



THIS REPORT MUST BE USED IN THE GRAND JURISDICTION OF TEXAS  
**INVESTIGATION REPORT**

This Investigation Report MUST accompany petition before ballot can be taken.

This report must be completed and returned to \_\_\_\_\_ Lodge No. \_\_\_\_\_

By \_\_\_\_\_  
Address Day Month Year

If additional time is needed, request should be made to the Lodge. (Art. 407)

To Secretaries: This form must be prepared in triplicate and copy delivered to each member of Investigating Committee.

Brethren (1) \_\_\_\_\_, (2) \_\_\_\_\_, and  
(3) \_\_\_\_\_, you are appointed to investigate the character and eligibility of  
\_\_\_\_\_ for membership in our Lodge.

(You are required to make your own personal investigation and return to Secretary of the Lodge a report as to your findings and recommendation)

NOTE: A face to face interview is required by Article 412.

1. Petitioner's Full Name \_\_\_\_\_  
First Middle Surname ID No.

2. Present Address \_\_\_\_\_  
Street City Zip Res. Telephone No.  
Cellular No. E-mail

3. Present Employer \_\_\_\_\_  
Firm Name Position with Firm  
Street City State Zip Telephone No.

4. Recommended by members of this Lodge:  
(1) \_\_\_\_\_  
Name Known by Recommender Years Months  
Home Address City State Home Ph. Bus. Phone Cellular No.

(2) \_\_\_\_\_  
Name Known by Recommender Years Months  
Home Address City State Home Ph. Bus. Phone Cellular No.

5. The following Masons have been given as references by the Petitioner.

\_\_\_\_\_ Name Residence Address Zip Phone No.  
Business Address Zip Phone No. Cellular No.

\_\_\_\_\_ Name Residence Address Zip Phone No.  
Business Address Zip Phone No. Cellular No.

\_\_\_\_\_ Name Residence Address Zip Phone No.  
Business Address Zip Phone No. Cellular No.

(The questions listed below must be answered in full by each investigator.)

6. Has petitioner changed initial address since petition was submitted? \_\_\_\_\_ Yes \_\_\_\_\_ No

If so, provide new information:

Address

Zip

New Phone Number

7. Petitioner's Drivers License Number \_\_\_\_\_  
Number State

8. How did the applicant learn about Masonry? (Please check one) \_\_\_\_\_ Friend's a Mason \_\_\_\_\_ Family Member \_\_\_\_\_ Shrine Open Event  
\_\_\_\_\_ DeMolay \_\_\_\_\_ Coworker \_\_\_\_\_ Internet \_\_\_\_\_ Scottish Rite Open Event \_\_\_\_\_ Rainbow Girls \_\_\_\_\_ Commercial \_\_\_\_\_ Open Masonic  
Event \_\_\_\_\_ York Rite Open Event \_\_\_\_\_ Job's Daughters \_\_\_\_\_ Other

9. Why does petitioner want to become a Mason? \_\_\_\_\_

10. Has the petitioner ever petitioned another Masonic Lodge for the Degrees: (Check one) \_\_\_\_\_ Yes \_\_\_\_\_ No

11. If so, give the name and location of such Lodge and full particulars thereof:

Lodge

Lodge Number

Location (ie, city, state)

12. Has petitioner changed occupation since petition was submitted? \_\_\_\_\_ Yes \_\_\_\_\_ No

If so, provide information:

Firm Name

Address

Zip

Work Phone

13. Does the petitioner have any maims or physical defects? \_\_\_\_\_ Yes \_\_\_\_\_ No

If so, what are they? \_\_\_\_\_

14. Has the petitioner ever been charged or convicted of a felony or misdemeanor involving moral turpitude? \_\_\_\_\_ Yes \_\_\_\_\_ No

15. Is the petitioner married? \_\_\_\_\_ Yes \_\_\_\_\_ No If Yes, what is his wife's name? \_\_\_\_\_

16. Does the petitioner have children? \_\_\_\_\_ Yes \_\_\_\_\_ No If Yes, what are their names? \_\_\_\_\_

17. Explain to the petitioner that if elected to receive the degrees in Masonry, the petitioner will be responsible to learn the work required by the Lodge upon receiving each degree. This will require some time away from home in order to be taught by a knowledgeable Brother. Ask which night and/or day would be the most convenient time for him to study. Also, ask if there is a Brother that he prefers.

Day of the week

Location

Time

Preferred Brother

18. Explain to the petitioner that he will be visited by a total of three Members of the Lodge. Upon completion of the investigation, the Committee will report to the Lodge and a ballot taken. If a petitioner receives three negative (unfavorable) votes from the Brothers present, he will be rejected from Masonry for a period of one calendar year. However, if a petitioner receives enough positive (favorable) votes from the Brothers present, he will be elected to receive the degrees of Masonry. Within three days after the ballot has been taken, the Worshipful Master or his designee will notify the petitioner as to the outcome.

After complete investigation I have answered all of the above questions to the best of my knowledge and believe them to be true and correct. I, therefore, make the following recommendations:

Favorable \_\_\_\_\_ Unfavorable \_\_\_\_\_

Answer "Yes" to One

(Signed) \_\_\_\_\_

(Date Investigation Completed) \_\_\_\_\_

(Any Correspondence you were required to have regarding the petitioner, please attach to this Investigation Report.)

Please add any notes or additions to any of the previous questions you answered above if needed: