

Patient Module Guide

Patient Crud Module

- You can Create, View, Edit and delete the Patient From here.
- You can also Search from the given search bar.
- You can also add patients in bulk.
- You can also assign patients to a coordinator in bulk.

The screenshot displays the Patient Module interface. The top navigation bar includes links for Doctors, Insurance, Clinics, Program, and Zan ul Hassan. The left sidebar contains icons for Home, Patients, Questionnaire, Programs, Encounters, Clinics, Users, Unassigned Encounters, Completed Encounters, Billable Claims, Data Data, and Care Maps.

The main content area shows the 'Patients' list with a search bar and buttons for 'Add New', 'Add Bulk patient', and 'Bulk Assign'. The table lists 10 patients with columns for Id, Account, Name, Contact, DOB, Age, Insurance, Address, and Action.

ID	Account	Name	Contact	DOB	Age	Insurance	Address	Action
1	00000380	RONALD A A MAHAR		08/21/1957	65	Healthchoice Pathways	123 Test Ave	Actions +
2	00000379	JOSEPH S S SCHIAVELLO	661-350-5162	03/28/1965	58	Healthchoice Pathways	123 Test Ave	Actions +
3	00000378	DEBBIE L L DAKE	928-757-5577	04/22/1958	65	Healthchoice Pathways	123 Test Ave	Actions +
4	00000377	GARY L L WILCOX	928-201-8750	04/19/1958	65	Healthchoice Pathways	123 Test Ave	Actions +
5	00000376	JOHN F F GOLDATE JR	928-529-0185	04/16/1958	65	Healthchoice Pathways	123 Test Ave	Actions +
6	00000375	DEBORAH K K BRITTON	360-229-3069	02/29/1952	71	Healthchoice Pathways	123 Test Ave	Actions +
7	00000374	JONNIE A A MILLER		03/01/1954	69	Healthchoice Pathways	3217 N COFA RD	Actions +
8	00000373	ANGELA R R SMITH		04/25/1977	46	Healthchoice Pathways	123 Test Ave	Actions +
9	00000372	RODGER B B WHITLEY	928-249-2185	08/18/1960	62	Healthchoice Pathways	123 Test Ave	Actions +
10	00000371	JEFFERY A A COX	928-377-8549	10/11/1957	65	Healthchoice Pathways	123 Test Ave	Actions +

Below the table is a pagination control showing 1 to 78 records.

The bottom left inset shows the 'Add Bulk patient' dialog box with a search bar and a 'Select All' button.

The bottom right inset shows the 'Assign Bulk patient' dialog box with a search bar and a 'Select All' button. It lists 8 patients with columns for ID, Account, Name, Contact, DOB, Age, Insurance, Address, and Coordinator.

ID	Account	Name	Contact	DOB	Age	Insurance	Address	Coordinator
1	00000378	ABRAHAM JAMES	850-220-8888	02/08/1980	39	Healthchoice Pathways	575 HWY 86 STE 2415	
2	00000378	ALBERT EAMES	505-355-4204	02/07/1959	65	Healthchoice Pathways	224 COPPER STREET	
3	00000428	ANDRES DALES	619-738-2362	03/26/1962	60	Albert	1781 HOPE AVE	
4	00000378	ANGIE PATRICK ANGIE	505-738-2628	07/08/1971	51		PO BOX 4284	
5	00000373	ANGELA R R SMITH	942-529-0177	04/25/1977	46	Healthchoice Pathways	123 Test Ave	
6	00000377	ANGELINE EMMERSON	850-425-5492	05/07/1954	69	Medicare/Medicaid	1721 HAWK AVE	
7	00000357	ANGELO SINGARODD	864-477-2225	02/04/1958	65	Honolulu Medicare	555 S HONE RD	
8	00000378	ANGIE D MCKEY	505-738-2628	06/04/1959	64	United Healthcare	480 SCOTTY LANE	

Patient Profile Module

- In the Patient Information Tab, you can see the Medical, Care Gap and Profile information of the Patient.
- In Medical Info, we have DIAGNOSIS, MEDICATION, SURGICAL HISTORY, FAMILY HISTORY and SOCIAL HISTORY of the Patient. You can Also add these details in the medical section
- In Care Gap, we have the Gaps info of the Patient and their status as well.
- In the Profile Tab, we have the basic Information about the patient such as Address, insurance name and Date of birth etc.
- We also have the Information about the recent Encounters of the Patient.

Patients **RONALD A A MAHAR**

RONALD A A MAHAR SERIAL NO:00000380 PHONE: DATE OF BIRTH:08/21/1957 GENDER:MALE Actions

Medical Information Care Gap Utilization Profile

DIAGNOSIS

Active Diagnosis

ICD10 CODE	DESCRIPTION	STATUS	ACTIONS
Resolved diagnosis			

MEDICATION

Active Medication

NAME	DOSE	CONDITION	STATUS	ACTIONS
Non Active Medication				

SURGICAL HISTORY

PROCEDURE	REASON	SURGEON/FACILITY	DATE	ACTIONS
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FAMILY HISTORY

Family History	Father	Mother	Children	Siblings	Grandparents
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hypertension	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SOCIAL HISTORY

No data

Patients **RONALD A A MAHAR**

RONALD A A MAHAR SERIAL NO:00000380 PHONE: DATE OF BIRTH:08/21/1957 GENDER:MALE Actions

Medical Information Care Gap Utilization Profile

Care Gap

Gap Name	Gap Results	Status
Blood Pressure Control for Patients with Diabetes - Blood Pressure Controlled at 140/90 mm Hg		Patient Refused
Breast Cancer Screening		Completed
Colonized Cancer Screening		Completed
Controlling High Blood Pressure		N/A
Hemoglobin A1c Control for Patients with Diabetes - HbA1c Control (< 8.5%)		N/A
Hemoglobin A1c Control for Patients with Diabetes - HbA1c Prior Control (> 8.5%)		N/A
Care for Older Adults Functional Status		N/A
Transitions of Care Medication Reconciliation Post Discharge		N/A
Care for Older Adults Medication Review		N/A
Transitions of Care Medication Reconciliation After Hospital Discharge		N/A

Patients **RONALD A A MAHAR**

RONALD A A MAHAR SERIAL NO:00000380 PHONE: DATE OF BIRTH:08/21/1957 GENDER:MALE Actions

Medical Information Care Gap Utilization Profile

Patient Information

First Name: RONALD A	Mid Name: A	Last Name: MAHAR
Gender: MALE	Phone:	Age: 55
DOB: 08/21/1957	Email:	City: WASHINGTON
State: DC	ZIP: 20005	Gender: MALE
Driver License:	Address: 101 7th St	Address 2:
Insurance Name: Washington Pathways	Control Number: 8030	

Patients **RONALD A A MAHAR**

RONALD A A MAHAR SERIAL NO:00000380 PHONE: DATE OF BIRTH:08/21/1957 GENDER:MALE Actions

Medical Information Care Gap Utilization Profile

Recent Encounters

AWV Care Plan

PHYSICIAN NAME: AWWY PETERSON
 VISIT ID: 00000000000000000000
 VISIT DATE: 07/20/2024
 DATE OF SERVICE: 07/20/2024

PHYSICIAN PROVIDER: PROVIDER: AWWY PETERSON (AWV)

Physical Health - Full Screening: No 18-65 Year Patient is currently with no chronic conditions and no ongoing chronic conditions 07/20/24

Depression PHQ-2: 07/20/24

High Stress: 07/20/24