Requirements for the demo

Please install the following library in Rstudio

install.packages("magrittr")
install.packages("statmod")
install.packages("tidyverse")
install.packages("ggplot2")
install.packages("BiocManager")
BiocManager::install("edgeR")
BiocManager::install("org.Mm.eg.db")

Verify the installation:

library(magrittr)

library(statmod)

library(tidyverse)

library(ggplot2)

library(edgeR)

Reference for the workshop



F1000Research 2016, 5:1438 Last updated: 06 DEC 2018



SOFTWARE TOOL ARTICLE

From reads to genes to pathways: differential expression analysis of RNA-Seq experiments using Rsubread and the edgeR quasi-likelihood pipeline [version 2; referees: 5 approved]

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Intermediate RNA-seq data analysis using R

Michela Traglia, Min-Gyoung Shin Bioinformatics Core, GIDB

May 19th, 2025

GLADSTONEINSTITUTES

Introductions

Min-Gyoung Shin

Bioinformatician III

Michela Traglia

Senior Statistician

Assumed background

- Familiarity with R and RStudio
- Familiarity with RNA-seq protocol
- o Familiarity with basic concepts of statistics and hypothesis testing

Poll 1

How familiar you are:

- I attended the 'Introduction to RNA-seq' Gladstone workshop or I similar courses
- 2. I attended 'Introduction to R' Gladstone workshop/experience with R
- 3. I have experience in analysing the RNASeq data
- 4. No experience with RNAseq
- 5. No experience with R

Materials for this workshop

Please download the compressed file 2025Sept_intermediatRNAseq.zip

Double click on the file, the unzipped folder includes:

- Hands-on session files:
 - handson.R
 - targets.txt
 - DE resutls.txt
 - GSE60450_Lactation-GenewiseCounts.txt.gz

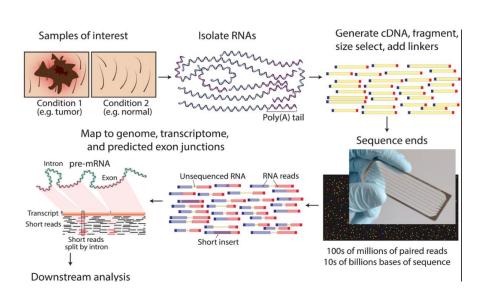
This <u>presentation</u> with concepts

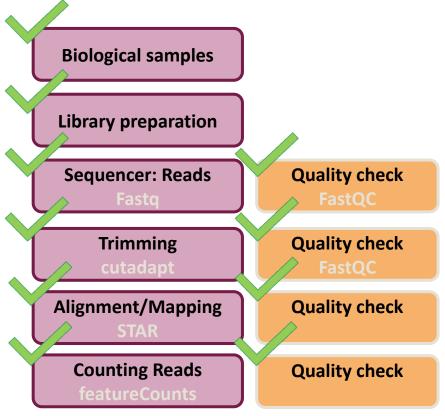
Workshop outline

- •Intro to a real experiment
- Approach for Differentially Expressed Gene analysis: edgeR
- Filtering genes
- Normalization
 - Demo I
- Exploratory visualization: MDS PCA
- Fit the model for DEG
- Compare groups and visualize the DEG
 - Demo II

