

CODE NOTEBOOKS

MODULE 2: CODE NOTEBOOKS

In order to make analysis **practically reproducible**, one should strive to make analysis

1. easy to interact with
2. easy to understand

code notebooks help achieve these goals via a **literate programming** format that interweaves

1. text
2. code
3. output

all together.

POPULAR NOTEBOOKS AND SOFTWARE

Often, code notebooks and their editing software are discussed as a single object. However one may separate

1. the notebook file format, from
2. the software used to interact with that format

Two most popular notebook formats/software:

1. “**jupyter**”: **jupyter lab** software and .ipynb format
2. “**quarto**”: **Rstudio** software and .qmd format

Primarily, we will give a brief overview of **jupyter** and discuss its advantages for reproducibility.

JUPYTER LAB EXAMPLE

An example of **jupyter lab**:

The screenshot shows the Jupyter Lab interface with the following elements highlighted:

- rich text**: A red box highlights the "rich text" icon in the toolbar.
- code**: A red box highlights the "code" icon in the toolbar.
- suppressed output**: A red box highlights the ellipsis (...), indicating suppressed output.
- output**: A red box highlights the "output" icon in the sidebar.

The code cell [1] contains:

```
library("palmerpenguins")
library('tidyverse')
...  
[2]: penguins %>% sample_n(3)
```

The output cell [2] displays the following table:

	A tibble: 3 × 8							
	species	island	bill_length_mm	bill_depth_mm	flipper_length_mm	body_mass_g	sex	year
	<fct>	<fct>	<dbl>	<dbl>	<int>	<int>	<fct>	<int>
1	Adelie	Torgersen	42.5	20.7	197	4500	male	2007
2	Adelie	Biscoe	41.1	18.2	192	4050	male	2008

At the bottom, the status bar shows: Simple 0 \$ 1 R | Idle Mode: Command L 1, Col 35 example.ipynb

TEXT IN markdown

jupyter allows text to be written in markdown which is a light-weight markup language.

More-or-less: if you can display it on a webpage, you can write it in markdown. (Additionally, one can directly embed html)

One can also use extended markdown languages like myst which enables features like references, figures, bibliographies, ...

In any case, jupyter's markdown enables rich-text commentary on **both the code and the output**

BASIC MARKDOWN

The screenshot shows a Jupyter Notebook interface with the following details:

- Title Bar:** Shows the title "Intro_to_jupyter.ipynb" and the URL "localhost:8889/lab/tree/intro_to_jupyter.ipynb".
- Toolbar:** Includes File, Edit, View, Run, Kernel, Tabs, Settings, Help, and a Git icon.
- Code Cell:** Displays the following code snippet:

```
# heading level 1
## heading level 2
### heading level 3
```
- Output Cells:** Three cells displaying the corresponding headings:
 - heading level 1
 - heading level 2
 - heading level 3
- Status Bar:** Shows "Simple" mode, cell count (0), R | Idle, Mode: Command, Ln 1, Col 1, and the file name "intro_to_jupyter.ipynb".

BASIC MARKDOWN

The screenshot shows a Jupyter Notebook interface with the following content:

```
**bold text** displays bold text
*italic text* displays italic text
> block quote
    block quote
```

