

-ME 408 Project Part 3-

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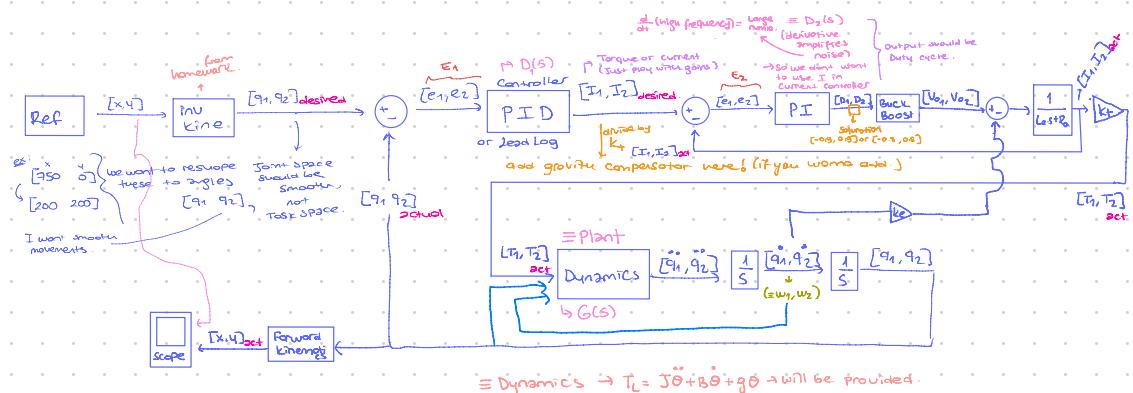
Project Report: Planar Elbow Manipulator Control Design

1. Introduction

The objective of this project was to design and implement control systems for a planar elbow manipulator. The control design involves two main loops: an inner loop for the electrical system and an outer loop for the manipulator dynamics. This report details the implementation process, including the tuning of controllers and troubleshooting steps taken to achieve the desired system performance.

The following figure shows the complete model design and dynamics modelling.

Complete model design:



PID \equiv

$V_o = \frac{D}{1-D} V_S$ $\xrightarrow{\text{if } D \text{ is negative, use }} V_o = \frac{D}{1+D} V_S$ (separately for (P_1, P_2))

Buck-Boost \equiv

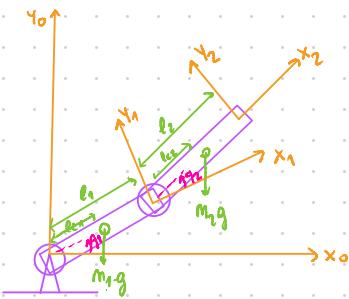
$\frac{1}{Ls+R} \equiv$ Demux $\xrightarrow{V_1, V_2}$ $\xrightarrow{\frac{1}{Ls+R}}$ Mux

Forward Kinematics \equiv $x_1 = r_1 \cos(\theta_1)$
 $y_1 = r_1 \sin(\theta_1)$
 $x_2 = x_1 + r_2 \cos(\theta_1 + \theta_2)$
 $y_2 = y_1 + r_2 \sin(\theta_1 + \theta_2)$

Simplified dynamics model:

$$\begin{bmatrix} x_{c1} \\ y_{c1} \\ z_{c1} \end{bmatrix} = \begin{bmatrix} l_{c1} \cdot \cos(q_1) \\ l_{c1} \cdot \sin(q_1) \\ 0 \end{bmatrix}$$

$$\begin{bmatrix} x_{c2} \\ y_{c2} \\ z_{c2} \end{bmatrix} = \begin{bmatrix} l_1 \cdot \cos(q_1) + l_{c2} \cdot \cos(q_1+q_2) \\ l_1 \cdot \sin(q_1) + l_{c2} \cdot \sin(q_1+q_2) \\ 0 \end{bmatrix}$$