RNA-seq - analysis workflow







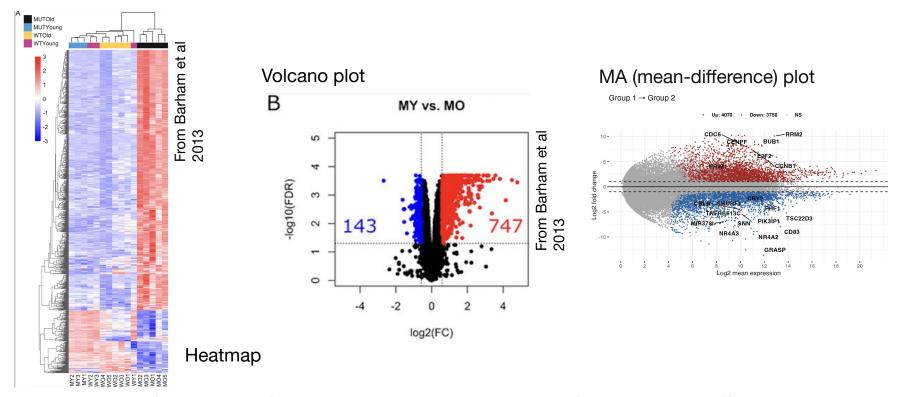
https://www.wikiwand.com/en/RNA-Seq

Today: From the count matrix to the DEG

Each column is a sample

GENE ID	KD.2	KD.3	OE.1	OE.2	OE.3	IR.1	IR.2	IR.3
1/2-SBSRNA4	57	41	64	55	38	45	31	39
A1BG	71	40	100	81	41	77	58	40
A1BG-AS1	256	177	220	189	107	213	172	126
A1CF	0	1	1	0	0	0	0	0
A2LD1	146	81	138	125	52	91	80	50
A2M	10	9	2	5	2	9	8	4
A2ML1	3	2	6	5	2	2	1	0
A2MP1	0	0	2	1	3	0	2	1
A4GALT	56	37	107	118	65	49	52	37
A4GNT	0	0	0	0	1	0	0	0
AA06	0	0	0	0	0	0	0	0
AAA1	0	0	1	0	0	0	0	0
AAAS	2288	1363	1753	1727	835	1672	1389	1121
AACS	1586	923	951	967	484	938	771	635
AACSP1	1	1	3	0	1	1	1	3
AADAC	0	0	0	0	0	0	0	0
AADACL2	0	0	0	0	0	0	0	0
AADACL3	0	0	0	0	0	0	0	0
AADACL4	0	0	1	1	0	0	0	0
AADAT	856	539	593	576	359	567	521	416
AAGAB	4648	2550	2648	2356	1481	3265	2790	2118
AAK1	2310	1384	1869	1602	980	1675	1614	1108
AAMP	5198	3081	3179	3137	1721	4061	3304	2623
AANAT	7	7	12	12	4	6	2	7
AARS	5570	3323	4782	4580	2473	3953	3339	2666
*****	4454	2727	3301	2121	1240	3400	2074	1000

Goal of DEG analysis



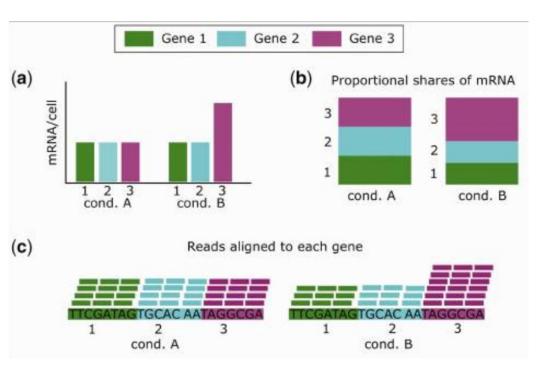
Identify genes (and molecular pathways) that are differentially expressed (DE) between two or more biological conditions

Highly expressed genes bias the real DEG

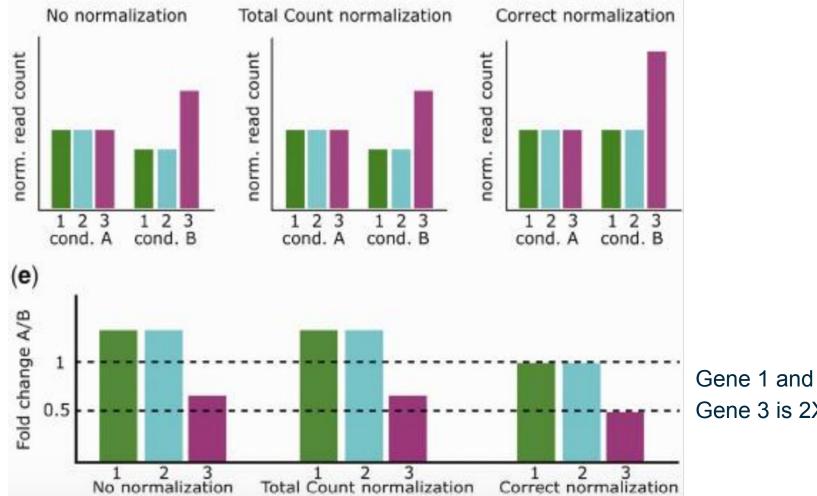
Total read count for each sample is the same.

Few highly expressed genes make up a greater share of the total molecules (total library size) of samples B.

Smaller fraction of the reads will be left for the other genes for that samples (undersampling).



doi: 10.1093/bib/bbx008



Gene 1 and 2 not-DE Gene 3 is 2X DE

Please find more details on our wiki page

Introduction-to-RNA-Seq-Analysis

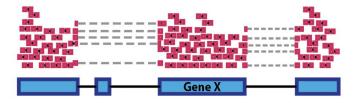
Scenario 1

- 3 replicates per sample
- 10 samples
- 2 conditions (5 samples per condition)

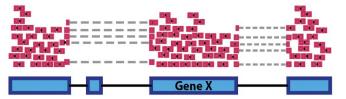
Quantify the gene expression for gene X across replicates for the same sample group (ex. condition, genotype)