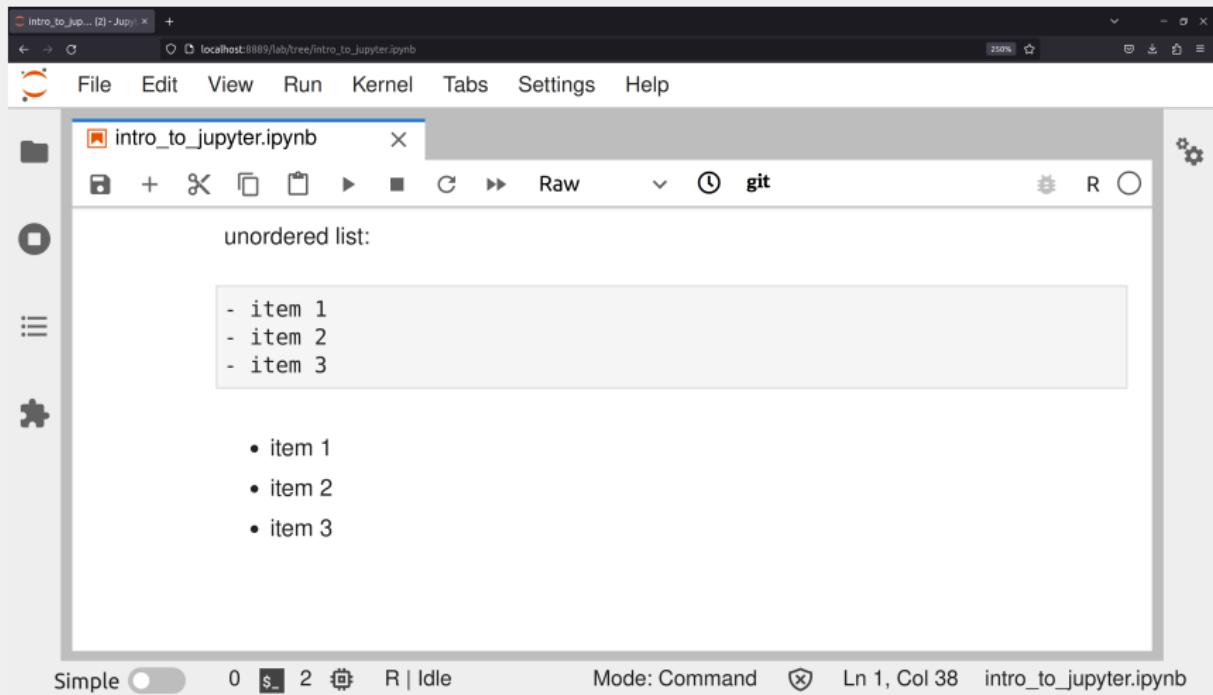
The notebook is titled "intro_to_jupyter.ipynb". The bottom status bar indicates "Mode: Command" and "Ln 1, Col 38".

BASIC MARKDOWN

The screenshot shows a Jupyter Notebook interface with the following details:

- Title Bar:** Shows the title "intro_to_jupyter.ipynb" and a tab count of "(2 - Jupyter)".
- Toolbar:** Includes File, Edit, View, Run, Kernel, Tabs, Settings, Help, and a git icon.
- Code Cell:** Contains the text "ordered lists:" followed by two ordered lists:
 - Top Cell:** Contains three items: 1. item 1, 1. item 2, 1. item 3.
 - Bottom Cell:** Contains three items: 1. item 1, 2. item 2, 3. item 3.
- Status Bar:** Shows "Simple" mode, cell count 0, and kernel status "R | Idle".
- Bottom Status:** Shows "Mode: Command" and "Ln 1, Col 38" along with the file name "intro_to_jupyter.ipynb".

BASIC MARKDOWN



BASIC MARKDOWN

The screenshot shows a Jupyter Notebook interface with the following content:

```
intro_to_jupyter.ipynb
```

File Edit View Run Kernel Tabs Settings Help

intro_to_jupyter.ipynb

code

displays code

you can link to webpages like this:

```
[link title](http://www.example.com/)
```

link title

Simple 0 \$ 2 R | Idle Mode: Command Ln 1, Col 1 intro_to_jupyter.ipynb

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- Title Bar:** Intro_to_jupyter.ipynb [2] - Jupyter
- URL:** localhost:8888/lab/tree/intro_to_jupyter.ipynb
- Menu Bar:** File, Edit, View, Run, Kernel, Tabs, Settings, Help
- Toolbar:** Includes icons for file operations (New, Open, Save, etc.), cell execution (Run, Cell, Kernel), and other notebook-specific functions.
- Code Cell:** Contains the following Markdown and image embedding code:

```
![alt](https://upload.wikimedia.org/wikipedia/commons/thumb/7/73/A_doing_aisatsu_kitten_%28Flickr%29.jpg/320px-A_doing_aisatsu_kitten_%28Flickr%29.jpg)
```
- Image Preview:** A small thumbnail of an orange and white kitten looking up.
- Status Bar:** Shows "Simple" mode, cell count (0 \$ 2), kernel status (R | Idle), mode (Command), line number (Ln 1), column number (Col 1), and the current file (intro_to_jupyter.ipynb).

