

# **FUJITSU Software Enterprise Service Catalog Manager V17.9**



# **QuickStart Guide**

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# Contents

	About this Manual	4
1	ESCM Containers	5
2	Prequisites and Preparation	7
3	Installation	8
3.1	Preparing the Installation Directory	8
3.2	Preparing Configuration Files	8
3.3	Preparing Docker Compose Files and Starting ESCM	8
4	Integrating Custom SSL Certificates and Key Files	9
4.1	Importing SSL Key Pairs for the Application Listeners	9
4.2	Importing Trusted SSL Certificates	9
5	Usage	10
5.1	Accessing the ESCM Administration Portal	10
5.2	Enable Login to APP and Service Controllers	10
5.3	Start Using ESCM	11
Annendix A	A Initial Configuration Settings	12

## **About this Manual**

This manual describes how to get started with ) FUJITSU Software Enterprise Service Catalog Manager, hereafter referred to as ESCM.

#### **Readers of this Manual**

This manual is directed to operators who want to quickly set up a basic installation of ESCM with Docker and Docker Compose. For more detailed information on configuration and usage, refer to the official *ESCM documentation*. It assumes that you are familiar with the following:

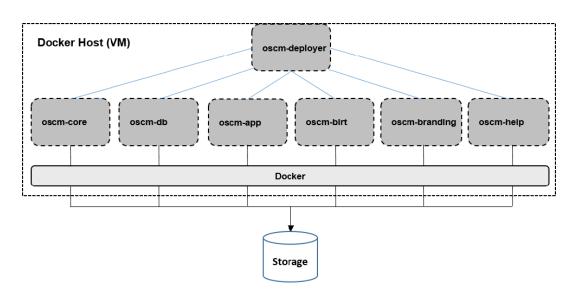
- Administration of the operating systems in use, including the adaption and execution of batch files or shell scripts.
- Java EE technology, particularly as to the deployment on application servers.
- · Container technology, particularly Docker and Docker Compose.
- · ESCM concepts as explained in the Overview manual.

#### 1 ESCM Containers

ESCM is provided in Docker containers and deployed in a container environment such as OpenStack or a Kubernetes cluster providing for optimum performance, scalability, failover, and non-stop operation. The applications integrated with ESCM and their data may be hosted in the same Virtual Machine (VM) as ESCM or in different locations.

The <code>oscm-deployer</code> container is used for the configuration and deployment of the following ESCM containers:

- oscm-core: The ESCM core application.
- oscm-birt: The report engine that ESCM uses for generating reports.
- oscm-branding: A static Web server providing an empty directory structure for customizing the layout and branding of ESCM marketplaces.
- oscm-help: A static Web server providing the online help for the ESCM administration portal and marketplaces.
- oscm-app: The Asynchronous Provisioning Platform (APP) together with an OpenStack, an Amazon Web Services (AWS), a Microsoft Azure, a VMware, and a Shell service controller.
- oscm-db: Database SQL server providing the database schema required for running ESCM and APP.
- oscm-proxy: A static Web server providing reverse proxy functionality.



ESCM and APP store their data in PostgreSQL databases. For each database, a volume for persistent storage is mounted during the deployment process. The databases write to these volumes so that data is preserved in case of database updates. By default, data is persisted in the following directory on the machine hosting the VM where ESCM is deployed (the Docker host):

<docker>/data/oscm-db/data:/var/lib/postgresql/data

Hereafter, the <docker> directory is referred to as /docker.

#### **Container Communication**

The following figure provides an overview of the container communication on a Docker host (a VM):



The host-internal communication always relies on the HTTP protocol, whereas calls from outside of the host are always secured via HTTPS. The platform operator is responsible for opening the indicated ports, which can either be addressed using the FQDN or the floating IP address of the respective container.

To look inside a container:

1. List all containers (even stopped ones) to show the container names:

```
docker ps -a
```

2. Log in to a container using the following command:

```
docker exec -it <container name> /bin/bash
```

#### For example:

```
docker exec -it oscm-core /bin/bash
```

# 2 Prequisites and Preparation

For getting started with the setup of ESCM, a Linux system is required with the following software installed:

- 1. Docker
- 2. Docker Compose

This system is hereafter referred to as the Docker host.

