

CCM Coordinator User Module Guide

CCM Coordinator can access the following modules

Patient Crud Module

- You can Create, View, Edit and delete the Patient From here.
- You can also Search from the given search bar.
- You can also add patients in bulk.
- You can also assign patients to a coordinator in bulk.

The screenshot displays the CCM Coordinator User Module interface. The main window shows a list of patients with columns: Id, Account, Name, Contact, DOB, Age, Insurance, Address, and Action. The list contains 10 patients, all with Healthchoice Pathways insurance. The Action column has a dropdown menu with 'Actions' and a plus sign. Below the list is a pagination bar showing page 1 of 78.

Two modal windows are shown below the main window:

- Add Bulk Patient:** A modal window with a search bar and a list of patients. The list has columns: Id, Account, Name, Contact, DOB, Age, Insurance, Address, and CCM Coordinator. The list contains 8 patients, all with Healthchoice Pathways insurance. The CCM Coordinator column has a dropdown menu with 'Assign' and a plus sign.
- Assign Bulk Patient:** A modal window with a search bar and a list of patients. The list has columns: Id, Account, Name, Contact, DOB, Age, Insurance, Address, and CCM Coordinator. The list contains 8 patients, all with Healthchoice Pathways insurance. The CCM Coordinator column has a dropdown menu with 'Assign' and a plus sign.

Patient Profile Module

- In the Patient Information Tab, you can see the Medical, Care Gap and Profile information of the Patient.
- In Medical Info, we have DIAGNOSIS, MEDICATION, SURGICAL HISTORY, FAMILY HISTORY and SOCIAL HISTORY of the Patient. You can Also add these details in the medical section
- In Care Gap, we have the Gaps info of the Patient and their status as well.
- In the Profile Tab, we have the basic Information about the patient such as Address, insurance name and Date of birth etc.
- We also have the Information about the recent Encounters of the Patient.

Home
 Patients
 Prescriptions
 Queue/Signature
 Prescriptions
 Messages
 Clinics
 Users
 Appointment/Prescriptions
 Calendar/Events
 Bills/Invoices
 CDS/SDS
 Care/Reports

Doctors

Insurance

Clinics

Program

Zain Hassan

Patients

RONALD A A MAHAR

RONALD A A MAHAR

SERIAL NO.00000380

PHONE: DATE OF BIRTH:08/21/1957

GENDER:MALE

Actions

Medical Information

Care Gap

Utilization

Profile

DIAGNOSIS

Active Diagnosis

ICD10 CODE	DESCRIPTION	STATUS	ACTIONS

Resolved diagnosis

MEDICATION

Active Medication

NAME	DOSE	CONDITION	STATUS	ACTIONS

Non Active Medication

SURGICAL HISTORY

PROCEDURE	REASON	SURGEON/FACILITY	DATE	ACTIONS

FAMILY HISTORY

Family History	Father	Mother	Children	Siblings	Grandparents
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hypertension	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SOCIAL HISTORY

No data

Save

[illegible][illegible]

The screenshot shows the AWS IAM console interface. At the top, there's a navigation bar with the AWS logo and 'IAM' text. Below that, the 'Groups' page is displayed. On the left, there's a sidebar with 'Groups' selected. The main content area shows a table of IAM groups. The table has columns for 'Name', 'Policy Name', 'Status', and 'Last Modified'. One group is listed: 'AWS-ReadOnlyAccess' with policy 'AWS-ReadOnlyAccess' and status 'Active'. Below the table, there's a 'Create New Group' button.

Questionnaire Page

- User can see edit and search for questionnaire of the patient.
- There are 2 questionnaire programs in this software e.g., AWV (Annual wellness visit) and CCM (Chronic Care Management).
- User can select the programs from the patient tab.