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- URL:** localhost:8888/lab/tree/intro_to_jupyter.ipynb
- Menu Bar:** File, Edit, View, Run, Kernel, Tabs, Settings, Help
- Toolbar:** File, +, X, Open, Save, Run, Kernel, Raw, git, etc.
- Content Area:**
 - Text: Additionally, I can directly embed HTML
 - HTML code block:

```
<div class="alert alert-block alert-info">this is an info box</div>
```

this is an info box
 - HTML code block:

```
<div class="alert alert-block alert-warning">this is a warning box</div>
```

this is a warning box
- Bottom Status Bar:** Simple (radio button), 0 \$ 2 (refresh), R | Idle, Mode: Edit, Ln 1, Col 121, intro_to_jupyter.ipynb

BASIC MARKDOWN

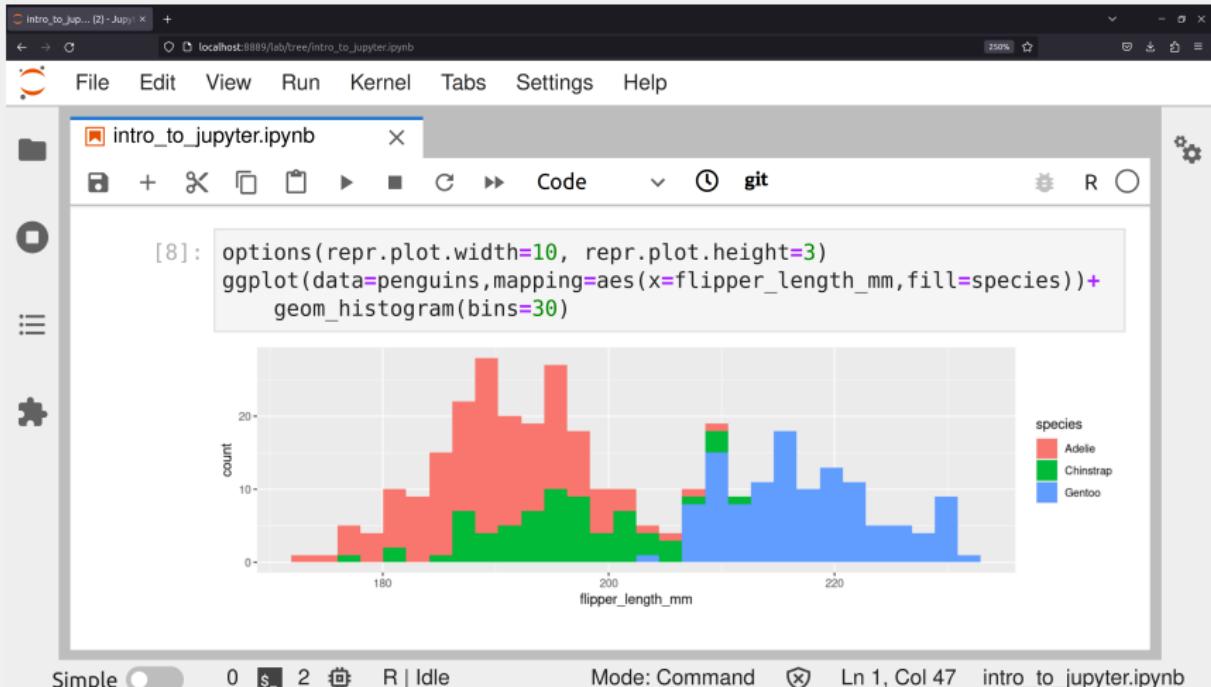
The screenshot shows a Jupyter Notebook interface with the following details:

- Title Bar:** Shows the title "intro_to_jupyter.ipynb" and the URL "localhost:8888/lab/tree/intro_to_jupyter.ipynb".
- Toolbar:** Includes File, Edit, View, Run, Kernel, Tabs, Settings, Help, and a search bar.
- Header Bar:** Shows the notebook name "intro_to_jupyter.ipynb" and various icons for file operations like new, open, save, and a gear icon.
- Content Area:** Displays the text "I can also embed *LATEX* mathematics type" followed by a code block containing the LaTeX code for the quadratic formula:

```
$$x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$
```
- Bottom Status Bar:** Shows "Simple" mode, a toggle switch, cell count (0), a file icon, "R | Idle", "Mode: Command", a status icon, line and column information ("Ln 1, Col 1"), and the file path "intro_to_jupyter.ipynb".

