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## Ginnie Mae EDRM Overview (Multi-Family Housing)



Partner  
Network

ADVANCED CONSULTING PARTNER  
CHANNEL RESELLER PARTNER  
MANAGED SERVICE PROVIDER COMPETENCY  
AUTHORIZED GOVERNMENT PARTNER

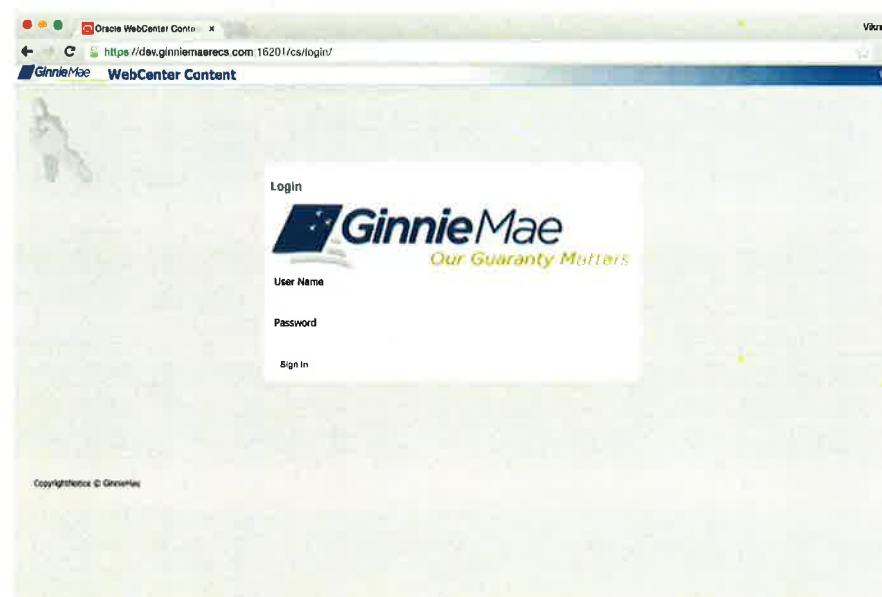
# Contents

The Ginnie Mae EDRM application is a web-based application hosted in the AWS cloud and provides many capabilities for electronic document storage and retrieval. This document provides an overview of some of its capabilities including:

1. Accessing EDRM Application
2. Direct Document Search
3. Advanced Document Search
4. View and Edit File Info
5. Document Manipulation

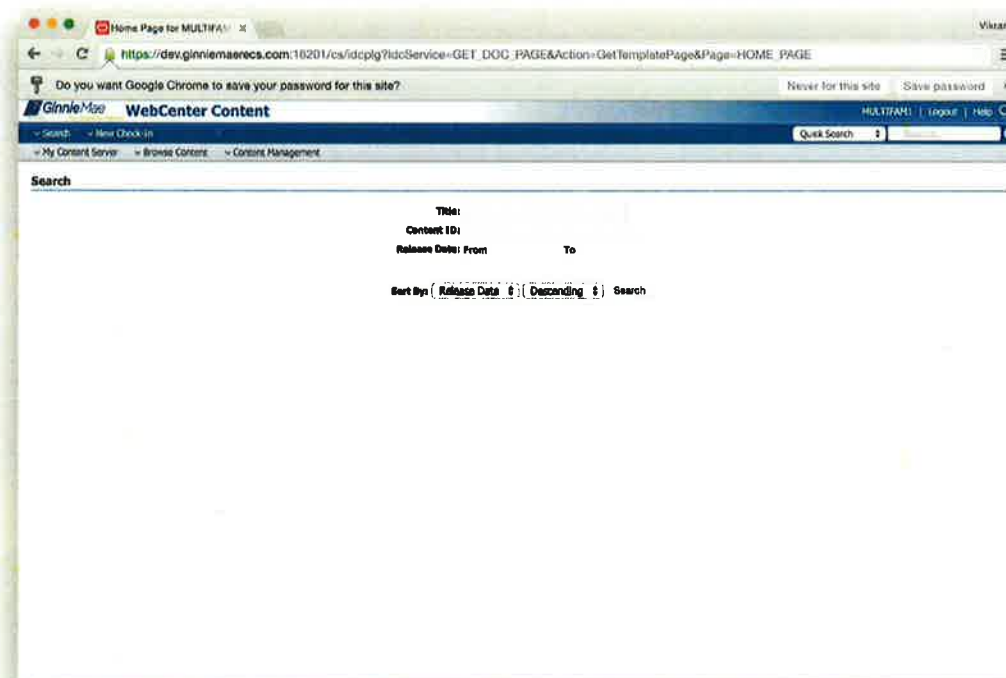
# Accessing EDRM Application

- After a successful VPN, the application can be accessed via the URL:  
<https://dev.ginniemaeecs.com:16201/cs/login/>



# Direct Document Search

- After a successful login as a user who has access to Multi-Family records/data, you are presented with a search screen
- A document can be searched directly using the Title, Content ID or Release Date if that information is known