HOME

PATIENTS

QUESTIONNAIRE

PROGRAMS

INSURANCES

CLINICS

USERS

UNSHARED ENCOUNTERS

COMPLETED ENCOUNTERS

BILLABLE CLAIMS

CDL DATA

CABLE DATA


Doctors ▾Insurance ▾Clinics ▾Program ▾Zain of Hassan ▾

Patient Questionnaires

Search

Q

ID	Serial No	Name	Age	DOB	Contact	Program	Status	Date of Service	Action
1	AWW-1001	MARY REYES	60	07/21/1942	7252441080	AWW	PSP	07/25/2023	Actions ▾
2	CCM-1067	TEST INSURANCE	65	02/02/1958	123-123-1234	CCM	Completed	06/15/2023	Actions ▾
3	CCM-1067	TEST INSURANCE	65	02/02/1958	123-123-1234	CCM	Completed	06/15/2023	Actions ▾
4	AWW-1038	TEST USER LAST	25	12/28/1997	301-333-3333	AWW	PSP	06/19/2023	Actions ▾
5	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	03/06/2023	Actions ▾
6	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	04/24/2023	Actions ▾
7	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	06/30/2023	Actions ▾
8	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	05/31/2023	Actions ▾
9	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/15/2023	Actions ▾
10	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/19/2023	Actions ▾
11	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/22/2023	Actions ▾
12	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/23/2023	Actions ▾
13	CCM-1061	AD CONSENT	72	04/25/1951	301-456-8769	CCM	Completed	01/30/2023	Actions ▾
14	CCM-1060	TEST CONSENT	76	04/27/1947	928-254-8955	CCM	Completed	04/03/2023	Actions ▾
15	CCM-1060	TEST CONSENT	76	04/27/1947	928-254-8955	CCM	Completed	05/08/2023	Actions ▾
16	CCM-1059	TEST CKD	71	04/16/1952	301-123-4567	CCM	Completed	03/01/2023	Actions ▾
17	CCM-1059	TEST CKD	71	04/16/1952	301-123-4567	CCM	Completed	04/10/2023	Actions ▾



HOME

PATIENTS

QUESTIONNAIRE

PROGRAMS

REFERENCES

CLINICS

USERS

UNRESOLVED ENCOUNTERS

COMPLETED ENCOUNTERS

BILLABLE CLAIMS


COLF DATA

CARE GAPS

Doctors ▾ Insurance ▾ Clinics ▾ Program ▾ Zamir Hassan ▾

Patients

AUTOMATION PATIENT LAST NAME ▾



AUTOMATION PATIENT LAST NAME

SERIAL NO:00000012 PHONE:222-222-2222 DATE OF BIRTH:12/18/1950 GENDER:FEMALE

Actions

Annual Wellness Visit

Chronic Care Management

Medical Information

Care Gap

Utilization

Profile

DIAGNOSIS

▼ Active Diagnosis

ICD10 CODE	DESCRIPTION	STATUS	ACTIONS
F32.0	MAJOR DEPRESSIVE DISORDER, SINGLE EPISODE, MILD	ACTIVE	
I50.9	HEART FAILURE, UNSPECIFIED	ACTIVE	
J44.1	CHRONIC OBSTRUCTIVE PULMONARY DISEASE WITH (ACUTE) EXACERBATION	ACTIVE	
N18.1	CHRONIC KIDNEY DISEASE, STAGE 1	ACTIVE	
E11.9	TYPE 2 DIABETES MELLITUS WITHOUT COMPLICATIONS	ACTIVE	
I10	ESSENTIAL (PRIMARY) HYPERTENSION	ACTIVE	
E68.2	MORBID (SEVERE) OBESITY WITH ALVEOLAR HYPOVENTILATION	ACTIVE	
E78.00	PURE HYPERCHOLESTEROLEMIA, UNSPECIFIED	ACTIVE	
D59.12	AUTOIMMUNE HEMOLYTIC ANEMIA, UNSPECIFIED	ACTIVE	
E03.0	CONGENITAL HYPOTHYROIDISM WITH DIFFUSE GOITER	ACTIVE	
J45.5	SEVERE PERSISTENT ASTHMA	ACTIVE	
C61	MALIGNANT NEOPLASM OF PROSTATE	ACTIVE	

► Resolved diagnosis

MEDICATION

▼ Active Medication

PROCEDURE	REASON	SURGEON/FACILITY	DATE	ACTIONS
PROCEDURE	PROCEDURE REASON	SURGEON	12/28/1998	

SURGICAL HISTORY

PROCEDURE

REASON

SURGEON/FACILITY

DATE

ACTIONS

PROCEDURE

PROCEDURE REASON

SURGEON

12/28/1998

AWV Program

- User can select AWV program from the patient tab.
- AWV has 18 survey section which determine the patient medical info and generate a care plan accordingly.
- You have to enter the date of service and Type of Medicare. You can answers the given question by choosing the related option.
- AWV includes sections like Depression PHQ-9, Cognitive Assessment, Tobacco Use, BP Assessment and Miscellaneous etc.
- The care plan generated for this AWV can be seen by clicking the Black Icon.
- You can download the care plan as well as the super bill for AWV.
- You can also re-edit the AWV from the care plan.