Scenario 1Within sample replicates

Sample A.1 reads

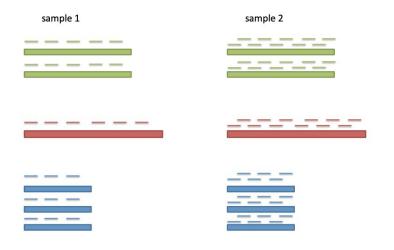


Sample A.2 reads



Source of bias

Higher sequencing depth, higher counts



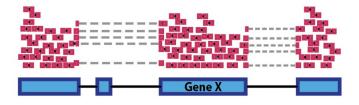
Sequencing depth or library size or total number of reads

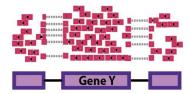
Scenario 2

- 3 replicates per sample10 samples2 conditions (5 samples per condition)
- Quantify the gene expression of gene X and gene Y of interest in one sample of the same sample group (ex. condition, genotype)

Scenario 2 Within a sample

Sample A Reads



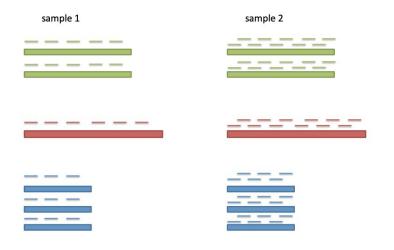


Estimate and compare gene expressions across genes (features)

Gene X and Gene Y have different length!

Source of bias

Higher sequencing depth, higher counts



Sequencing depth or library size or total number of reads

Source of bias between genes

At the same expression level, a <u>long gene</u> will have more reads than a <u>shorter gene</u>

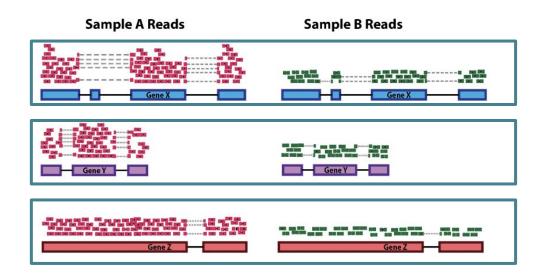


Scenario 3

- 3 replicates per sample
- 10 samples
- 2 conditions (5 samples per condition)

Quantify if gene X and/or gene Y are differentially expressed in two sample groups (ex. condition, genotype)

Scenario 3 Between samples - DEG



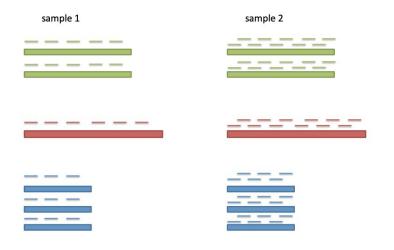
Pairwise Gene X group 1 compared
to Gene Y group 2

Gene Y group 1 compared to Gene Y group 2

DEG: Compare gene expressions across samples

Source of bias

Higher sequencing depth, higher counts



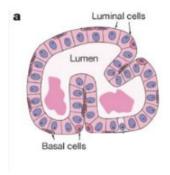
Sequencing depth or library size or total number of reads

Different sequence depths cause variation in counts

Variation in sequencing depths => Need to normalize counts

Group	Total counts		
B.virgin	23085177		
B.virgin	21628857		
B.pregnant	23919152		
B.pregnant	22490570		
B.lactating	21382233		
J			
B.lactating	19884434		

Group	Total counts		
Стоир	Total counts		
L.virgin	20213223		
L.virgin	21509988		
L.pregnant	22073815		
L.pregnant	21837341		
L.lactating	24638939		
L.lactating	24581591		



Library size about 20M

Source of technical variability

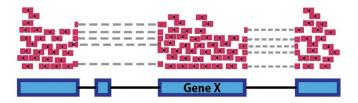
Identify and correct technical biases removing the least possible biological signal based on your biological question and experiment

- Gene length
- Library size or sequence depth (number of mapped reads)
- RNA sample composition
- Batch effects

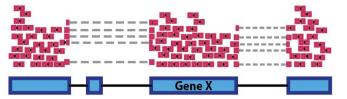
Various normalized *gene expression units* such as RPM (or CPM), RPKM, FPKM, TPM, TMM (edgeR), *DESeq*

Scenario 1Within sample replicates

Sample A.1 reads



Sample A.2 reads

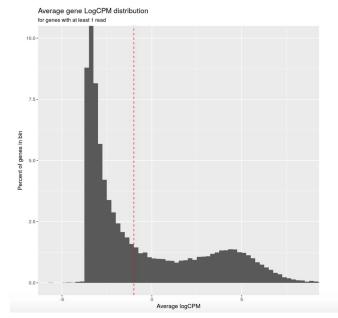


Sequence depth/Library size - Count Per Million mapped reads

$$RPM \ or \ CPM = \frac{Number \ of \ reads \ mapped \ to \ gene \times 10^6}{Total \ number \ of \ mapped \ reads}$$