(slender bar)

$$I_1 = \begin{bmatrix} 0 & 0 & 0 \\ 0 & \frac{ml_1^2}{12} & 0 \\ 0 & 0 & \frac{ml_1^2}{12} \end{bmatrix}; I_2 = \begin{bmatrix} 0 & 0 & 0 \\ 0 & \frac{ml_{c2}^2}{12} & 0 \\ 0 & 0 & \frac{ml_{c2}^2}{12} \end{bmatrix}$$

around z-axis: $R^1 = \begin{bmatrix} \cos(q_1) & -\sin(q_1) & 0 \\ \sin(q_1) & \cos(q_1) & 0 \\ 0 & 0 & 1 \end{bmatrix}; R^2 = \begin{bmatrix} -\cos(q_1+q_2) & -\sin(q_1+q_2) & 0 \\ \sin(q_1+q_2) & \cos(q_1+q_2) & 0 \\ 0 & 0 & 1 \end{bmatrix}$

$$\dot{\omega}_1 = \begin{bmatrix} 0 \\ 0 \\ \dot{q}_1 \end{bmatrix} = J_{W_1} \cdot \dot{q} = \underbrace{\begin{bmatrix} 0 & 0 \\ 0 & 0 \\ 1 & 0 \end{bmatrix}}_{J_{W_1}} \begin{bmatrix} \dot{q}_1 \\ \dot{q}_2 \end{bmatrix}; \dot{\omega}_2 = \begin{bmatrix} 0 \\ 0 \\ \dot{q}_1 + \dot{q}_2 \end{bmatrix} = J_{W_2} \cdot \dot{q} = \underbrace{\begin{bmatrix} 0 & 0 \\ 0 & 0 \\ 1 & 1 \end{bmatrix}}_{J_{W_2}} \begin{bmatrix} \dot{q}_1 \\ \dot{q}_2 \end{bmatrix}$$

$$\frac{d}{dt} V_{C_1} = \underbrace{\begin{bmatrix} -l_{c1} \cdot \sin(q_1) \cdot \dot{q}_1 \\ l_{c1} \cdot \cos(q_1) \cdot \dot{q}_1 \\ 0 \end{bmatrix}}_{J_{V_1}} = \begin{bmatrix} -l_{c1} \cdot \cos(q_1) \\ l_{c1} \cdot \sin(q_1) \\ 0 \end{bmatrix} \begin{bmatrix} \dot{q}_1 \\ \dot{q}_2 \end{bmatrix} =$$

$$V_{C_2} = \underbrace{\begin{bmatrix} -l_1 \cdot \sin(q_1) \dot{q}_1 - l_{c2} \cdot \sin(q_1+q_2) \dot{q}_1 - l_{c2} \cdot \sin(q_1+q_2) \dot{q}_2 \\ l_1 \cdot \cos(q_1) \dot{q}_1 + l_{c2} \cdot \cos(q_1+q_2) \dot{q}_1 + l_{c2} \cdot \cos(q_1+q_2) \dot{q}_2 \\ 0 \end{bmatrix}}_{J_{V_2}} = \begin{bmatrix} -l_1 \cdot \sin(q_1) - l_{c2} \cdot \sin(q_1+q_2) - l_{c2} \cdot \sin(q_1+q_2) \\ l_1 \cdot \cos(q_1) + l_{c2} \cdot \sin(q_1+q_2), l_{c2} \cdot \cos(q_1+q_2) \\ 0 \end{bmatrix} \begin{bmatrix} \dot{q}_1 \\ \dot{q}_2 \end{bmatrix}$$

$$D = m_1 \cdot J_{V_1}^T \cdot J_{V_1} + J_{W_1}^T \cdot R_1 \cdot I_1 \cdot R_1^T \cdot J_{W_1} + m_2 \cdot J_{V_2}^T \cdot J_{V_2} + J_{W_2}^T \cdot R_2 \cdot I_2 \cdot R_2^T \cdot J_{W_2}$$

$$\textcircled{1} = m_1 \cdot \begin{bmatrix} -l_{c1} \cdot \cos(q_1) & l_{c1} \cdot \sin(q_1) & 0 \\ 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} -l_{c1} \cdot \cos(q_1) & 0 \\ l_{c1} \cdot \sin(q_1) & 0 \\ 0 & 0 \end{bmatrix} = \begin{bmatrix} m_1 \cdot l_{c1}^2 & 0 \\ 0 & 0 \end{bmatrix}$$

$$\textcircled{2} = \begin{bmatrix} 0 & 0 & 1 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} \cos(q_1) & -\sin(q_1) & 0 \\ \sin(q_1) & \cos(q_1) & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 0 & 0 & 0 \\ 0 & \frac{ml_1^2}{12} & 0 \\ 0 & 0 & \frac{ml_1^2}{12} \end{bmatrix} \begin{bmatrix} \cos(q_1) & \sin(q_1) & 0 \\ -\sin(q_1) & \cos(q_1) & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 0 & 0 \\ 0 & 0 \\ 1 & 0 \end{bmatrix} = \begin{bmatrix} \frac{m_1 \cdot l_1^2}{12} & 0 \\ 0 & 0 \end{bmatrix}$$

