Libraries**: kafka-python (for Python), spring-kafka (for Java), or kafkajs (for Node.js).

# **Steps to Implement the Project**

# Step 1: Set up Kafka on Kubernetes

**Install Helm** (if not already installed):

curl https://raw.githubusercontent.com/helm/helm/main/scripts/get-helm-3 |

# Add the Bitnami repository for Kafka:

helm repo add bitnami https://charts.bitnami.com/bitnami

helm repo update

## **Install Kafka using Helm:**

helm install kafka bitnami/kafka

# Check Kafka pods:

kubectl get pods

Expose Kafka: Create a service to expose Kafka to your microservices. yaml

apiVersion: v1
kind: Service
metadata:
name: kafka
spec:
ports:
- port: 9093
targetPort: 9093
selector:

# **Step 2: Create Microservices**

app.kubernetes.io/name: kafka

- 1. **Producer Service**: This service will send events to Kafka topics.
  - o Create a simple Python service that sends messages to Kafka.

## **Example using kafka-python:**

python

from kafka import KafkaProducer

import json

```
producer = KafkaProducer(bootstrap servers='kafka:9093',
value serializer=lambda v: json.dumps(v).encode('utf-8'))
def send message(topic, message):
  producer.send(topic, message)
  producer.flush()
if name == " main ":
  send message('event-topic', {'event': 'order created', 'data': {'order id': 123}})
   2. Consumer Service: This service will listen to Kafka topics and process
      events.
Example using kafka-python to consume messages:
python
from kafka import KafkaConsumer
import json
consumer = KafkaConsumer('event-topic', bootstrap servers='kafka:9093',
value deserializer=lambda m: json.loads(m.decode('utf-8')))
for message in consumer:
  print(f"Received message: {message.value}")
```

#### 3. Dockerize the Microservices:

Create a Dockerfile for both producer and consumer services. Example Dockerfile for Python service:

Dockerfile

FROM python:3.8-slim

COPY . /app

WORKDIR /app

RUN pip install -r requirements.txt

CMD ["python", "producer.py"]

0

#### **Push Docker Images to Docker Hub:**

docker build -t <your-dockerhub-username>/producer-service.

docker push <your-dockerhub-username>/producer-service

4.

# **Step 3: Deploy Microservices to Kubernetes**

**Create Kubernetes Deployment and Service for Producer**: Example YAML file for producer service:

yaml

apiVersion: apps/v1

kind: Deployment

metadata:

name: producer-deployment

```
spec:
 replicas: 1
 selector:
  matchLabels:
   app: producer
 template:
  metadata:
   labels:
    app: producer
  spec:
   containers:
   - name: producer
    image: <your-dockerhub-username>/producer-service
    ports:
    - containerPort: 8080
apiVersion: v1
kind: Service
metadata:
 name: producer-service
spec:
```

selector:
app: producer
ports:
- port: 8080
targetPort: 8080
Create Kubernetes Deployment and Service for Consumer: Example YAML file for consumer service: yaml
apiVersion: apps/v1
kind: Deployment
metadata:
name: consumer-deployment
spec:
replicas: 1
selector:
matchLabels:
app: consumer
template:
metadata:
labels:
app: consumer

```
spec:
   containers:
   - name: consumer
    image: <your-dockerhub-username>/consumer-service
    ports:
    - containerPort: 8081
apiVersion: v1
kind: Service
metadata:
 name: consumer-service
spec:
 selector:
  app: consumer
 ports:
  - port: 8081
   targetPort: 8081
   1.
Deploy the services:
```

kubectl apply -f producer-deployment.yaml

#### **Step 4: Test the Event-Driven Communication**

- 1. **Send an event** from the producer service:
  - You can trigger the producer service using a REST API or a manual trigger to send an event to Kafka.
- 2. Consume the event using the consumer service:
  - The consumer service will listen to the Kafka topic and print out the event data.

#### **Step 5: Scale and Monitor the System**

**Scaling**: You can scale your services using Kubernetes commands:

kubectl scale deployment producer-deployment --replicas=3

kubectl scale deployment consumer-deployment --replicas=3

1. **Monitoring**: Use tools like Prometheus and Grafana to monitor Kafka and microservices performance.

#### **Additional Enhancements**

- **Error Handling**: Implement retry mechanisms and dead-letter queues for handling failed events.
- **Kafka Connect**: Use Kafka Connect to integrate with databases or other systems.
- **Event Schema**: Use Avro or Protobuf for defining event schemas and ensuring data consistency.
- Security: Implement authentication and authorization for Kafka using SSL/TLS and SASL.

#### Conclusion

This project demonstrates how to set up an event-driven architecture using Kafka and Kubernetes. By decoupling services and allowing them to communicate asynchronously, you can achieve greater scalability and flexibility in your microservices-based applications.

# 10. Backup and Disaster Recovery

# **Project 1: Automated Backups with Stash**

Use Stash to automate backups of Kubernetes workloads and persistent volumes.

#### **Project Overview:**

Stash is a Kubernetes-native backup solution that automates the backup and restore process for your Kubernetes workloads, including persistent volumes (PVs). You will be using Stash to schedule and automate backups of your Kubernetes workloads and PVs.

# **Pre-requisites:**

- 1. A Kubernetes cluster (can be local or cloud-based).
- 2. kubectl installed and configured to interact with the cluster.
- 3. Helm installed (for Stash installation).
- 4. Persistent Volumes (PVs) set up in your Kubernetes cluster.
- 5. A cloud storage provider or local storage for backup (e.g., AWS S3, GCS, NFS, etc.).

## **Step 1: Install Stash in Kubernetes**

You can install Stash using Helm.

# # Add Stash Helm repository

helm repo add appscode https://charts.appscode.com/stable/

#### # Update Helm repositories

helm repo update

#### # Install Stash

helm install stash appscode/stash --namespace kube-system

#### Verify the installation:

kubectl get pods -n kube-system

You should see Stash-related pods running.

# **Step 2: Set Up Backup Storage**

Stash supports various cloud storage backends (like AWS S3, Google Cloud Storage, Azure Blob Storage) and local storage options (like NFS). You will need to configure a backup storage provider.

For example, to use AWS S3 as a backup location, you need to create a BackupConfiguration resource in Kubernetes.

#### 1. Create a Secret with AWS Credentials:

kubectl create secret generic aws-credentials \

```
--from-literal=access-key-id=<AWS_ACCESS_KEY_ID> \
```

 $\hbox{--from-literal=secret-access-key=<} AWS\_SECRET\_ACCESS\_KEY> \setminus$ 

--from-literal=region=<AWS REGION>\

--namespace=kube-system

# 2. Create a BackupStorageLocation:

yaml

apiVersion: stash.appscode.com/v1beta1

kind: BackupStorageLocation

metadata:

name: s3-backup

namespace: kube-system

spec:

provider: s3

bucket: <YOUR BUCKET NAME>

secretName: aws-credentials

mountPath: /etc/stash

s3URL: s3.amazonaws.com

region: <AWS\_REGION>

# Apply this configuration:

#### **Step 3: Backup Kubernetes Workloads**

To back up your Kubernetes workloads (e.g., deployments, statefulsets, etc.), you can use Stash's BackupConfiguration resource.

# 1. Create a BackupConfiguration for your workload:

For example, let's say you want to back up a StatefulSet named my-statefulset in the default namespace.

```
yaml
apiVersion: stash.appscode.com/v1beta1
kind: BackupConfiguration
metadata:
 name: my-statefulset-backup
 namespace: default
spec:
 schedule: "0 */6 * * * " # Backup every 6 hours
 repository:
  name: s3-backup
 target:
  ref:
   apiVersion: apps/v1
   kind: StatefulSet
```

name: my-statefulset

retentionPolicy:

name: "keep-last-5"

keepLast: 5

# Apply this configuration:

kubectl apply -f statefulset-backup.yaml

This will schedule backups of the my-statefulset every 6 hours and retain the last 5 backups.

# **Step 4: Backup Persistent Volumes**

If you have Persistent Volumes (PVs) that you want to back up, you can create a BackupConfiguration for them as well.

# 1. Create a BackupConfiguration for PV:

yaml

apiVersion: stash.appscode.com/v1beta1

kind: BackupConfiguration

metadata:

name: my-pv-backup

namespace: default

spec:

```
schedule: "0 */6 * * * " # Backup every 6 hours
repository:
name: s3-backup
target:
ref:
apiVersion: v1
kind: PersistentVolumeClaim
name: my-pvc
retentionPolicy:
name: "keep-last-5"
keepLast: 5
```

# Apply this configuration:

kubectl apply -f pv-backup.yaml

# **Step 5: Monitor and Verify Backups**

To monitor and verify your backups, you can check the logs of the Stash backup pod and the backup status.

# 1. Check Backup Status:

kubectl get backupconfiguration -n default

### 2. Check Logs of the Backup Pod:

kubectl logs -f <stash-backup-pod-name> -n kube-system

3. Check if Backup Files are Stored in S3 (or other storage): You can verify if your backup files are stored in the configured backup storage location (e.g., AWS S3).

#### **Step 6: Restore from Backup**

If you need to restore from a backup, you can use Stash's restore functionality.

# 1. Create a RestoreConfiguration:

For example, to restore a StatefulSet:
yaml

apiVersion: stash.appscode.com/v1beta1
kind: RestoreConfiguration

metadata:

name: my-statefulset-restore

namespace: default

spec:

repository:

name: s3-backup

target:

ref:

apiVersion: apps/v1

kind: StatefulSet

name: my-statefulset

#### **Apply this configuration:**

kubectl apply -f statefulset-restore.yaml

This will restore the backup to the my-statefulset.

#### **Step 7: Automate and Schedule Backups**

You can modify the schedule field in the BackupConfiguration to automate backups according to your desired frequency. The cron format can be used for scheduling backups (e.g., 0 \*/6 \* \* \* for every 6 hours).

