17.4.0



Installation Guide (GlassFish)

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Contents

	About this Manual	5
1	Introduction	8
1.1	OSCM Architecture	8
1.2	Distribution Media	9
2	Prerequisites and Preparation	11
2.1	Hardware and Operating Systems	11
2.2	Java and Ant	11
2.3	Application Servers	11
2.4	Relational Databases	12
2.5	Mail Server	13
2.6	Web Browsers	13
2.7	Authentication Mode	13
3	Installation	. 16
3.1	Preparing the Software and Setup Utilities	16
3.2	Configuring OSCM	17
3.3	Setting up the Databases	19
3.4	Setting up the Application Server Resources	20
3.5	Configuration Steps Required for IdP Communication	24
3.6	Deploying the BIRT Report Engine	25
3.7	Next Steps	26
4	Update Installation	28
4.1	Updating From OSCM V17.0 or Later	28
4.2	Updating from a OSCM Release Prior to V17.0	32
5	Uninstallation	37
Appendix A	Application Server Resources	38

A.1	OSCM Domain	38
A.2	Search Indexer Application Domain	40
Appendix B	Configuration Settings	42
B.1	GlassFish Configuration Settings for the Search Indexer Application Domain	42
B.2	GlassFish Configuration Settings for the OSCM Domain	43
B.3	GlassFish JMS Configuration Settings	46
B.4	Database Configuration Settings	46
B.5	OSCM Configuration Settings	47
B.6	SAML SP Configuration Setting	61

About this Manual

This manual describes how to install and uninstall Open Service Catalog Manager (OSCM). The manual is structured as follows:

Chapter	Description
Introduction on page 8	Provides an overview of OSCM, its architecture, and the distribution media.
Prerequisites and Preparation on page 11	Describes the prerequisites that must be fulfilled and the preparations you need to take before installing and deploying OSCM.
Installation on page 16	Describes how to install OSCM with the help of the utilities which are shipped with the software.
Update Installation on page 28	Describes how to update OSCM.
Uninstallation on page 37	Describes how to uninstall OSCM.
Application Server Resources on page 38	Describes the resources required for OSCM on the application server.
Configuration Settings on page 42	Describes the OSCM configuration settings.

Readers of this Manual

This manual is directed to operators who install and maintain OSCM in their environment. It assumes that you are familiar with the following:

- Administration of the operating systems in use, including the adaption and execution of batch files or shell scripts.
- Java EE technology, particularly as to the deployment on application servers.
- · Relational databases and their administration, in particular, the PostgreSQL database.
- OSCM concepts as explained in the Overview manual.
- · Installation and administration of Web servers.
- Installation and administration of the GlassFish application server.

Notational Conventions

This manual uses the following notational conventions:

Add	Names of graphical user interface elements.
init	System names, for example command names and text that is entered from the keyboard.
<variable></variable>	Variables for which values must be entered.
[option]	Optional items, for example optional command parameters.

one two	Alternative entries.
{one two}	Mandatory entries with alternatives.

Abbreviations

This manual uses the following abbreviations:

API Application Programming Interface

DBMS Database Management System

EJB Enterprise JavaBeans

IdP SAML Identity Provider

JMS Java Message Service

LDAP Lightweight Directory Access Protocol

OSCM Open Service Catalog Manager

PaaS Platform as a Service

PSP Payment Service Provider

SaaS Software as a Service

SAML Security Assertion Markup Language

SOAP Simple Object Access Protocol

STS Security Token Service

WSDL Web Services Description Language

WSIT Web Services Interoperability Technologies

The term "Windows" is used to denote the different Microsoft Windows operating systems supported by OSCM. "UNIX" stands for the supported UNIX operating systems, "Linux" for the supported Linux systems.

Available Documentation

The following documentation on OSCM is available:

- Overview: A PDF manual introducing OSCM. It is written for everybody interested in OSCM and does not require any special knowledge.
- Online Help: Online help pages describing how to work with the administration portal of OSCM.
 The online help is intended for and available to everybody working with the administration portal.
- Installation Guide (GlassFish): A PDF manual describing how to install and uninstall OSCM. It is intended for operators who set up and maintain OSCM in their environment.
- Operator's Guide: A PDF manual for operators describing how to administrate and maintain OSCM.
- *Technology Provider's Guide:* A PDF manual for technology providers describing how to prepare applications for usage in a SaaS model and how to integrate them with OSCM.

- Supplier's Guide: A PDF manual for suppliers describing how to define and manage service offerings for applications that have been integrated with OSCM.
- Reseller's Guide: A PDF manual for resellers describing how to prepare, offer, and sell services defined by suppliers.
- Broker's Guide: A PDF manual for brokers describing how to support suppliers in establishing relationships to customers by offering their services on a marketplace.
- *Marketplace Owner's Guide:* A PDF manual for marketplace owners describing how to administrate and customize marketplaces in OSCM.
- Developer's Guide: A PDF manual for application developers describing the public Web services and application programming interfaces of OSCM and how to integrate applications and external systems with OSCM.
- Amazon Web Services Integration (GlassFish): A PDF manual for operators describing how
 to offer and use virtual servers controlled by the Amazon Elastic Compute Cloud Web service
 through services in OSCM.
- OpenStack Integration (GlassFish): A PDF manual for operators describing how to offer and use virtual systems controlled by OpenStack through services in OSCM.
- VMware vSphere Integration (GlassFish): A PDF manual for operators describing how to offer and use virtual machines provisioned on a VMware vSphere server through services in OSCM.
- Javadoc and YAML documentation for the public Web services and application programming interfaces of OSCM and additional resources and utilities for application developers.

1 Introduction

Open Service Catalog Manager (OSCM) is a set of services which provide all business-related functions and features required for turning on-premise applications and tools into "as a Service" (aaS) offerings and using them in the Cloud. This includes ready-to-use account and subscription management, online service provisioning, billing and payment services, and reporting facilities.

With its components, OSCM covers all the business-related aspects of a Platform as a Service (PaaS) or Cloud platform. It supports software vendors as well as their customers in leveraging the advantages of Cloud Computing.

OSCM is typically operated in data centers on servers providing for optimum performance, scalability, and non-stop operation. The applications integrated with OSCM and their data may be hosted in the same data centers as OSCM or in different locations.

1.1 OSCM Architecture

OSCM is implemented in Java, using Java Platform, Enterprise Edition (Java EE) technology. It is deployed on an application server supporting this technology.

The following figure provides an overview of the architecture:



OSCM has a three-tier architecture:

The presentation layer in the application server's Web container includes the user interface
(administration portal and marketplaces), realized as JavaServer Faces. Users access the user
interface in Web browsers. In addition, OSCM provides a command line tool, which operators
can install to carry out their tasks from a command shell instead of the administration portal.

- The business logic is implemented in Enterprise JavaBeans (EJB). Both the Enterprise
 JavaBeans and the public Web services are available in the application server's EJB
 container. The public Web services and their interfaces are mainly used for integrating
 applications and external systems with OSCM. However, they can also be employed
 for accessing OSCM functionality from a Web service client. HTTPS must be used for
 communication with the public Web services.
- OSCM persists its data through the Java Persistence API in relational databases.

For informing users about relevant issues (e.g. their registration or assignment to a subscription), OSCM must have access to a mail server.

1.2 Distribution Media

OSCM is distributed in the following packages:

Installation Package, oscm-install-pack.zip:

Contains the OSCM software and documentation for installation and deployment in a data center. The package includes:

- databases/bes_db subdirectory:
 Configuration files for setting up the databases used by OSCM.
- doc subdirectory:

PDF manuals providing installation and operation instructions, an overview of OSCM, and information on new features and compatibility issues when upgrading a OSCM installation.

domains/bes domain SUbdirectory:

Configuration files for setting up the application server resources for the domain to which OSCM is to be deployed, as well as the archive files that make up OSCM.

domains/indexer_domain SUbdirectory:

Configuration files for setting up the application server resources for the domain to which the search indexer application is to be deployed, as well as the archive file that makes up the search indexer application.

install Subdirectory:

XML files that support you in setting up the databases and application server resources for OSCM.

• licences Subdirectory:

License files of third-party software used by OSCM.

oscm-operatorclient.zip: The command line tool.

The subsequent chapters of this manual describe the installation and deployment in detail.

Integration Package, oscm-integration-pack.zip:

Contains the public Web services and application programming interfaces of OSCM, their documentation as well as additional resources, templates, samples, and utilities. Developers and technology providers can use this package for integrating applications and external systems with OSCM. This is described in detail in the *Technology Provider's Guide* and the *Developer's Guide*.

• Payment Service Provider Integration Package, oscm-integration-psp-pack.zip:

Contains the public Web service interface as well as additional resources and documentation for integrating a payment service provider (PSP) with OSCM.

- Integration Package for Asynchronous Provisioning, oscm-integration-app-pack.zip: Contains the asynchronous provisioning platform (APP) as well as samples and documentation. APP is a framework which provides a provisioning service, an operation service, as well as functions, data persistence, and notification features which are always required for integrating applications with OSCM in asynchronous mode.
- AWS Integration Package, oscm-aws-install-pack.zip:

 Contains all the components required for integrating the Amazon Elastic Compute Cloud Web service with OSCM as well as the related documentation.
- OpenStack Integration Package, oscm-openstack-install-pack.zip:
 Contains all the components required for integrating OpenStack services with OSCM as well as the related documentation.
- vSphere Integration Package, oscm-vmware-install-pack.zip:

 Contains all the components required for integrating VMware vSphere with OSCM as well as the related documentation.

2 Prerequisites and Preparation

The following sections describe the prerequisites that must be fulfilled and the preparations you need to take before installing and deploying OSCM.

2.1 Hardware and Operating Systems

OSCM as a Java application does not rely on specific hardware or operating systems. It can be deployed on any platform supported by the application server and the database management system.

OSCM without any data requires about 150 MB of disk space.

The installation scripts automatically assign 1 GB of memory for the application server domain to which OSCM is deployed.

Apart from this, OSCM does not have specific requirements as to the power, performance, capacity, or configuration of CPUs, memory, and disks. OSCM is usually deployed as part of a Cloud platform for which the most powerful and efficient hardware is used anyway.

2.2 Java and Ant

OSCM requires a Java Development Kit (JDK), version 8, 64 bit. Deployment with JDK 8, Update 121 has been tested and is recommended.

In order to be able to execute the installation scripts, you need to install the Apache Ant 1.10 (or higher) open source software. In the subsequent sections, <ANT_HOME> is the installation directory of Apache Ant.

2.3 Application Servers

OSCM

OSCM must be deployed on an application server compatible with Java EE version 7. The following application server is supported:

Oracle GlassFish Server, version 4.1.2.

Be aware that when operating OSCM in SAML_SP mode, every Web service client must run in a separate domain of the application server.

Note: Before installing GlassFish, make sure that the JAVA_HOME environment variable points to a Java Development Kit (JDK), version 8, 64 bit.

Proceed as follows:

1. Install the application server as described in its documentation, and configure it as required by your environment.

Note: Make sure that the path of the GlassFish installation directory does not contain blanks.

- 2. After you have configured GlassFish, make a backup copy of the GlassFish installation.
- 3. Make sure that GlassFish is running in a JDK 8 environment. Also, make sure that no other applications (e.g. Tomcat) are running on your GlassFish ports.

OSCM requires two domains in the application server:

- One for the actual OSCM application (bes-domain).
- One for the search indexer application (master-indexer-domain). OSCM applies a master/slave search architecture: Every slave node delegates its index-related work to the master node. The slave node is where the OSCM application runs; the master node is where the search indexer application runs.

Both domains can be created by running the OSCM installation scripts.

In the subsequent sections, <glassfish HOME> is the installation directory of GlassFish.

Note: OSCM can be operated in a multi-node environment: You can install several OSCM domains communicating with one search indexer application domain. In this case, a load balancer must be configured for handling and distributing the load on the various nodes. In case you want to set up a multi-node environment, refer to the relevant documentation (application server, load balancer).

BIRT Report Engine

OSCM uses BIRT to generate reports. BIRT is not included in the OSCM packages. BIRT needs to be deployed on an application server other than that of OSCM. The following application servers are supported:

- Oracle GlassFish Server, version 3
- Apache Tomcat, version 8

Install the application server as described in its documentation, and configure it as required by your environment.

2.4 Relational Databases

OSCM stores its data in relational databases. The following database management system (DBMS) is supported:

PostgreSQL, version 9.1.12.

Install the DBMS as described in its documentation.

It is recommended that you use a separate machine for the OSCM databases.

