

Doctor User Module Guide

Doctor can access the following modules

Patient Crud Module

- You can Create, View, Edit and delete the Patient From here.
- You can also Search from the given search bar.
- You can also add patients in bulk.
- You can also assign patients to a coordinator in bulk.

The screenshot displays the 'Patients' module interface. The main section shows a table of patients with columns: Id, Account, Name, Contact, DOB, Age, Insurance, Address, and Action. The table contains 10 rows of patient data. Below the table is a pagination control showing page 1 of 78.

On the left sidebar, the 'Patients' module is highlighted. The top navigation bar includes links for Doctors, Insurance, Clinics, Program, and Zahid Hassan.

Two sub-modules are shown below the main table:

- Add Bulk Patient:** A form with a 'Name' field and a 'DOB' field, and a 'Submit' button.
- Assign Bulk Patient:** A table with columns: Id, Account, Name, Contact, DOB, Age, Insurance, Address, and Assign To. The table contains 8 rows of patient data. Below the table is a 'Submit' button.

Patient Profile Module

- In the Patient Information Tab, you can see the Medical, Care Gap and Profile information of the Patient.
- In Medical Info, we have DIAGNOSIS, MEDICATION, SURGICAL HISTORY, FAMILY HISTORY and SOCIAL HISTORY of the Patient. You can Also add these details in the medical section
- In Care Gap, we have the Gaps info of the Patient and their status as well.
- In the Profile Tab, we have the basic Information about the patient such as Address, insurance name and Date of birth etc.
- We also have the Information about the recent Encounters of the Patient.

Home
 Patients
 Prescriptions
 Queue/Patient Queue
 Pharmacy
 Medical Records
 Clinics
 Users
 Financial Reports/Analytics
 Customer Feedback/Satisfaction
 Billing & Claims
 CDS & DSSA
 Care Goals

Doctors ▾ Insurance ▾ Clinics ▾ Programs ▾ Zan-e-Hassan ▾

Patients
RONALD A A MAHAR x

RONALD A A MAHAR SERIAL NO.00000380 PHONE: DATE OF BIRTH:08/21/1957 GENDER:MALE [Actions](#)

[Medical Information](#) Care Gap Utilization Profile

DIAGNOSIS

- Active Diagnosis

ICD10 CODE	DESCRIPTION	STATUS	ACTIONS
- Resolved diagnosis

--	--	--	--

MEDICATION

- Active Medication

NAME	DOSE	CONDITION	STATUS	ACTIONS
- Non Active Medication

--	--	--	--	--

SURGICAL HISTORY

PROCEDURE	REASON	SURGEON/FACILITY	DATE	ACTIONS

FAMILY HISTORY


Family History	Father	Mother	Children	Siblings	Grandparents
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hypertension	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SOCIAL HISTORY

No data

[illegible]

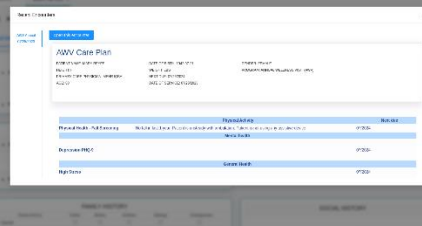
Person: [B7D76542-942-6529](#)


RONALD KATAMBO
[IDP04152000000000000000](#)
[PHONE](#)
[DATE OF BIRTH: 02/02/1957](#)
[GOVERNOR](#)
[5](#)
[Cancel](#)

[Visual Metadata](#)
[Core Data](#)
[Subdata](#)
[Full](#)

Personal Information

Full Name: KIC15474	W Name: 4	Last Name: 521-15
Gender: M	Place:	Age: 55
DOB: 02/02/1957	Date:	Exp: 01/24/68
Date: 42	Weight: 90.8200	2ndGen: 0403
Topic: none	Address: 02754-04	Marital: 2
Identification: M04030410110403	Machine Number: 5043	



The screenshot shows the AWS IAM console interface. At the top, there's a navigation bar with the AWS logo and 'IAM' text. Below that, a 'Users' page header is visible. The main content area displays a table of users. The table has columns for 'Name', 'Status', 'Groups', 'Access Key ID', 'Secret Access Key', 'MFA Device', 'Last Used', and 'Created Date'. A single user, 'root', is listed. The 'Groups' column for the 'root' user is highlighted in blue, and the 'root' group is listed. Below the table, there's a 'Groups' section with a 'root' group listed. The 'root' group is also highlighted in blue. The overall interface is clean and professional, typical of AWS services.

