

# Gloria Lo

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## WORK EXPERIENCE

### Morneau Shepell, Pension Analyst

JAN 2021 - APR 2021 | TORONTO, ON

- Performed pension calculations in accordance with plan provisions and legislative requirements
- Used Excel VBA to analyze and compare year-end data provided by clients with data in the company's internal database, reducing turnaround time by over 50%
- Applied advanced Excel formulas and functions to improve the efficiency and accuracy of verification tools, used to verify standard pension calculations and manually compute complex pension calculations

### Rudson Valuation Group, Business Valuation Assistant

JUN 2020 - AUG 2020 | TORONTO, ON

- Analyzed financial statements, supporting schedules and ownership structures
- Performed research to identify comparable companies and industry benchmarks, assisting business valiators in finalizing projections
- Used advanced Excel functions (Vlookup, Pivot Tables) to manipulate and present financial data of the comparable companies

## ACTIVITIES & PROJECTS

### Personal Website

MAY 2021

Designed and developed a personal website using **HTML, CSS** and **JavaScript**.

### ExpenseR

APR 2021

Created wireframes and prototypes in **Figma** for a mobile app used to track, compare and graph monthly earnings and expenses.

### University of Waterloo Finance Association, Strategy Analyst

SEP 2020 - DEC 2020 | WATERLOO, ON

Designed and maintained the website and social media accounts to improve the club's digital presence.

### University Research Experience with Complex Systems, Research Student

SEP 2017 - JUN 2019 | TORONTO, ON

Assisted graduate students at the University of Toronto in research projects by aggregating data and developing models in COBWEB, a simulation software.

## SKILLS

HTML  
CSS  
JavaScript  
jQuery  
Bootstrap  
Python  
SQL  
Microsoft Excel  
VBA  
Figma  
Sketch  
Zeplin  
InVision

## AWARDS

University of Waterloo President's Entrance Scholarship

French Immersion Certificate

Colin Hood OFSAA School Sport Award

Centre for Education in Mathematics and Computing Contests - Certificate of Distinction

## INTERESTS

Reading, Photography, Sports, Coding

## EDUCATION

### University of Waterloo

Bachelor of Mathematics, Financial Analysis and Risk Management

SEP 2019 - APR 2024 | WATERLOO, ON