Setup and Configuration

Edit the file

<postgres dir>/data/postgresql.conf

as follows (<postgres_dir> is the PostgreSQL installation directory):

- 1. Set the max prepared transactions property value to 50.
- 2. Set the max connections property value to 210.

This property determines the maximum number of concurrent connections to the database server.

Note the following: This setting is used in combination with the JDBC pool size settings for the domains on your application server. If you change the JDBC pool size, you might need to adapt the <code>max_connections</code> setting. Refer to the OSCM *Operator's Guide*, section *Tuning Performance*, for details.

3. Set the listen_addresses property value:

Specify the IP addresses of all application servers on which the database server is to listen for connections from client applications. If you use the entry '*', which corresponds to all available IP addresses, you must be aware of possible security holes.

4. Save the file.

If you use a server name in all configuration files instead of localhost during installation, edit the file

<postgres dir>/data/pg hba.conf

as follows (<postgres dir> is the PostgreSQL installation directory):

1. Add the IP address of the application server that is to host the OSCM application.

For example:

```
host all all 123.123.12.1/32 md5
```

Also add the application server's IPv6 address.

For example:

```
host all all fe80::cdfb:b6ed:9b38:cf17/128 md5
```

There are authentication methods other than md5. For details, refer to the PostgreSQL documentation.

2. Save the file.

Restart your PostgreSQL server for the changes to take effect.

2.5 Mail Server

To inform users about relevant issues (e.g. their registration or assignment to a subscription), OSCM requires a mail server in its environment. You can use any mail server that supports SMTP.

The settings for addressing the mail server are defined in the <code>glassfish.properties</code> file for the <code>bes-domain</code> domain of OSCM. Refer to GlassFish Configuration Settings for the OSCM Domain on page 43 for details.

2.6 Web Browsers

The OSCM user interface supports the following Web browsers:

- · Google Chrome 58.0 or later
- Microsoft Internet Explorer 10.0 or later; Microsoft Edge
- Mozilla Firefox 45.9 or later

Note: Using the administration portal of OSCM as well as marketplaces requires to have cookies enabled.

2.7 Authentication Mode

Before starting to install OSCM, you must decide on how users and Web services are to be authenticated.

The following sections explain the supported scenarios.

INTERNAL Authentication Mode

OSCM is installed as a platform for public access from anywhere in the Internet. Users are authenticated with OSCM and can be managed in OSCM or an existing LDAP system of an organization. Web service calls are authenticated in OSCM either by providing a user key or ID and a password in their header, or by certificates.

It is recommended to use the INTERNAL authentication mode if Web browser single sign-on is not required, and if your customers are to be able to register themselves.

SAML SP Authentication Mode

OSCM is installed as a SAML 2.0 service provider. SAML (Security Assertion Markup Language) is an XML-based protocol that uses SAML assertions to pass information about a user between a SAML IdP and a SAML service provider (OSCM). With SAML 2.0, Web browser single sign-on within a company is provided.

All users and Web service calls are authenticated against the authentication system underlying the IdP, for example, OpenAM, Cloudminder, or Active Directory Federation Service (ADFS). The IdP provides a Web browser single sign-on profile (SSO profile) and a Security Token Service (STS). This is a Web service that issues security tokens as defined in the WS-Security/WS-Trust specification. A connection to the IdP is always established by the client (Web browser or Web service application), not by OSCM. The client sends a request for a SAML assertion. The IdP returns an assertion authenticating the calling user.

Single logout support can also be configured: When a user logs out of a OSCM marketplace or the administration portal, a logout request is sent to the single logout service of the IdP system and the sessions in OSCM and in the IdP system are invalidated. The user is directed to a Web page that depends on settings in the IdP system and in OSCM, and he can log in again.

The user data is managed in the IdP. Additionally, all users who are to work with OSCM must be registered explicitly in OSCM.

It is recommended to use the SAML_SP authentication mode if you want to operate OSCM in a company network and use existing authentication mechanisms that support the SAML 2.0 standard. Customer self-registration is not supported in this case, and should thus be disabled.

Note: When operating OSCM in SAML_SP mode, every Web service client must run in a separate domain of the application server.

Required Information From the IdP Operator:

When using OSCM in SAML_SP mode, additional configuration settings in OSCM are required. To be able to specify values for these settings, you require the following:

- 1. A contractual relationship with the IdP operator so that the IdP can allow for Web browser SSO and secure Web service calls using a Security Token Service (STS).
- 2. Ask the IdP operator to provide the following:
 - The public key certificate of the IdP system.
 - The Entity ID of the IdP system. He can find out the ID by retrieving the federation metadata in the IdP system.
 - The length of the encryption key used by the IdP system.
 - Information on whether the IdP system can process GET or POST authentication requests.
 - For Web browser SSO: the SAML Redirect URL of the IdP as well as the URL of the single logout service endpoint.

• For STS connections: the STS service endpoint URL as well as the URL pointing to the MEX address (Issuer Metadata Exchange) of the STS.

3 Installation

The installation of OSCM consists of the following main steps:

- 1. Preparing the OSCM software and setup utilities. Refer to *Preparing the Software and Setup Utilities* on page 16.
- 2. Adapting configuration files. Refer to *Configuring OSCM* on page 17.
- 3. Setting up the databases. Refer to Setting up the Databases on page 19.
- 4. Setting up the resources in the application server and deploying the OSCM archives. Refer to Setting up the Application Server Resources on page 20.
- 5. When installing OSCM in SAML_SP authentication mode, additional steps are required. Refer to *Configuration Steps Required for IdP Communication* on page 24.
- 6. Deploying and configuring the BIRT report engine. Refer to *Deploying the BIRT Report Engine* on page 25.
- 7. Logging in to OSCM, creating users, connecting to the BIRT report engine, and checking the configuration of OSCM. Refer to *Next Steps* on page 26.

The descriptions in the subsequent sections assume that you are using the OSCM setup utilities for setting up the databases and the application server resources. This is the easiest way and suitable for most environments, particularly when you are using a database management system and application server installation solely for OSCM.

In specific situations, however, you may have to set up some or all of the resources manually. This is the case, for example, if you want to integrate the OSCM resources in an existing environment on an application server.

The resources required by OSCM on the application server are described in detail in *Application Server Resources* on page 38. Details of how to set up the resources properly can best be obtained from the XML files which are provided for the automated installation and described in the sections below.

3.1 Preparing the Software and Setup Utilities

The OSCM software and setup utilities are provided in the OSCM installation package, <code>oscm-install-pack.zip</code>. The contents of the installation package need to be made available in your environment as follows:

Extract the contents of the OSCM installation package, <code>oscm-install-pack.zip</code>, to a separate temporary directory on the system from where you want to install and deploy OSCM.

In the following sections, this directory is referred to as <install pack dir>.

After extraction, the following directories are available:

- databases/bes_db
 Configuration files for setting up the databases used by OSCM.
- doc

PDF manuals providing installation and operation instructions, an overview of OSCM, and information on new features and compatibility issues when upgrading a OSCM installation.

domains/bes_domain

Configuration files for setting up the application server resources for the domain to which OSCM is to be deployed. The domains/bes_domain/applications subdirectory contains the archive files that make up OSCM:

- oscm.ear: The OSCM platform.
- oscm-portal.war: The OSCM administration portal and marketplace.
- oscm-portal-help.war. The online help for the administration portal and the marketplaces.

• domains/indexer domain

Configuration files for setting up the application server resources for the domain to which the search indexer application (oscm-search.ear) is to be deployed. The domains/indexer domain/applications Subdirectory contains the oscm-search.ear file.

install

XML files that support you in setting up the databases and application server resources for OSCM.

licenses

License files of third-party software used by OSCM.

• oscm-operatorclient.zip: The command line tool.

Note: The <install_pack_dir>/install directory contains a properties file, parallel-execution.properties. Do not change the content of this file!

3.2 Configuring OSCM

The OSCM software and setup utilities require a number of settings. These settings are provided in the following subdirectories and files of <install pack dir>:

- databases/bes db
 - db.properties: Settings for the database setup and access.
 - configsettings.properties: Configuration settings for the OSCM services.

The initial installation stores these settings in the bss database, where you can change them later, if required. An update installation only adds new settings to the database but does not overwrite existing ones. In the case that mandatory settings are missing, an error is thrown, and you need to add these settings manually before executing the installation scripts again.

• sso.properties: Configuration setting for creating the first platform operator in OSCM (ADMIN_USER_ID). Only required when installing OSCM in SAML_SP authentication mode.

domains/bes domain

The configuration settings for setting up the application server domain to which the OSCM applications will be deployed are provided in the following files:

- glassfish.properties: Configuration settings for the application server.
- glassfishJMSBroker.properties: Configuration settings for the Java Message Service (JMS) in the application server.
- domains/indexer domain

The configuration settings for setting up the application server domain to which the search indexer application will be deployed are provided in the following files:

- glassfish.properties: Configuration settings for the application server.
- glassfishJMSBroker.properties: Configuration settings for the Java Message Service (JMS) in the application server.

Additional configuration files contained in other subdirectories are used internally and must not be changed.

You need to adapt the settings in the files above to your environment. In particular, server names, ports, paths, user IDs, and passwords require adaptation. If installed in SAML_SP authentication mode, additional settings are required.

Proceed as follows to view and adjust the configuration settings:

- 1. Open each of the configuration files listed above with an editor.
- 2. Check the settings in each file and adapt them to your environment.

 For details on the individual settings, refer to *Configuration Settings* on page 42.
- 3. Save the files to their original location in <install_pack_dir>/<subdirectory>. For future reference, it is a good idea to create a backup of the files.

Observe the following configuration issues:

- · The specified ports are suggestions and work with the default settings used in the files.
- If you install everything on the local system, use either the server name or localhost in all configuration files for all URLs that need to be resolved by OSCM.

Do not mix the specification of server names and localhost.

The BASE_URL_HTTPS setting, and, if specified, the BASE_URL setting in the configsettings.properties file must be resolved by clients. They always require that the server name be specified.

Specify the settings as follows:

```
BASE_URL_HTTPS=https://<host>:<port>/oscm-portal
BASE_URL_HTTP=http://<host>:<port>/oscm-portal
```

• On Windows, in the <code>glassfish.properties</code> files, double-escape the colon in the drive specification of the path to the search indexer application (hibernate.search.shared.sourceBase). Otherwise the search indexer application may not work properly. The directory you specify for the search indexer application is created automatically.

Example:

```
hibernate.search.shared.sourceBase=
C\\:/glassfish/masterSourceBase
```

- The following settings in the configsettings.properties file are mandatory when installing OSCM in **SAML_SP** authentication mode:
 - AUTH_MODE
 - SSO DEFAULT TENANT ID
 - SSO_ISSUER_ID
 - SSO IDP TRUSTSTORE
 - SSO_IDP_TRUSTSTORE_PASSWORD

The following settings are also mandatory and require the respective information to be provided by the IdP operator. Refer to *Authentication Mode* on page 13 for details.

- SSO_IDP_SAML_ASSERTION_ISSUER_ID
- SSO_STS_ENCKEY LEN
- SSO IDP AUTHENTICATION REQUEST HTTP METHOD
- SSO IDP URL
- SSO LOGOUT URL
- SSO STS URL
- SSO_STS_METADATA_URL

The following setting is optional:

SSO SIGNING ALGORITHM

3.3 Setting up the Databases

OSCM requires and stores its data in the following PostgreSQL databases:

- The OSCM database (bss). This database is used for the actual business data, as well as for resources and configuration settings, for example, timer data.
- The JMS database (bssjms). This database is used for storing JMS data.

The databases are created by executing installation scripts. They need to be initialized with the appropriate schema and settings.

Proceed as follows:

- 1. Make sure that the database server is running.
- 2. Open the command prompt (Windows) or a terminal session (UNIX/Linux).
- 3. Set the following environment variable for your current session:

<code>DB_INTERPRETER</code>: The absolute path and name of the <code>psql</code> executable of PostgreSQL. The executable is usually located in the <code>bin</code> subdirectory of the PostgreSQL installation directory. Example (Unix/Linux):

```
export DB INTERPRETER="/opt/PostgreSQL/9.1/bin/psql"
```

Example (Windows):

```
set DB_INTERPRETER="C:\Program Files\PostgreSQL\9.1\bin\psql"
```

4. Create the OSCM databases by executing the build-db.xml file in <install_pack_dir>/ install as follows:

```
<ANT HOME>/bin/ant -f build-db.xml initDB
```

If you set a password other than postgres for the PostgreSQL user account (postgres) when installing the database management system, you have to specify the password with the call to the build-db.xml file as follows:

```
<ANT_HOME>/bin/ant -f build-db.xml initDB
-Ddb.admin.pwd=<password>
```

Note: It may be required to enclose the <code>-Ddb.admin.pwd=<password></code> command in double or single quotes depending on the operating system.