Questionnaire Page

- User can see edit and search for questionnaire of the patient.
- There are 2 questionnaire programs in this software e.g., AWV (Annual wellness visit) and CCM (Chronic Care Management).
- User can select the programs from the patient tab.

Patient Questionnaires									
<div> <div>Search</div> <div>Q</div> </div>									
ID	Serial No	Name	Age	DOB	Contact	Program	Status	Date of Service	Action
1	AWW-1001	MARY REYES	60	07/21/1942	7252441080	AWW	PSP	07/25/2023	Actions
2	CCM-1067	TEST INSURANCE	65	02/02/1958	123-123-1234	CCM	Completed	06/15/2023	Actions
3	CCM-1067	TEST INSURANCE	65	02/02/1958	123-123-1234	CCM	Completed	06/15/2023	Actions
4	AWW-1038	TEST USER LAST	25	12/28/1997	301-333-3333	AWW	PSP	06/19/2023	Actions
5	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	03/06/2023	Actions
6	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	04/24/2023	Actions
7	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	06/30/2023	Actions
8	CCM-1063	TEST TIMER	84	04/01/1939	928-377-4684	CCM	Completed	05/31/2023	Actions
9	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/15/2023	Actions
10	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/19/2023	Actions
11	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/22/2023	Actions
12	CCM-1062	TEST USER LAST	25	12/28/1997	301-333-3333	CCM	Completed	06/23/2023	Actions
13	CCM-1061	AD CONSENT	72	04/25/1951	301-456-8769	CCM	Completed	01/30/2023	Actions
14	CCM-1060	TEST CONSENT	76	04/27/1947	928-254-8955	CCM	Completed	04/03/2023	Actions
15	CCM-1060	TEST CONSENT	76	04/27/1947	928-254-8955	CCM	Completed	05/08/2023	Actions
16	CCM-1059	TEST CKD	71	04/16/1952	301-123-4567	CCM	Completed	03/01/2023	Actions
17	CCM-1059	TEST CKD	71	04/16/1952	301-123-4567	CCM	Completed	04/10/2023	Actions

HOME
 PATIENTS
 QUESTIONNAIRE
 PROGRAMS
 REFERRANCES
 CLINICS
 USERS
 UNASSIGNED ENCOUNTERS
 COMPLETED ENCOUNTERS
 BILLABLE CLAIMS
 COP DATA
 CARE GAPS

Doctors ▾ Insurance ▾ Clinics ▾ Program ▾ Zam U Hassan ▾

Patients AUTOMATION PATIENT LAST NAME x

AUTOMATION PATIENT LAST NAME SERIAL NO:00000012 PHONE:222-222-2222 DATE OF BIRTH:12/18/1950 GENDER:FEMALE

Actions

Annual Wellness Visit

Chronic Care Management

Medical Information Care Gap Utilization Profile

DIAGNOSIS

▼ Active Diagnosis

ICD10 CODE	DESCRIPTION	STATUS	ACTIONS
F32.0	MAJOR DEPRESSIVE DISORDER, SINGLE EPISODE, MILD	ACTIVE	
I50.9	HEART FAILURE, UNSPECIFIED	ACTIVE	
J44.1	CHRONIC OBSTRUCTIVE PULMONARY DISEASE WITH (ACUTE) EXACERBATION	ACTIVE	
N18.1	CHRONIC KIDNEY DISEASE, STAGE 1	ACTIVE	
E11.9	TYPE 2 DIABETES MELLITUS WITHOUT COMPLICATIONS	ACTIVE	
I10	ESSENTIAL (PRIMARY) HYPERTENSION	ACTIVE	
E68.2	MORBID (SEVERE) OBESITY WITH ALVEOLAR HYPOVENTILATION	ACTIVE	
E78.00	PURE HYPERCHOLESTEROLEMIA, UNSPECIFIED	ACTIVE	
D59.12	AUTOIMMUNE HEMOLYTIC ANEMIA, UNSPECIFIED	ACTIVE	
E03.0	Congenital Hypothyroidism with Diffuse Goiter	ACTIVE	
J45.5	SEVERE PERSISTENT ASTHMA	ACTIVE	
C61	MALIGNANT NEOPLASM OF PROSTATE	ACTIVE	

► Resolved diagnosis

MEDICATION

▼ Active Medication

SURGICAL HISTORY

PROCEDURE	REASON	SURGEON/FACILITY	DATE	ACTIONS
PROCEDURE	PROCEDURE REASON	SURGEON	12/28/1998	

AWV Program

- User can select AWW program from the patient tab.
- AWW has 18 survey section which determine the patient medical info and generate a care plan accordingly.
- You have to enter the date of service and Type of Medicare. You can answers the given question by choosing the related option.
- AWW includes sections like Depression PHQ-9, Cognitive Assessment, Tobacco Use, BP Assessment and Miscellaneous etc.
- The care plan generated for this AWW can be seen by clicking the Black Icon.
- You can download the care plan as well as the super bill for AWW.
- You can also re-edit the AWW from the care plan.

