



PETSYS FUNCTIONALITIES

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Module list

1. **Customers** – Manage Customers, Stores related to customer and customer SKU mapping
2. **Vendors** – Create vendors and upload stock lists to vendors
3. **Items** – All functionalities relate to item management including item types, families, ages, gender, size definitions, item wise size definitions common names, EOQ and report generation.
4. **Labor** – All functionalities relate to manage dynamic (hourly basis) labor including, manage stations, activities, process, forecast, schedule and report generation.
5. **Sales and invoice** – Manage customer orders, invoice dispatched orders (Manual / Automated), reconcile invoices with PETCO sheet and reports related to OP, and invoicing
6. **Production** – All production planning related activities including Manage stations, Assign stations, manage box/ bag, dispatch and report generation
7. **Marine fish collection** – All functionalities related to marine fish collection including manage boats / divers / devices, assign boat/ divers / devices, update collection list and report generation
8. **Farm process automation** – Add purchase orders manually and create master customer orders
9. **Security settings** – Manage navigation settings, users/ groups and e mail group
10. **General settings** – Manage company details, global references and manage employee details

Functionalities of each modules

Customer Module

Add new customer

- Customer Code
- Business Name
- Company
- Customer Type
- First Name
- Last Name
- Mobile Number
- Office Number
- Home Number
- Fax Number
- Web Address
- E-Mail
- DOA Allowance Percentage
- Packing Charges
- TAX Percentage
- Invoice Prefix
- Invoice for Delivery Confirmation

Search customer

Add new store

- Company
- Customer
- Store Name
- Store Code
- Country
- Country State
- Vendor
- Street
- City
- ZIP Code

Exclude DOA

- Company
- Select Item
- Item Master Code

Map SKU

- Company
- Customer
- SKU Number
- Quantity Per SKU
- Select Item
- Item Name

Vendor

Add new vendor

- Vendor Code
- Business Name
- Company
- Country
- Country State
- Street
- City
- ZIP Code
- First Name
- Last Name
- Mobile Number
- Office Number
- Home Number
- Fax Number
- Web Address
- E-Mail
- Start Date

Search Vendors

Upload Stock list

- Company
- Country
- Supplier
- Item Type
- Upload File

Items

Add new types

- Item Type Name
- Item Type Code

Edit types

Delete types

Add new family

- Item Type
- Item Family Name
- Item Family Code

Edit / Delete family

Add / Edit / Delete Ages

Add / Edit / Delete gender

Add / Edit / Delete size definitions

Add / Edit / Delete item wise size definitions

Add / Edit/ Delete common names

Reports

- Items
- Item list
- Vendor item list

Labor

Add / Edit / Delete / search master stations

Add / Edit / Delete / search sub stations

Add / Edit / Delete / search locations

Add / Edit / Delete / search activity types

Add / Edit / Delete / search activities

Add / Edit / Delete / search labor process

Add / Edit / Delete / search labor process activity

Map items to process

Upload production labor forecast

Upload production labor actuals

Schedule weekly labor

Assign labor work

Labor reports

- Labor Actual Vs Labor Forecast
- Labor Daily Work Sheet
- Labor Location Reservation Report
- Labor Daily Schedule Report
- Labor Daily Schedule Report

Sales and invoice

Add customer order

- Company
- Customer
- Courier Service
- Courier Service Level
- Order Date
- Requested Shipped Out Date
- Cancel Date
- PO Number
- Master Item Code (CIS)
- Common Name
- Scientific Name
- Age

Upload bulk customer orders

Change order priority

Upload delivery confirmation

Invoice dispatched customer orders via production planning

View invoice history

Reconcile petsys invoices with “paymode xremittances”

View reconciliation reports

Generate reports

- Order Status
- Order Summary With Qty
- Back Order
- Shipped Quantity
- Dispatch
- Order Summary Total
- Invoice Summary Total
- Order Invoice Summary
- Delivered Quantity
- Total Shipped Qty Summary
- Suspended Orders
- Delivery Notes Not Received

Production

Add / Edit / Delete / Search Stations

- Company
- Station Type
- Station Name

Assign station

- Company
- Supervisor
- Assignment Date
- Worker
- Station

Assign customer orders to stations – for production

Add / Edit / Delete Search box

- Company
- Box Code
- Length
- Volume
- Width
- Max Heat
- Height
- Max Height
- Volume After Ice Pack

Add / Edit / Delete / Search bag

- Company
- Bag Code
- Bag Length
- Bag Height
- Bag Width

Assign item for bag

- Company
- Bag
- EOQ
- Item Master Code
- Item Name

Calculate bags

Assign bags to stations

Change production status

Manual Dispatch

Generate reports

- Open Orders
- Order Summary with Qty
- Shipped Quantity
- Dispatch
- Order Summary Total
- Packer Breakdown
- Fish Breakdown
- Bagger Report
- Packer Report

Farm process Automation

Add separate purchase order manually

Create master customer order

Add purchase orders for master customer order