Step 1: Fall Screening Step 2: Depression PHQ-9 Step 3: General Health Step 4: Cognitive Assessment Step 5: Physical Activity Step 6: Alcohol Use Step 7: Tobacco Use Step 8: Nutrition Step 9: Seat Belt Use

Step 10: Immunization Step 11: Screening Step 12: Diabetes Step 13: Cholesterol Step 14: BP Assessment Step 15: Weight Assessment Step 16: Physical Exam Step 17: Other Provider Step 18: Miscellaneous

PATIENT NAME: JOSEPH S S SCHIAVELLO DATE OF BIRTH: 03/28/1965 AGE: 58 GENDER: MALE INSURANCE: HEALTHCHOICE PATHWAYS

Date of service: Please select fr...

Physical Health - Fall Screening

Have you fallen in the past 1 year?

☐ Yes ☐ No

Do you feel like "blacking out" when getting up from bed or chair?

☐ Yes ☐ No

Do you feel unsteady or do thing move when standing or walking?

☐ Yes ☐ No

Do you use any assistance device?

☐ Cane ☐ Walker ☐ Wheel Chair ☐ Crutches ☐ None

Save and Next Finish and Next

Careplan

AWV Care Plan

PATIENT NAME: JOSEPH S S SCHIAVELLO DATE OF BIRTH: 03/28/1965 GENDER: MALE
 HEIGHT: IN WEIGHT: LBS NEXT DUE: 09/26/2024 PROGRAM: ANNUAL WELLNESS VISIT (AWV)
 PRIMARY CARE PHYSICIAN: AGE: 58 DATE OF SERVICE: 09/26/2023

Re-Edit Download Superbill Close

Physical Activity		Next due
Physical Health - Fall Screening		09/2024
Mental health		
Depression PHQ-9 score is 2. Minimal depression		09/2024
General Health		
High Stress		09/2024
General Health	Health level: Mouth and teeth: Feeling caused distress:	09/2024
Social/Emotional Support		09/2024
Pain		09/2024
Cognitive Assessment		09/2024
Habits		
Physical Activity		09/2024
Alcohol Use		09/2024
Tobacco Use		09/2024
Nutrition		
CDC guidelines given and patient advised: • Vegetables 2 cups every week.		09/2024

- Super bill is generated according to the services of the AWV program.
- You can also see the questions and answers that you have filled from the view questionnaire

button located on the questionnaire page.

Careplan SuperBill

PLEASE RETURN THIS TO THE RECEPTIONIST ON YOUR WAY OUT

Close

Name	JOSEPH S S SCHIAVELLO		
DOB	03/28/1965		
DOS	09/26/2023		
Insurance	Healthchoice Pathways		
PCP			

ANNUAL WELLNESS VISIT

Initial	Periodic
99385 (18-39 years) <input type="checkbox"/>	99395 (18-39 years) <input type="checkbox"/>
99386 (40-64 years) <input type="checkbox"/>	99396 (40-64 years) <input type="checkbox"/>

WELCOME TO MCR ☐

ANNUAL MCR: INITIAL ☐

Subsequent ☐

Advance Care ☐

Depression Screen ☐

Alcohol Scr ☐

Cardiovascular ☐

Humana PAF ☐

Comp Eval w/Exam (Humana) ☐

ANNUAL MCR SCREENS

G0402 <input checked="" type="checkbox"/>	G0438 <input type="checkbox"/>
G0439 <input type="checkbox"/>	G0431 <input type="checkbox"/>
G9497(33) <input type="checkbox"/>	G0444 <input checked="" type="checkbox"/>
G0442 <input type="checkbox"/>	G0446 <input type="checkbox"/>
G0460 <input type="checkbox"/>	G6160 <input type="checkbox"/>
G9397 <input type="checkbox"/>	

SMOKING CESSATION COUNSELING

upto 10 MIN <input type="checkbox"/>	99406 <input type="checkbox"/>
> 10 MIN <input type="checkbox"/>	99407 <input type="checkbox"/>
	G0296 <input type="checkbox"/>

ADD NEW CODE

Enter Code Add

Enter Dx Code Add

CPT Codes:

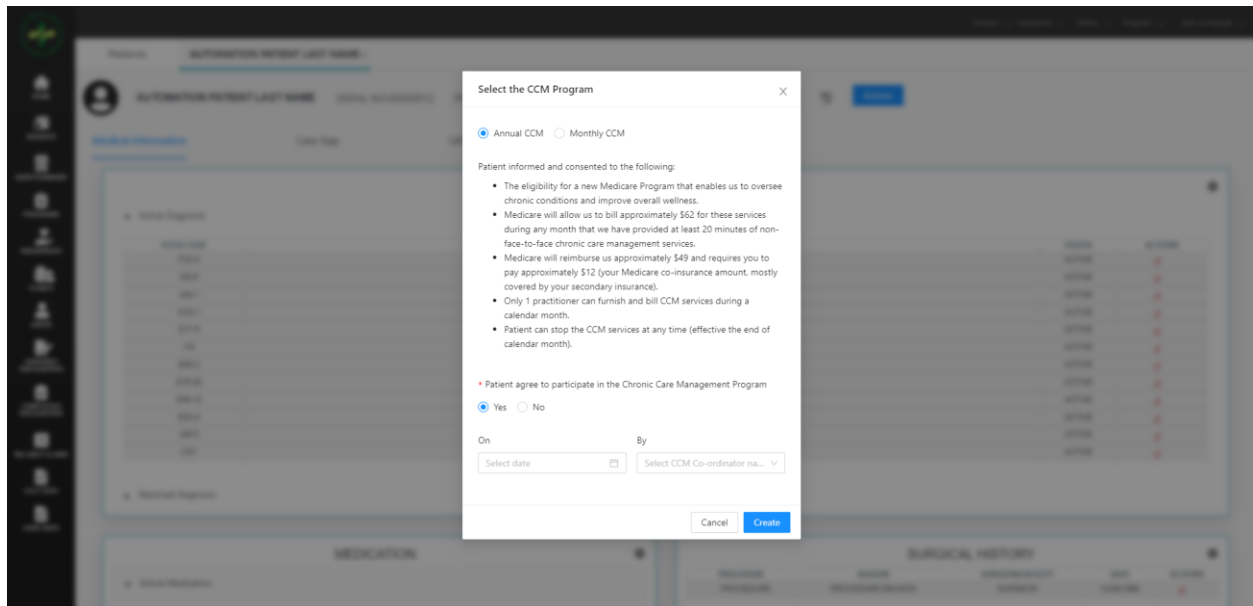
Dx Codes:

BMI (> 18.5 and < 25g/m2)	If you are below normal must have flu plan	Normal	G8420 <input type="checkbox"/> G8417 <input type="checkbox"/> G8416 <input type="checkbox"/> G8422 <input type="checkbox"/>
HTN	Systolic Bp < 140mm/Hg Diastolic Bp < 90mm/Hg		G8752 <input type="checkbox"/> G8754 <input type="checkbox"/>
Tobacco	Tobacco user and consulting given Current Non-User		4004F <input type="checkbox"/> 1036F <input type="checkbox"/>
Depression	PHQ-9 < 9 PHQ-9 > 9 w/flu plan doc. PHQ-9, Excep: Depression/Bipolar Disorder		G8510 <input type="checkbox"/> G8431 <input type="checkbox"/> G9717 <input type="checkbox"/>
Fall Screening	2+ falls or any fall w/injury(Mark both) Assess w/in 12mo of documented fall Pho falls or 1 fall w/out injury		1100F <input type="checkbox"/> 3288F <input type="checkbox"/> 1101F <input type="checkbox"/>
General health	Pain severity quantified; pain present Pain severity quantified; pain not present		1125F <input type="checkbox"/> 1126F <input type="checkbox"/>
Vaccines	Pneumo revd Document year rcvd and type if known Flu Not Eligible: Flu Vaccine Pl. refuses, allergy, vaccine not available		4040F <input type="checkbox"/> G8482 <input type="checkbox"/> G8483 <input type="checkbox"/>
CA Screening	Colo CA Screening (Report Viewed) Hx of colectomy or Colon CA Mammo Docu. In last 27 mo Hx of bilateral mastectomy		3017F <input type="checkbox"/> G9711 <input type="checkbox"/> G9899 <input type="checkbox"/> G9708 <input type="checkbox"/>
	A1c < 7% A1c > 9% A1c 7% - 8% A1c 8% - 9% In Office 7 field photos		3044F <input type="checkbox"/> 3046F <input type="checkbox"/> 3051F <input type="checkbox"/> 3052F <input type="checkbox"/> 2024F <input type="checkbox"/>

[illegible]

CCM Program

- User can select CCM program from the patient tab but there are 2 types of CCM programs
- Annual CCM and Monthly CCM.
- For Annual CCM patient has to agree to the consent and select the date and coordinator name from the menu.
- For CCM we have multiple survey sections but for annual CCM, patient only has to fill the first 7 Section.
- The Annual CCM includes the following Sections e.g., Fall Screening, Other Provider and General Assessment etc.