If the setup of the databases fails with errors, proceed as follows:

- 1. Check and correct the configuration files.
- 2. Execute the build-db.xml file in <install_pack_dir>/install as follows:

```
<ANT_HOME>/bin/ant -f build-db.xml DROP.dbsAndUsers
```

3. Repeat the setup.

3.4 Setting up the Application Server Resources

OSCM requires specific settings and resources in the application server, such as a data source and JMS queues. For details on the resources, refer to *Application Server Resources* on page 38.

Before starting to install OSCM, make sure that the application server ports you want to use are available. The GlassFish domain creation reserves some ports using the following rules based on the port base principle. For example, when using port base 8000:

Portbase + 48: admin port: 8048
Portbase + 80: HTTP listener: 8080
Portbase + 81: HTTP listener: 8081
Portbase + 82: HTTP listener: 8082
Portbase + 86: JMX port: 8086

Portbase + 76: JMS provider port: 8076 Portbase + 37: IIOP listener: 8037 Portbase + 38: IIOP listener: 8038 Portbase + 39: IIOP listener: 8039

By default, the OSCM installation assumes the following ports:

8048: admin port of the OSCM domain.

8448: admin port of the search indexer application domain.

You can specify the port numbers in the <code>glassfish.properties</code> configuration files.

Proceed as follows to create the resources and make the required settings in the application server:

- 1. Open the command prompt (Windows) or a terminal session (UNIX/Linux).
- 2. Execute the build-glassfish.xml file in <install pack dir>/install as follows:

```
<ANT HOME>/bin/ant -f build-glassfish.xml SETUP
```

Note: The <install_pack_dir>/domains directory contains a properties file, InstallationOrder.properties. Do not change the content of this file! The search indexer application domain must always be installed before the OSCM domain.

Results of the Build Script Execution

The execution of the SETUP target defined in the build-glassfish.xml file has the following results:

1. Domains and resources:

- The master-indexer-domain domain is created and started.
- The search indexer application (oscm-search.ear) is deployed to the master-indexer-domain domain.
- The bes-domain domain is created and started.
- The following applications are deployed to the bes-domain domain:

```
oscm.ear
oscm-portal.war
oscm-portal-help.war
```

- The oscm-security.jar, the postgresql-9.4-1206-jdbc42.jar, and the commons-codec-1.7.jar files are copied from the directory to which you extracted the OSCM installation package (<install_pack_dir>/domains/bes_domain/lib) to the lib directory of the bes-domain domain.
- The required resources, email settings, JMS queues, data sources are created in the application server. Refer to *Application Server Resources* on page 38 for details.
- A key file for encryption and decryption is generated in the location you specified in the KEY_FILE_PATH setting in the configsettings.properties file. By default, this file is named key and located in

```
<GLASSFISH HOME>/glassfish/domains/bes-domain/config
```

• The directory traversal is disabled for both domains, bes-domain and master-indexer-domain: The directory listing parameter is set to false in the default-web.xml file in the domain directories you are using for OSCM.

2. JVM options set for the master-indexer-domain domain during the installation:

```
-Dorg.apache.catalina.loader.WebappClassLoader.
   ENABLE CLEAR REFERENCES=false
-Dfile.encoding=UTF8
-Duser.language=en
-Dorg.glassfish.jms.EagerStartup=true
-XX:MaxMetaspaceSize=512m
-Dhibernate.search.default.directory provider=
   \verb|org.hibernate.search.store.impl.\overline{FSM}| asterDirectory Provider
-Dhibernate.search.default.indexBase=
   ${com.sun.aas.instanceRoot}/masterIndexBase
-Dhibernate.search.default.sourceBase=
   ${hibernate.search.shared.sourceBase}
-Dhibernate.search.default.refresh=
   ${hibernate.search.default.refresh}
-Dproduct.name=
-Dcom.sun.metro.soap.dump=true
```

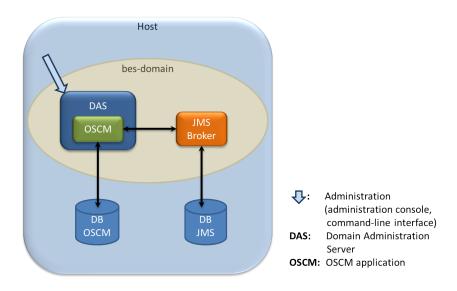
3. **JVM options set for the bes-domain domain** during the installation:

```
-Dorg.apache.catalina.loader.WebappClassLoader.
ENABLE_CLEAR_REFERENCES=false
-Dfile.encoding=UTF8
-XX:MaxMetaspaceSize=512m
-Dsun.java2d.print.polling=false
-Dsun.net.inetaddr.ttl=3600
```

```
-Duser.language=en
-Dhibernate.search.default.directory_provider=
    org.hibernate.search.store.impl.FSSlaveDirectoryProvider
-Dhibernate.search.indexing_strategy=manual
-Dhibernate.search.default.indexBase=
    ${com.sun.aas.instanceRoot}/slaveIndexBase
-Dhibernate.search.default.sourceBase=
    ${hibernate.search.default.refresh=${hibernate.search.default.refresh}
-Dproduct.name=
-Xmx1024m
-Dcom.sun.metro.soap.dump=true
-Dhibernate.search.default.reader.strategy=not-shared
```

After a successful deployment, you have two domains with the following setup:

1. OSCM domain (bes-domain)



Host is the machine where your application server is installed. The <code>bes-domain</code> domain has a Domain Administration Server (DAS) which is used for domain administration and the hosting of the OSCM application. Configuration information and actual business data is stored in the OSCM database (<code>bss</code>). The JMS broker administers the JMS queues used for processing asynchronous tasks, such as the sending of emails, synchronization of indexing data, or execution of process triggers. The JMS messages are stored in the JMS database. The domain is administered using the standard administration facilities of the application server.

Master-indexer-domain DAS Search Indexer Broker DB OSCM File System JMS JMS

2. Search indexer application domain (master-indexer-domain)

Administration
(administration console,
command-line interface)

DAS: Domain Administration Server

Host is the machine where your application server is installed. The <code>master-indexer-domain</code> domain has a Domain Administration Server (DAS) which is used for domain administration and the hosting of the search indexer application. Data for indexing is read from the OSCM database (<code>bss</code>) and written to a shared directory on the file system. This directory hosts the search index for the master indexer node. It is specified by the <code>hibernate.search.shared.sourceBase</code> configuration setting in the <code>glassfish.properties</code> files of both domains. The JMS broker administers the JMS queue used for processing indexing jobs. The JMS messages are stored in the JMS database. The domain is administered using the standard administration facilities of the application server.

If the setup of the application server resources fails with errors, proceed as follows:

- 1. Stop the application server domains related to OSCM.
- 2. Delete the bes-domain domain.
- 3. Delete the master-indexer-domain domain.
- 4. Delete the shared directory for the master search index.
- 5. Repeat the setup.

If you want to set up a single domain:

Add a parameter indicating which domain you want to set up, and execute the build-glassfish.xml file in <install pack dir>/install as follows:

For setting up the search indexer application domain:

```
<ANT_HOME>/bin/ant -Ddomain.setup=indexer_domain
-f build-glassfish.xml SETUP
```

For setting up the OSCM domain:

```
<ANT_HOME>/bin/ant -Ddomain.setup=bes_domain
-f build-glassfish.xml SETUP
```

Note: It may be required to enclose the <code>-Ddomain.setup=<domain></code> command in double or single quotes depending on the operating system.

3.5 Configuration Steps Required for IdP Communication

After having successfully deployed OSCM in SAML_SP mode, several steps must be performed in OSCM and in the IdP system.

Steps to be performed by the OSCM operator:

- For Web browser SSO: Import the IdP certificate into the application server truststore where OSCM is deployed, and set the SSO_IDP_TRUSTSTORE and SSO_IDP_TRUSTSTORE_PASSWORD configuration settings accordingly. Refer to the *Operator's Guide* for details on certificate handling.
- 2. Provide the OSCM signature verification certificate to the IdP operator.
- 3. Provide the IdP operator with the values of the following configuration settings:
 - SSO_DEFAULT_TENANT_ID
 - SSO ISSUER ID
- 4. Provide the IdP operator with an URL in the following format:

```
http://<host>:<port>/<context-root>/saml2/metadata.jsp
where <host>, <port>, and <context-root> point to the OSCM installation.
```

Steps to be performed by the IdP operator:

- 1. The IdP operator must ensure that the correct service endpoints for the Web browser SSO and STS connections are activated.
 - In a multi-tenancy environment and when several tenants are associated with one and the same IdP, both service endpoints must be defined per tenant and communicated to the OSCM operator.
- 2. For Web browser SSO, an SSO federation with the IdP must be established in a way that OSCM acts as the relying party:
 - The IdP operator must create this relying party for OSCM in the IdP system, and all OSCM users must be allowed to access this relying party. In this way, OSCM is registered with the IdP. One way to achieve this is to use OSCM metadata. The minimum data required are a name or ID of OSCM as a service provider (as specified in the SSO_ISSUER_ID configuration setting) and the URL to which the IdP is to send its responses (as specified in the BASE_URL or BASE_URL HTTPS configuration setting).
- 3. For using the STS for authenticating Web service calls and for handling logout requests, the IdP operator requires the OSCM signature verification certificate. He has to import this certificate into the truststore of the application server where the STS is deployed. Refer to the Operator's Guide for details on certificate handling.
- 4. For Web browser SSO and for STS connections, the assertions returned to OSCM must contain the user ID and the corresponding tenant ID for each user. This is required for OSCM to map the users to the OSCM user roles (such as administrator, service manager, marketplace manager), and to ensure the uniqueness of user IDs.
 - To achieve this, the IdP must be configured such that its assertions contain two <attributeStatement> elements. The first <attribute> subelement must contain a Name="userid" property, and the <attribute> subelement must specify the user ID of the calling user in OSCM . The second <attribute> subelement must contain a

Name="tenantID" property, and the <attributeValue> subelement must specify the ID of the tenant associated with the organization the user belongs to.

Example:

Note: Be aware that the SAML assertions returned from the IdP always need to contain at least the default tenant ID in case you do not want to make use of the multi-tenancy functionality.

3.6 Deploying the BIRT Report Engine

OSCM uses BIRT to generate reports. BIRT is not included in the OSCM packages. To be able to generate reports, you need to obtain and manually deploy BIRT on your own.

BIRT needs to be deployed on an application server other than that of OSCM.

Proceed as follows:

- 1. Download the latest version of Eclipse BIRT runtime, for example, from http://www.eclipse.org.
- 2. Deploy the birt.war archive to a domain on the application server.
- 3. Add the OSCM report designs and localized labels to the folder of the birt application on the application server.

The OSCM report designs and labels are available in the following archive provided for each release: oscm-reports.zip. Extract the contents of this archive to the root folder of the birt application:

```
$$ \GLASSFISH3_HOME>/glassfish/domains/<domain>/applications/birt \begin{tabular}{l} or & \COMCAT HOME>/webapps/birt. \end{tabular}
```

<GLASSFISH3_HOME> is the installation directory of GlassFish, version 3. <TOMCAT_HOME> is the installation directory of Apache Tomcat.

Be aware of the following:

The birt.war archive contains the properties files for the labels and texts used in reports. With a new release or fix, new keys may have been added to the system, others may have been changed or deleted.

Existing texts in English, German, and Japanese are overwritten by an upgrade. If you have customized these texts, merge your customizations into the properties files before deploying the birt.war archive. Otherwise they will no longer be available after the upgrade. Refer to the Operator's Guide for details.

4. Restart birt.

Each time you install a new release of OSCM, you should also check for new releases of BIRT and changes in the OSCM report designs and labels and update them as required.

Exchanging Certificates

For secure communication of OSCM with the BIRT report engine, you need to exchange the corresponding certificates:

Export the certificate of OSCM and import it into the truststore of the domain to which you have deployed BIRT.

Refer to the Operator's Guide for details on certificate handling.

3.7 Next Steps

After you have successfully completed the installation of OSCM, you can optionally change the URL to be used for accessing the OSCM administration portal and the marketplaces. You can then start to set up the OSCM organizations using the OSCM administration portal.