#### Conclusion

You've now set up automated backups for your Kubernetes workloads and persistent volumes using Stash. This includes:

- Installing Stash in your Kubernetes cluster.
- Configuring backup storage (AWS S3 or other providers).
- Creating backup configurations for Kubernetes workloads and PVs.
- Automating backups with cron-like schedules.
- Verifying and restoring backups when needed.

This setup ensures that your Kubernetes workloads and data are protected and can be restored when necessary.

# **Project 2: Disaster Recovery with Kubernetes Clusters**

Design a disaster recovery plan using cross-cluster replication or Velero.

To design a disaster recovery (DR) plan using Kubernetes clusters, you can use cross-cluster replication or Velero for backup and recovery. Below is a detailed outline of how you can approach this project.

#### **Project Overview**

The goal of this project is to create a disaster recovery strategy using Kubernetes clusters. The two main approaches for DR are:

- 1. **Cross-cluster Replication**: This involves replicating your Kubernetes workloads and data across multiple clusters to ensure availability in case of failure.
- 2. **Velero**: Velero is a tool that helps with backup and recovery of Kubernetes resources and persistent volumes.

# **Tools and Technologies**

- **Kubernetes**: The container orchestration platform.
- Velero: Backup and recovery tool for Kubernetes.
- Cross-cluster Replication: A method for synchronizing workloads across multiple clusters.
- Helm: Kubernetes package manager for managing applications.
- **Kubectl**: Command-line tool for interacting with Kubernetes clusters.

# Steps for Designing the Disaster Recovery Plan

# 1. Setting Up the Kubernetes Clusters

- **Primary Cluster**: The active cluster where the application runs.
- **Secondary Cluster**: The standby cluster that will take over in case of a disaster

#### You can set up multiple clusters using:

- **Kubernetes on cloud providers** (e.g., EKS, GKE, AKS).
- Kubernetes on local machines using tools like kind or minikube.

#### 2. Cross-cluster Replication (Optional)

Cross-cluster replication ensures that workloads and data are replicated across clusters. This can be done using tools like:

- **Kubernetes Federation**: Allows you to manage multiple clusters and replicate resources across them.
- ArgoCD: Can be used to manage Kubernetes applications across clusters.
- **KubeFed**: Kubernetes Federation API to manage multiple clusters and replicate resources.
- Cilium: For networking between clusters.

## **Steps for Cross-cluster Replication:**

- Set up the **Kubernetes Federation** or **ArgoCD** for managing applications across multiple clusters.
- Use **Helm charts** to deploy applications on both clusters.
- Ensure that persistent data is replicated using cloud-native replication solutions or manual methods (e.g., using NFS, Rook, or Ceph).

# 3. Backup and Recovery with Velero

Velero is a popular tool for Kubernetes disaster recovery. It can back up your entire cluster, including persistent volumes, configurations, and custom resources.

# **Steps to Implement Velero:**

1. Install Velero:

#### On the primary cluster, install Velero using Helm:

helm install velero vmware-tanzu/velero --namespace velero

 Configure Velero with the backup location (e.g., an S3 bucket or cloud storage).

#### 2. Configure Backup Locations:

 Set up a backup location in a remote storage service (AWS S3, GCP Storage, etc.) to store backups.

#### Configure the backup storage in Velero:

velero install --provider aws --bucket <bucket-name> --secret-file <aws-credentials-file> --backup-location-config region=<region>

#### 3. Backup Kubernetes Resources:

You can schedule backups of your cluster resources (pods, deployments, services, persistent volumes, etc.):

velero backup create <backup-name> --include-namespaces <namespace> --wait

# 4. Restore from Backup:

In case of a disaster, you can restore your resources to the secondary cluster: velero restore create --from-backup <backup-name>

# 5. Schedule Regular Backups:

• Use Velero's cron schedule feature to back up your cluster regularly.

# **Example: Schedule backups every night at midnight:**

velero schedule create nightly-backup --schedule "0 0 \* \* \*" --include-namespaces <namespace>

#### 4. Testing the Disaster Recovery Plan

To ensure the DR plan works, you should simulate a disaster scenario:

- 1. **Simulate Failure**: Manually take down the primary cluster (e.g., by stopping the nodes or deleting the resources).
- 2. **Failover to Secondary Cluster**: Ensure that the secondary cluster is able to take over the workload with minimal downtime.
- 3. **Restore Data**: Use Velero to restore data and resources to the secondary cluster if needed.
- 4. **Test Application Availability**: Ensure that the application is accessible and functioning correctly on the secondary cluster.

#### 5. Monitoring and Alerts

Set up monitoring and alerting to ensure you are notified in case of a disaster. Tools like **Prometheus**, **Grafana**, and **Alertmanager** can be used to monitor the health of your clusters.

- **Prometheus**: Collects metrics from the clusters.
- **Grafana**: Displays the metrics in dashboards.
- Alertmanager: Sends alerts if something goes wrong.

#### 6. Documentation and Maintenance

Document the disaster recovery plan and ensure that:

- The team knows how to use Velero for backup and recovery.
- The team is familiar with failover procedures.
- Regular tests are conducted to ensure the DR plan is effective.

#### Conclusion

By using cross-cluster replication or Velero, you can design a robust disaster recovery plan for your Kubernetes clusters. The plan should include regular backups, failover strategies, and testing to ensure high availability of your applications in case of a disaster.

# **Project 3: Snapshot Management for Stateful Workloads**

Snapshot Management for Stateful Workloads using Kubernetes VolumeSnapshots for backup and recovery of stateful applications, you will need to follow several steps. Below is a comprehensive guide to building this project:

#### **Prerequisites:**

- Kubernetes Cluster (v1.14 or higher).
- Kubernetes VolumeSnapshot feature enabled.
- Persistent Volumes (PVs) and StatefulSets are already in use.
- Access to a storage class that supports VolumeSnapshots (e.g., AWS EBS, GCE Persistent Disk, or other CSI drivers).

## **Steps to Implement Snapshot Management:**

# 1. Set Up Kubernetes Cluster with Stateful Workloads

- Create a Kubernetes cluster if you don't have one.
- Deploy a StatefulSet application (e.g., MySQL, Redis, etc.) that uses persistent storage.

# **Example of StatefulSet for MySQL:**

yaml

apiVersion: apps/v1

kind: StatefulSet

```
metadata:
name: mysql
spec:
 serviceName: "mysql"
replicas: 1
 selector:
  matchLabels:
   app: mysql
template:
  metadata:
   labels:
    app: mysql
  spec:
   containers:
   - name: mysql
    image: mysql:5.7
    env:
    - name: MYSQL_ROOT_PASSWORD
     value: "password"
    volumeMounts:
    - name: mysql-data
```

```
mountPath: /var/lib/mysql

volumeClaimTemplates:

- metadata:
    name: mysql-data

spec:
    accessModes: [ "ReadWriteOnce" ]
    resources:
    requests:
    storage: 1Gi
```

#### **Apply the StatefulSet:**

kubectl apply -f statefulset-mysql.yaml

# 2. Install and Configure VolumeSnapshot CRDs

• The VolumeSnapshot feature relies on the **VolumeSnapshot** CRDs, which need to be installed.

# Install the snapshot controller and CRDs:

 $kubectl\ apply\ -k$   $github.com/kubernetes-csi/external-snapshotter/deploy/kubernetes/snapshot-contro\ ller/...$ 

# 3. Create a SnapshotClass

• The VolumeSnapshotClass defines the snapshot behavior (such as storage provider and policies).

#### **Example of a SnapshotClass for AWS EBS:**

yaml

apiVersion: snapshot.storage.k8s.io/v1

kind: VolumeSnapshotClass

metadata:

name: ebs-snapclass

driver: ebs.csi.aws.com

deletionPolicy: Delete

# **Apply the SnapshotClass:**

kubectl apply -f snapshotclass.yaml

# 4. Take a Snapshot of the StatefulSet's Volume

• Create a VolumeSnapshot resource to back up the persistent volume of your StatefulSet.

# Example of a VolumeSnapshot for MySQL:

yaml

apiVersion: snapshot.storage.k8s.io/v1

kind: VolumeSnapshot

metadata:

name: mysql-snapshot

spec:

volumeSnapshotClassName: ebs-snapclass

source:

persistentVolumeClaimName: mysql-data-0

#### **Apply the VolumeSnapshot:**

kubectl apply -f mysql-snapshot.yaml

# 5. Verify Snapshot Creation

• Check the status of the snapshot.

kubectl get volumesnapshots

# 6. Restore the Snapshot to a New Persistent Volume

• Create a new PersistentVolumeClaim (PVC) from the snapshot to restore the data.

# **Example of a PVC for restoring the snapshot:**

yaml

apiVersion: v1

kind: PersistentVolumeClaim

metadata:

name: mysql-data-restored

# spec: accessModes: - ReadWriteOnce resources: requests: storage: 1Gi volumeMode: Filesystem dataSource: name: mysql-snapshot kind: VolumeSnapshot

# **Apply the PVC:**

kubectl apply -f restore-pvc.yaml

apiGroup: snapshot.storage.k8s.io

# 7. Verify the Restoration

• Check the PVC and ensure that the data is restored correctly.

kubectl get pvc

kubectl describe pvc mysql-data-restored

# 8. Automate Snapshot Management (Optional)

- You can automate snapshot creation and restoration by creating CronJobs or Kubernetes Jobs.
- A CronJob can be used to periodically create snapshots of the StatefulSet volumes.

### Example of a CronJob to take snapshots every day at midnight:

```
yaml
apiVersion: batch/v1
kind: CronJob
metadata:
 name: snapshot-cronjob
spec:
 schedule: "0 0 * * *"
 jobTemplate:
  spec:
   template:
    spec:
      containers:
      - name: snapshot
       image: quay.io/external storage/snapshotter
       command:
       - "/bin/sh"
       - "-c"
```

- "kubectl apply -f snapshot.yaml"

restartPolicy: OnFailure

#### 9. Monitor and Manage Snapshots

- Use Kubernetes monitoring tools (e.g., Prometheus, Grafana) to track the status of your snapshots.
- Implement alerting for failed snapshot creations or restorations.