The following system resources are recommended for the Docker host:

- 1. 2 CPU cores
- 2. 8 GB of RAM
- 3. 20 GB of disk space

**Note:** This is a minimum configuration for testing purposes only. It is not suitable for production use

#### 3 Installation

The installation of ESCM consists of the following main steps:

- 1. Preparing the installation directory on the Docker host.
- 2. Preparing configuration files.
- 3. Preparing Docker Compose files and starting ESCM.

## 3.1 Preparing the Installation Directory

On the Docker host, you need to create a directory where the various data can be stored, such as persistent database data or configuration files. Hereafter, this directory is referred to as /docker. On the Docker host, execute the following command:

mkdir /docker

## 3.2 Preparing Configuration Files

A deployment container is available which prepares configuration file templates where you can specify settings such as mail server, login information, etc.

Use -v to mount the /docker directory to /target in the container:

```
docker run --name deployer1 --rm -v /docker:/
target servicecatalog/oscm-deployer
```

This command creates two configuration files in the /docker directory:

- 1. .env: Configuration settings for Docker, such as images and the base data directory (default: /docker)
- 2. var.env: Configuration settings for and APP, such as mail server, database and other settings.

Edit both files and adjust the configuration settings to your environment. The initial, mandatory settings are stored in the bss and bssapp databases. They are described in detail in *Initial Configuration Settings* on page 12.

## 3.3 Preparing Docker Compose Files and Starting ESCM

A second deployment container is available which you can run to do the following:

- Create the necessary Docker Compose files.
- 2. Create the necessary subdirectories.
- 3. Initialize the application databases.
- 4. Start the application containers.

Execute the following command on your Docker host:

```
docker run --name deployer2 --rm -v /docker:/target
-v /var/run/docker.sock:/var/run/docker.sock
-e INITDB=true -e STARTUP=true servicecatalog/oscm-deployer
```

## 4 Integrating Custom SSL Certificates and Key Files

Certificates are required for ESCM to allow for trusted communication between ESCM and the Asynchronous Provisioning Platform (APP), or an application underlying a technical service . The ESCM deployer has already created a respective directory structure and a suitable Docker Compose configuration. In this way, default certificates have been inserted into the respective containers after deployment, thus communication between ESCM and APP is secured.

It is however possible to use custom SSL keypairs for the application listeners. They may be self-signed or official. Privacy Enhanced Mail (PEM) format is mandatory. This is a container format that may include just the public certificate, or may include an entire certificate chain including public key, private key, and root certificates. It is only necessary to place the respective certificate and/or key files in PEM format into the appropriate directories.

## 4.1 Importing SSL Key Pairs for the Application Listeners

If you want to use your own SSL key pairs that your application is to use, replace the default key pair by your PEM files in the following directories on your Docker host:

- Private key: /docker/config/<container-name>/ssl/privkey
- Public certificate: /docker/config/<container-name>/ssl/cert
- Intermediates / chain (optional): /docker/config/<container-name>/ssl/chain

Replace /docker with the base directory on the Docker host that you use for persisting data, and <container-name> with the name of the respective ESCM container, for example, oscm-core or oscm-app.

The custom certificates must also be placed into the following trusted directory so that a trusted relationship between the containers is established:

/docker/config/certs

The <code>/docker/config/certs</code> directory is shared by all containers. By default, if you use your own SSL key pairs, you must also place all the public certificate files here.

For example, if you have a custom SSL keypair for the <code>oscm-core</code> container, you need to place the private key into the <code>/docker/config/oscm-core/ssl/privkey</code> directory, and the public certificate into the <code>/docker/config/oscm-core/ssl/cert</code> directory. Additionally, you need to place the public certificate into the <code>/docker/config/certs</code> directory on your Docker host. In this case, a restart of the <code>oscm-core</code> and <code>oscm-app</code> containers is required.

## 4.2 Importing Trusted SSL Certificates

If you want your application to trust certain, possibly self-signed SSL certificates, put them in PEM format in the following directory on your Docker host:

/docker/config/certs

Replace /docker with the base directory on the Docker host that you use for persisting data.

For example, if you want to use the VMware service controller, you need to export the vSphere certificate in PEM format, and copy it to the <code>/docker/config/certs</code> directory. Since the VMware service controller is running in the <code>oscm-app</code> container, a restart of this container is required.

## 5 Usage

## 5.1 Accessing the ESCM Administration Portal

After having run the second deployment container, ESCM will take several minutes to start up. The less CPU power you have, the longer it will take. Once everything has started, you may access the ESCM administration portal in your Web browser using the FQDN or IP address you specified earlier in the <code>var.env</code> file.