CODE: BASIC OUTPUT

Interweaved with the rich-text markdown commentary, one intersperses **code and in-line output**, e.g.,



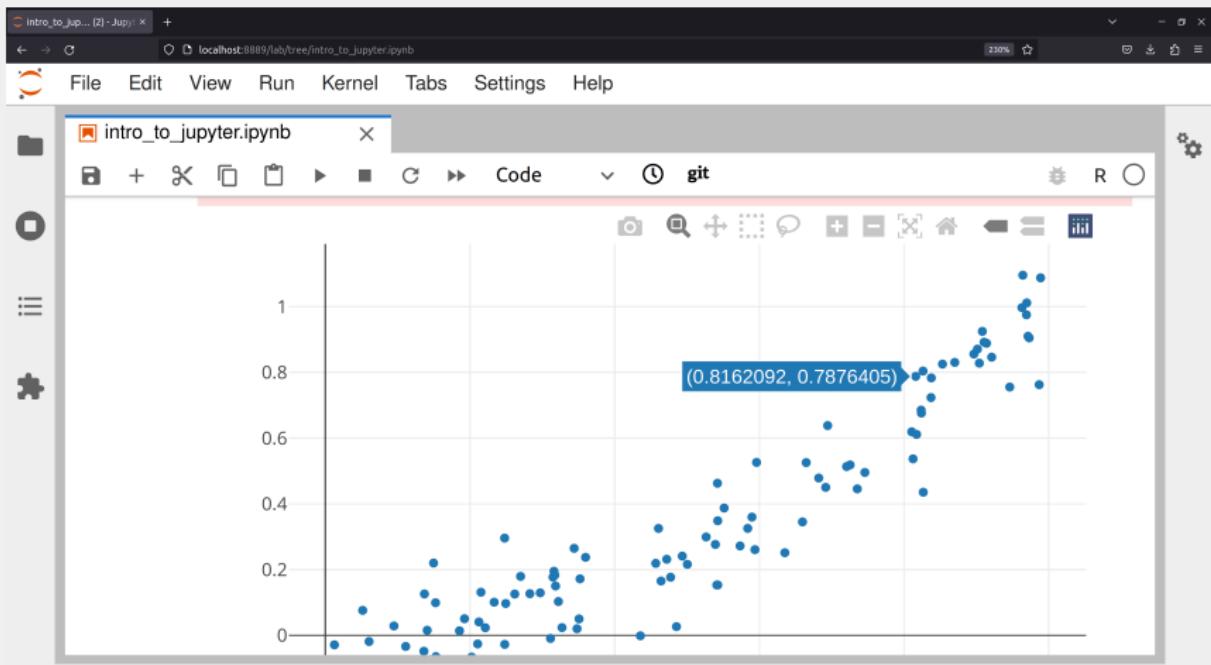
The screenshot shows a Jupyter Notebook interface with the following details:

- Header:** intro_to_jupyter.ipynb (2) - Jupyter
- Toolbar:** File, Edit, View, Run, Kernel, Tabs, Settings, Help
- Code Cell:** [8]:

```
options(repr.plot.width=10, repr.plot.height=3)
ggplot(data=penguins,mapping=aes(x=flipper_length_mm,fill=species))+
    geom_histogram(bins=30)
```
- Output:** A histogram plot showing the distribution of flipper length (mm) for three penguin species: Adelie (red), Chinstrap (green), and Gentoo (blue). The x-axis ranges from approximately 170 to 230 mm, and the y-axis shows the count of observations (0 to 20+).
- Legend:** species
Adelie (red)
Chinstrap (green)
Gentoo (blue)
- Bottom Status Bar:** Simple, 0 \$ 2 R | Idle, Mode: Command, Ln 1, Col 47, intro_to_jupyter.ipynb

CODE: INTERACTIVE WIDGETS

One can also embed **interactive widgets**, though this is somewhat notebook/language-specific. For example, in R one can use `htmlwidgets` or `plotly`, e.g.,



CODE: LANGUAGES

There are **many** language backends that jupyter can use. (These are called **kernels** in jupyter-speak). Jupyter lists well over 100 available kernels here including kernels for:

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- julia,
- stata,

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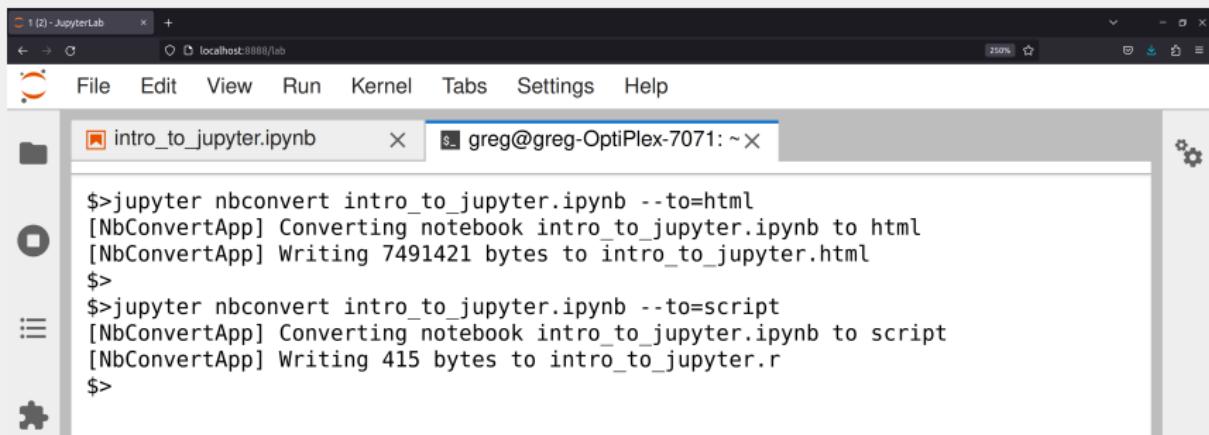
- python,
- r,
- julia,
- stata,
- sql,
- octave,
- matlab,
- java,
- go,
- C,
- ...

EXPORTING

One can **export** a **.ipynb** notebook using **jupyter** to many different formats like: html, markdown pdf, reveal.js html slides, ..., and even an executable script.

This can all be done using the command

```
jupyter nbconvert notebook.ipynb --to=format
```