$$③ = m_2 \begin{bmatrix} -l_1 \cdot \sin(q_1) - l_2 \cdot \sin(q_1 + q_2) & l_1 \cdot \cos(q_1) + l_2 \cdot \cos(q_1 + q_2) & 0 \\ -l_2 \cdot \sin(q_1 + q_2) & l_2 \cdot \cos(q_1 + q_2) & 0 \\ 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} -l_1 \cdot \sin(q_1) - l_2 \cdot \sin(q_1 + q_2) & -l_2 \cdot \sin(q_1 + q_2) & -l_2 \cdot \sin(q_1 + q_2) \\ l_1 \cdot \cos(q_1) + l_2 \cdot \cos(q_1 + q_2) & l_2 \cdot \cos(q_1 + q_2) & l_2 \cdot \cos(q_1 + q_2) \\ 0 & 0 & 0 \end{bmatrix}$$

$$= \begin{bmatrix} m_2(l_1^2 + l_2^2 + l_1 \cdot l_2 \cdot \cos(q_2)) & m_2(l_2^2 + l_1 \cdot l_2 \cdot \cos(q_2)) & 0 \\ m_2(l_2^2 + l_1 \cdot l_2 \cdot \cos(q_2)) & m_2 \cdot l_2^2 & 0 \end{bmatrix}$$

$$④ = \begin{bmatrix} 0 & 0 & 1 \\ 0 & 0 & 1 \\ 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} -\cos(q_1 + q_2) & -\sin(q_1 + q_2) & 0 \\ \sin(q_1 + q_2) & \cos(q_1 + q_2) & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 0 & 0 & 0 \\ 0 & \frac{m_1 l_1^2}{12} & 0 \\ 0 & 0 & \frac{m_2 l_2^2}{12} \end{bmatrix} \begin{bmatrix} -\cos(q_1 + q_2) & \sin(q_1 + q_2) & 0 \\ -\sin(q_1 + q_2) & \cos(q_1 + q_2) & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 0 & 0 \\ 0 & 0 \\ 1 & 1 \end{bmatrix}$$

$$= \begin{bmatrix} \frac{m_2 \cdot l_2^2}{12} & \frac{m_2 \cdot l_2^2}{12} \\ \frac{m_2 \cdot l_2^2}{12} & \frac{m_2 \cdot l_2^2}{12} \end{bmatrix}$$

$$D(q) = \begin{bmatrix} \frac{m_1 \cdot l_1^2}{3} + m_2 \left(l_1^2 + \frac{l_2^2}{3} + l_1 \cdot l_2 \cdot \cos(q_2) \right) & m_2 \left(\frac{l_2^2}{3} + l_1 \cdot l_2 \cdot \cos(q_2) \right) \\ m_2 \left(\frac{l_2^2}{3} + l_1 \cdot l_2 \cdot \cos(q_2) \right) & m_2 \cdot \frac{l_2^2}{3} \end{bmatrix}$$

$$K = \frac{1}{2} [\dot{q}_1 \ \dot{q}_2] D(q) \begin{bmatrix} \ddot{q}_1 \\ \ddot{q}_2 \end{bmatrix} = \frac{1}{2} [d_{11} \dot{q}_1^2 + 2d_{12} \dot{q}_1 \dot{q}_2 + d_{22} \dot{q}_2^2]$$

$$L = K - P = \frac{1}{2} \sum_{i,j} d_{ij}(\dot{q}) \dot{q}_i \dot{q}_j - P(q)$$

$$\hookrightarrow \frac{\partial L}{\partial \dot{q}_k} = \sum_j d_{kj} \dot{q}_j \Rightarrow \frac{d}{dt} \frac{\partial L}{\partial \dot{q}_k} = \sum_i d_{ki} \ddot{q}_i + \sum_j \frac{d}{dt} d_{kj} \dot{q}_j = \sum_j d_{kj} \ddot{q}_j + \sum_{i,j} \frac{\partial d_{kj}}{\partial q_i} \dot{q}_i \dot{q}_j$$

