April 10, 2015

### PHILIPPINE STOCK EXCHANGE

3F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City, Philippines 1226

Attention: Ms. JANET A. ENCARNACION

Head, Disclosure Department

Re: APPROVAL OF THE 2014 AUDITED FINANCIAL STATEMENTS AND THE AMENDMENT OF

ARTICLES OF INCORPORATION TO CHANGE THE PRINCIPAL PLACE OF BUSINESS

X------

### Gentlemen:

Please be informed that the Board of Directors of Pryce Corporation (the "Company"), at its special meeting held today, approved the Audited Financial Statements of the Company for the year 2014.

The Board furthermore approved the amendment of the third article of the Articles of Incorporation of the Company to change the its principal office address *from* "Metro Manila, Philippines, *to* "17<sup>th</sup> Floor PRYCE CENTER 1179 Chino Roces Avenue corner Bagtikan Street, Makati City."

The above audited financial statements and amendment shall be among the matters to be submitted for the approval of the stockholders at the Annual Stockholders' Meeting of the Company for this year to be held at a date later to be announced.

We attach hereto a copy of the Current Report (Form 17-C) which we are likewise submitting to the Commission on the matter.

Thank you very much.

Very truly yours,

Corporate Information and

# **COVER SHEET**

			1 6 8 0 6 3			
PRYCE			E.C. Registration Number			
	NT					
	N					
(Company's Full Name)						
1 7 / F P R Y C	E C E N	TER	C   H   I   N   O			
ROCESSAVE	NUE	M A K A	T   I   C   I   T   Y			
	(Business Address: No. Str	eet City/ Town / Province)				
Atty. Erica P. Encabo  Contact Person  Company Telephone Number						
1 2 3 1  Month Fiscal Year	1 7 - C		Month Day  ANNUAL MEETING			
i iscai i eai			ANNUAL MEETING			
Secondary License Type, if Applicable						
Dept. Requiring this Doc.  Amended Articles Number/Section						
Total No. of Stockholders		Domestic	Foreign			
To be accomplished by SEC Personnel concerned						
File Number		LCU	<del>_</del>			
Document I.D.						
Cashier						
STAMPS						

# SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17 THEREUNDER

1.	April 10, 2015 Date of Report (Date of earliest event reported)						
2.	SEC Identification Number	168063					
3.	BIR Tax Identification No.	000-065-142-000					
4.	PRYCE CORPORATION Exact name of issuer as specified	d in its charter					
5.	Province, country or other jurisdiction of incorporation Philippines						
6.	(SEC Use Only) Industry Classification Code						
7.	Address of principal office: 17 <sup>th</sup> Floor PRYCE CENTER 1179 Chino Roces Avenue corner Bagtikan Street Makati City						
8.	Issuer's telephone number, including area code: (+632) 899-4401						
9.	Former name or former address, if changed since last report:						
10.	Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA as of March 31, 2015:						
	<u>Title of Each Class</u> <u>Number of Shares of Common Stock Outstanding</u>						
	Total Outstanding (all Common)	•	2,000,000,000				
	Subscribed and Issued Subscribed (partially pai	d)	1,998,750,000 1,250,000				

11. Indicate the item numbers reported herein: Item 9.

### **Item 9. Other Matters**

Please be informed that the Board of Directors of Pryce Corporation (the "Company"), at its special meeting held today, approved the Audited Financial Statements of the Company for the year 2014.

The Board furthermore approved the amendment of the third article of the Articles of Incorporation of the Company to change the its principal office address *from* "Metro Manila, Philippines, *to* "17<sup>th</sup> Floor PRYCE CENTER 1179 Chino Roces Avenue corner Bagtikan Street, Makati City."

The above audited financial statements and amendment shall be among the matters to be submitted for the approval of the stockholders at the Annual Stockholders' Meeting of the Company for this year to be held at a date later to be announced.

Pursuant to the requirements of the Securities Regulation Code, the issuer has caused this report to be signed on its behalf by the undersigned duly authorized.

PRYCE CORPORATION

Issuer By:

SIMEON S. UMANDAL Corporate Secretary

Date: April 10, 2015