Sequenced one library with 5 million(M) reads. Total 4 M matched to the genome sequence 5000 reads matched to a given gene $\frac{5000 \times 10^6}{4 \times 10^9} = 1250$

Filter on count-per-million (CPM) values to avoid favoring genes that are expressed in larger libraries over those expressed in smaller libraries

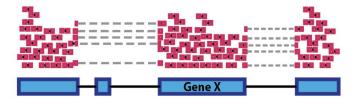


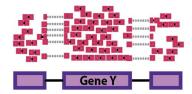
A gene at least 10–15 counts in at least some libraries before it is considered to be expressed -> Identifying the CPM that corresponds to 10-15 counts

For comparison within replicates or same group, NOT for within sample, NOT for DEG

Scenario 2 Within a sample

Sample A Reads





Estimate and compare gene expressions across genes (features)

Gene X and Gene Y have different length!

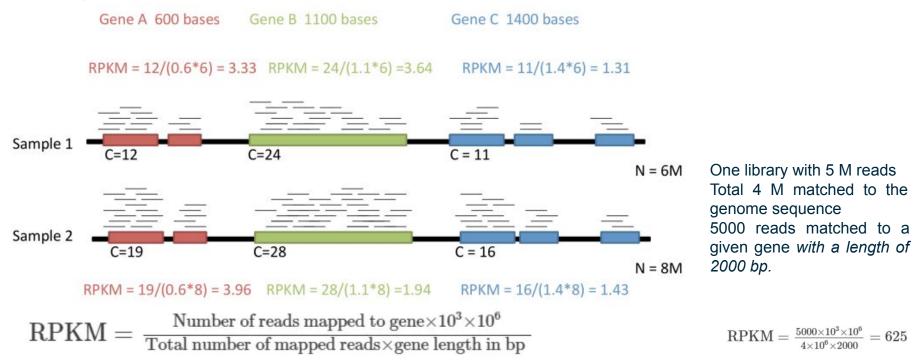
Common methods to normalize the counts considering gene length

Commonly used normalization method that includes <u>sequence</u> <u>depth and gene length</u> correction:

- RPKM /FPKM (Reads/Fragments Per Kilobase per Million)
- TPM (Transcripts Per kilobase Million)

RPKM: seq depth and gene length bias

Reads/Fragments Per Kilobase per Million



RPKM and FPKM -> the sum of the normalized reads in each sample may be different, and this makes it harder to compare samples directly.

TPM: seq depth and gene length bias

TPM: Normalize for gene length first to get the Reads Per Kilobase, sum up all the RPK in a sample (across all genes), and then normalize for sequencing depth

$$TPM = 10^6 * \frac{\text{reads mapped to transcript/transcript length}}{\text{Sum(reads mapped to transcript/transcript length)}}$$

Represent the relative abundance of a transcript among a population of sequenced transcripts

The sum of all TPMs in each samples are the same -> to compare the proportion of reads that mapped to a gene in each sample.

Same denominator -> comparable - NOT for RPKM (different denominator)

Sample1 - gene1 TPM=2.5

Sample2 - gene1 TPM=2.5

Main normalization approaches summary

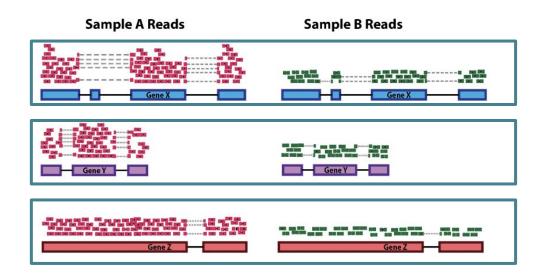
Normalization Description		Accounted factors	Recommendations for use	
CPM (counts per million)	counts scaled by total number of reads	sequencing depth	gene count comparisons between replicates of the same samplegroup; NOT for within sample comparisons or DE analysis	
TPM (transcripts per kilobase million)	counts per length of transcript (kb) per million reads mapped	sequencing depth and gene length	gene count comparisons within a sample or between samples of the same sample group; NOT for DE analysis	
RPKM/FPKM (reads/fragments per kilobase of exon per million reads/fragments mapped)	similar to TPM	sequencing depth and gene length	gene count comparisons between genes within a sample; NOT for between sample comparisons or DE analysis	

Poll 2

In a pairwise comparison between two sample groups, is the gene length a course of bias?

- 1. Yes
- 2. No

Scenario 3 Between samples - DEG



Pairwise Gene X group 1 compared
to Gene Y group 2

Gene Y group 1 compared to Gene Y group 2

DEG: Compare gene expressions across samples

Don't use the previous methods for between condition/groups comparison!