$$\hookrightarrow \frac{\partial L}{\partial q_k} = \frac{1}{2} \sum_{i,j} \frac{\partial d_{ij}}{\partial q_k} \dot{q}_i \dot{q}_j - \frac{\partial P}{\partial q_k}$$

$$\star \sum_{i,j} \left\{ \frac{\partial d_{kj}}{\partial q_i} \right\} \dot{q}_i \dot{q}_j = \frac{1}{2} \sum_{i,j} \left\{ \frac{\partial d_{kj}}{\partial q_i} + \frac{\partial d_{ki}}{\partial q_j} \right\} \dot{q}_i \dot{q}_j \Rightarrow c_{ijk} = \sum_{i,j} \frac{1}{2} \left\{ \frac{\partial d_{kj}}{\partial q_i} + \frac{\partial d_{ki}}{\partial q_j} - \frac{\partial P}{\partial q_k} \right\} \dot{q}_i \dot{q}_j$$

$$\hookrightarrow k=1 \rightarrow \sum_{i=1}^2 \left[\sum_{j=1}^2 c_{ij1} \dot{q}_j \right] \dot{q}_1 = \left[\sum_{j=1}^2 c_{1j1} \dot{q}_j \right] \dot{q}_1 \quad k=1,2$$

$$k=2 \rightarrow \sum_{i=1}^2 \left[\sum_{j=1}^2 c_{ij2} \dot{q}_j \right] \dot{q}_1 = \left[\sum_{j=1}^2 c_{2j2} \dot{q}_j \right] \dot{q}_1$$

$$\hookrightarrow C = [C_1 \ C_2] \rightarrow C \dot{q} = \dot{q}_1 \vec{c}_1 + \dot{q}_2 \vec{c}_2 = \sum_{i=1}^2 \dot{q}_i \vec{c}_i$$

$$\vec{c}_1 = \begin{bmatrix} \sum_{j=1}^2 c_{1j1} \dot{q}_j \\ \sum_{j=1}^2 c_{1j2} \dot{q}_j \end{bmatrix} = \begin{bmatrix} c_{111} \dot{q}_1 + c_{121} \dot{q}_2 \\ c_{112} \dot{q}_1 + c_{122} \dot{q}_2 \end{bmatrix} \quad \vec{c}_2 = \begin{bmatrix} c_{211} \dot{q}_1 + c_{221} \dot{q}_2 \\ c_{212} \dot{q}_1 + c_{222} \dot{q}_2 \end{bmatrix} \quad \vec{C} = \begin{bmatrix} c_{111} \dot{q}_1 + c_{121} \dot{q}_2 & c_{211} \dot{q}_1 + c_{221} \dot{q}_2 \\ c_{112} \dot{q}_1 + c_{122} \dot{q}_2 & c_{212} \dot{q}_1 + c_{222} \dot{q}_2 \end{bmatrix}$$

$$\begin{matrix} i=1,2 \\ j=1,2 \\ k=1,2 \end{matrix} C_{ijk} = \frac{1}{2} \left\{ \frac{\partial d_{kj}}{\partial q_i} + \frac{\partial d_{ki}}{\partial q_j} - \frac{\partial d_{ij}}{\partial q_k} \right\}$$

$$C_{111} = \frac{1}{2} \left\{ \frac{\partial d_{11}}{\partial q_1} + \frac{\partial d_{11}}{\partial q_1} - \frac{\partial d_{11}}{\partial q_1} \right\} = 0; C_{112} = \frac{1}{2} \left\{ \frac{\partial d_{11}}{\partial q_1} + \frac{\partial d_{21}}{\partial q_1} - \frac{\partial d_{11}}{\partial q_2} \right\} = \frac{m_2 \cdot l_1 \cdot l_2 \sin(q_2)}{2}$$

$$C_{121} = C_{211} = \frac{1}{2} \left\{ \frac{\partial d_{12}}{\partial q_1} + \frac{\partial d_{11}}{\partial q_2} - \frac{\partial d_{12}}{\partial q_1} \right\} = -\frac{m_2 \cdot l_1 \cdot l_2 \sin(q_2)}{2}; C_{122} = C_{212} = \frac{1}{2} \left\{ \frac{\partial d_{12}}{\partial q_1} + \frac{\partial d_{21}}{\partial q_2} - \frac{\partial d_{12}}{\partial q_2} \right\} = 0$$