#### 10. Test and Validate

- Perform various tests, such as simulating a pod failure and verifying the restoration process.
- Validate that the application data is consistent after restoring from snapshots.

#### **Conclusion:**

This project demonstrates how to manage backup and recovery for stateful workloads in Kubernetes using **VolumeSnapshots**. The snapshots allow for point-in-time backups of persistent volumes, which can be restored when needed, ensuring data protection for stateful applications.

# 11. Testing and Quality Assurance

# **Project 1: Chaos Engineering with LitmusChaos**

Implement chaos engineering in Kubernetes to test application resilience.

# **Project Overview:**

Chaos Engineering is a proactive discipline that helps teams identify weaknesses in their systems by intentionally introducing controlled failures or disruptions. The goal is to observe how the system responds, learn from the results, and enhance its resilience to unexpected conditions in production.

Chaos Engineering is a discipline that involves experimenting on a system to build confidence in the system's ability to withstand turbulent conditions in production. In this project, we will use **LitmusChaos** to simulate various failures in a Kubernetes cluster to test the resilience of an application.

#### **Prerequisites:**

- 1. **Kubernetes Cluster** (Minikube, kind, or any cloud provider)
- 2. **kubectl** (Kubernetes CLI)
- 3. **Helm** (Package manager for Kubernetes)
- 4. LitmusChaos installed in your Kubernetes cluster
- 5. A sample application running in Kubernetes (e.g., a simple web app)

#### **Steps to Implement Chaos Engineering with LitmusChaos:**

# **Step 1: Set Up the Kubernetes Cluster**

If you don't already have a Kubernetes cluster, set up one using Minikube or kind:

minikube start

# or

kind create cluster

# **Step 2: Install Helm**

If you don't have Helm installed, you can install it by following the official Helm installation guide.

## Step 3: Install LitmusChaos Using Helm

#### Add the LitmusChaos Helm repository:

helm repo add litmuschaos https://litmuschaos.github.io/litmus-helm/

helm repo update

### Install LitmusChaos in your Kubernetes cluster:

helm install litmuschaos litmuschaos/litmus

#### **Step 4: Verify the Installation**

# Check if LitmusChaos is successfully installed by running:

kubectl get pods -n litmus

You should see the LitmusChaos components running in the litmus namespace.

#### **Step 5: Deploy a Sample Application**

Deploy a simple application, such as a **NGINX** web server or any other application you want to test resilience on:

kubectl create deployment nginx --image=nginx

kubectl expose deployment nginx --type=LoadBalancer --port=80

# **Step 6: Install ChaosEngine (LitmusChaos Experiment)**

1. Create a **ChaosEngine** to simulate failures:

# Create a file nginx-chaos-engine.yaml:

yaml

apiVersion: litmuschaos.io/v1alpha1

kind: ChaosEngine
metadata:
name: nginx-chaos
namespace: default
spec:

appinfo:

appns: default

appkind: deployment

appname: nginx

chaosServiceAccount: litmus

experiments:

- name: pod-kill

# **Apply the ChaosEngine:**

kubectl apply -f nginx-chaos-engine.yaml

This ChaosEngine will run the **pod-kill** experiment, which will kill the NGINX pod to simulate failure.

# **Step 7: Monitor Chaos Experiments**

Once the experiment is running, you can monitor the chaos experiment using the LitmusChaos dashboard or by checking the Kubernetes pods:

kubectl get pods -n litmus

You should see the chaos experiment pod running, and it will kill the NGINX pod as part of the experiment.

**Step 8: Check Application Resilience** 

Check the status of your NGINX application:

kubectl get pods

You should see that Kubernetes automatically restarts the NGINX pod. This demonstrates the resilience of the application to pod failures.

**Step 9: Explore Other Chaos Experiments** 

LitmusChaos supports various experiments, such as:

• pod-kill: Kills a pod to simulate failure.

• **network-latency**: Introduces network latency to test application behavior under slow network conditions.

• **cpu-hog**: Introduces high CPU usage to test how your app behaves under resource stress.

• **disk-fill**: Fills up the disk to simulate a disk space issue.

You can modify the ChaosEngine YAML to use different experiments. For example, to introduce network latency:

yaml

apiVersion: litmuschaos.io/v1alpha1

kind: ChaosEngine

metadata:

name: nginx-chaos

namespace: default
spec:
appinfo:
appns: default
appkind: deployment
appname: nginx
chaosServiceAccount: litmus
experiments:
- name: network-latency
spec:

## Step 10: Cleanup

latency: 100ms

After completing the chaos experiments, you can delete the chaos engine and other resources:

kubectl delete -f nginx-chaos-engine.yaml

kubectl delete deployment nginx

#### **Conclusion:**

This project demonstrates how to implement Chaos Engineering using **LitmusChaos** in a Kubernetes environment to test the resilience of an application. By simulating various failures, you can verify if your application can recover and maintain availability during adverse conditions.

# **Project 2: Integration Testing in Kubernetes with TestContainers**

Use TestContainers to run integration tests for microservices in Kubernetes.

#### Overview:

TestContainers is a Java library that supports integration testing with Docker containers. In this project, we will use TestContainers to test microservices running in a Kubernetes cluster. The idea is to run integration tests for microservices by spinning up containers for the dependent services (such as databases, message brokers, etc.) during the test execution.

#### **Prerequisites:**

- 1. **Kubernetes Cluster** (e.g., Minikube, Kind, or any cloud-based Kubernetes).
- 2. **Docker** installed on your local machine.
- 3. **Java 11**+ (for running TestContainers with Maven or Gradle).
- 4. Maven or Gradle (for managing dependencies).
- 5. **JUnit 5** (for running the integration tests).
- 6. **TestContainers** library for Java.
- 7. **kubectl** for interacting with the Kubernetes cluster.

## **Steps to Set Up the Project:**

## **Step 1: Set Up Kubernetes Cluster**

If you don't have a Kubernetes cluster, set up one using tools like **Minikube** or **Kind**.

Example using **Minikube**:

minikube start

Example using Kind:

kind create cluster

#### **Step 2: Create Microservices for Testing**

- For testing purposes, create two simple microservices (e.g., **Service A** and **Service B**) that communicate with each other via HTTP or a message broker. Example structure:
  - Service A: A REST API service.
  - Service B: A service that interacts with a database.
- Deploy these services to Kubernetes using **Helm** or **kubectl**.

#### **Step 3: Add TestContainers Dependencies**

In your **pom.xml** (for Maven) or **build.gradle** (for Gradle), add the necessary dependencies for **TestContainers**.

#### For Maven:

#### For Gradle:

groovy

testImplementation 'org.testcontainers:testcontainers:1.17.3'

testImplementation 'org.testcontainers:testcontainers-kafka:1.17.3' // If using Kafka

## **Step 4: Write Integration Tests Using TestContainers**

• Create integration tests for the microservices that spin up the necessary containers (like databases, message brokers, etc.) using TestContainers.

Example for a **PostgreSQL** container:

java

import org.junit.jupiter.api.Test;

import org.testcontainers.containers.PostgreSQLContainer;

import org.testcontainers.junit.jupiter.Container;

import org.testcontainers.junit.jupiter.Testcontainers;

```
@Testcontainers
public class ServiceIntegrationTest {
  @Container
  public PostgreSQLContainer<?> postgres = new
PostgreSQLContainer <> ("postgres:13-alpine")
       .withDatabaseName("test")
       .withUsername("test")
       .withPassword("test");
  @Test
  void testDatabaseConnection() {
    String jdbcUrl = postgres.getJdbcUrl();
    // Test logic to connect and verify database operations
}
```

## **Step 5: Configure Kubernetes Resources**

• Ensure your microservices are configured with appropriate Kubernetes **Deployment**, **Service**, and **Ingress** resources.

Example of a **Deployment** for a microservice:

```
yaml
```

```
apiVersion: apps/v1
kind: Deployment
metadata:
 name: service-a
spec:
 replicas: 1
 selector:
  matchLabels:
   app: service-a
 template:
  metadata:
   labels:
    app: service-a
  spec:
   containers:
   - name: service-a
    image: service-a:latest
    ports:
    - containerPort: 8080
```

## **Step 6: Use TestContainers in Kubernetes**

• Use TestContainers to simulate the interaction with the microservices running in Kubernetes.

For example, you can use **TestContainers** to create a **Kafka** container and then run tests that interact with the Kafka broker in Kubernetes.

```
java
import org.testcontainers.containers.KafkaContainer;
import org.junit.jupiter.api.Test;
import org.testcontainers.junit.jupiter.Container;
import org.testcontainers.junit.jupiter.Testcontainers;
@Testcontainers
public class KafkaIntegrationTest {
  @Container
  public KafkaContainer kafka = new
KafkaContainer("confluentinc/cp-kafka:latest");
  @Test
  void testKafkaProducer() {
    // Test logic to produce and consume messages from Kafka
```

```
}
```

## **Step 7: Run Integration Tests**

• Run your tests with Maven or Gradle.

#### For **Maven**:

mvn test

#### For **Gradle**:

gradle test

## **Step 8: Monitor and Troubleshoot**

• Use **kubectl logs** to check the logs of your microservices running in Kubernetes.

## **Example:**

kubectl logs <pod-name>

• You can also monitor Kubernetes resources (pods, deployments, etc.) using kubectl get commands.

## **Step 9: Clean Up Resources**

• After the tests, clean up the resources in Kubernetes.

kubectl delete -f k8s/deployment.yaml

#### **Conclusion:**

In this project, we successfully integrated **TestContainers** with **Kubernetes** to test microservices. By spinning up containers for dependent services like databases or message brokers, we created isolated environments for integration testing. This approach ensures that the tests are consistent and run in an environment similar to production.

## **Project 3: Performance Testing with K6**

Set up K6 in Kubernetes to perform load and stress testing on applications.

This project focuses on setting up **K6** (an open-source load testing tool) in a **Kubernetes** environment to perform **load** and **stress testing** on applications. K6 is a modern, powerful tool for performance testing that integrates well with Kubernetes.

