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Whitehall stands for principled investment banking.

PARTNERSHIP

Whitehall views all of our clients as our partners. All of our assignments are structured to align our interests with our clients and eliminate conflicts. Whitehall is committed to providing purely objective advice, free ofbias.

INTEGRITY

Whitehall is committed to the highest level of integrity in all of our dealings with clients, our employees, and the community.

CONFIDENTIALITY

Whitehall routinely handles corporate information of the most sensitive nature. We hold our clients important information in the utmost confidence.

Recent News

MONITORING THE MARKETS

TEAM

April 5, 2013

Whitehall & Company, LLC, a New York-based independent investment bank, has arranged a \$65 million senior secured term loan for Upstate Transmission Holdings, LLC (Upstate) from AIG Commercial Asset Finance. The loan was provided for recapitalization of Upstate and is secured by a 65 mile high-voltage transmission line that is on long-term lease by Upstate to Niagara Mohawk Power Corporation (Niagara Mohawk).

April 2013

Whitehall & Co., a New York-based independent investment banking advisory firm, recently hired a trio of bankers, two of whom previously worked at WestLB at Dexia Credit Local. The new hires are Susan Vick, formerly president of Access Global Capital, LLC; Vincas Snipas, the former co-head of energy project finance at Dexia Credit Local; and Brian Burchfield, a former associate director in the global energy group at WestLB.

March 27, 2013

Whitehall & Co., a New York-based advisory boutique, advised Rockland Capital on the financing of an approximately \$100 million credit facility backing an up-to 40 MW portfolio of solar photovoltaic power projects in Massachusetts. Rockland is providing equity capital and has partnered with Boston-based Broadway Electrical Co., which will serve as EPC contractor for the portfolio of ground-mounted, rooftop and landfill-mounted PV projects.

7 Times Square, 46th Floor, New York, NY 10036

Main: (212) 205-1380 | Fax: (212) 398-1411

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