Setting the Context Root

By default, i.e. if you used the OSCM installation scripts, the context root of the URL used for accessing the OSCM administration portal and the marketplaces is <code>oscm-portal</code>. You can change this setting in the application server administration console. In addition, you need to adapt the <code>BASE_URL_HTTPS</code> configuration setting, and, if specified, the <code>BASE_URL</code> configuration setting, in OSCM.

Proceed as follows:

- 1. In the application server administration console:
 - 1. Go to Applications -> oscm-portal -> Edit and set the Context Root as required.
 - 2. Go to Applications -> oscm-portal-help -> Edit and set the Context Root analogously to the one for oscm-portal.

Example: If you set the context root for oscm-portal to MyPortal, set it to MyPortal-help for oscm-portal-help.

2. In the OSCM administration portal, go to **Operation -> Update Configuration Settings** and change the BASE_URL_HTTPS configuration setting, and, if specified, the BASE_URL configuration setting, accordingly. See below for details on accessing OSCM.

Accessing OSCM

You can access the OSCM administration portal in a Web browser using an URL in the following format:

```
https://<server>:<port>/<context-root>/<tenant-id> Or
http://<server>:<port>/<context-root>/<tenant-id>
```

<server> is the host of the application server where OSCM has been deployed. <port> is the port
to address the application server (default: 8080 for HTTP, 8081 for HTTPS). <context-root> is
the context root of OSCM (default: oscm-portal). <tenant-id> is the ID of the tenant specified
when installing OSCM in SAML_SP mode. If installed in INTERNAL mode, the tenant ID is not
appended to the URL.

You are prompted for a user ID and password.

Depending on the authentication mode, the initial credentials are the following:

INTERNAL:

User ID: administrator
Password: admin123

It is recommended that you change the initial password in the OSCM administration portal (**Change Password** page in the **Account** menu).

· SAML SP:

User ID: The ID you specified in the ${\tt ADMIN_USER_ID}$ configuration setting in the ${\tt sso.properties}$ configuration file.

Password: Password as known in the IdP for the above user.

Connecting to the BIRT Report Engine

Adjust the REPORT ENGINEURL configuration setting in OSCM as follows:

In the OSCM administration portal, choose **Update configuration settings** in the **Operation** menu. Change the host IP address and port to the ones of the application server to which you deployed the report engine:

```
http://<host IP address>:<port>/birt/frameset?
__report=${reportname}.rptdesign&SessionId=${sessionid}
&_locale=${locale}&WSDLURL=${wsdlurl}&SOAPEndPoint=${soapendpoint}
&wsname=Report&wsport=ReportPort
```

Creating an Additional Operator Account

The creation of an additional operator account for your organization is useful, for example, to be able to delegate operational tasks or to unlock other operator accounts in case the password has been forgotten. Proceed as follows:

In the OSCM administration portal, choose **Register new users** in the **Account** menu. Enter the relevant user data and assign at least the **Operator** role.

Changing the OSCM Configuration

Refer to the *Operator's Guide* in case you need to change the configuration of your OSCM installation.

4 Update Installation

Before updating your installation of OSCM, read the *Release Notes* of the new release. They contain information on compatibility issues, changes and enhancements, and known restrictions.

The update installation procedure differs depending on the OSCM release from which you are upgrading. The following sections describe how to:

- Update from OSCM V17.0 or later
- Update from a OSCM release prior to V17.0

4.1 Updating From OSCM V17.0 or Later

Note: An update installation cannot change the authentication mode (INTERNAL or SAML_SP). You can only upgrade from an installation in INTERNAL mode to an installation in INTERNAL mode, or an installation in SAML_SP mode to an installation in SAML_SP mode.

Preparing the Update

Before you start with the update installation, carry out the following steps:

1. In the bes-domain and the master-indexer-domain domains, check whether all JMS messages have been processed. They are stored in the bssjms database. For example, check the JMS broker as follows:

For the bes-domain domain:

```
<GLASSFISH_HOME>/mq/bin/imqcmd.exe -b localhost:8076
-u admin query bkr
```

For the master-indexer-domain domain:

```
<GLASSFISH_HOME>/mq/bin/imqcmd.exe -b localhost:8476
-u admin query bkr
```

where 8076 or 8476 is the port where the JMS broker is running.

When executing the above command, you need to specify a password. The default password admin is defined in the password.sample file in the <GLASSFISH_HOME>/mq/etc directory. It is set automatically after the installation of GlassFish. You can also call the above command together with this password file, for example for the bes-domain domain:

```
<GLASSFISH_HOME>/mq/bin/imqcmd.exe -b localhost:8076
-u admin query bkr -passfile ../etc/passfile.sample
```

2. Set the following environment variable for your current session:

<code>DB_INTERPRETER</code>: The absolute path and name of the <code>psql</code> executable of PostgreSQL. The executable is usually located in the <code>bin</code> subdirectory of the PostgreSQL installation directory. Example:

```
export DB_INTERPRETER="/opt/PostgreSQL/9.1/bin/psql"
```

- 3. Proceed with updating your installation in the following sequence:
 - 1. Create a backup of configuration files, the key file for encryption, the bss database, and all customizations you may have made.
 - 2. Update the database.
 - 3. Update the master-indexer-domain domain.
 - 4. Update the bes-domain domain.
 - 5. Update the BIRT report engine.
 - 6. Update the command line tool.
 - 7. Restart the master-indexer-domain and bes-domain domains.

See below for details.

Backing Up and Updating Configuration Settings

- 1. Create a backup of the following configuration files of your existing OSCM installation:
 - configsettings.properties
 - db.properties
 - glassfish.properties of both the bes-domain and the indexer-domain domain.

Based on your existing configuration files, adjust the settings in the configuration files for the new OSCM release. Specifically pay attention to new and changed settings.

2. Create a backup of the key file required for the encryption and decryption of service parameters with data type PWD and custom attributes marked for encryption. By default, the file is named key and located in the following directory:

```
<GLASSFISH HOME>/glassfish/domains/bes-domain/config
```

3. Create a backup of the bss database using the standard PostgreSQL commands. The database backup must be compatible with PostgreSQL 9.1.12.

Note: Creating a backup of search index data is not required. The index will be automatically rebuilt when OSCM is operational again.

- 4. The oscm-portal.war archive contains the properties files for the user interface resources (user interface and email texts, platform objects). Be aware that with a new release or fix, new keys may have been added to the system, others may have been changed or deleted.

 Make sure to have a backup of any customizations you may have made.
- 5. The oscm-portal-help.war archive contains the online help and FAQ files in English, German, and Japanese. Make sure to have a backup of any customizations to these files.

Updating the Database

Proceed with updating the database as follows:

- 1. Start the bss database.
- 2. Update the schema and configuration settings of the bss database by executing the build-db.xml file in <install pack dir>/install as follows:

```
<ANT HOME>/bin/ant -f build-db.xml updateDatabase
```

Note: Make sure that Ant runs in a Java 8 runtime environment when calling the build-db,xml file.

Updating the master-indexer-domain Domain

- 1. Start the master-indexer-domain domain.
- 2. Undeploy the search indexer application, oscm-search.
- 3. In the **JVM Options** of the application server:
 - a. Set the following settings to false:

```
-Dorg.apache.catalina.loader.WebappClassLoader.ENABLE_CLEAR_REFERENCES=false -Dcom.sun.metro.soap.dump=false
```

b. Delete the following setting:

-XX:MaxPermSize

c. Add the following setting:

-XX:MaxMetaspaceSize=512m

- 4. Stop the master-indexer-domain domain.
- 5. Check for .glassfishStaleFiles files. If there are any, delete them. The files are located in <domain>/applications/<application name>/.glassfishStaleFiles

For example:

master-indexer-domain/applications/oscm-search/.glassfishStaleFiles

 $\textbf{6. Delete any existing index directories in the index base of the $\tt master-indexer-domain: } \\$

```
master-indexer-domain/masterIndexBase/*
```

- 7. Start the master-indexer-domain domain.
- 8. Deploy the search indexer application (oscm-search located in <install_pack_dir>/ domains/indexer_domain/applications).

Updating the bes-domain Domain

- 1. Start the bes-domain domain.
- 2. Undeploy the following applications:
 - oscm
 - oscm-portal
 - oscm-portal-help
 - Optionally: Your own branding package .war file, if you have customized the layout of the marketplaces and created your own branding package.
- 3. In the JVM Options of the application server:
 - a. Set the following settings to false:

```
-Dorg.apache.catalina.loader.WebappClassLoader.ENABLE_CLEAR_REFERENCES=false -Dcom.sun.metro.soap.dump=false
```

b. Delete the following setting:

-XX:MaxPermSize

c. Add the following setting:

-XX:MaxMetaspaceSize=512m

- 4. Stop the bes-domain domain.
- 5. Check for .glassfishStaleFiles files. If there are any, delete them. The files are located in <domain>/applications/<application name>/.glassfishStaleFiles
 For example:

bes-domain/applications/oscm/.glassfishStaleFiles

6. Delete any existing index directories in the index base of the bes-domain domain:

bes-domain/slaveIndexBase/*

- 7. Copy the oscm-security.jar and commons-codec-1.7.jar files from the <install_pack_dir>/domains/bes_domain/lib directory to the lib directory of the bes-domain domain.
- 8. Start the bes-domain domain.
- 9. Deploy the OSCM applications located in <install_pack_dir>/domains/bes_domain/applications in the following sequence:
 - 1. oscm

If you are running OSCM in SAML_SP mode, you need to update the WSIT files contained in the oscm.ear archive.

Execute the build-glassfish.xml file in <install pack dir>/install as follows:

```
<ANT_HOME>/bin/ant
-DpatchProps.path=../domains/bes_domain/installer
-f build-glassfish.xml patchApplication
```

Note: It may be required to enclose the <code>-DpatchProps.path=<path></code> command in double or single quotes depending on the operating system.

During the execution of the above command, a tmp subdirectory is created in <install_pack_dir>/domains/bes_domain to which the updated oscm.ear archive is saved. Proceed with manually deploying the tmp/oscm.ear archive to the bes-domain domain.

2. oscm-portal

This archive contains the properties files for the user interface resources (user interface and email texts, platform objects). Be aware that with a new release or fix, new keys may have been added to the system, others may have been changed or deleted.

If you have not customized the texts, existing texts in English, German, and Japanese are overwritten by an upgrade. If you have customized these texts, they are not overwritten. Make sure to have a backup of your changes. After having deployed the <code>oscm-portal</code>, check whether existing texts, for example, mail messages have changed as compared to the previous release. You may need to customize the texts again.

3. oscm-portal-help

This archive contains the online help and FAQ files in English, German, and Japanese. You can customize these resources. When upgrading the system with a fix for this release, make sure to have a backup of any such customizations. Merge the customized files into the oscm-portal-help archive, before deploying it again. Otherwise they will no longer be available after the upgrade.

If you added additional languages to the system, also include the corresponding help and FAQ file structures into the <code>oscm-portal-help</code> archive before deploying it again. Refer to the *Operator's Guide* for details.

4. Optionally: Your own branding package .war file

Updating the BIRT Report Engine

Due to an incompatibility issue in the application server version supported by OSCM, the BIRT report engine cannot be deployed on the same application as OSCM. Instead, it needs to be deployed on GlassFish Server, version 3, or Apache Tomcat, version 8.

Proceed as follows to optionally update the BIRT report engine:

- 1. Download the latest version of Eclipse BIRT runtime, for example, from http://www.eclipse.org.
- 2. Deploy the birt.war archive located in <install_pack_dir>/domains/bes_domain/applications to a domain on the application server.

Be aware of the following:

The birt.war archive contains the properties files for the labels and texts used in reports. With a new release or fix, new keys may have been added to the system, others may have been changed or deleted.

Existing texts in English, German, and Japanese are overwritten by an upgrade. If you have customized these texts, merge your customizations into the properties files before deploying the birt.war archive. Otherwise they will no longer be available after the upgrade. Refer to the *Operator's Guide* for details.

3. Add the OSCM report designs and localized labels to the folder of the birt application on the application server.

The OSCM report designs and labels are available in the following archive provided for each release: oscm-reports.zip. Extract the contents of this archive to the root folder of the birt application:

```
<GLASSFISH3_HOME>/glassfish/domains/<domain>/applications/birt Of <TOMCAT HOME>/webapps/birt.
```

 $\verb| <GLASSFISH3_HOME> is the installation directory of GlassFish, version 3. < \verb| TOMCAT_HOME> is the installation directory of Apache Tomcat. \\$

4. Restart birt.

Updating the Command Line Tool

The current version of the command line tool is provided in the OSCM installation package, oscm-install-pack.zip, as oscm-operatorclient.zip. If you want to use the command line tool with your updated installation, delete and install it again when finished with the update. For details on how to set up the tool, refer to the *Operator's Guide*.