When total RNA composition is similar across samples, these methods could be potentially used.

But you can't assume it!

Cells don't necessarily produce similar levels of RNA/cell between cell types, disease states or developmental stages is not always valid

Sample-to-sample variability in total RNA concentration

Observed counts depend on total reads sequenced AND sample composition

- O Number of reads for GENE1 = $\frac{\text{Amount of nucleic acid from GENE1}}{\text{Total nucleic acid in sample}} x$ Total reads
- o Need to normalize for difference in total reads between samples.
 - o Might be enough if total nucleic acid is the same in both samples.
 - Example: technical replicates
- Need to account for difference in sample composition

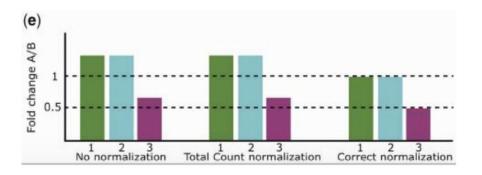


Methods for between samples comparisons / DEG

A few highly differentially expressed genes may have a strong influence on read counts -> minimizing effect of such genes

Assumption: A majority of transcripts is not differentially expressed

Adjust counts such that for most genes, counts are not differential.



Compositional biases: certain genes have much higher read counts due to technical reasons

- -> Consider when calculating the library size
- -> Scaling factors used to adjust the library size

Normalize for RNA composition by a **set of scaling factors** that **minimize** the log-fold changes between the samples for most genes

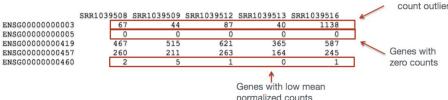
Approach to identify DE genes: edgeR

- Bioconductor package edgeR utilizes a theoretical model that captures some of the known processes leading to noise in counts data. (null model)
- If the probability is very low (e.g., p < 0.05), infer that something may be happening that we did not account for in the null model. (e.g., biological processes in L cells for milk production) - biological signal

"Uninteresting" genes Filtering

- Biological point of view: minimal expression level of a gene -> translation into a protein -> biologically relevant
- Statistical point of view: low counts -> not enough statistical evidence.

Genes with consistently low counts are very unlikely be assessed as significantly DE



Using cpm to filter out genes

Need to correct for multiple testing

P value represents the chance that we may be wrong in calling something significantly differential. Example:

- P = 0.01 means 1% chance that we may be wrong.
- P = 0.50 means 50% chance that we may be wrong.

More than 20k genes under consideration

- => if a certain difference in expression levels has only 1% chance of happening given the null model, it might be observed for 200 genes even if the null model were true for all the genes.
- => 200+ false positives

Hence, there is a need to adjust the p-values.

- The more genes we test, the more we must adjust.
- Reduce the number of tests by filtering out "uninteresting" genes.

Scaling factors to minimize the log-fold changes between the samples for most genes

- Reference sample: have the closest average expressions to the mean of all samples
- *Test samples*: other samples

Generate a gene set removing most/lowest expressed genes (avg read counts) and genes with highest/lowest log ratios (differences in expression)

The weighted mean of log ratios between the test and reference on the gene set is the scaling factor for the library

Other approaches to normalization

Relative Log Expression (RLE) approach by Anders and Huber (2010)

- o Reference: geometric mean of all samples
- Normalization factor: median ratio of each sample to the reference
- o RLE and TMM give similar results with real and simulated data
- R package DESeq <u>tutorial</u>
- OUpper quartile normalization by Bullard et al (2010)
 - Normalization factor: 75% quantile of the counts for each sample
 - Not recommended in general
 - Control genes (housekeeping genes, spike-in) to estimate technical noise
 (<u>RUVSeq</u> 2014 Remove Unwanted Variation)

Best practice to choose a normalization

An effective normalization should result in a <u>stabilization</u> of read counts across samples (eliminate composition biases between libraries)

oTC, RPKM, UQ - Adjustment of distributions, implies a similarity between RNA molecular repertoires expressed

- DESeq, TMM More robust ratio of counts using several samples, suppose that the majority of the genes are not DE
- oRUVSeq Powerful when a large set of control genes can be identified

Main normalization approaches summary

Normalization		Accounted	Recommendations for
method	Description	factors	use
CPM (counts per million)	counts scaled by total number of reads	sequencing depth	gene count comparisons between replicates of the same samplegroup; NOT for within sample comparisons or DE analysis
TPM (transcripts per kilobase million)	counts per length of transcript (kb) per million reads mapped	sequencing depth and gene length	gene count comparisons within a sample or between samples of the same sample group; NOT for DE analysis
RPKM/FPKM (reads/fragments per kilobase of exon per million reads/fragments mapped)	similar to TPM	sequencing depth and gene length	gene count comparisons between genes within a sample; NOT for between sample comparisons or DE analysis
DESeq2's median of ratios [1]	counts divided by sample-specific size factors determined by median ratio of gene counts relative to geometric mean per gene	sequencing depth and RNA composition	gene count comparisons between samples and for DE analysis; NOT for within sample comparisons
EdgeR's trimmed mean of M values (TMM) [2]	uses a weighted trimmed mean of the log expression ratios between samples	sequencing depth, RNA composition	gene count comparisons between samples and for DE analysis; NOT for within sample comparisons

Why DESeq and TMM are not suitable for within sample comparison?



