Phase 1 Report: Problem Understanding & Industry Analysis

Project Title: Shipment Track - Real-Time Shipment Tracking & Inventory Visibility Hub

2. Problem Statement

In logistics and supply chain management, shipment tracking and inventory visibility are often fragmented, leading to inefficiencies and customer dissatisfaction. Current challenges include:

- Lack of real-time shipment visibility.
- Difficulty in monitoring inventory across warehouses.
- Manual tracking processes prone to errors.
- Delays in delivery updates and customer communication.
- Weak integration between logistics, inventory, and customer service.

A centralized system is needed to enable **real-time shipment tracking and inventory visibility** to improve operational efficiency and customer satisfaction.

3. Objectives

- Provide real-time shipment tracking for customers and admins.
- Enable inventory visibility across multiple warehouses.
- Integrate with logistics and delivery partners.
- Automate notifications for shipment status updates.
- Reduce manual efforts and operational costs.
- Improve decision-making through analytics and dashboards.

4. Requirement Gathering

- **Shipment Tracking Module** (Tracking ID, Location, Status, ETA).
- Inventory Management (Quantity, Reorder Level, Stock Movement).
- Customer Portal for shipment visibility.
- Admin Dashboard for end-to-end monitoring.
- Notifications/Alerts (Email/SMS/WhatsApp).

Reports & Analytics (Delivery timelines, stock trends).

5. Stakeholder Analysis

- **Customers**: Real-time tracking of orders.
- Warehouse Managers: Inventory monitoring and restocking.
- Logistics Team: Manage shipments and delivery status.
- Admins/Support Team: Oversee shipments and resolve issues.
- **Business Managers**: Analyze performance, optimize costs.

6. Business Process Mapping

- 1. Shipment is created and assigned a tracking ID.
- 2. Logistics team updates location/status during transit.
- 3. Customer receives real-time updates via portal/notifications.
- 4. Inventory automatically adjusts after delivery/returns.
- 5. Admin monitors through dashboard and resolves exceptions.
- 6. Reports generated for performance analysis.

7. Industry Use Cases

- **E-commerce & Retail**: Amazon, Flipkart, Big Basket ensuring real-time delivery updates.
- Logistics Companies: DHL, FedEx, Blue Dart tracking shipments globally.
- Manufacturing & Distribution: Monitoring raw materials and finished goods.
- Pharmaceuticals: Tracking sensitive shipments with temperature/location monitoring.

8. Expected Outcomes

- End-to-end visibility of shipments and inventory.
- Faster and more transparent delivery updates.
- Reduced operational costs and manual errors.

- Improved customer trust and loyalty.
- Data-driven insights for **better planning and forecasting**.

9. Conclusion

Shipment Track will leverage Salesforce automation, workflows, and dashboards to provide a **centralized hub for shipment tracking and inventory visibility**. It enhances transparency, reduces costs, improves efficiency, and builds stronger customer relationships. With its scalable and future-ready design, Shipment Track can empower businesses across retail, logistics, and supply chain industries.