4.2 Updating from a OSCM Release Prior to V17.0

When updating an existing OSCM installation prior to V17.0, it is recommended to keep your GlassFish 3 installation until the new installation is up and running correctly. This is useful for reference purposes, for example, for comparing the "old" settings in the properties files with the ones included in the new installation package, and for keeping the key file required for encryption and decryption, if any. The GlassFish 3 installation can also be used to deploy the updated BIRT report engine included in this release.

Alternatively, create backups of your configuration files and the key file, and copy them to a different location.

Preparing the Update

Before you start with the update installation, carry out the following steps:

1. In the bes-domain and the master-indexer-domain domains, check whether all JMS messages have been processed. They are stored in the bssjms database. For example, check the JMS broker as follows:

For the bes-domain domain:

```
<GLASSFISH_HOME>/mq/bin/imqcmd.exe -b localhost:8076
-u admin query bkr
```

For the master-indexer-domain domain:

```
<GLASSFISH_HOME>/mq/bin/imqcmd.exe -b localhost:8476
-u admin query bkr
```

where 8076 or 8476 is the port where the JMS broker is running.

When executing the above command, you need to specify a password. The default password admin is defined in the password.sample file in the <GLASSFISH_HOME>/mq/etc directory. It is set automatically after the installation of GlassFish. You can also call the above command together with this password file, for example for the bes-domain domain:

```
<GLASSFISH_HOME>/mq/bin/imqcmd.exe -b localhost:8076
-u admin query bkr -passfile ../etc/passfile.sample
```

2. Set the following environment variable for your current session:

<code>DB_INTERPRETER</code>: The absolute path and name of the <code>psql</code> executable of PostgreSQL. The executable is usually located in the <code>bin</code> subdirectory of the PostgreSQL installation directory. Example:

```
export DB_INTERPRETER="/opt/PostgreSQL/9.1/bin/psql"
```

3. If you are upgrading from a release prior to V16.1, and running OSCM in SAML_SP mode, and you want to make use of multiple tenants associated with IdP (Identity Provider) systems: Apart from user IDs, the assertions returned by the IdP to OSCM must contain the corresponding tenant ID for each user. This is required for OSCM to ensure the uniqueness of user IDs.

Note: Be aware that the SAML assertions returned from the IdP always need to contain at least the default tenant ID in case you do not want to make use of the multi-tenancy functionality.

To achieve this, the IdP must be configured such that its assertions contain an Attribute><a href="tenantID" property, and the AttributeValue subelement must specify the ID of the tenant associated with the organization the corresponding user belongs to. Example:

```
<saml:Assertion ...>
    ...
    <saml:AttributeStatement>
```

- 4. Proceed with updating your installation as follows:
 - 1. Shut down the bes-domain and the master-indexer-domain domains.
 - 2. Create a backup of configuration files, the key file for encryption, the bss database, and all customizations you may have made. See below for details.
 - 3. Install the GlassFish 4.1.2 application server.
 - 4. Extract the contents of the OSCM installation package, oscm-install-pack.zip.
 - 5. Update the database. See below for details.
 - 6. Set up the application server resources. See below for details.
 - 7. If you are using certificates for authenticating Web service calls, or if you want to run OSCM in SAML_SP mode, you need to exchange the corresponding certificates again. Refer to the *Operator's Guide* for details on certificate handling.
 - 8. As is the case with a new installation, deploy the BIRT report engine to an application server different from that of OSCM, for example, to your GlassFish 3 installation, and adjust the REPORT_ENGINE_URL configuration setting accordingly. See below and section *Deploying the BIRT Report Engine* on page 25 for details.

Backing Up and Updating Configuration Settings

- 1. Create a backup of the following configuration files of your existing OSCM installation:
 - configsettings.properties
 - db.properties
 - glassfish.properties of both the bes-domain and the indexer-domain domain.

Based on your existing configuration files, adjust the settings in the configuration files for the new OSCM release. Specifically pay attention to new and changed settings.

2. Create a backup of the key file required for the encryption and decryption of service parameters with data type PWD and custom attributes marked for encryption. By default, the file is named key and located in the following directory:

```
<GLASSFISH_HOME>/glassfish/domains/bes-domain/config
```

Note: For the update installation, make sure that the default path and name are specified in the configsettings.properties file (KEY_FILE_PATH="./key"). The installation script expects this default and does not look up the database.

Create a backup of the bss database using the standard PostgreSQL commands. The
database backup must be compatible with PostgreSQL 9.1.12. Make sure to also have a
backup of any customizations to marketplaces.

Note: Creating a backup of search index data is not required. The index will be automatically rebuilt when OSCM is operational again.

- 4. The oscm-portal.war archive contains the properties files for the user interface resources (user interface and email texts, platform objects). Be aware that with a new release or fix, new keys may have been added to the system, others may have been changed or deleted.
 Make sure to have a backup of any customizations you may have made.
- 5. The oscm-portal-help.war archive contains the online help and FAQ files in English, German, and Japanese. Make sure to have a backup of any customizations to these files.

Updating the Database

Proceed with updating the database as follows:

1. Check whether the file

```
postgresql-9.4-1206-jdbc42.jar
```

is contained in the following directories of the application server:

- lib directory of the bes-domain domain
- <GLASSFISH HOME>/mg/lib/ext

If this is not the case, copy the file from the <install_pack_dir>/install/lib directory to the location where it is missing.

- 2. Start the bss database.
- 3. Update the schema and configuration settings of the bss database by executing the build-db.xml file in <install_pack_dir>/install as follows:

```
<ANT HOME>/bin/ant -f build-db.xml updateDatabase
```

Note: Make sure that Ant runs in a Java 8 runtime environment when calling the build-db,xml file.

Setting Up the Application Server Resources

1. Copy your backup of the key file to the installation package of the new release of OSCM to the following directory:

```
oscm-install-pack\domains\bes domain\installer
```

Make sure that the key file is named key. The installation script will then copy the key file to is default location in the updated version of the application server:

By default, this file is named key and located in

<GLASSFISH_HOME>/glassfish/domains/bes-domain/config of your GlassFish 3
installation.

Note: For the update installation, make sure that the default path is specified in the configsettings.properties file (KEY_FILE_PATH="./key") and that the file is named key. The installation script expects this default and does not look up the database.

2. Execute the build-glassfish.xml file in <install pack dir>/install as follows:

```
<ANT_HOME>/bin/ant -f build-glassfish.xml SETUP
```

This has the following results:

• The master-indexer-domain domain is created and started.

- The search indexer application (oscm-search.ear) is deployed to the master-indexer-domain domain.
- The bes-domain domain is created and started.
- The following applications are deployed to the bes-domain domain:
 - oscm.ear

The OSCM platform.

• oscm-portal.war

This archive contains the properties files for the user interface resources (user interface and email texts, platform objects). Be aware that with a new release or fix, new keys may have been added to the system, others may have been changed or deleted.

Make sure to have a backup of any customizations you may have made. After having set up the application server resources, check whether existing texts, for example, mail messages have changed as compared to the previous release. You may need to customize the texts again and redeploy the oscm-portal.war archive.

oscm-portal-help.war

This archive contains the online help and FAQ files in English, German, and Japanese. You can customize these resources. When upgrading the system with a fix for this release, make sure to have a backup of any such customizations. Merge the customized files into the <code>oscm-portal-help.war</code> archive and redeploy the archive. Otherwise they will no longer be available after the upgrade.

If you added additional languages to the system, also include the corresponding help and FAQ file structures into the <code>oscm-portal-help.war</code> archive before deploying it again. Refer to the *Operator's Guide* for details.

- The oscm-security.jar, the postgresql-9.4-1206-jdbc42.jar, and the commons-codec-1.7.jar files are copied from the directory to which you extracted the OSCM installation package (<install_pack_dir>/domains/bes_domain/lib) to the lib directory of the bes-domain domain.
- The required resources, email settings, JMS queues, data sources are created in the application server. Refer to *Application Server Resources* on page 38 for details.
- The directory traversal is disabled for both domains, bes-domain and master-indexer-domain: The directory listing parameter is set to false in the default-web.xml file in the domain directories you are using for OSCM.

Connecting to the BIRT Report Engine

Adjust the REPORT ENGINEURL configuration setting in OSCM as follows:

In the OSCM administration portal, choose **Update configuration settings** in the **Operation** menu. Change the host IP address and port to the ones of the application server to which you deployed the report engine:

```
http://<host IP address>:<port>/birt/frameset?
__report=${reportname}.rptdesign&SessionId=${sessionid}
&_locale=${locale}&WSDLURL=${wsdlurl}&SOAPEndPoint=${soapendpoint}
&wsname=Report&wsport=ReportPort
```

5 Uninstallation

The uninstallation of OSCM consists of the following steps:

- 1. Stop the application server domains related to OSCM.
- 2. Delete the bes-domain domain.
- 3. Delete the master-indexer-domain domain.
- 4. Delete the shared directory for the master search index.
- 5. Delete the databases, bss and bssjms, and uninstall the database management system and the application server, if you no longer need them for other purposes.
- 6. Undeploy the BIRT report engine, and uninstall the application server used for BIRT, if you no longer need it for other purposes.

For details on how to proceed, refer to the documentation of the database management system and the application server.

Appendix A: Application Server Resources

The following sections provide an overview of the resources which must be provided manually to OSCM on the application server if you do not use the OSCM installation scripts.

For details and hints on how to create these resources, refer to the build-glassfish.xml file located in the <install pack dir>/install directory.

A.1 OSCM Domain

The following sections give an overview of the resources which must be provided for the OSCM domain (bes-domain) on the application server. The resources are defined in:

domains\bes-domain\installer\resources-template.xml

Data Source

A JDBC data source with a corresponding connection pool is required for the relational databases where OSCM stores its data.

Name	BSSDS
Class name	org.postgresql.xa.PGXADataSource
Resource type	javax.sql.XADataSource
Database schema	As distributed with OSCM.

JMS Queues

The following JMS queues and corresponding connection factories are required for asynchronous processing:

1. Trigger queue:

Queue name: jms/bss/triggerQueue

Connection factory name: jms/bss/triggerQueueFactoryConPool

2. Task queue:

Queue name: jms/bss/taskQueue

Connection factory name: jms/bss/taskQueueFactoryConPool

3. Indexer queue:

Queue name: jms/bss/indexerQueue

Connection factory name: jms/bss/indexerQueueFactoryConPool

4. Master indexer queue:

Queue name: jms/bss/masterIndexerQueue

 $\textbf{Connection factory name:} \verb|jms/bss/masterIndexerQueueFactoryConPool| \\$

All queues and connection factories mentioned above use the following settings:

Initial and minimum pool size	1 connection
Maximum pool size	250 connections

Idle timeout	600 seconds
On any failure	Close all connections
Transaction support	XATransaction
Connection validation	Required
UserName	jmsuser
Password	jmsuser

The master indexer queue / connection factory requires the following additional setting:

AddressList	<master-indexer-host-name>:<port>,</port></master-indexer-host-name>
	where port is the port number of the search
	indexer application domain.
	Default: 8476

Note: Make sure that the JMS service type is set to LOCAL. In a default GlassFish configuration it is set to EMBEDDED. When using the installation scripts for installing OSCM, the service type is set to LOCAL automatically.

If you need to change the service type manually, you can run, for example the following command:

asadmin set server.jms-service.type=LOCAL

Java Mail Session

A Java Mail Session is required for the application server to automatically send emails in case of specific user actions.

JNDI Name	mail/BSSMail
Store Protocol	imap
Transport Protocol	smtp
mail-smtp-auth	false
mail-user	saas
mail-smtp-port	25
mail-smtp-password	password
mail-smtp-connectiontimeout	30000

The settings are retrieved from the <code>glassfish.properties</code> file located in <code>sinstall_pack_dir>/domains/bes_domain</code> when running the installation scripts. The <code>JNDI</code> Name, <code>Store Protocol</code>, and <code>Transport Protocol</code> are mandatory and must not be changed.

Realm

OSCM comes with a custom realm implementation in the <code>oscm-security.jar</code> archive (located in <code><install_pack_dir>/domains/bes_domain/lib)</code>, which is included in the installation package. The realm must be configured as follows:

Name	bss-realm
JAAS context	bssRealm
Implementation class	org.oscm.security.ADMRealm

Certificate Realm

The certificate realm of the application server must be assigned the role CLIENTCERT.

Default File Encoding

Ensure that the default file encoding of the application server's Java virtual machine is UTF-8. This can be achieved by setting the file.encoding system property to UTF8.