## **Steps for Setting Up Performance Testing with K6 in Kubernetes:**

## 1. Install K6 Locally (Optional)

Before proceeding with Kubernetes, you can install K6 locally to test scripts and familiarize yourself with the tool.

## **Install via Homebrew (for macOS):**

brew install k6

## **Install via APT (for Ubuntu):**

```
sudo apt update
```

sudo apt install k6

## 2. Create a Load Testing Script (K6 Script)

```
A K6 script defines the load testing behavior. Here's an example script (load_test.js):
```

```
javascript
import http from 'k6/http';
import { check, sleep } from 'k6';

export default function () {
  const res = http.get('https://your-application-url.com');
  check(res, {
    'is status 200': (r) => r.status === 200,
    'body size is > 0': (r) => r.body.length > 0,
});
  sleep(1);
```

## In this script:

• http.get makes a GET request to the application URL.

- check validates if the status is 200 and the body size is greater than 0.
- sleep(1) pauses for 1 second between requests.

## 3. Set Up a Kubernetes Cluster (if not already set up)

• You can use **Minikube** or **Kind** for a local Kubernetes cluster.

#### For **Minikube**:

minikube start

#### For **Kind**:

kind create cluster

#### 4. Create a Docker Image for K6

K6 can be run inside a Kubernetes pod by creating a Docker image. Here's how you can create a Docker image for the K6 script:

#### Dockerfile:

Dockerfile

FROM loadimpact/k6:latest

COPY load\_test.js /load\_test.js

CMD ["run", "/load test.js"]

## **Build the Docker image:**

docker build -t k6-load-test.

Push the Docker image to Docker Hub (or your preferred container registry): docker tag k6-load-test yourusername/k6-load-test:latest

## 5. Create Kubernetes Resources (Deployment and Job)

• **Kubernetes Deployment** (for scaling the load test):

```
Create a deployment YAML file (k6-deployment.yaml):
yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: k6-load-test
spec:
 replicas: 3
 selector:
  matchLabels:
   app: k6-load-test
 template:
  metadata:
   labels:
    app: k6-load-test
  spec:
   containers:
```

- name: k6

image: yourusername/k6-load-test:latest

imagePullPolicy: Always

• **Kubernetes Job** (for running a one-time load test):

```
Create a job YAML file (k6-job.yaml): yaml
```

apiVersion: batch/v1

kind: Job

metadata:

name: k6-load-test-job

spec:

template:

spec:

containers:

- name: k6

image: yourusername/k6-load-test:latest

command: ["k6", "run", "/load\_test.js"]

restartPolicy: Never

## **6. Apply the Kubernetes Resources**

Apply the deployment and job to your Kubernetes cluster:

Apply the Deployment:

kubectl apply -f k6-deployment.yaml

#### Apply the Job:

kubectl apply -f k6-job.yaml

#### 7. Monitor the Test Results

**Logs**: After running the load test, you can check the logs of the pod to see the test results.

kubectl logs -f <pod-name>

## You can also check the status of the job:

kubectl get jobs

Metrics: K6 supports exporting metrics to external systems like InfluxDB,
 Prometheus, or Grafana. For example, you can use Prometheus for monitoring:

# Add the following to your K6 script to export results to Prometheus: javascript

```
import { Trend } from 'k6/metrics';
let responseTime = new Trend('response_time');
export default function () {
```

```
const res = http.get('https://your-application-url.com');
responseTime.add(res.timings.duration);
}
```

## 8. Scale the Load Test (Optional)

You can scale the number of replicas in the Kubernetes deployment to simulate more load:

kubectl scale deployment k6-load-test --replicas=10

#### 9. Cleanup Resources

Once your load test is complete, you can clean up the resources:

## Delete the job:

kubectl delete job k6-load-test-job

## **Delete the deployment:**

kubectl delete deployment k6-load-test

#### **Best Practices:**

- **Test with Different Loads**: Test with different numbers of virtual users (VUs) and ramp-up times.
- Monitor Application Metrics: Use Prometheus and Grafana to monitor the application's performance while testing.
- **Stress Testing**: Gradually increase the load until the system breaks to identify the breaking point.

#### **Conclusion:**

This project demonstrates how to set up K6 in Kubernetes to perform load and stress testing on applications. By leveraging Kubernetes for scaling and managing load tests, you can simulate real-world traffic and identify potential performance bottlenecks in your applications.

## 12. Cost Optimization

## **Project 1: Cost Analysis with Kubecost**

Deploy Kubecost to monitor and optimize Kubernetes cluster costs.

## **Project Overview:**

Kubecost helps monitor and optimize the cost of running Kubernetes clusters by providing insights into resource consumption and cost allocation. This project will walk through deploying Kubecost in a Kubernetes cluster, setting it up to monitor costs, and analyzing the results to optimize resource usage.

## **Prerequisites:**

- A running Kubernetes cluster (e.g., using kubectl, kind, or any cloud-managed Kubernetes service like AWS EKS, GKE, or Azure AKS).
- Helm installed on your local machine to deploy Kubecost.
- kubectl configured to interact with your Kubernetes cluster.

## Step 1: Install Kubecost using Helm

**Add Kubecost Helm Repository**: First, you need to add the Kubecost Helm repository to your Helm configuration.

helm repo add kubecost https://kubecost.github.io/cost-analyzer/

helm repo update

**Install Kubecost**: You can install Kubecost into your Kubernetes cluster using Helm. Create a kubecost namespace to keep it isolated. kubectl create namespace kubecost

helm install kubecost kubecost/cost-analyzer --namespace kubecost

1. This will install Kubecost in the kubecost namespace and automatically deploy the necessary resources.

#### Step 2: Access the Kubecost Dashboard

**Port Forward the Kubecost UI**: To access the Kubecost dashboard, you can port-forward the service to your local machine. kubectl port-forward svc/kubecost-cost-analyzer 9090:80 -n kubecost

Now, open your browser and navigate to http://localhost:9090 to access the Kubecost dashboard.

## **Step 3: Configure Cost Allocation**

Kubecost provides various ways to allocate costs based on Kubernetes namespaces, labels, and other factors. After deploying Kubecost, you should configure it to suit your cost allocation needs.

- 1. **Set Up Cloud Cost Integration**: If you're using a cloud provider like AWS, GCP, or Azure, you can integrate Kubecost with cloud billing data for more accurate cost reporting.
  - For **AWS**, configure the integration by adding your AWS cost and usage data.
  - For **GCP**, configure the GCP cost integration.
  - For **Azure**, link your Azure subscription for cost analysis.

- 2. **Namespace Cost Allocation**: You can assign costs to different namespaces to track how much each part of your cluster is costing. This is particularly useful in multi-tenant environments.
  - Kubecost will automatically start gathering data and will display cost allocation by namespace, pod, and deployment.

#### **Step 4: Monitor and Optimize Costs**

- 1. **View Cost Insights**: In the Kubecost dashboard, you will be able to see various metrics such as:
  - Total cost by namespace.
  - o Cost per pod.
  - Cost per deployment.
  - o Cost by cloud provider (if integrated).
- 2. **Identify Cost Overruns**: Kubecost highlights areas where you might be overspending, such as:
  - Underutilized nodes or pods.
  - o Expensive resources.
  - Inefficient resource requests or limits.
- 3. Optimize Resource Usage:
  - **Right-size your resources**: Based on the data from Kubecost, you can adjust resource requests and limits for your pods to ensure you're not over-provisioning or under-provisioning.
  - **Scale resources**: Use the insights to scale up or down your Kubernetes deployments, ensuring you're only using what you need.

## **Step 5: Set Up Alerts for Cost Management**

Kubecost allows you to set up alerts to notify you when costs exceed certain thresholds

- 1. Configure Alerts: You can set alerts for various conditions such as:
  - o Cost exceeding a set budget.

- High resource usage.
- 2. **Set Up Budget Alerts**: Navigate to the **Budgets** section in the Kubecost dashboard and set up budgets for different namespaces, teams, or workloads. This will allow you to get notified when the actual cost exceeds the allocated budget.

#### **Step 6: Automate Cost Optimization**

- 1. **Set Up Autoscaling**: You can set up the Kubernetes Horizontal Pod Autoscaler (HPA) to automatically scale your pods based on resource usage, helping to reduce costs by scaling down when resources are underutilized.
- Use Kubecost's Recommendations: Kubecost provides recommendations on optimizing resource usage. These recommendations can be based on historical usage data and include suggestions like reducing CPU or memory requests for specific workloads.

## **Step 7: Report and Share Insights**

- 1. **Generate Reports**: Kubecost provides detailed reports on cost analysis, which can be shared with stakeholders or used for further optimization.
- 2. **Export Data**: You can export the cost data from Kubecost into CSV or other formats to integrate with other reporting tools or share within your organization.

## **Step 8: Continuous Improvement**

- 1. **Iterate on Resource Allocation**: Regularly monitor the dashboard and adjust your Kubernetes resource allocation based on the insights from Kubecost.
- 2. **Review Alerts and Budgets**: Fine-tune your alert thresholds and budgets as your cluster grows or your usage patterns change.

#### **Conclusion**

By deploying Kubecost, you can gain detailed insights into the cost structure of your Kubernetes cluster and take actions to optimize resource allocation and reduce unnecessary expenses. This project will help you better manage your Kubernetes costs, improve efficiency, and make data-driven decisions for cost optimization.

## **Project 2: Right-Sizing Workloads with Goldilocks**

**Objective**: Use Goldilocks to optimize resource requests and limits for Kubernetes workloads, ensuring efficient resource utilization without over-provisioning or under-provisioning.

#### **Steps to Implement:**

- 1. Set Up Kubernetes Cluster:
  - Ensure you have a running Kubernetes cluster (e.g., using kubectl or a managed service like EKS, GKE, AKS).
  - o Install kubectl and ensure you have access to your cluster.
- 2. **Install Goldilocks**: Goldilocks is a tool that helps in right-sizing Kubernetes workloads by recommending optimal CPU and memory requests and limits based on the actual usage of your workloads.

## Add the Goldilocks Helm repository:

helm repo add fairwinds-stable https://charts.fairwinds.com/stable

helm repo update

## **Install Goldilocks using Helm:**

helm install goldilocks fairwinds-stable/goldilocks --namespace goldilocks --create-namespace

#### Verify that Goldilocks is installed:

kubectl get pods -n goldilocks

- 3. **Deploy Workloads**: Deploy your Kubernetes workloads (pods, deployments, etc.) that you want to optimize. You can use any application, such as a sample web app or an existing service.
- 4. **Configure Goldilocks**: Goldilocks uses the Vertical Pod Autoscaler (VPA) to monitor resource usage and recommend the appropriate values for resource requests and limits.

#### Set the goldilocks namespace to the kubectl context:

kubectl config set-context --current --namespace=goldilocks

#### **Enable Goldilocks to monitor the workloads:**

kubectl apply -f

https://raw.githubusercontent.com/FairwindsOps/goldilocks/main/examples/goldilocks/goldilocks-vpa.yaml

**Analyze Recommendations**: Goldilocks will start collecting metrics and generating recommendations for each workload.

You can view these recommendations using the following command:

kubectl get recommendations -n goldilocks

**Apply Resource Recommendations**: Based on the recommendations from Goldilocks, you can adjust the CPU and memory resource requests and limits for your workloads. Apply these changes to your Kubernetes deployments. Example of a deployment with resource recommendations: yaml

```
apiVersion: apps/v1
kind: Deployment
metadata:
 name: my-app
 namespace: default
spec:
 replicas: 2
 selector:
  matchLabels:
   app: my-app
 template:
  metadata:
   labels:
    app: my-app
  spec:
   containers:
   - name: my-app
```

image: my-app:latest

```
resources:
requests:
memory: "512Mi"
cpu: "500m"
limits:
memory: "1Gi"
cpu: "1"
```

5. **Monitor and Iterate**: After applying the resource recommendations, monitor the workloads' performance over time to ensure that the resource allocation is optimal. Adjust as necessary based on the workload's actual usage patterns.

#### **Benefits:**

- **Cost Efficiency**: Avoids over-provisioning and under-provisioning, leading to better resource utilization.
- **Performance Optimization**: Ensures workloads have the right amount of resources to perform efficiently.
- **Automation**: Goldilocks automates the process of right-sizing workloads, reducing manual intervention.

#### **Tools:**

- Goldilocks: For optimizing Kubernetes resource requests and limits.
- **Helm**: For installing Goldilocks in the Kubernetes cluster.
- **kubectl**: For managing Kubernetes resources and monitoring recommendations.

## **Project 3: Spot Instances in Kubernetes**

**Spot Instances in Kubernetes** are cost-effective cloud resources that can be interrupted by the provider. Kubernetes can use them for scalable, fault-tolerant workloads, saving costs while maintaining flexibility. Key concepts include **Cluster Autoscaler**, **Node Affinity**, and **Pod Disruption Budgets** to handle interruptions. Ideal for **batch processing**, **non-critical workloads**, and **cost-optimized development**. However, challenges like instance termination and scheduling need careful management.

## 1. Set up a Kubernetes Cluster

- Option 1: Managed Kubernetes (EKS, GKE, AKS)
  - **AWS (EKS)**:
    - Create an EKS cluster using AWS Management Console, AWS CLI, or eksctl.

#### **Example:**

eksctl create cluster --name spot-cluster --region us-west-2 --nodegroup-name spot-workers --node-type t3.medium --nodes 2 --nodes-min 1 --nodes-max 3 --spot

## Google Cloud (GKE):

Use Google Cloud Console or gcloud CLI to create a GKE cluster.

## **Example:**

gcloud container clusters create spot-cluster --zone us-central1-a --num-nodes 3 --enable-autoscaling --min-nodes 1 --max-nodes 5

## Azure (AKS):

Create an AKS cluster using Azure CLI or Azure Portal.

#### **Example:**

az aks create --resource-group myResourceGroup --name spot-cluster --node-count 3 --enable-managed-identity --enable-addons monitoring --generate-ssh-keys

- Option 2: Self-managed Kubernetes Cluster (using kubeadm or kops)
  - Set up a Kubernetes cluster using kubeadm or kops for more control over the configuration.

#### 2. Configure Cloud Provider Spot Instances

- AWS (EC2 Spot Instances):
  - Use EC2 Spot Instances to create a mix of On-Demand and Spot Instances in your worker nodes.
  - Create an Auto Scaling Group (ASG) with a mixture of On-Demand and Spot Instances.

## **Example (AWS CLI):**

aws ec2 create-auto-scaling-group --launch-configuration-name spot-launch-config --min-size 1 --max-size 3 --desired-capacity 2 --availability-zones us-west-2a --instance-types t3.medium --spot-price 0.03

- Google Cloud (Preemptible VMs):
  - o In GKE, create node pools with Preemptible VMs for cost savings.

## **Example:**

gcloud container node-pools create spot-node-pool --cluster spot-cluster --preemptible --num-nodes 3

## • Azure (Spot VMs):

o In AKS, configure the node pool with Spot VMs.

## **Example:**

az aks nodepool add --resource-group myResourceGroup --cluster-name spot-cluster --name spotpool --priority Spot --node-count 3

#### 3. Install the Kubernetes Cluster Autoscaler

- The Cluster Autoscaler will automatically adjust the number of nodes in your cluster based on resource requirements.
  - Deploy the Cluster Autoscaler using Helm or by applying the necessary YAML configurations.

#### **Example (for AWS EKS):**

kubectl apply -f

https://github.com/kubernetes/autoscaler/releases/download/cluster-autoscaler-<ver sion>/cluster-autoscaler-aws.yaml

Ensure that the IAM role for the Cluster Autoscaler has the appropriate permissions to manage EC2 Spot Instances.

## 4. Define Node Affinity and Taints

• Node Affinity: Use node affinity to schedule pods specifically on Spot Instances

## **Example of nodeAffinity in a pod spec:**

yaml

apiVersion: v1

kind: Pod

metadata:

```
name: example-pod
spec:
 affinity:
  nodeAffinity:
   requiredDuringSchedulingIgnoredDuringExecution:
    nodeSelectorTerms:
     - matchExpressions:
        - key: "spot-instance"
         operator: In
         values:
          - "true"
 containers:
 - name: example-container
  image: nginx
```

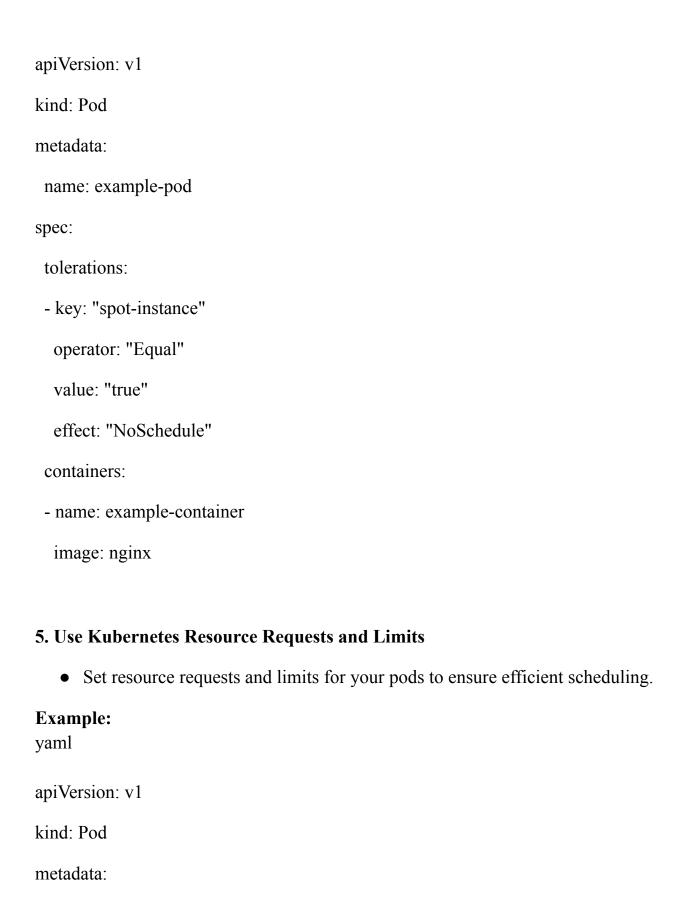
• **Taints and Tolerations**: Taint Spot Instance nodes to ensure only specific workloads are scheduled on them.

## **Example of tainting Spot Instance nodes:**

kubectl taint nodes <node-name> spot-instance=true:NoSchedule

## **Example of toleration in a pod spec:**

yaml



```
name: resource-request-pod
spec:
containers:
- name: app
image: nginx
resources:
requests:
memory: "64Mi"
cpu: "250m"
limits:
memory: "128Mi"
cpu: "500m"
```

## 6. Implement Pod Disruption Budgets (PDBs)

• Define **PodDisruptionBudgets** to ensure critical workloads are not interrupted when Spot Instances are terminated.

## **Example of a PDB:**

yaml

apiVersion: policy/v1

kind: PodDisruptionBudget

metadata:

name: critical-pdb

spec:
minAvailable: 1
selector:
matchLabels:
app: critical-app

## 7. Handle Spot Instance Termination

• **Pod Priority**: Set pod priorities to ensure that critical pods are not disrupted by Spot Instance terminations.

Example of a high-priority pod: yaml

apiVersion: v1

kind: Pod

metadata:

name: high-priority-pod

spec:

priorityClassName: high-priority

containers:

- name: app

image: nginx

- Handle Termination Notices: Configure your workloads to gracefully handle Spot Instance terminations.
  - Spot Instances are interrupted with a 2-minute warning, and your application should be able to handle that.
  - You can use the **AWS Spot Instance Termination Notice** or similar mechanisms in GCP/Azure to trigger actions in your application when the instance is about to be terminated.

