

Gloria Lo

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WORK EXPERIENCE

Morneau Shepell, Pension Analyst

JAN 2021 - APR 2021 | TORONTO, ON

- Performed pension calculations in accordance with plan provisions and legislative requirements
- Used Excel VBA to analyze and compare year-end data provided by clients with data in the company's internal database, reducing turnaround time by over 50%
- Applied advanced Excel formulas and functions to improve the efficiency and accuracy of verification tools, used to verify standard pension calculations and manually compute complex pension calculations

Rudson Valuation Group, Business Valuation Assistant

JUN 2020 - AUG 2020 | TORONTO, ON

- Analyzed financial statements, supporting schedules and ownership structures
- Performed research to identify comparable companies and industry benchmarks, assisting business valuers in finalizing projections
- Used advanced Excel functions (Vlookup, Pivot Tables) to manipulate and present financial data of the comparable companies

ACTIVITIES & PROJECTS

Personal Website

MAY 2021

Designed and developed a personal website using **HTML**, **CSS** and **JavaScript**.

ExpenseR

APR 2021

Created wireframes and prototypes in **Figma** for a mobile app used to track, compare and graph monthly earnings and expenses.

University of Waterloo Finance Association, Strategy Analyst

SEP 2020 - DEC 2020 | WATERLOO, ON

Designed and maintained the website and social media accounts to improve the club's digital presence.

University Research Experience with Complex Systems, Research Student

SEP 2017 - JUN 2019 | TORONTO, ON

Assisted graduate students at the University of Toronto in research projects by aggregating data and developing models in COBWEB, a simulation software.

SKILLS

HTML
CSS
JavaScript
jQuery
Bootstrap
Python
SQL
Microsoft Excel
VBA
Figma
Sketch
Zeplin
InVision

AWARDS

University of Waterloo President's
Entrance Scholarship

French Immersion Certificate

Colin Hood OFSAA School Sport
Award

Centre for Education in
Mathematics and Computing
Contests - Certificate of Distinction

INTERESTS

Reading, Photography, Sports,
Coding

EDUCATION

University of Waterloo

Bachelor of Mathematics,
Financial Analysis and Risk
Management

SEP 2019 - APR 2024 | WATERLOO, ON