Select the CCM Program

☒ Annual CCM ☐ Monthly CCM

Patient informed and consented to the following:

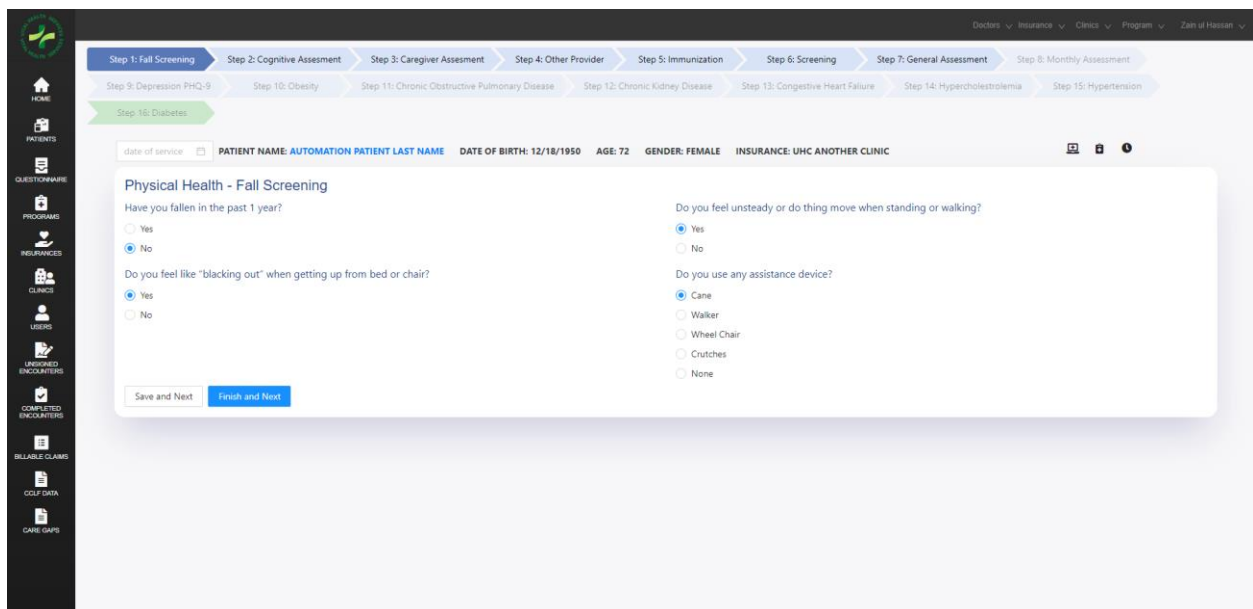
- The eligibility for a new Medicare Program that enables us to oversee chronic conditions and improve overall wellness.
- Medicare will allow us to bill approximately \$62 for these services during any month that we have provided at least 20 minutes of non-face-to-face chronic care management services.
- Medicare will reimburse us approximately \$49 and requires you to pay approximately \$12 (your Medicare co-insurance amount, mostly covered by your secondary insurance).
- Only 1 practitioner can furnish and bill CCM services during a calendar month.
- Patient can stop the CCM services at any time (effective the end of calendar month).

• Patient agree to participate in the Chronic Care Management Program

☒ Yes ☐ No

On By

Cancel Create



Step 1: Fall Screening Step 2: Cognitive Assessment Step 3: Caregiver Assessment Step 4: Other Provider Step 5: Immunization Step 6: Screening Step 7: General Assessment Step 8: Monthly Assessment

Step 9: Depression PHQ-9 Step 10: Obesity Step 11: Chronic Obstructive Pulmonary Disease Step 12: Chronic Kidney Disease Step 13: Congestive Heart Failure Step 14: Hypercholesterolemia Step 15: Hypertension

Step 16: Diabetes

date of service PATIENT NAME: AUTOMATION PATIENT LAST NAME DATE OF BIRTH: 12/18/1950 AGE: 72 GENDER: FEMALE INSURANCE: UHC ANOTHER CLINIC

Physical Health - Fall Screening

Have you fallen in the past 1 year?

☐ Yes ☒ No

Do you feel like "blacking out" when getting up from bed or chair?

☒ Yes ☐ No

Do you feel unsteady or do thing move when standing or walking?

☒ Yes ☐ No

Do you use any assistance device?