A.2 Search Indexer Application Domain

The following sections provide an overview of the resources which must be provided for the search indexer application domain (master-indexer-domain) on the application server. The resources are defined in:

domains\indexer-domain\installer\resources-template.xml

Data Source

A JDBC data source with a corresponding connection pool is required for the relational databases where OSCM stores its data.

Name	BSSDS
Class name	org.postgresql.xa.PGXADataSource
Resource type	javax.sql.XADataSource
Database schema	As distributed with OSCM.

JMS Queue

A JMS queue and a corresponding connection factory are required for asynchronous processing.

Queue name	jms/bss/masterIndexerQueue
Connection factory name	jms/bss/masterIndexerQueueFactory
Initial and minimum pool size	1 connection
Maximum pool size	250 connections
Pool resize quantity	2 connections
Idle timeout	600 seconds
Max wait time	60000 milliseconds
On any failure	Close all connections
Transaction support	XATransaction

Connection validation	Required
UserName	jmsuser
Password	jmsuser

Note: Make sure that the JMS service type is set to LOCAL. In a default GlassFish configuration it is set to EMBEDDED. When using the installation scripts for installing OSCM, the service type is set to LOCAL automatically.

If you need to change the service type manually, you can run, for example the following command:

asadmin set server.jms-service.type=LOCAL

Default File Encoding

Ensure that the default file encoding of the application server's Java virtual machine is UTF-8. This can be achieved by setting the file.encoding system property to UTF8.

Appendix B: Configuration Settings

The configuration settings for OSCM are provided in the following files in subdirectories of the directory to which you extracted the <code>oscm-install-pack.zip</code> file (<code>sinstall pack dir></code>):

- domains/indexer domain/glassfish.properties
- domains/bes_domain/glassfish.properties
- domains/indexer domain/glassfishJMSBroker.properties
- domains/bes_domain/glassfishJMSBroker.properties
- databases/bes_db/db.properties
- databases/bes db/configsettings.properties
- databases/bes db/sso.properties

This appendix describes the settings in detail.

B.1 GlassFish Configuration Settings for the Search Indexer Application Domain

The <code>glassfish.properties</code> file located in <code><install_pack_dir>/domains/indexer_domain</code> contains the configuration settings for the GlassFish application server. The settings are required for configuring the domain where the search indexer application is deployed.

Below you find a detailed description of the settings.

GLASSFISH HOME

The absolute path and name of the GlassFish installation directory.

JDBC DRIVER JAR NAME

The name of the PostgreSQL JDBC driver jar file as available after installation.

Example: postgresql-9.4-1206-jdbc42.jar

glassfish.domain.portbase

Mandatory. The base number for all ports used by the domain of the search indexer application. Make sure that the port base setting differs from the <code>glassfish.domain.portbase</code> setting for the bes domain domain by at least 200.

Example: 8400

glassfish.domain.jms.port

Mandatory. The port of the JMS broker used by the domain of the search indexer application.

Example: 8476

glassfish.domain.portadmin

Mandatory. The administration port of the search indexer domain.

Example: 8448

glassfish.domain.name

Mandatory. The name of the domain for the search indexer application.

Default: master-indexer-domain

glassfish.domain.admin.user

Mandatory. The user name of the search indexer application domain administrator.

Default: admin

glassfish.domain.admin.pwd

Mandatory. The password of the search indexer application domain administrator.

Default: adminadmin

glassfish.domain.admin.master.pwd

Mandatory. The master password required for accessing the keystore and truststore files of the application server domain.

Default: changeit

hibernate.search.shared.sourceBase

Mandatory. The shared directory hosting the search index for the master indexer node and the slave nodes, if any. From this directory, the master search index is replicated to the slave nodes, if any.

On Windows, double-escape the colon in the drive specification of the path to the shared directory.

Example: C\\:/glassfish/masterSourceBase

hibernate.search.default.refresh

Mandatory. The interval in seconds between refresh operations. At this interval, the search index is replicated and copied to the shared directory hosting the search index for the master indexer node.

Default: 300

glassfish.domain.stop.waitSeconds

Mandatory. The time in seconds the application server waits until a stop domain operation is executed.

Default: 60

glassfish.domain.start.maxWaitSeconds

Mandatory. The maximum time in seconds the application server waits until it checks whether a domain is started.

Default: 600

B.2 GlassFish Configuration Settings for the OSCM Domain

The <code>glassfish.properties</code> file located in <code><install_pack_dir>/domains/bes_domain</code> contains the configuration settings for the GlassFish application server. The settings are required for configuring the domain where the OSCM application is deployed.

Below you find a detailed description of the settings.

GLASSFISH_HOME

The absolute path and name of the GlassFish installation directory.

JDBC_DRIVER_JAR_NAME

The name of the PostgreSQL JDBC driver jar file as available after installation.

Example: postgresql-9.4-1206-jdbc42.jar

MAIL HOST

The host name or IP address of your mail server.

MAIL RESPONSE ADDRESS

The email address used by the server as the sender of emails.

Example: saas@yourcompany.com

MAIL_PORT

The port of your mail server.

Default: 25

MAIL_USE_AUTHENTICATION

Optional. Defines whether mails can be sent only to users authenticated against the SMTP mail system.

Allowed values: true, false

Default: false

MAIL USER

Mandatory if MAIL_USE_AUTHENTICATION=true. Specifies the name of the user to be used for authentication against the SMTP mail system.

MAIL_PWD

Mandatory if MAIL_USE_AUTHENTICATION=true. Specifies the password of the user to be used for authentication against the SMTP mail system.

MAIL TIMEOUT

Optional. The time interval in milliseconds for sending email messages, i.e. until a socket I/O timeout occurs.

Allowed values: Any value between 0 and 4924967296

Default: 30000

MAIL_CONNECTIONTIMEOUT

Optional. The time interval in milliseconds for establishing the SMTP connection, i.e. until a socket connection timeout occurs.

Allowed values: Any value between 0 and 4924967296

Default: 30000

glassfish.domain.portbase

Mandatory. The base number for all ports used by the domain of the OSCM application. Make sure that the port base setting differs from the <code>glassfish.domain.portbase</code> setting for the <code>master_indexer_domain</code> domain by at least 200.

Example: 8800

glassfish.domain.portadmin

The administration port of the domain used for OSCM.

Example: 8848

glassfish.domain.name

The name of the domain where OSCM is deployed.

Example: bes-domain

glassfish.domain.admin.user

The user name of the OSCM domain administrator.

Default: admin

glassfish.domain.admin.pwd

The password of the OSCM domain administrator.

Default: adminadmin

glassfish.domain.remote.jms.host

Mandatory. The host name or IP address of the server where the domain for the search indexer application is deployed.

Example: MyHibernateMasterIndexerHostName

glassfish.domain.remote.jms.port

Mandatory. The port of the JMS broker used by the domain of the search indexer application.

Example: 8476

glassfish.domain.admin.master.pwd

Mandatory. The master password required for accessing the keystore and truststore files of the application server domain.

Default: changeit

glassfish.domain.WS_PORT_SECURE

The port used for a secure HTTP listener for Web service connections of the application server. The listener uses SSL with the default application server certificate (slas).

In some operational environments it is required to use separate certificates for the SOAP communication between OSCM and APP and for Web browser access, i.e. separate certificates for internal and external communication must be provided.

Default: 8082

hibernate.search.default.refresh

Mandatory. The interval in seconds between index data refresh operations. At this interval, the search index is read from the shared directory hosting the search index for the master indexer node and written to the index directory on the slave node.

Example: 300

hibernate.search.shared.sourceBase

Mandatory. The shared directory hosting the search index for the master indexer node and the slave nodes, if any. From this directory, the master search index is replicated to the slave nodes, if any.

On Windows, double-escape the colon in the drive specification of the path to the shared directory.

Example: C\\:/glassfish/masterSourceBase

glassfish.domain.stop.waitSeconds

Mandatory. The time in seconds the application server waits until a stop domain operation is executed.

Default: 60

glassfish.domain.start.maxWaitSeconds

Mandatory. The maximum time in seconds the application server waits until it checks whether a domain is started.

Default: 600

B.3 GlassFish JMS Configuration Settings

The <code>glassfishJMSBroker.properties</code> file contains the configuration settings for the Java Message Service (JMS) in the application server. It is required for both domains, <code>master-indexer-domain</code> and <code>bes-domain</code>, and thus available in the following directories:

<install_pack_dir>/domains/indexer_domain
<install pack dir>/domains/bes domain

Note: If you are using OSCM in a multi-node installation, make sure to change the default value of the imq.brokerid setting to a unique value for the bes-domain on every slave node. Do not change the setting in the master indexer domain.

For details, refer to the Sun GlassFish Message Queue 4.4 Administration Guide.

B.4 Database Configuration Settings

The db.properties file located in <install_pack_dir>/databases/bes_db contains the configuration settings for database access. This configuration is used for the initial setup and schema updates.

db.driver.class

The Java class of the JDBC driver.

Default: org.postgresql.Driver

db.host

The database host.

Default: localhost

db.port

The database port.

Default: 5432

db.name

The name of the database.

Default: bss

db.user

The name of the user to connect to the database.

Default: bssuser

db.pwd

The password of the user to connect to the database.

Default: bssuser

db.type

The type of the database.

Default: postgresql

B.5 OSCM Configuration Settings

The configsettings.properties file located in <install_pack_dir>/databases/bes_db contains the configuration settings for the OSCM services.

AUDIT LOG ENABLED

Optional. Specifies whether user operations related to subscriptions, marketable services, and price models are logged and stored in the database. If set to true, the operator can export audit log data to retrieve information on the user operations.

Allowed values: true, false

Default: false

AUDIT LOG MAX ENTRIES RETRIEVED

Optional. Specifies how many log entries are retrieved in one export of audit log data. If this number is exceeded, a warning is displayed asking the operator to change his filter criteria and start the export again. This setting is required to keep the number of SQL requests to the database low when audit log data is exported. Too many requests may lead to a decrease in system performance.

Allowed values: Any value between 1 and 1000

Default: 100

AUTH_MODE

Mandatory. Specifies whether OSCM is used for user authentication or whether it acts as a SAML service provider. This configuration setting is evaluated at the first startup of OSCM and can no longer be changed after OSCM has been started for the first time. It cannot be changed by an upgrade installation either.

Allowed values: INTERNAL (OSCM user authentication is used) or SAML_SP (OSCM shall act as SAML service provider, and users are to be authenticated against an Identity Provider (IdP) system.

Default: INTERNAL

BASE_URL

Optional. The base URL is used to access the OSCM home page if OSCM does not require HTTPS for communication. If left empty, the BASE URL HTTPS setting is used.

Syntax: http://<host>:<port>/<context-root>
The default for <context-root> is oscm-portal.

Note: If the SSL/HTTPS port was changed, then this setting must also be updated.

BASE_URL_HTTPS

Mandatory. The base URL is used to access the OSCM home page and to create the URL for accessing services via HTTPS.

Syntax: https://<host>:<port>/<context-root>

The default for <context-root> is oscm-portal.

Note: If the SSL/HTTPS port was changed, then this setting must also be updated.

CUSTOMER_SELF_REGISTRATION_ENABLED

Optional. Specifies whether customer organizations can register on a marketplace. If set to false, the operator needs to create an organization for the customer who wants to register, or a seller (supplier, broker, reseller) needs to register the customer.

Allowed values: true, false

Default: true

DECIMAL PLACES

Optional. Specifies the number of decimal places in which usage charges are calculated. This setting is needed only when migrating from OSCM V14.1 to a higher version.

Allowed values: 2, 3, 4, 5, 6

Default: 2

HIDDEN UI ELEMENTS

Optional. Specifies user interface elements to be hidden from the OSCM administration portal and the marketplaces operated on your platform. You can use this setting to hide user interface elements both from the marketplaces and the administration portal.

Marketplaces

If you want to hide a menu option from the **Account** menu of the marketplaces operated on your platform, enter one of the following values:

- marketplace.navigation.Profile: Profile menu
- marketplace.navigation.Payment: Payment menu
- marketplace.navigation.Subscriptions: Subscriptions menu
- marketplace.navigation.Users: Users & Units menu
- marketplace.navigation.Reports: Reports menu
- marketplace.navigation.Processes: Processes menu
- marketplace.navigation.Operations: Operations menu

To hide several options from the **Account** menu, separate the options by a comma.

Administration Portal

If you want to hide a specific page from the OSCM administration portal, you can find out which value needs to be specified here as follows:

- 1. Open the respective page at the administration portal.
- 2. Display the online help for this page.
- 3. Have a look at the name of the online help HTML page.
- 4. Omit the file extension .htm and replace the underscore by a dot.