Step 1: Fall Screening Step 2: Depression PHQ-9 Step 3: General Health Step 4: Cognitive Assessment Step 5: Physical Activity Step 6: Alcohol Use Step 7: Tobacco Use Step 8: Nutrition Step 9: Seat Belt Use

Step 10: Immunization Step 11: Screening Step 12: Diabetes Step 13: Cholesterol Step 14: BP Assessment Step 15: Weight Assessment Step 16: Physical Exam Step 17: Other Provider Step 18: Miscellaneous

PATIENT NAME: JOSEPH S S SCHIAVELLO DATE OF BIRTH: 03/28/1965 AGE: 58 GENDER: MALE INSURANCE: HEALTHCHOICE PATHWAYS

Date of service: Please select fr...

Physical Health - Fall Screening

Have you fallen in the past 1 year?

☐ Yes ☐ No

Do you feel like "blacking out" when getting up from bed or chair?

☐ Yes ☐ No

Do you feel unsteady or do things move when standing or walking?

☐ Yes ☐ No

Do you use any assistance device?

☐ Cane ☐ Walker ☐ Wheel Chair ☐ Crutches ☐ None

Save and Next Finish and Next

AWV Care Plan

PATIENT NAME: JOSEPH S S SCHIAVELLO DATE OF BIRTH: 03/28/1965 GENDER: MALE
 HEIGHT: IN WEIGHT: LBS PROGRAM: ANNUAL WELLNESS VISIT (AWV)
 PRIMARY CARE PHYSICIAN: NEXT DUE: 09/26/2024
 AGE: 58 DATE OF SERVICE: 09/26/2023

Re-Edit Download Superbill Close

Physical Activity	Next due
Physical Health - Fall Screening	09/2024
Mental health	
Depression PHQ-9	09/2024
General Health	
High Stress	09/2024
General Health	09/2024
Social/Emotional Support	09/2024
Pain	09/2024
Cognitive Assessment	09/2024
Habits	
Physical Activity	09/2024
Alcohol Use	09/2024
Tobacco Use	09/2024
Nutrition	09/2024

CDC guidelines given and patient advised:
 • Vegetables 2 cups every week.

- Super bill is generated according to the services of the AWW program.
- You can also see the questions and answers that you have filled from the view questionnaire

button located on the questionnaire page.

Careplan

SuperBill

PLEASE RETURN THIS TO THE RECEPTIONIST ON YOUR WAY OUT

Close

Name	JOSEPH S S SCHIAVELLO		
DOB	03/28/1965		
DOS	09/26/2023		
Insurance	Healthchoice Pathways		
PCP			

ANNUAL WELLNESS VISIT

Initial	Periodic
99385 (18-39 years) <input type="checkbox"/>	99395 (18-39 years) <input type="checkbox"/>
99386 (40-64 years) <input type="checkbox"/>	99396 (40-64 years) <input type="checkbox"/>

WELCOME TO MCR G0402 ☒

ANNUAL MCR: INITIAL G0438 ☐

Subsequent G0439 ☐

Advance Care 99497(33) ☐

Depression Screen G0444 ☒

Alcohol Scr G0442 ☐

Cardiovascular G0446 ☐

Humana PAF 96160 ☐

Comp Eval w/Exam (Humana) 99397 ☐

ANNUAL MCR SCREENS

SMOKING CESSATION COUNSELING

upto 10 MIN 99406 ☐

> 10 MIN 99407 ☐

LDCT Counseling G0296 ☐

ADD NEW CODE

CPT Codes:

Dx Codes:

BMI (> 18.5 and < 25g/m2)	If you are below normal must have flu plan <input type="checkbox"/> Above: <input type="checkbox"/> Below: <input type="checkbox"/> Refused: <input type="checkbox"/>	Normal: G8420 <input type="checkbox"/> G8417 <input type="checkbox"/> G8416 <input type="checkbox"/> G8422 <input type="checkbox"/>
HTN	Systolic Bp < 140mm/Hg <input type="checkbox"/> Diastolic Bp < 90mm/Hg <input type="checkbox"/>	G8752 <input type="checkbox"/> G8754 <input type="checkbox"/>
Tobacco	Tobacco user and consulting given <input type="checkbox"/> Current Non-User <input type="checkbox"/>	4004F <input type="checkbox"/> 1036F <input type="checkbox"/>
Depression	PHQ-9 < 9 <input type="checkbox"/> PHQ-9 > 9 w/flu plan doc. <input type="checkbox"/> PHQ-9, Excep: Depression/Bipolar Disorder <input type="checkbox"/>	G8510 <input type="checkbox"/> PS G8431 <input type="checkbox"/> G9717 <input type="checkbox"/>
Fall Screening	2+ falls or any fall w/injury(Mark both) <input type="checkbox"/> Assess w/in 12mo of documented fall <input type="checkbox"/> PNo falls or 1 fall w/out injury <input type="checkbox"/>	1100F <input type="checkbox"/> 3288F <input type="checkbox"/> 1101F <input type="checkbox"/>
General health	Pain severity quantified; pain present <input type="checkbox"/> Pain severity quantified; pain not present <input type="checkbox"/>	1125F <input type="checkbox"/> 1126F <input type="checkbox"/>
Vaccines	Pneumo revd Document year rcvd and type if known <input type="checkbox"/>	4040F <input type="checkbox"/>
	Flu Not Eligible: Pt. refuses, allergy, vaccine not available <input type="checkbox"/>	G8483 <input type="checkbox"/>
CA Screening	Colo CA Screening (Report Viewed) <input type="checkbox"/> Hx of colectomy or Colon CA <input type="checkbox"/> Mammogram Docu. In last 27 mo. <input type="checkbox"/> Hx of bilateral mastectomy <input type="checkbox"/>	G9717 <input type="checkbox"/> G9899 <input type="checkbox"/> G9708 <input type="checkbox"/>
	A1c < 7% <input type="checkbox"/> A1c > 9% <input type="checkbox"/> A1c 7% - 8% <input type="checkbox"/> A1c 8% - 9% <input type="checkbox"/>	3044F <input type="checkbox"/> 3046F <input type="checkbox"/> 3051F <input type="checkbox"/> 3052F <input type="checkbox"/>
	In Office 7 field photos <input type="checkbox"/>	2024F <input type="checkbox"/>

[illegible]

CCM Program

- User can select CCM program from the patient tab but there are 2 types of CCM programs
- Annual CCM and Monthly CCM.
- For Annual CCM patient has to agree to the consent and select the date and coordinator name from the menu.
- For CCM we have multiple survey sections but for annual CCM, patient only has to fill the first 7 Section.
- The Annual CCM includes the following Sections e.g., Fall Screening, Other Provider and General Assessment etc.

Select the CCM Program

☒ Annual CCM ☐ Monthly CCM

Patient informed and consented to the following:

- The eligibility for a new Medicare Program that enables us to oversee chronic conditions and improve overall wellness.
- Medicare will allow us to bill approximately \$62 for these services during any month that we have provided at least 20 minutes of non-face-to-face chronic care management services.
- Medicare will reimburse us approximately \$49 and requires you to pay approximately \$12 (your Medicare co-insurance amount, mostly covered by your secondary insurance).
- Only 1 practitioner can furnish and bill CCM services during a calendar month.
- Patient can stop the CCM services at any time (effective the end of calendar month).

• Patient agree to participate in the Chronic Care Management Program

☒ Yes ☐ No

On By

Cancel Create

Step 1: Fall Screening Step 2: Cognitive Assessment Step 3: Caregiver Assessment Step 4: Other Provider Step 5: Immunization Step 6: Screening Step 7: General Assessment Step 8: Monthly Assessment

Step 9: Depression PHQ-9 Step 10: Obesity Step 11: Chronic Obstructive Pulmonary Disease Step 12: Chronic Kidney Disease Step 13: Congestive Heart Failure Step 14: Hypercholesterolemia Step 15: Hypertension

Step 16: Diabetes

date of service PATIENT NAME: AUTOMATION PATIENT LAST NAME DATE OF BIRTH: 12/18/1950 AGE: 72 GENDER: FEMALE INSURANCE: UHC ANOTHER CLINIC

Physical Health - Fall Screening

Have you fallen in the past 1 year?

