



FUNDING SERVICES CHECKLIST

Dealership Name:

Acct#:

1.	Copy of Bill of Sale (or similar document evidencing the sale) contains the following: <ul style="list-style-type: none">• Sale date• Seller name• Buyer name• Vehicle description including color and mileage• Complete VIN• Purchase price	Y or N
2.	Copy of Title – front, back and all attachments with the following: <ul style="list-style-type: none">• Title dated• Title reassigned to Buyer• All liens released	Y or N
3.	Requested Floorplan Amount (include bookout for specialty)	\$_____
4.	Who is NextGear Capital to send payment to?	Buyer or Seller
5.	If you are requesting to flip or move unit/s over from another floorplan company <ul style="list-style-type: none">• Copy of current payoff quote attached• Copy of title attached• Copy of bill of sale (or other document evidencing the sale) attached	Y or N

Key Contact at Dealership: _____

Preferred Contact Phone #: _____

Additional Instructions: _____