#### 8. Monitor and Optimize

- Use **Prometheus** and **Grafana** to monitor the health and utilization of Spot Instances in your Kubernetes cluster.
- Set up **cost monitoring** to track your savings and utilization of Spot Instances.
- Optimize workloads by ensuring that only non-critical or fault-tolerant workloads run on Spot Instances to avoid potential interruptions.

#### 9. Test and Validate

- Test your configuration by simulating Spot Instance interruptions (for AWS, you can terminate Spot Instances from the console) and verify that your workloads are resilient to the changes.
- Ensure that the Cluster Autoscaler adjusts the number of nodes and that the pods are rescheduled correctly.

## **Example Configuration for AWS with EKS**

## **Create an EKS Cluster with Spot Instances:**

eksctl create cluster --name spot-cluster --region us-west-2 --nodegroup-name spot-workers --node-type t3.medium --nodes 2 --nodes-min 1 --nodes-max 3 --spot

## 1. Deploy the Cluster Autoscaler:

- Follow the instructions from the <u>Kubernetes Autoscaler GitHub</u> to deploy the Cluster Autoscaler on EKS.
- Ensure the IAM role has the correct permissions for managing Spot Instances.

#### 2. Add Taints to Spot Instance Nodes:

Use kubectl to taint the nodes running Spot Instances: kubectl taint nodes <node-name> spot-instance=true:NoSchedule

## 3. Configure Pod Affinity to Schedule on Spot Instances:

Example of scheduling a pod on a Spot Instance: yaml apiVersion: v1 kind: Pod metadata: name: example-pod spec: affinity: nodeAffinity: requiredDuringSchedulingIgnoredDuringExecution: nodeSelectorTerms: - matchExpressions: - key: "spot-instance" operator: In

values:

- "true"

containers:

- name: example-container

image: nginx

By following these steps, you can successfully configure Spot Instances in Kubernetes and optimize your cloud costs while maintaining availability and resilience.

## 13. Advanced Networking

## **Project 1: Kubernetes Ingress with NGINX or Traefik**

Set up advanced ingress configurations with custom rules and SSL termination.

This project sets up a Kubernetes ingress with advanced configurations like custom rules, SSL termination, and additional features such as rate limiting and path-based routing.

**Kubernetes Ingress with NGINX or Traefik**, here's a step-by-step guide to set up advanced ingress configurations with custom rules and SSL termination:

## **Prerequisites:**

- 1. **Kubernetes Cluster** (You can use Minikube, kind, or any cloud provider like GKE, EKS, or AKS).
- 2. **kubectl** installed and configured.
- 3. **Helm** installed for easier deployment of NGINX or Traefik.

## **Step 1: Install NGINX or Traefik Ingress Controller**

## **Option 1: Install NGINX Ingress Controller using Helm**

#### Add the NGINX Ingress Controller Helm repository:

helm repo add ingress-nginx https://kubernetes.github.io/ingress-nginx

helm repo update

## **Install the NGINX Ingress Controller:**

helm install nginx-ingress ingress-nginx/ingress-nginx --create-namespace --namespace ingress-nginx

#### Verify the installation:

kubectl get pods -n ingress-nginx

## **Option 2: Install Traefik Ingress Controller using Helm**

## Add the Traefik Helm repository:

helm repo add traefik https://helm.traefik.io/traefik

helm repo update

## **Install the Traefik Ingress Controller:**

helm install traefik traefik/traefik --create-namespace --namespace traefik

## Verify the installation:

kubectl get pods -n traefik

## **Step 2: Set Up Ingress Resources**

Now, let's configure an ingress resource with custom rules and SSL termination.

## 1. Create a sample application (e.g., an HTTP service):

```
yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: webapp
spec:
 replicas: 1
 selector:
  matchLabels:
   app: webapp
 template:
  metadata:
   labels:
    app: webapp
  spec:
   containers:
    - name: webapp
     image: nginx:alpine
```

```
ports:
       - containerPort: 80
apiVersion: v1
kind: Service
metadata:
 name: webapp-service
spec:
 selector:
  app: webapp
 ports:
  - port: 80
   targetPort: 80
 type: ClusterIP
```

#### Apply the deployment and service:

kubectl apply -f webapp-deployment.yaml

# 2. Create an Ingress Resource with Custom Rules and SSL Termination

#### a. SSL Certificate Setup

First, you need an SSL certificate. You can use a self-signed certificate for testing purposes.

#### 1. Create a secret with your SSL certificate and private key:

kubectl create secret tls my-tls-secret --cert=path/to/cert.crt --key=path/to/cert.key

#### **b.** Ingress Resource with SSL Termination

Create an ingress resource that terminates SSL at the ingress controller and forwards traffic to your service.

```
yaml
apiVersion: networking.k8s.io/v1
kind: Ingress
metadata:
 name: webapp-ingress
 annotations:
  nginx.ingress.kubernetes.io/ssl-redirect: "true" # Enable SSL redirect (if using
NGINX)
spec:
 rules:
  - host: webapp.example.com # Replace with your domain or use a local test
domain
   http:
    paths:
      - path: /
       pathType: Prefix
```

```
backend:
service:
name: webapp-service
port:
number: 80

tls:
- hosts:
- webapp.example.com # Replace with your domain
secretName: my-tls-secret # The secret containing your SSL certificate
```

#### **Apply the ingress:**

kubectl apply -f webapp-ingress.yaml

## 3. Test the Ingress

1. Add the domain to your /etc/hosts file (for local testing):

127.0.0.1 webapp.example.com

# 2. Access the application:

Now, you should be able to access your application via https://webapp.example.com.

# **Step 3: Advanced Ingress Configurations**

#### 1. Custom Rules

You can add more complex routing rules, such as path-based routing or host-based routing.

```
yaml
apiVersion: networking.k8s.io/v1
kind: Ingress
metadata:
 name: advanced-webapp-ingress
spec:
 rules:
  - host: webapp.example.com
   http:
    paths:
     - path: /app1
       pathType: Prefix
       backend:
        service:
         name: app1-service
         port:
          number: 80
     - path: /app2
```

```
pathType: Prefix
backend:
service:
name: app2-service
port:
number: 80

tls:
- hosts:
- webapp.example.com
secretName: my-tls-secret
```

# 2. Rate Limiting (NGINX Example)

If you're using NGINX as your ingress controller, you can configure rate limiting to control traffic flow.

```
yaml
apiVersion: networking.k8s.io/v1
kind: Ingress
metadata:
name: rate-limited-ingress
annotations:
nginx.ingress.kubernetes.io/limit-connections: "1"
nginx.ingress.kubernetes.io/limit-rpm: "10"
```

```
nginx.ingress.kubernetes.io/limit-rps: "5"
spec:
rules:
- host: webapp.example.com
http:
    paths:
- path: /
    pathType: Prefix
    backend:
    service:
    name: webapp-service
    port:
    number: 80
```

# **Apply the updated ingress:**

kubectl apply -f rate-limited-ingress.yaml

#### 3. Custom NGINX Annotations

NGINX supports various custom annotations for additional functionality:

# • Custom Rewrite:

yaml

nginx.ingress.kubernetes.io/rewrite-target: /

#### • Ingress with Basic Authentication:

yaml

nginx.ingress.kubernetes.io/auth-type: basic

nginx.ingress.kubernetes.io/auth-secret: my-auth-secret

nginx.ingress.kubernetes.io/auth-realm: "Protected Area"

#### **Step 4: Verify and Monitor**

1. Verify Ingress:

#### Check if the ingress is working properly:

kubectl get ingress

#### 2. Monitor Logs:

#### Check the ingress controller logs for any errors or issues:

kubectl logs -n ingress-nginx -l app=ingress-nginx

# **Project 2: Service Mesh with Consul**

This project demonstrates how to use **Consul** as a service mesh for service discovery and secure communication in a **Kubernetes** environment. It covers the

deployment of Consul, enabling Consul Connect, and testing service discovery with mTLS.

#### **Benefits of Consul as a Service Mesh:**

- Service Discovery: Automatically locates and tracks services.
- Secure Communication: Encrypts and authenticates traffic using mTLS.
- **Traffic Control**: Manages routing, retries, and deployments like canary or blue-green.
- **Dynamic Configuration**: Updates service settings in real-time without restarts.
- Observability: Monitors and debugs service interactions.
- Scalability: Simplifies communication as services scale.
- Multi-Cloud Support: Works across cloud and on-premise setups.
- **Tool Integration**: Connects with CI/CD, monitoring, and other service meshes.

Why Use It: Simplifies microservices management, enhances security, and reduces operational complexity.

You can extend this project by adding more services, integrating with other service meshes, or even exploring **Consul's dynamic configuration** features.

# **Prerequisites:**

- Kubernetes cluster (you can use Minikube, Kind, or a cloud-based Kubernetes service like EKS, GKE, or AKS).
- kubectl configured to interact with your Kubernetes cluster.
- Helm for deploying Consul to Kubernetes.

# **Step-by-Step Guide:**

# 1. Install Consul using Helm

#### First, add the HashiCorp Helm repository:

helm repo add hashicorp https://helm.releases.hashicorp.com

helm repo update

#### **Install Consul with the following command:**

helm install consul hashicorp/consul --set global.name=consul --set server.replicas=3

This will deploy Consul in your Kubernetes cluster, with three replicas for the server.

#### 2. Verify Consul Installation

#### To check the Consul pods, use:

kubectl get pods -l app=consul

You should see the Consul server and client pods running.

#### 3. Access Consul UI

To access the Consul UI, port-forward the Consul server pod:

kubectl port-forward svc/consul-ui 8500:80

Now, you can access the Consul UI at http://localhost:8500.

#### 4. Enable Consul Connect (Service Mesh)

Consul provides service mesh functionality using **Consul Connect**. Enable it by modifying the Consul Helm values:

helm upgrade consul hashicorp/consul --set global.name=consul --set server.replicas=3 --set connect.enabled=true

This will enable the service mesh capabilities in Consul.

