



*Jessie Joseph Cabatuan*

Licensed Financial Advisor  
Sun Life Financial Philippines

+63 948 532 3287 ✉ jeboystoney@gmail.com

## Online **FINANCIAL PLANNING**

## **BRIGHTER FUTURE AT YOUR FINGERTIPS**

LIFE AND HEALTH INSURANCE | INVESTMENTS | EDUCATION | RETIREMENT | ESTATE PLANNING



### **E - MEETING**

Set virtual  
appointment with  
a Sun Life  
Financial Advisor



### **E - FORMS**

Forms are made  
available and can be  
filled out thru  
Sun Smart



### **E - PAYMENTS**

Payments can be  
settled via  
online banking  
or credit card



### **DIGITAL POLICY CONTRACTS**

Digital copy will be  
sent via email  
Printed copy to be  
sent after ECQ