Break (5 min)



Demo I

Hands-on session

- oLoad and reformat the data
- oExploratory visualization : MA plot
- oCreate DGElist object and retrieve gene symbols
- oFilter genes with inadequate information
- oNormalization
- oExploratory visualization: MDS and PCA plots
- oDefine and fit a model
- oHypothesis testing (four example hypotheses)
- oSave results as a table and explore in Excel

Dataset

Transcriptome analysis of luminal and basal cell subpopulations in the lactating versus pregnant mammary gland

- o GEO (gene expression omnibus) accession: GSE60450
- o Tissue of origin: Mammary glands of mouse
- Cell types: Basal stem-cell enriched cells (B) and committed luminal cells (L)
- Biological conditions: Virgin, Lactating (2 day) and Pregnant (18.5 day)
- o # of groups: 2 cell types (B/L) x 3 conditions (V/L/P) = 6 groups
- o # of replicates: 2 of each group
- Illumina Hiseq sequencer about 30 million 100bp single-end reads for each sample.

Files for the hands-on session

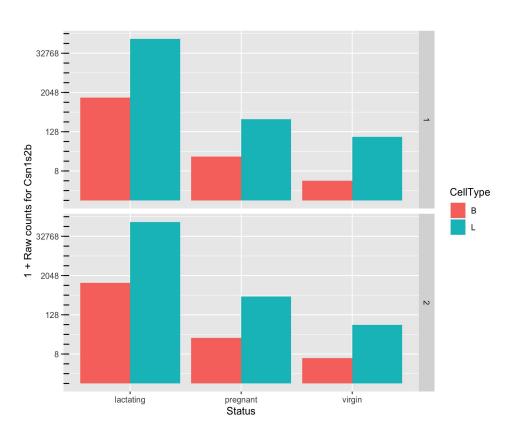
	Status	CellType	SRA	GEO	
	virgin	В	SRR1552450	GSM1480297	MCL1.DG
targets.txt	virgin	В	SRR1552451	GSM1480298	MCL1.DH
3	pregnant	В	SRR1552452	GSM1480299	MCL1.DI
Phenofile	pregnant	В	SRR1552453	GSM1480300	MCL1.DJ
1 Herieme	lactating	В	SRR1552454	GSM1480301	MCL1.DK
	lactating	В	SRR1552455	GSM1480302	MCL1.DL
	virgin	L	SRR1552444	GSM1480291	MCL1.LA

GSE60450_Lactation-GenewiseCounts.txt.gz

Counts for each sample for each gene (Entrez Gene Identifiers)

	Length	MCL1.DG	MCL1.DH	MCL1.DI	MCL1.DJ	MCL1.DK	MCL1.DL	MCL1.LA	MCL1.LB
497097	3634	438	300	65	237	354	287	0	0
100503874	3259	1	0	1	1	0	4	0	0
100038431	1634	0	0	0	0	0	0	0	0
19888	9747	1	1	0	0	0	0	10	3
20671	3130	106	182	82	105	43	82	16	25
27395	4203	309	234	337	300	290	270	560	464

Potential biological questions



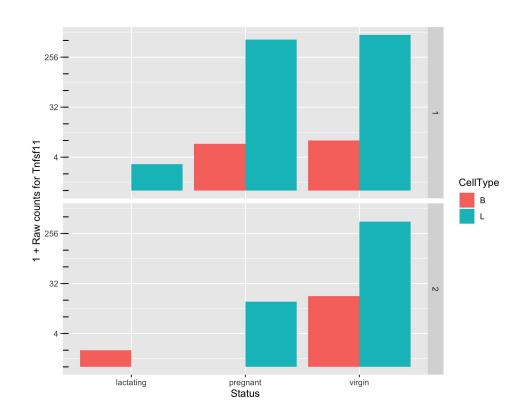
Which comparisons are we interested in?

