Feedbacks from testing

1) Low Prototype

Time of testing: 20 min

- Manual Log in is tooooo long
- Logging in doesn't make sense with google because our password is numeric and googles password is alphanumeric. We need to decide if we keep the google option and change the password to accept letters and symbols or take the google option out but keep the password simple and easier to remember (numeric only).
- In Proto 2, client thinks it needs "please enter password" after the "please enter ur email" and before the "hi john!" with numbers screen.
- Put the categories inside expenses and make the home page cleaner.
- Client wants to know which screen appears after the end. Goes back to categories? Or home? I think it makes sense to go back to categories.
- Proto bank integration (and others) misses a done button. Client thinks is not too obvious it is the end.
- Proto payment needs to be blank (before the edp screen it needs a blank screen and also needs a done button)
- Connecting with friends also misses a done button at the end of the registration.
- The words were too small to read.
- Thinks it needs the name of the person after "lets create an account" eg. "lets create an account, Joe"
- "Checking code in email is annoying"
- "Verifying phone number with code is annoying". "God forbid"
- "Logging in with password and email all the time is annoying"

Time of testing: 20

- Reduce the number of steps in the registration
- Add "next" and "back" buttons in the registration
- Remove the sign in and sign up button after registering
- Only use password when opening the app after registering
- When selecting a category I should see the budget and expenses of that category
- Put the cambio option in every amount input
- Put an "OK" button when changing the details of a transaction
- In the page "Your bank Accounts" remove the "+" sign in the accounts already created
- Add a button to finish the credit card integration
- Add cambio options in the "Schedule Payment" and a finishing button
- Add checkbox or a dropdown of the frequency of the payment in the "Schedule Payment" page
- Add a conclusion button when adding friends
- Remove the notifications from the menu options and put them in a specific icon
- Read automatically the notification by opening the notifications page and eliminate notifications after X days.
- It's not intuitive how to reach the goal page

Time of testing: 15 min

- Have the pages of password confirmation in the same page as you define the password.
- Same thing with your phone number
- When selecting an option I should be a able to see the budget and expenses of that category.
- Put "Add new transaction" at the top of the page or in the options
- Put the number of the account under the name of the bank and it's balance
- Can remove the option "Choose from contacts" because they should be linked automatically
- Remove the notifications from the menu and put them in an icon
- Put categories in the goals

Time of testing: 20 min

- In the page "Let's create an account" put the option "sign-in with email" in first place
- Add a button to advance and go back in the registration
- In the main menu, after holding a category for a while, it should appear a menu with many options, one of them being deleting that category
- In the home page it should appear my current balance and how much in each account
- In the cambio dropdown it should appear not only the name but also the symbol of the coin
- On the option split with friends, it should be able to say how much I want to split with my friends
- Showing the total spent and the budget in the list of transactions for each category
- When selecting a transaction I should be able to compare that transaction cost with the total costs in that category
- Should be able to delete a transaction
- Should be able to select many transactions
- The page "Your expenses have been successfully moved" should be a small notification instead
- A small notification should pop up when changing the value of a transaction
- Add an option for the date of a transaction when adding a transaction
- Should be able to change the description and the date of a transaction
- Change the name "Connect with bank" to "Manage your bank accounts"
- Change the name "Schedule Payment" to "Payments reminder"
- Add a confirmation button on the "Schedule Payment" page
- Remove the notifications from the menu and put them in an icon
- Put the categories in the goals
- Add a button to confirm the goals