☒ Cane ☐ Walker ☐ Wheel Chair ☐ Crutches ☐ None

Save and Next Finish and Next

- There is also a timer involve in the CCM program which the coordinator has to set before asking

questions to the patient.

- Annual CCM also includes CCM - Annual Care Plan which can also be downloaded and re-edited and also filtered by month.

HOME

PATIENTS

QUESTIONNAIRE

PROGRAMS

INSURANCES

CLINICS

USERS

UNFORMED ENCOUNTERS

COMPLETED ENCOUNTERS

ILLABLE CLAIMS

SELF DATA

CARE GAPS

Step 1: Fall Screening

Step 2: Cognitive Assessment

Step 3: Caregiver Assessment

Step 4: Other Provider

Step 5: Immunization

Step 6: Screening

Step 7: General Assessment

Step 9: Depression PHQ-9

Step 10: Obesity

Step 11: Chronic Obstructive Pulmonary Disease

Step 12: Chronic Kidney Disease

Step 13: Congestive Heart Failure

Step 14: Diabetes

date of service

PATIENT NAME: AUTOMATION PATIENT LAST NAME

DATE OF BIRTH: 12/18/1950

AGE: 72

GENDER: FEMALE

INSURANCE: UHC ANOTHER CLINIC

General Assessment

Medication Reconciliation

Are you taking all medications for Depression, Congestive Heart Failure, Chronic Obstructive Pulmonary Disease, CKD, Diabetes Mellitus, Hypertensions, Obesity, Hypercholesterolemia, Anemia, Hyperthyroidism & Asthma as prescribed?

WHICH MEDICATIONS ARE NOT BEING TAKEN AS PRESCRIBED?

Reason

Reason For Medication updated

Lifestyle Assessment

In the last 30 days, have you used tobacco?

Would you be interested in quitting tobacco use within the next month?

In the last 30 days, other than the activities you did for work, on average, how many days per week did you engage in moderate exercise (like walking fast, running, jogging, dancing, swimming, biking, or other similar activities)?

On average, how many minutes did you usually spend exercising at this level on one of those days?

GENERAL HYGIENE GOAL

To Understand importance of Hand Washing in Infection Controls

Instructed on Importance of Hand Washing

Scientific studies show that you need to scrub for 20 seconds to remove harmful germs and chemicals from your hands. If you wash for a shorter time, you will not remove as many germs. Make sure to scrub all areas

START DATE

12/01/2022

Task Timer

* Task Type :

Select your Task :

* Co-ordinator :

Select your Co-ordinator name :

* Date :

Select date :

* Manual :

Select time :

Timer Watch:

00:00:00

Start Stop Reset

Cancel Submit

Total Time: 00:00:00

View Logs

HOME

PATIENTS

QUESTIONNAIRE

PROGRAMS

INSURANCES

CLINICS

USERS

UNFORMED ENCOUNTERS

COMPLETED ENCOUNTERS

ILLABLE CLAIMS

SELF DATA

CARE GAPS

CCM - Annual Care Plan

PATIENT NAME: AUTOMATION PATIENT LAST NAME

DATE OF BIRTH: 12/18/1950

AGE: 72

GENDER: FEMALE

PRIMARY CARE PHYSICIAN FIRST NAME

NEXT DUE: 01/01/2024

PROGRAM: CHRONIC CARE MANAGEMENT (CCM)

DATE OF SERVICE: 12/11/2022

Filter by Month

Re-Edit Download Close

Physical Activity

Physical Health - Fall Screening

Cognitive Assessment

Caregiver Assessment

Other Providers

Immunization

Screening

Mammogram

Colon Cancer

Comments

General Assessment

Medication Reconciliation

Medication reconciliation was performed and patient is not taking as prescribed because Reason For Medication updated.

- You can also view the Annual CCM question and answers from the view questions button located on questionnaires page.
- CCM monthly has multiple sections depending upon the diagnosis filled from the patient medical info page.
- CCM monthly has all the features that Annual has but CCM monthly can be performed every month on the other hand CCM annual can only be performed once a year.