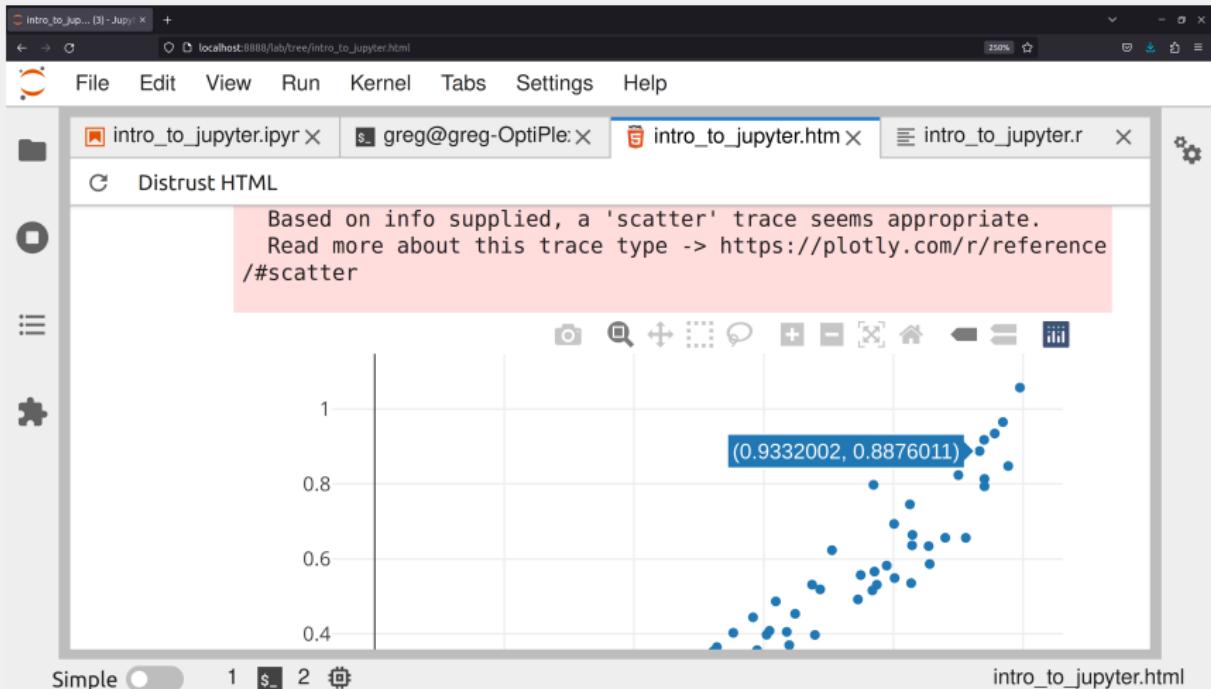


The screenshot shows the JupyterLab interface with a terminal window open. The terminal window has tabs for 'intro_to_jupyter.ipynb' and 'greg@greg-OptiPlex-7071: ~'. The content of the terminal window is as follows:

```
$>jupyter nbconvert intro_to_jupyter.ipynb --to=html
[NbConvertApp] Converting notebook intro_to_jupyter.ipynb to html
[NbConvertApp] Writing 7491421 bytes to intro_to_jupyter.html
$>
$>jupyter nbconvert intro_to_jupyter.ipynb --to=script
[NbConvertApp] Converting notebook intro_to_jupyter.ipynb to script
[NbConvertApp] Writing 415 bytes to intro_to_jupyter.r
$>
```

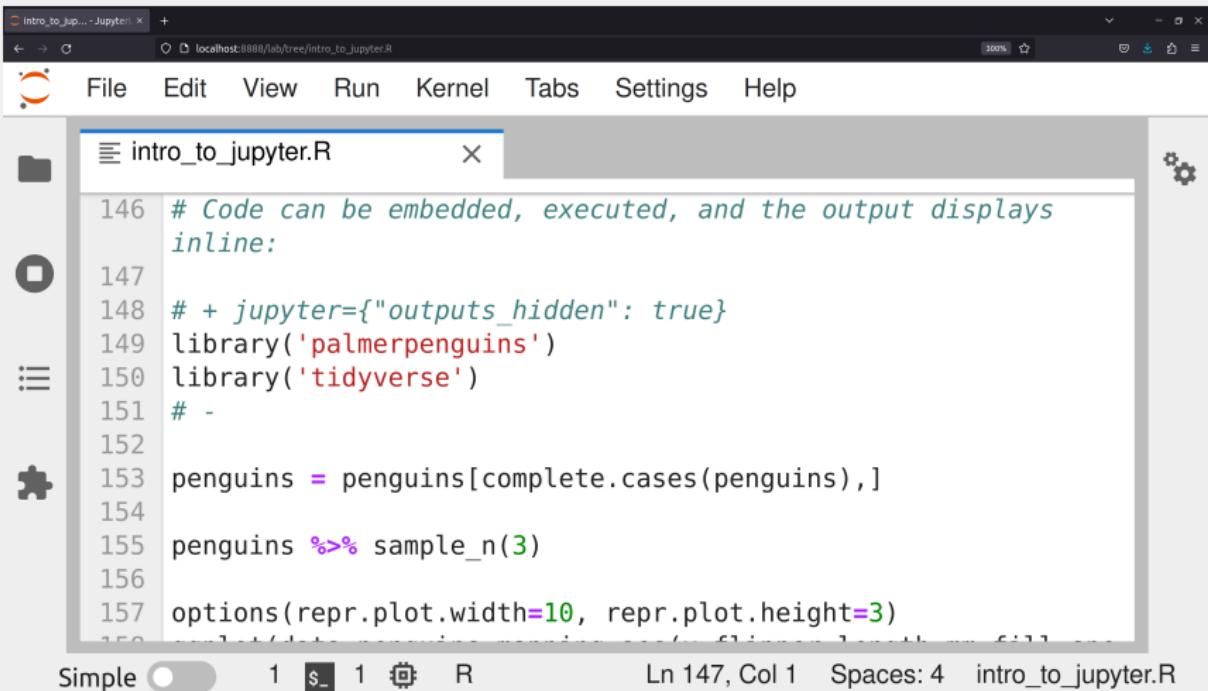
EXPORTING: HTML

Nicely, for a HTML export many of the interactive widgets still work!