Example:

- 1. B vs L,
- 2. B.lactating vs L.pregnant,
- 3. ...
- 4. All of them

Or not interested in comparisons but in gene expression of one sample

Potential issues

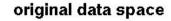


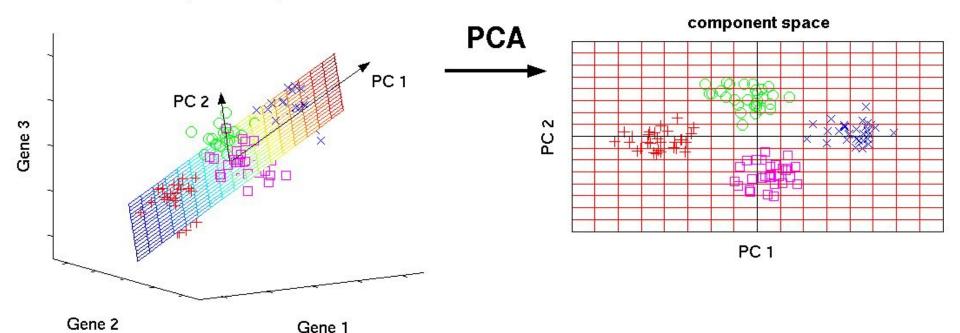
Can we make reliable inferences for genes with very low counts? What should we consider "very low"?

MDS and PCA plots

Assessing overall similarity across samples

- O Which samples are similar to each other, which are different?
- O Does this fit to the expectation from the experiment's design?
- O What are the major sources of variation in the dataset?

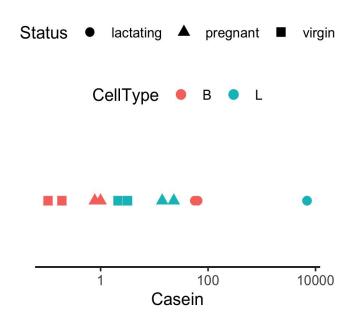




Expression level of Casein varies in a way that is strongly indicative of the effect of CellType and Status.

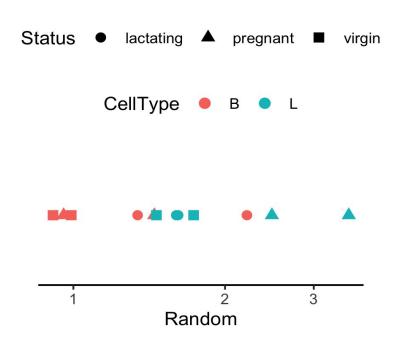
Why are the B.lactating samples not close to B.virgin and B.pregnant samples?

Could it be due to batch effects?



Expression appears to vary across samples but...

In general, the way expression appears to vary across samples could be dominated by noise, batch effects, real signal, etc.



Identify the source for technical variability!

Fitting the model

How to model the normalized RNA-seq red counts

Total number of reads for a sample ~ millions

Counts per gene ~ tens /hundreds /thousands.

The chance of a given read to be mapped to any specific gene is rather small.

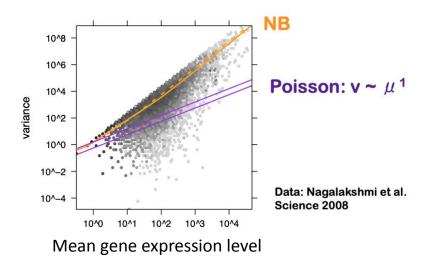
Discrete events sampled out of a large pool with low probability are usually modeled with Poisson distribution

Modeling the read counts mapped to a gene

The number of reads mapped to a gene was first modeled using a **Poisson distribution** (Marioni *et al.* (2008))

Assumption: assumes that mean and variance are the same

BUT the variance grows faster than the mean in RNAseq data.



Overdispersion of read counts between samples

- -> counts from biological replicates vary
- -> variance is exceeding the mean for highly expressed genes
- -> underestimation of the biological variance increased the probability to falsely declare a gene DE when it is non-DE (type I error rate)

Alternative model: NB

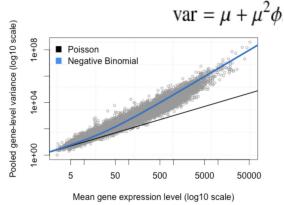
Negative binomial (NB) distribution

-> alternative to model the read counts for each gene in each sample

The variance is always larger than the mean for the negative binomial ⇒

suitable for RNA-seq data

Many genes, <u>few biological samples</u> - difficult to estimate ϕ on a gene-by-gene basis Using information *across all genes* for stable estimates of ϕ .



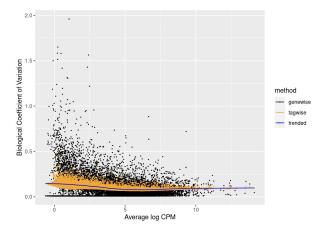
CV(the standard deviation divided by the mean) describes the relative deviation of the gene expression distribution relative to its mean, where a low CV indicates low dispersion with respect to the mean.