HOME
 PATIENTS
 QUESTIONNAIRE
 PROGRAMS
 INSURANCES
 CLINICS
 USERS
 UNRECORDED ENCOUNTERS
 COMPLETED ENCOUNTERS
 BILLABLE CLAIMS
 COP DATA
 CARE GAPS

Doctors Insurance Clinics Program Zain ul Hassan

CCM Annual Assessment

PATIENT NAME: TEST INSURANCE
PROGRAM: CHRONIC CARE MANAGEMENT (CCM)
CCM ANNUAL ASSESSMENT DATE: 06/15/2023

DATE OF BIRTH: 02/02/1958
PRIMARY CARE PHYSICIAN: ZAFFAR IQBAL
NEXT DUE: 01/01/2024

AGE: 65
CCM COORDINATOR:

GENDER: MALE

Back

Physical Health - Fall Screening

Have you fallen in the past 1 year?
Number of times you fell in last 1 year?
Was there any injury?
Physical Therapy?
Do you feel unsteady or do thing move when standing or Walking ?
Do you feel like "blacking out" when getting up from bed or chair?
Do you use any assistance device?

Cognitive Assessment

Score 9
What year is it? incorrect
What month is it? correct
About what time is it (within 1 hour) ? incorrect
Count backwards from 20-1. correct
Say the months of the year in reverse. Correct
Repeat address phrase John, Smith, 42, High St, Bedford 1 error

Caregiver Assessment

HOME
 PATIENTS
 QUESTIONNAIRE
 PROGRAMS
 INSURANCES
 CLINICS
 USERS
 UNRECORDED ENCOUNTERS
 COMPLETED ENCOUNTERS
 BILLABLE CLAIMS
 COP DATA
 CARE GAPS

Doctors Insurance Clinics Program Zain ul Hassan

Step 1: Fall Screening
Step 2: Cognitive Assessment
Step 3: Caregiver Assessment
Step 4: Other Provider
Step 5: Immunization
Step 6: Screening
Step 7: General Assessment
Step 8: Monthly Assessment
Step 9: Depression PHQ-9
Step 10: Obesity
Step 11: Chronic Obstructive Pulmonary Disease
Step 12: Chronic Kidney Disease
Step 13: Congestive Heart Failure
Step 14: Hypercholesterolemia
Step 15: Hypertension
Step 16: Diabetes

date of service
PATIENT NAME: AUTOMATION PATIENT LAST NAME
DATE OF BIRTH: 12/18/1950
AGE: 72
GENDER: FEMALE
INSURANCE: UHC ANOTHER CLINIC

Physical Health - Fall Screening

Have you fallen in the past 1 year?
☐ Yes
☒ No
Do you feel like "blacking out" when getting up from bed or chair?
☒ Yes
☐ No
Do you feel unsteady or do thing move when standing or walking?
☒ Yes
☐ No
Do you use any assistance device?
☒ Cane
☐ Walker
☐ Wheel Chair
☐ Crutches
☐ None

Save and Next

Finish and Next

- CCM monthly has its own care plan for every month and it can be download as well as re-edited from the care plan screen.
- CCM also has its super bill which depends upon the services taken by the patient.

HOME
 PATIENTS
 QUESTIONNAIRE
 PROGRAMS
 INSURANCES
 CLINICS
 USERS
 UNRECORDED ENCOUNTERS
 COMPLETED ENCOUNTERS
 BILLABLE CLAIMS
 CCLF DATA
 CARE GAPS

Doctors Insurance Clinics Program Zain ul Hassan

Monthly Care Plan

PATIENT NAME: TEST INSURANCE

DATE OF BIRTH: 02/02/1958

AGE: 65

GENDER: MALE

PROGRAM: CHRONIC CARE MANAGEMENT (CCM)

PRIMARY CARE PHYSICIAN: ZAFFAR IQBAL

DATE OF SERVICE: 06/15/2023

Re-Edit

Download

Close

COPD

Prognosis

Good

Assessment

Patient advised to continue current treatment.

Goals	Start Date	End Date	Status
<div>Provide education on COPD.</div> <div> <div>To educate the patient of symptoms and complications of COPD.</div> <div>At first, COPD often causes no symptoms. As it gets worse it can make you:</div> <ul style="list-style-type: none"> • Feel short of breath, especially when you are moving around • Wheeze (make a whistling or squeaking noise as you breathe) • Cough and spit up sputum (mucus) • Cough and spit up sputum (mucus) </div> <div> <div>People who have COPD are also at increased risk for:</div> <ul style="list-style-type: none"> • Infections, such as pneumonia • Lung cancer • Heart problems </div>	06/05/2023	06/12/2023	Completed
<div>Lowering Risk of Infection</div> <div> <div>Lowering Risk of Infection</div> <div>Certain infections can be very hard on your lungs and can cause COPD symptoms to flare up. You can lower your risk by getting certain vaccines. These include the flu shot every year, the pneumonia vaccine at least once, and the COVID-19 vaccine and boosters.</div> <div>In addition, wash your hands often and stay away from people who are sick. Wearing a face mask in crowded places can also help lower your risk of infection</div> </div>	06/06/2023	06/27/2023	Completed
<div>Lifestyle changes that can help with COPD</div>			Completed