EXPORTING: SCRIPT

Exporting as a script gives us basic executable script



The screenshot shows a Jupyter Notebook interface with the following details:

- Title Bar:** Intro_to_Jupyter - Jupyter
- URL:** localhost:8888/lab/tree/intro_to_jupyter.R
- Menu Bar:** File, Edit, View, Run, Kernel, Tabs, Settings, Help
- Code Cell:** intro_to_jupyter.R
- Code Content:**

```
146 # Code can be embedded, executed, and the output displays
147 # inline:
148 # + jupyter={"outputs_hidden": true}
149 library('palmerpenguins')
150 library('tidyverse')
151 #
152
153 penguins = penguins[complete.cases(penguins),]
154
155 penguins %>% sample_n(3)
156
157 options(repr.plot.width=10, repr.plot.height=3)
```
- Toolbar Icons:** (File, Cell, Kernel, Help) and a gear icon.
- Status Bar:** Simple, 1, \$, 1, R, Ln 147, Col 1, Spaces: 4, intro_to_jupyter.R

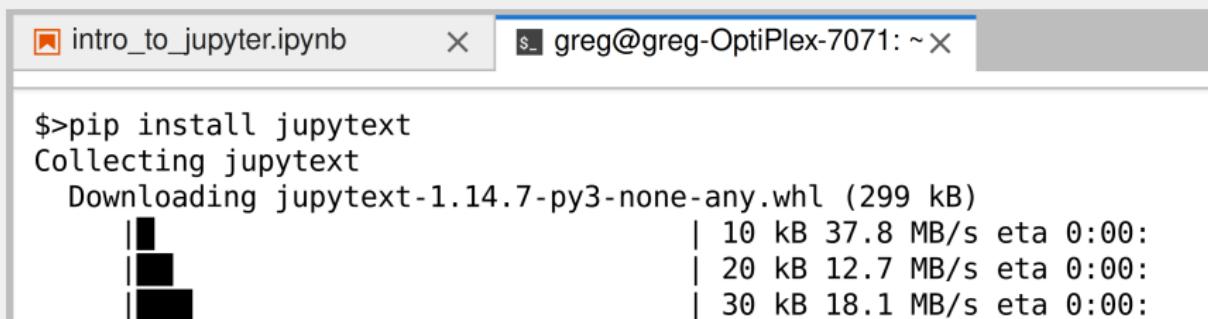
NOTEBOOK INTEROPERABILITY

One can also use third-party tools to convert/maintain versions in **other notebook formats**.

For this, we find the tool `jupytext` to be invaluable.

We can install via

```
pip install jupytext
```



A screenshot of a terminal window. The title bar says "intro_to_jupyter.ipynb". The command \$>pip install jupytext is entered. The terminal shows the process of collecting and downloading the package, with a progress bar and estimated download speeds for each segment.

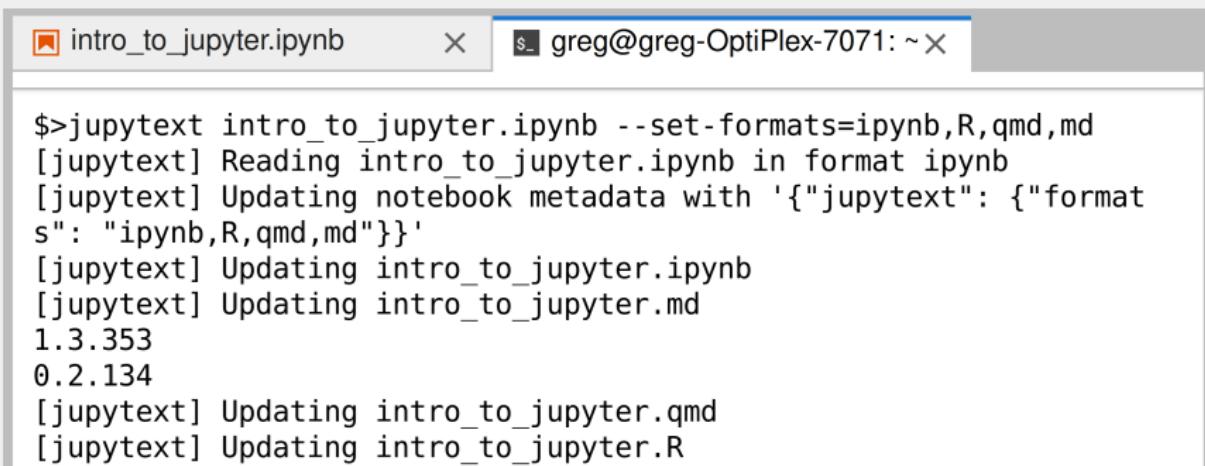
```
$>pip install jupytext
Collecting jupytext
  Downloading jupytext-1.14.7-py3-none-any.whl (299 kB)
    | 10 kB 37.8 MB/s eta 0:00:
    | 20 kB 12.7 MB/s eta 0:00:
    | 30 kB 18.1 MB/s eta 0:00:
```