Example

You want to hide the **Manage VAT rates** page. The online help HTML page name is organization_manageVats.htm. Thus, the respective administration portal page is organization.manageVats. You need to set the configuration setting as follows:

```
HIDDEN_UI_ELEMENTS=organization.manageVats
```

To hide several pages from the administration portal, separate the entries by a comma.

Below, you find some more examples of values that can be used to hide a specific page. The list is not complete.

- organization.edit: Edit profile page
- shop.editSkin: Customize layout page
- techService.edit: Update service definition page

To hide a complete menu from the administration portal, enter one of the following values:

- navigation.myAccount: Account menu
- navigation.customer: Customer menu
- navigation.operator: Operation menu
- navigation.techService: Technical service menu
- navigation.service: Marketable service menu
- navigation.priceModel: Price model menu
- navigation.marketplace: Marketplace menu

Note: The **Update configuration settings** page in the **Operation** menu is the default page the operator is directed to when logging in. If you hide the page from the menu or hide the complete menu, you are still directed to the **Update configuration settings** page where you can make changes, if required.

HIDE_PAYMENT_INFORMATION

Optional. Determines whether customers need to specify payment information for subscribing to services that use the native billing system of OSCM and are not free of charge. If set to true, the dialogs and options for specifying payment types and billing addresses are hidden on the marketplaces, and customer payment information does not appear in billing and payment preview reports. In the administration portal, suppliers and resellers cannot manage payment types for their customers. Billing runs and payment processing are not affected by the setting.

The setting is evaluated only once when OSCM is installed or updated. The value can no longer be changed after OSCM has been started, not even with a further update installation.

Allowed values: true, false

Default: false

HTTP PROXY

Optional. The proxy to be used for PSP-related HTTP connections, if any.

Example: proxy.domain or the proxy server IP address.

HTTP PROXY PORT

Optional. The proxy port to be used for PSP-related HTTP connections, if any.

Allowed values: Any value between 1 and 65535

Default: 1080

KAFKA_BOOTSTRAP_SERVERS

Optional. Comma-separated list of host and port pairs that are the addresses of Kafka brokers. Bootstrap servers provide the initial hosts that act as the starting point for a Kafka client. In OSCM, they are used for event-based provisioning.

Default: no value, i.e. empty Example: localhost: 9092

Note: Be aware that this setting is provided for future use and is currently only available for testing purposes.

KEY FILE PATH

Optional. The path to the file containing the key required for encryption and decryption of service parameters with data type PWD and custom attributes marked for encryption.

Upon the start of OSCM, it is checked whether a key file exists in the location specified in this setting. If this is not the case, the key file is automatically generated and stored in the location specified here. If nothing is specified, the file will be named \ker and generated into the following location:

<GLASSFISH HOME>/glassfish/domains/bes-domain/config

Default:

./key

Note: Be aware that the key file must not be deleted. Otherwise, encryption and decryption is no longer possible. It is recommended to create a backup of this file once generated.

LDAP SEARCH LIMIT

Optional. The maximum number of entries that will be returned by an LDAP query in case an organization uses an external LDAP system for user management.

Allowed values: Any value between 1 and 9223372036854775807

Default: 100

LOG CONFIG FILE

Optional. The path to the log4j configuration file of OSCM.

Default

./log4j.properties in the <GLASSFISH_HOME>/glassfish/domains/bes-domain/config directory

LOG_FILE_PATH

Mandatory. The path to the OSCM log files.

Default:

../logs, which is the <GLASSFISH_HOME>/glassfish/domains/bes-domain/logs directory If you change this setting, you need to restart OSCM.

LOG_LEVEL

Optional. The log level for OSCM. This setting applies to all logging classes if it is not overridden by the content of the <code>log4j.properties</code> file.

Allowed values: ERROR, WARN, INFO, DEBUG

Default: INFO

If you change this setting, you need to restart OSCM.

MAIL_JA_CHARSET

Optional. Special character encoding for emails sent in Japanese.

Default: UTF-8

MAX NUMBER ALLOWED USERS

Mandatory. The maximum number of users that can be registered within the OSCM installation.

Allowed values: Any value between 1 and 9223372036854775807

Default: 10

MAX NUMBER LOGIN ATTEMPTS

Optional. The maximum number of allowed login attempts to OSCM. If a user does not log in successfully with this number of attempts, his account is locked.

Allowed values: Any value between 1 and 9223372036854775807

Default: 3

MP_ERROR_REDIRECT_HTTP

Optional. The URL of a Web page that is to be displayed in case a visitor tries to access a marketplace without a valid marketplace ID by HTTP. This Web page will be shown instead of the default error message. Note that this URL is used platform-wide. It is not tenant-specific.

Syntax: http://<your Web page>

Make sure to specify a valid URL that does not exceed a maximum of 255 characters.

MP_ERROR_REDIRECT_HTTPS

Optional. The URL of a Web page that is to be displayed in case a visitor tries to access a marketplace without a valid marketplace ID by HTTPS. This Web page will be shown instead of the default error message. Note that this URL is used platform-wide. It is not tenant-specific.

Syntax: https://<your Web page>

Make sure to specify a valid URL that does not exceed a maximum of 255 characters.

PERMITTED_PERIOD_INACTIVE_ON_BEHALF_USERS

Optional. The time in milliseconds after which a user who logged in on behalf of a customer and was inactive will be removed from the system.

Allowed values: Any value between 1 and 9223372036854775807

Default: 604800000, i.e. 7 days

PERMITTED_PERIOD_UNCONFIRMED_ORGANIZATIONS

Optional. The maximum time in milliseconds until an organization's initial administrative account must be confirmed. When this time has passed, the account is removed.

Allowed values: Any value between 1 and 9223372036854775807

Default: 604800000, i.e. 7 days

PSP_USAGE_ENABLED

Mandatory. Specifies whether PSP integration is used for the current environment.

Allowed values: true, false

Default: false

If you change this setting, you need to restart OSCM.

REPORT ENGINEURL

Mandatory if you want to use the OSCM reports. The URL template of the report engine. If you do not specify a correct URL template, OSCM will not be able to generate any reports, since the Report Web service cannot be called correctly.

If your installation is configured to use HTTP access, the required value is:

```
http://<host IP address>:<port>/birt/frameset?
    __report=${reportname}.rptdesign&SessionId=${sessionid}
    &__locale=${locale}&WSDLURL=${wsdlurl}&SOAPEndPoint=${soapendpoint}
    &wsname=Report&wsport=ReportPort
```

If your installation is configured to use HTTPS access, the required value is:

```
https://<host IP address>:<port>/birt/frameset?
    report=${reportname}.rptdesign&SessionId=${sessionid}
    &__locale=${locale}&WSDLURL=${wsdlurl}&SOAPEndPoint=${soapendpoint}
    &wsname=ReportSecure&wsport=ReportSecurePort
```

The <host IP address> and <port> are the IP address and port of the application server on which the BIRT report engine has been deployed.

Note: The above value must be used as indicated. Do not change this value.

REPORT_SOAP_ENDPOINT

Mandatory if you want to use the OSCM reports. The SOAP end point of the Report Web service. All report data is retrieved via a call to the Report Web service. If you do not specify a correct value, OSCM will not be able to generate any reports, since the Report Web service cannot be called correctly.

If your installation is configured to use HTTP access, the required value is:

http://<host IP address>:<port>/Report/ReportingServiceBean

If your installation is configured to use HTTPS access, the required value is:

https://<host IP address>:<port>/ReportSecure/ReportingServiceSecureBean

Note: The above value must be used as indicated. Do not change this value.

The <host IP address> and <port> are the IP address and port of the application server on which OSCM has been deployed.

REPORT WSDLURL

Mandatory if you want to use the OSCM reports. The URL of the WSDL file of the Report Web service. All report data is retrieved via a call to the Report Web service. If you do not specify a correct value, OSCM will not be able to generate any reports, since the Report Web service cannot be called correctly.

If your installation is configured to use HTTP access, the required value is:

http://<host IP address>:<port>/Report/ReportingServiceBean?wsdl

If your installation is configured to use HTTPS access, the required value is:

https://<host IP address>:<port>/ReportSecure/ReportingServiceSecureBean?wsdl

Note: The above value must be used as indicated. Do not change this value.

The <host IP address> and <port> are the IP address and port of the application server on which OSCM has been deployed.

SSO_DEFAULT_TENANT_ID

Mandatory if you install OSCM in SAML_SP authentication mode.

The unique ID of the default tenant. The default tenant is associated with the IdP to be used after installing OSCM in SAML_SP mode.

The ID must consist of exactly 8 characters. No special characters or blanks are allowed.

The default tenant ID must be communicated to the IdP operator. The IdP operator must set this ID as an attribute for SAML assertions. For example, in OpenAM, where OSCM has been registered as a Service Provider (SP), the IdP operator selects this SP, and enters tenantID="<the 8 characters>" as an assertion processing attribute.

If you need to change this setting after the first exchange of data between OSCM and the IdP, you must change it both in OSCM and the IdP system. The IdP operator must be informed accordingly. He must change the ID in the IdP system.

SSO IDP AUTHENTICATION REQUEST HTTP METHOD

Mandatory if you install OSCM in SAML_SP authentication mode. The method used for HTTP authentication requests. Depending on the IdP, GET or POST requests can be used.

Required for Web browser SSO.

Default: POST

If you change this setting, you need to restart OSCM.

SSO_IDP_SAML_ASSERTION_ISSUER_ID

Mandatory if you install OSCM in SAML_SP authentication mode.

The entity ID of the default IdP system. This ID is unique for the IdP system and has to be communicated between the platform operator and the IdP operator. It is required so that the platform can ensure that the authentication information returned from the IdP system actually comes from the IdP system that is configured for authenticating users.

The IdP operator can find out the ID by retrieving the federation metadata on his IdP system.

Examples:

On an OpenAM server, the federation metadata can be retrieved in a Web browser as follows:

https://<OpenAM server>/openam/saml2/jsp/exportmetadata.jsp?entityid=

On an Active Directory Federation Services (ADFS) server, look for the following file:

http://<ADFShost>/FederationMetadata/2007-06/FederationMetadata.xml

In the XML file, you find the SAML assertion issuer ID as entityID. For example:

entityID="http://example.adfs.com/adfs/services/trust"

SSO IDP TRUSTSTORE

Mandatory if you install OSCM in SAML_SP authentication mode. The path and file name of the application server truststore file holding the public key certificate of the IdP.

Required for Web browser SSO.

Default: <path>/cacerts.jks

As soon as another IdP system, for example, OpenAM, Cloudminder, or Active Directory Federation Services (ADFS) is installed and used, this setting might need to be changed. In this case, you need to restart OSCM.

SSO IDP TRUSTSTORE PASSWORD

Mandatory if you install OSCM in SAML_SP authentication mode. The password of the application server truststore holding the public key certificate of the IdP.

Required for Web browser SSO.

GlassFish default password: changeit

The spelling of the password is case-sensitive and must be identical to the output of the IdP.

If you change this setting, you need to restart OSCM.

SSO_IDP_URL

Mandatory if you install OSCM in SAML_SP authentication mode. The SAML Redirect URL for the IdP service endpoint.

Required for Web browser SSO.

For security and confidentiality reasons, it is recommended to use the HTTPS protocol.

Syntax: https://<host>:<port>/<RedirectServiceEndpoint>

If you change this setting, you need to restart OSCM.

SSO_ISSUER_ID

Mandatory if you install OSCM in SAML_SP authentication mode. A unique identifier for OSCM. The IdP uses this ID for identifying incoming SAML authentication requests from OSCM.

Required for Web browser SSO.

If you need to change this setting after the first exchange of data between OSCM and the IdP, you must change it both in OSCM and the IdP system. It may be required to send a new metadata exchange file to the IdP operator.

Default: CT MG

If you change this setting, you need to restart OSCM.

SSO LOGOUT URL

Mandatory if you install OSCM in SAML_SP authentication mode and want to make use of single logout.

The URL of the endpoint of the IdP system's single logout service. Logout and invalidate session requests from OSCM are sent to this address.

Required for Web browser SSO.

For security and confidentiality reasons, it is recommended to use the HTTPS protocol.

Syntax: https://<host>:<port>/<LogoutServiceEndpoint>

If you change this setting, you need to restart OSCM.