$$C_{221} = \frac{1}{2} \left\{ \frac{\partial d_{22}}{\partial q_2} + \frac{\partial d_{12}}{\partial q_2} - \frac{\partial d_{22}}{\partial q_1} \right\} = -\frac{m_2 \cdot l_1 \cdot l_2 \sin(q_2)}{2}; C_{222} = \frac{1}{2} \left\{ \frac{\partial d_{22}}{\partial q_2} + \frac{\partial d_{22}}{\partial q_2} - \frac{\partial d_{22}}{\partial q_2} \right\} = 0$$

$$\textcircled{2} \quad \ddot{C}(q) = \begin{bmatrix} C_{111}\dot{q}_1 + C_{121}\dot{q}_2 & C_{211}\dot{q}_1 + C_{221}\dot{q}_2 \\ C_{122}\dot{q}_1 + C_{212}\dot{q}_2 & C_{212}\dot{q}_1 + C_{222}\dot{q}_2 \end{bmatrix} = \begin{bmatrix} -m_2 \cdot l_1 \cdot l_2 \cdot \sin(q_2) \cdot \dot{q}_2 & -\frac{m_2 \cdot l_1 \cdot l_2 \cdot \sin(q_2)}{2} \cdot \dot{q}_2 \\ \frac{m_2 \cdot l_1 \cdot l_2 \cdot \sin(q_2)}{2} \cdot \dot{q}_1 & 0 \end{bmatrix}$$

$$* P = P_1 + P_2 = m_1 \cdot l_{c1} \cdot g \sin(q_1) + m_2 (l_1 \cdot \sin(q_1) + l_{c2} \cdot \sin(q_1 + q_2))g$$

$$\textcircled{3} \quad G(q) = \begin{bmatrix} \frac{\partial P}{\partial q_1} \\ \frac{\partial P}{\partial q_2} \end{bmatrix} = \begin{bmatrix} m_1 \cdot l_{c1} \cdot g \cdot \cos(q_1) + m_2 \cdot l_1 \cdot \cos(q_1) \cdot g + m_2 \cdot l_{c2} \cdot g \cdot \cos(q_1 + q_2) \\ m_2 \cdot l_{c2} \cdot g \cdot \cos(q_1 + q_2) \end{bmatrix}$$

$$\sum_j d_{kj} \ddot{q}_j + \sum_{i,j} \left\{ \frac{\partial d_{kj}}{\partial q_i} - \frac{1}{2} \frac{\partial d_{ij}}{\partial q_k} \right\} \dot{q}_i \cdot \dot{q}_j - \frac{\partial P}{\partial q_k} = T_k$$

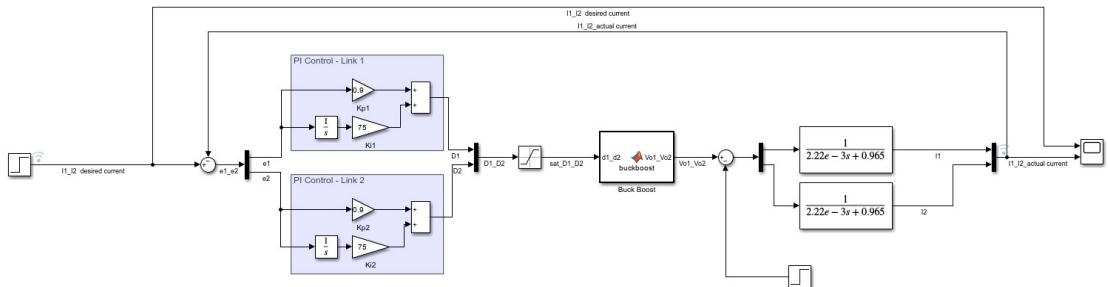
$$T_1 = \left[\frac{m_1 \cdot l_1^2}{3} + m_2 \left(l_1^2 + \frac{l_2^2}{3} + l_1 \cdot l_2 \cos(q_2) \right) \right] \ddot{q}_1 + \left[m_2 \left(\frac{l_2^2}{3} + l_1 \cdot l_{c2} \cdot \cos(q_2) \right) \right] \ddot{q}_2$$

