To: Christopher Hanes cshanes@umich.edu, cshanes87@gmail.com, Dean Gladish gladishd@carleton.edu

DG

Chris,

• Is making their scores transformed to have the same mean and SD as HUI-3 a valid process?

Yes. This is called <u>linear equating</u>. They borrowed from the article <u>"Linking should replace regression when mapping from profile to preference measures":</u>

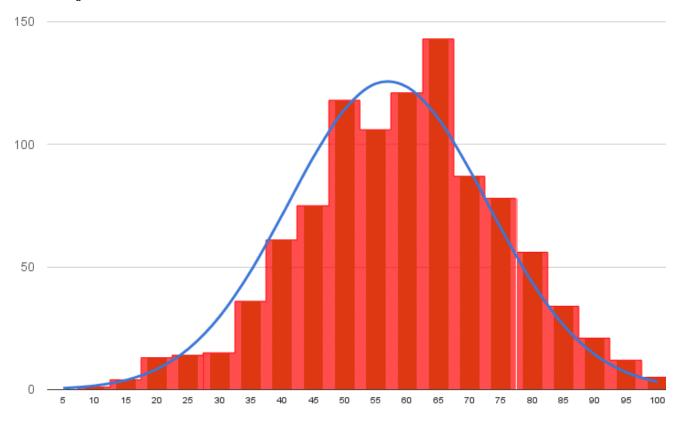
To paraphrase, one is not interested in predicting the score a patient might have obtained on another examination. Rather, one wants to know what score is equivalent for the second exam, such that students of a particular ranking on one exam *are assigned the same ranking on the other exam*.

• Does this mean that PROMIS-29 is better at conveying outliers?

Yes, as long as we don't have real test scores from HUI-3 and we are using exclusively linear regression to map from PROMIS to HUI-3

• What does this mean if we are showing physicians translated HUI-3 scores?

The validity of our translated HUI-3 scores depends on the validity of the underlying assumptions for our translation process. In the article about mapping studies, Fayers and Hays mention one simple approach known as <u>equipercentile linking</u>, which requires smoothing:



As an analogy, equipercentile linking can ensure that a student in the top 5% for PROMIS will also be in the top 5% when the PROMIS scores are converted to HUI-3 scores. Regression does not achieve this: the predicted HUI-3 scores for individuals assessed using PROMIS will be less extreme than the observed scores of similar individuals who were assessed using Y. Suppose we have two tests, X and Y.

	שכ ו	
i 3	 30	i 30 i
İ 7	+ 70	i 70 i
i 10	+ 100 +	i 100 i

Here, we have no problem with regression to the mean because the correlation coefficient is 1 => 100(1-r) = 0 = % regression to the mean. However, consider this new data: the last column shows more realistic data for the hypothetical Y test and demonstrates how the observed values of 32 and 27 are both brought to the regression line value of 31.5, the process of which diminishes extreme values:

Χ	İΥ	+ Y_2=9.62X+2.64	İ Y_2
1	l 10	· · -	l 15
3	i 30		i 32
3	i 30		i 27
7	+ 70	69.9	İ 71
10	+ 100 +	98.8	99

The predictions for rows 2 and 3 are <u>closer to 30</u> than the observed. This shows how people get shoehorned onto the regression line; person 2 was dragged to a lower ranking, and person 3 was dragged to a higher ranking. Variance was removed; the very term "regression" is short for "regression to the mean". That is the theory behind linear regression: if Person 3 has a below <u>average</u> (for that group X) score on the second test, Y, then their score is likely to be partly the consequence of a below average underlying or "<u>true</u>" level <u>and</u> partly luck => their <u>true</u> score is likely to be closer to the mean.

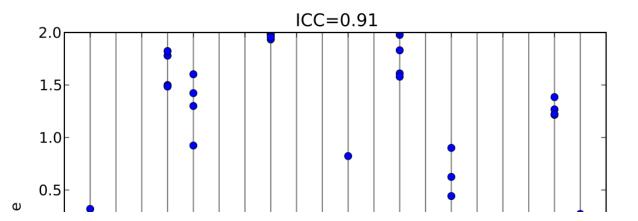
Furthermore. A 10 on test X should correspond to a 100 on test Y. However, the regression line does not reach 100. Direct equipercentile linking,

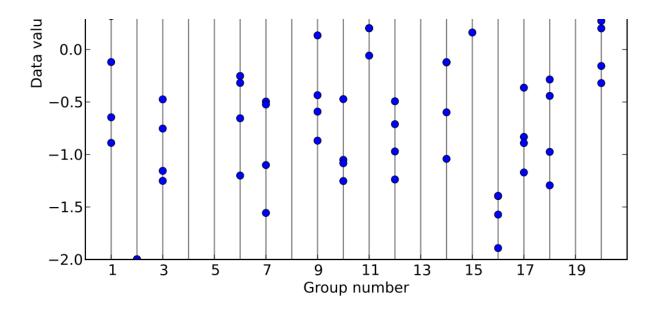
$$Y = \mu_Y + \frac{\sigma_Y}{\sigma_X}(X - \mu_X)$$

can certainly increase the validity of our mapping. In the original article, Hays et al. do both - linear regression and then linear equating.

 What does this mean: "their product-moment is equal to their intraclass correlation in that both values are at the relatively high value of 0.70, which indicates that between-group differences are just as important as across-group differences; that is why I think our demographic stuff (age and gender) is very valuable"?

So after standardizing, Hays et al. took one random half sample and estimated **product-moment** (or interclass) correlation, which measures the degree of scatter/the strength of correlation between predicted/observed HUI-3 preference scores, and **intraclass** correlation, which describes how strongly units in the same group resemble each other:





$$I.C.C. = \frac{\sigma_{weighted \ group \ means}^2}{\sigma_{weighted \ group \ means}^2\sigma_{all \ samples}^2}$$

Again, they measured these two types of correlation between the same categories - predicted and observed HUI-3 scores. Because intraclass correlation is designed to operate on data structured as <u>groups</u>, not as paired observations, it is an indication of consistency/reproducibility of quantitative measurements made by different observers measuring the same quantity; in our case, it shows that it doesn't matter who takes the test; once you decouple the PROMIS:HUI-3 pairings (anonymize them) we have disconnected separate patients from their scores. Because the intraclass correlation = interclass correlation = 0.70, their results are totally reproducible and have nothing to do with individual patient bias.

Now I was just thinking that we should do something which they *didn't do*, which is to calculate intraclass correlations to compare different demographic groups such as age and gender and see how similar values within those groups tend to be.

• Can you expand on the last part, how global pain is correlated with the error?

Global pain is a suppressor variable; this means that although it has a practically near-zero correlation with the dependent variables (HUI-3 preference scores), it paradoxically contributes to the predictive validity of the test. There's an interesting article about suppressor effects, which suppress irrelevant variance in the other predictor variables; they are able to do this because they do have a high correlation with other variables which do have correlation with the criterion/dependent variable; in essence, they provide more information about other variables, reducing the impact of variance/noise in those variables on the prediction. For these models, I think we should include predictive linear regression, yes, and also use linear equating to make it more of a direct translation.

Also, the phone call thing. It will be amazing. My phone number is the same as always, (224) 306-4486. Call me. I want to know. I can already see the formation of a great paper.

On Tue, May 19, 2020 at 3:00 PM Dean Gladish <gladish.dean@gmail.com> wrote: Chris.

My previous response is outdated, I just revised (fixed the table in) my reply. I hope this clarifies things!

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