Note: In the IdP system, a URL must be specified to which the response to the logout request is sent and the user is redirected by the logout. We recommend you use the following default marketplace address of OSCM:

https://<host>:<port>/oscm-portal/marketplace/index.jsf. In case of problems, the user can be automatically redirected from this page to another one specified in the MP_ERROR_REDIRECT_HTTPS configuration setting. Note that this URL is used platform-wide. It is not tenant-specific.

SSO SIGNING ALGORITHM

Optional. The secure hash algorithm to be used if requests are to be signed by OSCM.

Default: SHA1

OSCM also supports the SHA-256 algorithm (value: SHA256).

If you change this setting, you need to restart OSCM.

SSO_SIGNING_KEY_ALIAS

Mandatory if requests are to be signed by OSCM. The alias of the private key of OSCM to be used for signing requests.

Requests are signed in the following situations:

- Communication with Web pages or applications from custom tabs in subscriptions.
- Logout requests, if OSCM is installed in SAML_SP authentication mode, single logout is configured, and the IdP system's single logout service requires signed requests, as, for example, in Microsoft Active Directory Federation Services (ADFS).

The application server used for the Web page, Web application, or IdP system needs the corresponding certificate of OSCM in its truststore for verifying the signature.

Default: slas

If you change this setting, you need to restart OSCM.

SSO_SIGNING_KEYSTORE

Mandatory if requests are to be signed by OSCM. The path and name of the application server's keystore where the private key of OSCM specified in the <code>sso_signing_key_alias</code> setting is stored.

Default: ./keystore.jks

If you change this setting, you need to restart OSCM.

SSO_SIGNING_KEYSTORE_PASS

Mandatory if requests are to be signed by OSCM. The password for accessing the keystore specified in the SSO_SIGNING_KEYSTORE setting.

Default: changeit

If you change this setting, you need to restart OSCM.

SSO STS ENCKEY LEN

Mandatory if you install OSCM in SAML_SP authentication mode. The length of the encryption key as used by the IdP.

Required for STS communication.

Default: 128

This setting is an installation property and cannot be changed in the administration portal. If you need to change the encryption key length, proceed as follows:

- 1. Stop the bes-domain domain.
- 2. Edit the configsettings.properties file and change the value for SSO_STS_ENCKEY_LEN as required.
- 3. Execute the build-glassfish.xml file in <install_pack_dir>/install as follows:

```
<ANT_HOME>/bin/ant
-DpatchProps.path=../domains/bes_domain/installer
-f build-glassfish.xml patchAndRedeployApplication
```

<ann Home is the installation directory of Apache Ant.

Note: It may be required to enclose the <code>-DpatchProps.path=<path></code> command in double or single quotes depending on the operating system.

The modified configuration parameter value is read from the <code>configsettings.properties</code> file and written to the WSIT files contained in the <code>oscm.ear</code> archive. The updated archive is redeployed to the <code>bes-domain</code> domain.

During the execution of the above command, a tmp subdirectory is created in <install pack dir>/domains/bes domain to which the updated oscm.ear archive is saved.

- 4. Redeploy the oscm-portal.war file to the bes-domain domain.
- 5. Restart the bes-domain domain.

SSO STS METADATA URL

Mandatory if you install OSCM in SAML_SP authentication mode. The URL of the MEX address (Issuer Metadata Exchange) of the STS.

Required for STS communication.

For security and confidentiality reasons, it is recommended to use the HTTPS protocol.

Syntax: https://<host>:<port>/<MEXAddress>

This setting is an installation property and cannot be changed in the administration portal. If you need to change the URL, proceed as follows:

- 1. Stop the bes-domain domain.
- 2. Edit the configsettings.properties file and change the value for SSO_STS_METADATA_URL as required.
- 3. Execute the build-glassfish.xml file in $<install_pack_dir>/install$ as follows:

```
<ANT_HOME>/bin/ant
-DpatchProps.path=../domains/bes_domain/installer
-f build-glassfish.xml patchAndRedeployApplication
```

<ann Home> is the installation directory of Apache Ant.

Note: It may be required to enclose the <code>-DpatchProps.path=<path></code> command in double or single quotes depending on the operating system.

The modified configuration parameter value is read from the <code>configsettings.properties</code> file and written to the WSIT files contained in the <code>oscm.ear</code> archive. The updated archive is redeployed to the <code>bes-domain</code> domain.

During the execution of the above command, a tmp subdirectory is created in <install pack dir>/domains/bes domain to which the updated oscm.ear archive is saved.

- 4. Redeploy the oscm-portal.war file to the bes-domain domain.
- 5. Restart the bes-domain domain.

SSO STS URL

Mandatory if you install OSCM in SAML_SP authentication mode. The URL of the STS endpoint. Required for STS communication.

For security and confidentiality reasons, it is recommended to use the HTTPS protocol.

Syntax: https://<host>:<port>/<ServiceEndpoint>

This setting is an installation property and cannot be changed in the administration portal. If you need to change the URL, proceed as follows:

- 1. Stop the bes-domain domain.
- 2. Edit the configsettings.properties file and change the value for SSO STS URL as required.
- 3. Execute the build-glassfish.xml file in <install pack dir>/install as follows:

```
<ANT_HOME>/bin/ant
-DpatchProps.path=../domains/bes_domain/installer
-f build-glassfish.xml patchAndRedeployApplication
```

<ant Home> is the installation directory of Apache Ant.

Note: It may be required to enclose the <code>-DpatchProps.path=<path></code> command in double or single quotes depending on the operating system.

The modified configuration parameter value is read from the <code>configsettings.properties</code> file and written to the WSIT files contained in the <code>oscm.ear</code> archive. The updated archive is redeployed to the <code>bes-domain</code> domain.

During the execution of the above command, a tmp subdirectory is created in <install_pack_dir>/domains/bes_domain to which the updated oscm.ear archive is saved.

- 4. Redeploy the oscm-portal.war file to the bes-domain domain.
- 5. Restart the bes-domain domain.

SUPPLIER_SETS_INVOICE_AS_DEFAULT

Optional. Specifies whether invoice is to be used as the default payment type for all customers.

Allowed values: true, false

Default: false

TAGGING_MAX_TAGS

Mandatory. The maximum number of tags composing the tag cloud.

The tag cloud is the area of a marketplace containing defined search terms (tags). The more often a tag is used in services, the bigger the characters of the tag are displayed. Customers can use the tags to search for services, provided that the tag cloud is enabled for the marketplace by the marketplace owner.

Allowed values: Any value between 0 and 2147483647

Default: 20

TAGGING MIN SCORE

Mandatory. The minimum number of times a tag must be used in services to be shown in the tag cloud.

The tag cloud is the area of a marketplace containing defined search terms (tags). The more often a tag is used in services, the bigger the characters of the tag are displayed. Customers can use the tags to search for services, provided that the tag cloud is enabled for the marketplace by the marketplace owner.

Allowed values: Any value between 1 and 2147483647

Default: 1, i.e. a tag must have been used at least once so that it is shown in the tag cloud.

TIME ZONE ID

Optional. The time zone to be used for display.

Allowed values: All time zones supported by Java. This can be an abbreviation such as PST, a full name such as America/Los_Angeles, or a custom ID such as GMT-8:00. For a list of IDs, refer to java.util.TimeZone.

Default: GMT

TIMER_INTERVAL_BILLING_OFFSET

Optional. The offset in milliseconds for the timer for billing runs calculating subscription usage costs (customer billing data) or revenue share data. The interval for this timer is one day and cannot be changed. If no offset is defined, the default offset of 4 days is applied.

Customer billing data is calculated for a period of one month (billing period). Suppliers and resellers can define individual start days for their billing periods. Revenue share data is always calculated for the past month on the first day of a month.

The offset for the billing run timer defines the following:

- Number of days after which the billing run calculating the customer billing data or the revenue share data is executed.
- Time the timer for the daily billing runs expires on the current day.

Example:

A supplier defines the 10th of a month as the billing period start date. The offset is set to 4 days and 4 hours. The billing run that calculates the customer billing data for the past billing period of this supplier is started on the 14th of the following month at 04:00:00.000. The revenue share data is calculated on the 5th of the following month at 04:00:00.000. The daily check whether a billing period of any supplier has ended is started at 04:00:00.000 every day.

Allowed values: Any value between 0 and 2419200000 (28 days)

Default: 345600000, i.e. 4 days.

TIMER_INTERVAL_DISCOUNT_END_NOTIFICATION_OFFSET

Optional. The offset in milliseconds for the timer for terminating the discounts for all organizations. The timer interval is one day and cannot be changed.

Allowed values: Any value between 0 and 9223372036854775807

Default: 0

TIMER INTERVAL INACTIVE ON BEHALF USERS

Optional. The time interval in milliseconds at which a check for non-existing users acting on behalf of another organization is executed. A value of 0 indicates that this timer is disabled.

A technical service definition may contain a flag (allowingOnBehalfActing) to indicate that an organization can act in the name of another organization. The organization must be a customer of the other organization, which must have both the technology provider and supplier role. Additionally, the customer organization must have allowed the other organization to log in on its behalf. This is achieved via a subscription whose underlying technical service has the allowingOnBehalfActing flag set to true.

When an organization acts in the name of another organization, an artificial user ID is generated.

Cleaning up the OSCM database from time to time to remove such users who no longer exist might be required since it cannot be ensured that a technical service always removes such users itself.

Allowed values: 0 and any value between 10000 (10 seconds) and 9223372036854775807 Default: 0

TIMER INTERVAL INACTIVE ON BEHALF USERS OFFSET

Optional. The offset in milliseconds for the timer for removing inactive "on behalf" users.

Allowed values: Any value between 0 and $\tt 9223372036854775807$

Default: 0

TIMER_INTERVAL_ORGANIZATION

Optional. The time interval in milliseconds at which tasks related to organizations are executed. A value of 0 indicates that this timer is disabled.

Allowed values: 0 and any value between 10000 (10 seconds) and 9223372036854775807

Default: 0

TIMER INTERVAL ORGANIZATION OFFSET

Optional. The offset in milliseconds for the timer for organization-related tasks.

Allowed values: Any value between 0 and 9223372036854775807

Default: 0

TIMER INTERVAL SUBSCRIPTION EXPIRATION

Optional. The time interval in milliseconds at which a check for expired subscriptions is executed. This timer cannot be disabled, i.e. it cannot be set to 0.

Allowed values: Any value between 10000 (10 seconds) and 9223372036854775807

Default: 86400000, i.e. 1 day

TIMER INTERVAL SUBSCRIPTION EXPIRATION OFFSET

Optional. The offset in milliseconds for the timer for subscription expiration checks.

Allowed values: Any value between 0 and 9223372036854775807

Default: 0

TIMER_INTERVAL_TENANT_PROVISIONING_TIMEOUT

Optional. The time interval in milliseconds at which a check for timed-out subscriptions is executed. A value of 0 indicates that this timer is disabled.

Allowed values: 0 and any value between 10000 (10 seconds) and 9223372036854775807

Default: 0

TIMER_INTERVAL_TENANT_PROVISIONING_TIMEOUT_OFFSET

Optional. The offset in milliseconds for the timer for pending subscription checks.

Allowed values: Any value between 0 and 9223372036854775807

Default: 0

TIMER_INTERVAL_USER_COUNT

Mandatory. The time interval in milliseconds at which the amount of users registered with the platform is checked. This timer cannot be disabled, i.e. it cannot be set to 0.

Allowed values: Any value between 1 and 9223372036854775807

Default: 43200000, i.e. 12 hours

WS TIMEOUT

Mandatory. The timeout for outgoing Web service calls in milliseconds. After this time has passed, a timeout exception is thrown by the JAX-WS framework.

An outgoing Web service call is a call initiated by OSCM. A typical example is the invocation of the <code>createUsers</code> method of the <code>ProvisioningService</code> interface, which is implemented by an application. If the timeout is reached before the Web service call returns, the operation is aborted and an exception is thrown.

Allowed values: Any value between 1 and 9223372036854775807

Default: 30000, i.e. 30 seconds

Note: Make sure that timeouts set in the GlassFish application server, e.g. request timeouts, do not conflict with or overrule the timeouts defined in the OSCM configuration settings.

B.6 SAML_SP Configuration Setting

The sso.properties file located in $<install_pack_dir>/databases/bes_db$ contains the configuration setting for creating the first platform operator in OSCM when installing OSCM in SAML_SP authentication mode.

ADMIN_USER_ID

Mandatory if you install OSCM in SAML_SP authentication mode. The ID of the user who is to become the first OSCM operator. This user must relate to an existing user in the IdP.

User IDs are restricted to 100 characters and must not contain any of the following characters:

! " # \$ % & ' * + , / : ; < = > ? \ ^ `