☐ Yes ☒ No

Do you feel like "blacking out" when getting up from bed or chair?

☒ Yes ☐ No

Do you feel unsteady or do thing move when standing or walking?

☒ Yes ☐ No

Do you use any assistance device?

☒ Cane ☐ Walker ☐ Wheel Chair ☐ Crutches ☐ None

Save and Next Finish and Next

- There is also a timer involve in the CCM program which the coordinator has to set before asking

questions to the patient.

- Annual CCM also includes CCM - Annual Care Plan which can also be downloaded and re-edited and also filtered by month.

HOME

PATIENTS

QUESTIONNAIRE

PROGRAMS

INSURANCES

CLINICS

USERS

UNFORMED ENCOUNTERS

COMPLETED ENCOUNTERS

ILLABLE CLAIMS

SELF DATA

CARE GAPS

Step 1: Fall Screening

Step 2: Cognitive Assessment

Step 3: Caregiver Assessment

Step 4: Other Provider

Step 5: Immunization

Step 6: Screening

Step 7: General Assessment

Step 9: Depression PHQ-9

Step 10: Obesity

Step 11: Chronic Obstructive Pulmonary Disease

Step 12: Chronic Kidney Disease

Step 13: Congestive Heart Failure

Step 14: Diabetes

date of service

PATIENT NAME: AUTOMATION PATIENT LAST NAME

DATE OF BIRTH: 12/18/1950

AGE: 72

GENDER: FEMALE

INSURANCE: UHC ANOTHER CLINIC

General Assessment

Medication Reconciliation

Are you taking all medications for Depression, Congestive Heart Failure, Chronic Obstructive Pulmonary Disease, CKD, Diabetes Mellitus, Hypertensions, Obesity, Hypercholesterolemia, Anemia, Hyperthyroidism & Asthma as prescribed?

WHICH MEDICATIONS ARE NOT BEING TAKEN AS PRESCRIBED?

Reason

Reason For Medication updated

Lifestyle Assessment

In the last 30 days, have you used tobacco?

Would you be interested in quitting tobacco use within the next month?

In the last 30 days, other than the activities you did for work, on average, how many days per week did you engage in moderate exercise (like walking fast, running, jogging, dancing, swimming, biking, or other similar activities)?

On average, how many minutes did you usually spend exercising at this level on one of those days?

GENERAL HYGIENE GOAL

To Understand importance of Hand Washing in Infection Controls

Instructed on Importance of Hand Washing

Scientific studies show that you need to scrub for 20 seconds to remove harmful germs and chemicals from your hands. If you wash for a shorter time, you will not remove as many germs. Make sure to scrub all areas

START DATE

12/01/2022

Task Timer

* Task Type :

Select your Task :

* Co-ordinator :

Select your Co-ordinator name :

* Date :

Select date :

* Manual :

Select time :

Timer Watch:

00:00:00

Start Stop Reset

Cancel Submit

Total Time: 00:00:00

View Logs

HOME

PATIENTS

QUESTIONNAIRE

PROGRAMS

INSURANCES

CLINICS

USERS

UNFORMED ENCOUNTERS

COMPLETED ENCOUNTERS

ILLABLE CLAIMS

SELF DATA

CARE GAPS

CCM - Annual Care Plan

PATIENT NAME: AUTOMATION PATIENT LAST NAME

DATE OF BIRTH: 12/18/1950

AGE: 72

GENDER: FEMALE

PRIMARY CARE PHYSICIAN FIRST NAME

NEXT DUE: 01/01/2024

PROGRAM: CHRONIC CARE MANAGEMENT (CCM)

DATE OF SERVICE: 12/11/2022

Filter by Month

Re-Edit Download Close

Physical Activity

Physical Health - Fall Screening

Cognitive Assessment

Caregiver Assessment

Other Providers

Immunization

Screening

Mammogram

Colon Cancer

Comments

General Assessment

Medication Reconciliation

Medication reconciliation was performed and patient is not taking as prescribed because Reason For Medication updated.

- You can also view the Annual CCM question and answers from the view questions button located on questionnaires page.
- CCM monthly has multiple sections depending upon the diagnosis filled from the patient medical info page.
- CCM monthly has all the features that Annual has but CCM monthly can be performed every month on the other hand CCM annual can only be performed once a year.