$$- m_2 \cdot l_1 \cdot l_2 \cdot \sin(q_2) \dot{q}_1 \dot{q}_2 - \frac{m_2}{2} l_1 \cdot l_2 \cdot \sin(q_2) (\dot{q}_2)^2$$

$$+ \left[m_1 \cdot l_{c1} \cdot \cos(q_1) + m_2 \cdot l_1 \cdot \cos(q_1) + m_2 \cdot l_{c2} \cdot \cos(q_1 + q_2) \right] g$$

$$\textcircled{4} \quad T_2 = \left[m_2 \left(\frac{l_2^2}{3} + l_1 \cdot l_{c2} \cdot \cos(q_2) \right) \right] \ddot{q}_1 + \left[m_2 \frac{l_2^2}{3} \right] \ddot{q}_2 + \frac{m_2 l_1 \cdot l_2 \cdot \sin(q_2) (\dot{q}_1)^2 + [m_2 \cdot l_{c2}, \cos(q_1 + q_2)] g}{2}$$

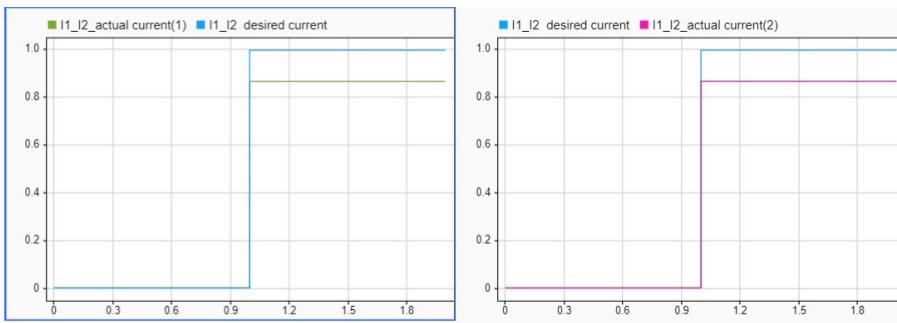
2. Inner Loop Design and Implementation



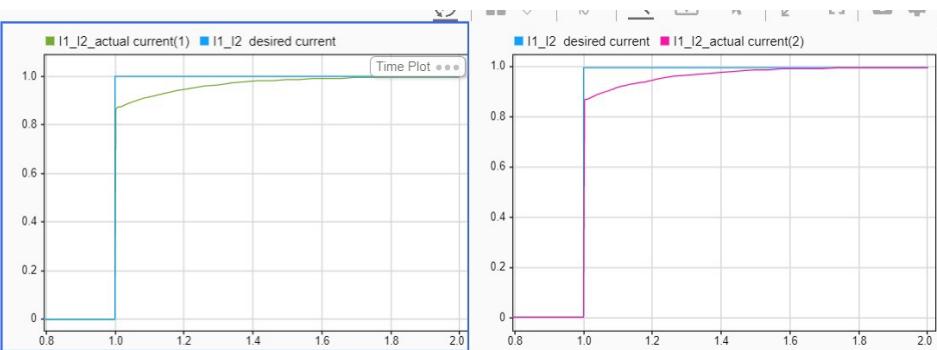
- Initial Tuning Attempts:

The inner loop involves controlling the electrical system using a PI controller. The initial attempt to tune the controller started with $K_p=1$ and $K_i=0$. However, the steady-state value was lower than the desired one. To address this, I introduced an integral gain K_i and set it to 5, which improved the results.

* $K_p=1$; $K_i=0$;