Access the ESCM administration portal in a Web browser using an URL in the following format:

https://<hostname.fqdn>:<port>/oscm-portal

<hostname.fqdn> is the name and the fully qualified domain name of the machine where ESCM
has been deployed. <port> is the port to address the machine (default: 8081), oscm-portal is the
default context root of ESCM and cannot be changed.

You are prompted for the user ID and password. The initial credentials are as follows:

User ID: administrator Password: admin123

It is recommended that you change the initial password in the ESCM administration portal (**Change Password** page in the **Account** menu).

After login, the operator functionality is available in the **Operation** menu.

## 5.2 Enable Login to APP and Service Controllers

In order to be able to login to the Asynchronous Provisioning Platform (APP) and its service controllers, some settings have to be made in the administration portal:

- 1. Choose Manage organization in the Operation menu.
- 2. Enter PLATFORM\_OPERATOR in the Organization ID field.
- 3. Enable the following organization roles: Supplier and Technology provider.
- 4. Fill in the mandatory fields (red asterisks).
- 5. Click Save.
- 6. Go to the **Account** menu and choose **Manage users**.
- 7. Click on administrator.
- 8. Enter your email address.
- 9. Enable all user roles.
- 10.Click Save.
- 11. Log out of the administration portal and log in again to enable the changes.
- 12. Now you can log in to APP and change APP-specific settings:

https://<hostname.fqdn>:8881/oscm-app/

 $\begin{tabular}{ll} \textbf{User name:} & \texttt{administrator} \\ \end{tabular}$ 

Password: admin123

13. You can also login to the instance status interface of each service controller:

https://<hostname.fqdn>:8881/oscm-app-<controller-name>/

User name: administrator

Password: admin123

<controller-name> is either openstack, aws, or vmware.

For the VMware controller, for example, it is required to specify the following:

- Connection URL: The URL for accessing the vSphere API.
- User ID: The ID of the technical user in vSphere for accessing the vSphere API.
- Password: The password of the technical user in vSphere for accessing the vSphere API.

## 5.3 Start Using ESCM

For the initial steps for starting to use ESCM, refer to the *Getting Started* document.

## **Appendix A: Initial Configuration Settings**

#### .env File

The configuration settings that must be set in the .env file are by default:

- Which Docker images to use and from which registry they are to be fetched:
  - IMAGE DB: image for the oscm-db container
  - IMAGE CORE: image for the oscm-core container
  - IMAGE APP: image for the oscm-app container
  - IMAGE BIRT: image for the oscm-birt container
  - IMAGE BRANDING: image for the oscm-branding container
  - IMAGE INITDB: image for the temporary, stateless oscm-initdb container
  - IMAGE PROXY: image for the oscm-proxy container
  - IMAGE HELP: image for the oscm-help container
- The base directory where data is persisted on your Docker host. The default directory is / docker as defined with the DOCKER PATH configuration setting.
- HTTP timeout for Docker Compose. You need to adjust this value if you get timeout errors during high load or network congestion.

#### var.env File

The configuration settings that must be set in the var.env file described in detail below.

#### **Settings for Connecting to the Databases**

• DB PORT CORE

The port of the PostgreSQL database (bss) where the configuration settings for the oscm-core container are stored.

Must be set to 5432.

• DB PORT JMS

The port of the PostgreSQL database (bssjms) where the JMS messages are stored.

Must be set to 5432.

• DB PORT APP

The port of the PostgreSQL database (bssapp) where the configuration settings for the oscm-app container are stored.

Must be set to 5432.

• DB PWD CORE

Specify the password of the user to connect to the bss database.

Default: bssuser

DB\_PWD\_APP

Specify the password of the user to connect to the bssapp database.

Default: bssappuser

DB SUPERPWD

Specify the password of the PostgreSQL database superuser.

Default: postgres

#### **Settings for Connecting to the Mail Server**

• SMTP HOST

The host name or IP address of your mail server used for notifications by ESCM.

SMTP PORT

The port used by your mail server.

SMTP FROM

The email address to be used for emails sent by ESCM.

SMTP USER

If your mail server requires authentication, the name of the user allowed to access the mail server. If no authentication is required, set to none.

SMTP PWD

If your mail server requires authentication, the password of the user allowed to access the mail server. If no authentication is required, set to none.

• SMTP AUTH

Defines whether your mail server requires authentication. Can be set to true or false.