- HOME
- PATIENTS
- QUESTIONNAIRE
- PROGRAMS
- INSURANCES
- CLINICS
- USERS
- UNCOMPLETED ENCOUNTERS
- COMPLETED ENCOUNTERS
- BILLABLE CLAIMS
- CCF DATA
- CARE GAPS

Doctors Insurance Clinics Program Zain ul Hassan

CCM Annual Assessment

PATIENT NAME: TEST INSURANCE
 PROGRAM: CHRONIC CARE MANAGEMENT (CCM)
 CCM ANNUAL ASSESSMENT DATE: 06/15/2023

DATE OF BIRTH: 02/02/1958
 PRIMARY CARE PHYSICIAN: ZAFFAR IQBAL
 NEXT DUE: 01/01/2024

AGE: 65
 CCM COORDINATOR:

GENDER: MALE

Back

Physical Health - Fall Screening

Have you fallen in the past 1 year?

Number of times you fell in last 1 year?

Was there any injury?

Physical Therapy?

Do you feel unsteady or do things move when standing or walking?

Do you feel like "blacking out" when getting up from bed or chair?

Do you use any assistance device?

Cognitive Assessment

Score	9
What year is it?	incorrect
What month is it?	correct
About what time is it (within 1 hour)?	incorrect
Count backwards from 20-1.	correct
Say the months of the year in reverse.	Correct
Repeat address phrase John, Smith, 42, High St, Bedford	1 error

Caregiver Assessment

- HOME
- PATIENTS
- QUESTIONNAIRE
- PROGRAMS
- INSURANCES
- CLINICS
- USERS
- UNCOMPLETED ENCOUNTERS
- COMPLETED ENCOUNTERS
- BILLABLE CLAIMS
- CCF DATA
- CARE GAPS

Doctors Insurance Clinics Program Zain ul Hassan

Step 1: Fall Screening
Step 2: Cognitive Assessment
Step 3: Caregiver Assessment
Step 4: Other Provider
Step 5: Immunization
Step 6: Screening
Step 7: General Assessment
Step 8: Monthly Assessment

Step 9: Depression PHQ-9
Step 10: Obesity
Step 11: Chronic Obstructive Pulmonary Disease
Step 12: Chronic Kidney Disease
Step 13: Congestive Heart Failure
Step 14: Hypercholesterolemia
Step 15: Hypertension

Step 16: Diabetes

date of service
PATIENT NAME: AUTOMATION PATIENT LAST NAME
DATE OF BIRTH: 12/18/1950
AGE: 72
GENDER: FEMALE
INSURANCE: UHC ANOTHER CLINIC

Physical Health - Fall Screening

Have you fallen in the past 1 year?

☐ Yes
☒ No

Do you feel like "blacking out" when getting up from bed or chair?

☒ Yes
☐ No

Do you feel unsteady or do things move when standing or walking?

☒ Yes
☐ No

Do you use any assistance device?

☒ Cane
☐ Walker
☐ Wheel Chair
☐ Crutches
☐ None

Save and Next Finish and Next

- HOME
 PATIENTS
 QUESTIONNAIRE
 PROGRAMS
 INVOICES
 CLINICS
 USERS
 UNPAIRED ENCOUNTERS
 COMPLETED ENCOUNTERS
 BILLABLE CLAIMS
 GDP DATA
 CARE GAPS

Monthly Care Plan

PATIENT NAME: TEST INSURANCE DATE OF BIRTH 02/02/1958 AGE: 65
 GENDER: MALE PROGRAM: CHRONIC CARE MANAGEMENT (CCM) PRIMARY CARE PHYSICIAN ZAFFAR IQBAL

DATE OF SERVICE: 06/15/2023

[Re-Edit](#) [Download](#) [Close](#)

COPD				
Prognosis	Good			
Assessment	Patient advised to continue current treatment.			
Goals	Start Date	End Date	Status	
Provide education on COPD.			Completed	
To educate the patient of symptoms and complications of COPD. At first, COPD often causes no symptoms. As it gets worse it can make you: <ul style="list-style-type: none"> • Feel short of breath, especially when you are moving around • Wheeze (make a whistling or squeaking noise as you breathe) • Cough and spit up sputum (mucus) • Cough and spit up sputum (mucus) 	06/05/2023	06/12/2023	Completed	
People who have COPD are also at increased risk for:				
<ul style="list-style-type: none"> • Infections, such as pneumonia • Lung cancer • Heart problems 				
Lowering Risk of Infection			Completed	
Lowering Risk of Infection Certain infections can be very hard on your lungs and can cause COPD symptoms to flare up. You can lower your risk by getting certain vaccines. These include the flu shot every year, the pneumonia vaccine at least once, and the COVID-19 vaccine and boosters.	06/06/2023	06/27/2022	Completed	
In addition, wash your hands often and stay away from people who are sick. Wearing a face mask in crowded places can also help lower your risk of infection				