#### 5. Deploy Sample Applications

To test service discovery, deploy a couple of sample applications. For instance, deploy a simple frontend and backend application.

# Backend Service (e.g., a simple Flask app): yaml apiVersion: apps/v1 kind: Deployment metadata: name: backend spec: replicas: 1 selector: matchLabels: app: backend template:

```
metadata:
   labels:
    app: backend
  spec:
   containers:
   - name: backend
    image: your-backend-image
    ports:
    - containerPort: 8080
Frontend Service (e.g., a simple React app):
yaml
apiVersion: apps/v1
kind: Deployment
metadata:
 name: frontend
spec:
 replicas: 1
 selector:
  matchLabels:
   app: frontend
```

template:
metadata:
labels:
app: frontend
spec:
containers:
- name: frontend
image: your-frontend-image
ports:

# **Apply the deployments:**

kubectl apply -f backend.yaml

- containerPort: 3000

kubectl apply -f frontend.yaml

#### **6. Enable Service Discovery**

In Kubernetes, Consul will automatically register the services for you. You can check the services in Consul UI by navigating to http://localhost:8500.

# 7. Enable Mutual TLS (mTLS) for Service Communication

Consul Connect provides mTLS to secure communication between services. You can enable mTLS by adding the following to your Helm chart values:

helm upgrade consul hashicorp/consul --set connect.injector.enabled=true --set connect.mtls.enabled=true

This ensures that all communication between services is encrypted.

#### 8. Verify Service Mesh Communication

After deploying your applications, you can verify that they are registered with Consul and are able to communicate securely. You can check the logs of the pods:

kubectl logs -f <frontend-pod-name>

kubectl logs -f <backend-pod-name>

Ensure that they can discover each other through Consul.

#### 9. Explore Consul's Features

- **Service Discovery**: Consul allows your services to discover each other by querying the Consul API.
- **Health Checks**: You can configure health checks for your services in Consul.
- **Consul API**: Explore the API to automate the registration of services and retrieval of service information.

# **Project 3: DNS Management with ExternalDNS**

Automatically manage DNS records for Kubernetes services with ExternalDNS.

This project focuses on automating DNS record management for Kubernetes services using ExternalDNS. ExternalDNS integrates with Kubernetes and external DNS providers (e.g., AWS Route 53, Google Cloud DNS) to dynamically create,

update, and delete DNS records based on the lifecycle of services. By annotating Kubernetes services with desired DNS names, ExternalDNS ensures that DNS records are always in sync with the services, eliminating the need for manual updates and simplifying DNS management in cloud-native environments.

#### **Prerequisites:**

- A Kubernetes cluster (e.g., via kubectl or kind).
- Access to a DNS provider (e.g., AWS Route 53, Google Cloud DNS, or others).
- A working Kubernetes setup (if you're using **kind**, make sure it's running).

#### **Steps:**

#### 1. Install ExternalDNS in your Kubernetes Cluster

ExternalDNS can be installed via Helm or as a Kubernetes deployment. We'll use Helm here for simplicity.

# Install Helm (if not already installed):

curl https://raw.githubusercontent.com/helm/helm/master/scripts/get-helm-3 |

#### **Add the ExternalDNS Helm chart:**

helm repo add externaldns https://charts.bitnami.com/bitnami

helm repo update

#### **Install ExternalDNS:**

helm install externaldns externaldns/externaldns \

```
--set provider=aws \
```

--set aws.secretAccessKey=<aws-secret-access-key>\

```
--set aws.accessKeyId=<aws-access-key-id>\
--set domainFilters[0]="example.com" \
--set policy=sync \
--set registry=txt \
--set txtOwnerId=my-cluster-id \
--set serviceAccount.create=true
```

- Replace <aws-secret-access-key> and <aws-access-key-id> with your AWS credentials.
- Replace example.com with your domain.
- txtOwnerId can be any unique identifier for your cluster.

#### 2. Configure DNS Provider (e.g., AWS Route 53)

#### For AWS Route 53:

- Create a hosted zone in Route 53 for your domain (e.g., example.com).
- Ensure the IAM user has sufficient permissions to manage DNS records in Route 53 (e.g., Route53FullAccess policy).

#### 3. Configure Kubernetes Services for DNS

When you create Kubernetes services, you can annotate them with the DNS name you want to manage.

For example, a **LoadBalancer** service with DNS management:

yaml

apiVersion: v1

```
kind: Service
metadata:
name: my-service
annotations:
external-dns.alpha.kubernetes.io/hostname: my-service.example.com.
spec:
selector:
app: my-app
ports:
- protocol: TCP
port: 80
targetPort: 8080
type: LoadBalancer
```

- The annotation external-dns.alpha.kubernetes.io/hostname is used to specify the DNS name for the service.
- External DNS will automatically update the DNS provider (e.g., Route 53) with the correct record.

# 4. Verify DNS Record Creation

Once the service is deployed, you can check the DNS record creation:

#### **Check the ExternalDNS logs:**

kubectl logs -l app=externaldns

#### 1. Check your DNS provider (e.g., Route 53):

 You should see a new DNS record created for my-service.example.com pointing to the load balancer's IP.

#### 5. Test the DNS Resolution

After the DNS record is created, you should be able to resolve the DNS name to the service's external IP:

nslookup my-service.example.com

It should resolve to the external IP of the Kubernetes service.

#### 6. Automating DNS Record Management

Once set up, ExternalDNS will automatically manage DNS records for your Kubernetes services based on the annotations. If services are deleted or updated, ExternalDNS will sync the changes to the DNS provider.

#### **Summary:**

- ExternalDNS helps you automate DNS record creation and management for Kubernetes services.
- It integrates with various DNS providers like AWS Route 53, Google Cloud DNS, etc.
- By annotating your Kubernetes services, ExternalDNS updates the DNS provider automatically.
- This project reduces manual DNS management overhead, especially for dynamic environments like Kubernetes.

# 14. Kubernetes Operators

#### **Project 1: Custom Kubernetes Operator with Operator SDK (Ansible-Based)**

Build a custom operator to automate repetitive tasks in Kubernetes using the Operator SDK and Ansible. This approach simplifies the development process while leveraging Kubernetes CRDs (Custom Resource Definitions) and controllers for efficient and automated management of complex workflows.

Kubernetes Operators automate the management of complex applications and their lifecycles by using **Custom Resource Definitions (CRDs)** and controllers. They act as Kubernetes-native application managers, handling tasks like provisioning, scaling, and self-healing.

#### **Benefits**

- **Automation**: Handles repetitive tasks like deployments and updates.
- Reliability: Ensures self-healing and maintains the desired application state.
- **Lifecycle Management**: Simplifies installation, scaling, upgrades, and cleanup.
- Scalability: Dynamically adjusts resources based on workloads.
- Standardization: Enforces best practices and reduces errors.
- Flexibility: Customizable for specific workflows and applications.
- **Kubernetes Integration**: Works seamlessly with Kubernetes tools like kubectl.

#### Why Ansible-Based Operators?

- Simplifies operator development with YAML-based Ansible playbooks.
- Reuses existing Ansible roles and tasks.
- Ideal for teams familiar with Ansible, avoiding complex coding in Go.

#### Summary

Kubernetes Operators, especially Ansible-based, streamline automation, enhance reliability, and simplify application management, making them essential for modern DevOps workflows.

#### **Prerequisites**

- **Kubernetes Cluster**: Ensure you have a running Kubernetes cluster (e.g., Minikube, kind, or a cloud-based cluster).
- Operator SDK: Install the Operator SDK. Follow the installation guide.
- **Ansible**: Install Ansible on your system.
- **kubectl**: Install kubectl to interact with your Kubernetes cluster.

#### Steps to Build a Custom Kubernetes Operator

#### 1. Set Up Your Environment

- Install Kubernetes (Minikube, kind, or a cloud-based cluster).
- Install kubectl to interact with your cluster.
- Install the Operator SDK and Ansible.

#### 2. Create a New Operator Project

#### Generate a new Ansible-based operator project using the Operator SDK:

operator-sdk init --domain mydomain.com --plugins ansible

This command creates a project structure configured for Ansible-based operators.

#### 3. Create an API and Define the CRD

# Generate a new API for your custom resource:

operator-sdk create api --group app --version v1 --kind MyApp --generate-role

# This generates:

- A CRD for the custom resource (MyApp).
- Role-based access control (RBAC) configurations for managing the resource.

#### 4. Define the Custom Resource Specification

Edit the config/crd/bases/app.mydomain.com\_myapps.yaml file to define the spec and status for your custom resource. Example:

```
yaml
spec:
 group: app.mydomain.com
 names:
  kind: MyApp
  listKind: MyAppList
  plural: myapps
  singular: myapp
 scope: Namespaced
 versions:
 - name: v1
  served: true
  storage: true
  schema:
```

```
openAPIV3Schema:
 type: object
 properties:
  spec:
   type: object
   properties:
     size:
      type: integer
      description: Number of replicas
  status:
   type: object
   properties:
     state:
      type: string
      description: Current state of the resource
```

# 5. Write the Ansible Logic

Define the automation logic in roles/myapp/tasks/main.yml. For example, to manage a Deployment based on the MyApp spec:

yaml

- name: Create or update Deployment

```
kubernetes.core.k8s:
 state: present
 definition:
  apiVersion: apps/v1
  kind: Deployment
  metadata:
   name: "{{ meta.name }}-deployment"
   namespace: "{{ meta.namespace }}"
  spec:
   replicas: "{{ spec.size }}"
   selector:
    matchLabels:
     app: "{{ meta.name }}"
   template:
    metadata:
     labels:
       app: "{{ meta.name }}"
    spec:
     containers:
     - name: nginx
       image: nginx:latest
```

#### 6. Build and Deploy the Operator

• Build the operator image:

make docker-build docker-push IMG=<your image name>

• Deploy the operator to your cluster:

make deploy IMG=<your\_image\_name>

# 7. Create Custom Resources (CRs)

Create an instance of your custom resource to test the operator. Example myapp.yaml:

yaml

apiVersion: app.mydomain.com/v1

kind: MyApp

metadata:

name: myapp-sample

spec:

size: 3

# Apply the resource to your cluster:

kubectl	apply	-f mya	pp.yaml

#### 8. Monitor the Operator

• View the operator logs:

kubectl logs -f deployment/myapp-controller-manager -n myapp-system

• Check the status of the custom resource:

kubectl get myapp

#### 9. Test and Iterate

- Test the operator by creating, updating, and deleting custom resources.
- Enhance functionality with features like scaling, resource cleanup, or integration with external systems.