HOME
 PATIENTS
 QUESTIONNAIRE
 PROGRAMS
 INSURANCES
 CLINICS
 USERS
 UNRECORDED ENCOUNTERS
 COMPLETED ENCOUNTERS
 BILLABLE CLAIMS
 CCLF DATA
 CARE GAPS

Doctors Insurance Clinics Program Zain ul Hassan

PLEASE RETURN THIS TO THE RECEPTIONIST ON YOUR WAY OUT

Close

Name

DOB: 09/26/2023

DOS: 09/26/2023

Insurance

PCP

ANNUAL WELLNESS VISIT

Initial

99385 (18-39 years)

99386 (40-64 years)

WELCOME TO MCR

ANNUAL MCR: INITIAL

Subsequent

Advance Care

Depression Screen

Alcohol Scr

Cardiovascular

Humana PAF

Comp Eval w/Exam (Humana)

ANNUAL MCR SCREENS

Periodic

99395 (18-39 years)

99396 (40-64 years)

G0402

G0438

G0439

99497(33)

G0444

G0442

G0446

96160

99397

SMOKING CESSATION COUNSELING

upto 10 MIN

> 10 MIN

LDCT Counseling

99406

99407

G0296

ADD NEW CODE

Enter Code

Add

Enter Dx Code

Add

CPT Codes:

Dx Codes:

BMI (> 18.5 and < 25g/m2)

If you are below normal must have flu plan

Normal: G8420

Above: G8417

Below: G8418

Refused: G8422

HTN

Systolic Bp < 140mm/Hg

Diastolic Bp < 90mm/Hg

G8752

G8754

Tobacco

Tobacco user and consulting given

Current Non-User

4004F

1036F

Depression

PHQ-9 < 9

PHQ-9 > 9 w/flu plan doc.

PHQ-9, Except: Depression/Bipolar Disorder

G8510

G8431

G9717

Fall Screening

2+ falls or any fall w/injury(Mark both)

Assess w/in 12mo of documented fall

PNo falls or 1 fall w/out injury

1100F

3288F

1101F

General health

Pain severity quantified, pain present

Pain severity quantified, pain not present

1125F

1126F

Vaccines

Pneumo revd

Document year rcvd and type if known

Flu Vaccine

4040F

G8482

CA Screening

Flu Not Eligible:

Pt. refuses, allergy, vaccine not available

Colo CA Screening (Report Viewed)

Hx of colectomy or Colon CA

Mammo Docu. In last 27 mo.

Hx of bi/unilateral mastectomy

A1c < 7%

A1c > 9%

G8483

3017F

G9711

G9899


G9708

3044F

3046F

Billable Encounters Module

- You can see, filter and export the Billable encounter of the Patients.



HOME

INTENTS

QUESTIONNAIRE

PROGRAMS

INSURANCES

CLINICS

USERS

UNDONE ENCOUNTERS

COMPLETED ENCOUNTERS

BILLABLE CLAIMS

CCF DATA

CARE GAPS

DoctorsInsuranceClinicsProgramZain ul Hassan

Billable Encounters

Start dateEnd dateExport

Id	Serial No	Name	Age	DOB	Date of service	Total time	Diagnosis	CPT Codes
1	CCM-1067	TEST INSURANCE	65	02/02/1958	06/15/2023	00:25:00	50.30 244.0 N18.31 556.5	99490 + 99439
2	CCM-1047	TEST WILL	64	05/09/1959	Invalid date	00:22:00	111.0 E18.00 N18.1 E11.85 10	99490 + 99439
3	CCM-1063	TEST TIMER	84	04/01/1939	Invalid date	04:50:32	505.20 E11.42 E19.01 100	99490 + 99439 X 2
4	CCM-1051	RICH ALFA	78	04/17/1945	Invalid date	02:02:00	100 E76.5	99490 + 99439 X 2
5	CCM-1057	TEST DEP	74	04/16/1949	Invalid date	00:55:00	576.5 100 E11.42 244.9 E13.2	99490 + 99439 X 2
6	CCM-1060	TEST CONSENT	76	04/27/1947	Invalid date	00:49:00	N18.21 100	99490 + 99439 X 2

<1>