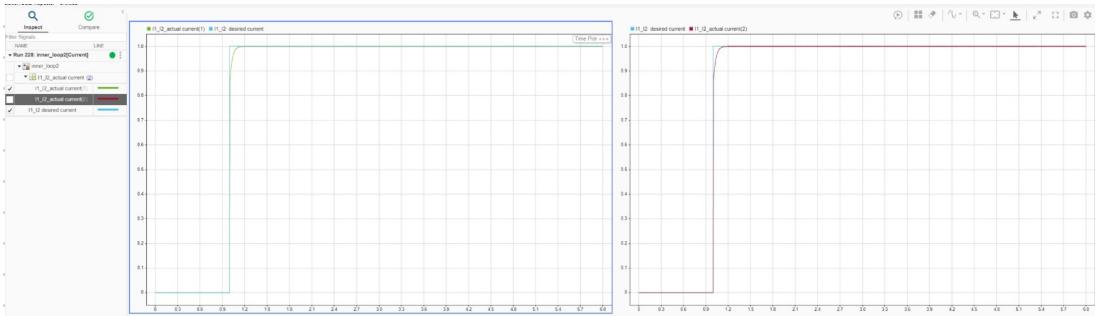
* $K_p=1$; $K_i=5$



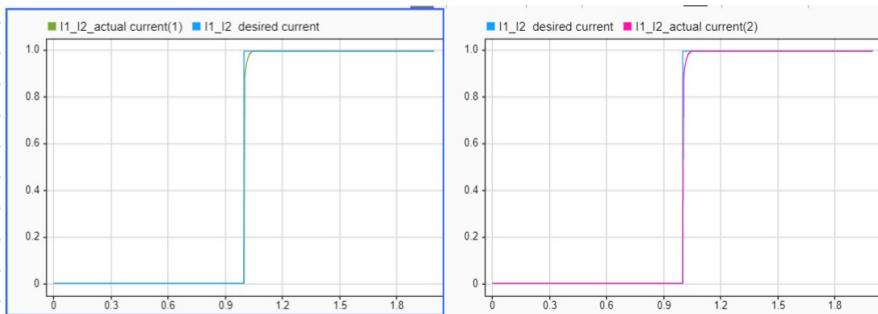
- Incremental Tuning

To further refine the performance, I gradually increased the K_i value through a series of steps: 30, 40, 50, 60, and finally 75. After iterative testing, I determined that the optimal results were achieved with K_p=0.9 and K_i=75.

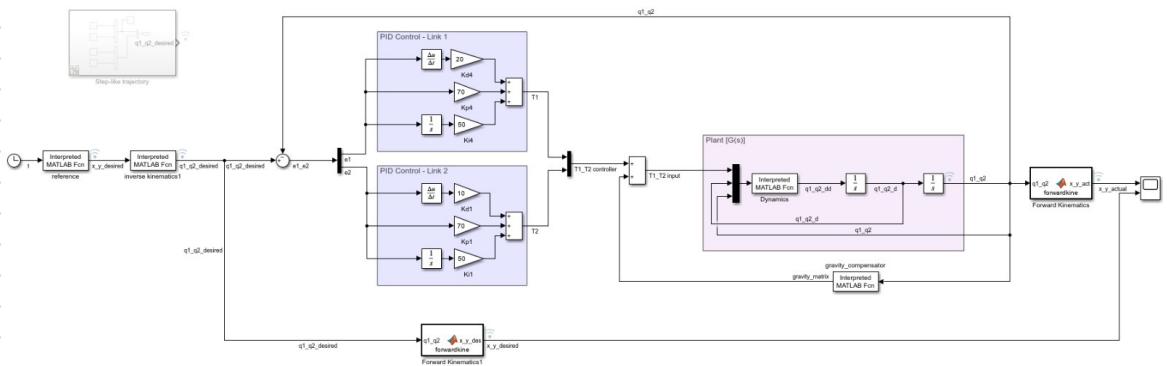
* K_p=1 ; K_i=30



* K_p=0.9 ; K_i=75



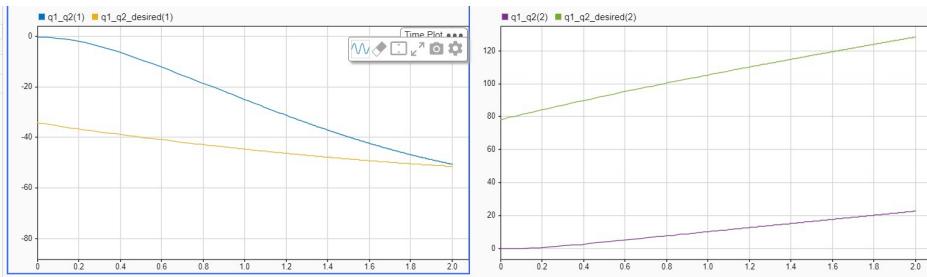
3. Outer Loop Design and Implementation



- Initial PID Tuning Challenges

The outer loop's initial performance was poor, and tuning the PID controller did not yield satisfactory results. Despite numerous adjustments to the K_p, K_i, and K_d gains, the system failed to meet the project requirements of a rise time of ≤ 2 seconds, overshoot of $\leq 10\%$, and steady-state error of ≤ 0.01 for a unit step input. An example of a failure is in the following figure.