#### Conclusion

Using Ansible with the Operator SDK allows you to build a custom Kubernetes operator. This approach simplifies automation for Kubernetes workflows while maintaining the flexibility and power of operators.

#### **Project 2: Deploying Open-Source Operators**

Use existing operators like the Prometheus Operator or MySQL Operator to manage complex applications.

#### **Objective:**

- To deploy and manage complex applications using Kubernetes operators.
- Learn how operators simplify the deployment and lifecycle management of stateful applications.

#### **Tools and Technologies:**

- **Kubernetes**: To orchestrate the deployment.
- **Prometheus Operator**: For monitoring and alerting.
- MySQL Operator: For database management.
- **kubectl**: To interact with Kubernetes clusters.
- **Helm**: For templating and deploying operators.
- **kind** (Kubernetes in Docker): To set up a local Kubernetes cluster (optional).
- **Docker**: For container management.

# **Prerequisites:**

- 1. A Kubernetes cluster (local or cloud-based).
- 2. Basic understanding of Kubernetes concepts (pods, deployments, services, etc.).
- 3. Installed tools: kubectl, Helm, Docker, and kind (if using a local cluster).

#### **Steps:**

#### 1. Set Up a Kubernetes Cluster

• Use kind or a cloud provider like GKE, EKS, or AKS to set up a Kubernetes cluster.

#### Verify the cluster is running using:

kubectl get nodes

#### 2. Install Prometheus Operator

#### Add the Helm chart repository:

helm repo add prometheus-community https://prometheus-community.github.io/helm-charts

helm repo update

Install the Prometheus Operator:

helm install prometheus-operator prometheus-community/kube-prometheus-stack

# Verify the deployment:

kubectl get pods -n default

#### • Access Prometheus and Grafana dashboards:

Forward the Grafana service to your localhost: kubectl port-forward svc/prometheus-operator-grafana 3000:80

o Login to Grafana using default credentials (admin/admin).

## 3. Install MySQL Operator

#### **Apply the MySQL Operator CRDs:**

kubectl apply -f

 $https://raw.githubusercontent.com/mysql/mysql-operator/main/deploy/deploy-crds. \\ yaml$ 

# **Deploy the MySQL Operator:**

kubectl apply -f

https://raw.githubusercontent.com/mysql/mysql-operator/main/deploy/deploy-operator.yaml

#### **Create a MySQL Cluster:**

yaml

apiVersion: mysql.oracle.com/v2

kind: InnoDBCluster

metadata:

name: my-mysql-cluster

spec:

tlsUseSelfSigned: true

router:

instances: 2

instances: 3

#### Apply the configuration:

kubectl apply -f mysql-cluster.yaml

#### Verify the MySQL cluster:

kubectl get innodbcluster

#### 4. Integrate Applications with Operators

- Deploy an application that uses MySQL as a database and is monitored by Prometheus.
- Example: A sample Node.js or Flask app connecting to MySQL.

#### 5. Configure Monitoring and Alerts

- Set up Prometheus alerts for MySQL database performance.
- Create Grafana dashboards to visualize database metrics.

#### 6. Test and Validate

- Simulate database load and monitor the metrics in Grafana.
- Test failover scenarios to validate the operator's ability to manage MySQL.

#### **Deliverables:**

- 1. Kubernetes YAML manifests for the operators and applications.
- 2. Screenshots of Prometheus and Grafana dashboards.
- 3. A report documenting the deployment process, challenges faced, and solutions.

# **Learning Outcomes:**

- Understand how operators manage the lifecycle of complex applications.
- Gain hands-on experience with Prometheus Operator and MySQL Operator.

• Learn to integrate monitoring and alerting into application deployments.

#### **Project 3: Operator Lifecycle Manager (OLM)**

Set up OLM to manage the lifecycle of Kubernetes operators.

#### **Objective**

The goal of this project is to set up **Operator Lifecycle Manager (OLM)** in a Kubernetes environment and use it to manage the lifecycle of Kubernetes operators, including installation, upgrade, and removal.

#### **Prerequisites**

- **Kubernetes Cluster**: A running Kubernetes cluster. You can use a local cluster (e.g., using kind) or a cloud-based cluster (e.g., AWS EKS, Google GKE, etc.).
- **kubectl**: Command-line tool to interact with Kubernetes.
- **OLM**: Operator Lifecycle Manager to manage the lifecycle of operators in the Kubernetes cluster.
- Operator Knowledge: Basic understanding of Kubernetes operators.

#### **Steps to Complete the Project**

#### 1. Set Up a Kubernetes Cluster

If you don't already have a Kubernetes cluster, you can create one using **kind** (Kubernetes in Docker). For cloud-based clusters, ensure that your kubectl is configured to connect to your cluster.

#### For Local Cluster with kind:

#### # Create a Kubernetes cluster using kind

kind create cluster --name olm-cluster

#### # Verify the cluster is running

kubectl cluster-info

#### 2. Install OLM in the Kubernetes Cluster

#### **Step 1: Install OLM using the Install Script**

Run the following command to install the latest version of OLM. This script will install OLM components such as the olm-operator, catalog-operator, and packageserver.

curl -sL

https://github.com/operator-framework/operator-lifecycle-manager/releases/download/v0.24.0/install.sh | bash

#### **Step 2: Verify OLM Installation**

#### **Check if OLM components are running:**

kubectl get pods -n olm

kubectl get pods -n operators

You should see pods like olm-operator, catalog-operator, and packageserver running.

#### 3. Deploy an Operator Using OLM

Now that OLM is installed, you can deploy an operator. For this example, we will deploy the **Prometheus Operator**.

#### **Step 1: Create a Subscription YAML File**

Create a file named prometheus-subscription.yaml with the following content:

yaml

apiVersion: operators.coreos.com/v1alpha1

kind: Subscription

metadata:

name: prometheus

namespace: operators

spec:

channel: stable

name: prometheus

source: operatorhubio-catalog

sourceNamespace: olm

#### **Step 2: Apply the Subscription**

# Apply the Subscription YAML to your Kubernetes cluster:

kubectl apply -f prometheus-subscription.yaml

This will create a subscription for the **Prometheus Operator** from the **operatorhubio-catalog**.

# **Step 3: Verify the Operator Installation**

#### Check the status of the operator installation:

kubectl get csv -n operators

The output should show a ClusterServiceVersion (CSV) for the Prometheus Operator, indicating that the operator is installed and ready to manage resources.

#### 4. Create and Manage Custom Resources with the Operator

Operators manage custom resources (CRs). Now, let's deploy a **Prometheus** instance using the Prometheus Operator.

# **Step 1: Create a Prometheus Custom Resource (CR)**

# Create a file named prometheus-cr.yaml with the following content:

yaml

apiVersion: monitoring.coreos.com/v1

kind: Prometheus

metadata:

name: prometheus

namespace: default

spec:

replicas: 1

#### **Step 2: Apply the Custom Resource**

#### Apply the Prometheus CR to your cluster:

kubectl apply -f prometheus-cr.yaml

#### **Step 3: Verify Prometheus Deployment**

#### **Check if Prometheus is running:**

kubectl get pods -n default

You should see a Prometheus pod running.

#### 5. Manage the Operator Lifecycle

OLM helps you manage the lifecycle of operators, including upgrades and removals.

#### **Step 1: Upgrade the Operator**

To upgrade the operator, you can modify the channel in the Subscription YAML. For example, change the channel from stable to alpha or another available channel.

Update the prometheus-subscription.yaml file:

yaml

apiVersion: operators.coreos.com/v1alpha1

kind: Subscription

metadata:

name: prometheus

namespace: operators

spec:

channel: alpha

name: prometheus

source: operatorhubio-catalog

sourceNamespace: olm

#### Apply the updated subscription:

kubectl apply -f prometheus-subscription.yaml

OLM will handle the upgrade automatically.

# **Step 2: Uninstall the Operator**

To uninstall the operator, delete the Subscription and any associated resources:

kubectl delete -f prometheus-subscription.yaml

# Additionally, you may need to delete the custom resources (CRs) that the operator manages:

kubectl delete prometheus prometheus -n default

#### 6. Validation

- **Verify Operator Installation**: Check that the operator is installed and running using kubectl get csv -n operators.
- **Verify Custom Resource**: Ensure the custom resource (e.g., Prometheus) is deployed and running using kubectl get pods -n default.
- **Upgrade and Uninstall**: Test the operator upgrade by changing the channel in the subscription YAML and uninstall the operator to confirm OLM manages the lifecycle properly.

#### 7. Troubleshooting

**Check OLM Logs**: If you encounter issues, check the OLM operator logs: kubectl logs -n olm <olm-operator-pod-name>

**Check Operator Logs**: If an operator is not working correctly, check its logs: kubectl logs operator-pod-name> -n operators

#### **Deliverables**

- 1. Running OLM Setup: A Kubernetes cluster with OLM installed.
- 2. **Deployed Operators**: Operators like Prometheus managed by OLM.
- 3. **Lifecycle Management**: Demonstration of upgrading and uninstalling operators using OLM.
- 4. **Documentation**: A detailed report on the setup process, including YAML files, command outputs, and troubleshooting steps.

#### Conclusion

This project sets up OLM to manage Kubernetes operators, providing a streamlined way to install, upgrade, and remove operators in a Kubernetes environment. OLM

ensures that the operators are maintained and managed efficiently, reducing manual intervention.			