Empirical Bayes estimates of dispersion parameters

Dispersion accounts for variability between biological replicates

- Common dispersion: a global dispersion estimate averaged across the genes – not enough
- Trended dispersion: dispersion of a gene is predicted from its abundance – similar abundant genes
- <u>Tagwise dispersion</u>: measure of the degree of consistent inter-library variation for that tag - EB shrinkage to a common (trended) dispersion

Empirical Bayes estimates need to be controlled for the possibility of outlier genes with exceptionally large or small individual dispersions (robust=TRUE)



The tag-wise dispersions (orange dots) are the result of shrinking the gene-wise dispersion (black dots) to the trend (blue line)

plotBCV (biological coeff variation)

y <- estimateDisp(y, design)

edgeR fitting models

- o Classic (pairwise comparisons between two or more groups), glm and glmQL
- QL for bulk RNA-seq:
 - + stricter error rate control (more rigorous dispersion and uncertainty)
 - + speed improvement compared to other quasi-methods
 - + for multiple treatment factors and with small # of biological replicates
 - + relative changes in expression levels between conditions (not absolute)

Limma package for large scale datasets – high overlap across methods

Fitting the model : glmQLFit

- NB dispersions higher for genes with very low counts - decrease smoothly with abundance and asymptotically to a constant value for genes with larger counts.
- Extended NB model to account for gene-specific variability from both biological and technical sources (quasi-likelihood)
- | Taywise | Raw | Saywise | Raw | Ra
- 1) NB dispersion trend is used to describe the overall biological variability across all genes (fit GLM)
- For each gene-specific variability above and below the overall level (deviance) is picked up by the QL dispersion

Get the DE genes - glmQLFTest

- Identifies differential expression based on statistical significance regardless of how small the difference might be -> 5000 DE genes between condition and control groups
- Interested only in genes with large expression changes -> subset of genes more biologically meaningful.
- Modify the statistical test to evaluate variability as well as the magnitude of change of expression values -> expression changes greater than a specified threshold
- Not equivalent to a simple fold change cutoff: "the fold-change below which we are definitely not interested in the gene"
- The total number of DE genes identified at an FDR of 5% can be shown with decideTestsDGE() – set cutoff

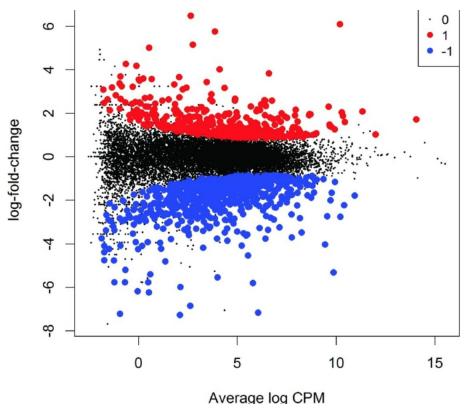
Get the DE genes - glmQLFTest

	genes	logFC	logCPM	F	PV alue	FDR
PCDHA10	PCDHA10	-3.602	5.676	499.9	8.164e-11	1.354e-06
CHGA	CHGA	2.923	5.976	185.4	1.972e-08	0.0001635
ARRB1	ARRB1	-3.914	5.015	158.3	4.627e-08	0.0002019
TSSC2	TSSC2	3.175	3.301	156.8	4.869e-08	0.0002019

Complicated contrasts - makeContrasts()

- between lactating and pregnant mice is the same for basal cells as it is for luminal cells
- the interaction effect between mouse status and cell type

MD plot: Over and under expressed genes



Library size-adjusted log-fold change between two libraries (the difference) vs the average log-expression across those libraries (the mean).

Log-fold change and average abundance of each gene

Demo II

Hands-on session

- oLoad and reformat the data
- oExploratory visualization: MA plot
- oCreate DGElist object and retrieve gene symbols
- oFilter genes with inadequate information
- Normalization
- oExploratory visualization: MDS and PCA plots
- oDefine and fit a model
- oHypothesis testing (four example hypotheses)
- oSave results as a table and explore in Excel

In summary

- Raw counts are not comparable across samples/genes within a sample
- Several normalization methods: some more suitable for DEG
- Estimate the dispersion, visualize the technical variability
- o Fit the model: counts variance exceeding the mean
- Make all the comparisons that you wish using complex contrast
- Visualize the DEG and get a list for pathway analysis

Your feedback is important to us!

At the end of the hands-on session:

Please take the survey ~3 min: https://www.surveymonkey.com/r/F75J6VZ

Real data might need additional analyses choices that need experience.

Consult with the Gladstone Bioinformatics core for such scenarios and data.

Fall workshops schedule - Data Science Training Program