* K_p = 20, K_d = 20

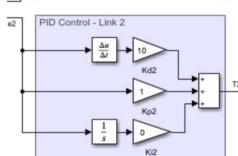
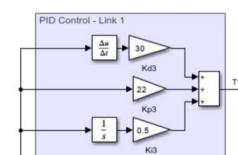
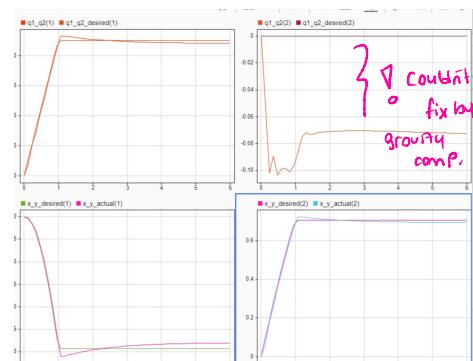
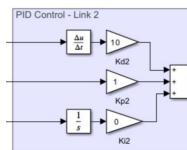
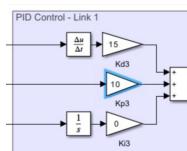
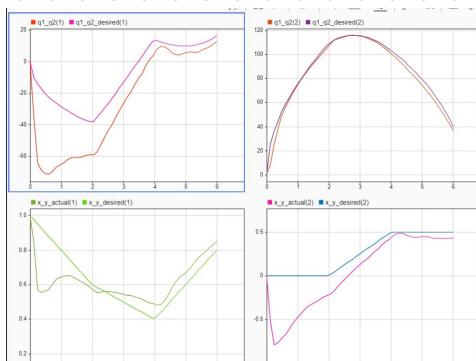


- Gravity Compensation

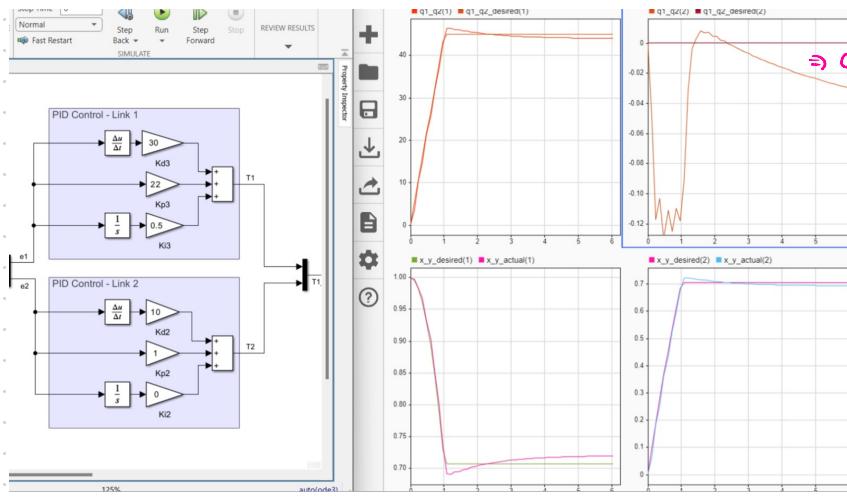
To improve the outer loop performance, I introduced a gravity compensator. This adjustment led to significant improvements, but the results were still not within acceptable limits.

- Angle Conversion Issue

Upon further investigation, I discovered that the trigonometric functions (cosine and sine) were incorrectly using radians instead of degrees. Correcting this issue resulted in improved performance, though still not satisfactory.



↑ couldn't fix gravity comp.



⇒ Couldn't fix by playing with the gains and the PID controllers.

- Final Adjustments

After ensuring all parameter units were defined correct, I continued to struggle with achieving the desired response. Increasing K_p and K_i to address the steady-state error led to poor initial responses, and adjusting K_d resulted in unmanageable ripple effects.

- Gear Reduction Adjustment

As a last resort, I adjusted the gear reduction ratio r from 4 to 1/4. This change significantly improved the system's response, allowing it to meet the project requirements.

Note: we were allowed to chance r according to the project document.

$$J = \text{motor inertia} = 118.2e-3, B = \text{motor friction} = 129.6e-3$$

$r = \text{gear reduction} \approx 4$. You can play around with this number to see its effects on the system dynamics.

