

# DEALER FUNDING CHECKLIST

Full Dealership Name

Account #

Key Contact at Dealership

Contact Phone #

Contact Email Address

Requested Floor Plan Amount

(Include book out for Powersports or RV)

\$

Who is NextGear Capital  
sending payment to?

☐ Buyer

☐ Seller

Relevant VIN(s)

☐ **Copy of Signed Bill of Sale**  
(Or similar document evidencing the sale)

☐ **Copy of Title**  
Front, back and all attachments with  
the following:

- Title Date
- Title assigned to Buyer
- All liens released
- Correct mileage
- Correct VIN

☐ **If Powersports or RV**  
Must accompany a book out document  
from NADA, KBB or MMR

☐ **If you are requesting to flip or move unit(s)  
over from another finance company**

- Name and contact information of  
other finance company
- List of all VINs, years, makes and models  
to be flipped/moved
- Copy of current payoff quote
- Copy of title (And related documents)
- Copy of signed bill(s) of sale  
(Or similar document evidencing the sale)

☐ **If Rental**  
Must not be older than 10 years

**The following Powersports are currently excluded:** Kymco, Peder, Xiamen, Sinski, Jianshe, Zongshen, Znen, Zhejiang, Qingqi, Kasea, Madami, Linhai, CFMoto, TMB – Taizhou, OMW – onmyway, Impulse, Sundiro

Additional Instructions:



nextgearcapital.com

\*Certain conditions apply. All rights reserved. Dealers should refer to the terms and conditions of their Demand Promissory Note and Loan and Security Agreement ("Note") and other agreements with NextGear Capital, including but not limited to, your ACH Authorization and Request form and Fast lane Authorization and Request form, if applicable, for complete details, terms and conditions. California loans will be made pursuant to NextGear Capital's Finance Lenders License 603G505. Additional documentation and/or information may be required. Surety Bond/Dealer Bond may not be applicable in all states.