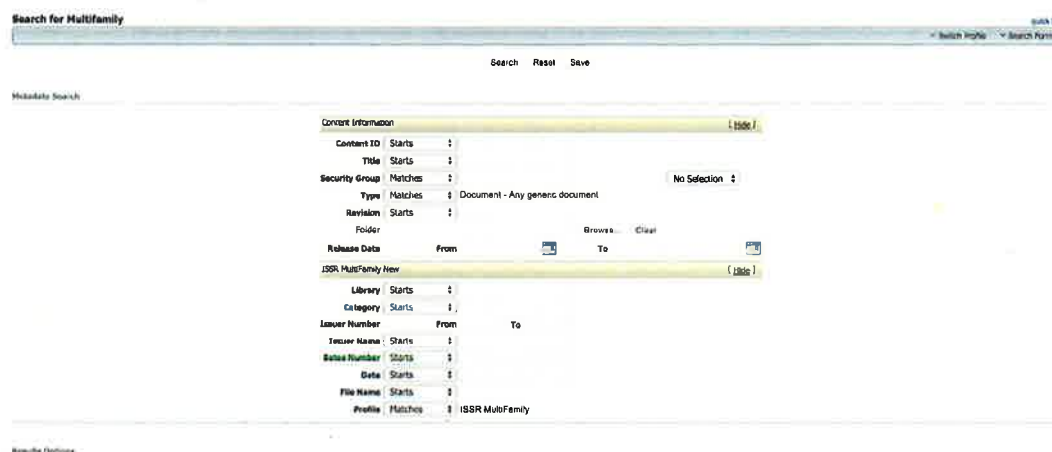
# Advanced Document Search

- The application also provides a powerful search feature to find documents using any metadata associated with them.
- To access this search, select “Multifamily” from the drop-down menu on the top left.



# Advanced Document Search

- Utilize the advanced search feature to search for specific documents by file metadata such as Issuer Name, Issuer Number, Bates Number, etc.



The screenshot displays the 'Search for Multifamily' interface. At the top, there is a header bar with 'Search for Multifamily' on the left and 'Switch Profile' and 'Search Home' on the right. Below the header, there are buttons for 'Search', 'Reset', and 'Save'. The main area is titled 'Metadata Search' and contains several filter sections:

- Content Information** (Expandable section):
  - Content ID: Starts
  - Title: Starts
  - Security Group: Matches
  - Type: Matches (Dropdown menu showing 'Document - Any generic document' and 'No Selection')
  - Revision: Starts
  - Folder: Browse... (File icon)
  - Release Date: From (File icon) To (File icon)
- ISSR Multifamily New** (Expandable section):
  - Library: Starts
  - Category: Starts
  - Issuer Number: From To
  - Issuer Name: Starts
  - Bates Number: Starts
  - Date: Starts
  - File Name: Starts
  - Profile: Matches (Dropdown menu showing 'ISSR Multifamily')

At the bottom of the interface, there is a 'Results (0/0/0)' section.

# Advanced Document Search

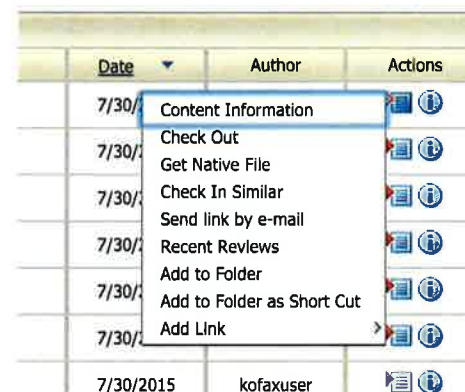
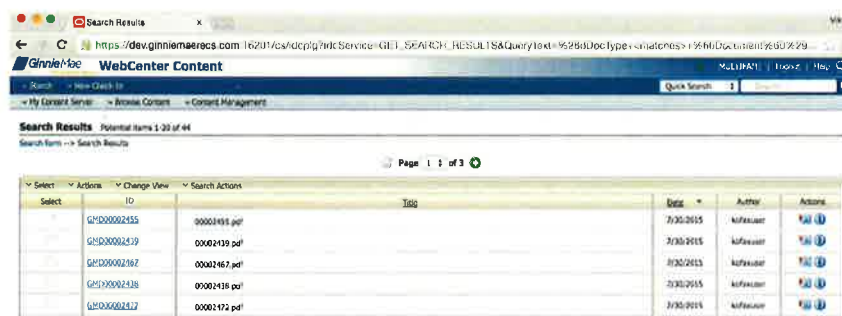
- Partial matches are also an option when using Advanced Search
- Note that this search feature is case-sensitive and searches all the metadata associated with the document

ISSR MultiFamily New

<b>Library</b>	Starts	
<b>Category</b>	Starts	
<b>Issuer Number</b>	Matches	To
<b>Issuer Name</b>	✓ Starts	
<b>Bates Number</b>	Ends	
<b>Date</b>	Substring	
	Not Matches	
<b>File Name</b>	Starts	
<b>Profile</b>	Matches	ISSR MultiFamily

# View and Edit File Info

- View a document by clicking on the Document ID associated with it.
- View the **metadata** by selecting the “i” icon.
- Perform actions allowed by your user privileges by selecting the more actions icon. Actions could include View, Check Out, Send link by email, etc. as shown in the picture.





# View and Edit File Info

- Users with editing privileges can also update the metadata associated with the files

Info Update Form for '00002455.pdf'

## Content Information [\[ Hide \]](#)

Content ID GMD00002455

\* Title 00002455.pdf

\* Security Group Multifamily

\* Type Document - Any generic document

\* Revision 4

Folder [Browse...](#) [Clear](#)

Release Date 7/30/2015 6:45 AM

Folder [Browse...](#) [Clear](#)

## ISSR Multifamily New [\[ Hide \]](#)

Library MLTF

Category ISSR

Issuer Number 3,965

Issuer Name Columbia National Real Estate Finance, LLC

Bales Number MBSS-0013-3362

Date

File Name 00002455.pdf

Profile ISSR Multifamily

[Submit Update](#) [Reset](#) [Quick Help](#)

Thank You



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