*****PLEASE RETURN THIS TO THE RECEPTIONIST ON YOUR WAY OUT****

Name			
DOB	09/26/2023		
DOS	09/26/2023		
Insurance			
PCP			

ANNUAL WELLNESS VISIT	ANNUAL MCR SCREENS
Initial	Periodic
99385 (18-39 years) <input type="checkbox"/>	99395 (18-39 years) <input type="checkbox"/>
99386 (40-64 years) <input type="checkbox"/>	99396 (40-64 years) <input type="checkbox"/>
WELCOME TO MCR	G0402 <input type="checkbox"/>
ANNUAL MCR: INITIAL	G0438 <input type="checkbox"/>
Subsequent	G0439 <input type="checkbox"/>
Advance Care	99497(33) <input type="checkbox"/>
Depression Screen	G0444 <input type="checkbox"/>
Alcohol Scr	G0442 <input type="checkbox"/>
Cardiovascular	G0446 <input type="checkbox"/>
Humana PAF	96160 <input type="checkbox"/>
Cmp Eval w/Exam (Humana)	99397 <input type="checkbox"/>

SMOKING CESSATION COUNSELING	
upto 10 MIN	99406 <input type="checkbox"/>
> 10 MIN	99407 <input type="checkbox"/>
LDCt Counseling	G0296 <input type="checkbox"/>

ADD NEW CODE

Enter Code <input type="text"/> Add <input type="button" value="+"/>	Enter Dx Code <input type="text"/> Add <input type="button" value="+"/>
--	---

CPT Codes:	Dx Codes:
-------------------	------------------

BMI (> 18.5 and < 25g/m ²)	If you are below normal must have f/u plan	Normal: Above: Below: Refused:	G8420 G8417 G8418 G8422	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
HTN	Systolic Bp < 140mm/Hg Diastolic Bp < 90mm/Hg		G8752 G8754	<input type="checkbox"/> <input type="checkbox"/>
Tobacco	Tobacco user and consulting given Current Non-User		4004F 1036F	<input type="checkbox"/> <input type="checkbox"/>
Depression	PHQ-9 < 9		G8510	<input type="checkbox"/>
	PHQ-9 > 9 w/fu plan doc.		G8431	<input type="checkbox"/>
	PHQ-9, Excep: Depression/Bipolar Disorder		G9717	<input type="checkbox"/>
Fall Screening	2+ falls or any fall w/injury(Mark both) Assess w/in 12mo of documented fall PtNo falls or 1 fall w/out injury		1100F 3288F 1101F	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
General health	Pain severity quantified, pain present		1125F	<input type="checkbox"/>
	Pain severity quantified, pain not present		1126F	<input type="checkbox"/>
Vaccines	Pneumo revd Document year rcvd and type if known Flu Vaccine		4040F G8482	<input type="checkbox"/> <input type="checkbox"/>
CA Screening	Flu Not Eligible: Pt. refuses, allergy, vaccine not available		G8483	<input type="checkbox"/>
	Colo CA Screening (Report Viewed)		3017F	<input type="checkbox"/>
	Hx of colectomy or Colon CA		G9711	<input type="checkbox"/>
	Mammo Docu In last 27 mo.		G9899	<input type="checkbox"/>
	Hx of bi/unilateral mastectomy		G9708	<input type="checkbox"/>
	A1c < 7%		3044F	<input type="checkbox"/>
	A1c > 9%		3046F	<input type="checkbox"/>

Unsigned Encounters Module

- You can see, filter and search the unsigned encounter of the Patients.
- You can also see the CarePlan of the patient by clicking on the row.