SMTP TLS

Defines if TLS (Transport Layer Security) is to be used for mail server communication. Can be set to true or false.

• APP ADMIN MAIL ADDRESS

The email address used for emails sent by the Asynchronous Provisioning Platform (APP). For example, this is the email address of the administrator of the technology provider organization responsible for the OpenStack service controller.

#### **Settings for Connecting to the Service Controllers**

- docker-compose -f docker-compose-oscm
- CONTROLLER ORG ID

The ID of the organization in ESCM responsible for the service controller. The organization must have the technology provider role.

Before the first deployment, the setting's value must be set to <code>PLATFORM\_OPERATOR</code>. The operator can then log in to the service controller and define the technology provider organization that is to be responsible.

CONTROLLER\_USER\_KEY

The identifier of the user for accessing the service controller.

Before the first deployment, the setting's value must be set to 1000.

• CONTROLLER USER NAME

The name of the user for accessing the service controller. The user specified here must have the technology manager role in ESCM and belong to the organization specified in the CONTROLLER\_ORG\_ID setting. It is recommended that the user account is used only for carrying out actions on behalf of the service controller in ESCM.

Before the first deployment, the setting's value must be set to administrator.

• CONTROLLER USER PASS

The password of the user for accessing the service controller. The password is encrypted when it is stored in the database.

Before the first deployment, the setting's value must be set to admin123.

# Settings for Connecting the VMware Service Controller with the vSphere Server

The VMware service controller requires the following additional settings:

• DB USER VMWARE

The name of the user to connect to the vmware database. This database stores the vSphere configuration.

DB\_PWD\_VMWARE

The password of the user to connect to the <code>vmware</code> database. This database stores the vSphere configuration.

VCENTER NAME

The name of the vCenter running on the vSphere server.

• DATACENTER NAME

The name of data center managed by the vCenter specified above.

• CLUSTER NAME

The name of the cluster where VMs are to be provisioned.

• LOADBALANCER\_NAME

The name of the load balancer used by vSphere. Usually, you can use the name of the VM Network in vSphere: VM Network.

**Note:** Be aware that the configuration of an entire vSphere environment including, for example, various data centers and clusters, requires the uploading of .csv files using the instance status interface of the VMware service controller. Refer to the VMware vSphere Integration guide for details. The initial configuration settings specified in the var.env file setup a connection to one vSphere vCenter, with one data center and one cluster only where the VMs will be provisioned.

#### **Additional Settings**

KEY SECRET

A string which will be used in the bss database as a seed for encryption and decryption of service parameters with data type PWD and custom attributes marked for encryption. Make sure not to forget this string so that your database is persisted.

**Note:** Be aware that you must use the same key when updating the database. Otherwise, encryption and decryption is no longer possible after an update.

• HOST FQDN

The fully qualified domain name or the IP address of the host to be used to access ESCM.

• REPORT\_ENGINEURL

The URL of the report engine used to generate the ESCM reports. If you do not specify a correct URL template, ESCM will not be able to generate any reports, since the Report Web service cannot be called correctly.

The setting must be as follows:

```
https://<HOST_FQDN>:8681/birt/frameset?
__report=\\overline{\Figure \Figure \F
```

Replace <HOST\_FQDN> with the value entered for the HOST\_FQDN setting. The other values must not be changed.

• TOMEE\_DEBUG

Defines if the application server is to generate log files for ESCM. Can be set to true or false.

#### **Application Server Settings**

• CONTAINER CALLBACK THREADS

The number of threads for constructing and destroying beans. Required for the stateless <code>init-db</code> container.

Default: 50

• CONTAINER MAX SIZE

The size of the instance pool for the stateless init-db container.

Default: 50

The following settings are used for the Docker engine environment which needs access to the Docker registry as well as for the ESCM containers which access the Internet. They are used for the <code>oscm-app</code> container, meaning that each HTTP request made from APP is processed using these settings.

• PROXY ENABLED

Defines whether the proxy is enabled in the container. Can be set to true or false.

PROXY HTTP HOST

Host of the proxy used for HTTP connections

PROXY HTTP PORT

Port of the proxy used for HTTP connections

PROXY HTTPS HOST

Host of the proxy used for HTTPS connections

PROXY HTTPS PORT

Port of the proxy used for HTTPS connections

PROXY NOPROXY

Pipe-separated list of hosts for which the proxy is to be bypassed. By default, this list already contains localhost, 127.0.0.1, and the floating IP address of the ESCM instance.