NOTEBOOK INTEROPERABILITY

jupytext **synchronously** propagates changes in the jupyter notebook (when the .ipynb is saved) to other formats like markdown, annotated scripts, rmarkdown, quarto, ...

via the command

```
jupytext notebook.ipynb --set-formats=format1,format2
```



The screenshot shows a terminal window with a light gray background. At the top, there is a header bar with a file icon, the path "intro_to_jupyter.ipynb", a close button ("X"), and a user prompt "\$ greg@greg-OptiPlex-7071: ~". Below the header, the terminal output is displayed in a white area with black text. The command "\$>jupytext intro_to_jupyter.ipynb --set-formats=ipynb,R,qmd,md" is entered, followed by several lines of output from the [jupytext] module indicating the conversion of the notebook to various formats.

```
$>jupytext intro_to_jupyter.ipynb --set-formats=ipynb,R,qmd,md
[jupytext] Reading intro_to_jupyter.ipynb in format ipynb
[jupytext] Updating notebook metadata with '{"jupytext": {"formats": "ipynb,R,qmd,md"}}'
[jupytext] Updating intro_to_jupyter.ipynb
[jupytext] Updating intro_to_jupyter.md
1.3.353
0.2.134
[jupytext] Updating intro_to_jupyter.qmd
[jupytext] Updating intro_to_jupyter.R
```

JUPYTEXT CHANGE

Changes are **synchronously** propagated from .ipynb to the other formats and vice-versa. (Just be wary of editing two files at once!)

The screenshot shows a JupyterLab interface with two tabs open:

- intro_to_jupyter.ipynb**: An IPython notebook file. It contains the following text:

```
ied, a 'scatter' trac  
e seems appropriate.  
Read more about thi  
s trace type -> http://plotly.com/r/referenc...#scatter
```

A red box highlights the first two lines of this text. Below the box, the text "This is a change" is displayed.
- intro_to_jupyter.R**: An R script file. It contains the following R code:

```
166 at =  
167 data.frame(x=runif(100))  
168 df$y =  
169 df$x^2+rnorm(100,0,.1)  
170 p <- plot_ly(x = df$x, y  
171 = df$y, mode = "markers")  
172 embed_notebook(p)  
173 # This is a change
```

The status bar at the bottom shows the mode as "Com..." and the path as "intro_to_jupyter.ipynb".

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- Exporting to display formats and other notebook formats also makes them more **sharable** and thus analysis more easily **reproducible**
 - ▶ we provide same analysis in many notebook formats so users have choice
 - ▶ this is probably a good final step before sharing analysis

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- Nonetheless, still has great integration in Rstudio with a nice WYSIWYG editor.
- Rstudio/quarto are a similar, nice alternative to jupyter lab/jupyter notebooks (in my opinion)

QUARTO AND JUPYTER

quarto/Rstudio and jupyter/jupyter lab are both great notebook formats/tools. One major difference:

- quarto uses markdown-like .qmd while jupyter uses JSON .ipynb
 - ▶ .qmd are probably easier for version control (e.g. git) and other editors (e.g. VSCode)
- quarto is more geared towards publishing polished formats (e.g. figures, tables, references, ...)
 - ▶ myst extension to markdown can enable this for jupyter
- .qmd doesn't store output, .ipynb encodes/stores output
- **A useful idiom:** do your analysis in jupyter and mirror into several formats e.g. ipynb, md, R, qmd,...

NOTEBOOKS AND REPRODUCIBILITY

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5. promotes good code organization via chunking
6. software/formats not proprietary, easy to distribute

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3. not great for non-interactive environments (soln: jupytext)
4. conversion among various formats isn't 100% fool-proof

EXAMPLE: WRITING AND CONVERTING NOTEBOOKS.

1. Download and read in the titanic dataset:

```
url = 'https://tinyurl.com/35vnmbzm'  
titanic = read.csv(url)
```

1. Explore the data, and make a plot or two.
2. ▶ If using jupyter, use jupytext to mirror the analysis to a .qmd and html
▶ If using Rstudio, use quarto to mirror the analysis to a .ipynb and html

We'll reconvene and discuss thoughts.

DISCUSSION

- Do you use notebooks regularly?
- Where do you find notebooks to be helpful?
- Where do you find notebook **not** to be helpful?