The screenshot displays the 'Unsigned Encounters' module interface. On the left is a dark sidebar with icons for Home, Patients, Questionnaire, Programs, Insurances, Clinics, Users, Unsigned Encounters (active), Completed Encounters, Billing & Claims, OCLF Data, and Care Plans. The top right of the main area shows a breadcrumb trail: Doctors > Insurance > Clinics > Program > Zain ul Hassan. The main content area is titled 'Unsigned Encounters' and features a search bar with 'Select Provider' (a dropdown menu) and 'Select Date' (a date range selector with 'Start date' and 'End date' fields). Below the search bar is a table with 10 rows of data. The table has columns for Id, Serial No, Name, Dob, Status, and Date of service. The data is as follows:

Id	Serial No	Name	Dob	Status	Date of service
1	name-1001	PATIENT CLINIC	06/11/1952	partiallyCompleted	12/30/2022
2	T2-1002	CLINIC PATIENT	08/15/1949	partiallyCompleted	01/15/2023
3	T2-1004	JODI S MEIER	02/13/1967	partiallyCompleted	01/18/2023
4	AWV-1005	TEST NEW	04/08/1942	partiallyCompleted	02/22/2023
5	AWV-1006	AUTOMATION PATIENT LAST NAME	12/18/1950	partiallyCompleted	12/11/2022
6	AWV-1007	AUTOMATION PATIENT LAST NAME	12/18/1950	partiallyCompleted	12/11/2022
7	AWV-1008	TEST CCMTWO	08/10/1947	partiallyCompleted	02/21/2023
8	AWV-1009	TEST L CCM	08/10/1948	partiallyCompleted	02/28/2023
9	AWV-1010	SAD ASD	08/29/1985	partiallyCompleted	02/21/2023
10	AWV-1011	ANOTHER CLINIC	03/03/1983	partiallyCompleted	02/28/2023

Below the table is a pagination bar with buttons for '<', '1', '2', '3', '4', and '>'. The '1' button is highlighted, indicating the first page is selected.

Completed Encounters Module

- You can see, filter, search and export the Completed encounter of the Patients.
- You can also see the CarePlan of the patient by clicking on the row.

Completed Encounters


Select Coordinator: Select Date:

Id	Serial No	Name	Dob	Date of service	Status	CCM Coordinator
1	CCM-1040	TEST NINET	04/08/1955	01/02/2023	Completed	
2	CCM-1045	TEST JUDY	05/06/1951	05/02/2023	Completed	
3	CCM-1047	TEST WILL	05/09/1959	01/09/2023	Completed	
4	CCM-1049	TEST HTN	04/01/1953	01/30/2023	Completed	
5	CCM-1051	RICH ALFA	04/17/1945	01/09/2023	Completed	
6	CCM-1056	DEBORAH CRAIG	12/30/1971	02/01/2023	Completed	
7	CCM-1057	TEST DEP	04/16/1949	01/03/2023	Completed	
8	CCM-1058	CCM TESTING	01/02/1975	06/09/2023	Completed	Test Coordinator
9	CCM-1059	TEST CKD	04/16/1952	03/01/2023	Completed	
10	CCM-1060	TEST CONSENT	04/27/1947	04/03/2023	Completed	

< 1 2 >

Billable Encounters Module

- You can see, filter and export the Billable encounter of the Patients.



HOME

INTENTS

QUESTIONNAIRE

PROGRAMS

INSURANCES

CLINICS

USERS

UNDONE ENCOUNTERS

COMPLETED ENCOUNTERS

BILLABLE CLAIMS

CCF DATA

CARE GAPS

DoctorsInsuranceClinicsProgramZain ul Hassan

Billable Encounters

Start dateEnd dateExport

Id	Serial No	Name	Age	DOB	Date of service	Total time	Diagnosis	CPT Codes
1	CCM-1067	TEST INSURANCE	65	02/02/1958	06/15/2023	00:25:00	50.30 244.0 N08.31 556.5	99490 + 99439
2	CCM-1047	TEST WILL	64	05/09/1959	Invalid date	00:22:00	111.0 E18.00 N08.4 E11.85 10	99490 + 99439
3	CCM-1063	TEST TIMER	84	04/01/1939	Invalid date	04:50:32	505.20 E11.42 E79.01 100	99490 + 99439 X 2
4	CCM-1051	RICH ALFA	78	04/17/1945	Invalid date	02:02:00	100 E76.5	99490 + 99439 X 2
5	CCM-1057	TEST DEP	74	04/16/1949	Invalid date	00:55:00	576.5 100 E11.42 244.9 E76.2	99490 + 99439 X 2
6	CCM-1060	TEST CONSENT	76	04/27/1947	Invalid date	00:49:00	N08.21 100	99490 + 99439 X 2

<1>

Care Gaps Module

- In the care gaps module, you can add bulk care gaps of patients and also assign them to a clinic and an insurance.

